

PRINCIPLES OF NEUROLOGY

Sixth Edition

Companion Handbook

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Allan H. Ropper



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OF
NEUROLOGY**

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0-07-138360-3

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DOI: 10.1036/0071383603

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NOTICE

Medicine is an ever-changing science. As new research and clinical experience broaden our knowledge, changes in treatment and drug therapy are required. The authors and the publisher of this work have checked with sources believed to be reliable in their efforts to provide information that is complete and generally in accord with the standards accepted at the time of publication. However, in view of the possibility of human error or changes in medical sciences, neither the authors nor the publisher nor any other party who has been involved in the preparation or publication of this work warrants that the information contained herein is in every respect accurate or complete, and they are not responsible for any errors or omissions or for the results obtained from use of such information. Readers are encouraged to confirm the information contained herein with other sources. For example and in particular, readers are advised to check the product information sheet included in the package of each drug they plan to administer to be certain that the information contained in this book is accurate and that changes have not been made in the recommended dose or in the contraindications for administration. This recommendation is of particular importance in connection with new or infrequently used drugs.

PREFACE

Diseases of the nervous system number in the hundreds and are too numerous and varied to be learned in their entirety. Hence the common practice of subdividing them into categories—traumatic, vascular, neoplastic, infective, metabolic, degenerative, congenital, and so forth. In our textbook, *Principles of Neurology*, we describe the various categories of neurologic disease and the main diseases that constitute each category. This subject is introduced by a detailed exposition of the symptoms and signs of disordered nervous function, their anatomic and physiologic bases, and their clinical implications. In addition, a significant portion of the book is allotted to developmental and hereditary metabolic diseases, of particular importance to pediatricians, to muscle diseases, and to common psychiatric illnesses, along with the biologic facts that pertain to these disorders.

With each succeeding edition of *Principles of Neurology* and the inevitable growth of its contents, there has been an increasing number of requests from our students and residents for a small companion to our text—a book that could be carried conveniently in a pocket or an instrument bag and provide a quick orientation to a clinical problem when the larger text is not immediately available. It is in response to these requests and with the encouragement of our publisher that we accepted the challenge of preparing this handbook.

Our objectives in writing this handbook are to provide some guidance in the logic of neurologic case study and the ways in which one reaches a diagnosis; to present briefly the phenomenology or cardinal manifestations of disordered neurologic function; to describe in outline form the clinical approach to each category of neurologic disease, with emphasis on the more frequent and treatable types and on neurologic emergencies; and to satisfy the practical needs of selecting and interpreting the procedures, laboratory tests, and drugs that are used in the investigation and treatment of neurologic disease.

The preparation of the latest (sixth) edition of our larger text has necessitated revision of the smaller one. In both these efforts, the authors have enlisted the help of Dr. Allan H. Ropper, who has provided a fresh outlook on all aspects of the texts but in particular has made available an up-to-date presentation of emergency neurology and critical care, matters in which he has had long experience.

Although this small volume is patterned after *Principles of Neurology*, the one should not be considered a substitute for the other. The handbook is intended to be a companion to the *Principles*, in the sense of satisfying the immediate practical needs of student and resident but turning them to the *Principles* for a more complete and fully referenced account of the problem at hand. The style of the smaller edition is intentionally elliptic, to expose the most facts with the fewest words. We hope that the reader will accept it with these restrictions in mind.

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PART I

APPROACH TO THE PATIENT
WITH NEUROLOGIC DISEASE

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Diagnosis of a disorder of the nervous system, like that of any other organ system, begins with a detailed history and a careful examination, appropriate to the problem at hand. The symptoms of nervous system disease are much more varied than those of other organ systems, and the physical manifestations are far more numerous and informative. The reason for this diversity is that the nervous system consists not of a single system of uniform function but of multiple systems, each one unique.

Once the symptoms and signs have been elicited, they need to be interpreted in terms of anatomy and physiology. This correlation permits *localization* of the disease process; i.e., it provides the *anatomic* or *topographic diagnosis*. For example, paralysis or weakness of the lower face, arm, and leg on one side, with retained or hyperactive tendon reflexes, incontrovertibly directs attention to the corticospinal tract above its decussation and above the pontine part of the brainstem. Symptoms of diabetes insipidus implicate the anterior hypothalamus and posterior pituitary. Obviously, this step in case analysis demands certain knowledge of anatomy and physiology. For this reason, each of the following chapters dealing with the motor system, sensory system, and special senses is introduced in our *Principles of Neurology* with a review of the anatomic and physiologic facts that are necessary for understanding the clinical disorders.

The next step in case analysis, that of determining the cause of the lesion(s), requires information of a different order. Here, knowledge of where the lesions lie, coupled with information as to the mode of onset and temporal course of the illness, relevant past and family histories, general medical findings (hypertension, atrial fibrillation, diabetes mellitus, etc.), and the results of appropriate laboratory tests, enables one to deduce the causative disease (*etiologic diagnosis*).

The steps in this clinical method are summarized in Fig. 1-1. Each step follows in logical sequence, and if the first or second step is not secure, the later ones may be misdirected. Thus, if the symptoms or physical signs are misinterpreted—for example, if a localized tremor or choreoathetotic movement (of dentato- or pallidothalamic origin) is mistaken for partial continuous epilepsy (of cerebral cortical origin)—one would place the lesion incorrectly. One of the most fascinating aspects of neurology is the evident effectiveness and logic of the clinical method in the diagnosis of hundreds of diseases.

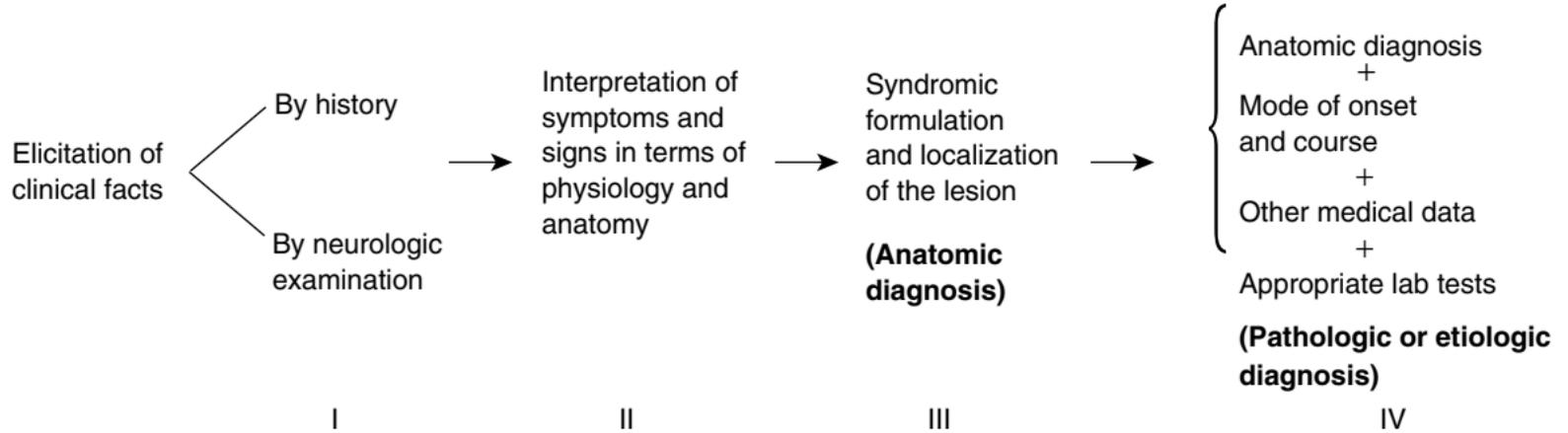


FIG. 1-1 Steps in the diagnosis of neurologic disease.

TAKING THE HISTORY

An alert, intelligent person should be able to give a coherent account of the problem that brings him* to the physician. There are, however, many circumstances that prevent him from doing so. He may have been unconscious when the symptoms had their onset (e.g., as a result of a seizure or concussion). The patient's intellect may be impaired by the very disease under evaluation or by some other one dating from earlier life (e.g., by dementia or mental retardation). The lesion may have affected speech and language mechanisms, preventing communication. Or it may have impaired awareness of a specific neurologic defect, a condition to be described later, under *anosognosia*. Of course, infants and young children lack the ability to make observations concerning their own nervous functioning. A language barrier poses yet another but surmountable problem.

Under these many circumstances, the neurologist must turn to a family member or other witness of the acute event or to a caretaker, parent, or interpreter. Their competence and degree of familiarity with the patient's problems are of critical importance in the first step of case study. *A lack of accurate knowledge of the mode of onset and evolution of the patient's symptoms deprives the physician of the most meaningful diagnostic information.*

THE NEUROLOGIC EXAMINATION

This is an integral part of the general physical examination. With most disease states, the neurologic examination is the last part; in a comatose patient, it follows immediately upon the recording of vital signs and the cardiopulmonary examination. The type and completeness of the neurologic examination are determined by the nature of the clinical problem. Obviously, it is not necessary to perform a detailed mental status examination in an alert patient with an acute compression of a peroneal nerve. Nevertheless, some assessment of the neurologic status should be part of every general medical examination, and this assessment should always be made in a methodical and uniform manner, to ensure that important tests or segments of the examination are not omitted. The following are suggestions as to the types of neurologic examination that are pertinent to differing medical situations.

1. The Medical or Surgical Patient without Neurologic Symptoms

Although brevity is desirable, any test that is performed should be done carefully and recorded accurately in the patient's chart. Assuming that

*Throughout this text, we follow the traditional practice of using *he*, *his*, or *him* in the generic sense whenever it is not intended to designate the gender of a specific individual.

the patient is alert and of normal intelligence, a sufficient examination comprises the following: testing pupillary reactions to light and accommodation, ocular movements, visual and auditory acuity (by questioning), and movements of the face, tongue, and pharynx; observing the bare outstretched arms in the prone and supine postures and during movement (such as touching the nose with the index finger); inquiring about strength and subjective sensory disturbances; eliciting the supinator, biceps, and triceps tendon reflexes; inspecting the legs as the feet and toes are actively flexed and extended; eliciting the patellar, Achilles, and plantar reflexes; testing vibratory and position senses of the fingers and toes; and observing the patient's stance and gait. The entire procedure adds no more than 5 min to the medical examination and sometimes reveals abnormalities of which the patient is unaware. Recording these data, even negative ones, may be of value in relation to some future illness.

2. Examination of the Patient with a Neurologic Disease

Several guides to the examination of the nervous system are available (cf. Ross, Glick, Bickerstaff and Spillane, Staff Members of the Mayo Clinic). They describe innumerable tests in minute detail, but here only the relatively simple and most informative ones will be mentioned. Particular forms of testing are considered in subsequent chapters dealing with disorders of consciousness and mentation; cranial nerves; special senses; and motor, sensory, autonomic, and sphincteric functions.

a. Testing of higher cerebral (cortical) functions In the course of taking the history, one notes the patient's demeanor, emotional state, type of personality, speech, use of language, and capacity for sustained coherent thinking. Attentiveness, speed of response, and ability to remember events also are readily assessed in the course of history taking. This is followed by a systematic inquiry into the patient's orientation, affect, memory, and other cognitive and conative functions, making due allowance for the patient's level of education and native intelligence. Useful bedside tests are repetition of digits in forward and reverse order, subtraction of 7's or 3's serially from 100, recall a brief story or three test items after 5 min, the naming of the last four presidents, and memory of distant facts and events that are appropriate for the patient's age. If there is any suggestion of a speech disorder, one notes the quality of articulation, the choice of words in conversation, and the ability to name the parts of a wristwatch or other object, to repeat a spoken sentence, to follow two- and three-step commands, and to read and write. Bisecting a line, drawing a clockface, and copying figures are useful tests of visual-spatial and visual-motor functions. Tests of simple arithmetic may demonstrate an impaired ability to con-

concentrate as well as to calculate. In the performance of these tests, the examiner can note the presence or absence of apathy, depression, inattentiveness, and distractibility.

A more complete mental status examination is outlined on pp. 188–190. Abbreviated but systematic surveys (e.g., Folstein minimal status) are also useful.

b. Testing of cranial nerves and special senses Olfaction is tested if the patient complains of impaired smell or taste or if one suspects a lesion of the anterior cranial fossa. It suffices to determine whether the odor of soap, coffee, tobacco, or vanilla can be detected in each nostril. Ammonia and similar pungent substances should not be used because they stimulate trigeminal rather than olfactory nerve endings. Visual acuity in each eye can be assessed by reading newsprint or a Snellen chart. The visual fields should be outlined by confrontation testing, and suspected abnormalities checked by computerized perimetry. The size of the pupils and their reactivity to light and accommodation and the range and quality of ocular movements should be noted and the optic fundi (discs, retinae, and blood vessels) carefully inspected.

Sensation over the face is tested with a pin and wisp of cotton and the presence or absence of corneal reflexes noted. Strength of facial muscles is determined by asking the patient to wrinkle the forehead, show his teeth, and forcibly close his eyes and purse his lips. Auditory perception is readily assessed by a number of tuning fork tests and most accurately by formal audiograms. Inspection of the tongue at rest on the floor of the mouth and when protruded may disclose discoloration, loss of papillae, atrophy, fasciculations, tremor, and weakness. Testing of the jaw jerk and buccal and sucking reflexes should not be overlooked, particularly if there is a question of dysarthria and dysphagia or signs of corticospinal tract disease.

Details of these test procedures are described in Chaps. 12 (olfaction and taste), 13 (vision), 14 (ocular movement and pupils), and 15 (hearing and vestibular function).

c. Testing of motor, sensory, and reflex functions A number of simple maneuvers will disclose the strength, coordination, and speed of movements: maintaining both arms outstretched or both legs against gravity; alternately touching the patient's nose and examiner's finger; making rapid alternating movements; buttoning clothes, opening and closing a safety pin, and handling common tools; standing and walking on toes and heels; stepping onto and down from a chair and arising from a kneeling and squatting position without help; running the heel down the front of the shin; rhythmic tapping of heel on shin; touching and following the examiner's finger with the toe. No examination of motor function is complete without observing the patient's stance and gait and presence or absence of tremor, involuntary movements, and abnormal-

ities of posture and muscle tone; the last is evaluated by passively manipulating the limbs. Peak power of muscular contraction and muscle strength in opposition to that of the examiner is readily assessed and graded.

The testing of the biceps, triceps, supinator (radial-periosteal), patellar, Achilles, and cutaneous abdominal and plantar reflexes provides an adequate sampling of reflex activity of the spinal cord. Elicitation of a tendon reflex requires a brisk tap on the tendinous insertion of a muscle that is relaxed and partially stretched. Some individuals, particularly those with large muscles, have barely obtainable tendon reflexes that may be reinforced by having the patient pull against interlocked hands (Jendrassic maneuver). This disinhibits the segmental pool of inhibitory neurons. When the tendon reflexes are lively, there may be spread to adjacent muscle groups. An extensor plantar reflex (*Babinski sign*) is an unequivocal indicator of corticospinal tract dysfunction; it is elicited by stroking the lateral aspect of the sole with a key or similar object. A positive response consists of dorsiflexion of the large toe, often with slight fanning of the other digits, and flexion of the leg at knee and hip.

Additional items of the motor examination are considered in Chaps. 3 to 7, which deal with motor paralysis, abnormalities of movement coordination, posture, and disorders of stance and gait, respectively. Particulars of *sensory testing*, the most difficult part of the neurologic examination, are described in the chapters on pain and other forms of somatic sensation (Chaps. 8 and 9). The assessment of bladder, bowel, and other autonomic functions is considered in Chap. 26 and meningeal signs in Chaps. 17 and 31.

3. Examination of the Comatose, Psychiatric, and Pediatric Patient

In each of these situations, the neurologic examination, though subject to obvious limitations, may yield considerable information concerning nervous system function. Adaptation of the neurologic examination to the *stuporous or comatose patient* is described in Chap. 17.

In the examination of *patients with psychiatric disorders*, one cannot always rely on their cooperation and must always be critical of their statements and opinions. The depressed patient, for example, may complain of weakness or impairment of memory when neither is present; the sociopath may feign paralysis. Information from a person who knows the patient intimately is mandatory. The special methods of examination of *infants and small children* are summarized in Chap. 28.

PURPOSE OF THE CLINICAL METHOD IN NEUROLOGY

The primary objective of diagnosis is to effect treatment or prevention of disease. Failure to recognize an untreatable disease is a less serious fault than overlooking a treatable one. In general, errors in neurologic

diagnosis are traceable to (1) inaccurate history, (2) lack of familiarity with the almost countless diseases of the nervous system, (3) the occurrence of unusual variants of well-known diseases, and (4) the misinterpretation of minor and insignificant normal phenomena as symptoms and signs of serious diseases.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 3–11.

ADDITIONAL READING

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Clinical analysis alone may prove adequate for diagnosis, but more often it must be supplemented by one or more ancillary examinations. The frequency with which one resorts to the latter depends in large measure on the type of clinical problem and on the clinical experience and confidence of the neurologist. In turning to the laboratory for help, the neurologist should choose the one or two procedures that are most likely to solve the problem and not blindly subject the patient to one test after another. The thoughtful selection of laboratory procedures is part of the strategy of case study and the intelligent use of medical resources. Their selection should not be dictated by the physician's curiosity or a presumed need to protect oneself against litigation.

Without question, the most significant advance in neurology and neurosurgery since the discovery of roentgen rays has been the development of computerized imaging techniques [computed tomography (CT) and magnetic resonance imaging (MRI)]. For the first time, one can visualize all parts of the brain (and spinal cord) and much of the vasculature in a living patient and many of the lesions residing within them, and this can be accomplished with practically no risk to the patient. A new branch of medical science, *biopathology*, has been created. The older, painful, and potentially dangerous techniques of pneumoencephalography and ventriculography have been eliminated, and the need for conventional angiography and myelography has been greatly reduced. Angiography is now used mainly to expose vascular abnormalities in planning an operation on a vascular tumor or malformation and to quantify the degree of vascular narrowing. Plain films of the skull are relied upon only to reveal fractures and certain abnormalities at the craniocervical junction. Even cerebrospinal fluid (CSF) examinations and electroencephalograms (EEGs) are being done less frequently, the former being restricted largely to the diagnosis of infective and noninfective inflammations of the meninges and small subarachnoid hemorrhages, and the latter to the study of seizures and toxic and metabolic disturbances.

The following laboratory procedures have application to a diversity of neurologic diseases. Procedures that are pertinent to a particular disease or category of diseases are discussed in the chapters dealing with those diseases.

COMPUTED TOMOGRAPHY (CT SCANNING)

In this procedure, the x-ray attenuation of the skull, CSF, cerebral gray and white matter, and blood vessels is measured, with computer assistance, by more than 30,000 beams of x-ray directed successively at several horizontal (axial) or coronal levels of the cranium. The differing densities of bone and the intracranial (or intraspinal) contents are distinguishable in the resulting picture. One can see hemorrhages, arteriovenous malformations, softened and edematous tissue, abscesses, and neoplasms, as well as the precise size and position of the ventricles and changes in brain volume. The radiation exposure is equivalent to that from plain skull films.

The latest models of CT scanners yield pictures of great clarity. One can see the cerebral convolutions and sulci, caudate and lenticular nuclei, internal capsules, thalamus and hypothalamus, optic nerves and ocular muscles, and brainstem and cerebellum. Destructive and invasive lesions of these parts are readily localized. Enhancement of CT images by infusion of contrast material demonstrates regions of blood-brain barrier breakdown and small lesions and vascular structures that are not otherwise visualized. Newer techniques (spiral CT, CT contrast angiography) permit even better visualization of blood vessels.

MAGNETIC RESONANCE IMAGING (MRI)

Like the CT scan, magnetic resonance imaging (MRI) provides images of thin slices of the brain in any plane. The resolution of MR images is higher than that of CT. MRI has the additional advantage of using non-ionizing energy.

MRI is accomplished by placing the patient within a powerful magnetic field that causes the protons of the tissues and CSF to align themselves in the orientation of the magnetic field. Introducing a specific radio frequency (RF) pulse into the field causes the protons to resonate and to change their axes of alignment. Removal of the RF pulse allows the protons to relax, so to speak, and to resume their original alignment. The RF energy that was absorbed and then emitted is subjected to computer analysis from which an image is constructed. By varying the RF energy, water, white matter, gray matter, and stagnant or flowing blood can be differentiated (by creating so-called T1, T2, and gradient echo images and MR angiography).

The images generated by the latest MRI machines are truly remarkable. One can measure the size of all discrete nuclear structures, there being a high degree of contrast between white and gray matter. Deep lesions of the temporal lobe and structures in the posterior fossa and at the cervicomedullary junction are seen much better than with CT; the structures can be displayed in three planes and are unmarred by bony artifact. Demyelinative lesions stand out with clarity. Unfortunately, at

the moment, the scans often show alterations of periventricular and central white matter that are uninterpretable, but they will soon be better understood. Each of the products of disintegrated red blood corpuscles—methemoglobin, hemosiderin, and ferritin—can be recognized, and this enables one to observe the resolution of hemorrhages. Infarcts can be seen at an earlier stage than by CT. Special techniques are used to visualize the large arteries and veins (MRA and MRV). The investigation of developmental defects of the nervous system by MRI is a new and promising field.

ANGIOGRAPHY

The injection of contrast material into cranial arteries permits the visualization of narrowed or occluded arteries and veins, arterial dissections, angiitis, vascular malformations, and saccular aneurysms. Since the advent of CT and MRI, the use of angiography has been more or less limited to the diagnosis of these disorders. The procedure consists of placing a needle in the femoral or brachial artery under local anesthesia; a cannula is threaded through the needle and then along the aorta and the arterial branch (carotid, vertebral) that needs to be visualized. Highly skilled arteriographers can also inject the collateral branches of the spinal arteries and visualize vascular malformations of the spinal cord.

A refinement of the standard angiographic technique—*digital subtraction angiography*—uses computer processing to improve the images of the major cervical arteries. The advantage of this technique is that the vessels can be visualized with small amounts of dye; the resolution obtained with current machines is comparable to that provided by standard x-ray techniques. Angiography still causes an occasional fatality and a 2.5 percent morbidity, mainly in the form of a worsening of a preexisting vascular lesion or a hematoma or vascular occlusion at the puncture site.

ULTRASOUND SCANNING

This technique has been improved to the point where it can be used to insonate the great vessels in the neck (carotid, vertebral), the basal intracranial vessels, and the infant cerebrum. Its main uses are in detecting carotid artery stenosis (discussed in Chap. 33) in the adult and periventricular matrix hemorrhage in the neonate.

POSITRON EMISSION TOMOGRAPHY (PET) AND SINGLE PHOTON EMISSION COMPUTED TOMOGRAPHY (SPECT)

These techniques utilize radioactive tracers to demonstrate blood flow and brain metabolism. They are used mainly in the special study of cer-

tain cerebrovascular diseases and dementias, to localize epileptogenic lesions, and to distinguish cerebral tumor from adjacent radionecrosis.

RADIOPAQUE MYELOGRAPHY

By injecting 5 to 25 mL of a water-soluble dye (e.g., iopamidole) through a lumbar puncture needle and then tilting the patient, one can visualize the entire spinal subarachnoid space. The procedure is almost as harmless as a lumbar puncture. Pantopaque, a fat-soluble dye, is still approved by the FDA but is no longer used; if left in the subarachnoid space, particularly in the presence of blood or inflammatory exudate, it may incite a severe arachnoiditis of the spinal cord and brain. It has been replaced by a self-absorbing water-soluble dye that, in combination with CT scanning, is a particularly useful method for visualizing the cervical spinal canal and exposing ruptured intervertebral disks, exostoses, and tumors. All of these procedures are gradually being replaced by MRI.

ELECTROENCEPHALOGRAPHY

This is an essential technique for the study of patients with epilepsy and those with suspected seizure disorders. It is also helpful in evaluating the cerebral effects of toxic and metabolic diseases, in studying sleep disorders, and in identifying subacute spongiform encephalopathy (Chap. 32).

The instrument for recording electrical activity of the brain, the *electroencephalograph*, comprises 8 to 16 or more separate amplifying units capable of recording from many areas of the scalp at the same time. The brain rhythms passing through cranial bones and scalp can be amplified to the point where they are strong enough to move pens, producing a waveform activity in the range of 0.5 to 30 Hz (cycles per second) on a paper moving at 3 cm/s. Increasingly, pen recordings are being replaced by digital techniques. The resulting trace, or *electroencephalogram (EEG)*—in reality a voltage-versus-time graph—appears as a number of parallel wavy lines, as many as there are amplifying units or “channels.” Electrodes, which usually are solder or silver-silver chloride disks 0.5 cm in diameter, are attached to the scalp by means of an adhesive material such as collodion and with conductive paste to improve contact. Patients are usually examined with their eyes closed and while relaxed in a comfortable chair or bed for 30 to 90 min.

In addition to the resting record, it is common practice to use several activating procedures, such as hyperventilation (for 3 min), stroboscopic retinal stimulation (at frequencies of 1 to 20 per second), and induced drowsiness or sleep. Examples of the normal EEG and of EEGs showing seizure discharges, both focal and generalized, hepatic coma with confusion, and brain death are presented in Fig. 2-1. EEGs in the different stages of sleep are described in Chap. 19.

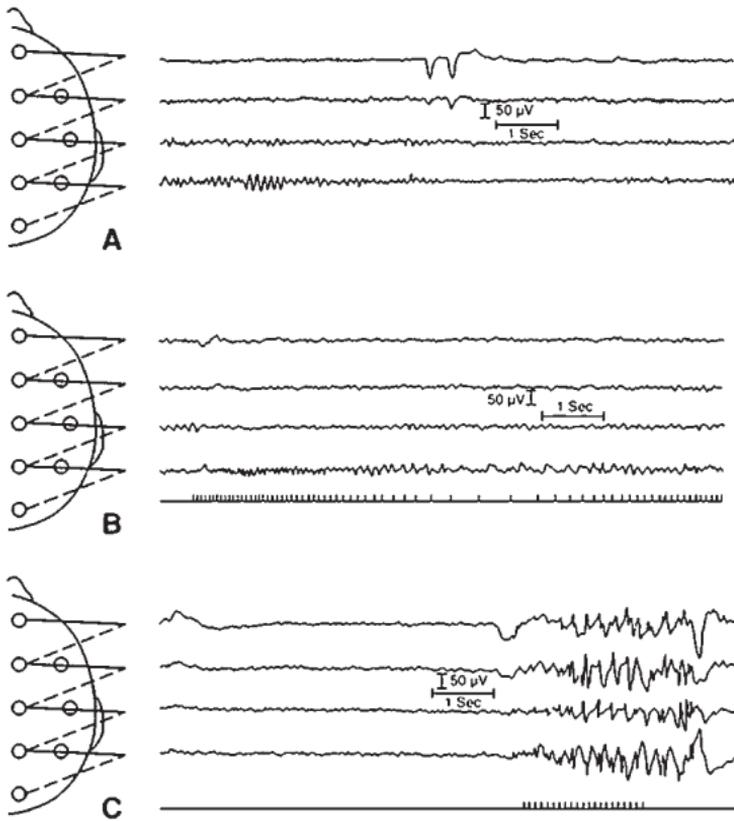


FIG. 2-1 A. Normal alpha (9- to 10-per-second) activity is present posteriorly (bottom channel). The top channel contains a large blink artifact. Note the striking reduction of the alpha rhythm with eye opening. B. Photic driving. During stroboscopic stimulation of a normal subject, a visually evoked response is seen posteriorly after each flash of light (signaled on the bottom channel). C. Stroboscopic stimulation at 14 flashes per second (bottom channel) has produced a photoparoxysmal response in this epileptic patient, evidenced by the spike and slow-wave activity toward the end of the period of stimulation.

Magnetoencephalography is a highly refined noninvasive technique that measures the magnetic fields generated by active groups of nerve cells in the brain. It is being developed for the precise localization of epileptogenic foci.

EVOKED POTENTIALS

By the use of computers, one can summate the effects of several thousand visual, auditory, or tactile stimuli and trace them from the periph-

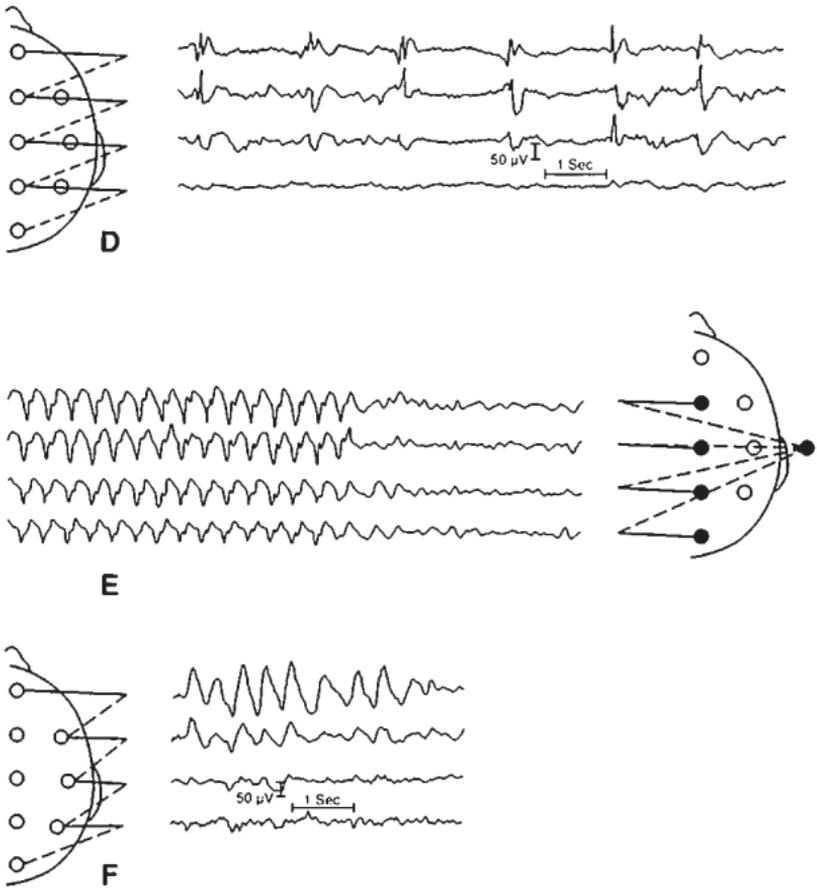


FIG. 2-1 (continued) *D.* EEG of patient with focal motor seizures of the left side. Note focal spike discharge in right frontal region (channels 1–3). The activity from the left hemisphere (not shown here) was relatively normal. *E.* Petit mal (absence) epilepsy, showing generalized 3-per-second spike-and-wave discharges. The abnormal activity ends abruptly, and a normal background appears. *F.* Large, slow, irregular delta waves are seen in the right frontal region (channels 1 and 2). In this case, a glioblastoma was found in the right cerebral hemisphere, but the EEG picture does not differ basically from that produced by infarction, abscess, or contusion.

ery to their cerebral terminations. This enables one to detect delays at several points along the course of these sensory pathways, even when there are no clinically manifest sensory symptoms. If visual, auditory, or tactile deficits are present, one can determine at what point the deficit lies. These techniques have found their main use in the diagnosis of multiple sclerosis.

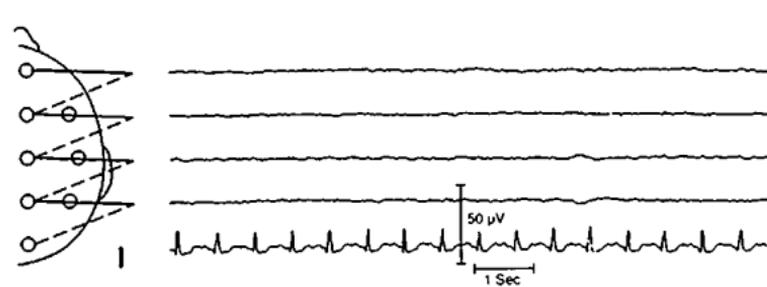
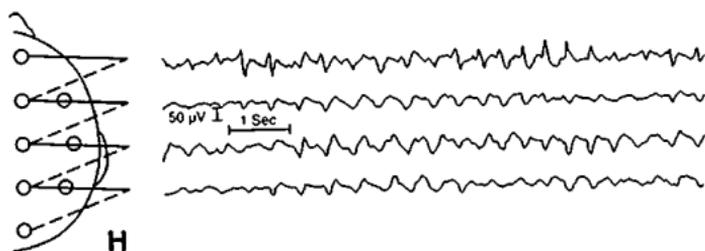
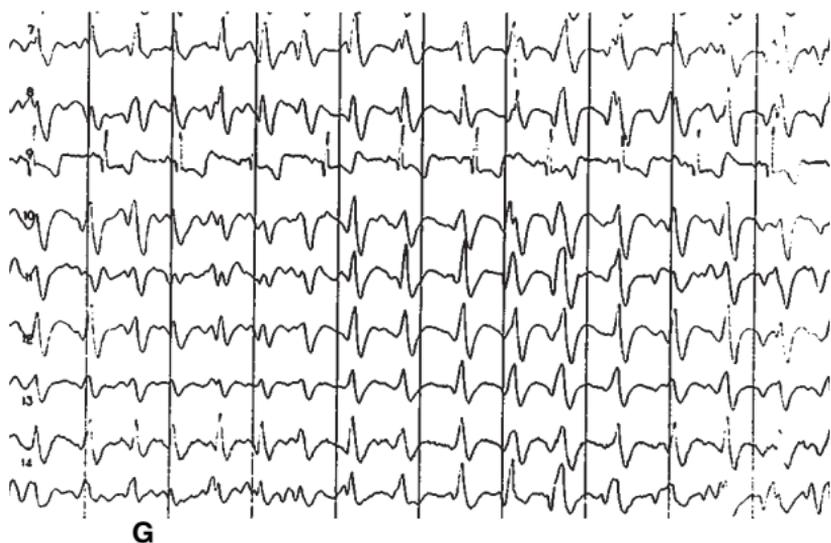


FIG 2-1 (continued) *G.* Grossly disorganized background activity interrupted by repetitive discharges consisting of large, sharp waves from all leads about once per second. This pattern is characteristic of Creutzfeldt-Jakob disease. *H.* Advanced hepatic coma. Slow (about 2-per-second) waves have replaced the normal activity in all leads. This record demonstrates the triphasic waves sometimes seen in this disorder (channel 1). *I.* Deep coma following cardiac arrest, showing electrocerebral silence. With the highest amplification, ECG and other artifacts may be seen, so that the record is not truly "flat" or isoelectric. However, no cerebral rhythms are visible. Note the ECG (channel 5). (Illustrations courtesy of Dr. Susan Chester.)

MAGNETIC CORTICAL STIMULATION

A single-pulse high-voltage stimulus applied to the vertex of the skull or over the cervical spine segments can painlessly activate the motor cortex and corticospinal system. With this method one can detect delays or lack of conduction in descending motor pathways.

LUMBAR PUNCTURE AND EXAMINATION OF CEREBROSPINAL FLUID

The indications for a lumbar puncture (LP) are as follows:

1. To obtain pressure measurements and to procure a sample of CSF for cellular, chemical, and bacteriologic examination.
2. To administer spinal anesthetics and certain antibiotic and antitumor medication.
3. To inject a radiopaque substance, as in myelography, or a radioactive agent, as in scintigraphic cisternography.

If, because of a localized mass, the intracranial pressure (ICP) is very high, LP carries a risk of inducing or aggravating a temporal lobe or cerebellar herniation. Therefore, if a high ICP is suspected, the LP should be preceded by CT or MRI, which with clinical data may yield sufficient diagnostic information to obviate the need for an LP. Cisternal puncture and high cervical subarachnoid puncture are also safe procedures but should be done only by someone skilled in their performance.

CSF pressure should be measured with the patient relaxed in a horizontal lateral decubitus position. Normally it ranges from 80 to 180 mmH₂O, and if the needle is properly placed, small pulse and respiratory excursions are seen. If the pressure is very high (>300 mmH₂O), one should obtain the smallest needed sample of fluid and then, according to the suspected disease and patient's condition, administer urea or mannitol and watch the pressure in the manometer until it falls.

The gross appearance of the CSF is noted, and samples are sent to the laboratory for some or all of the following examinations, depending on the nature of the clinical problem: number and types of cells and presence of microorganisms; protein and glucose content (with simultaneous blood glucose measurement); exfoliative cytology using a Millipore-filtered or ultracentrifuged specimen; protein electrophoresis and immunoelectrophoresis for determination of gamma globulin, other protein fractions, oligoclonal bands, and the IgG-albumin index; biochemical tests for pigments, lactate, NH₃, pH, CO₂, enzymes etc.; and bacteriologic cultures and virus isolation.

If the fluid is hazy or has a yellow-red coloration (xanthochromia), it should be centrifuged immediately in a tube with a conical bottom, to detect the presence of white or red blood cells. If the supernatant is

clear, one may assume that any blood in the fluid was the result of a traumatic tap. However, a large bleed, spontaneous or traumatic, may contain sufficient serum to impart a yellow tint to the supernatant, as will hyperbilirubinemia. Certain organisms that are difficult to isolate from the CSF (herpes simplex, Myobacteria, prions, etc.) can now be detected by molecular amplification techniques.

The CSF examination is essential in detecting meningeal inflammation, subarachnoid hemorrhage, and meningeal neoplasms. An LP carries virtually no risk if the CT or MRI shows no mass lesion and papilledema is absent. Persistent leakage and low pressure of CSF may give rise to headache on sitting or standing. It usually subsides in a few days, but if not, it may be treated by the injection of 5 to 10 ml of autologous blood into the lumbar epidural space (blood patch). Transient weakness of one or both lateral rectus muscles is another less frequent but alarming complication of LP.

ELECTROMYOGRAPHY, NERVE CONDUCTION STUDIES, AND MUSCLE BIOPSY

These will be described in Chap. 44. Biopsies of skin, conjunctivum, and brain are sometimes diagnostic and are mentioned in relation to the particular diseases in which they are indicated.

PERIMETRY, AUDIOMETRY, AND TESTS OF LABYRINTHINE FUNCTION

These tests are described in Chaps. 13 and 15.

GENETIC AND OTHER LABORATORY TESTS

Because of rapid advances in molecular genetics, the clinician now has available blood (DNA) testing for the presence of or vulnerability to a number of inherited diseases, such as Huntington chorea, Charcot-Marie-Tooth neuropathy, amyloidosis, certain muscular dystrophies, and the mitochondrial disorders. Testing for these diseases will be mentioned in the appropriate chapters.

In addition to these many special laboratory techniques, one often obtains useful information about metabolic and toxic disorders of the brain by analysis of blood samples for O₂, CO₂, glucose, BUN, NH₃, Na, K, Mg, Ca, thyroxin, B₁₂, cortisol, amino acids, and a wide variety of toxins.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 12–40.

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PART II

CARDINAL MANIFESTATIONS
OF NEUROLOGIC DISEASE

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SECTION I DISORDERS OF MOTILITY

3

Motor Paralysis

The terms *paralysis*, *plegia*, and *palsy* are used interchangeably. Customarily, paralysis designates complete or almost complete loss of motor power; *paresis* refers to partial paralysis. On the basis of clinical examination and physiologic study, two types of paralysis or paresis can be recognized: (1) that due to affection of lower motor neurons and (2) that due to affection of the upper motor neurons (corticospinal and corticobulbar systems).

DISORDERS OF LOWER MOTOR NEURONS

Anatomic and Physiologic Considerations

The *lower motor neurons* include all the anterior horn cells (alpha neurons) of the spinal cord and the somatic motor neurons of the brainstem. Each motor neuron, by way of its axon, innervates from 20 to 1000 or more muscle fibers; together, these elements constitute the *motor unit*, and are known physiologically as the *final common pathway*. All variations in force, range, and speed of movement are determined by the number and size of motor units and their rates of discharge. Destruction of the motor nerve cell or its axon paralyzes all the muscle fibers that it innervates regardless of whether they are engaged in reflex or voluntary activity. In some conditions (e.g., motor system disease, ventral root compression), the motor neuron becomes abnormally irritable, resulting in repeated spontaneous contractions of all its muscle fibers. This is manifest clinically as coarse twitches or *fasciculations* and, if many units are involved, as cramps or spasms. Fasciculations without weakness, atrophy, or reflex loss are nearly always benign. Fasciculations differ from the smaller independent contractions of individual muscle fibers that have lost their nerve supply (i.e., are denervated); the latter are called *fibrillations* and are detectable only by electromyography.

The axons of many motor nerve cells form the anterior roots and motor parts of the cranial nerves. Many of the roots intermingle to form plexuses. From the latter emerge individual nerves wherein motor fi-

bers are mixed with sensory and autonomic ones. Each large muscle is supplied by several adjacent roots but usually by only a single nerve. Therefore, the pattern of paralysis following disease of anterior horn cells and roots differs from that following interruption of individual nerves.

Any given movement requires the activity of many muscles, some acting as prime movers or agonists, others as antagonists, fixators, or synergists. These relationships are integrated in the spinal cord or brainstem, an arrangement known as *reciprocal innervation*. Complex motor activities such as flexor withdrawal responses, support reactions, crossed extensor and tonic neck reflexes, the maintenance of tone, posture, stance and gait, and the performance of voluntary and habitual actions depend on intersegmental spinal mechanisms and their integration with corticospinal and other suprasegmental systems.

The *myotatic or tendon reflex* depends on the sudden stretch excitation of the muscle spindles, which lie parallel to muscle fibers (Fig. 3-1). The afferent impulses from the spindles are conducted to the corresponding spinal segments and are transmitted by direct (monosynaptic) connections to the alpha motor neurons where they have an inhibitory influence. The small gamma motor neurons keep the muscle fibers of the spindle in a proper state of tension. There are also sensory nerve endings in muscle such as Golgi tendon organs, which are sensitive to tension and may induce inhibition. In the spinal cord, inhibition is mediated by Renshaw cells (1A inhibitory interneurons). Although the muscle spindle and the Golgi tendon organ have opposite effects on the pool of motor neurons, they are complementary in calibrating the range and force of movements.

The nociceptive or flexor withdrawal reflex is activated by the excitation of A- δ and small caliber afferent C fibers; this is a polysynaptic reflex in which the afferent volleys excite many anterior horn cells (which flex the limb) and other motor neurons, which inhibit extensor antigravity muscles.

When all or practically all the anterior horn cells or their peripheral motor fibers to a group of muscles are interrupted, all voluntary, postural, and reflex movements are lost. The paralyzed muscles become lax and soft and offer little or no resistance to passive stretching. This state is referred to as *flaccidity* and is due to a loss of normal muscle tone (*atonia* or *hypotonia*). Also, the denervated muscles slowly undergo extreme atrophy, losing 70 to 80 percent of their normal bulk over a period of 3 to 4 months. By contrast, in disuse atrophy (e.g., limb in a plaster cast), the loss of bulk usually does not exceed 25 to 30 percent. In lower motor neuron paralysis, tendon reflexes are abolished and electrodiagnostic studies demonstrate a reduced amplitude of the muscle action potential obtained by stimulating the nerve and the presence of fibrillation potentials in the affected muscles. By contrast, nonreflexive contractility to a tap on the muscle may be preserved (idiomuscular response.)

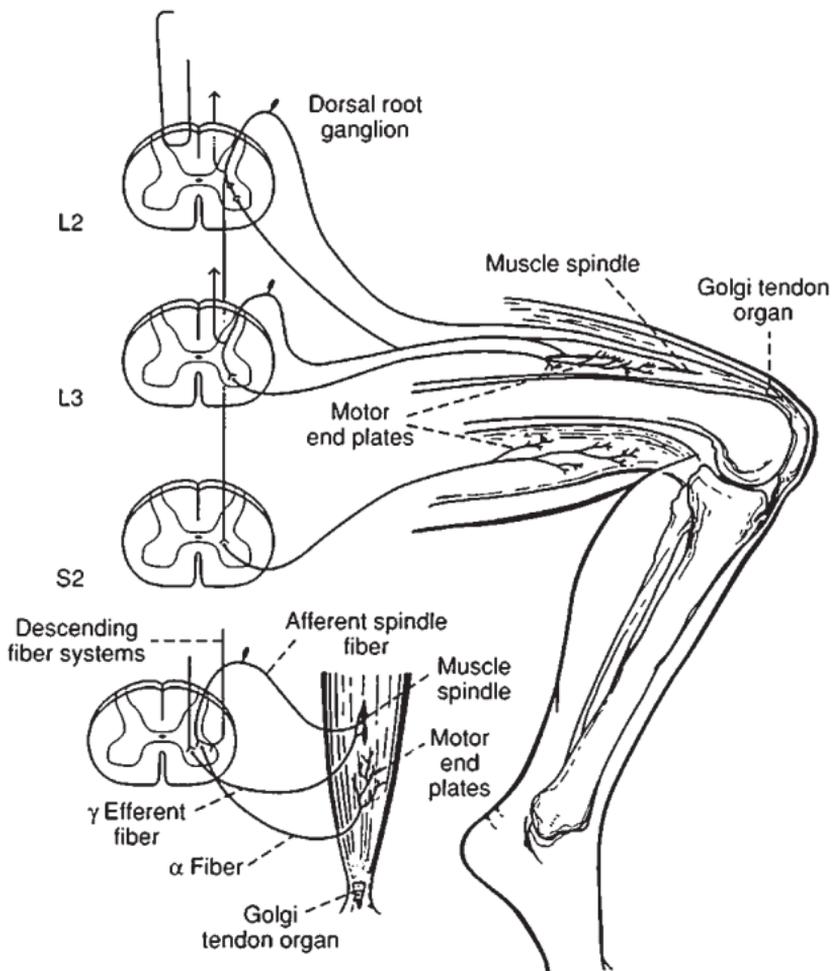


FIG. 3-1 Patellar tendon reflex. The principal receptors are the muscle spindles, which respond to a brisk stretching of the muscle effected by tapping the patellar tendon. Afferent fibers from muscle spindles are shown entering the L3 segment, while afferent fibers from the Golgi tendon organ are shown entering the L2 spinal segment. In this *monosynaptic reflex*, afferent fibers entering segments L2 and L3 and efferent fibers issuing from the anterior horn cells of these and contiguous lower levels complete the reflex arc. Motor fibers, which are shown leaving the S2 spinal segment and passing to the hamstring muscles, illustrate the disynaptic pathway by which inhibitory influences are exerted upon an antagonistic muscle group.

The small diagram illustrates the gamma loop. Gamma efferent fibers pass to the muscle spindle. Contraction of the intrafusal fibers in the polar parts of the spindle stretch the nuclear bag region and cause an afferent impulse to be conducted centrally. The afferent fibers from the spindle synapse with many alpha motor neurons, whose peripheral processes pass to extrafusal muscle fibers, thus completing the loop. Both alpha and gamma motoneurons are influenced by descending fiber systems from supraspinal levels. (*Redrawn, with permission, from Carpenter and Sutin.*)

The atrophic, areflexive paralysis of lower motor neuron disease varies with the location of the lesion. If combined with loss of sensory and autonomic function, it indicates disease of the peripheral nerve. If sensory changes are absent, the affliction is usually one of anterior horn cells (*spinal*), of anterior roots (*radicular*), or of motor nerve fibers (*neuropathy*). The spinal form is exemplified by progressive muscular atrophy, amyotrophic lateral sclerosis, and poliomyelitis (now rare). The common acute radicular-nerve disease, usually with less sensory than motor loss, is the Guillain-Barré syndrome.

Spinal motor neuron activity may under certain circumstances be enhanced, giving rise to muscle cramps, fasciculations, myokymia (continuous rippling activity of muscle), and spasms of diverse type. These phenomena are discussed in Chap. 54.

DISORDERS OF THE CORTICOSPINAL AND OTHER UPPER MOTOR NEURONS

The motor cortex is defined physiologically as the electrically excitable region from which isolated movements can be evoked by stimuli of minimal intensity. Anatomically, this cortical region lies in the posterior part of the frontal lobes and comprises three areas: the precentral (area 4), the premotor (area 6), and the supplementary motor, on the medial surface of the superior frontal and cingulate convolutions.

The descending motor pathways that originate in the motor cortex are designated as pyramidal, corticospinal, and upper motor neuron; the terms are often used interchangeably, but such usage is not completely accurate. Strictly speaking, the pyramidal tract is only the portion of the corticospinal system that passes through the pyramid of the medulla. A destructive lesion confined to the medulla does not fully reproduce the permanent hemiplegic paralysis that follows corticospinal lesions at higher levels. The direct corticospinal tract has its origin in the Betz cells of the motor cortex (numbering 25,000 to 30,000); in other neurons of the motor, premotor, and supplementary motor cortices; and in cells of several somatosensory regions of the parietal lobe (Brodmann's areas 1,3,5, and 7; see Fig. 22-2). The axons of these cells descend in the corona radiata, posterior limb of the internal capsule, cerebral peduncle, basis pontis, and medullary pyramid (Fig. 3-2). The pyramid contains approximately 1 million fibers, only 60 percent of which originate in the motor cortices. At the junction of the medulla and spinal cord, the majority (70 to 90 percent) of these fibers decussate and descend as the crossed lateral corticospinal pathway, synapsing at various segmental levels of the spinal cord—most with internuncial proprioceptive intra- and intersegmental neurons (which, in turn, project to anterior horn cells) and the remainder (20 to 25 percent) directly with anterior horn cells. A smaller contingent of direct corticospinal tract fibers do not decussate and descend as the uncrossed anterior and lateral corticospinal tracts.

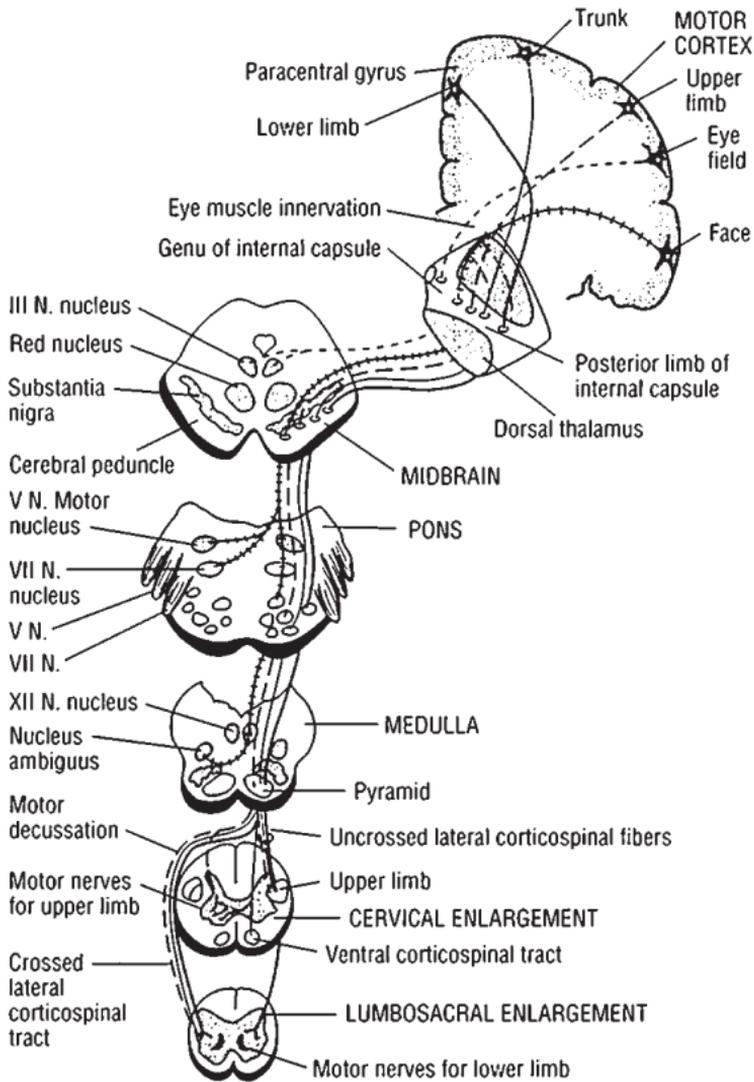


FIG. 3-2 The corticospinal and corticobulbar pathways, from their origin in the cerebral cortex to their nuclei of termination. Variable lines indicate the trajectories from particular parts of the cortex.

In the brainstem, the corticospinal tracts are accompanied by the corticobulbar tracts, which are distributed to the motor nuclei of the cranial nerves. The corticospinal tract is the only direct long-fiber connection between the cerebral cortex and the spinal cord. Offshoots of the corticospinal tracts are to the red nuclei, forming the corticorubrospinal tract, the reticular formations of the brainstem (corticoreticulospinal), the mesencephalic tectum (corticotectospinal), the vestibular nuclei

(corticovestibulospinal), and the pontine nuclei and cerebellum (corticopontocerebellar). These *indirect* corticobrainstem-spinal fibers, which do not run in the pyramid, are also involved in volitional as well as reflex and postural movement, supplementing the direct corticospinal system. Ascending sensory systems influence the motor ones at all levels (see *Principles of Neurology* for details). At the cortical level, motor activity is guided both by the prefrontal cortex (planning and programming of movement) and by sensory projections from the parietal cortex.

In all voluntary movements, the entire motor cortex is activated, but large numbers of neurons can be destroyed without causing weakness or causing only a loss of fine finger control.

Lesions that are restricted to the supplementary motor cortex result in a poverty of movement, akinesia, and mutism; this part also seems to be involved more in the planning of voluntary movement than in its execution. Lesions confined to the left premotor cortex result in apraxia and perseveration of movement. With lesions confined to the primary motor area of the cortex there is weakness and hypotonia, without increase in tendon reflexes.

The corticospinal and corticobulbar tracts (referred to collectively as the "upper motor neuron") may be interrupted at any point in their course, from motor cortex to spinal cord, and the distribution of the paralysis indicates the level of the lesion. Always a group of muscles is involved, never single ones, and always the paralysis is incomplete, in that most of the reflex, postural, and automatic movements are preserved. A restricted cortical lesion may affect only one limb or even part of a limb. A lesion in the rolandic operculum or genu of the internal capsule may affect the hand and lower face. Lesions of the posterior limb of the capsule paralyze the lower facial and tongue muscles and those of the arm and leg, always on the opposite side. Lesions below the caudal pons spare the face, tongue, and muscles of speech. The hand and arm are usually affected more severely than the foot and leg. Another general principle is that parts of the body most used for delicate fractionated movements—i.e., the fingers and hand—suffer the most from corticospinal lesions. In suprasegmental (hemispherical) hemiplegia, other corticobrainstem connections are interrupted as well. Muscles that are engaged in bilateral, automatic, and reflexive movements, such as respiration, are hardly affected, if at all. Weakness in ipsilateral limb muscles is barely detectable.

With lesions of the cerebrum and upper brainstem, *tone* of the paralyzed muscles is not altered in a consistent manner. The tendon reflexes, which at first are slightly reduced or unchanged, later become more active. There are also *postural changes*. The arm gradually becomes flexed and adducted and the leg extended, and the limbs become spastic. The flexors of hip, leg, and foot and the extensors of arm, hand, and fingers are weaker than their opposing muscles.

Attempts at voluntary movement of a hand or foot may increase the tone or cause involuntary contraction of an entire limb (synkinesia). With acute lesions of the cervical or thoracic spinal segments, muscle tone and tendon reflexes may be abolished in the legs for days or weeks, a condition known as "spinal shock" (Chap. 43). *Spasticity* is revealed by the patient's attempts at active movement and by passive movement. In passive extension of the spastic arm, for example, there is first a brief nonresistant "free interval," followed by a (velocity-dependent) catch and rapidly increasing resistance, which gradually yields as the passive stretch is continued (clasp-knife phenomenon). In these ways, spasticity differs from the uniform resistance that characterizes *rigidity* (described in the next chapter). The hyperreflexive state often gives rise to *clonus*, which is a series of rhythmic involuntary muscular contractions in response to an abruptly applied and sustained passive or active stretching of a muscle group. It is most easily evoked at the ankle, knee, and wrist. Its basis is a hyperexcitability of spinal motor neurons, which are released or disinhibited by the corticospinal lesions. The cutaneomuscular (abdominal and cremasteric) reflexes are abolished, and nocifensor spinal reflexes, of which the Babinski sign is a part, are released. The latter sign is most consistently elicited by stroking the lateral side of the sole with a key or similar object, but when the spinal reflexes are greatly enhanced, even pinching or touching any part of the foot or leg may evoke dorsiflexion of the toes and foot and flexion at the knee and hip. Usually, with a corticospinal lesion, both a Babinski sign and heightened tendon reflexes are present; but since they depend on different mechanisms, they need not appear together or persist together in chronic paralysis. With bilateral cerebral lesions, the cranial muscles may be paralyzed and their stretch reflexes exaggerated; i.e., jaw and buccal jerks are increased (pseudobulbar palsy, see further on).

While it is clinically convenient to think of motility in terms of upper and lower motor neurons, this is a gross simplification. All segments of the spinal cord are integrated in posture and movement, under control of the cerebellar, vestibular, and other brainstem systems, the basal ganglia, and the motor cortices. Some idea of the complexity of the system is evidenced by the simple act of scratching an insect bite, which involves the action of more than 70 muscles, arranged in many patterns and most of them acting involuntarily.

DIAGNOSIS OF PARALYTIC STATES

The term *monoplegia* designates a paralysis of one limb; *hemiplegia*, paralysis of an arm and leg on the same side; *paraplegia* (sometimes referred to as *diplegia*), paralysis of both legs; and *quadriplegia* or *tetraplegia*, paralysis of all four extremities.

Bulbar paralysis, or *palsy*, refers to weakness or paralysis of the muscles innervated by the motor nuclei of the lower brainstem (i.e., muscles of the face, tongue, larynx, and pharynx). The paralysis may be atrophic and flaccid (i.e., lower motor neuron in type), in which case it is most often due to a degeneration of the lower cranial motor nuclei, as occurs in amyotrophic lateral sclerosis. If both right and left corticobulbar pathways are interrupted, voluntary movements of the bulbar musculature are paralyzed, whereas reflexive movements are retained or heightened; this state is referred to as *spastic bulbar* or "*pseudobulbar*" palsy (see also p. 218).

An *atrophic monoplegia* with loss of tendon reflexes points to a lesion of the anterior horn cells or, if there are also sensory or autonomic changes, to a lesion of the peripheral nerves. In the absence of atrophy or reflex loss, monoplegia suggests a unilateral spinal cord or, rarely, a cerebral cortical-subcortical lesion.

Hemiplegia with retained or heightened reflexes is the common manifestation of a lesion in the cerebral white matter, internal capsule, cerebral peduncle, basis pontis, or pyramid. Most often it is due to vascular disease, less often to trauma, tumor, or an infective or demyelinating process. If facial muscles are spared, the lesion is in the lower brainstem or high cervical cord. Since brainstem and cord lesions are often bilateral, other motor cranial nerve or nonmotor signs may be added and indicate the level of the corticospinal lesion.

Paraplegia with retained or heightened tendon reflexes (except during the period of spinal shock, when reflexes are absent) indicates involvement of the motor pathways in the thoracic or upper lumbar cord; *quadriplegia*, or *tetraplegia*, points to interruption of motor tracts in the cervical cord, brainstem, or both cerebral hemispheres. *Triplegia* is usually a transitional state in the development of quadriplegia, due most often to lesions at the cervicomedullary junction. Lesions of the gray matter of the spinal cord may cause an atrophic, areflexive paralysis of the legs or arms. Paralysis of individual muscles points to a lesion of anterior horn cells or a peripheral nerve lesion (see above).

One must always remember that *motor paralysis may occur in the absence of any disease in the central or peripheral nervous system*. Conditions such as myasthenia gravis, familial periodic paralysis, severe endocrine and electrolytic disturbances, and botulinus poisoning constitute this category and are considered in the section on diseases of muscle. Also, paralysis is the most common manifestation of *hysteria* or *malingering*. Usually such a diagnosis is suggested by inconsistencies of voluntary contraction (ability to perform some acts but not others that utilize the same muscles), an obvious lack of effort, lack of reflex changes, and the presence of other symptoms and signs of hysteria (see Chap. 55).

APRAXIA

This term, introduced by Liepmann in 1900, refers to a loss of learned patterns of movement in the absence of upper or lower motor neuron signs, ataxia, or extrapyramidal disorder. In Liepmann's view, apraxia could be subdivided into three types—*ideational*, *ideomotor*, and *kinetic*. In ideational apraxia, there is a failure to conceive or formulate an act, either spontaneously or on command. The anatomic substrate of this activity was thought to be in the dominant parietal lobe. In ideomotor apraxia, the patient may know and remember the planned action, but cannot execute it with either hand—presumably because of interruption of connections between the dominant parietal lobe and the supplementary and premotor cortices of both cerebral hemispheres. Kinetic limb apraxia refers to clumsiness of a limb in the performance of a skilled act that cannot be accounted for by paresis, ataxia, or sensory loss. Frontal lobe lesions account for most cases. One tests for apraxia by observing the patient as he engages in tasks such as washing, shaving, and eating. Next the patient is asked to perform a series of symbolic acts—saluting, waving goodbye, blowing a kiss, pretending to comb the hair or brush the teeth. If he fails, he is given the proper utensils with which to perform the act and asked to imitate the examiner. This subject is described further in Chap. 22.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 43–63.

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In this chapter and the next, we shall consider a second group of motor abnormalities, which do not materially reduce muscular power but render it less effective because of rigidity, incoordination, alterations of posture, or the interposition of involuntary movements. These disorders, conventionally referred to as extrapyramidal movement disorders, are conveniently subdivided into two parts: (1) the *basal ganglia* (caudate and lenticular nuclei, subthalamic nucleus, substantia nigra, red nucleus, and pontomesencephalic reticular formation) and (2) the *cerebellum*. This chapter deals with the basal ganglionic, or striatonigral, system. The cerebellum is considered in the following chapter.

In health, the basal ganglionic functions blend with and modulate the corticospinal and corticobulbar motor systems described in Chap. 3. Physiologic studies of primates inform us that in the performance of all planned and learned movements, the basal ganglia and cerebellum, which are partly under cerebral-cortical control, are activated before the corticospinal-corticobulbar systems. Also, the effects of lesions in these structures have tended to blur the distinction between the corticospinal and extrapyramidal systems. Nevertheless, such a division remains clinically useful (Table 4-1).

STRIATONIGRAL DISORDERS

As indicated in Figs. 4-1 and 4-2, the prefrontal, premotor, and supplementary motor cortices send fibers to the caudate nucleus and putamen (together referred to as the striatum), as do other parts of the cerebral cortex. It is estimated that in each cerebral hemisphere there are 110 million corticostriatal neurons (compared to 1 million corticospinal neurons). The striatal neurons are of many types and sizes and project to the lateral and medial parts of the pallidum; the lateral, or external, segment, which has to-and-fro connections with the subthalamic nucleus, projects in turn to the internal segment of the pallidum and the pars reticulata (pigmented cells) of the substantia nigra. The putamen and caudate nuclei receive recurrent fibers from the pigmented cells of the substantia nigra. From the pallidum, particularly its medial segment, two bundles of efferent fibers—the ansa and fasciculus lenticularis—sweep medially and caudally to synapse in the ventrolateral and

TABLE 4-1 Clinical Differences between Corticospinal and Extrapyrarnidal Syndromes

	Corticospinal	Extrapyrarnidal
Character of the alteration of muscle tone	Clasp-knife effect (spasticity); \pm rigidity	Plastic rigidity throughout passive movement or intermittent (cogwheel rigidity); hypotonia in cerebellar disease
Distribution of hypertonus	Flexors of arms, extensors of legs	Flexors of limbs and trunk (predominantly) or extensors of all four limbs
Involuntary movements	Absent	Presence of tremor, chorea, athetosis, ballismus, dystonia
Tendon reflexes	Increased	Normal or slightly increased
Babinski sign	Present	Absent
Paresis of voluntary movement	Present	Absent or slight

intralaminar thalamic nuclei. The latter nuclei are also the terminus of a major and distinct pathway of ascending efferent fibers from the dentate and red nuclei. Here, in the ventral tier of thalamic nuclei, basal ganglionic and cerebellar impulses are integrated and brought to bear on the corticospinal system. The ventrolateral nucleus sends fibers to the precentral and supplementary motor cortices (areas 6 and 8). Yet another loop begins in the frontal association areas of the cerebral cortex; it projects to the caudate nucleus and thalamus and then back to the prefrontal cortex. In addition, there are several subsidiary loops that involve the centromedian and parafascicular nuclei of the thalamus and the mesencephalic tegmental and subthalamic nuclei. Each structure has to-and-fro modulating connections with all other basal ganglionic structures. The association cortex, via its projecting loops through the basal ganglia, is activated in the initial phases of planned movement.

Physiologically, the basal ganglia have been thought to function as a kind of clearinghouse, in which, during any intended or programmed movement, one set of motor activities is facilitated and other unnecessary ones are suppressed. Thus they are essential in controlling the direction, speed, and amplitude of movement.

Extensive lesions of the extrapyramidal motor system liberate a number of abnormalities of posture that are normally under brainstem con-

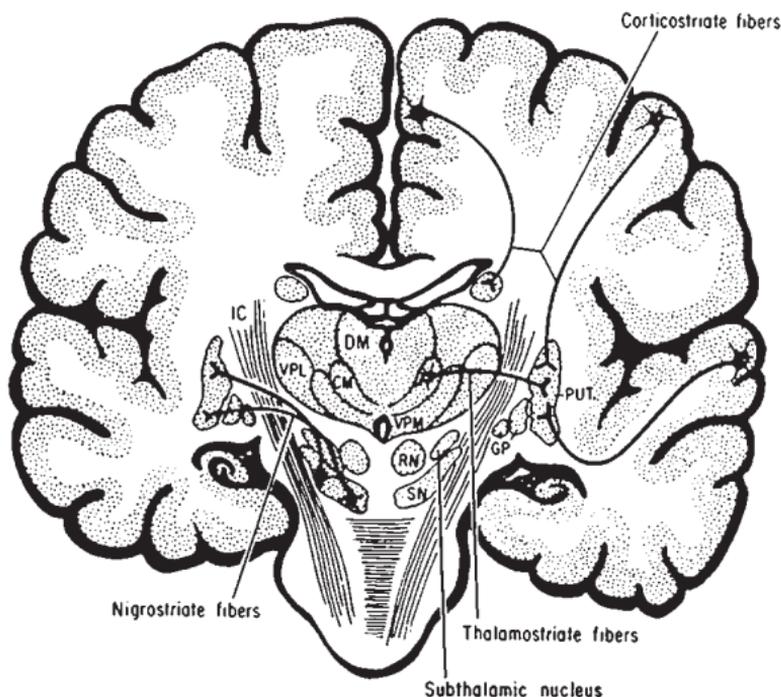


FIG. 4-1 Diagram of the striatal afferent pathways, *Corticostriate* fibers from broad cerebral-cortical areas project to the putamen; from the medial surface of the cortex, fibers project largely to the caudate nucleus. *Nigrostriate* fibers arise from the pars compacta of the substantia nigra. *Thalamostriate* fibers arise from the centromedian-parafascicular complex of the thalamus. CM, centromedian nucleus; DM, dorsomedial nucleus; GP, globus pallidus; IC, internal capsule; PUT, putamen; RN, red nucleus; SN, substantia nigra; VPL, ventral posterolateral nucleus; VPM, ventral posterior medial nucleus.

trol. The ones most clearly exposed by disease are decerebrate rigidity and the antigravity support and righting reflexes. In *decerebrate rigidity*, in which the vestibular nuclei are separated from upper brainstem influences and thereby disinhibited, all four extremities or the arm and leg on one side (ipsilateral to a unilateral lesion) are extended and the cervical and thoracolumbar portions of the spine are dorsiflexed; tonic neck reflexes can often be elicited (passive turning of the head results in ipsilateral extension of the limbs and flexion of the opposite arm). Disorders of postural fixation and righting are features of several extrapyramidal diseases such as Parkinson disease (see Chap. 38).

Lesions that involve the corticospinal tracts predominantly result not only in paralysis of the contralateral limbs but also in the development of a fixed posture, in which the arm is maintained in flexion and the leg in extension (*decorticate posture*).

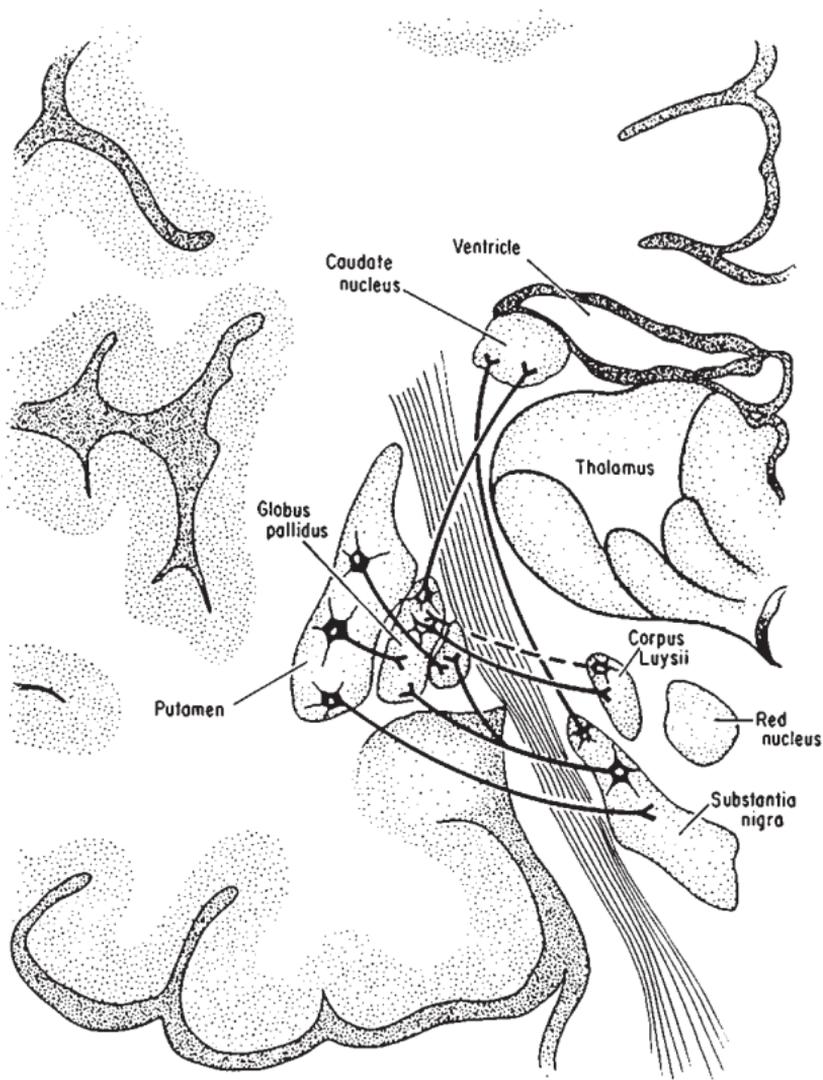


FIG. 4-2 Diagram of the basal ganglia, illustrating main striatal efferents (see text for details).

Pharmacologic studies have identified dopamine (synthesized from tyrosine and hydroxyphenylalanine) as the nigrostriatal transmitter. Dopamine is elaborated by pigmented nigral cells and has an inhibitory effect on receptors of striatal cells. Acetylcholine, which is formed by large striatal cells, has an excitatory effect. Dopamine and acetylcholine are antagonistic. The inhibitory effects of the pallidum are mediated by gamma aminobutyric acid (GABA) and enkephalin. The other important transmitters and pathways involved in basal ganglionic function are illustrated in Fig. 4-3 and are described in the *Principles*.

Clinical Manifestations of Basal Ganglia Disease

In one class of extrapyramidal diseases, exemplified by Parkinson disease, the primary deficit is *akinesia* or *hypokinesia*, terms that refer to a failure of the patient to engage the limbs in customary activities. The resultant underactivity (*hypokinesia*, or *poverty of movement*) extends to all of the small automatic postural adjustments that are constantly being made by every normal person ("the patient sits still"). Also, there is a slight delay in the initiation of volitional and commanded movements (*delayed reaction time*) and slowness in their execution (*bradykinesia*). The basic defect appears to be an inadequacy of rapid (ballistic) movements. Several bursts of activation of agonist muscles are needed to complete the intended action. Alternating movements are particularly hampered. Bradykinesia is regularly attended by rigidity but is not caused by it (Table 4-2).

Rigidity is the second component of the parkinsonian syndrome. The increase in muscle tone is of plastic type, imparting an even resistance

TABLE 4-2 Clinicopathologic Correlations of Extrapyramidal Motor Disorders

Symptoms	Principal location of lesion(s)
Unilateral plastic rigidity with static tremor (Parkinson syndrome)	Contralateral substantia nigra plus (?) other structures
Unilateral hemiballismus and hemichorea	Contralateral subthalamic nucleus of Luys or luyssial-pallidal connections
Chronic chorea of Huntington type Athetosis and dystonia	Caudate nucleus and putamen Contralateral striatum; pathology of dystonia musculorum deformans unknown
Cerebellar incoordination, "intention" tremor, and hypotonia (Chap. 5)	Homolateral cerebellar hemisphere or middle and inferior cerebellar peduncles or brachium conjunctivum (ipsilateral if below decussation, contralateral if above)
Decerebrate rigidity (extension of arms and legs), opisthotonos	Usually bilateral in tegmentum of upper brainstem, at level of red nucleus or between red and vestibular nuclei
Palatal and facial myoclonus (rhythmic)	Ipsilateral central tegmental tract
Diffuse myoclonus	Neuronal degeneration, usually diffuse or predominating in cerebral or cerebellar cortex and dentate nuclei

in agonists and antagonists from the start of a passive or active movement and throughout its range. There is little loss of muscle power or increase in tendon reflexes.

A rhythmic, 3- to 5-per-second *tremor* in repose (“resting” tremor), affecting mainly the fingers, arms, and chin, is the third component and is described in Chap. 6. It is temporarily suppressed by voluntary movements. Passive stretching of the hypertonic muscle exposes a rhythmically interrupted, ratchet-like resistance (“cogwheel phenomenon”) and probably represents the superimposition of tremor on rigidity.

These abnormalities are associated with a tendency to flexed postures—head down on chest, shoulders rounded, and arms and knees slightly flexed. Other important manifestations are a loss of righting reactions and disorders of equilibrium and postural fixation. The standing or sitting patient cannot make appropriate postural adjustments to tilting or falling. These deficits underlie the characteristic abnormality of gait, in which the patient makes a series of quickening steps forward or backward, as though chasing his center of gravity (*festination*). Falls are frequent. Impassivity of facial expression (*hypomimia*) and infrequent blinking complete the clinical picture.

The foregoing components of the parkinsonian syndrome are most often manifestations of nigrostriatal lesions, but more widespread lesions involving striatum, pallidum, and substantia nigra may be associated with rigidity alone.

*Involuntary movements—chorea, ballism, athetosis, and dystonia—*are the other common signs of basal ganglionic disease.

Chorea refers to arrhythmic movements of a forcible, rapid, jerky type, affecting the fingers, hand, an entire limb, or some other part of the body. Grimacing and respiratory sounds are other expressions of the same disorder. Between movements, the affected limbs tend to be slack. Chorea may be limited to one side of the body (hemichorea), and when the movements involve the proximal limb muscles and are unusually violent and flinging, the disorder is referred to as *hemiballismus*. Of all the movement disorders, hemiballismus has the most consistent pathologic anatomy. The lesion in such cases is in or adjacent to the subthalamic nucleus (of Luys) of the opposite side.

Chorea is the major manifestation of Sydenham chorea and chorea gravidarum. It is also a feature of Huntington disease, but in the latter the tendency is for the movements to be more confluent, or choreoathetotic. Hemichoreoathetosis may follow partial recovery from hemiplegia. Excessive administration of L-dopa in patients with Parkinson disease results in restricted or generalized choreoathetosis, and the latter is the most common form of tardive dyskinesia due to neuroleptic drugs (see p. 396). Choreoathetosis is also observed in a number of hereditary metabolic diseases (Chap. 36).

Athetosis is the term given to relatively slow, sinuous, patterned involuntary movements that have a tendency to flow into one another. In the limbs, attitudes of flexion-supination alternate with those of extension-pronation. Between movements, the affected limbs may be spastic or rigid, depending on the anatomy of the underlying disease, but often the limb is hypotonic. Cocontraction of agonists and antagonists interferes with effective projected movements, and efforts to contract one agonist group may spread to involve adjacent unneeded muscles (*intention spasm*, or *overflow phenomenon*).

Athetosis may be generalized—as in Huntington disease, double athetosis (due to perinatal hypoxia), chronic hepatic encephalopathy, drug intoxication (phenothiazines, haloperidol, L-dopa), and a variety of degenerative diseases of the basal ganglia (see Chap. 38—or it may be restricted to one group of cervical or cranial muscles, as in the oromandibular and tardive dyskinesias and spasmodic torticollis (see pp. 52 and 396). A rare paroxysmal form of choreoathetosis occurs in certain families. Athetosis and chorea are aggravated by fatigue and emotion and attenuated by repose.

Dystonia, or *torsion spasm*, is manifested as an attitude or posture in one or other of the extremes of athetoid movement, with a predilection for muscles of the trunk and limb girdles and a tendency to persist. Dystonic postures may at first be reversible or phasic, but later they may become fixed, as in the advanced stages of hemiplegia or Parkinson disease. The defining characteristic of dystonia is a cocontraction of corresponding agonist and antagonistic muscles when the affected body part moves or assumes the abnormal posture. Like choreoathetosis, dystonia occurs as a manifestation of many heredodegenerative diseases, as an acute or chronic reaction to certain drugs (phenothiazines, haloperidol), or as a restricted form of extrapyramidal disease affecting facial, oromandibular, tongue, cervical, or hand muscles (see *Principles* for details).

Choreic, athetotic, and dystonic movements so often overlap that distinctions between them are probably not fundamental. To compound the difficulty, tremor, myoclonus, and ataxia are added in some cases. Some writers on this subject avoid ambiguities of classification by calling them all *dyskinesias*. The anatomic locations of lesions causing the extrapyramidal movement disorders are summarized in Table 4-1.

Several aspects of the pathophysiology of involuntary movements have now been clarified. In dopamine-evoked choreoathetosis, certain of the putaminal cells appear to be overactive. In monkeys, lesions of the subthalamic nucleus, which normally exerts a strong inhibitory influence upon the globus pallidus and ventral thalamus, produce a “choreoid dyskinesia” of the opposite arm and leg; with removal of this regulatory effect, bursts of irregular choreoid activity are recorded in

the intact pallidum, where they are believed to arise. Moreover, the choreoid dyskinesia can be abolished by a second lesion in the pallidum or in pallidofugal fibers or in the ventrolateral nucleus of the thalamus. It is postulated that the choreoathetotic movements of Huntington disease are also pallidal release effects, in this case from lesions in the caudal parts of the striatum.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 64–83.

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The structure and function of the cerebellum are somewhat better known than those of other parts of the nervous system. In terms of anatomy and function, the organ can be subdivided into three parts (Fig. 5-1):

1. The *flocculonodular lobe*, which is phylogenetically the oldest part (hence *archicerebellum*). This part is also known as the “vestibulocerebellum,” since its main afferent projections are from the vestibular nuclei; it is concerned mainly with the maintenance of equilibrium.
2. The *anterior lobe*, or *paleocerebellum*, consisting essentially of the anterior vermis and paravermian cortex. It is also called the “spinocerebellum,” insofar as its afferent projections are from proprioceptors of muscles and tendons of the limbs, via the spinocerebellar tracts. The spinocerebellum mainly influences posture and muscle tone and governs the coordination of the lower limbs (gait).
3. The *posterior lobes*, or *neocerebellum*, consist of the middle portions of the vermis and their large lateral extensions; they form the major portions of the cerebellar hemispheres. The posterior lobes receive afferent fibers from the cerebral cortex via the pontine nuclei and brachium pontis (hence “pontocerebellum”) and are concerned with coordination of skilled movements initiated at a cerebral cortical level. The function of much of the neocerebellum is unknown.

The efferent connections of the cerebellar cortex, consisting essentially of the axons of Purkinje cells, terminate on the deep cerebellar nuclei (dentate, globose, and fastigial nuclei). These, in turn, project to the cerebral cortex and certain brainstem nuclei (particularly the inferior olives) via two main pathways: (1) the crossed dentatorubrothalamic and dentatohalamic pathways—from the terminus of these pathways, in the ventrolateral thalamic nucleus (in a part different from the terminus of the cortical-striatal-pallidal projection), there is a projection to the pre- and postcentral cortices—and (2) the fastigiovestibular pathways, to the vestibular and brainstem reticular nuclei. In addition, there are direct connections with the alpha and gamma neurons in the ventral horns of the spinal cord. Thus, the cerebellum influences spinal motor activity indirectly, through its connections with the motor cortex and brainstem nuclei and their descending pathways as well as through its direct spinal system. Each of these efferent cerebellar systems has its own chemical transmitter system.

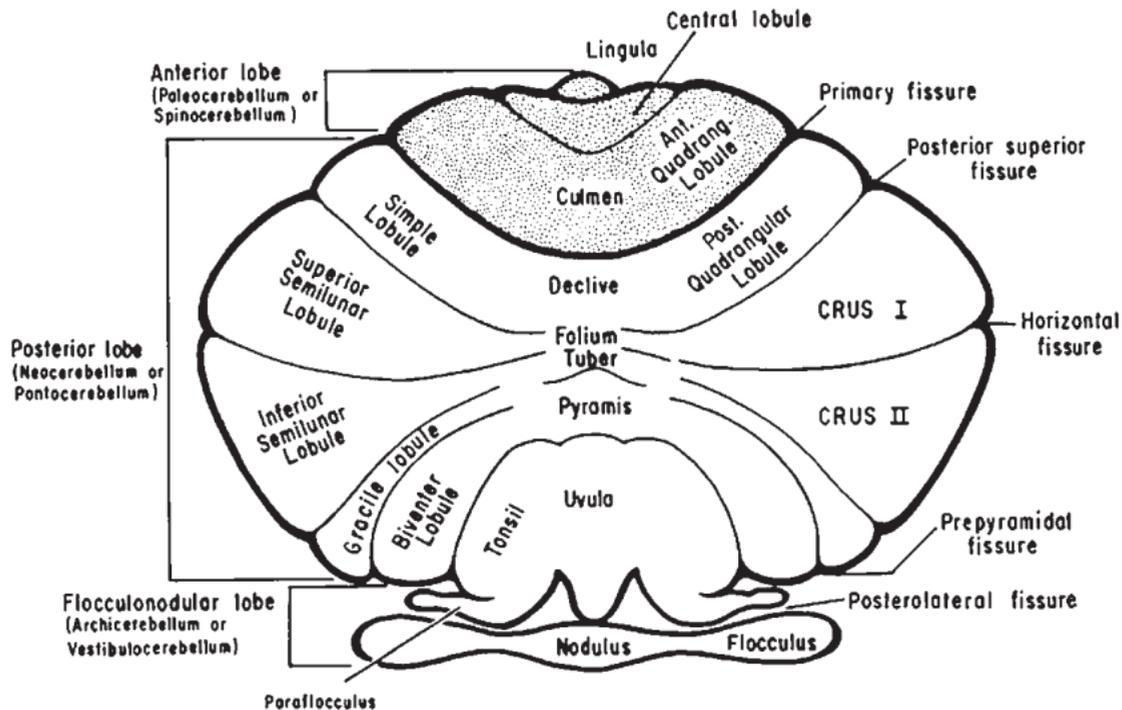


FIG. 5-1 Diagram of the cerebellum, illustrating the major fissures, lobes, and lobules and the major phylogenetic divisions (on the left).

Thach's studies in primates have shown that the contribution of the cerebellum to the initiation and control of movement entails a corticopontine-cerebellar-thalamocortical circuitry, which functions in large measure before the motor cortex is activated. It is interesting, then, that *all planned voluntary activity is prepared by the basal ganglia and cerebellum.*

Cerebellar Symptoms

Lesions of the cerebellum give rise to (1) incoordination (ataxia) of volitional movement, (2) disorders of equilibrium and gait, (3) a tremor that derives from ataxia and hypotonia, and (4) a reduction in muscle tone. Lesions of the cerebellar peduncles have essentially the same effects as the more extensive hemispherical lesions. With a unilateral lesion of the cerebellum, the movement disorder is ipsilateral.

Incoordination (ataxia) of voluntary movement is the most prominent manifestation of cerebellar disease. It has been designated by a number of descriptive terms (dysmetria, dyssynergia, dysdiadochokinesia, etc.), but Holmes's characterization of these disturbances as *abnormalities in the rate, range, and force of movement* is less confusing and more accurate. In addition, there is impairment in the initiation and accuracy of patterns of movement.

With cerebellar lesions, there may be a slight delay in the initiation of a movement, and the movement itself is slower than normal and irregular. The velocity and force of the movement are not checked in the normal manner. These abnormalities become more prominent in acts requiring rapid alternation of movements. Characteristically, the patient's finger (or toe) oscillates as it approaches a target or moves from side to side on the target itself. This side-to-side movement (due to a hypotonic instability of the arm at the shoulder or the leg at the hip) may assume a pseudorhythmic quality, in which case it is referred to inaccurately as an "intention tremor." The term *ataxic tremor* is more accurate. In addition, movement and attempts at sustained posture may evoke a wide-range, proximal limb action tremor, incorrectly called "rubral tremor" insofar as the red nucleus is not involved.

Dysarthria that follows cerebellar lesions may take one of two forms—either a slowing or slurring of speech, like that due to corticobulbar disease, or "scanning speech" in which words are fragmented into syllables, as when a line of poetry is scanned for meter. Each syllable may be uttered with greater or lesser force than is natural. The latter abnormality is uniquely cerebellar. A rhythmic tremor of the head on the trunk at a rate of 3 to 4 per second may accompany midline cerebellar lesions ("titubation"). A variety of abnormalities of ocular movement are commonly associated; these include saccadic dysmetria (in

TABLE 5-1 Disorders Characterized by Generalized Cerebellar Ataxia

Mode of evolution	Causes
Acute-transient	Intoxication with alcohol, barbiturate, phenytoin (usually associated with dysarthria, nystagmus, and confusion)
Acute-enduring	Hypoxia or hyperthermia (with coma at onset) Intoxication with mercury compounds or toluene (glue sniffing, spray painting)
Subacute (over weeks)	Brain tumors such as medulloblastoma, astrocytoma, hemangioblastoma (usually with headache and papilledema; Chap. 30) Alcoholic-nutritional (Chaps. 40 and 41) Paraneoplastic, often with opsoclonus (particularly with breast and ovarian carcinoma. Chap. 30)
Chronic (months to years)	Friedreich ataxia and other cerebellar degenerations (Chap. 38) Hereditary metabolic diseases, often with myoclonus (Chap. 36)

which voluntary gaze is accomplished by a series of jerky movements), inability to hold eccentric gaze with drifting of the eyes toward the primary position and the need to make repetitive corrective saccades (gaze-paretic nystagmus), and possibly skew deviation (Chap. 14).

Hypotonia refers to the apparent decrease in resistance of muscles to palpation or to passive manipulation of the limbs and is more readily demonstrated with acute than with chronic lesions. It can be brought out by tapping the wrists of the outstretched arms, in which case the affected limb(s) will be displaced through a wider range than normal; this represents a failure of toneless muscles to fixate the arm at the shoulder. Or segments of a limb may be displaced through an abnormally wide range. Pendularity of the knee jerk betrays hypotonicity of the quadriceps and hamstring muscles.

Acute lesions may cause a slight weakness and fatigability of the ataxic limbs. Parietal lobe lesions may occasionally give rise to an ataxia that resembles a cerebellar one. However, the absence of sensory deficit and the relative lack of a corrective effect of vision on projected movement distinguish cerebellar ataxia from the sensory type.

Finally, it should be pointed out that a considerable part of a cerebellar hemisphere may suffer damage without recognizable disorder of movement.

Cerebellar disorders of equilibrium and gait are described in Chap. 7.

Table 5-1 summarizes the main disorders that are characterized by generalized cerebellar ataxia, according to their mode of onset (rate of development) and the degree of permanence of the ataxia.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 84–93.

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These disorders of movement are commonly observed in the course of medical practice. Although all of them are manifestations of disease, their clinical significance is quite variable. Moreover, their physiology is not fully understood, and only infrequently is their pathologic basis established. From the clinician's viewpoint, once each of these phenomena has been seen, there is little difficulty in recognizing it on subsequent occasions and assessing its medical implications.

TREMOR

This is defined as a more or less rhythmic oscillation of a part of the body around a fixed point. It is customary to categorize tremor as being of two general types: (1) normal or physiologic and (2) pathologic. *Physiologic tremor* is clinically imperceptible but present in everyone and involves all muscle groups. One element is a fine reverberation from cardiac systole (seen by ballistocardiography), but the more important component is a reflection of incomplete fusion of the twitches of large motor units, which contract at a rate too slow to produce a fused tetanus. It is irregular in both frequency and amplitude; the rate is 8 to 12 Hz or higher and amplitude less than 0.1° at fingers and wrist (Young).

Enhancement of physiologic tremor occurs during hyperadrenergic states (fright, injection of norepinephrine, thyrotoxicosis, use of caffeine, nicotine, and corticosteroids), whereupon it becomes visible when the fingers and hands are outstretched. It is quieted by anxiolytic drugs or when the patient is calm and relaxed.

There are several identifiable types of *pathologic tremor* (Table 6-1), the common ones being essential-familial "action" tremor, parkinsonian tremor, and cerebellar tremors, both the "intention" and coarse, flapping ("rubral") types, and rhythmic myoclonus (Table 6-1).

The *essential or familial action* tremor is the most frequent. Most often it involves the upper extremities, but it may affect the head, jaw and laryngeal muscles (quavering voice), all or in part, and rarely the lower extremities. Its frequency is 5 to 7 Hz and its range may be several millimeters, enough to interfere with writing, eating, etc. A unique characteristic is its appearance only during movement and its immediate arrest upon relaxation, and the tremor increases when the target is

TABLE 6-1 MAJOR TYPES OF TREMOR

Type of tremor	Frequency, Hz	Predominant location(s)	Enhancing agents	Attenuating agents
Physiologic (enhances)	8–13	Hands	Epinephrine, β -adrenergics	Alcohol, β -adrenergic antagonists
Parkinson (rest)	3–5	Hands and forearms, fingers, feet, lips, tongue	Emotional stress	L-Dopa, anticholinergics
Cerebellar (intention or ataxic)	2–4	Limbs, trunk, head	Emotional stress	Alcohol
Postural, or action	5–8	Hands	Anxiety, fright, β -adrenergics, alcohol withdrawal, xanthines, lithium, exercise	
Essential (familial, senile)	4–8	Hands, head, vocal cords	Anxiety, fright, β -adrenergics, alcohol withdrawal, xanthines, lithium, exercise	Alcohol, propranolol, primidone
Essential-kinetic-predominant	3.5–6	Hands, head	Anxiety, fright, β -adrenergics, alcohol withdrawal, xanthines, lithium, exercise	Clonazepam, alcohol, β -adrenergic antagonists
Orthostatic	4–8, irregular	Legs	Quiet standing	Repose, walking clonazepam, valproate
Tremor of neuropathy	4–7	Hands		
Palatal myoclonus	60–100/min (1–2/s)	Palate, sometimes facial, pharyngeal, proximal limb muscles		Clonazepam, valproic acid

approached. For this reason, it is sometimes mistakenly called an intention tremor. A slower type of essential tremor that is most apparent in the act of movement has been termed kinetic-predominant tremor. Essential tremor is the most frequent movement abnormality seen (400 to 2000 per 100,000 persons), and approximately 50 percent are familial. The inheritance pattern is autosomal dominant. The tremor usually appears during adult years, sometimes first in old age, when it is called *senile tremor*. Seldom is it manifest in a child. In a rare form of essential tremor, the lower limbs are involved disproportionately, most prominently during quiet standing (orthostatic tremor).

There is controversy about the mechanism of essential tremor. One view is that it is merely an enhanced physiologic tremor. One type has been observed with a polyneuropathy (Adams et al). Young has adduced evidence in favor of a central origin, probably in the brainstem and cerebellum, but no pathologic change has been found in these parts. Brooks and Thach produced a similar tremor with lesions in the interpositus nucleus of the cerebellum, and it can be abolished ipsilaterally by an infarct in the cerebellum and contralaterally by a ventrolateral thalamic lesion. More puzzling is its enhancement by adrenergic stimulation. The finer, more rapid varieties, disclosed by EMG recording, are due to simultaneous activation of agonist-antagonist muscles. It responds well to propranolol 40 to 80 mg tid and to other beta-adrenergic blocking agents, alcohol, and primidone 25 to 50 mg tid (see Fig. 6-1). The coarser essential-familial tremors correspond to alternating activation of agonist-antagonist muscles in a limb; in our experience, they are not reliably responsive to these medications. Diazepam sometimes proves to be helpful.

The *parkinsonian (rest) tremor* has been mentioned in Chap. 4. It is a coarser 3- to 5-Hz tremor that involves the fingers, hands and arms, jaw, lips and tongue, and rarely the feet. It is present when the limb is in an attitude of repose and disappears momentarily upon voluntary movement. For this reason, it is seldom as disabling as the essential-familial type. It fluctuates in severity, being enhanced by excitement and reduced by relaxation. When studied physiologically, the tremor is seen to correspond with alternating bursts of activity in opposing muscle groups (Fig. 6-1). Often there is superimposed a faster-frequency action tremor. Most often it is a manifestation of Parkinson disease, but it may occur as an isolated phenomenon in an elderly person without akinesia, rigidity, or mask-like facies. Some of the antiparkinson drugs may alleviate the tremor, but often it does not respond to any known medication (see Chap. 38).

So-called *intention tremor*, in contrast to the parkinsonian tremor, is absent when the limbs are inactive and even during the first part of a voluntary movement. The latter feature distinguished it from essential-

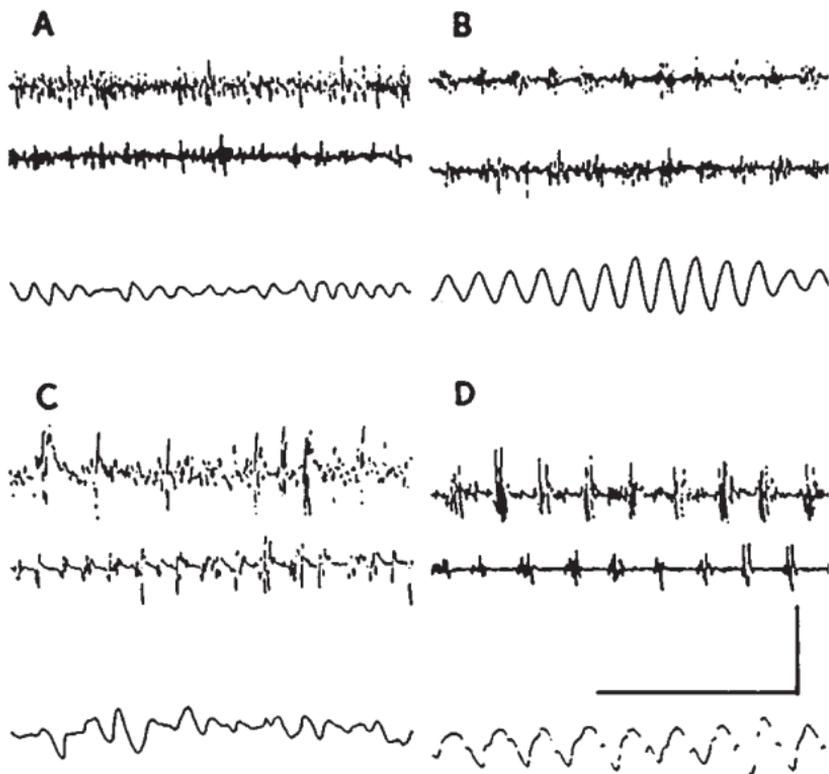


FIG. 6-1 Types of tremor. In each, the lowest trace is an accelerometric recording from the outstretched hand; the upper two traces are surface electromyographs from the wrist extensor (upper) and flexor (middle) muscle groups. *A.* A physiologic tremor; there is no evidence of synchronization of electromyographic (EMG) activity. *B.* Essential-familial tremor; the movements are very regular, and EMG bursts occur simultaneously in antagonistic muscle groups. *C.* Neuropathic tremor (Adams et al, 1972); movements are irregular and EMG bursts vary in timing between the two groups. *D.* Parkinsonian ("rest") tremor; EMG bursts alternate between antagonistic muscle groups. Calibration is 1 s. (Courtesy of Dr. Robert R. Young.)

familial tremor, as does its conjunction with ataxia. However, as movement continues, and particularly if precision or fine control of the movement is required (e.g., touching the examiner's finger) a slow (2- to 3-Hz), slightly irregular oscillation of the arm occurs. With bilateral cerebellar lesions, a rhythmic oscillation of the head (titubation), trunk, or outstretched arms may appear. *The presence of these types of tremors always points to involvement of the cerebellum or its connections.*

Another group of coarse rhythmic tremors are more difficult to classify. One type is the wide-ranging tremor of the arms and trunk that occurs whenever these parts are activated. These oscillations may be of several inches in range; they are present from the instant of voluntary contraction and continue until the part is fully relaxed. The limbs are useless; the patient may need to sit or lie on the arms to stop the tremor. There may also be ataxia, but movements are so ineffectual that it is difficult to detect. Such coarse action or kinetic tremors occur in Wilson disease, in multiple sclerosis, and with vascular and other lesions that involve the dentatorubrothalamic pathway, usually at a mesencephalic level. It has been incorrectly called rubral tremor. Like the parkinsonian and coarse essential-familial tremors, it can be relieved by stereotactically placed lesions in the contralateral ventrolateral nucleus of the thalamus.

Rhythmic contractions of the uvula and palate (1 or 2 per second), referred to as palatal myoclonus, are sometimes associated with coarse rhythmic nystagmus, and sometimes with contractions of ocular, facial, or shoulder muscles. We prefer to classify this as a tremor. But here the lesion (vascular, traumatic, neoplastic, degenerative) always involves the larger neurons of the lower part of the red nucleus or the central tegmental tract or an inferior olivary or ambiguous nucleus on one or both sides. An idiopathic variety has been identified. Clonazepam and valproic acid suppress the disorder.

These several types of tremor must not be confused with myoclonus, asterixis (negative tremor), coarse fasciculations, or clonus, which are described below.

ASTERIXIS

This movement disorder consists of brief (35 to 200 ms), coarse arrhythmic lapses of sustained posture. Asterixis can be elicited in any muscle group that is under sustained contraction but most easily by having the patient hold the arms outstretched and the hands and fingers dorsiflexed; the latter then undergo abrupt flexion movements at irregular intervals. A fine asterixis of the fingers may simulate an irregular high-frequency tremor, and only EMG can separate them. In most instances, asterixis is a manifestation of a metabolic disorder, such as impending liver coma, uremia, hypercapnia, or drug intoxication (e.g., phenytoin). Fluctuations are to be expected as the metabolic disorder waxes and waves.

Rarely, asterixis is unilateral, the result of a lesion in the contralateral ventrolateral nucleus of the thalamus or cerebrum.

CLONUS, MYOCLONUS, AND POLYMYOCLONUS

Clonus, myoclonus, and polymyoclonus are symptomatic of a large number of diverse neurologic disorders. Precise usage of these terms is

essential if they are to be neurologically meaningful. The following definitions are in common use.

Clonus refers to a series of *rhythmic*, uniphasic (unidirectional) contractions and relaxations of a group of muscles. These movements involve only an agonist group of muscles and thus differ from tremors, which are diphasic (bidirectional) and involve both agonist muscles and their antagonists.

Myoclonus specifies the *arrhythmic*, shock-like contractions of a muscle or group of muscles, almost always asynchronous and asymmetric on the two sides of the body. The contractions are extremely brief in duration (36 to 300 ms or less), much briefer than choreic movements. A single contraction or a few repeated contractions of this type are designated as *segmental myoclonus* or *myoclonus simplex*. *Polymyoclonus* refers to *widespread* lightning-like, arrhythmic contractions of muscles in many parts of the body. This is seen most often after a severe anoxic episode. It can be mistaken for tremor.

The most common type of *clonus* occurs in relation to corticospinal tract lesions, when the spastic muscles are subjected to sustained stretch. A rhythmic type of palatal movement, incorrectly called *palatal nystagmus* or *palatal myoclonus*, has already been described. *Epilepsia partialis continua* is a special variety of clonus due to an ongoing seizure discharge, in which one group of muscles is involved in a series of rhythmic monophasic contractions, continuing sometimes for months or even years on end without spreading or becoming generalized.

A special form of myoclonus may appear as a single massive flexor spasm of the neck, shoulders, arms, and trunk in West disease, which is one form of infantile or childhood epilepsy (salaam seizures). A less severe form of restricted myoclonus, usually appearing in the morning or with sleep deprivation, is part of juvenile myoclonic epilepsy. The latter is a common form of epilepsy that responds well to valproic acid.

Polymyoclonus may occur in pure or "essential" form as a benign, nonprogressive familial disease. It may also be combined with epilepsy and dementia as in the several types of hereditary metabolic "storage" disease (Lafora body disease, cherry-red spot-myoclonus syndrome, lipid storage diseases). A form of polymyoclonus occurring with projected movements follows recovery from hypoxic encephalopathy; it has been called *action* or *intention myoclonus* by Lance and Adams. In subacute spongiform encephalopathy (Creutzfeldt-Jakob disease), an abnormal startle response and polymyoclonus are combined with ataxia and dementia. Lithium intoxication has caused widespread myoclonus and confusion, simulating Creutzfeldt-Jakob disease.

The pathophysiology of polymyoclonus must be varied. The frequent association with cerebellar ataxia points to a cerebellar, brainstem, or thalamic localization. Specific sensory evocation—by startle, auditory,

visual, and proprioceptive stimuli—suggests a number of different mechanisms centered in the brainstem.

Pharmacologic responses are interesting. The massive myoclonic (salaam) seizures of infancy and early childhood respond to adrenocorticotrophic hormone (ACTH) and anticonvulsants. Epilepsia partialis continua is sometimes relieved by anticonvulsants. Clonazepam and valproic acid are useful in the treatment of action myoclonus.

SPASMODIC TORTICOLLIS AND LINGUAL, FACIAL, OROMANDIBULAR, AND MANUAL SPASMS (FOCAL DYSTONIAS)

These are involuntary spasms of a particular group of muscles. The spasms may be persistent or intermittent and tonic or irregularly clonic, resulting in a turning and retraction of the head, a forceful grimace, closure of the eyelids, protrusion of the tongue, strained voice, pursing of the lips, or writer's cramp. Like all involuntary movements, they are worsened by excitement and emotional upset. Some are observed only with a particular volitional and usually automatic movement, such as writing or playing a musical instrument. The patient cannot inhibit the spasms but usually discovers that certain maneuvers modulate or obscure them. As a rule, these movement disorders appear in midlife or later; once started, they seldom recede spontaneously; only rarely do they extend to other parts of the body. The overactive muscles undergo "work hypertrophy." No pathology has been found in the brain in the few cases coming to postmortem examination. Although these disorders were formerly considered by some to be psychogenic, this hypothesis was never substantiated. Current opinion is that they are restricted forms of dystonia, a view supported by the observed cocontraction of agonist and antagonist muscles during the spasm. The following forms of localized spasms or dystonia, which may occur singly or in combination, are recognized:

- a. *Blepharospasm*: Involuntary blinking or spasms of orbicularis oculi muscles.
- b. *Spastic* (better termed *spasmodic*) *dysphonia*: Strained voice due to spasm of laryngeal and respiratory muscles.
- c. *Meige or Brueghel syndrome*: Forceful jaw opening associated with spasms of facial and orbicular muscles.
- d. *Spasmodic torticollis*: Rotation and retraction of the head due to contraction of sternocleidomastoid, trapezius, and other neck muscles.
- e. *Protrusion of the tongue*.
- f. *Writer's cramp and related occupational spasms*: Contraction of hand and forearm muscles during writing or performance of other skilled motor acts such as playing a musical instrument.

- g. Dystonias provoked by neuroleptic drugs (“*tardive dyskinesias*,” Chap. 42).

The most successful treatment consists of injecting small amounts of botulinum toxin at the innervatory point in the muscle, which often relieves the spasm for several months. The administration of gradually increasing amounts of trihexyphenidyl, until very large dosage is attained, is helpful in some cases (see also Chap. 38). Surgical denervation of affected muscles is a last resort.

TICS

These are quasivoluntary habit spasms; they consist of repeated twitches of a group of muscles, seemingly made to relieve an inner feeling of tension. The patient concedes that he makes the movements and that he can suppress them by force of will. The most frequent forms are blinking, sniffing, throat clearing, grimacing, hitching a shoulder, or throwing the head to the side or backward.

Children 5 to 10 years old are disposed to the development of tics. Usually, if ignored, they last for only a few weeks. Less pressure, more rest, and a calmer environment are helpful. In others the tics persist into adult life and reappear or worsen whenever the individual is under pressure. If the tics are troublesome and persistent, small doses (10 to 25 mg) of chlorpromazine are helpful. Psychotherapy is of questionable value.

A syndrome of multiple tics associated with sniffing, snorting, involuntary vocalization, and the compulsive utterance of obscenities (coprolalia) is the most severe of the tic syndromes (*Gilles de la Tourette syndrome*). The condition persists for weeks, months, or years. The cause and pathologic basis are not known, but a familial clustering is found in about one-third of the cases. The caudate nuclei have been implicated. There are no consistent psychiatric accompaniments except for a tendency to obsessive-compulsive personality traits. The administration of stimulants to hyperactive boys has preceded the syndrome in some instances. In some series of cases, there has been a higher than expected incidence of “soft neurologic signs” and “organic” impairment of intellect. Haloperidol (Haldol) in gradually increasing doses of 2 to 10 mg/day has been the most effective therapy. Pimozide, benzotropine mesylate, or other antiparkinsonian drug may also be effective.

RHYTHMIAS (MOVEMENT STEREOTYPES)

In every institution for the mentally retarded, one witnesses a remarkable variety of rhythmic rocking, head-bobbing, hand-waving, eye-rubbing, or other repetitive movements whenever the patient is idle. These

are reminiscent of the head-banging of babies, but they persist throughout life, seemingly as an outlet for the universal impulse to fidget and squirm during idleness or to derive gratification from rhythmic activity. One of the most striking examples is the incessant hand-wringing seen in Rett syndrome. Their basis is unknown, and the universality of their occurrence in many different types of mental retardation argues against a fixed lesion.

STARTLE

This is a natural defensive reaction that, for reasons unknown, may in some families be excessive and insuppressible (hyperexplexia). It is also a cardinal feature of the spongiform encephalopathies (Chap. 32).

AKATHISIA

This term denotes a state of extreme motor restlessness. The patient cannot sit still; he is constantly squirming, shifting his weight, crossing and uncrossing his legs, standing up, walking in place, and pacing the floor. Originally observed in encephalitic illnesses, it is now observed most often as a complication of neuroleptic drugs—i.e., as a symptom of tardive dyskinesia (see Chap. 42). Administration of propranolol and similar drugs may be useful.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 94–113.

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Normal stance and gait require the execution of patterned alternating limb movements, referred to by physiologists as “central pattern generator activity.” In four-footed animals, a locomotor generator resides in the spinal cord, but in humans the control mechanisms are in the brainstem and basal ganglia, and even the cerebral cortex is involved. Also required for normal stance and gait are intact labyrinthine function, proprioception, and vision. A deficit in any one of these control mechanisms alters gait in a predictable way. A blind person or a normal one walking in the dark shortens his steps, holds the body stiffly, and tends to keep his arms forward from the body to prevent collisions. The gait of a person with impaired labyrinthine function is somewhat cautious and unsteady, much more so on turns, slippery or uneven ground, and stairs, where he must hold onto the banister; locomotion in these circumstances is disproportionately dependent on visual cues. Loss of proprioception, if complete, makes upright stance and walking impossible; if the loss is partial, the base is widened, the neck and trunk are flexed slightly, and the steps are irregular and uneven in length and force.

Diseases of the nervous system also disturb stance and gait in predictable ways, and these may be of diagnostic value. But precise diagnosis is often difficult because the patient tends to compensate for his deficits by enlisting certain common protective mechanisms, such as widening the base, shortening the step, and shuffling (keeping both feet on the floor at all times). These compensatory maneuvers tend to obscure the primary gait disorder.

Gait is best evaluated when the patient does not know that he is being watched, as when entering the examining room. Subsequent testing includes natural walking, running, rising quickly from a chair and stepping out, turning, walking in a circle and tandem (heel to toe), and standing with feet together and eyes open and then shut (Romberg test).

Tabulated below are the more common disorders of gait, their distinguishing features, and usual causes.

1. *Cerebellar gait*: Wide base, unsteadiness on standing or sitting, irregularity of steps (erratic placement of feet), and lateral veering (toward side of cerebellar lesion if unilateral). On standing with feet together there is a variable degree of swaying with eyes open and only slightly more swaying with the eyes closed (Romberg sign is absent).

Usual causes: multiple sclerosis, cerebellar tumors and infarctions (particularly those involving vermis), cerebellar degenerations, both hereditary and acquired (“alcoholic cerebellar degeneration,” paraneoplastic cerebellar degeneration).

2. *Sensory ataxic (tabetic) gait*: Varying difficulty in standing and walking despite retention of muscular power. Leg movements are brusque, erratic in length and height of step, often with an audible stamp. The ground is watched intently. There is loss of position sense in feet and legs, and usually of vibration sense as well, and a marked Romberg sign.

Usual causes: multiple sclerosis, spinal cord compression with predominant posterior column involvement (neoplasm or cervical spondylosis), tabes dorsalis (now rare), Friedreich ataxia and other spinocerebellar degenerations, subacute combined degeneration of the spinal cord (vitamin B₁₂ deficiency), chronic sensory polyneuropathy.

3. *Hemiplegic and paraplegic (spastic) gaits*: In *hemiplegia*, the leg is held stiffly with failure of flexion at hip, knee, and ankle; the foot is turned down and inward; the hemiplegic leg advances more slowly than the normal one and may be swung outward, describing a semicircle. The outer side and toe of the shoe scrape the floor. The arm may be flexed and does not swing.

Usual causes: Most often cerebral infarction or trauma but may follow any lesion that interrupts the corticospinal tract on one side.

Paraplegic gait: In effect, a bilateral hemiplegia; legs are advanced stiffly and slowly with hyperadduction, yielding a “scissoring” gait. Balance is little affected if sensation is normal.

Usual causes: cerebral diplegia due to perinatal anoxic-ischemic injury; chronic spinal cord disease due to multiple sclerosis; amyotrophic lateral sclerosis; subacute combined degeneration; chronic cervical cord compression, and hereditary degenerative diseases.

4. *Festinating gait*: The trunk is bent forward, arms are slightly flexed and do not swing, legs are stiff and slightly bent at knees, and steps are short and shuffling. With walking, the upper body advances ahead of the lower and steps become increasingly rapid. The patient may break into a trot, unable to stop. Characteristic of Parkinson disease.
5. *Steppage or equine gait*: Steps are regular and even; the advancing leg is lifted high so that the foot clears the floor; the foot hangs with toes pointing down and makes a slapping noise as it strikes the floor.

Usual causes: if unilateral, due to compression of common peroneal nerve or to affection of anterior horn cells, as in motor neuron disease or poliomyelitis (now rare). If bilateral, due to chronic acquired or hereditary neuropathy (Charcot-Marie-Tooth), progressive spinal muscular atrophy, and certain types of muscular dystrophy.

6. *Waddling gait*: Alterating excessive lateral movements of the trunk, imparting a roll or waddle. Due to impaired fixation of the weight-bearing hip, usually the result of weakness of gluteal muscles, particularly gluteus medius. Such patients have difficulty in climbing stairs and arising from a chair.
Usual causes: congenital dislocation of the hips, progressive muscular dystrophy and other myopathies, chronic forms of spinal muscular atrophy.
7. *Staggering, or drunken gait*: Characteristic of intoxication with alcohol or other sedative drugs or anticonvulsants. Patient totters and reels and with each step threatens to lose his balance. Steps are irregular and variable in length, and falling is prevented by facile compensatory movements. Mild degrees resemble the unsteadiness of gait that follows loss of labyrinthine function.
8. *Toppling gait*: Tottering and sudden lurches, resulting in a hesitant and uncertain gait and unexpected falls, in the absence of weakness, ataxia, or loss of deep sensation. Observed in progressive supranuclear palsy (Chap. 38), advanced stages of Parkinson disease, and some cases of lateral medullary and inferior cerebellar infarction.
9. *Gait of normal pressure hydrocephalus*: In the absence of significant weakness, rigidity, tremor, or ataxia, the base is widened, gait is slowed, height and length of each step are diminished, and there is a tendency to shuffle. Difficulty with initiation of gait and a tendency to fall backward are late signs. Body is held stiffly and turns en bloc.
10. *Frontal lobe disorder of gait* (less accurately referred to as frontal lobe ataxia or frontal lobe apraxia): Posture flexed, base somewhat widened, gait slow, steps small, hesitant, and shuffling (*marche à petits pas*). Initially, gait may improve with assistance and marching in step with the examiner. Steps shorten progressively, with difficulty in initiating gait and ultimately with inability to make a step or to stand, sit, or turn over in bed. Final stages are associated with dementia, other frontal lobe signs such as grasping and sucking reflexes, oppositional resistance (*gegenhalten*), and rigid, flexed posture, referred to by Yakovlev as cerebral paraplegia in flexion (Fig. 7-1).
The stooped, short-stepped, cautious *gait of the elderly* person without overt neurologic disease probably represents a relatively mild degree of the frontal lobe disorder of gait (Fig. 7-2).
11. *Choreoathetotic and dystonic gaits*: The various choreic, athetotic, and dystonic states, described in Chap. 4, are frequently associated with disorders of gait. The legs advance slowly and awkwardly, the result of superimposed involuntary movements and postures—plantar flexion, dorsiflexion or inversion of the foot, momentary suspension of the leg in the air, twisting of the trunk or pelvis.

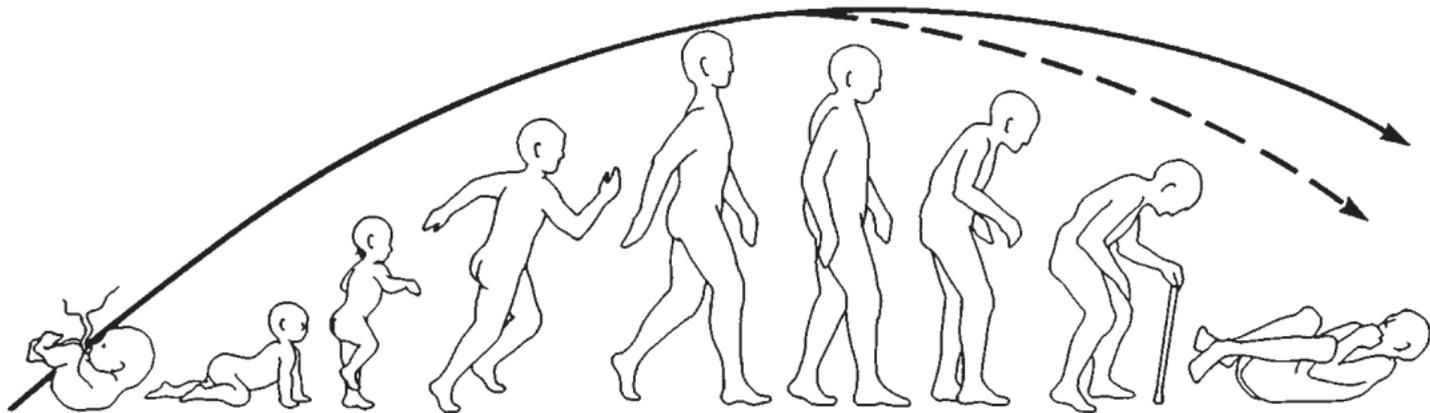


Fig. 7-1 The evolution of erect stance and gait and of paraplegia in flexion of cerebral origin, according to Yakovlev. The ripening forebrain of the infant drives the head and body up and moves the individual forward. When the "driving brain" (frontal lobe, striatum, pallidum) degenerates, the individual curls up again. Lesser degrees of this sequence may account for the nonde-menting gait of the elderly (upper line).

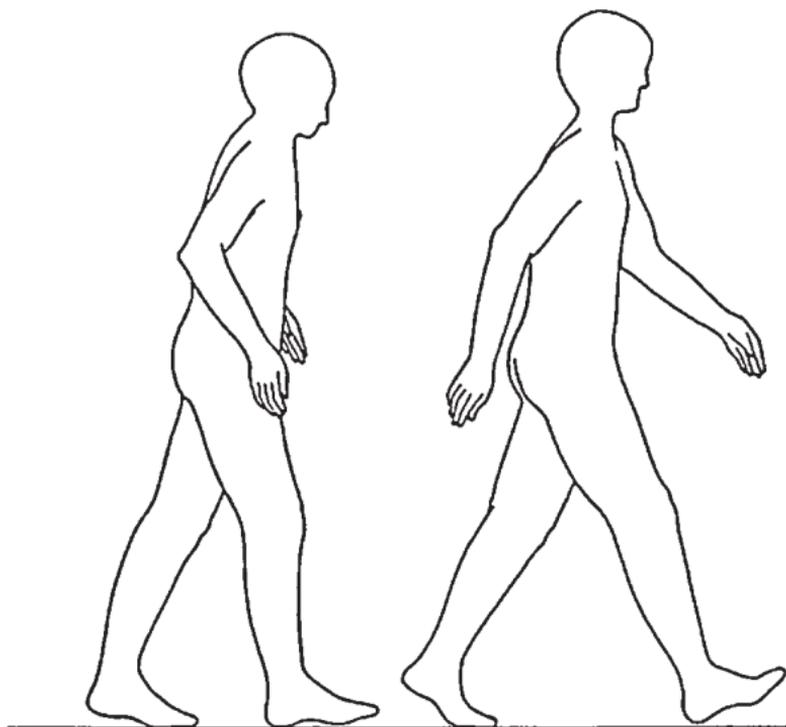


Fig. 7-2 Diagram illustrating the changes in posture and gait that accompany aging ("senile gait"). With aging (figure on left) there occurs a decrease in the length of stride, in excursion of the hip, in elevation of the toes of the forward foot and the heel of the rear foot, in shoulder flexion on forward arm swing, and in elbow extension on backward swing. (Redrawn, with permission, from Murray *et al.*)

12. *Gaits of the mentally retarded:* One observes a wide assortment of gait abnormalities among the mentally handicapped: ungainly stance, body and limbs in ungraceful postures, wide-based gaits with awkward lurches or stomping, unnaturally long or short steps. Often these gait abnormalities are associated with odd stereotyped mannerisms (rhythmias), described in Chap. 6, and failure to acquire the usual age-linked refinements of motor function.
13. *Hysterical gaits:* These do not conform to any of the gait disorders described above. The patient may not lift the leg from the floor but may drag it along or push it in front of him, as though it were on a skate. The patient may walk as though on stilts or lurch wildly in all directions or crumple to the floor (astasia-abasia), sometimes despite the capacity to move the legs in bed (see Chap. 55).

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 114–124.

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SECTION II
PAIN AND OTHER DISORDERS OF SOMATIC
SENSATION, HEADACHE, AND BACKACHE

8

Pain

The phenomena to be described in this chapter and the three chapters that follow are more recondite than disorders of motility and are made known to the physician mainly through the statements of the patient. Only to a limited extent can these phenomena be objectified by clinical examination. Nevertheless, their value as diagnostic symptoms is undoubted.

Pain is at once the most frequent and worrisome symptom in medicine. Relatively few diseases are without a painful phase, and in most, pain is a characteristic without which the diagnosis often remains in doubt. Because of the ubiquity of this symptom, its anatomy and physiology assume special importance.

PAIN RECEPTORS AND PERIPHERAL AFFERENT PATHWAYS

Pain receptors are distributed throughout the body—in its integument and deep structures, including the viscera. Two types of afferent fibers have been identified: very fine unmyelinated C fibers (0.4 to 1.1 μm in diameter) and thinly myelinated A-delta (A- δ) fibers (1 to 5 μm in diameter). The terminal receptors of these primary pain afferents are the freely branching nerve endings. Some degree of specialization exists within these nonencapsulated endings and their small fiber afferents. Thermal effects are transmitted only by C fibers, whereas mechanical effects (touch and pressure) are transmitted by both A- δ and C fibers. Some unmyelinated afferents are polymodal, responding to both thermal and mechanical stimuli as well as to chemical mediators.

The cell bodies of these afferent fibers lie in the sensory cranial and dorsal root ganglia. Unlike most neurons, they have two axons—a

peripheral one and a central one. Distal axons of these cells traverse somatic segmental and splanchnic nerves; central axons traverse the posterior roots and the roots of the glossopharyngeal, vagal, trigeminal, and facial nerves. The *central terminations* of the cranial sensory nerves are the trigeminal and solitarius nuclei. The posterior roots of the spinal nerves terminate in certain layers or laminae (of Rexed) of the dorsal gray matter of the spinal cord (see Fig. 8-1). The A- δ fibers end in lamina I in the outermost cells of layer II (substantia gelatinosa), and in layers V, VII, and VIII. The C fibers end in lamina II and to a lesser extent in lamina III. Some of the cells in these layers have ipsilateral connections with ventral and intermediolateral motor and sympathetic neurons, which then project polysynaptically to medulla, midbrain, and thalamus. The main afferent fibers synapse within one or two segments of their entry, project across the midline in the anterior spinal commissure and ascend in the contralateral anterolateral fasciculus to thalamic structures, mainly the ventral posterolateral nucleus (VPL). The A- δ pain afferents release several peptide neurotransmitters, of which *substance P* is the most important in exciting secondary dorsal horn neurons. Small neurons in lamina II release inhibitory peptides—*enkephalins*, *endorphins*, and *dynorphins*, which modulate nociceptive transmission to the spinal segments, brainstem, and thalamus. There are also opiate receptors on local circuit neurons in the dorsal horn. One important effect of opiates is to decrease substance P, thus reducing pain as well as pain-evoked flexor spinal reflexes.

ASCENDING AND DESCENDING PAIN PATHWAYS

The main ascending pathway is the *lateral spinothalamic tract*, a fast conducting pathway that projects directly to the thalamus, mainly to VPL and other ventrobasal and posterior nuclei, and then to the post-central cortex and to the secondary sensory cortex situated in the inferior parietal lobe. There is also a more slowly conducting, medially placed system, in which sensory projections ascend via short interneuronal chains to the reticular core of the medulla and periaqueductal midbrain and then to the hypothalamus and the medial and intralaminar nuclei of the thalamus. The latter pathway, referred to as *spinoreticulothalamic* or *paleospinothalamic*, projects diffusely to both frontal and limbic lobes. It is believed that the lateral or direct spinothalamic pathway subserves discriminative functions (i.e., the identification and localization of pain sensation), whereas the more slowly conducting polysynaptic medial pathway subserves the affective aspects of pain (i.e., the unpleasant feelings engendered by pain). The segmental arrangement of nerve fibers within major tracts is illustrated in Fig. 8-2 and the main somatosensory and reticulothalamic pathways in Figs. 8-3 and 8-4.

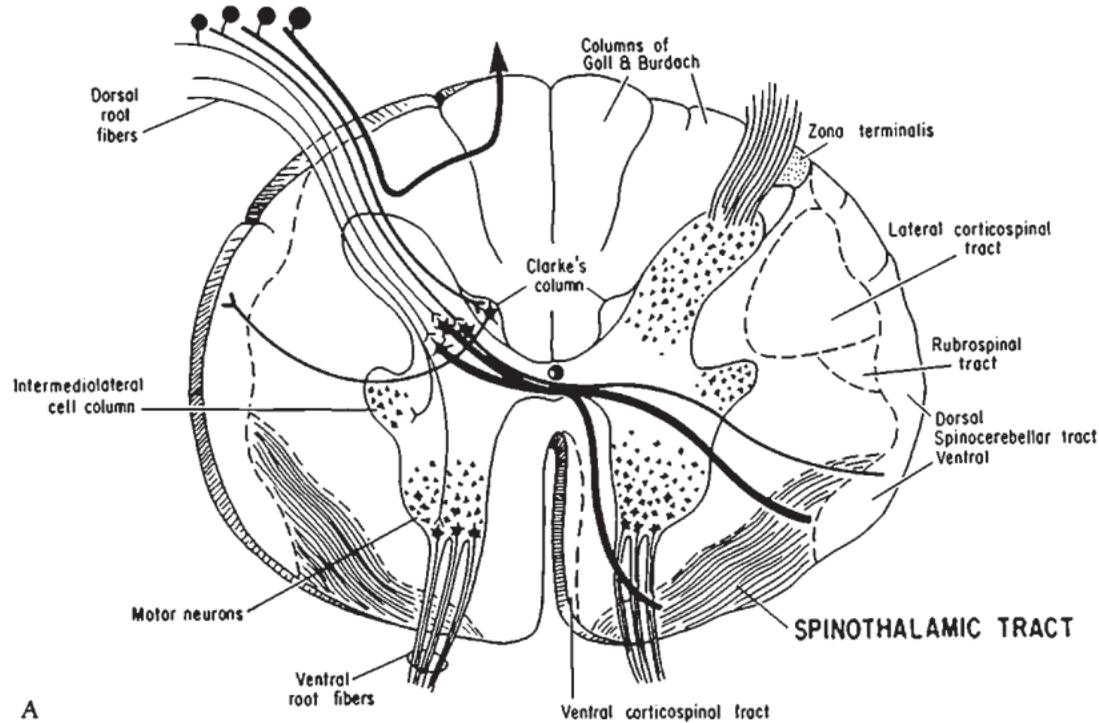
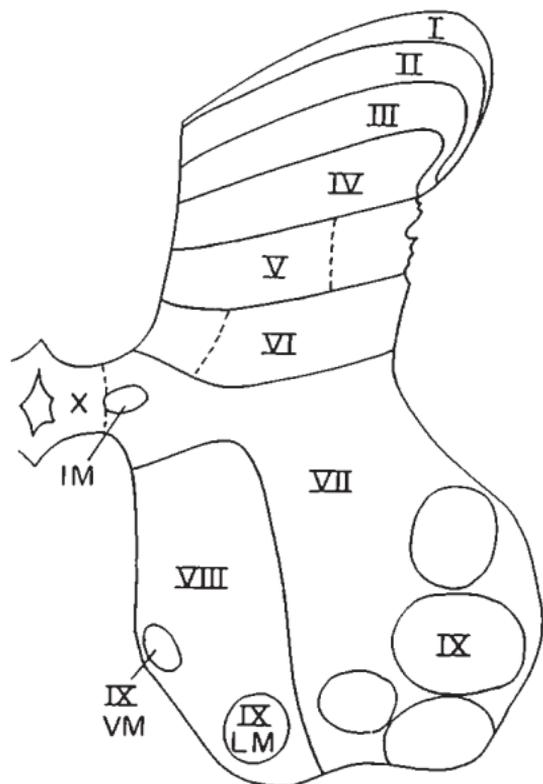


FIG. 8-1 A. Transverse section of spinal cord, illustrating the course of afferent fibers and major ascending pathways. Fast-conducting pain fibers are not confined to the spinothalamic tract but are also scattered diffusely in the anterolateral funiculus. Several descending tracts are shown as landmarks.



B

FIG. 8-1 (continued) B. Subdivision of the gray matter of the cord according to Rexed. IM, LM, and VM; intermediolateral, lateromedial, and ventromedial groups of motor neurons.

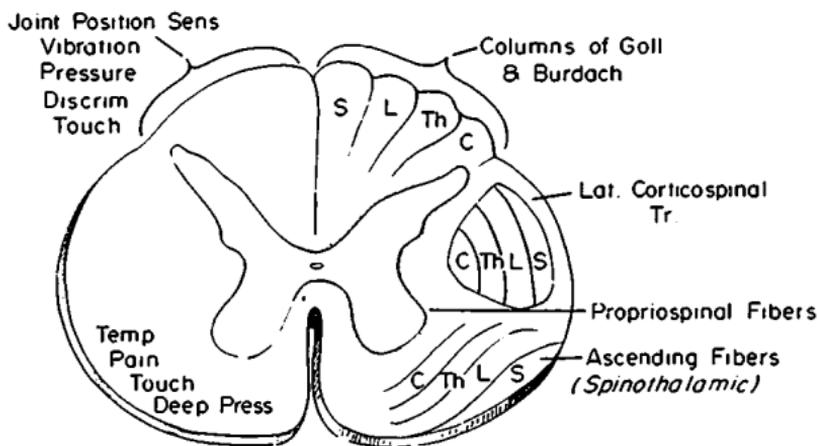


FIG. 8-2 Spinal cord showing topographic arrangement of nerve fibers within major tracts. On the left are indicated the sensory modalities mediated by the spinothalamic tract and posterior funiculi: C, cervical; Th, thoracic; L, lumbar; S, sacral.

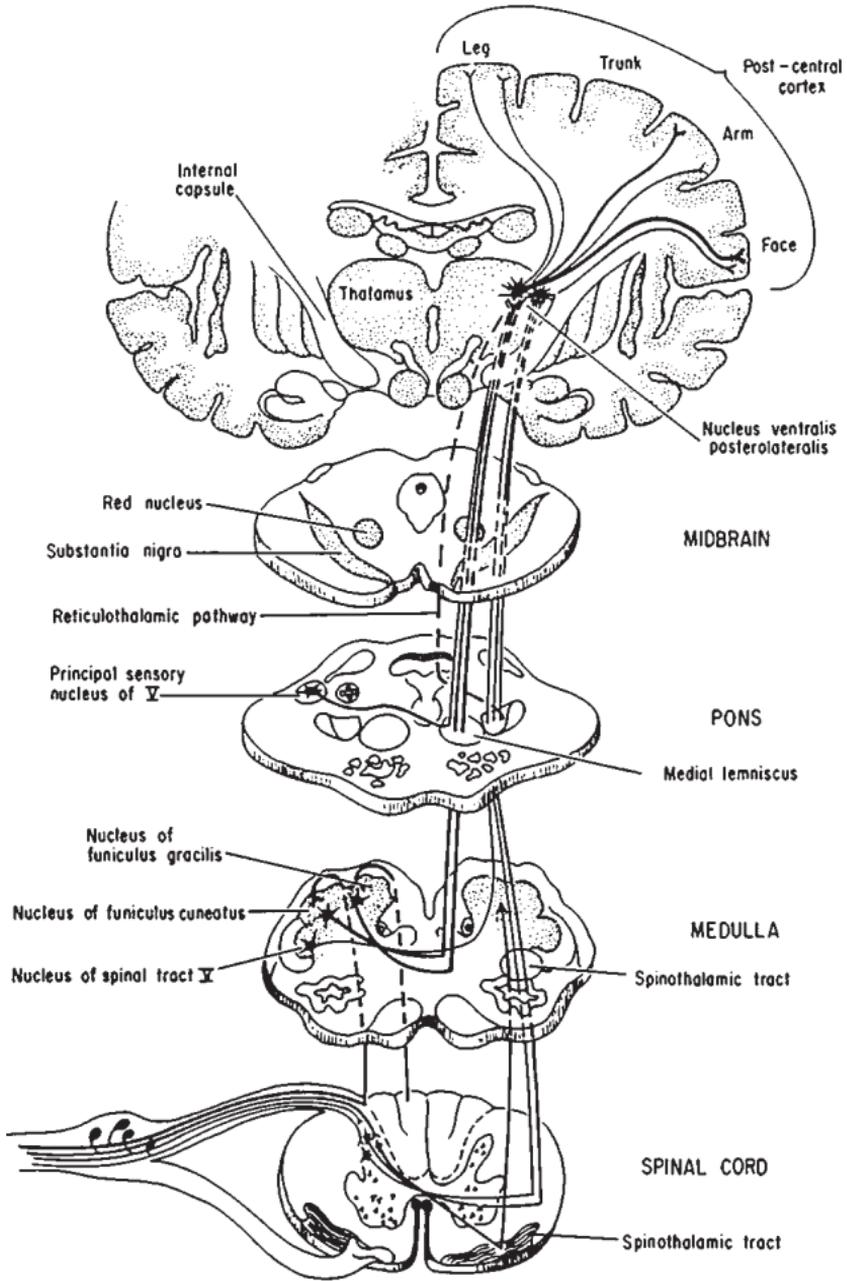


FIG. 8-3 Diagram of the main somatosensory pathways.

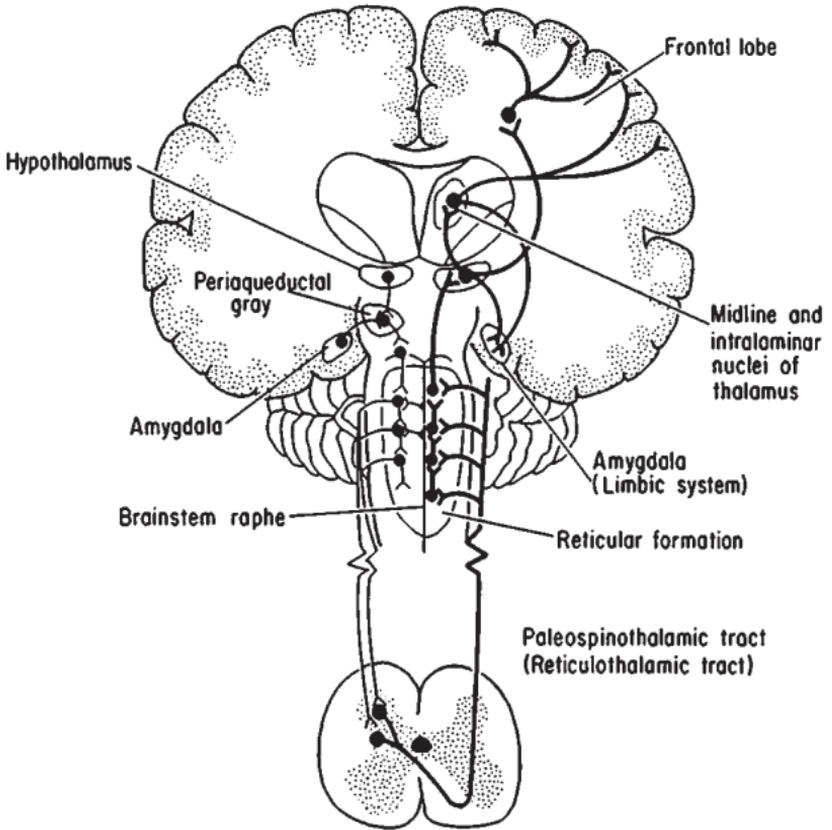


FIG. 8-4 The *paleothalamic* tract is illustrated on the right. This is a slow-conducting multineuron system that mediates poorly localized pain from deep somatic and visceral structures. On the left is the major descending inhibitory pathway, derived mainly from the periaqueductal gray matter and brainstem raphe nuclei. It modulates pain input at the dorsal horn level.

In addition, *descending pathways* from brainstem structures have an inhibitory effect on pain. One such pathway, emanating mainly from the periaqueductal region, projects, via a series of brainstem cell stations, to neurons in laminae I and V of the dorsal horns. Other descending pain control systems are derived from noradrenergic and serotonergic neurons in the dorsolateral pons and rostroventral medulla, respectively (Fig. 8-4).

PHYSIOLOGIC ASPECTS OF PAIN

The usual stimulus for superficial pain is tissue injury—pricking, cutting, crushing, burning, or freezing the skin. In the stomach and intestines, the effective stimuli are inflammation of the mucosa and dis-

tention and spasm of smooth muscle; in skeletal and cardiac muscle it is ischemia; in joints it is irritation of synovial membranes. In all lesions, the receptors are excited or primed by bradykinins, derived from the circulation, and by histamine, prostaglandins, serotonin, and potassium ions locally, from injured tissues.

A complex physiologic arrangement in the dorsal horn of the spinal cord has been postulated to control or modulate incoming pain impulses. Small neurons, believed to be capable of providing an inhibitory gating mechanism, are under the influence of peripheral afferent and descending neuronal systems. Details of the gate-control theory and other theories of pain perception are discussed in *Principles*.

CLINICAL ASPECTS OF PAIN

Activation of the nerve endings in various tissues and organs induces different types of pain, distinguishable by their quality, location, temporal attributes, and aggravating and alleviating factors. *Skin pain* is of two types: (1) pricking pain, transmitted by A- δ fibers, and (2) stinging or burning pain, transmitted by the slower conducting C fibers. *Deep pain* from visceral and skeletomuscular structures is aching in quality, occasionally knife-like or burning (as in "heartburn"), and poorly localized. It tends to be localized not to skin that overlies the viscera of origin, but to other regions that are innervated by the same spinal cord segment(s). This type of pain, projected to a fixed site at a distance from its source, is called *referred pain*. It is explained by the fact that pain afferents from both cutaneous and deep structures converge on the same neurons in lamina V of the dorsal horn, coupled with the facts that superficial afferents are far more numerous than visceral ones and have direct connections with the thalamus. If a receptive pool of neurons in the spinal cord is made hyperactive by a disease of one visceral organ (e.g., of gallbladder), the pain may then be shifted from its usual location (*aberrant reference*) and be attributed to another organ (e.g., the heart).

Neuropathic pain is a term that designates painful sensations consequent on lesions in some part of the sensory system, peripheral or central. There is no demonstrable disease in the innervated organs. Scadding has specified the main attributes of neuropathic pain; it is usually accompanied by some degree of sensory deficit; often it is of burning, aching type, with paroxysms of shooting or stabbing pain; there may be hyperesthesia, hyperalgesia, allodynia, or hyperpathia; often there are sudomotor or vasomotor sympathetic changes.

Hyperalgesia refers to an increased sensitivity and a *lowered threshold* to painful stimuli, as occurs with inflammation or a superficial burn of the skin. With hyperalgesia there may also be *allodynia*, in which pain is produced by stimuli that do not normally induce pain (touch, pressure, warmth, etc.). *Hyperpathia* is a general term for an excessive

reaction to painful stimuli, often with a *raised threshold or even analgesia*. In studying the hyperpathic states, particularly the chronic ones, it becomes apparent that the sensation of pain differs from that of touch, thermal sense, etc. Pain has a dual quality; it is not only a sensory experience (i.e., a sensation evoked by particular stimuli and transmitted along certain pathways) but also an affective one—a mental state intimately linked to emotion. The sensory part may be abolished by a nerve or spinal cord or thalamic lesion, but the patient may be left with the affective component. Conversely, frontal leukotomy and, more specifically, cingulotomy may reduce the patient's reaction to painful stimuli, leaving awareness of the sensation intact.

PAIN SYNDROMES

With a few important exceptions (acute headache and acute pain of spinal origin), neurologists are called upon to deal with pain that is chronic or recurrent. The latter types of pain have been subdivided by Gybels and Sweet into two categories: One, designated as *somatic pain*, is thought to be based on prolonged or intermittent activation of nociceptors, the same ones that are responsible for the perception of acute pain; the other, referred to as *central or deafferentation pain*, results from a variety of injuries to the nervous system and in our view equates with neuropathic pain. Headache and cervical and lumbosacral spine pains are the main examples of the first category and are considered in Chaps. 10 and 11, respectively. Painful neuropathies, avulsion of the brachial plexus, spinal cord trauma, postzoster neuralgia, and thalamic pain are examples in their classification of deafferentation pain and are described briefly below. The shortcoming of this simple classification is that it leaves no place for large categories of pain associated with peripheral nerve and psychiatric diseases, which will also be mentioned here.

Pain with Diseases of the Peripheral Nerves and Roots (Neuropathic Pain)

Diabetic, vasculitic, toxic, and amyloid polyneuropathies are often painful. The pains are described as stabbing, cutting, twisting, and aching and are usually associated with varying degrees of sensory loss. Some patients with alcoholic-nutritional polyneuropathy complain of burning pain in the feet and hands, and these parts are inordinately sensitive to tactile stimulation and superficial pressure ("hyperesthesia" or allodynia). Also in these patients, one can usually demonstrate sensory loss. One hypothetical explanation for the pain is that the larger sensory fibers have been lost, upsetting the balance in favor of the smaller fibers. Dyck and colleagues were unable to identify any single feature of a nerve lesion or the location or pattern of fiber loss that correlated with neuropathic pain, except possibly axonal injury. Asbury and Fields

attribute the pain in some of these cases to denervation and in others to swelling or edema of nerve, which excites pain endings in the sheaths of the nerves themselves.

Some lesions of nerve are more likely to be painful than others. Avulsion of the brachial plexus and dorsal roots almost always gives rise to chronic pain. Partial injury of a single nerve in the arm or leg may result in a severe burning type of pain, often involving a region of the limb well beyond the territory supplied by the injured nerve. The pain, once started, may persist for years (*causalgia* or *reflex sympathetic dystrophy*). One widely accepted explanation is that an artificial synapse has been created at the point of nerve injury, permitting the activation of afferent somatic sensory fibers by sympathetic efferent ones (ephaptic transmission). A more likely explanation relates the pain to damaged C-fiber nociceptors, which become hypersensitive and are the source of ectopic impulse generation (Cline et al, Sato and Perl). After nerve injury, dorsal root ganglion cells and dorsal horn cells become hyperactive. The regenerating axons in a pseudoneuroma are hypersensitive to adrenergic and mechanical stimulation (Tinel sign).

Herpes zoster, especially in the elderly, is often the forerunner of a chronic painful state (Chap. 32). The lesions lie in the spinal ganglia and roots but severing or blocking the nerve roots affords little or no relief, pointing to a central spinal mechanism. An altered state (disinhibition) of secondary spinal neurons due to denervation is the usual postulated mechanism, but there are so many descending modulating and feedback systems that a number of alternative explanations are equally plausible.

Tabes dorsalis, with its lancinating pains and gastric crises, is another (now rare) painful radicular disorder, the spinal ganglia being relatively intact. Diabetes may induce a similar syndrome; it affects small radicular axons.

Probably the most frequent pain syndrome encountered by neurologists is the one due to compressive and irritative lesions of the lumbosacral roots and related to *ruptured discs*, repeated laminectomies, and focal arachnoiditis (see p. 409). Whether the mechanism is peripheral or central has not been determined.

Spinal Cord Pain

Arm, shoulder, and neck pains are distressing symptoms in approximately 30 percent of patients with syringomyelia and traumatic myelomalacia. Decompression of the syrinx and the frequently associated Chiari malformation rarely provide relief. Cordotomy for chronic pain in the lower extremity may give rise to intractable pain at the segmental level of the operative site, presumably due to injury of the posterior horn of spinal gray matter.

Other types of unilateral spinal cord injury, even cordotomy, may give rise to ipsilateral, contralateral, or bilateral burning, stinging, or

cramping pain segmentally or below the spinal cord lesion. Usually the spinothalamic tract is implicated. The pain may be aggravated by movement or emotional upset. Some of these pains are referred to regions where sensation is intact (allochiria).

Transection of the spinal cord as a result of trauma, infarction, or myelitis may be a cause of intractable pain, even if all sensory tracts are interrupted. The source of the pain appears to be the sensory neurons in the gray matter in the upper stump of the cord; intrathecal morphine delivered by a catheter or excision of the upper stump may relieve the pain. Complete section of the posterior trigeminal root leaves the patient with pain in the analgesic areas in 10 to 15 percent of cases; this is another example of *analgesia dolorosa*.

Thalamic Pain

This syndrome, almost always the result of infarction, is discussed in the next chapter on p. 87 and in Chap. 33 on cerebrovascular disease.

Pain with Psychiatric Disease

Chronic pain may be the predominant complaint of patients with endogenous depression, and most patients with persistent pain are depressed. Differentiating these states is often difficult, and sometimes one must resort to a therapeutic trial of antidepressant medication or even electroconvulsive therapy. If these measures ease the pain, the depression is probably primary. On the other hand, depression that recedes as pain is brought under medical control is probably secondary.

Intractable pain may also be a leading symptom of hysteria. Failure to recognize this association may have dire consequences for the patient, who may become addicted to narcotics or be subjected to repeated unnecessary surgical procedures (see Chap 55).

Hysteria in men (compensation neurosis or malingering) is characterized by complaints of persistent headache, neck pain (whiplash injuries), and low-back pain. Long delay in the settlement of litigation serves only to entrench the symptoms and prolong the disability. An objective appraisal of the injury, an unambiguous statement of the psychiatric diagnosis, and encouragement to settle the legal claims as quickly as possible are the most effective means of dealing with these complaints. Drug addicts may simulate the symptoms of intractable migraine or renal or biliary colic; in these cases, the complaint of pain becomes the means of obtaining drugs.

Chronic Pain of Indeterminate Cause

This is the most problematical type of pain, the one that remains after all medical, neurologic, and psychiatric causes have been excluded by careful and repeated examinations. In some instances, it is difficult to

TABLE 8-1 COMMON DRUGS FOR THE MANAGEMENT OF CHRONIC PAIN

Nonopioid analgesics			
Generic name	Oral dose, mg	Interval	Comments
Acetylsalicylic acid	650	q4h	Enteric-coated preparations available
Acetaminophen	650	q4h	Side effects uncommon
Ibuprofen	400	q4–6h	
Naproxen	250–500	q12h	Delayed effects may be due to long half-life
Ketorolac	10–20	q4–6h	Useful postoperatively and for weaning from narcotics
Trisaliclylate	1000–1500	q12h	Fewer gastrointestinal or platelet effects
Indomethacin	25–50	q8h	Gastrointestinal side effects common
Tramadol	50	q6h	Potent non-narcotic with similar side effects but less respiratory depression
Narcotic analgesics			
Generic name	Oral dose, mg	Interval	Comments
Codeine	30–60	q4h	Nausea common
Oxycodone	5–10	q4–6h	Usually available only combined with acetaminophen or aspirin
Morphine	10	q4h	
Morphine sustained release	—	q12h	Oral slow-release preparation
Hydromorphone	1–2	q4h	Shorter-acting than morphine sulfate
Levorphanol	2	q6–8h	Longer-acting than morphine sulfate; absorbed well orally
Methadone	10	q6–8h	Delayed sedation due to long half-life
Meperidine	75–100	q4h	Poorly absorbed orally; normeperidine is a toxic metabolite

Anticonvulsants and Related Drugs Used for Pain Control

Generic name	Oral dose, mg*	Interval
Phenytoin	100	q6–8h
Carbamazepine	200–300	q6h
Clonazepam	1	q6h
Mexiletine	150–200	q4–6h
Neurontin	100–300	q8h

Antidepressants

Generic name	Uptake blockage		Sedative potency	Anticholinergic potency	Orthostatic hypotension	Cardiac arrhythmia	Dose, mg/day
	5HT	NE					
Doxepin	++	+	High	Mod	Mod	Less	200
Amitriptyline	++++	++	High	Highest	Mod	Yes	150
Imipramine	++++	++	Mod	Mod	High	Yes	200
Nortriptyline	+++	++	Mod	Mod	Low	Yes	100
Desipramine	+++	++++	Low	Low	Low	Yes	150
Paxiletine	++++	++	Low	Low	Low	No	20–40

*Total dose for some anticonvulsants may be given once in 24 h.

decide whether the pain is nociceptive or neuropathic. Many of the patients in this group are addicted to opioids, and the need for the drug prompts the regular recurrence of pain. Many are also depressed, and compensation for real or imagined injuries may play a part. Hospitalization of the patient and detoxification are the first steps in management, since the ambulatory treatment of addiction almost never succeeds with the possible exception of some methadone programs and pain cannot be assessed in the addicted individual. Settling legal issues, treating the symptoms of depression, training the patient to tolerate his pain, and encouraging him to engage in challenging and satisfying activities are the other methods utilized by centers for the management of difficult pain problems. The main medications used in the treatment of chronic pain are listed in Table 8-1. Antidepressant drugs, including some of the newer serotonergic agents, appear to have an independent effect in ameliorating chronic pain.

The use of opiates and other analgesics in the treatment of intractable pain is considered in Chap. 42. When no medical, neurologic, or psychiatric basis for the pain can be found, it is better to be guided by the above-mentioned principles than to prescribe opiates or subject the patient to ablative neurosurgery. In general, surgical interruption of nerves, roots, spinal tracts, and thalamic nuclei gives only temporary relief from pain and tends to create as many problems as it relieves.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 127–147.

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Included under this title are all forms of sensation arising in the skin, muscles, and joints. One form of somatic sensation—pain—has been accorded a chapter of its own because of its clinical importance. Other forms of somatic sensation are touch, pressure, warmth, and cold (which, because of the location of their receptors, are called *cutaneous* or *exteroceptive*). The senses of position, movement, and deep pressure (both painful and painless), which arise from deeper somatic structures, are called *proprioceptive*.

PERIPHERAL SENSORY MECHANISMS

Originally it was thought that each modality of sensation was subserved by a morphologically unique end organ (receptor), which transduced a particular type of stimulus (specificity theory of von Frey). More recent physiologic evidence distinguishes only two functional groups of receptors: (1) encapsulated endings and (2) nonencapsulated, freely branching cutaneous endings. Each of these types of receptor is then classed as a mechanoreceptor, thermoreceptor, or nociceptor, depending on its preferential (but not specific) sensitivity to mechanical, thermal, or noxious stimuli, respectively. Moreover, it has been found that the *quality*, or *modality*, of sensation depends not on the type of ending but on the type of afferent nerve fiber to which it is attached. This specificity is maintained throughout the sensory system, even to the parietal cortex. By contrast, *intensity* of sensation is related to the frequency of stimulation and to recruitment of an increasing number of sensory units (spatial summation). Fibers conveying thermal sensation are unmyelinated or thinly myelinated and slow conducting, like pain fibers. Touch, pressure, and proprioceptive afferents are larger, myelinated, and fast conducting. Cutaneous afferent fibers form the superficial sensory nerves, whose only efferent fibers are autonomic. The proprioceptive afferents and postganglionic sympathetic efferents are part of the deep, predominantly muscular nerves. Some deep afferents enter the splanchnic system.

Each afferent channel consists of a cell body located in the dorsal root ganglion and two extensions: (1) a peripheral nerve fiber (axon) with its multiple terminal endings (unitary receptive field) and (2) a central axon connected to the spinal cord or, in the case of a cranial sensory nerve, to a sensory nucleus in the brainstem. The ensemble of the nerve cell body and its peripheral and central axons is called the *pri-*

mary sensory unit. The cutaneous area innervated by one unit varies in different parts of the body, and any one area of skin is innervated by many sensory units of multiple modalities. *Local sign* (awareness of the location of a stimulus) is inherent in single sensory units but is given increasing precision by overlapping units.

When a disease affects the most peripheral parts of the nervous system, it nearly always impairs more than one modality of sensation, probably because many fibers of different sizes are implicated. Motor function may or may not be affected. Since proprioceptive afferents travel with muscular nerves, they are often involved together. As a rule, lesions of proximal parts of nerves affect both sensory and motor fibers. A disease affecting small myelinated and unmyelinated fibers, as would be expected, impairs pain and temperature function as well as the function of the postganglionic autonomic fibers, to which they are apposed.

When a peripheral nerve to a given area of the skin is severed, all forms of sensation are lost, as are piloerection, sweating, and vasoconstriction. But within days the periphery of the denervated area is invaded by collaterals from adjacent intact pain and thermal sensory units. Tactile units, however, seem to have little capacity for such collateralization. As a result, the zone of tactile loss is larger than that for pain and temperature. In the marginal zone of partially restored sensation, painful stimuli are unpleasant and diffuse and cannot be localized accurately. Observations such as these gave rise to the concept, now considered invalid, of two sensory systems, protopathic and epicritic (for details, see *Principles*).

With lesser degrees of dysfunction at any level of the sensory system, there may be positive as well as negative phenomena. These occur with or without overt sensory stimulation. Feelings of tingling and pressure reflect activity in large myelinated fibers; feelings of warmth, coldness, burning, and itch are positive phenomena associated with dysfunction of small myelinated and unmyelinated fibers. Even the sense of numbness and cramping represents positive phenomena. As to the mechanisms underlying these abnormal sensations, Lindblom and Ochoa have demonstrated sensitization of receptors, ectopic generation of impulses in axons, changes in central processing, and ephaptic excitation ("cross-talk" between naked axons).

SENSORY PATHWAYS

Each sensory spinal (dorsal) root contains all the fibers from skin, muscles, connective tissue, ligaments, tendons, joints, bones, and viscera that lie within the distribution of a single body segment, or somite. The distribution of the dorsal roots on the surface of the body is illustrated in Figs. 9-1 and 9-2.

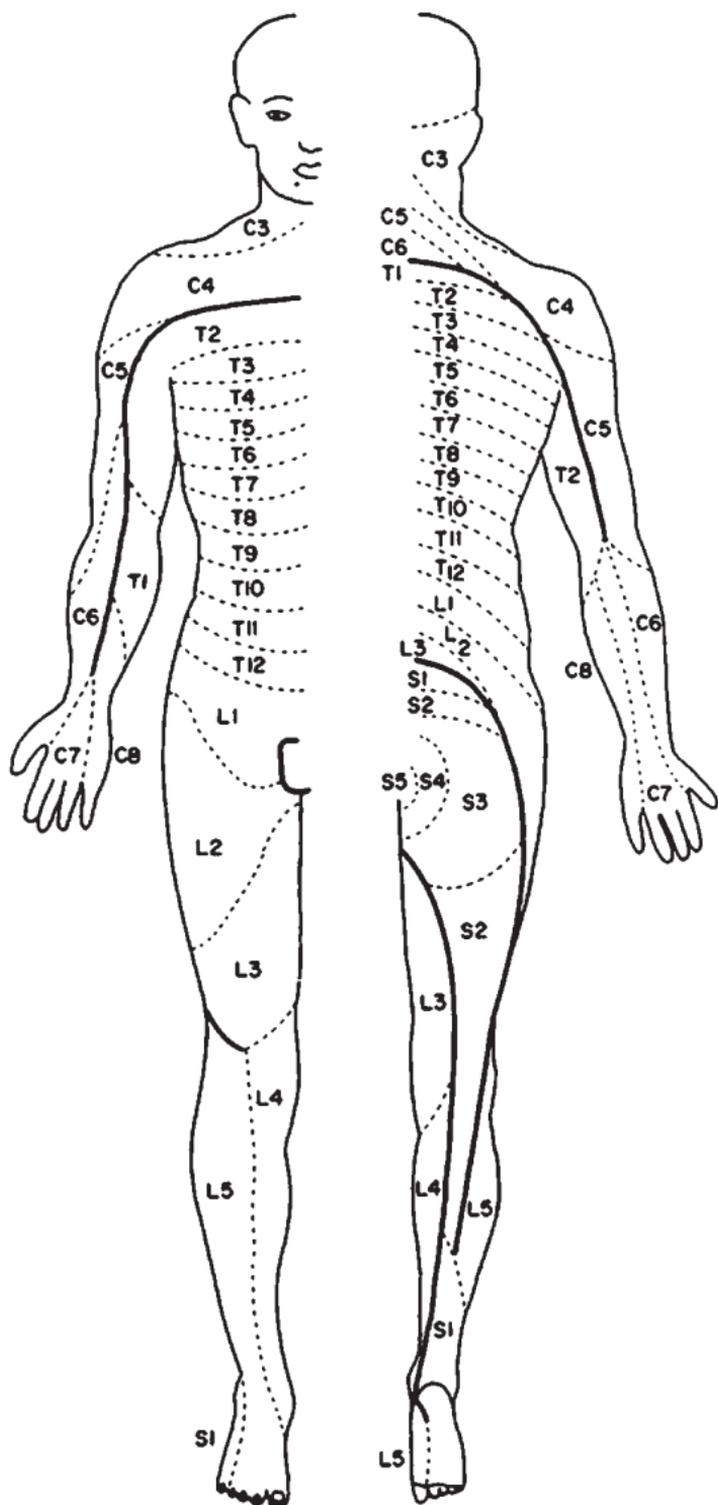


FIG. 9-1 Distribution of the sensory spinal roots on the surface of the body, front and back. (From Sinclair, with permission.)

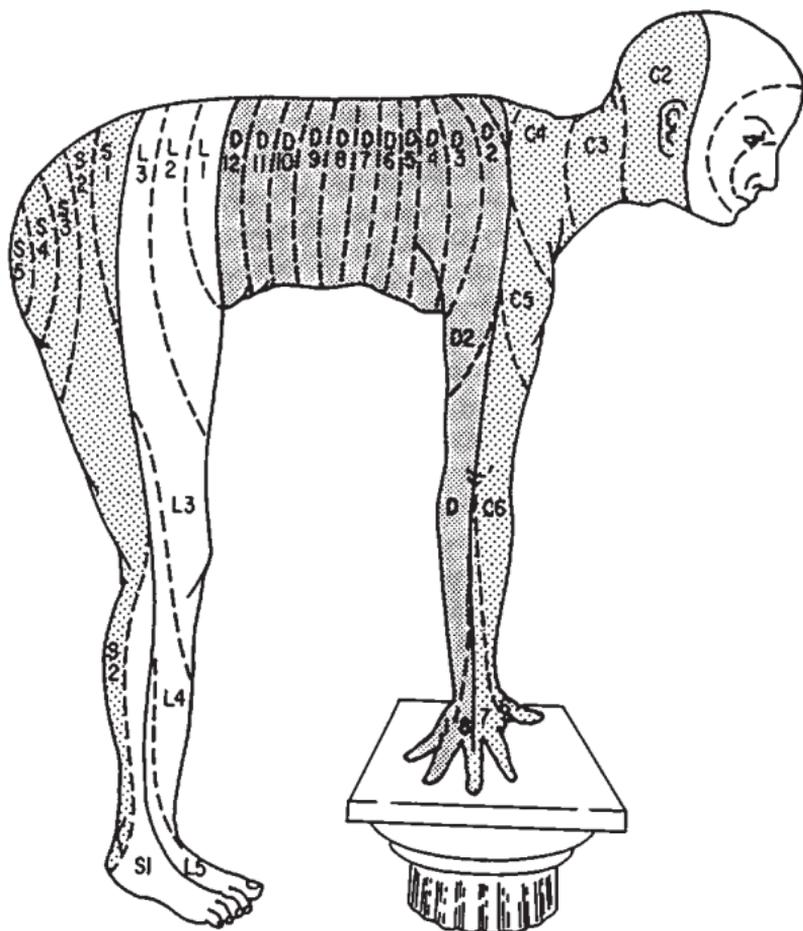


FIG. 9-2 Distribution of the sensory spinal roots on the surface of the body, seen from the side.

It is in the dorsal roots, at their points of entrance into the spinal cord, that sensory fibers are first rearranged according to function. The larger, heavily myelinated fibers enter the cord just medial to the dorsal horn and divide into descending and ascending branches. Within a few segments of their entrance into the cord, the *descending fibers* synapse with nerve cells in the posterior and anterior horns, including large anterior horn cells; these subserve segmental reflexes. Other dorsal root fibers, after synapsing in the dorsal horns, form the spinocerebellar pathways. *Ascending fibers* run uninterrupted in the ipsilateral *posterior columns* of Goll and Burdach (also called gracilis and cuneatus) to the lower medulla, where they synapse in the nuclei of Goll and Burdach and the accessory cuneate nuclei. Fibers from these nuclei cross the

midline and form the *medial lemnisci* (see Fig. 8-3). Fibers in the posterior column and the posterior parts of the lateral columns convey sensations of touch, pressure, vibration, perception and direction of movement (position sense), and stereoesthetic sense (whereby one is able to judge the size, shape, and texture of an object by touch).

A second group of thinly myelinated or unmyelinated dorsal root fibers enter the cord on the lateral aspect of the dorsal horn. Within a segment or two of their entry, they synapse with dorsal horn cells; the latter give rise to secondary sensory fibers, most of which decussate and ascend in the anterolateral fasciculus as the lateral and anterior spinothalamic tracts, as illustrated in Fig. 8-3. Yet other sensory fibers are arranged in bilateral multineuronal chains, ascending in the dorso-medial funiculi (see Fig. 8-4).

In the lower brainstem, the medial lemnisci, which are the decussated secondary neurons of the posterior columns, are separated from the spinothalamic tracts. Above the pons, the two pathways merge and are joined by the trigeminothalamic, or quintothalamic, tracts (carrying pain and thermal sensation from the opposite face), and together they terminate in the basal-posterior complex of thalamic nuclei, particularly the ventroposterolateral nucleus (VPL). The thalamic nuclei give rise to a tertiary afferent pathway that projects to the parietal lobe. Some of the pain fibers terminate in the intralaminar thalamic nuclei and project to limbic cortex (Fig. 8-4).

Cutaneous sensory impulses from the face and anterior scalp pass, via the trigeminal nerves, to the pons. Sensory fibers for touch and pressure, after synapsing in the sensory nucleus of V, decussate and join the medial lemniscal fibers, with which they ascend to the thalamus. The pain and temperature fibers descend in a long pathway to the second cervical level and synapse along their course with neurons in the spinal nucleus of the trigeminal nerve; the axons of these secondary neurons decussate and join the lateral spinothalamic tract. Thus, a lesion of the descending trigeminal tract and nucleus can abolish pain and temperature sensation on one side of the face and anterior scalp, leaving touch and pressure senses intact. Taste fibers, from the anterior two-thirds of the tongue, course through the facial nerve and, from the posterior tongue, by the glossopharyngeal and vagus nerves, and terminate in the nucleus solitarius. Afferent fibers concerned with sensation from the pharynx and tonsil also travel in the glossopharyngeal and vagus nerves, predominantly the latter, and probably terminate in the spinal trigeminal nucleus.

A regrouping of sensory fibers occurs in the thalamus; those subserving discriminative sensation ascend to the postcentral (primary) and suprasylvian (secondary) sensory cortices. The projecting thalamic nuclei also receive fibers from the sensory cortices. Conscious awareness of sensory stimuli is believed to occur at the thalamic level, for

some sensation always remains after complete ablation of the cerebral cortex. The latter provides the ability to localize stimuli and make other sensory discriminations and to interpret stimuli in terms of previous sensory experience of both cutaneous and visual types.

Finally, the student must not conclude from this description of sensory end organs and afferent pathways that perception can be reduced merely to an awareness of sense data. The recognition of an object by touch involves active exploratory movements of the fingers, which continually change the orientation of the sense organs to the physical world. Stereognosis requires a synthesis of superficial sensory data with proprioception from muscles and joints. The awareness and orientation of the position of our body in space involve a synthesis of vision, proprioception, and vestibular function as one moves about in the environment.

TESTING OF SENSORY FUNCTION

This is the most difficult part of the neurologic examination, demanding, as it does, the close attention and objective attitude of an alert and cooperative patient. Moreover, test procedures are relatively insensitive and their evaluation is difficult, since they depend almost entirely on the patient's interpretation of sensory experiences.

Tactile sensation is conventionally tested with a wisp of cotton. The patient, with eyes closed, is asked to indicate each contact. The light application of the examiner's or the patient's roving fingertips is a useful method of mapping an area of tactile loss. *Pain* sensation is usually tested by pinpricks delivered about once per second and not over the same spot, the patient being asked to distinguish between blunt and sharp. With more rapid delivery of pinpricks, the effects may summate and obscure a sensory loss. Areas or levels of pain loss are best delineated by proceeding from a region of impaired sensation toward the normal, and the changes are confirmed by dragging a pin lightly over these parts. The evaluation of thermal sense requires that large test objects be used, preferably tubes or flasks containing hot and cold water; the base of each flask is alternately applied to the skin, and the patient is asked to state whether one flask feels warmer or colder than the other. More precise measurements can be made with electronic sensory testing equipment.

Vibration sense is tested by placing a tuning fork with a low rate and long duration of vibration (128 Hz) over the bony prominences and comparing the point tested with the corresponding opposite part of the patient (if normal) or the corresponding part of the examiner. The perception of passive *movement* and *position sense* is tested most efficiently in the fingers and toes, since the defects are reflected maximally in these parts. The digit is grasped firmly at the sides and moved

quickly, and the patient is instructed to report each movement as being “up” or “down” from the previous position.

Supplementation of these tests by refined quantitative methods is required for clinical research purposes.

Discriminative or “*cortical*” *sensory functions* are assessed by testing the patient’s ability to distinguish two points from one (two-point discrimination), to localize cutaneous tactile or painful stimuli, to perceive the direction of stroking the skin, to recognize numbers or letters written on the hands (graphesthesia), and to identify objects placed in the hand by their shape and size (the primary sense data being relatively intact).

Further details of sensory testing and their implications will be found in *Principles*.

SENSORY SYNDROMES

The location and pattern of sensory findings are of value in topographic diagnosis and thereby, as stated in Chap. 2, in etiologic diagnosis. The type and location of the sensory changes depend strictly on the anatomy of the lesion. The spinal cord is essentially a segmental structure, each segment innervating its own area of skin and muscles; thus, one need only consult a map, such as those illustrated in Figs. 9-1 and 9-2, to determine the location of a radicular or segmental spinal cord lesion. Similarly, each peripheral nerve has a more or less constant cutaneous and muscular distribution. Again, it is easier to consult a map, as in Fig. 9-3, than to commit to memory the details of innervation of every part of the body. Useful landmarks are dorsum of the thumb, C6 (radial nerve); fifth finger, C8 (ulnar nerve); nipple line, T4; umbilicus, T10; large toe, L5 (superficial peroneal nerve); and fifth toe, S1 (tibial nerve).

Lesions of Single Peripheral Nerves and Roots

With respect to peripheral nerve lesions, the clinical findings will vary depending on whether the affected nerve is predominantly muscular, cutaneous, or mixed. With interruption of a *cutaneous nerve*, the area of sensory loss is always less than its anatomic distribution because of overlapping innervation from adjacent nerves. Also, for reasons given above, loss of tactile sensation is usually a more accurate measure of a cutaneous nerve lesion than is loss of pain and temperature. Sensory nerve fibers of different sizes and degrees of myelination are susceptible to certain pathologic agents and resistant to others. For example, compression may ablate the function of large touch and pressure fibers and spare the small pain, thermal, and autonomic fibers; an opposite effect is produced by ischemia and procaine. Partial nerve lesions, especially after some degree of regeneration, may cause mixtures of hypes-

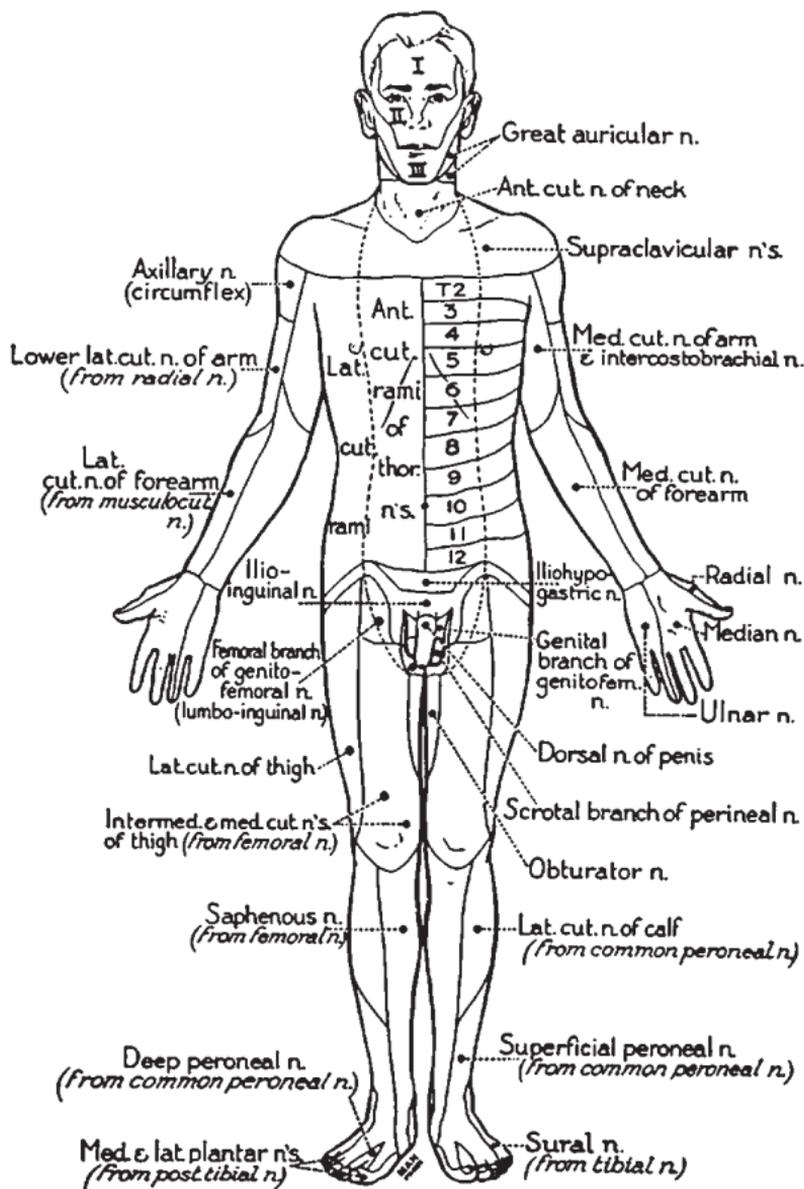


FIG. 9-3 The cutaneous fields of peripheral nerves. (From W Haymaker, B Woodhall, *Peripheral Nerve Injuries*, 2nd ed, Philadelphia, Saunders, 1953, with permission.)

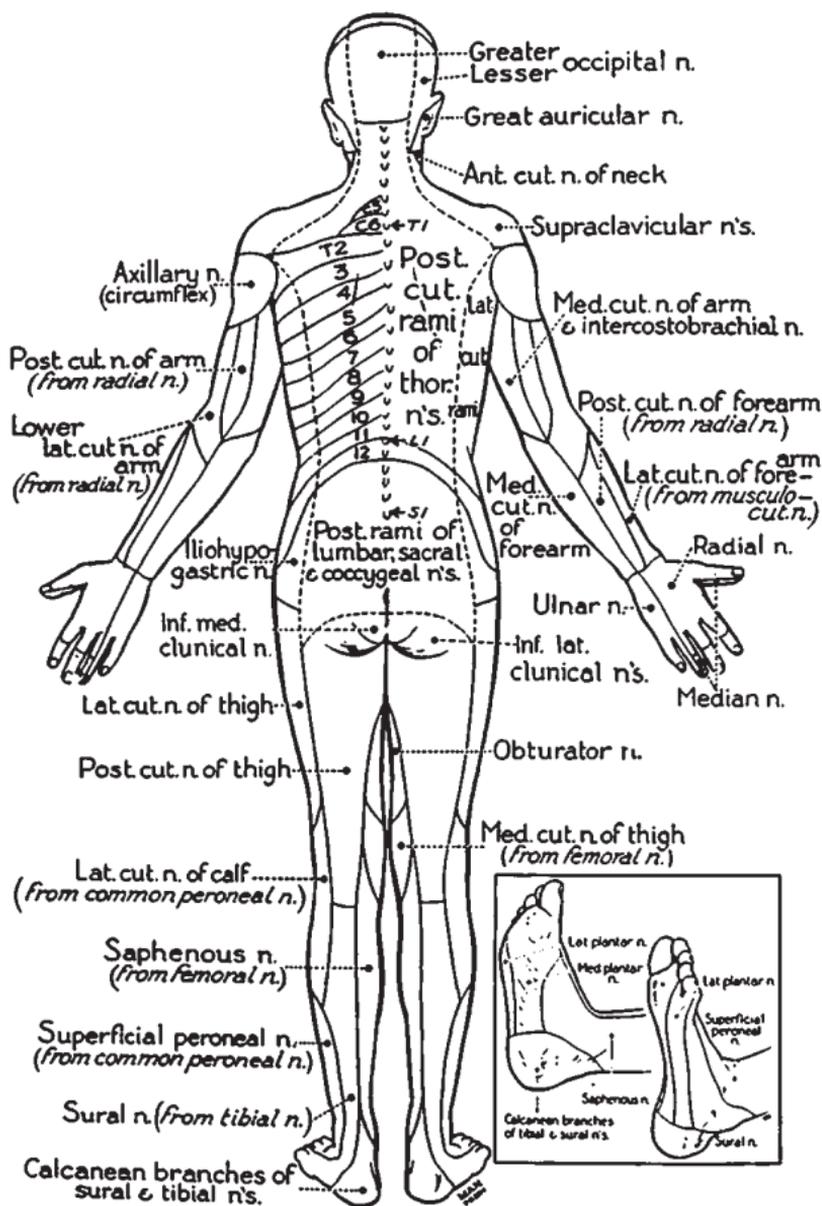


FIG. 9-3 (continued)

thesia, hyperpathic burning pain (causalgia), and reflex dystrophy (see Chaps. 11 and 45).

A lesion of a *single sensory root* (e.g., compression by a prolapsed disc) may impair cutaneous sensation in a segmental distribution but never produces a complete loss of sensation, because there is considerable overlap of adjacent roots in their cutaneous distribution. Acute changes are more readily demonstrated by pinprick than by touch. In *plexus and peripheral nerve lesions*, all trace of segmental arrangement is lost because plexuses and nerves are made up of fibers derived from several roots. Sensory changes that characterize the involvement of multiple nerves (polyneuropathy) are described in Chap. 45. Sensory syndromes due to involvement of multiple sensory roots (e.g., tabetic neurosyphilis, some cases of diabetes mellitus) are difficult to distinguish from a posterior column syndrome (see below).

Sensory Neuronopathy (Ganglionopathy)

Widespread disease of the dorsal root ganglia (sensory neuronopathy) produces loss of all modalities of sensation over the trunk, face, and limbs, coupled with areflexia. The main causes are paraneoplastic and toxic (e.g. cisplatin, pyridoxine excess) disorders and the Sjögren syndrome.

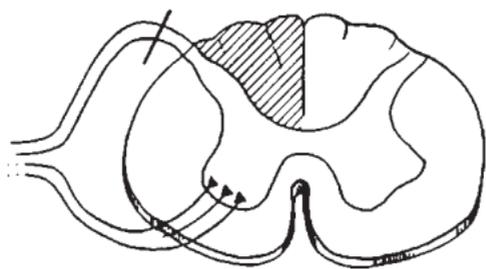
Spinal Sensory Syndromes

The lesions giving rise to these syndromes are shown diagrammatically in Fig. 9-4.

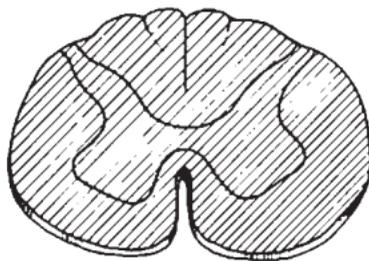
A *complete transverse lesion* of the spinal cord abolishes all motor and sensory functions below the level of the lesion. In a narrow band at the upper level of the analgesic zone, where loss of sensation is only partial, pressing or rubbing the skin lightly may be painful.

A *lesion of one side of the cord* results in a contralateral loss of perception of pain and thermal sense, beginning one to two dermatomes below the level of the lesion, and a loss of vibratory, postural, and discriminatory sensation ipsilaterally. Tactile sense is affected little if at all because it utilizes bilateral pathways (in the posterior parts of the lateral columns). There is also an upper motor neuron paralysis on the side of the lesion. This combination of sensorimotor loss is known as the *Brown-Séquard syndrome*.

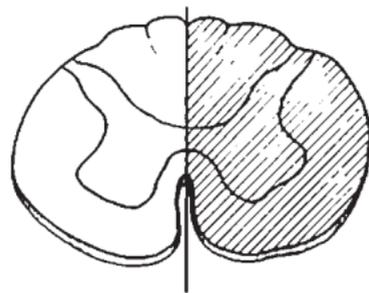
Lesions that damage only the *anterior half of the cord* (anterior spinal artery syndrome) cause a bilateral loss of pain and temperature sense, with sparing of posterior column (position and touch) sensation. Contrariwise, *lesions limited to the posterior columns* cause a loss of position and vibratory sense and all types of sensory discrimination, a Romberg sign, a characteristic ataxic or "tabetic" gait (Chap. 7), and, with high cervical lesions, an ataxia of the arms and astereognosis in the



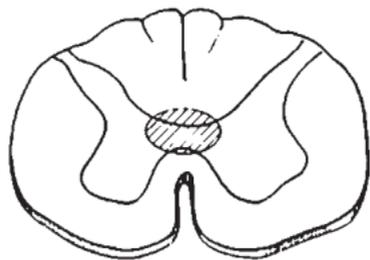
Tabetic
Syndrome



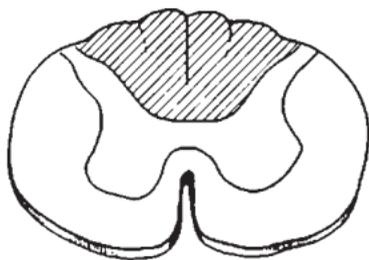
Complete
Transection



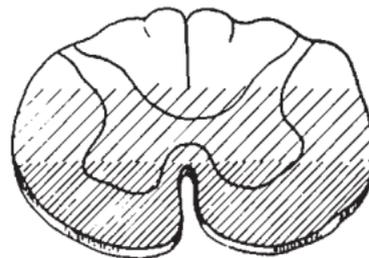
Hemisection
Brown-Séquard
Syndrome



Syringomyelic
Syndrome



Posterior
Column
Syndrome



Anterior
Spinal Artery
Syndrome

FIG. 9-4 Some of the sites of lesions that produce characteristic spinal cord syndromes (shaded areas indicate lesions).

hands; tactile sensation is sometimes relatively little affected, and the response to painful and thermal stimuli and to tickle may actually be increased (Nathan et al).

Partial lesions of the spinal cord, as would be expected, are expressed by limited sensory deficits. Section of an anterior quadrant (*spinothalamic cordotomy*) abolishes pain and temperature but not tactile sensation on the opposite side. The loss may recede after some months, when multisynaptic afferent pain neurons in the gray matter of the cord become more active.

Compressive lesions of the cord and intramedullary lesions have variable effects on sensation, depending on their precise location. The sensory fibers in the posterior and lateral columns are laminated. As new fibers enter the posterior columns at successively ascending levels, fibers from the lower segments are displaced medially and posteriorly. An opposite lamination pertains in the spinothalamic tract; at each ascending segment, crossing fibers for pain and temperature are added to the inner side of the tract so that the longest fibers from the sacral segments come to lie most superficially (Fig. 8-2). Thus, a cord lesion may cause either an ascending or a descending deficit, depending on the direction in which the lesion expands. With lateral compression of the cord, sensory loss begins in the legs and then ascends; an expanding centrally located lesion would impair spinothalamic tract function in the reverse direction, involving the perineum last ("sacral sparing").

Involvement of the posterior horn may cause an ipsilateral radicular sensory loss and pain over one or more segments. Lesions in the anterior commissure that extend over many segments cause a segmental loss of pain and temperature on one or both sides, with sparing of tactile sensation. This type of dissociated sensory loss is characteristic of *syringomyelia* (Chap. 43). Certain lesions of the posterior columns appear to affect some fibers more than others. It is not unusual to find a loss of vibratory sense with preservation of position sense; occasionally the opposite occurs.

Even after extensive lesions, affecting three-quarters of the spinal cord, some tactile and painful sensation remains below the level of injury. Complete transection of the thoracic or cervical cord may leave the patient with intolerable pain in the legs, as described in Chap. 8.

Sensory Loss with Lesions of the Brainstem, Thalamus, and Parietal Lobe

In the lower brainstem (e.g., lateral tegmentum of the medulla), a lesion may involve the descending fibers and nucleus of the trigeminal nerve and the contiguous lateral spinothalamic tract. The result is an ipsilateral loss of pain and temperature sensation over the face and a contralateral loss over the neck, arm, trunk, and leg. The medial lemniscus,

which lies more medially, is usually not affected. However, in the upper pons and midbrain, where these tracts merge, a lesion may impair all forms of sensation contralaterally, including tactile sensation.

Lesions of the *ventrolateral thalamus* (usually vascular) abolish all forms of sensation contralaterally. As improvement occurs and the sensory deficit lessens, there may be spontaneous (“thalamic”) pain on the affected side, and all stimuli, particularly cold and emotional ones, provoke pain and discomfort of a diffuse, persistent type. The pain may be present even when the threshold for perception of pain and thermal stimuli is raised (*analgesia dolorosa*). A similar state is known to accompany lesions of the parietal white matter.

The effects of parietal cortical lesions on the discriminatory qualities of sensation have already been mentioned. Other effects of parietal lesions on sensation and the function of the parietal lobe as a sensory integrating mechanism are discussed in Chap. 22.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 148–166.

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Headache is essentially a symptom without a sign. With a few notable exceptions (auscultation of a bruit, palpation of thickened arteries), physical examination of the head during or between headaches yields little useful information.

The frequency and multiplicity of causes of headache bring it to the notice of physicians in many specialties. Although usually benign and lacking assignable cause, it is often enough the expression of significant intracranial disease to require consultation with a neurologist or neurosurgeon.

By consensus, headache refers to pain in the cranium. Pains in the face, jaws, throat, and neck are set apart, for they turn attention to a different set of diagnostic possibilities. They will be considered briefly in the latter part of this chapter and Chap. 46.

Headache may have its source in a large number of cranial structures, all or most of which are innervated by unmyelinated C fibers and thinly myelinated A- δ fibers contained in the trigeminal, glossopharyngeal, and vagus nerves and first two cervical roots. The pain-sensitive structures include the eye, ear, paranasal sinuses, large extra- and intracranial arteries, dural sinuses, periosteum of the skull, skin, cranial muscles, and upper cervical spine. The pathophysiologic mechanisms whereby pain is evoked on each of these structures vary.

As with all painful states, it is helpful in patients with headache to make careful inquiry about the quality of the headache; its intensity, location, temporal profile, associated symptoms, and clinical course; and the conditions that evoke, intensify, and relieve the pain. Films of the skull and sinuses, CT scans and MRI, EEG, and CSF examination are useful ancillary procedures but are required in only a minority of cases. The art of medicine is to know when to use them.

A large number of people are subject to headache from time to time. It is usually ascribed to ingestion of alcohol or certain foods, lack of sleep, overwork, or nervous tension, and relief is obtained with aspirin, acetaminophen, or other nonsteroidal analgesics. Another type of everyday headache is the frontal-nasal discomfort of upper respiratory infections, the clues to which are nasal blockage and discharge. Only sphenoid sinusitis, which may refer pain to the vertex, and persistence of headache after subsidence of the sinusitis or allergic rhinitis occa-

sionally pose diagnostic problems. Hyperopia (far-sightedness) and astigmatism may be associated with pain in the forehead, especially in young people with "eye strain," but the latter diagnosis is made far more often than the disorder exists. Myopia seldom causes headache. Special importance attaches to the association of ocular pain with glaucoma and iridocyclitis and with temporal arteritis, which, if not recognized, may result in loss of sight (see below). Arthritis of the upper cervical spine may be a source of occipitocervical pain, usually worse after a period of inactivity; its reference to the forehead and other cranial regions is puzzling. Febrile states of all types may be manifest by headache, always raising the specter of meningitis, but respiratory infections with influenza and the atypical pneumonia agents can cause severe headache without signs of meningeal inflammation.

Depressive illnesses are commonly attended by headache and other chronic head pains.

These generalizations about headache are familiar to every physician and seldom raise problems in diagnosis. Not so are certain instances of intracranial and extracranial disease and migraine, which because of their subtle variations, may be diagnostically difficult.

In the clinical approach to the patient, it is important to determine whether the headache is a new development, unlike any headache that the patient has experienced before, or merely the recurrence of a frequently experienced headache. Different also is the approach to a patient whose headaches in recent days, weeks, or months have become more frequent, severe, or continuous. In these circumstances, CT scans, MRI, or other investigative measures may be required to reassure the patient (and the physician) that a brain tumor or other intracranial lesion has not been overlooked.

The common types of headache and their clinical features are listed in Table 10-1. Additional features of these and less common forms of headache are described below.

HEADACHE OF ABRUPT ONSET OR RAPID DEVELOPMENT

The important causes are ruptured saccular aneurysm, primary or hypertensive intracerebral hemorrhage, ruptured arteriovenous malformation (AVM), bacterial meningitis, and rarely the autonomic storm of a pheochromocytoma. *These disorders represent medical emergencies, and the headache in each case is notable for its severity.* The hypertensive hemorrhage nearly always progresses to stupor or coma with major neurologic deficit. Subarachnoid hemorrhage from an aneurysm or AVM may leave the patient conscious with few or no focal or lateralizing signs; however, nausea, vomiting, and stiff neck are frequent (Chap. 33). Headaches associated with fever and signs of meningeal irritation, seizures, drowsiness, and confusion are indicative of a bacterial or viral meningitis (Chaps. 31 and 32). Diagnostic difficulty is

TABLE 10-1 Common Types of Headache

Type	Site	Age and sex	Clinical characteristics
Common migraine	Frontotemporal Uni- or bilateral	Children, young to middle-aged adults; more common in women	Throbbing, worse behind one eye or ear; becomes dull ache and generalized; sensitive scalp
Migraine with aura (classic or neurologic migraine)	Hemicranial, sometimes bilateral	Same as above	Same as above; family history frequent
Cluster (histamine headache, migrainous neuralgia)	Orbital-temporal, unilateral	Adolescent and adult males (80–90%)	Intense, nonthrobbing pain, unilateral
Chronic tension headaches	Generalized, bitemporal	Mainly adults, both sexes, more common in women	Pressure (nonthrobbing), tightness, aching
Meningeal irritation (meningitis, subarachnoid hemorrhage)	Generalized, or bioccipital or bifrontal	Any age, both sexes	Intense, steady deep pain; may be worse in neck

Diurnal pattern	Life profile	Provoking factors	Associated features	Treatment
Upon awakening or later in day; lasts hours to 1–2 days	Irregular intervals, weeks to months; tends to decrease in middle age and during pregnancy	Bright light, noise, tension, alcohol; menses; relieved by darkness and sleep	Nausea and often vomiting	Nonsteroidal anti-inflammatory agents; ergotamine or sumatriptan at onset; propranolol or amitriptyline for prevention
Same as above	Same as above	Same as above	Aura of scintillating lights, blindness, and scotomas; unilateral numbness, weakness, dysphasia, sometimes vertigo and other brainstem signs (basilar migraine)	Same as above; DHE 0.5–1.5 mg IV with metoclopramide 10 mg for severe headache
Usually nocturnal, one or more hours after falling asleep; occasionally diurnal	Nightly or daily for several weeks to months; recurrence after many months or years	Alcohol in some	Lacrimation, stuffed nostril, rhinorrhea, injected conjunctivum	Ergotamine before anticipated attack; inhalation of 100% O ₂ ; amitriptyline; corticosteroids and lithium in recalcitrant cases
Continuous, variable intensity for days, weeks, or months	One or more periods of months to years	Fatigue and nervous strain; fear of brain tumor	Depression, worry, anxiety	Antianxiety and antidepressant drugs
Rapid evolution—minutes to hours	Single episode	None	Neck stiff on forward bending; Kernig and Brudzinski signs	For meningitis or bleeding (see text)

(continued)

TABLE 10-1 Common Types of Headache (*continued*)

Type	Site	Age and sex	Clinical characteristics
Brain tumor	Unilateral or generalized	Any age, both sexes	Variable intensity; may awaken patient; steady pain
Temporal arteritis	Unilateral or bilateral, usually temporal	More than 60 years, either sex	Throbbing then persistent aching and burning; scalp arteries thickened and tender

posed by febrile states with meningismus (stiff neck but normal CSF). Not infrequently a patient presents to an emergency ward with a violent headache following physical exertion or for which no cause is found; CT, MRI, and CSF results are normal. It may be a first attack of migraine or some other headache that will become recurrent. In such patients, close follow-up is essential.

CHRONIC RECURRENT HEADACHE

Migraine

Two forms are identifiable clinically: (1) classic or neurologic migraine (migraine with aura) and (2) common migraine. Both forms occur with great frequency, affecting an estimated 3.5 percent of males and 7.4 percent of females in the general population, and as many as 15 percent of women in their reproductive years.

Criteria that identify *classic migraine* are episodes (lasting hours or a day or longer) of throbbing and usually hemicranial pain of varying degrees of severity, preceded by visual disturbances (sparkles, bright zigzag lines, visual blurring described as "looking through thick or cracked glass," or "wavy lines" interfering with vision, spreading scotomata) and less often by hemisensory disturbances, hemiparesis, or aphasia, usually on the side opposite the pain. These prodromata last 5 to 15 min and usually disappear before the headache begins. At its maximal intensity, the headache is associated with nausea, with or without vomiting. Rest in bed and shunning of light and noise are sought if the pain is severe. The scalp may be tender in the region of the headache, and jarring of the head is painful. Sleep tends to alleviate the pain. Unexplained is the brief single stab of cranial pain in migraineurs. Additional criteria are a family history of "sick headaches" and response of the headache to ergot preparations.

Diurnal pattern	Life profile	Provoking factors	Associated features	Treatment
Lasts minutes to hours; increasing severity	Once in a lifetime; weeks to months	None; sometimes position	Papilledema, vomiting, impaired mentation, seizures, focal signs	Corticosteroids, mannitol, treatment of tumor
Intermittent then continuous	Persists for weeks to a few months	None	Loss of vision; polymyalgia rheumatica; fever, weight loss, increased sedimentation rate	Corticosteroids

Common migraine is similar but occurs without neurologic prodromata. Generalization of the headache is somewhat more frequent than with classic migraine. Occasionally, an attack of classic migraine and, even more rarely, of common migraine is followed by a lasting neurologic deficit—most often a homonymous hemianopia or hemisensory deficit, rarely hemiparesis, aphasia, or oculomotor palsy (*complicated migraine*). In a special form of migraine, the neurologic prodromata suggest a disturbance in the territory of the *basilar artery*; the visual phenomena may occupy all of both visual fields and are accompanied by brainstem signs, sometimes with stupor. The headache that follows is usually occipital.

The onset of both types of migraine is usually in adolescence, but they may begin in childhood or in early adult or even in midadult life. Attacks usually occur once every month or two, sometimes more frequently, and in some instances the patient lapses into a state of virtually continuous migraine (“decompensated migraine” or “status migrainosus”). Initiation of an attack of migraine by cranial trauma may pose a diagnostic problem. In childhood, the male-to-female ratio is about equal; later the incidence is twice as high in females. In about 60 percent of women migraineurs, the headaches appear or worsen just before the menses. Migraine disappears during pregnancy in about 50 percent of cases, and it is then prudent to discontinue medication. Use of oral contraceptives tends to aggravate migraine and certain ones, particularly those containing high doses of estrogen, may increase the risk of stroke. In later life, migraine may disappear or be reduced to only the neurologic prelude, without the attendant headache.

Neither the etiology nor the pathogenesis of migraine is fully understood. Most authorities contend that it is a hereditary disorder; classic migraine occurs in several family members of the same and successive generations in 60 to 80 percent of cases. The figures for common migraine are less convincing. No one personality type has proved to be

disproportionately vulnerable. In none of the so-called psychosomatic diseases or neuroses is the incidence of migraine higher than in the population at large. The worsening of migraine that occurs during periods of intense nervousness, anxiety, and depression is usually due to the superimposition of tension headache.

The conventional view of the pathogenesis of classic migraine, dating from the early observations of Wolff and colleagues, has been that vascular spasm accounts for the neurologic symptoms and vasodilatation for the headache and tenderness. The pulsatile character of the headache and its relief by carotid compression, the occasional occurrence of ischemic infarction, and the reduced blood flow (only in classic migraine, not in common migraine) all incriminate a vascular factor. More recent hypotheses place greater emphasis on the role of sensitized nerve endings in the blood vessels, which release substance P. Presumably, a spreading cortical suppression (of Leão), associated with the aura, depolarizes the nerve endings and dilates the vessels, culminating in a throbbing, unilateral headache that causes vasoconstriction and regional reduction in blood flow. Yet another hypothesis favors an initial disturbance in the hypothalamus and limbic cortex. None of these hypotheses explains the periodicity of migraine.

Treatment The control of an attack of *migraine* is most effective if the drug to be used is given at the very onset of an attack. If the attack is mild, 650 mg of aspirin (two tablets) or an equivalent amount of other nonnarcotic analgesic, repeated as necessary, may be sufficient. Metoclopramide (10 to 20 mg), taken concomitantly, may have independent beneficial effect on the headache; it also promotes gastric absorption and reduces nausea. For severe attacks, ergotamine tartrate is the most effective medication. This can be taken sublingually (1 to 2 mg), by subcutaneous injection (0.25 to 0.5 mg), in combination with caffeine (Cafergot) orally or by suppository, or by inhalation (Medihaler). Each of these ergot preparations may be repeated after 30 to 60 min, but only once or twice.

Dihydroergotamine (DHE), 1 mg intramuscularly, intravenously or subcutaneously, has fewer side effects (nausea, aching in the legs) than ergotamine tartrate. Also, DHE is more effective in terminating an established headache and status migrainosus. Metoclopramide is given beforehand. A single 6- to 10-mg dose of sumatriptan, subcutaneously or by nasal spray, is a suitable alternative in patients who cannot tolerate or do not respond to DHE.

For the *prevention of migraine*, oral propranolol (Inderal, 20 to 80 mg tid) is often effective, reducing the frequency and severity of headache in about 75 percent of patients. Clonidine (0.05 mg tid), indomethacin (150 to 200 mg/day) or another nonsteroidal anti-inflammatory drug, cyproheptadine (Periactin, 4 to 16 mg/day), or a course of methysergide (Sansert, 2 to 6 mg/day), amitriptyline (25 mg tid), phenelzine (Nardil, 30 to 60 mg/day), and phenytoin or valproic acid

have been helpful in individual cases. Prednisone (45 mg/day for 3 to 4 weeks) or a calcium channel blocker (verapamil, nifedipine) can be tried in refractory cases. Each of these drugs has significant side effects, and one resorts to them only if the headaches are severe and disabling and cannot be controlled by the early use of ergotamine tartrate, sumatriptan, or DHE. Narcotics and barbiturates should be used sparingly in order to avoid dependence and “rebound” headaches.

Tension Headache

This is the most frequent type of chronic headache encountered in general practice, constituting about two-thirds of all headache cases and affecting, at one time or another, about 25 percent of the general population. The main features are outlined in Table 10-1. The headache, though bilateral and usually diffuse, may predominate in any part of the cranium. Aching, fullness, tightness, or pressure are the common descriptive terms. Persistence of the headache, with only mild fluctuations, for weeks, months, or even years is characteristic. Sleep is rarely disturbed, however. Accompanying symptoms are anxiety and depression, although in some patients these features are not prominent. In these respects, the headaches of the posttraumatic instability syndrome are similar (Chap. 34). Tension headache may be combined with typical attacks of migraine.

Sustained, excessive muscle contraction was at one time the postulated mechanism of the pain, but it probably explains only a small proportion of the cases (see *Principles* for details).

Antidepressive and anxiolytic medication—amitriptyline, imipramine, paroxetine, or one of the MAO inhibitors—or benzodiazepines are the usual treatment for *tension headaches* with symptoms of anxiety and depression. Patients in whom sustained excessive muscle contraction is prominent may benefit from massage and lidocaine (Xylocaine) injection of tender points in the temporal or neck muscles.

Cluster Headache (Migrainous Neuralgia, Horton's Histamine Cephalalgia)

This type occurs nightly, less often daily, for many weeks to months (a cluster) and then disappears as mysteriously as it came. It occurs predominantly in young men (male-female ratio of 5:1). The pain is intense and nonpulsatile in and around one eye and is accompanied by one or more of the following features: tearing, conjunctival congestion, rhinorrhea, mild ptosis, and sweating and flushing of the forehead and cheek. It lasts for 20 to 30 min and subsides rapidly. A common pattern is abrupt onset within an hour or two after falling asleep; it is of such intensity as to awaken the patient and set him to pacing. At the peak of severity, it may occur several times a day. The entire cluster may recur several times, usually on the same side. In some patients, a cluster is

TABLE 10-2 Types of Facial Pain

Type	Site	Clinical characteristics	Aggravating-relieving factors	Associated diseases	Treatment
Trigeminal neuralgia (tic douloureux)	Second and third divisions of trigeminal nerve, unilateral	Men/women 1:3; over 50 years; paroxysms (10–30 s) of stabbing, burning pain; persistent for weeks or longer; trigger points; no sensory or motor paralysis	Touching trigger points, chewing, smiling, talking, blowing nose, yawning	Idiopathic; in young adults, multiple sclerosis; vascular anomaly; tumor of fifth cranial nerve	Carbamazepine; phenytoin; glycerol injection, RF coagulation or surgical (vascular) decompression of nerve
Atypical facial neuralgia	Unilateral or bilateral; cheek or angle of cheek and nose; deep in nose	Predominantly female 30–50 years; continuous intolerable pain; mainly maxillary areas	None	Depressive and anxiety states; hysteria; idiopathic	Antidepressant and antianxiety medication
Postzoster neuralgia	Unilateral; usually ophthalmic division of fifth nerve	History of zoster; aching, burning pain; jabs of pain; paresthesias, slight sensory loss; dermal scars	Contact, movement	Herpes zoster	Carbamazepine or Neurontin, combined with antidepressants (amitriptyline, fluoxetine)

Temporo-mandibular joint (Costen) syndrome	Unilateral, behind or front of ear, temple, face	Severe aching pain, intensified by chewing; tenderness over temporo-mandibular joints; malocclusion, missing molars	Chewing, pressure over temporo-mandibular joints	Loss of teeth; rheumatoid arthritis	Correction of bite; surgery in some
Tolosa-Hunt syndrome	Unilateral, mainly retro-orbital	Intense sharp, aching pain, associated with ophthalmoplegias and sensory loss over forehead; pupil usually spared	None	Idiopathic or granulomatous lesion of cavernous sinus or superior orbital fissure	Corticosteroids
Raeder paratrigeminal syndrome	Unilateral, frontotemporal and maxilla	Intense sharp or aching pain, ptosis, miosis, preserved sweating	None	Tumors, granulomatous lesions, injuries in parasellar region	Depends on type of lesion
Carotidynia, "lower half" headache, sphenopalatine neuralgia, etc.	Unilateral; face, ear, jaws, teeth, upper neck	Both sexes, constant dull ache 2-4 h	Compression of common carotid at or below bifurcation reproduces pain in some	Occasionally with cranial arteritis, carotid tumor, migraine and cluster headache	Ergotamine acutely; methysergide for prevention

provoked by consumption of alcohol. A chronic form, recurring daily for many years without respite, is known.

Cluster headaches can be treated with single doses of ergotamine at bedtime (for nocturnal attacks) or once or twice during the day, in anticipation of a headache. Inhalation of 100% oxygen aborts most attacks. Once the diagnosis has been established, some physicians turn directly to a course of prednisone, beginning with 60 to 75 mg daily and reducing the dose at 3-day intervals, unless the headaches reappear. In chronic cases, lithium carbonate (600 to 900 mg daily, with blood levels of 0.7 to 1.2 meq/L) or indomethacin may be effective.

Other Varieties of Headache

Postlumbar puncture headache Characteristic of this type is the occurrence of headache and pain in the neck and upper back within a few minutes after sitting up or standing and relief on lying down. A rent in the spinal arachnoid dura permits CSF to seep into the epidural tissues for hours or days after the lumbar puncture. The low CSF pressure, which is further reduced in the upright position, leads to caudal displacement of the brain and traction on dural attachments and sinuses. Once the leakage stops and the pressure is restored, the postural headache ceases. "Spontaneous," low-pressure headaches lasting several days may follow a sneeze or strain that has caused rupture of the arachnoid surrounding a nerve root. Treatment of either type of low CSF pressure headache, if persistent, consists of the epidural instillation at the lumbar level of 5 to 10 ml of autologous blood ("blood patch").

Headache of brain tumor Headache is a significant symptom in approximately two-thirds of patients with intracranial tumor. With supratentorial tumors, the pain is usually anterior to the interauricular circumference of the skull, and with posterior fossa tumors, it is postauricular or supraorbital. Early on, the location of the headache correlates more or less with the site of the tumor. Usually, the headache is deep-seated and nonthrobbing, and lasts a few minutes to hours. Nocturnal and early-morning occurrences of the headache are characteristic features but are not specific. The headaches increase in frequency and severity as the tumor grows. With elevated intracranial pressure, the headache tends to be bilateral and fronto-occipital. Unanticipated vomiting may accompany tumor headaches. Colloid cysts of the third ventricle can produce severe constant or intermittent headache of several types.

Temporal (cranial or giant-cell) arteritis This is an inflammatory disease of extracranial arteries, sometimes occurring in conjunction with polymyalgia rheumatica. The patient is nearly always elderly and has some systemic symptoms, an elevated sedimentation rate, and palpably

thickened, tender, temporal arteries on one side of the head (however, other nonpalpable arteries may be affected). Diagnosis is confirmed by biopsy of a scalp artery. If untreated, the disease lasts for many months to a year or longer, the great dangers being an abrupt occurrence of visual loss (often permanent), ophthalmoplegia from occlusion of an ophthalmic artery, and rarely cerebral infarction.

Exertional headaches Headaches related to *cough*, *weight lifting* and other *physical exertion*, and *sexual activity* are not uncommon but present no special difficulties in diagnosis or management (see *Principles* for details).

OTHER CRANIOFACIAL PAINS

There are many types, for the most part rare. Only trigeminal neuralgia occurs with any degree of frequency, and it will be discussed with disorders of the cranial nerves (Chap. 46) The other types are summarized in Table 10-2.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 167–193.

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In the study of painful disorders of these parts, the principal role of the neurologist is to help decide whether a disease of the spine has implicated the spinal cord and the spinal roots and nerves. (The neurology of spinal cord and root compression is discussed in Chap. 43.) But the task of searching for the underlying disease and determining the mechanism of the pain often falls to the neurologist as well—this requires knowledge of many diseases outside the field of neurology.

PAIN IN THE LOWER BACK AND LEGS

The periosteum of the lumbosacral vertebrae, the ligaments that bind them together, their articulations, and the muscles that provide spinal motility and postural support all contain pain receptors. Pain can be produced by direct injury to these structures or may result from secondary (protective) muscular spasm. Or pain can be referred to the low back from extravertebral sources (lower abdominal and genitourinary organs). Certain spinal diseases, particularly herniated intervertebral discs, spondylotic stenosis, and spondylolisthesis, as well as spinal trauma and tumors, may implicate spinal roots and nerves. Pain from disease of the spine and that from involvement of sensory roots may then be combined. Segmental truncal pain from protective paravertebral muscle spasm and pain referred to parts remote from the lesion add to the difficulties of localization and diagnosis.

Types of Low-Back Pain

- a. *Pain due to involvement of lumbosacral spinal structures* is steady, aching (at times sharp), and poorly localized but is felt in the general vicinity of the affected part. If severe, it is accompanied by involuntary spasm (nocifensive reflexes) of the corresponding paravertebral muscles. Certain movements and the assumption of certain postures are thereby prevented. Pressure and percussion over the involved segment(s) may elicit tenderness.
- b. *Pain of reflex muscle spasm* is a pressing, aching pain in palpably taut muscles. Tender points, small knots of contracted muscles, may be palpable.
- c. *Referred pain* is of two types: One is projected from the spine to extravertebral structures (e.g., buttock and hamstring muscles) and

the other from viscera (ovary, uterus, prostate, kidney, colon) to the low back. Referred pain is usually diffuse and aching but at times is more sharp and superficial. The intensity of the referred pain corresponds roughly to that of the local pain but is not affected by movement of the spine.

- d. *Radicular, or root, pain* is more intense than referred pain and is characterized by a proximal-distal radiation in the territory of the root. It is sharp, knife-like, and intensified by movement, cough, or strain and is usually superimposed on a background of aching pain.

Examination of the Back

Much information can be obtained from simple *inspection* of the back, buttocks, and lower extremities as the patient assumes various positions. When the patient is standing, the presence of an excessive curvature (of the normal dorsal kyphosis or lumbar lordosis), a gibbus (from vertebral fracture), a step deformity (from lumbar spondylolisthesis), a pelvic tilt (from a lateral prolapsed disc), and a sagging gluteal fold (from an S1 root lesion) are all helpful diagnostic signs.

The patient is then observed walking, sitting, and lying down. All the natural motions may be impeded. Forward bending with knees extended may be limited by pain and spasm, the lumbar spine may be straight and immobile, and tautness of the sacrospinalis muscles may be visible. With degenerative spine disease, straightening up from a flexed position is characteristically slow, stiff, and variably uncomfortable. In unilateral sciatica, there is often a list to the painful side (sometimes to the opposite side), and the affected leg may be held slightly flexed at the hip and knee. However, hyperextension of the lumbar spine is usually not restricted or painful, either with the usual types (L4–5, L5–S1) of prolapsed disc or with lumbosacral strain. It is restricted with vertebral fracture or inflammatory disease of the articular facets or other structures. One also looks for muscle atrophy on the side of the pain.

Of the tests performed by the examiner, straight-leg raising is the most useful. In cases of prolapsed disc, with the patient supine, lifting the leg with the knee fully extended is limited by pain and hamstring muscle spasm (Lasègue sign). Straight-leg raising on the opposite side may also be limited and may evoke pain in the affected limb. Abduction and rotation of the hip are painful in diseases of the hip joint.

A search for tender areas is the last step. The finding of such areas, as indicated in Fig. 11-1, is suggestive of disease in the designated structures.

Ancillary Procedures

The selection of laboratory tests depends on the nature of the back problem and the degree of one's suspicion of the presence of disease. Helpful measurements include complete blood count, sedimentation rate,

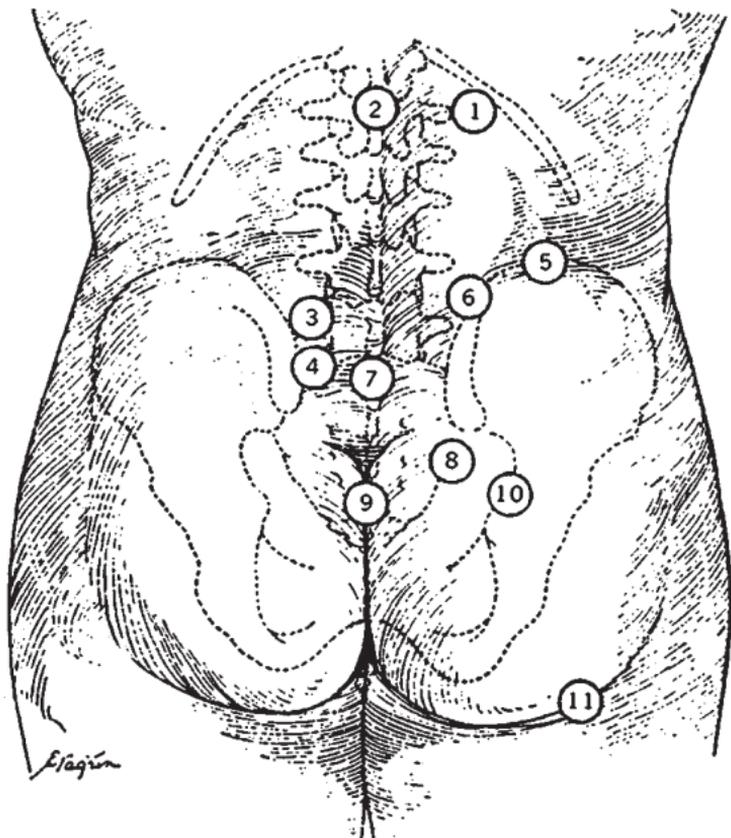


FIG. 11-1 (1) Costovertebral angle (renal pain). (2) Spinous process and interspinous ligament. (3) Region of L5-S1 articular facet (facet joint pain). (4) Dorsum of sacrum. (5) Region of iliac crest. (6) Iliolumbar angle. (7) Spinous processes of fifth lumbar to first sacral vertebrae (tenderness = metastasis, faulty posture or occasionally spina bifida occulta). (8) Region between posterior superior and posterior inferior spines. Sacroiliac ligaments (tenderness = sacroiliac sprain, often tender with fifth lumbar to first sacral disc). (9) Sacrococcygeal junction (tenderness = sacrococcygeal injury, i.e., sprain or fracture). (10) Region of sacrosiatic notch (tenderness = fourth to fifth lumbar disc rupture and sacroiliac sprain). (11) Sciatic nerve trunk-sciatic notch (tenderness = ruptured lumbar disc or sciatic nerve lesion).

serum immunoelectrophoresis, Ca, P, acid and alkaline phosphatase, prostate-specific antigen (if metastatic carcinoma of the prostate is a diagnostic possibility), and rheumatoid factor. Tuberculin skin test and, in endemic areas, *Brucella* antibody test should be carried out if there is a suspicion of chronic infectious disease. Plain films of the spine, bone scans, CT scans with or without enhancement or myelography,

MRI, and, in cases of discogenic disease, electromyography, nerve conduction studies, and sensory evoked potentials are important ancillary procedures. Myelography is customarily reserved for patients in whom there is a strong suspicion of ruptured disc, tumor, or spinal stenosis and a likelihood of surgery.

Common Conditions Causing Low-Back Pain

The age of the patient makes certain diagnostic possibilities more or less likely. Sprains, postural abnormalities (scoliosis, kyphosis), congenital malformations (e.g., spondylolisthesis and spondylolysis), and osteochondritis (Scheuermann disease) are the most frequent causes of chronic back pain in childhood and adolescence. Lumbosacral sprains, discogenic disease, rheumatoid spondylitis, ankylosing spondylitis, and trauma are the predominant sources of back pain in early and middle adult years. Degenerative arthropathy (“arthritis”), stenosing spondylolysis, osteoporosis with vertebral collapse, and metastatic tumor tend to occur in older people.

Lumbosacral strain or sprain At any age, but mostly in physically vigorous individuals, this disorder may cause intense low-back pain and muscle spasm. Plain films of the lumbosacral region are usually unrevealing. Unless there are paresthesias, weakness unrelated to pain, or reflex changes, there is no way of deciding whether this condition is due to a prolapsed disc or to a ligamentous or muscular lesion (low-back strain). Bed rest, the application of cold and heat, and sufficient analgesic medication relieve the pain in a few days. Hospitalization is only a matter of convenience. A history of one or several such episodes is often elicited in patients who are later found to have disc disease.

Spondylolisthesis This disorder is one in which a vertebral body, along with its pedicles and articular processes, slips forward on the vertebra below (usually L5 on S1, less often L4 on L5). It reveals itself in late childhood and adolescence and at first may cause little difficulty. Later, low-back pain, limitation of motion, a palpable “step” of the spinous process forward from the one below, and an exaggerated lumbar lordosis are the usual manifestations. In severe cases, the lower lumbar roots may be compressed, with slight weakness or sensory changes in the legs, diminished ankle reflexes, and disturbances of bladder function. The symptoms are increased by standing and walking, like those of lumbar stenosis (see below). Treatment is surgical.

Spondylolysis is the name given to a common genetic defect of the pars interarticularis (the segment at the junction of pedicle and lamina) of the lower lumbar vertebrae. The defect predisposes to fracture at this location. The defect is occasionally unilateral but far more often bilateral. In the latter form, the vertebral body, pedicles, and superior artic-

ular facets move anteriorly, in which case the disorder results in *spondylolisthesis*.

Herniated intervertebral discs Trauma (usually a flexion injury) or fraying of the annulus fibrosus and posterior longitudinal ligaments allows the soft nucleus pulposus to extrude posterolaterally into the spinal canal and compress a spinal root. The injury need not be severe because of underlying degenerative changes; a sudden twist or lifting from a flexed position of the trunk may be sufficient. The sites of rupture are usually at L5–S1 and L4–L5 and are progressively less frequent at the upper lumbar and lower thoracic levels. The other common sites are C6–C7, C5–C6 and C4–C5. Of importance is the fact that bulging of the disc in itself is not a cause of any significant pain or radicular symptoms.

Usually pain and paresthesias are more conspicuous than weakness, although weakness can be severe with anterior root compression. Despite overlapping effects, one finds S1 lesions to weaken plantar (dorsi) flexors; L5, extensors of ankle and big toe; L4, ankle evertors; L3, knee extensors; L2, thigh adductors; and L1, hip flexors.

Protrusion of the L4–L5 disc, by compressing the L5 root, causes sciatica with pain extending along the lateral surface of the thigh and calf and dorsal surface of the foot and first three toes. With an L5–S1 disc (compression of S1), the pain is in the posterior thigh and calf, lateral border of the foot, and fourth and fifth toes; the ankle jerk is reduced or absent. Straight-leg raising stretches L5 and S1 roots, hence the presence of a Lasègue sign. With an L3–L4 disc, the pain extends to the anterior thigh and anteromedial leg into the knee, and the knee jerk is diminished. Large central disc protrusion may cause bilateral symptoms, with severe weakness of the legs and paralysis of bladder and bowel (cauda equina syndrome). The configurations of root compressions by protruded discs are illustrated in Fig. 11-2.

Bed rest usually relieves the pain of root compression. If there is a large free fragment the patient may be most comfortable in the seated or standing position and bed rest may fail. If bed rest fails, MRI or CT scan with or without myelography confirms the diagnosis and serves as a guide to hemilaminectomy and excision of disc tissue. If diagnostic procedures disclose a protruded disc, a protracted period of conservative therapy (rest for 2 weeks and analgesics) should be tried before resorting to laminectomy. Epidural injection of corticosteroids may give temporary relief. Unremitting sciatica with evidence of L5 or S1 root involvement responds to appropriate surgery 9 times out of 10. *A large central protrusion with signs of cauda equina compression demands immediate MRI or myelography and surgical removal.*

Only about 1 percent of patients with low-back pain have unmistakable signs of root compression that cannot be relieved by conservative measures and requires surgical decompression. Of those operated upon,

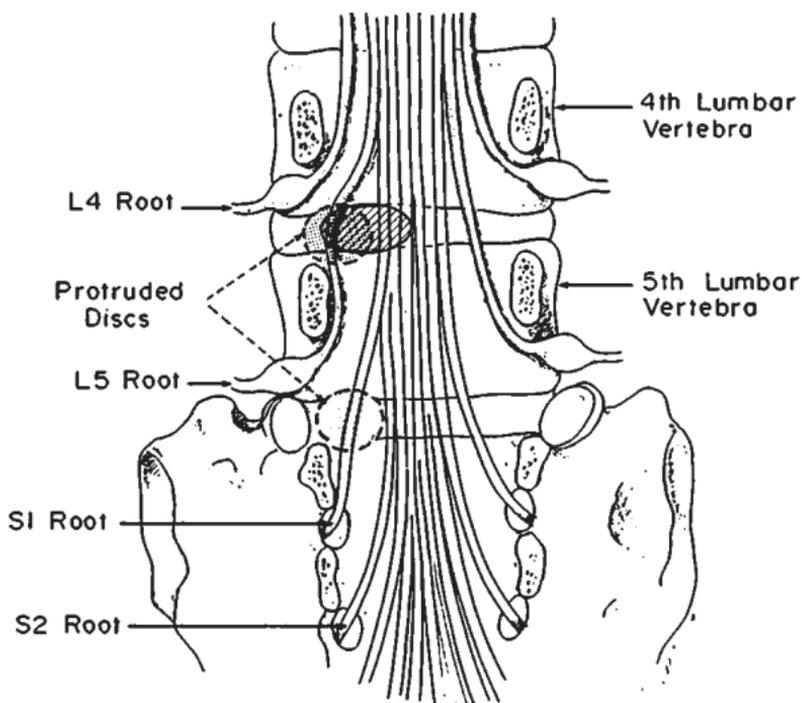


FIG. 11-2 Mechanisms of compression of the fifth lumbar and first sacral roots. A lateral disc protrusion at the L4–L5 level usually involves the fifth lumbar root and spares the fourth; a protrusion at L5–S1 involves the first sacral root and spares the fifth lumbar root. Note that a more medially placed disc protrusion at the L4–L5 level may involve the fifth lumbar root as well as the first (or second and third) sacral root.

as many as 10 percent in some series need further surgery, and as many as 25 percent are left with troublesome back pain (“failed back syndrome”); see the *Principles* for details).

Degenerative arthropathy of lumbar spine Wear and tear and repeated subclinical trauma are blamed for degenerative changes in the most mobile parts of the spine (low cervical and lumbar). This leads to osteophyte formation, both anteriorly and posteriorly into the spinal canal, infolding and thickening of the posterior longitudinal ligament, bulging of discs, and thickening of the ligamentum flavum—all leading to segmental pain, stiffness, and limitation of motion and, at times, to stenosis of the lumbar spinal canal (*lumbar spondylosis*, or *lumbar stenosis*). Pain in the affected region is associated with stiffness and limitation of motion. Treatment follows conservative lines if no stenotic compression of roots is present. Superimposition of the osteoarthritic changes on a congenitally narrower-than-normal canal may cause compression of lumbosacral roots.

Patients may have pain in the low back with radiation into thighs and legs. Typically, the pain increases on standing and walking and may resemble the intermittent claudication associated with vascular disease. Weakness and numbness of the feet are added in some cases. Sitting and flexing the trunk reduce or abolish the symptoms. Weakness and reflex loss in the legs may be brought out by having the patient walk one or two blocks or sit in a chair and attempt to touch his toes with legs extended. The neurologic signs may be localized to the roots by EMG of paraspinal muscles and conduction studies of proximal nerves.

Other conditions that narrow the lumbar spinal canal will produce the same syndrome. The most frequent causes, after lumbar spondylosis, are central disc protrusion and spondylolisthesis. Surgical decompression gives satisfactory relief. For discussion of visceral pain referred to the spine, see the *Principles*.

Spinal cord and column, and other intraspinal tumors These important causes of back pain are considered in Chap. 43.

NECK AND SHOULDER-ARM PAIN

One must distinguish among diseases of the cervical spine (spondylosis, herniated disc), diseases of the brachial plexus (cervical rib, thoracic outlet syndrome, inflammation and neoplastic invasion), and diseases of the shoulder joint (bursitis, rotator cuff syndrome). Usually the symptoms indicate whether the pain originates in the neck or shoulder. If in the neck, the pain is felt in or near the spine; movements of the head are restricted in range and aggravate the pain. If in the shoulder, the pain is localized there and is worsened by lifting, abducting, or rotating the upper arm. More deceptive is the relatively rare thoracic outlet syndrome, in which the pain is mainly in the shoulder and upper arm or inner parts of the hand and forearm. On occasion, the pain of the carpal tunnel syndrome is referred to the region of the biceps muscle.

Cervical Disc Protrusion

This may result from injury, especially with hyperextension of the neck (as in diving, whiplash, and head injury), or it may develop without explanation. A lateral protrusion at C5–C6 compresses the C6 root. There is pain along the ridge of the trapezius and tip of the shoulder, with radiation to the anterior part of the upper arm, radial forearm, and often the thumb and index finger, and there are paresthesias and mild sensory impairment in the same regions. The biceps and supinator reflexes are diminished, and there may be slight weakness in flexion of the forearm and external rotation of the shoulder.

Protrusion of the disc between C6 and C7, compressing the C7 root, causes pain in the shoulder blade, with radiation into the pectoral region, axilla, posterolateral aspect of the upper arm, dorsal forearm, and index and middle fingers; paresthesias and sensory loss correspond to the distribution of the pain. There may be weakness in extension of the forearm and a diminished or absent triceps reflex.

Rupture of a disc may occur at other cervical levels, but that at C6–C7 accounts for 70 percent of cases and that at C5–C6 for 20 percent.

Treatment follows along the same lines as were indicated for lumbar disc disease. In the case of cervical root compression, immobilization of the neck with a soft collar or by traction with a halter is often helpful. Surgical discectomy is highly successful in cases of recalcitrant pain.

Degenerative Disease of the Cervical Spine

Osteoarthritis, the most common member of this group, affects men more often than women. Not well understood is its tendency to worsen abruptly and to induce symptoms of radicular disease. This suggests trauma or an inflammatory joint change, but evidence for either is usually lacking. The usual symptoms are cervical aching pain radiating into the occiput, shoulder, and upper arms and restriction of movement of the head. With advanced disease and the formation of bony ridges (ossification of protruded disc material), the spinal cord may be compressed (*cervical spondylosis*), resulting in spastic weakness and loss of position and vibratory sense in the legs. Osteophytic spur formation in and around the vertebral foramina may cause symptoms and signs of root compression. In patients with congenital narrowing of the cervical spinal canal (less than 10 to 11 mm in anteroposterior diameter), relatively mild trauma or osteoarthritic changes may result in cord and root compression. Temporizing, using analgesic medications, and particularly immobilization of the neck (soft collar, traction) frequently relieves the symptoms. Failure of conservative therapy may require surgical measures (see discussion of cervical spondylosis, Chap. 43).

Rheumatoid arthritis of the cervical spine, in its advanced form, may give rise to a number of acute and chronic spinal cord syndromes. The most serious is acute spinal cord compression due to vertebral subluxation, particularly atlantoaxial subluxation with odontoid displacement.

Thoracic outlet syndrome (cervical rib syndrome, anterior scalene syndrome) is a relatively infrequent condition seen often in women with drooping shoulders and poor muscle tone. The lower trunk of the brachial plexus, the subclavian vein, and the subclavian artery, together or in various combinations, are compressed in the lateral cervical region by a cervical rib, fascial bands, or possibly the anterior and medial sca-

lene muscles. Shoulder and usually medial arm pain, slight weakness and atrophy of muscles in an ulnar distribution, dusky discoloration of the hand and forearm, venous distention, and ischemic changes in the hand and arm are the usual clinical manifestations. Definitive diagnosis depends on EMG findings (see the *Principles* for details and treatment).

Pain due to Diseases of Extremities

Here one must distinguish pain due to rheumatoid and hypertrophic arthritis, atherosclerosis of iliac and femoral arteries, polymyalgia rheumatica, and reflex sympathetic dystrophy. The last named is of special neurologic interest (see below). Causalgia, one component of reflex sympathetic dystrophy, is described below and also with diseases of the peripheral nervous system (Chap. 45).

Reflex Sympathetic Dystrophy

This is the name applied to a group of painful states that commonly affect the arm and hand; the leg and foot are less frequently involved. The syndrome occurs in a number of clinical settings, so varied as to suggest more than one mechanism. These include shoulder injury, stroke, myocardial infarction (all of which result in immobilization of the arm), and partial traumatic interruption of peripheral nerves. Pain in the shoulder, arm, and hand, often causalgic (intense burning pain with allodynia), is accompanied by dystrophic and autonomic disturbances that may exceed sensory loss. When osteoporosis develops in the forearm and hand, the condition is called Sudeck's atrophy. Causalgic-type pain is relieved temporarily by prolonged cooling. The pathogenesis is not fully understood. Since sympathetic block abolishes the pain in more than half the cases, ephaptic excitation of pain fibers by post-ganglionic sympathetic fibers is one of the postulated mechanisms. Another hypothesis attributes the pain to impaired function (hypersensitivity) of C fiber receptors.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 194–223.

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SECTION III DISORDERS OF THE SPECIAL SENSES

The senses of smell and taste are unique in that they are responsive only to chemical stimuli. Clinically, these senses are subtly combined; many gustatory experiences are largely olfactory, and patients often think that they have lost their sense of taste when actually the loss is one of smell.

While often a source of pleasure—we delight in certain aromas and savor our food—the senses of smell and taste seldom contribute in a fundamental way to health and survival (an exception might be the capacity to smell smoke). Nevertheless, disorders of these senses may be sources of complaint, and they may point to the presence of intracranial or systemic disease.

OLFACTORY SENSE

Clinical Disorders of Smell

Anosmia Loss of the sense of smell is a frequent occurrence, but only if bilateral is it appreciated by the patient. Olfaction is tested by blocking one nostril and then the other and asking the patient to sniff nonirritating substances, such as coffee, tobacco, vanilla, and perfume. If the subject can detect and describe (but not necessarily identify) these odors, the olfactory nerves are intact. Commercial scratch-and-sniff test kits are available.

Numerous conditions and nasal disorders may cause anosmia or hyposmia by damaging the ciliated receptor cells in the upper nasal mucosa. The most common are chronic rhinitis of infective or allergic type, heavy smoking, influenza, and atrophic rhinitis (leprosy, local radiation). Receptor cells may be congenitally absent, notably in albinos.

Concussive head injury and particularly fractures of the ethmoid bone cause anosmia by shearing the delicate central processes of the olfactory receptor cells as they pass through the cribriform plate to the

olfactory bulbs. The anosmia may be unilateral or bilateral and is often permanent. Subarachnoid hemorrhage, chronic meningitis, and cranial surgery, in which the frontal lobes and olfactory bulbs are retracted from the ethmoid bone, may have the same effect.

The olfactory bulb and tract (second olfactory neuron) may be compressed by a meningioma of the olfactory groove, in which case the optic nerve is often implicated as well. The association of unilateral anosmia and optic atrophy with a contralateral papilledema is known as the Foster-Kennedy syndrome. Rarely, a large aneurysm causes the same syndrome. Children with anterior meningoencephaloceles or hydrocephalus are usually anosmic, and some of them exhibit CSF rhinorrhea as well.

A considerable proportion of patients with multiple sclerosis and Parkinson disease are hyposmic or anosmic, and odor recognition may be reduced in patients with Huntington chorea and Alzheimer disease. An impaired capacity to discriminate between odors, the primary perceptual aspects of olfaction being intact, is a characteristic feature of the alcoholic form of Korsakoff psychosis. Presumably these disorders of olfaction are due to involvement of the higher-order olfactory systems in medial-temporal and diencephalic regions.

Parosmia and dysosmia These terms refer to perversions of the sense of smell; they occur with partial injuries of the olfactory bulbs or local nasopharyngeal infections, such as ozena or empyema of the nasal sinuses. Parosmia of extreme degree, in which every article of food has an intolerably disagreeable odor (and taste), is sometimes a manifestation of a depressive illness. Parosmia of minor degree is not necessarily abnormal since protracted exposure to unpleasant odors can later be reawakened by other olfactory stimuli (phantosmia).

Olfactory hallucinations These are always of central origin. They are observed most often as the aura—the brief initial manifestation (lasting only seconds)—of seizures that originate in the mesial-temporal cortex (“uncinate seizures”). Gustatory hallucinations are sometimes conjoined. Persistent olfactory hallucinations accompanied by delusions signify a psychiatric disease, most frequently endogenous depression or schizophrenia. Rarely, hallucinations that occur during the alcohol withdrawal period are olfactory; these hallucinations may also occur in patients with senile dementia, but in such cases one needs always to consider the presence of an associated late-life depression.

GUSTATORY SENSE

There are four primary taste sensations: salty, sweet, bitter, and sour. The receptors are exquisitely sensitive taste buds distributed mainly over the surface of the tongue and to a lesser extent over the palate, pharynx, and larynx. Each receptor is preferentially but not solely sen-

sitive to one type of stimulus, which in the case of taste is a chemical substance in solution. From the anterior two-thirds of the tongue, taste fibers run first in the lingual nerve (a branch of the trigeminal nerve) and then in the chorda tympani, which is a branch of the facial nerve. From the posterior third of the tongue and soft palate, the taste fibers are part of the glossopharyngeal nerve, and from the pharynx and larynx, of the vagus nerve. All of the primary taste fibers converge on the gustatory subnucleus of the nucleus solitarius. The second sensory neuron for taste projects to the ventroposteromedial nucleus of the thalamus, probably bilaterally, and also to the hypothalamus and other basal forebrain limbic structures. The receptive area for taste is probably in the tongue-face area of the postrolandic sensory cortex, since gustatory sensations have been produced by electrical stimulation of this region.

Taste is tested by withdrawing the tongue with a gauze sponge and placing a few crystals of salt or sugar on discrete parts. The tongue is then wiped clean and the subject reports what he has tasted. If the taste loss is bilateral, mouthwashes with dilute solutions of sugar, salt, citric acid, and caffeine are used. Special instruments are available for measuring the thresholds for taste and olfactory perception.

Clinical Disorders of Taste

The causes of taste impairment are remarkably diverse. Heavy smoking, particularly pipe smoking, is probably the most common cause. Since taste stimuli, like olfactory ones, are effective only in a fluid medium, disorders that cause extreme dryness of the tongue (Sjögren syndrome, pandysautonomia, radiation therapy) will lead to a loss or reduction in taste sensation (ageusia or hypogeusia).

The influenza-like illnesses that impair the sense of smell (see above) also damage the taste buds and diminish or pervert the sense of taste (dysgeusia). Other conditions that may have the same effects are scleroderma, hepatitis, viral encephalitis, myxedema, adrenal insufficiency, and a deficiency of cobalamin and vitamin A. A wide variety of drugs may cause persistent distortions of taste, the most common ones being penicillamine (used in Wilson disease and rheumatoid arthritis), the antineoplastic drugs procarbazine and vincristine, and griseofulvin, amitriptyline, antithyroid drugs, chlorambucil, and cholestyramine. Henkin and coworkers have described a special form of hypogeusia in which the taste and aroma of food is unpleasant to the point of being revolting. Patients with this disorder have reportedly responded to small oral doses of zinc sulfate.

Taste is frequently lost over the anterior one-half of the tongue in Bell's palsy (see Chap. 46). Invasion of the lingual nerve or chorda tympani by tumor will have a similar effect. Brief gustatory hallucinations may introduce a temporal lobe seizure, indicating that taste sensi-

bility is represented in the cerebral cortex, probably in the parietal operculum and the adjacent parainsular cortex (Brodmann area 43).

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 227–236.

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The diverse composition of the eye, containing epithelial, vascular, connective, muscular, pigmentary, and nervous tissue elements, renders it vulnerable to a wide variety of diseases. For this reason, it concerns physicians in several medical specialities other than ophthalmology.

To the neurologist, the eyes are the most important of all sense organs. A large part of human motility and numerous reactions to the environment are under visual control. Thus, nature has assigned a large part of the cerebral cortex to visual and visually related functions. It has even been suggested that the peculiar neural arrangement wherein one-half of the body is represented in the opposite half of the brain is due to the biconvex lens of the eye, which projects all visual input from the right half of our world to the left hemisphere.

Since the eye is the sole organ of vision, impairment of vision is the main symptom of eye disease. Positive phenomena such as phosphenes and visual illusions and hallucinations are relatively unimportant. Other eye symptoms are irritation, photophobia, pain, diplopia and strabismus, and drooping of the eyelids.

The eyes are examined with two objectives: one is to search the eye and its adnexa for changes that might clarify the diagnosis of some systemic disease; the other, to find the cause of reduced vision. In Table 13-1 are listed the more common nonneurologic abnormalities of the eye and the local and systemic diseases of which they are a part. Some of them also impair vision.

APPROACH TO THE PROBLEM OF VISUAL LOSS

Examination for Visual Loss

First one measures *visual acuity* by means of a Snellen chart or, at the bedside, by a "near card," on which the letters have been reduced proportionately, to be read at a distance of 14 in. If the patient reads only the top line of the Snellen chart at 20 ft rather than 200 ft, the acuity is stated as 20/200 or 6/60, in meters. Normal vision is 20/20, or 6/6. If the patient has a refractive error, glasses should be worn during the test.

If visual impairment cannot be corrected to 20/20 with lenses (for either myopia or hyperopia), there must be some reason other than an uncorrected refractive error for the impaired visual acuity. It may be

TABLE 13-1 Ocular (Nonretinal) Manifestations of Local and Systemic Diseases

Ocular abnormality	Causes
Conjunctivitis and uveitis with ulceration and fibrosis of cornea	Herpes simplex and zoster and other viral and bacterial infections; immune syndromes (Stevens-Johnson, Reiter, Behçet), lymphoma, sarcoid
Vascularization of conjunctiva	Ataxia-telangiectasia, orbital-vascular malformations
Keratitis	Congenital syphilis, tuberculosis, ocular pemphigus, fulminant thyroid exophthalmos
Corneal depositions	
Calcium salts (band keratopathy)	Vitamin D intoxication, sarcoid, hyperparathyroidism, multiple myeloma, rheumatoid arthritis
Cystine crystals	Cystinosis
Chloroquine crystals	Treatment with chloroquine
Clouding with polysaccharides	Mucopolysaccharidoses
Cholesterol	Arcus senilis
Kaiser-Fleischer ring (copper)	Wilson disease
Cataract	Diabetes mellitus, galactosemia, myotonic dystrophy, prolonged corticosteroid therapy, radiation therapy, aging
Vitreous hemorrhage	Trauma, ruptured aneurysm or AVM, diabetic proliferative retinopathy
Vitreous deposits	
Calcium (asteroid hyalosis)	Aging
Amyloid	Systemic amyloidosis
"Floaters"	Usually benign; sometimes retinal detachment
Neoplastic	Lymphoma

due to interference with light transmission through the refractive media (cornea, lens, or vitreous). One can inspect each of these structures by depth focusing with an ophthalmoscope. If each of these structures and the retina appear to be normal, the fault must lie in the optic nerves, chiasm, tracts, lateral geniculate bodies, geniculocalcarine tracts, or occipital lobes (see the *Principles* for detailed anatomy of these structures).

Next one examines the *visual fields*. At the bedside, this is done by having the patient cover one eye and aligning the other with the corresponding eye of the examiner. When a target (a moving finger or a white disc mounted on a stick) is brought into the visual field, from the periphery toward the center and equidistant between patient and exam-

TABLE 13-2 Lesions of the Conducting Visual Pathways (Retina to Calcarine Cortex): Effects on Visual Fields and Common Causes

Site of lesion	Field defect	Common causes
Optic nerve (A)*	Monocular scotoma or blindness	Multiple sclerosis; optic nerve glioma; ischemic optic neuropathy; sphenoid fracture, compression by tumor or sinus mucocele; Leber hereditary optic atrophy
Optic nerve and chiasm (B)	Heteronymous defect (scotomata or field defects that differ in the two eyes)	Craniopharyngioma and other suprasellar tumors
Optic chiasm (C)	Bitemporal hemianopia	Pituitary tumor; meningioma of tuberculum sellae; craniopharyngioma; aneurysm
Optic tract (D)	Homonymous hemianopia	Tumor; rarely demyelinative
Lateral geniculate	Homonymous hemianopia	Posterior cerebral artery occlusion; tumor
Geniculocalcarine pathway	Homonymous hemianopia	Infarction, mass lesion, demyelinative
Temporal loop of geniculocalcarine pathway (E)	Superior quadrantanopia	Temporal lobe infarction; mass lesion
Superior temporal lobe (F)	Inferior quadrantanopia or noncongruent homonymous hemianopia (with more posterior lesions)	Temporoparietal infarction; mass lesion
Occipital lobe and calcarine cortex (G)	Homonymous hemianopia, congruent; central homonymous hemianopic scotomata; homonymous altitudinal hemianopia (loss of vision in corresponding upper or lower visual fields); bilateral cortical blindness with retained pupillary reflexes	Posterior cerebral artery occlusion; infarction of one occipital pole Infarction above or below calcarine sulcus Bilateral infarction; central scotoma if only occipital poles are affected

*Letters in parentheses refer to structures in Fig. 13-1.

The third step in the examination is a careful *ophthalmoscopic inspection of the retina*, preferably through a pupil dilated with a short-acting mydriatic (2.5 to 10% phenylephrine or 0.5 to 1.0% tropicamide). Common shortcomings in the ophthalmoscopic examination are a failure to examine the macular area (which lies 3 to 4 mm lateral to the optic disc and accounts for 95 percent of visual acuity), to search the periphery of the retina, and to appreciate the variations in the appearance of the normal disc. Ophthalmoscopy permits identification of most of the diseases that involve the retina, the retinal vessels, and the optic nerve head (see *Principles* for details).

Ancillary Examinations

A number of special tests are useful in the investigation of neuro-ophthalmic disorders. The *electroretinogram (ERG)* measures the electrical field generated by the retinal elements. The measurement is impaired in diseases affecting the retinal receptors but is normal with optic nerve lesions. This test is particularly helpful in the diagnosis of certain retinal degenerations that cause only minimal changes in the retina and pigment epithelium and are not easily detected by ophthalmoscopy.

Pattern shift visual evoked potentials detect conduction delays caused by subtle and often asymptomatic lesions at various points in the visual pathways (Chap. 2).

Other useful procedures are CT scanning, MRI, ultrasound examination of the orbit, and fluorescein retinography.

COMMON CAUSES OF VISUAL LOSS

Acute Retinal Lesions

Sudden painless loss of vision always suggests an ischemic lesion of the retina or optic nerve due to occlusive disease of the central retinal artery or vein or posterior ciliary arteries. Macular and vitreous hemorrhages and retinal detachment are less common causes. Thrombotic or embolic occlusion of the central retinal artery renders the retina ischemic. Occlusion of the central retinal vein causes engorgement of the retinal veins and diffuse retinal hemorrhages. With ischemic optic neuropathy, there may initially be few ophthalmoscopic changes; later the optic disc becomes pale. Usually these acute vascular accidents occur on a background of hypertensive atherosclerotic disease or diabetes; temporal arteritis is an important but less common cause.

More chronic vascular changes, taking the form of straightening of the retinal arterioles, arteriolar-venular compression, and segmental narrowing of arterioles, are indicative of chronic hypertension. In malignant hypertension, there are also a number of extravascular lesions—papilledema, hemorrhages, and exudates. These retinal changes are referred to as *hypertensive retinopathy*, and the advanced changes are characteristic of hypertensive encephalopathy.

Syphilis, toxoplasmosis, histoplasmosis, tuberculosis, and sarcoidosis may cause destructive inflammatory foci in the retina. Neoplastic foci are most often due to metastatic melanoma.

Degenerative Diseases of the Retina

Macular degeneration of late life and *retinitis pigmentosa (RP)* are the most common members of this group. RP is a hereditary disease in which the outer receptor layer of the retina degenerates, allowing melanin of the pigment epithelium to collect in the thinned retina. The melanin deposits resemble bone corpuscles. The disease begins in adolescence and progresses slowly over years. The peripheral parts of the retina are first and more severely affected, constricting the visual fields and impairing twilight vision predominantly. RP may occur alone or in conjunction with other hereditary metabolic and mitochondrial diseases of the nervous system—Kearns-Sayre syndrome (involving ocular muscles, corticospinal tracts, cerebellum, and myocardium), Refsum disease, Bassen-Kornzweig disease, Batten-Mayou lipid storage disease, and endocrine-hypothalamic disease (Laurence-Moon-Biedl syndrome).

The finding of a “cherry-red spot” denotes one of the hereditary metabolic storage diseases (Tay-Sachs, Niemann-Pick). The entire retina is pale; only the macular area, which is not covered by ganglion cells, retains its color and appears red by contrast. An account of the aforementioned hereditary metabolic diseases, all of them rare, can be found in the monograph by Lyon and colleagues (see references).

Papilledema (“Choked Disc”)

This is a reflection of raised intracranial pressure. Here the disc margins are elevated and the retinal veins are congested and no longer pulsate. There may be peripapillary hemorrhages, but the macular and peripheral retina are normal. Cerebral tumors, abscesses, intracranial hemorrhage, chronic meningitis, pseudotumor cerebri, and tension hydrocephalus are the usual causes. Initially the visual acuity remains normal, but the blind spots enlarge and the visual fields become constricted. With high pressure of long standing, rapid visual failure may occur. Swelling of the optic nerve fibers and stasis of axoplasmic flow are thought to underlie the development of papilledema.

Inflammatory and demyelinating lesions, if located at the optic nerve head, may cause swelling of the disc (“*papillitis*”), and even peripapillary hemorrhages, but there is always simultaneous impairment of visual acuity and pupillary reaction to light. With lesions located farther back in the optic nerve, the retina and optic disc may appear normal (“retrobulbar neuritis”), although later temporal or complete pallor of the disc becomes apparent. Infarction of the nerve head can also give the appearance of papilledema, but it too is associated with loss of

TABLE 13-3 Common Clinical Types of Visual Loss

Clinical problem	Etiology
Acute (minutes to hours) blindness in one eye	Amaurosis fugax; vitreous hemorrhage; ischemic optic neuropathy; temporal arteritis; occlusion of central retinal artery or vein; glaucoma (usually painful); acute iridocyclitis; retrobulbar neuritis
Acute bilateral blindness	Episode of hypotension; malignant hypertension; eclampsia; retinal burns (sunlight); methyl alcohol poisoning
Retinal lesions	
Optic nerves	Retrobulbar neuritis
Chronic bilateral partial field defects	Optic (retrobulbar) neuritis; nutritional amblyopia; ischemic optic neuropathy; hereditary optic atrophy
Bilateral scotomata	
Heteronymous field defects	Lesions of chiasm and nerve(s): suprasellar tumors, arachnoiditis
Bitemporal hemianopia	Pituitary adenoma, meningioma, aneurysm, some craniopharyngiomas
Homonymous hemianopia; upper quadrantanopia (anterior and inferior temporal lobe); lower quadrantanopia (temporoparietal)	May be acute or chronic effects of infarction, tumor, abscess, or hemorrhage
Homonymous altitudinal hemianopia (above or below horizontal diameter)	Basilar or bilateral posterior cerebral artery occlusion

visual acuity. Diagnosis of the latter lesions is made from the characteristic visual field abnormalities (Fig. 13-1) and the findings on special ophthalmologic tests. This form of optic neuropathy is nearly always due to a demyelinative process and is discussed in Chap. 35.

The common clinical types of visual loss and their causes are summarized in Table 13-3.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 237–257.

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The extraocular muscles, by their coordinated action, permit a visual stimulus to fall precisely on the two foveae and maintain foveal fixation when the stimulus or the subject is moving. For the latter functions, the labyrinths are essential. The precision with which the two eyes are coordinated in foveation is the most impressive sensory guidance mechanism in human neurophysiology. It makes possible two forms of ocular movement: one in which the eyes turn simultaneously in the same direction, called *conjugate or versional movements*, and the other in which the eyes move in opposite directions (convergence or divergence), called *disconjugate or vergence movements*.

The anatomic arrangements that underlie conjugate eye movements are illustrated in Fig. 14-1. The signals for volitional horizontal gaze originate in the opposite frontal lobe (area 8 of Brodmann). Descending fibers traverse the anterior limb of the internal capsule, decussate in the low midbrain, and terminate mainly in the paramedian pontine reticular formation (PPRF), which in turn projects to the sixth nerve nucleus. Conjugate lateral gaze is accomplished by the simultaneous innervation of the ipsilateral external rectus and the contralateral internal rectus, the latter through fibers that run in the crossed medial longitudinal fasciculus (MLF). Medullary structures, including the medial vestibular nuclei, have important modulating influences on versional eye movements. By contrast, *vertical eye movements* are under bilateral control of aggregates of neurons in the pretectal areas of the midbrain tegmentum, in the region of the posterior commissure. The projections for upgaze cross beneath the superior colliculi; those for downgaze project directly and ipsilaterally to the superior rectus and inferior oblique subnuclei of the oculomotor complex.

Diseases of the nervous system result in four types of disordered ocular movements: (1) a misalignment of the eyes due to weakness or paralysis of individual ocular muscles, so that a stimulus no longer falls exactly alike on each fovea (there is then a characteristic diplopia and strabismus as indicated in Fig. 14-2 on p. 127); (2) a failure of conjugate movement or gaze, in which the two eyes do not move synchronously in one direction, either up or down or to the right or left (in conjugate gaze palsies, there is no diplopia or strabismus); (3) a mixture of ocular muscle and gaze palsies; and (4) certain spontaneous eye movements that appear mainly in comatose patients. All of these disor-

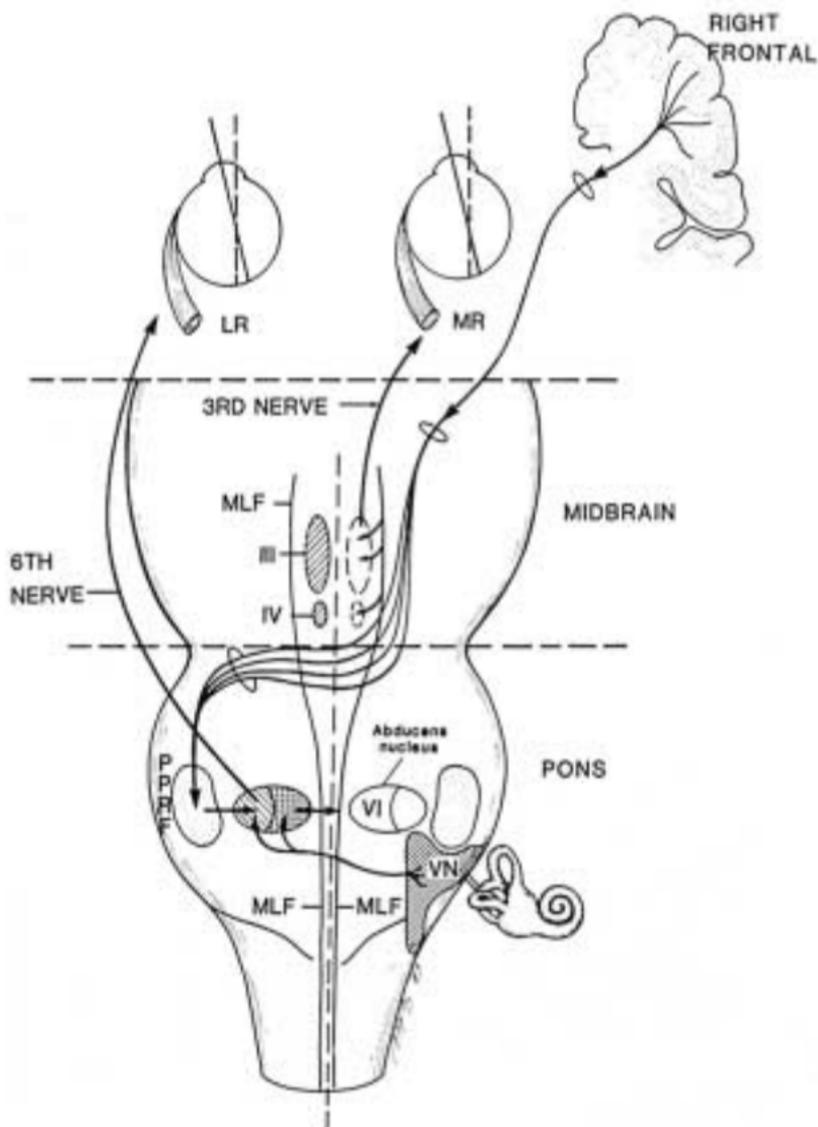


FIG. 14-1 The supranuclear pathway subserving *voluntary* conjugate horizontal gaze to the left. The pathway originates in the right frontal cortex, descends in the internal capsule, decussates at the level of the rostral pons, and descends to synapse in the left pontine paramedian reticular formation (PPRF). Cortical (parieto-occipital and temporal) control of *pursuit movements* is ipsilateral. Further connections with the ipsilateral sixth nerve nucleus and contralateral medial longitudinal fasciculus are also indicated. Cranial nerve nuclei III and IV are labeled on left; nucleus of VI and vestibular nuclei (VN) are labeled on right. LR, lateral rectus; MR, medial rectus; MLF, medial longitudinal fasciculus.

ders of movement must be separated from an imbalance of ocular muscle tone, which misaligns the eyes at rest and in all directions of movement (phorias; see below).

THE TESTING OF EYE MOVEMENTS

To determine whether the axes of the two eyes are parallel, one observes the eyes as the patient looks straight ahead and fixates on a distant target. If one eye deviates inward (esotropia) or outward (exotropia), covering the normal eye will result in refixation of the deviant eye onto the target, indicating an imbalance of ocular muscle tone (*congenital or nonparalytic strabismus*) rather than an ocular muscle palsy. Another way of detecting an ocular imbalance is for the patient to focus on a distant target; the examiner holds a light 1 meter away and observes the reflected image on the patient's pupils; in the eccentric eye, the light does not fall on the center of the pupil. At the same time, one also observes the size of the pupils, the width of the two palpebral fissures, and relative prominence of the two eyes. Already one should have measured visual acuity and visual fields.

Next, one examines versional or conjugate movements, which are of two types. In one, the movements are initiated by will or by command ("look to the right" or left or up or down) or reflexly, as when a sudden visual or auditory stimulus causes a turning of the eyes (and usually the head) toward it. These movements are referred to as *saccadic* and are normally very accurate and rapid (about 200 ms) and hence do not interfere with vision. A single burst of ocular muscle contraction completes the movement of both eyes. With certain diseases, such as Wilson disease and Huntington chorea, there may occur a marked slowness of saccadic movements. In a number of extrapyramidal disorders the movements may be fragmented into a series of saccades. Failure to reach the target (*hypometria*), or overshoot of the target (*hypermetria*), followed by coarse corrective saccades are indicative of defective cerebellar control. Yet another abnormality is a failure to initiate voluntary saccades, which is characteristic of so-called ocular apraxia of childhood (Cogan syndrome) and ataxia-telangiectasia as well as the late stages of progressive supranuclear palsy (see below).

Versional movements of the second type are relatively slow and largely involuntary and are tested by asking the patient to follow a moving target, first to one side and then the other and up and down ("pursuit" or "smooth tracking" movements). A slowly rotating striped drum or a striped cloth moved in front of the eyes evokes pursuit movements; the eyes follow the stripes and then make a quick corrective saccade to refocus the eyes centrally. The repeated rapid movements of refixation are called *optokinetic nystagmus*. With parieto-occipital lesions, with or without hemianopia, the slow movement of the eyes to the side of the lesion is diminished or abolished. Cerebral control of visual pursuit movements is therefore ipsilateral. Pursuit movements, like the fast saccadic ones, may be slowed, fragmented, or dysmetric; these abnormal-

ities are observed in supranuclear palsy and other extrapyramidal diseases and as an adverse effect of sedative and anticonvulsant drugs.

When the patient fixates on a visual target and his head is passively turned, *vestibulo-ocular (oculocephalic) movements* are elicited. The movement normally is smooth and proportionate to the speed of head turning. The stimulated semicircular canals project information to the contralateral abducens nucleus, which simultaneously innervates the ipsilateral lateral rectus muscle and, via the medial longitudinal fasciculus, the opposite medial rectus muscle. Receptors in neck muscles are integrated with the vestibular end organs to produce coordinated head and eye movements. *Caloric testing* utilizes the same mechanisms; stimulation of the semicircular canals by irrigation with cold water causes conjugate deviation of the eyes toward the cold stimulus. Warm water has the opposite effect.

Other useful tests are observation of eye movements on forced flexion of the head (*doll's-head maneuver*) and on forced closure of the eyelids (*Bell phenomenon*). Retention of reflex upward deviation in these maneuvers in the face of failure of voluntary elevation indicates that nuclear and peripheral mechanisms are intact and that the defect is supranuclear.

Vergence or disconjugate eye movements are tested by having the patient focus on a stimulus as it moves toward him. The eyes turn inward; concomitantly, the pupils constrict and the ciliary muscles relax to thicken the lens (near, or accommodative, triad). If convergence or divergence is inadequate, diplopia results on looking at near or distant objects, respectively.

Finally, the size of the pupils and the pupillary reactions to light and dark and to near stimuli are recorded.

DISORDERS OF CONJUGATE MOVEMENT (GAZE)

Frontal lobe lesion, acute: Weakness or paralysis of contralateral gaze; eyes deviate to side of lesion temporarily (few days); retention of pursuit and vestibulo-ocular movements.

Bilateral frontal lesions: Loss of rapid voluntary (saccadic) movements to either side, with retention of visual pursuit and vestibulo-ocular movements (erroneously called apraxia of gaze).

Parieto-occipital lesion: Loss of pursuit movements to side of lesion; loss of slow phase of optokinetic nystagmus to side of lesion and of fast phase contralaterally; retained voluntary, commanded, and vestibulo-ocular movements.

Midbrain periaqueductal lesion: Paralysis of vertical gaze, more often of upgaze than downgaze (Parinaud syndrome); loss of horizontal gaze with large lesions; convergence and retraction nystagmus may occur on attempted upward gaze.

Pontine lesion: Ipsilateral palsy of horizontal gaze; eyes deviate away from a unilateral lesion; large lesions can cause bilateral horizontal gaze palsy.

Progressive supranuclear palsy: Loss of voluntary downward and upward and later horizontal eye movements initially sparing pursuit movements; lid retraction.

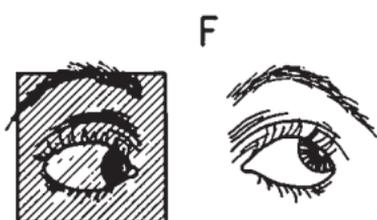
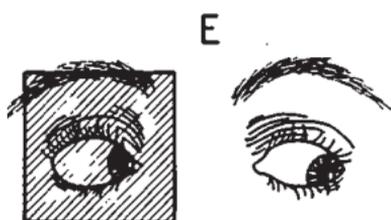
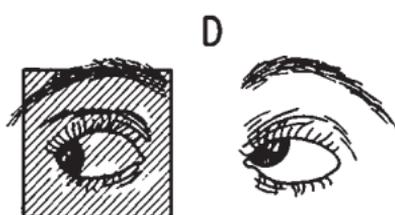
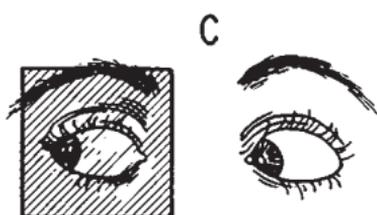
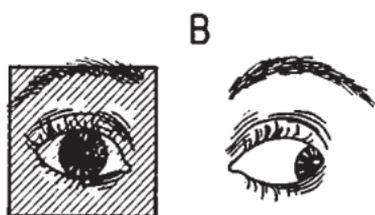
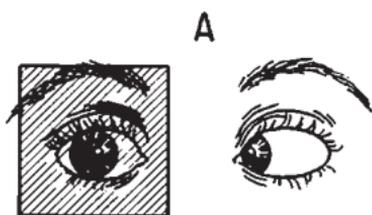
Parkinson disease: Saccadic eye movements are hypometric; pursuit movements are cogwheel (fragmented).

Ocular "apraxia": With voluntary and commanded horizontal eye movements, the head and eyes move rapidly to one side and the eyes then move horizontally in a direction opposite to the head movement, until fixation is obtained; horizontal movements are absent on pursuit; vertical movements intact; no optokinetic or vestibulo-ocular movements; seen as a congenital condition (Cogan syndrome) and in ataxia-telangiectasia.

NUCLEAR AND INFRANUCLEAR DISORDERS

Oculomotor (third nerve) palsy: Paralysis or weakness of superior, medial, and inferior rectus muscles, levator palpebrae, and usually of pupillary light and near reactions. With complete lesions, there is ptosis of eyelid, deviation of the eye outward and slightly downward (due to unopposed actions of abducens and superior oblique), and dilatation of the pupil. With incomplete lesions, strabismus is less and pattern of diplopia on ocular movement conforms to that in Fig. 14-2. Compressive lesions of oculomotor nerve usually dilate the pupil; ischemic lesions (e.g., in diabetes), which involve the central portion of the nerve, usually do not.

FIG. 14-2 Diplopia fields with individual muscle paralysis. The dark glass is in front of the right eye, and the fields are projected as the patient sees the images (i.e., the left side of each field diagram corresponds to the patient's right). *A.* Paralysis of right external rectus. Characteristic: right eye does not move to the right. Field: horizontal homonymous diplopia increased on looking to the right. *B.* Paralysis of right internal rectus. Characteristic: right eye does not move to the left. Field: horizontal crossed diplopia increased on looking to the left. *C.* Paralysis of right inferior rectus. Characteristic: right eye does not move downward when eyes are turned to the right. Field: vertical diplopia (image of right eye lowermost) increased on looking to the right and down. *D.* Paralysis of right superior rectus. Characteristic: right eye does not move upward when eyes are turned to the right. Field: vertical diplopia (image of right eye uppermost) increased on looking to the right and up. *E.* Paralysis of right superior oblique. Characteristic: right eye does not move downward when eyes are turned to the left. Field: vertical diplopia (image of right eye lowermost) increased on looking to left and down. *F.* Paralysis of right inferior oblique. Characteristic: right eye does not move upward when eyes are turned to the left. Field: vertical diplopia (image of right eye uppermost) increased on looking to left and up. (Adapted, with permission, from DG Cogan, *Neurology of the Ocular Muscles*, 2nd ed, Springfield, IL, Charles C Thomas, 1956.)



Abducens (sixth nerve) palsy: Paralysis of lateral rectus, causing medial deviation of the eye. If this is partial, there is uncrossed diplopia (image of abducting eye is projected lateral to image of adducting eye) on looking to the side of the lesion (Fig. 14-2). If the lesion is central, it is often combined with a palsy of horizontal gaze or internuclear ophthalmoplegia (see below).

Superior oblique (fourth, or trochlear nerve) palsy: Extorsion and weakness of downward movement, most marked (diplopia) on looking downward and inward and corrected by tilting the head away from the side of the lesion.

Causes of third, fourth, and sixth nerve palsies: Common central causes are infarction (basilar artery and basilar branches), tumor (pontine glioma), hemorrhage, demyelinative disease, and Wernicke encephalopathy (abducens weakness is bilateral). Peripheral causes are infarction of nerve (particularly with hypertension and diabetes), basilar skull fractures, tumor (meningeal carcinomatosis), aneurysms or thrombosis of cavernous sinus (often with involvement of ophthalmic division of fifth nerve), saccular aneurysm (third nerve), giant compressive aneurysms, arteritis, Tolosa-Hunt syndrome (painful, unilateral granulomatous infiltration of several nerves), Guillain-Barré syndrome, and increased intracranial pressure (bilateral sixth).

As a rule, pure ocular muscle weakness (without associated tract or segmental brainstem signs) indicates a peripheral nerve lesion or a disorder of muscle (thyroid ophthalmopathy, myotonic or oculopharyngeal dystrophy, certain congenital myopathies) or of neuromuscular transmission (myasthenia gravis, botulism). Muscular dystrophy and myasthenia cause ptosis of the eyelids and weakness of multiple extraocular muscles but spare pupillary function (intrinsic muscles). Botulinus poisoning affects both extrinsic and intrinsic muscles of the eye.

MIXED GAZE AND OCULAR MUSCLE PARALYSIS

This is always an indication of an intrapontine or mesencephalic lesion, due usually to vascular, neoplastic, or demyelinative disease. The following are the most common of these mixed syndromes.

Internuclear ophthalmoplegia (see Fig. 14-1) As indicated above, the PPRF accomplishes horizontal gaze by the simultaneous innervation of the lateral rectus (via the ipsilateral abducens nucleus and nerve) and the contralateral medial rectus (via the MLF). Thus, with a lesion of the left MLF, the patient fails to adduct the left eye when attempting right lateral gaze, associated with nystagmus in the abducting right eye (left internuclear ophthalmoplegia). The medial rectus still functions normally in convergence, showing that it is not paralyzed. Bilateral internuclear ophthalmoplegia, affecting adduction bilaterally, is a common sign of multiple sclerosis. Unilateral lesions are usually due to infarction. With lesions *high in the MLF*, a loss of convergence is added. With a lesion of the MLF near its origin, there may be involvement of

the abducens nucleus, causing a homolateral paralysis of abduction combined with a failure of adduction on the opposite side (pontine gaze palsy).

The one-and-a-half syndrome (Fisher) In a lower pontine lesion, there may be involvement of the pontine gaze center and the ipsilateral MLF. One eye is paralyzed for all horizontal movements; the other eye can make only abducting movements, with nystagmus in the direction of abduction. The latter eye may be outwardly turned (pontine paralytic exotropia).

Vertical gaze palsy with or without partial oculomotor paralysis This syndrome is due to a lesion of the midbrain tegmentum, involving the pretectal centers for vertical gaze and one or both oculomotor nuclei. Dorsal midbrain lesions in the region of the superior colliculus interrupt the crossing fibers for upward gaze; often the pupils are dilated and convergence is impaired (Parinaud syndrome). Lesions of large lateral extent may interrupt horizontal gaze pathways as well (pseudoabducens palsy).

NYSTAGMUS

This refers to involuntary rhythmic movements of the eyes and is of two general types: (1) *jerk nystagmus*, in which the movements alternate between a slow phase in one direction and a rapid, corrective phase in the opposite direction (by custom, the nystagmus is named according to the direction of the fast phase), and (2) *pendular nystagmus*, in which the oscillations are more or less equal in the two directions, although on lateral gaze two distinct phases may become evident, with the fast phase to the side of gaze. A very fine, rhythmic nystagmus, appearing at the end point of gaze, is physiologic and is abolished by allowing the eyes to move a few degrees toward the midline. Sedative and anticonvulsant drugs are the most common causes of coarse or fine end gaze nystagmus.

The several types of pendular and jerk nystagmus, their identifying features, and causes are summarized in Table 14-1.

OTHER DISORDERS OF OCULAR MOVEMENT

Ocular bobbing consists of fast downward (or upward) movements of both eyes, followed by a slow return to the central position. These movements are usually observed in comatose patients, in whom horizontal movements are absent, and are associated most often with extensive pontine lesions, occasionally with obstructive hydrocephalus and with metabolic encephalopathy. *Ocular dipping* is the name that has been given to a slow downward movement of the eyes, followed in a few seconds by a more rapid upward movement, in the context of preserved horizontal movements. Anoxic encephalopathy is the most common cause.

TABLE 14-1 Types of Nystagmus

Type	Identifying features	Causes
Pendular	Always binocular; oscillations in one plane	Albinism and other congenital diseases of retina and refractive media; congenital nystagmus with normal vision
Spasmus nutans	Occurs in infancy with head-nodding and wry neck	Cause unknown; prognosis good
Jerk nystagmus Optokinetic (induced by moving stripes)	Involuntary slow pursuit followed by fast corrective saccade (refixation)	Lost with parietal lesion and transiently with acute frontal lesion
Labyrinthine-vestibular	Mixed horizontal and torsional nystagmus associated with vertigo, nausea and vomiting, staggering, often tinnitus and deafness; greater amplitude to side away from lesion	Ménière disease; acute labyrinthitis; vestibular neuronitis; eighth nerve tumor; lateral medullary infarction
Fastigiovestibular	Greatest amplitude toward side of lesion; little or no vertigo, nausea, or vomiting	Multiple sclerosis, brainstem infarction and tumor; hereditary ataxias

(continued)

Ocular myoclonus is a rapid, continuous, rhythmic pendular oscillation of the eyes, usually occurring in the vertical plane and in conjunction with movements of similar rhythm involving the palate, face, neck, or thoracic muscles (p. 50). The lesion (vascular or tumor) involves the central tegmental tracts between the red nuclei and the medulla.

Opsoclonus refers to rapid multidirectional conjugate oscillations of the eyes ("dancing eyes"). *Ocular flutter* is a closely related disorder in which bursts of very rapid horizontal oscillations occur around the point of fixation. These disorders are often part of a paraneoplastic syndrome with carcinoma associated with widespread myoclonus; neuroblastoma and viral encephalitis of childhood are other causes.

Sustained spasms of convergence may occur with lesions of the upper midbrain tegmentum. As an isolated phenomenon, it is usually a hysterical symptom.

TABLE 14-1 Types of Nystagmus (*continued*)

Type	Identifying features	Causes
Gaze paretic	Inability to sustain horizontal gaze with drifting of eyes to midline	Pontine reticular or cerebellar lesion
Drug-induced	Usually horizontal, may be vertical and asymmetric	Intoxication with alcohol, phenytoin, barbiturates
Upbeat	Precise anatomy uncertain, probably pontine	Multiple sclerosis, infarction, tumors, Wernicke disease
Downbeat	Lesions in medullary-cervical region	Chiari malformation, syringobulbia, basilar invagination, Wernicke disease, Li intoxication
Special types		
Monocular in abducting eye	Incompletely developed internuclear ophthalmoplegia	Multiple sclerosis, vascular lesions, Wernicke disease
Retraction and convergence	Slow abduction, followed by quick adduction and retraction of both eyes often with paralysis of upward gaze	Infarcts, tumors (pinealoma) of midbrain
Seesaw	Torsional-vertical oscillation; intorting eye moves up, extorting eye down, then reverse	Sellar or parasellar masses

ABNORMALITIES OF THE PUPILS

The size of the pupil is controlled by the degree of retinal illumination and depends on the integrity of a reflex pathway along the optic nerves and tracts, superior colliculi, oculomotor nuclei (Edinger-Westphal) and nerves, ciliary ganglia, and irides. In addition, a sympathetic hypothalamic-cervical cord pathway, with exit mainly at T2, sends preganglionic fibers to the superior cervical ganglion and postganglionic fibers along the internal carotid artery to pupillodilator muscles (see Chap. 26). The pathways concerned with the pupillary light reflex are illustrated in Fig. 14-3.

Parasympathetic stimulation constricts the pupil and sympathetic stimulation dilates it; i.e., parasympathetic and sympathetic paralyses have opposite effects. Usually, lesions that interrupt the parasympathetic innervation of the pupil also interfere with accommodation. This

TABLE 14-2 Major Pupillary Syndromes

Type	Main features	Causes
Horner syndrome	Ptosis upper eyelid (paresis of Müller's muscle), miosis, apparent enophthalmos (narrowed palpebral fissure); ipsilateral anhidrosis and warmth of face	Lesions involving sympathetic pathway in brainstem and cervical cord (no anhidrosis) or in upper thorax, neck, internal carotid, cavernous sinus, or orbit
Adie syndrome (pupillotonia)	Blurred vision, enlarged pupil, anisocoria, more common in women, knee and ankle jerks often absent; pupil dilates only slowly to strong maximal stimulation, dilatation sustained, sensitive (constricts) to 0.1% pilocarpine	Idiopathic degeneration of ciliary ganglia and postganglionic parasympathetic fibers
Argyll Robertson pupil	Pupils small, irregular, unequal; do not react to light, but near response is intact; no response to mydriatics; iris atrophy; vision intact	Neurosyphilis, especially tabes; occasionally diabetes
Other light-near dissociation syndromes	Pupils do not react to light; react on accommodation; pupils normal size; vision intact	Neurosyphilis; diabetes; high midbrain lesions (pinealoma, multiple sclerosis)
Dilated pupil	Unreactive to light and accommodation	Part of oculomotor palsy, always with some degree of extraocular muscle weakness; if a solitary finding, usually due to a mydriatic drug

eye (*consensual reflex*). However, the pupil of the blind eye is still capable of consensual constriction from a light stimulus to the normal eye. Damage to the retina or optic nerve may weaken the direct light reflex, and after a brief constriction, the pupil dilates (Gunn pupil sign). Inequality of the pupils (*anisocoria*) of mild degree, unaccompanied by other pupillary abnormalities, is present in many normal persons. Other pupillary syndromes of importance are listed in Table 14-2.

DISORDERS OF THE EYELIDS AND BLINKING

The eyelids serve to protect the corneas. The width of the two palpebral fissures is usually equal, maintained by the constant action of the levator palpebrae muscle (innervated by the third nerve) and by Müller's muscle (sympathetically innervated). Closure is effected by the orbicularis oculi muscle, which is innervated by the facial nerve.

Ptosis, a drooping of the lid, may be a manifestation of levator weakness, signifying dysfunction of the third nerve, in which case it is often associated with pupillary enlargement; or it may be due to loss of sympathetic tone that also affects the lower lid and causes miosis (Horner syndrome). Disorders of the facial nerve may cause an apparent ptosis on the opposite side by enlarging the affected palpebral fissure. Paralysis of eyelid closure is caused by Bell's palsy and other lesions of the facial nerve (see Chap. 46). Combined weakness of lid elevation and closure is usually myopathic.

The normal frequency of blinking is 12 to 20 times per minute and is increased in *blepharospasm*, a condition often associated with other dyskinesias. Blinking is reduced in Parkinson disease and drug-induced parkinsonism.

Exophthalmos is a protrusion of the globe and overlying lid. Thyroid disease, which also enlarges the extraocular muscles, is a frequent cause of bilateral exophthalmos and rarely of unilateral exophthalmos. The latter may also be due to a mass in the orbit or cavernous sinus thrombosis.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 258–283.

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The eighth cranial nerve contains fibers that subserve hearing and equilibrium. These two functions and the diseases that derange these functions are quite distinct; for that reason, they are considered separately.

DEAFNESS

There are three types of deafness: (1) *conductive* deafness, which is caused by a defect of the external or middle ear (i.e., the structures that amplify and conduct sound to the receptive elements in the cochlea); (2) *sensorineural* or *nerve* deafness, which is caused by disease of the cochlea or auditory nerve; and (3) *central* deafness, which is due to lesions of the cochlear nuclei in the brainstem and their connections in the upper brainstem and with the primary receptive areas in the temporal lobes. The first of these types is mainly of interest to otologists and the second and third types, to neurologists, although specialists in both fields must be able to differentiate all types of deafness.

Tests of Hearing

The patient's report of hearing loss is usually reliable, and the examiner can confirm this by testing the patient's ability to hear whispered voice in each ear. A number of simple tuning fork tests are helpful in separating conductive from neurosensory deafness. When a tuning fork, vibrating at 512 Hz (middle C), is applied to the middle of the forehead, the sound is normally heard in both ears. In nerve deafness, the sound is localized in the normal ear and in conductive deafness, in the affected ear (*Weber test*). In the *Rinne test*, the vibrating fork is applied to the mastoid bone, and as soon as the sound ceases, the fork is held at the auditory meatus. Normally, air conduction (AC) is greater than bone conduction (BC). In middle ear deafness, $BC > AC$ (negative Rinne); in nerve deafness, the reverse is true (positive Rinne), although both AC and BC may be quantitatively reduced.

Sensorineural deafness, if partial, affects high tones more than low tones; the opposite occurs in conduction deafness. This is determined most accurately by the use of an audiometer and the construction of an audiogram, which is an essential procedure in any investigation of hearing loss.

Special Audiologic Procedures

Often it is difficult to distinguish between lesions that affect the organ of Corti (the cochlear receptor) and those of the auditory nerve (retrocochlear lesions). It is important to make this distinction because retrocochlear lesions (one of the most common of which is an acoustic neuroma) are often surgically or radiosurgically treatable. In addition to the audiogram, a number of special laboratory tests are helpful. These are loudness recruitment and threshold “tone decay” (the most helpful), speech discrimination, short-increment sensitivity index, Békésy audiometry, and brainstem auditory evoked responses (see *Principles* for details). MRI provides clear images of the brainstem and internal auditory meati and can identify tiny intracanalicular tumors of the eighth nerve.

Tinnitus

This refers to sounds emanating from the ear: ringing, buzzing, humming, whistling, hissing, clicking, or pulse-like sensations. Tinnitus is of two general types: *tonal*, which can be heard only by the patient (subjective), and a far less frequent type, *nontonal*, which can sometimes be heard by the examiner as well as by the patient (hence, objective).

Tonal tinnitus, transient and of short duration, is experienced by most normal adults in very quiet surroundings (physiologic tinnitus); under ordinary conditions, it is masked by the ambient noise level. A persistent complaint of tinnitus usually signifies a disturbance of the tympanic membrane, ossicles, cochlea, or auditory nerve. As a generalization, ringing and high-pitched musical sounds are associated with impairment of neurosensory (cochlear) function (an exception is Ménière disease). Tinnitus due to middle ear disease (e.g., otosclerosis) tends to be more constant, of variable intensity, and of lower pitch.

Nontonal tinnitus consists of noises that are conducted to the ear from various structures of the head and neck: clicks from the eustachian tube, temporomandibular joint, or tensor tympani muscle; a bruit transmitted from neck vessels or from an intracranial arteriovenous malformation or glomus tumor; or the rhythmic (1- to 2-per-second) beat of palatal myoclonus.

Table 15-1 lists the common causes of acquired deafness and tonal tinnitus. The numerous types of hereditary deafness are classified and tabulated in the *Principles* (pp 296–299).

DIZZINESS AND VERTIGO

Dizziness is among the most common of all neurologic complaints, and an essential step in dealing with it is to determine how the patient is using the word. Most often it is found to refer to a feeling of light-head-

TABLE 15-1 Common Causes of Deafness and Tonal Tinnitus

Type	Site of lesion	Treatment
Conduction		
Chronic otitis, mastoiditis	Middle ear, mastoid air cells	Control of infection
Otosclerosis	Ossicles	Surgery
Disorders of external ear or eustachian canal	—	Symptomatic
Cochlear		
Degenerative deafness (35 types, many of them hereditary and associated with other neurologic disorders)	End organ (cochlea) often with retinal, systemic, or neurologic abnormalities	See <i>Principles</i>
Infections	Cochlea, nerve (?)	For measles, mumps, herpes zoster, otitis media, etc.
Presbycusis	Cochlea and spiral ganglion	
Drugs (kanamycin, streptomycin, gentamicin, ethacrynic acid, furosemide)	Organ of Corti	Preventive
Explosions, intense noise	Organ of Corti	—
Ménière disease	Organ of Corti	See text, under vertigo
Auditory nerve		
Tumor, trauma	Usually both portions of eighth nerve	Surgery in some cases
Postmeningitis		
Central		
Unilateral	Cochlear nuclei	—
Bilateral	Temporal lobes (infarction, tumor)	Surgery in some cases of tumor

edness, giddiness, weakness, or faintness. The patient, given a choice of terms, usually likens it to a swaying sensation rather than a feeling of rotation or other illusion of movement characteristic of vertigo. If uncertainty exists, 3 min of deep breathing will usually reproduce the feeling of swaying and light-headedness, precluding the need to search for labyrinthine or vestibular disorders.

Clinical settings in which one encounters pseudoveriginous symptoms are anxiety states, hyperventilation, severe anemia, chronic obstructive pulmonary disease, orthostatic hypotension, in patients chronically ill and recently bedfast, and in some elderly but otherwise

asymptomatic persons. Rising quickly from a sitting or recumbent position may be followed by a swaying type of dizziness and “spots before the eyes”; the symptoms abate after several seconds, during which time the patient stands still and steadies himself.

True vertigo usually comes in attacks, which, if severe, are accompanied by nausea and vomiting, sometimes with pallor and perspiration, difficulty in walking, and the need to sit or lie down. In its most common form, the patient reports a whirling or turning sensation, either of objects in the environment or of himself. Less frequently, other feelings of movement are described, such as tilting or leaning or being pulled to one side, or the environment may appear tilted. Nystagmus, horizontal and rotary, is usually present during an attack. Certain motions of the head or body, such as turning over in bed, may provoke brief episodes of vertigo. The site of disease is almost always in some part of the labyrinthine-vestibular apparatus—in the semicircular canals, vestibular nerve, or vestibular nuclei of the brainstem. Rarely, vertigo arises from a lesion of the vestibulocerebellum (flocculonodular lobe) or is part of a seizure arising in the temporal lobe.

Causes of Vertigo

The common causes of an acute attack of vertigo are benign positional vertigo, Ménière disease, and vestibular neuronitis. It may also follow head injury.

Benign positional vertigo is the most frequent. It is characterized by brief (a minute or less) attacks of vertigo and nystagmus that occur with certain critical positions of the head, such as lying down or turning over in bed or tilting the head backward. Symptoms may recur periodically for several days or months. *Hearing is unaffected.* Diagnosis is confirmed by moving the patient from the sitting position to recumbency with the head tilted 30° over the end of the table and 30° to one side (Fig. 15-1A and B). This maneuver produces a brief attack of vertigo and nystagmus; return to the sitting position changes the direction of the vertigo and nystagmus. After three or more trials, the attacks can no longer be elicited. As to pathogenesis, it is generally believed that otolithic debris comes loose from the utricular macula and, with changes in head position, gravitates into the posterior semicircular canal, where it induces push-and-pull forces on the cupula, triggering an attack of vertigo (Shuknecht).

In *Ménière disease*, the attacks of vertigo are characteristically abrupt, several minutes to an hour in duration, and of such severity that the patient must lie still, with the faulty ear uppermost. Nystagmus, induced by rotation or caloric stimulation, is impaired or lost on the affected side. Tinnitus, a sense of head or ear fullness, and deafness are usually associated and may worsen during an attack.



FIG. 15-1 Dix-Hallpike maneuver to elicit benign positional vertigo (A and B) and treatment with the canalith repositioning maneuver (C-F). See text for details. (Adapted from Fife, with permission.)

Vestibular neuronitis is distinguished by the occurrence of a single protracted attack of vertigo, which persists in severe form for several days and, to a lesser degree, for several weeks. There is no response to caloric stimulation on one side, and *tinnitus and deafness are absent*. Rare recurrent and epidemic forms have been noted. The cause of this

TABLE 15-2 Vertiginous Syndromes with Lesions of Different Parts of the Vestibular System

Site and type of lesion	Other neurologic findings	Disorders of equilibrium	Type of nystagmus*	Hearing	Laboratory exam
Labyrinthine, <i>unilateral</i> (trauma, Ménière disease, vestibular neuronitis, labyrinthitis, benign positional)	None	Ipsilateral past pointing and lateral propulsion to side of lesion	Horizontal to side opposite lesion, or rotary; paroxysmal, positionally induced	Normal, or conduction or neurosensory deafness with recruitment	Vestibular paresis by caloric testing
Labyrinthine, <i>bilateral</i> (aminoglycoside toxicity; idiopathic vestibulopathy)	None	Slightly wide base and tottering to both sides	Bilateral fine horizontal or rotary, or none	Normal, or sensorineural deafness	Vestibular paresis by caloric testing, bilateral
Vestibular nerve and ganglia (vestibular neuropathy, herpes zoster)	Auditory eighth, seventh, and sometimes other cranial nerve abnormalities	Ipsilateral past pointing and lateral propulsion to side of lesion	Horizontal to side opposite lesion, or rotary; positionally induced	Usually sensorineural deafness, without recruitment; speech discrimination diminished	MRI and CT may be normal or abnormal; vestibular paresis on caloric testing

Cerebellopontine angle (acoustic neuroma, glomus and other tumors)	Ipsilateral fifth, seventh, ninth, tenth cranial neuropathies; cerebellar ataxia; increased intracranial pressure (late)	Ataxia and falling ipsilaterally	Gaze-paretic, positionally induced, coarser to side of lesion	Sensorineural deafness without recruitment	CT and MRI abnormal; vestibular paresis on caloric testing; increased CSF protein
Brainstem and cerebellum (infarcts, tumors, viral infections)	Multiple cranial neuropathies, brainstem tract signs, cerebellar ataxia	Ataxia present with eyes open	Coarse horizontal and vertical, gaze-paretic	Usually normal	Hyperactive labyrinths or directional preponderance on caloric testing; CT and MRI abnormal in some cases
Higher (cerebral) connections	Aphasia, visual field, hemimotor, hemisensory, and other cerebral abnormalities, seizures	No change	Usually absent	Normal	No change in caloric responses; CT and EEG may be abnormal

*See Chap.14 for description of types of nystagmus.

disorder and exact site of the lesion have not been firmly established; an inflammatory lesion of the vestibular portion of the eighth nerve, presumably of viral origin, has been postulated. Vertigo, usually fluctuating in severity but not occurring in attacks, and accompanied by neural deafness and other cranial nerve signs, is characteristic of acoustic neuroma.

Treatment During an acute attack of Ménière disease, the patient recognizes the need to remain immobile in a position that minimizes the vertigo. Fortunately, the severe vertigo is usually of brief duration; if it is protracted, the administration of one of several antihistaminic drugs is helpful: dimenhydrinate (Dramamine), cyclizine (Marezine), meclizine (Bonine, Antivert), or promethazine (Phenergan) in doses of 25 to 50 mg every 4 h. Trimethobenzamine (Tigan) in 200-mg suppositories every 6 h is useful in controlling the nausea and vomiting. If the attacks are frequent and disabling, permanent relief can be obtained by surgical destruction of the labyrinth—undertaken only if the disease is strictly unilateral and hearing loss is nearly complete. Or the vestibular portion of the eighth nerve can be sectioned or decompressed (by separating the nerve from an aberrant vessel if one is present).

Benign positional vertigo usually requires no special therapy. For patients with severe and frequent attacks, a *canalith repositioning maneuver* has been devised (see Fife; also Fig. 15-1C to F). The first part of the canalith repositioning maneuver (Fig. 15-1A and B) is identical to the diagnostic Hallpike maneuver, outlined above. With the patient in the head-hanging position that causes symptoms, the head is then turned in a series of three steps, each separated by about 20 s (C to F): first the head is turned 45 to 60° toward the opposite ear; the patient is then turned onto his left side and the head turned an additional 45°, until the head is parallel to the ground; then the head is turned once more until it nearly faces the floor. After 20 s, the patient is returned to the upright position, and must remain at least 45° upright for the next 24 h. Often a single sequence suffices to terminate an attack of positional vertigo. The aforementioned antihistaminics are useful in patients with vestibular neuronitis.

These and other common vertiginous syndromes, their sites of origin, and their main clinical features are summarized in Table 15-2 on pp. 140–141.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 284–310.

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SECTION IV EPILEPSY AND DISORDERS OF CONSCIOUSNESS

Epilepsy is one of the most frequent of all neurologic disorders. Often it is the only manifestation of a disease state that is otherwise inapparent but persists for a lifetime and requires regular medical care. In many other cases, seizures complicate intercurrent medical and neurologic illnesses or brain injuries.

The term *epilepsy* refers to recurrent seizures that were recognized by Hughlings Jackson more than a century ago as being due to the intermittent, sudden, excessive discharge of cerebral cortical neurons. The term *convulsion* applies to a seizure in which motor manifestations predominate. *Seizure* is the more appropriate term, since many attacks are purely sensory or akinetic and also because the term can be qualified (e.g., psychic seizure and convulsive seizure).

Seizures take many forms, varying according to cause, location of the lesion, EEG correlates, and the level of maturity of the nervous system at the time of their occurrence. Many classifications have been elaborated on the basis of these and other features. For all practical purposes, however, only two major categories need be recognized:

1. *Primary, generalized seizures*: bilaterally symmetric, without local onset. These are of two main types: one known first to the French and now to everyone as *grand mal* and the other, consisting of a brief lapse of consciousness, referred to originally as *petit mal* and now as *absence* seizures.
2. *Partial seizures*: seizures beginning locally. These are also of two main types: *simple*, in which consciousness is not impaired, and *complex*, with impairment or alteration of consciousness. These seizures vary with the site of the discharging focus and may become generalized. Partial seizures are also called *focal* or *secondary seizures*, emphasizing the facts that they usually have an identifiable structural cause and that there is a need to ascertain the localization and nature of the epileptogenic lesion. By contrast, the nature of primary generalized seizures is unknown; no pathologic basis has been established, and usually there is no apparent cause (hence "idiopathic").

In all forms of epilepsy, the EEG is the most effective way of identifying a seizure discharge, and MRI and CT scanning provide the best means of demonstrating an epileptogenic lesion.

GENERALIZED SEIZURES

Grand Mal

Sometimes without warning and sometimes after a brief (seconds) unnatural visceral sensation, the patient abruptly loses consciousness and emits a cry as the entire musculature is engaged in a violent contraction. The patient falls to the ground, the jaws snap shut, often biting the tongue; breathing is arrested, and if the bladder is full, it empties. The tonic contraction is sustained for about 20 s, and the patient becomes cyanotic; then the tonic contraction breaks into a series of clonic contractions, which last for a minute or less as a rule (tonic-clonic seizure). Less often the sequence differs, a brief clonic phase preceding the tonic phase (clonic-tonic-clonic seizure). At the end of the final clonic phase, breathing resumes and the patient lies comatose, flaccid, and breathing quietly. After a few minutes, consciousness is regained, but the patient is confused and drowsy. Later there is headache, a sore, bitten tongue, aching of overexercised muscles, and the aftereffects of a hurtful fall. Sometimes, vertebrae are crushed and serious craniocerebral injury is incurred. Almost always, the serum CK is elevated for several hours, corroborating the occurrence of a convulsion that has not been witnessed. Also, in the immediate postictal period, there is slowing of the EEG, which may also display sharp waves or seizures discharges.

If one grand mal seizure after another occurs before full recovery from the preceding one, and more particularly before consciousness is regained, the condition is known as *grand mal*, or *tonic-clonic status epilepticus*.

Petit Mal (Absence)

The absence seizure consists of a brief lapse of consciousness, which comes without warning, lasts for 2 to 10 s, and is followed by immediate and full resumption of consciousness. Often there is blinking of the eyelids or rhythmic (3-per-second) movement of the arms or fingers. The patient remains sitting or standing and afterward may be unaware that anything has happened. Hyperventilation may induce an attack.

This form of petit mal is a disease of childhood, with onset between 4 and 12 years of age. The attacks tend to become less frequent (but rarely disappear) in adolescence, when a major seizure may appear for the first time. During an attack, the *EEG shows a characteristic generalized 3-per-second spike-and-wave abnormality*.

The cause of the primary seizure states has not been established. In various series, 3 to 6 percent have a family history of seizures. In iden-

tical twins, there is concordance in more than half. Pathologic studies have revealed only the secondary (ischemic) effects of repeated seizures, mainly neuronal loss in certain sectors of the hippocampus. Increasingly, a subtle loss of tissue and a change in MR signal intensity are being found in the inferomedial temporal gyri. This presumably represents perinatal injury (hippocampal sclerosis).

Petit Mal Variants

In these varieties of epilepsy, loss of consciousness is less complete and myoclonus more prominent than in typical absence. The spike-and-wave EEG discharge may occur at a frequency of 2 to 2.5 per second, or there may be 2- to 6-Hz multiwave and spike complexes.

One particular variant, called the *Lennox-Gastaut syndrome*, consists of atonic (astatic) postural lapses succeeded by various combinations of minor tonic-clonic seizures and tonic spasms, intellectual impairment (not part of typical absence), and a distinctive slow (1- to 2.5-per-second) spike-and-wave EEG pattern. Often this syndrome occurs in a patient who in previous years had infantile spasms, an EEG with continuous multifocal spikes and delta waves of large amplitude (“hypsarrhythmia”), and retardation in mental development—a triad known as West syndrome. The seizures of Lennox-Gastaut syndrome are frequently associated with extensive lesions of the brain. These seizures may persist into adult life. They take various forms and are often recalcitrant to many combinations of anticonvulsant therapy.

PARTIAL, OR FOCAL, SEIZURES

Seizures that make up this category, in distinction to primary generalized ones, usually have readily identifiable structural causes. Recognition of the focal symptoms of the seizure, particularly at its outset, is of prime importance, because it enables one to localize the discharging lesion. These clinical correlates are listed in Table 16-1.

Both simple and complex patterns occur. *Simple*, or *elementary*, *partial seizures* are unaccompanied by a loss of consciousness if the motor, sensory, or psychic symptoms remain confined to one side. Focal motor seizures, attributable to a lesion of the opposite frontal lobe, are characterized by forceful turning of the eyes and head to the side opposite the discharging focus, often with tonic contraction and then clonic movements of the limbs on that side. The *jacksonian motor seizure*, in which there is, within seconds, an orderly spread (“march”) of clonic movements from the muscles first affected to other muscles on the same side, is quite uncommon and has the same localizing significance as focal motor seizures of the more common type.

Rolandic epilepsy (sylvian epilepsy; epilepsy with central-temporal spikes) is a relatively common and benign type of focal motor epilepsy with a strong heritable predisposition. It begins between 5 and 9 years

TABLE 16-1 Common Seizure Patterns

Clinical type	Localization
<i>Somatic motor</i>	
Jacksonian (local motor)	Prerolandic gyrus
Masticatory	Amygdaloid nuclei
Simple contraversive	Frontal
Head and eye turning associated with arm posturing	Supplementary motor cortex
<i>Somatic and special sensory (auras)</i>	
Somatosensory	Contralateral postrolandic
Unformed visual images, lights, patterns	Occipital
Auditory	Heschl gyri
Vertiginous	Superior temporal
Olfactory	Mesial temporal
Gustatory	Parietal and/or rolandic operculum
Visceral: autonomic	Insular-orbital-frontal cortex
<i>Complex partial seizures</i>	
Formed hallucinations	Temporal neocortex or amygdaloid-hippocampal complex
Illusions	—
Dyscognitive experiences (déjà vu, dreamy states, depersonalization)	Temporal
Affective states (fear, depression, or elation)	Temporal
Automatism (ictal and postictal)	Temporal and frontal
<i>Absence</i>	Frontal cortex, amygdaloid-hippocampal complex, reticulocortical system
<i>Bilateral epileptic myoclonus</i>	Reticulocortical

Source: Modified from Penfield and Jasper.

of age and takes the form of clonic contractions of one side of the face and body, with high-voltage spikes in the opposite, lower rolandic area. The spike activity is accentuated during slow-wave sleep. The seizures tend to disappear during adolescence. Similar benign types of epilepsy are designated by the predominant focus of spike activity (occipital, parietal, frontal).

Epilepsia partialis continua is a special form of focal motor seizure characterized by clonic movements of one group of muscles, most often of the face, hand, or foot. The movements are repeated at regular intervals of a few seconds and may continue without interruption for days or months on end, without spreading to other parts. It is related to a cortical-subcortical lesion of the opposite side and usually does not respond favorably to anticonvulsant medication.

Somatosensory seizures, either focal or “marching,” point to a lesion in or near the opposite postcentral gyrus. Other focal sensory seizures—

visual, auditory, olfactory, vertiginous—also have discrete localizing value (Table 16-1).

Seizure discharges arising in the temporal lobe (temporal lobe epilepsy) are unique in that *the initial event in the seizure* (i.e., *the aura*) is often a hallucination or perceptual illusion, such as a feeling of familiarity, strangeness, fear, visceral sensation, and so forth. If these subjective experiences constitute the entire attack, it is classified as a *simple partial seizure*. If the aura is followed by a period of unresponsiveness and altered behavior (lip smacking, chewing or swallowing movements, and walking in a daze, so-called *automatisms*), the seizures are classified as *complex partial* or *psychomotor seizures*.

Brain lesions of many types are regularly found in patients with simple and complex partial seizures. They give rise to epileptogenic foci in the surrounding tissue and are sometimes amenable to excision.

Myoclonus as a neurologic phenomenon and some of its relationships to epilepsy have been discussed in Chap. 6. The small rhythmic myoclonic jerks that occur as part of absence seizures, the isolated myoclonic jerks that portend clonic-tonic-clonic seizures, and the massive myoclonic spasms that characterize West syndrome have all been alluded to earlier in this chapter. Myoclonus, focal or diffuse, is often the main feature of *juvenile myoclonic epilepsy*—a common and relatively benign form of epilepsy that begins in adolescence and responds well to valproic acid. Widespread stimulus sensitive myoclonus is a feature of certain grave disorders of childhood, such as Lafora body disease and hereditary neuronal storage disease, which lead to progressive dementia and death.

Finally, it should be emphasized that any focal seizure may evolve into a generalized convulsion. If this happens rapidly or if the initial focal symptom is not recognized, the seizure is indistinguishable from grand mal.

Common Clinical Problems

Medical care will be sought in the clinical circumstances listed below. Although each type of seizure problem requires a somewhat different approach, a number of clinical principles are applicable to all of them. Initially, one must always ask whether the patient has indeed had a cerebral cortical seizure or seizures and not some other neurologic disorder—syncope, migraine, episodic disturbances of behavior, episodic ataxia or dystonia, or confusion and stupor of various toxic or metabolic types. If the disorder fulfills the diagnostic criteria for a seizure, one must ascertain the clinical setting in which it occurred (drug overdose, systemic disease, withdrawal state). And finally, the type of seizure needs to be identified, since this feature, more than any other, permits one to localize the discharging lesion (Table 16-1) and determine the proper therapy (Table 16-2). The approach to the common clinical seizure types is best undertaken with respect to their age of onset (Table 16-3).

TABLE 16-2 Common Antiepileptic Drugs

Generic name	Trade name	Usual daily dosage		Principal therapeutic indications	Serum half-life h	Effective blood level, μmL^*
		Children	Adults, mg			
Phenobarbital	Luminal	3–5 mg/kg (8 mg/kg infants)	60–200	Tonic-clonic seizures; simple and complex partial seizures; absence	96 \pm 12	10–40
Phenytoin	Dilantin	4–7 mg/kg	300–400	Tonic-clonic seizures; simple and complex partial seizures	24 \pm 12	10–20
Fosphenytoin	Cerebyx		1500	Convulsive status epilepticus	24 \pm 12	10–20
Carbamazepine	Tegretol	20–30 mg/kg	600–1200	Tonic-clonic seizures; complex partial seizures	12 \pm 3	4–10
Valproic acid	Depakene	30–60 mg/kg	1000–3000	Absence and myoclonic seizures; as a primary or adjunctive drug in tonic-clonic and complex partial seizures	8 \pm 2	50–100
Primidone	Mysoline	10–25 mg/kg	750–1500	Tonic-clonic seizures; simple and complex partial seizures	12 \pm 6	5–15
Ethosuximide	Zarontin	20–40 mg/kg	750–2000	Absence	40 \pm 6	50–100
Diazepam	Valium	0.15–2 mg/kg (IV)	10–150	Status epilepticus		
Lorazepam	Ativan	0.1 mg/kg (IV)	0.1 mg/kg (IV)	Status epilepticus		
ACTH	—	40–60 units/day		Infantile spasms		
Clonazepam	Clonopin	0.01–0.2 mg/kg	1.5–5	Absence; myoclonus	18–50	0.01–0.07
Gabapentin	Neurontin	—	1200	Adjunctive therapy	6	—
Lamotrigine	Lamictal	—	400	Adjunctive	14	—
Topiramate	Topomax	—	200–600	Adjunctive in adult partial seizures; Lennox-Gastaut syndrome	21	—

*Common trough levels.

1. For the pediatrician, *neonatal seizures* are a special problem. Often the seizures are brief and fragmentary—a forced deviation of the head and eyes, an apneic episode, a stiffening of a limb, or a clonic twitching of several limbs and trunk. A skilled interpreter of neonatal EEGs can often settle the issue. Seizures in these circumstances are usually of dire significance, often being due to birth injury or metabolic disease. There is, however, a benign form of neonatal myoclonus that disappears in days or weeks. Blood gases, glucose, and Ca should be measured. Phenobarbital is the most useful anticonvulsant in this age group.
2. *In an infant or young child*, there may be episodes of a few seconds' duration of massive flexion myoclonus (salaam or jackknife seizures). These may follow neonatal seizures. A variety of pathologic changes underlie this condition (tuberous sclerosis, phenylketonuria, etc.), but many are idiopathic. If, in the latter, the unique EEG abnormality (hypsarrhythmia, see above) is present, a trial of ACTH or an anticonvulsant is mandated. The massive myoclonic seizures tend to subside by 5 or 6 years of age, but they may be replaced by other types of seizure activity, and the child remains mentally retarded in many instances.
3. *Febrile states* are accompanied by one or more generalized seizures in one of every 20 young children. This tendency disappears after 5 to 6 years. Often there is a family history of such an occurrence. Quick recovery and a normal neurologic examination and EEG are the general rule. Treatment of the infection and a brief period of administration of barbiturates usually suffice. Some of the patients will prove later to have focal or unilateral seizures, unassociated with fever. They are then examples of focal or secondary epilepsy, which is likely to continue throughout life, often changing to temporal lobe type and requiring the use of carbamazepine, phenytoin, or other medications.
4. A child or adolescent may present in *status epilepticus*. It is often the first manifestation of idiopathic epilepsy but may be caused by meningitis, encephalitis, or brain tumor. Appropriate diagnostic steps are undertaken after a therapeutic regimen for status has been instituted (see below).
5. A common problem is that of a child or adolescent who has had his first major generalized seizure and has a normal neurologic examination. An EEG and a CT scan or MRI should be obtained. If they are normal, the problem is whether to wait and observe the patient or administer anticonvulsant medication. The latter is more clearly indicated if the EEG shows a paroxysmal abnormality.
6. A child or adult known to be epileptic may still be having seizures despite medication. One must check the patient's compliance and the dosage and blood levels of the drug. The EEG as well as serum electrolytes, BUN, and Ca should also be checked. If the blood level of anticonvulsant is low, the dosage is adjusted; if the level is

normal or high, the medication is changed in accordance with the type of seizure or a second medication is added (see Table 16-2).

7. The first appearance of a focal or partial seizure disorder in an adult requires a neurologic investigation with EEG, CT scan, or MRI and LP. Treatment is directed at both the primary lesion and the seizures.
8. A burst of generalized or multifocal seizures, occurring for the first time in the patient's life, raises a number of diagnostic possibilities, again depending on the age at which they occur (Table 16-3): withdrawal from alcohol, barbiturate, or other sedative drug; abuse of cocaine or other stimulant drugs; recovery phase from hypoxic-ischemic encephalopathy with coma; hypo- or hyperglycemia, hypocalcemia, hypomagnesemia; hyponatremia; uremia; encephalitis; abscess; chronic meningitis; tumor; rarely, porphyria or an aminoaciduria. Cerebral infarction is a common cause of seizures that arise for the first time in late adult life. Usually the seizures occur several months after the infarction, which may have been clinically ineventid. Seldom, however, is a convulsive seizure the presenting feature of a stroke.

TABLE 16-3 Causes of Recurrent Seizures in Different Age Groups

Age of onset	Probable cause
Neonatal	Congenital maldevelopment, birth injury, anoxia, metabolic disorders (hypocalcemia, hypoglycemia, vitamin B ₆ deficiency, phenylketonuria, and others)
Infancy (1–6 months)	As above; infantile spasms
Early childhood (6 months–3 years)	Infantile spasms, febrile convulsions, birth injury and anoxia, infections, trauma, accidental drug poisoning
Childhood (3–10 years)	Perinatal anoxia, injury at birth or later, infections, thrombosis of cerebral arteries or veins, or "idiopathic" probably inherited epilepsy (rolandic epilepsy and its variants)
Adolescence (10–18 years)	Idiopathic epilepsy, including genetically transmitted types (juvenile myoclonic epilepsy), trauma
Early adulthood (18–25 years)	Idiopathic epilepsy, trauma, neoplasm, withdrawal from alcohol or other sedative-hypnotic drugs
Middle age (35–60 years)	Trauma, neoplasm, vascular disease, alcohol or other drug withdrawal
Late life (over 60 years)	Vascular disease, tumor, abscess, degenerative disease, trauma

Note: Meningitis and its complications may be a cause of seizures at any age. In tropical and subtropical countries, parasitic infection of the CNS is a common cause.

9. A patient who continues to have frequent complex partial and generalized seizures, despite protracted trials of all known medications, should be referred to an epilepsy center, where a search for cortical epileptogenic lesions is made by special techniques. If such lesions are found, surgical excision or other procedures may be considered.
10. The most serious seizure problem is the recurrence of generalized convulsions at a frequency that does not allow consciousness to be regained in the interval between seizures—grand mal status epilepticus (SE). *Treatment must be undertaken at once*, because persistent SE has a mortality of about 10 percent, and many survivors are left with brain damage. An IV line is established with normal saline, and blood is drawn for serum chemistries and antiepileptic drug concentrations. The first drug to be administered should be a benzodiazepine, preferably *lorazepam*, 0.1 mg/kg by IV push (<2 mg/min). If the seizures continue, phenytoin or its prodrug *fosphenytoin* is given, 18 ml/kg IV (<50 mg/min for phenytoin, <150 mg/min for fosphenytoin), blood pressure and ECG being closely monitored during the infusion. Additional fosphenytoin, in doses of 5 mg/kg, is given if necessary to a maximum of 30 mg/kg. If status persists, the patient should be intubated and a second drug, such as phenobarbital, is administered, 20 mg/kg by IV push (<100 mg/min), but we favor anesthetic doses of midazolam, 5 to 10 mg initially, then 6 to 20 mg/h. The rate of infusion is slowed every few hours to determine whether seizure activity (on the EEG tracing) has stopped.

HYSTERICAL SEIZURES

These are sham seizures (also referred to as “psychogenic” or “pseudoseizures”); they are nonepileptic. They are observed in female hysterics and in malingering males and females (compensation neurosis). Some patients with genuine epilepsy may also have sham seizures, adding to the difficulty in diagnosis. Completely asynchronous thrashing of the limbs; repeated side-to-side movements of the head; hand-biting, kicking, and trembling; pelvic thrusting and opisthotonic arching postures; and screaming and talking during the attack all point to the seizure as hysterical, although no single feature is specific. The serum CK is usually normal after a hysterical seizure. A combined video and EEG recording of an attack will settle the issue.

Treatment

For most patients with seizures, medical therapy is the mainstay. It consists of eliminating causative factors, instituting sound physical and mental routines, and administering drugs of appropriate type and in adequate amounts. Table 16-2 lists the most commonly used drugs,

along with their dosages, principal therapeutic indications, effective blood levels, and serum half-life.

The four principal drugs for the treatment of grand mal and partial complex seizures are phenytoin (also intravenous fosphenytoin for status epilepticus), carbamazepine, valproic acid, and phenobarbital; for absence seizures, ethosuximide is the most effective drug. The physician should make an effort to control seizures with one drug alone. Only if sustained use has failed should he try a second drug, gradually increasing the dosage to optimum levels while the dosage of the old drug is slowly reduced. If seizures are still not controlled, another primary anticonvulsant can be added. Second-line anticonvulsants that have an auxiliary use in recalcitrant cases include gabapentin, lamotrigine, and clonazepam. Rarely if ever are more than two drugs necessary. Most anticonvulsants have noticeable interactions with other drugs, especially those that are highly protein bound or are metabolized by the liver, including other anticonvulsants (see the *Principles* for details).

Increasingly in patients with an isolated seizure focus defined by EEG, MRI, and PET, surgical excision of the epileptogenic cortex is being successfully accomplished.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 313–343.

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Coma and lesser degrees of impaired consciousness are alarming neurologic emergencies. If persistent, the conditions that cause them often end fatally or leave the patient irreparably damaged, mentally and physically.

Coma is the equivalent of loss of consciousness, which in practical terms means a loss of awareness of self and environment and an inability to respond to external stimuli or inner needs. Coma differs from natural sleep in that the patient is unarousable; syncope differs by virtue of its brevity and natural resolution (see Chaps. 18 and 19).

Different degrees of coma are distinguishable. In profound coma, all stimuli, even the most severely painful ones, have no effect. A somewhat lighter state of coma ("semicoma") is manifested by groaning, stirring, quickening of respiration, or a brief opening of the eyes when the patient is pinched or shaken. Still lesser degrees of impaired consciousness, through which the patient may pass as he sinks into or emerges from coma, are designated as stupor and drowsiness. A stuporous patient will open his eyes and make some simple response to loud voice or manipulation of his body but does not speak. A drowsy and confused patient reveals in conversation an inability to respond properly and to think with customary speed and clarity and a tendency to fall into an inattentive, stupefied state if left unstimulated.

Notable is the fact that the foregoing states of impaired consciousness include *both* a reduced receptivity to stimulation and a reduced responsiveness. When only the latter defect exists, the patient being paralyzed but alert and aware of his surroundings, the condition is referred to as the "*locked in*" syndrome (also as "de-efferented state"). It is due most often to a lesion of the basis pontis, which interrupts the descending motor pathways but spares the ascending sensory pathways, both the somatosensory ones and the diencephalic-cortical mechanisms responsible for arousal, wakefulness, and continuity of self-awareness. If the patient lacks the impulse to move, though not paralyzed, the condition is one of *catatonia* or *abulia* (also spoken of, in its most severe form, as "*akinetic mutism*"); its specific anatomic basis is uncertain, but it is often observed with bilateral medial-orbital frontal lesions. A *persistent vegetative state* is observed in patients who have barely emerged from coma or have progressed into a state of profound dementia. The

patient is awake, blinks to threat, and is capable of a few primitive postural and reflex movements but is otherwise without awareness, responsiveness, or any recognizable cognitive function. Vegetative (autonomic) functions are maintained.

Profound coma, with total unreceptivity of all forms of stimulation and total unresponsivity, is often accompanied by loss of all brainstem and spinal reflexes. The pupils are fixed and dilated. Spontaneous breathing and blink, vestibulo-ocular, and oro-pharyngeal reflexes are abolished. In the absence of hypothermia or the severe effects of depressant medication and the presence of an isoelectric EEG, the condition conforms to *brain death*, as defined below. Such patients rarely survive for more than a few days, even with respiratory support.

The following are the criteria for the diagnosis of brain death: (1) deep unresponsive coma; (2) absence of brainstem activity as demonstrated by large or midsized unreactive pupils, absence of corneal response, absence of eye movements with caloric stimulation, and apnea despite adequate CO₂ stimulation (Pco₂ > 50 mmHg); and (3) exclusion of drug overdose and profound hypothermia. An isoelectric EEG is a useful confirmatory test.

The EEG provides a delicate confirmation and, with minor exceptions, an objective means of differentiating various degrees of altered consciousness and several of their causes.

MECHANISMS WHEREBY CONSCIOUSNESS IS DISTURBED BY DISEASE

Consciousness depends on the continuity of normal functioning of the reticular formations of the midbrain and thalamus and their connections with all parts of the cerebral cortex, to which they send and from which they receive fibers. From this it follows that a diffusely decorticate person is comatose. But the smallest lesions that produce coma are always to be found in the upper brainstem and thalamic reticular formations; damage in these regions deactivates the cerebral cortex. Lesser degrees of impairment of these structures cause drowsiness, inattentiveness, and an inability to sustain mental activity.

The following are the mechanisms by which the reticular activation of the cerebral cortex can be impaired:

1. *A generalized seizure*, in which the sudden excessive neuronal discharge originates in or spreads to and temporarily paralyzes deep central neuronal structures.
2. *Cerebral concussion*, in which a swirling motion of the brain and torque of the upper brainstem temporarily impair neuronal function in the diencephalic-midbrain regions.
3. *Drugs*, particularly anesthetics, alcohol, barbiturates, and other sedatives, each of which, by its own chemical pathology, paralyzes the cells of the reticular activating substance and other systems.

4. *Metabolic derangements*, as in uremia, diabetic or other acidoses, hepatic failure, hypoglycemia, hypercalcemia, hypo- and hypernatremia, hypoxia, and hypercapnia, which affect upper reticular and cortical functions.
5. *Destructive lesions*—tumor, infarction, and hemorrhage—directly involving the upper brainstem tegmental and thalamic reticular formations. The effect may be permanent.
6. *Massive lesion of one cerebral hemisphere*—tumor, hemorrhage, contusion, or a subdural or epidural hematoma—displacing and compressing the high midbrain and diencephalic reticular formations.
7. *Critical decline in blood pressure* (below 70 mm systolic) in normotensive subjects—e.g., diffuse effects of sepsis, blood loss, and myocardial infarction.

Most frequent causes of coma In the New York Hospital series of Plum and Posner, approximately one-third of the patients admitted in coma proved to be suffering from drug poisoning, one-third from metabolic disease, and one-third from cerebrovascular disease (see Table 17-1). These were patients in whom the initial diagnosis was uncertain, so that obvious poisonings were underrepresented. Also, cases of traumatic coma were not included in this series, since the cause was usually apparent and the patients were admitted to the neurosurgical service. Encephalitis and brain abscess were infrequent, being found in only 29 of 500 cases.

CLINICAL APPROACH TO THE COMATOSE PATIENT

When the patient is first seen, it is essential to obtain information about the events that led up to the coma. But one must first make certain that the patient's airway is clear, that he is able to sustain respiration, and that his blood pressure is adequate. If not, cardiorespiratory resuscitative measures should be undertaken. As indicated below, if shock, bleeding, or airway obstruction has supervened, the immediate institution of certain therapeutic measures—insertion of an endotracheal tube, administration of O₂, pressor agents, blood, or glucose—takes precedence. There follows a complete medical and neurologic examination, including a CT scan or MRI and examination of the CSF, if there is any suspicion of meningitis. The demonstration of focal brain disease or meningeal inflammation with pleocytosis permits the categorization of coma-producing diseases into one of three groups, a practice that is particularly helpful in differential diagnosis. The diseases that constitute each of these groups and their main clinical and laboratory features are summarized in Table 17-2.

TABLE 17-1 Final Diagnosis in 500 Patients Admitted to the Hospital with "Coma of Unknown Etiology"

<i>Supratentorial mass lesions</i>	101
Intracerebral hematoma	44
Subdural hematoma	26
Epidural hematoma	4
Cerebral infarct	9
Thalamic infarct	2
Brain tumor	7
Pituitary apoplexy	2
Brain abscess	6
Closed-head injury	1
<i>Subtentorial lesions</i>	65
Brainstem infarct	40
Pontine hemorrhage	11
Brainstem demyelination	1
Cerebellar hemorrhage	5
Cerebellar tumor	3
Cerebellar infarct	2
Cerebellar abscess	1
Posterior fossa subdural hemorrhage	1
Basilar migraine	1
<i>Metabolic and other diffuse disorders</i>	326
Anoxia or ischemia	87
Hepatic encephalopathy	17
Uremic encephalopathy	8
Pulmonary disease	3
Endocrine disorders (including diabetes)	12
Acid-base disorders	12
Temperature regulation	9
Nutritional	1
Nonspecific metabolic coma	1
Encephalomyelitis and encephalitis	14
Subarachnoid hemorrhage	13
Drug poisoning	149
<i>Psychiatric disorders</i>	8

Note: Listed here are only the patients in whom the initial diagnosis was uncertain and a final diagnosis was established. Thus, obvious poisonings and closed-head injuries are underrepresented.

Source: From Plum and Posner, with permission.

MANAGEMENT OF THE COMATOSE PATIENT

This requires the services of a well-coordinated team of nurses under the constant guidance of a physician. Treatment must start at once, even before the necessary diagnostic steps are completed. The principles of management are listed below; details of management of shock, fluid

TABLE 17-2 Important Points in the Differential Diagnosis of the Common Causes of Coma

General group	Specific disorder	Important clinical findings	Important laboratory findings	Remarks
Coma <i>with</i> focal or lateralizing signs	Cerebral hemorrhage	Hemiplegia, hypertension, cyclic breathing, specific ocular signs (See Chaps. 14 and 33)	CT scan +	Sudden onset, often with headache, vomiting; history of chronic hypertension; late pupillary enlargement
	Basilar artery occlusion (thrombotic or embolic)	Extensor posturing and bilateral Babinski signs; early loss of oculocephalic responses; ocular bobbing	Normal early CT; MRI shows cerebellar and brainstem or thalamic infarction, normal CSF	Onset subacute (thrombosis), or sudden (rostral basilar embolism)
	Massive infarction and edema in carotid territory	Hemiplegia, unilateral unresponsive or enlarged pupil	CT and MRI show massive edema of hemisphere	Coma preceded by drowsiness for several days after stroke
	Subdural hematoma	Slow or cyclic respiration, rising blood pressure, hemiparesis, unilateral enlarged pupil	CT scan +; CSF xanthochromic with relatively low protein	Signs or history of trauma, headache, confusion, progressive drowsiness

Coma <i>without</i> focal or lateralizing signs, <i>with</i> signs of meningeal irritation	Trauma	Signs of cranial and facial injury	CT and MRI show brain contusions and other injuries (see Chap. 34) CT scan and MRI +	Unstable blood pressure, associated systemic injuries Systemic infection or neurosurgical procedure, fever
	Brain abscess	Neurologic signs depending on location		Acute or subacute evolution, use of aminophylline or catecholamine medications
	Hypertensive encephalopathy; eclampsia	Blood pressure > 210/110, (lower in eclampsia and in children) headache, seizures, hypertensive retinal changes	CT \pm ; CSF pressure elevated	
	Meningitis and encephalitis	Stiff neck, Kernig sign, fever, headache	CT scan \pm ; pleocytosis, increased protein, low glucose in CSF	Subacute or acute onset
	Subarachnoid hemorrhage	Stertorous breathing, hypertension, stiff neck, Kernig sign	CT scan may show blood and aneurysm; bloody or xanthochromic CSF under increased pressure	Sudden onset with severe headache

(continued)

TABLE 17-2 Important Points in the Differential Diagnosis of the Common Causes of Coma (*continued*)

General group	Specific disorder	Important clinical findings	Important laboratory findings	Remarks
Coma <i>without</i> focal neurologic signs or meningeal irritation; CT scan and CSF normal	Alcohol intoxication	Hypothermia, hypotension, flushed skin, alcohol breath	Elevated blood alcohol	May be combined with head injury, infection, or hepatic failure
	Sedative intoxication	Hypothermia, hypotension	Drug in urine and blood; EEG often shows fast activity	History of intake of drug; suicide attempt
	Opioid intoxication	Slow respiration, cyanosis, constricted pupils		Administration of naloxone causes awakening and withdrawal signs
	Carbon monoxide intoxication	Cherry-red skin	Carboxyhemoglobin	
	Anoxia	Rigidity, decerebrate postures, fever, seizures, myoclonus	CSF normal; EEG may be isoelectric or show high-voltage delta	Abrupt onset following cardiopulmonary arrest; damage permanent if anoxia exceeds 3–5 min
	Hypoglycemia	Same as in anoxia	Low blood and CSF glucose	Characteristic slow evolution through stages of nervousness, hunger, sweating, flushed face; then pallor, shallow respirations and seizures

Diabetic coma	Signs of extracellular fluid deficit, hyperventilation with Kussmaul respiration, "fruity" breath	Glycosuria, hyperglycemia, acidosis; reduced serum bicarbonate; ketonemia and ketonuria, or hyperosmolarity	History of polyuria, polydipsia, weight loss, or diabetes
Uremia	Hypertension; sallow, dry skin, urinous breath, twitch-convulsive syndrome	Protein and casts in urine; elevated BUN and serum creatinine; anemia, acidosis, hypocalcemia	Progressive apathy, confusion, and asterixis precede coma
Hepatic coma	Jaundice, ascites, and other signs of portal hypertension; asterixis	Elevated blood NH_3 levels; CSF yellow (bilirubin) with normal or slightly elevated protein	Onset over a few days or after paracentesis or hemorrhage from varices; confusion, stupor, asterixis, and characteristic EEG changes precede coma
Hypercapnia	Papilledema, diffuse myoclonus, asterixis	Increased CSF pressure; P_{CO_2} may exceed 75 mmHg; EEG theta and delta activity	Advanced pulmonary disease; profound coma and brain damage uncommon
Severe infections (septic shock); heat stroke	Extreme hyperthermia, rapid respiration	Vary according to cause	Evidence of a specific infection or exposure to extreme heat
Seizures	Episodic disturbance of behavior or convulsive movements	Characteristic EEG changes	History of previous attacks

and electrolyte imbalance, and other complications to which the insensate patient is subject (e.g., pneumonia, urinary tract infections, phlebotrombosis) can be found in *Harrison's Principles of Internal Medicine*.

1. The management of shock, if present, takes precedence over all other diagnostic and therapeutic measures.
2. Shallow and irregular respirations, stertorous breathing (indicating partial obstruction to inspiration), and cyanosis require the establishment of a clear airway and delivery of oxygen. If the cerebral disease is not complicated by a fracture-dislocation of the cervical spine, the patient should initially be placed in a lateral position so that secretions and vomitus do not enter the tracheobronchial tree. Usually the pharyngeal reflexes are suppressed, so an endotracheal tube can be inserted without difficulty. Secretions should be removed by suctioning as soon as they accumulate; otherwise, they will lead to atelectasis and bronchopneumonia. Oxygen can be administered by mask or endotracheal tube, guided by the arterial oxygen saturation and other arterial blood gas measurements. Respiratory insufficiency and intracranial hypertension dictate the use of endotracheal intubation and a positive pressure respirator.
3. Concomitantly, an IV line is established, an ECG is obtained, and blood samples are drawn for measurement of glucose, toxins, and electrolytes and for tests of liver and kidney function. Dextrose 50% and thiamine 100 mg should be administered if hypoglycemia is possible. Naloxone, 0.5 to 2 mg, should be given cautiously IV if a narcotic overdose is a diagnostic possibility. In the heroin addict, arrhythmias and seizures may result. Flumazenil is useful in cases of overdose with diazepam.
4. If a mass lesion is evident on the CT scan, the control of raised intracranial pressure becomes paramount. Mannitol, 50 g in a 20% solution, should be given IV over 10 to 20 min. Repeated CT scans allow the physician to follow the size of the lesion and degree of localized edema and to detect displacements of cerebral tissue.
5. An LP should be performed if meningitis (fever, leukocytosis, stiff neck) or subarachnoid hemorrhage (sudden coma preceded by headache) is suspected, although one must keep in mind the risks of this procedure and the means of dealing with them (Chap. 2). A CT scan may have disclosed a subarachnoid hemorrhage, in which case an LP is not necessary.
6. Convulsions should be controlled by measures outlined in Chap. 16.
7. Gastric aspiration and lavage with normal saline may be useful in some instances of coma due to drug ingestion. Salicylates, opiates, and anticholinergic drugs (tricyclic antidepressants, phenothiazines, scopolamine), all of which induce gastric atony, may be recovered

many hours after ingestion. Patients in whom the ingested drug is unidentified are treated with activated charcoal, 50 to 100 gm by nasogastric tube, after the airway has been secured. Induction of emesis by ipecac or apomorphine should be reserved for alert patients.

8. The temperature-regulating mechanisms may be disturbed, and extreme hypothermia, hyperthermia, or poikilothermia may occur. In hyperthermia, the use of evaporative cooling with sprayed water and a fan is the most efficient. A cooling mattress may be used as well.
9. The bladder should not be permitted to become distended; if the patient does not void, a catheter should be inserted. The patient should not be permitted to lie in a wet or soiled bed.
10. Diseases of the central nervous system may upset the control of water, glucose, and sodium. The unconscious patient can no longer adjust the intake of food and fluids by hunger and thirst. Both salt-losing and salt-retaining syndromes have been seen with brain disease. Water intoxication and severe hyponatremia may of themselves prove fatal. If coma is prolonged, the insertion of a gastric tube will ease the problems of feeding the patient and maintaining fluid and electrolyte balance.
11. Aspiration pneumonia is avoided by intubation, prevention of vomiting (gastric tube), proper positioning of the patient, and restriction of oral fluids. The legs should be examined each day for signs of venous thrombosis; if that is found, it should be treated with anticoagulants or surgical measures. Deep vein thrombosis, which is a common occurrence in comatose and hemiplegic patients, often does not manifest itself by clinical signs. If the bedridden state is prolonged, the legs should be fitted with intermittent pneumatic compression boots. Thrombosis can also be prevented by the administration of subcutaneous heparin, 5000 units q 12 h.
12. If the patient is capable of moving, suitable restraints should be used to prevent falling out of bed. Sedation for this purpose should be avoided in all but the most overactive patients.

Prognosis

Deep coma that lasts for 48 to 72 h carries a grave prognosis; many such patients fall into the category of brain death, usually with fatal outcome in a few days. A small number emerge into the category of persistent vegetative state, for which the prognosis is equally grave. A few patients survive in a persistent vegetative state for years, but in most cases survival is measured in weeks or months. The absence of pupillary and corneal reflexes and ocular movements after 1 to 3 days of coma is predictive to a high degree of a fatal outcome or a vegetative state. Low scores on the Glasgow Coma Scale, reproduced

TABLE 17-3 Glasgow Coma Scale (Sum of Three Categories)

Eyes Open	
Never	1
To pain	2
To verbal stimuli	3
Spontaneously	4
Best verbal response	
No response	1
Incomprehensible sounds	2
Inappropriate words	3
Disoriented and converses	4
Oriented and converses	5
Best motor response	
No response	1
Extension (decerebrate rigidity)	2
Flexion abnormal (decorticate rigidity)	3
Flexion withdrawal	4
Localizes pain	5
Obeys	6
	3-15

in Table 17-3, may be of help in predicting the outcome, particularly in cases due to cerebral trauma. Few patients with scores below 8 emerge from traumatic coma and regain meaningful function.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 344-366.

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Syncope is synonymous with the common faint. In most cases, it is a transitory, spontaneously reversible state. A lesser form, a feeling as though one is about to faint, is referred to as faintness, or *presyncope*. Most otherwise healthy persons have experienced the latter, and many have at some time fainted.

CLINICAL FEATURES

In the common (vasovagal) type of faint, the person is assailed by a sense of weakness, as though all energy has been drained from the body. He feels uneasy and queasy and has a sense of giddiness and swaying. Headache, dimness of vision, and ringing in the ears are common accompaniments, and the subject may have difficulty in thinking clearly. Color drains from the face; a cold sweat breaks out. Pallor of the face coincides with pallor of the brain, which is the mechanism common to all types of faint. Signs of autonomic overactivity—salivation, nausea, and sometimes vomiting and sweating—are prominent and represent the body's attempts to counteract the fall in blood pressure.

The victim, who is usually standing or sitting, looks for a place to lie down. If unable to lie down promptly, he loses consciousness and falls to the ground. Breathing and pulse are imperceptible or almost so. For a brief period, the appearance is one of death. Once horizontal for a few seconds or minutes, the patient stirs, opens his eyes, and quickly takes in the situation. Strength and color soon return as well. Bystanders are relieved by the rapid recovery.

The pulse is often slowed during recovery, suggesting vagal overactivity (hence the name *vasovagal*). But the loss of vasoconstrictive tone and reduced cardiac output are more important factors than bradycardia in the genesis of the faint (vasodepressor effect).

Such an episode has at some time been witnessed or experienced by most people, but there are variations that may cause uncertainty. If unconsciousness persists for 15 to 20 s or the patient, for some reason, is maintained upright as the faint comes on, the limbs and trunk may jerk several times or stiffen, as in a convulsive seizure. Or the patient may not lose consciousness completely; he can hear voices of those around him but his responses betray confusion ("grayout"). Syncope of cardiac origin may be so abrupt that the fall results in injury, even a

concussion. In general, however, the loss of strength and consciousness, though of sudden onset, provides sufficient warning for a hurtful fall to be averted. Sphincteric incontinence is also exceptional.

With these characteristics in mind, the distinction between a faint and a seizure should rarely occasion difficulty. Only the akinetic (astatic) seizure resembles a faint, but usually the former comes without warning or facial pallor. The seizure-like clonic jerking or tonic spasm of limbs and trunk that sometimes complicates a protracted faint is usually attended by the other manifestations of hypotension. Serum CK is not elevated after syncope, as it is following a convulsive seizure, unless there has been severe muscle trauma.

CAUSES OF SYNCOPE AND FAINTNESS

In Table 18-1 are listed the many types of syncope and faintness on the basis of their established or presumed physiologic mechanisms. In practice, only a small proportion of the conditions listed in the table are encountered with any degree of frequency. Moreover, the fundamental mechanism in all of them is the same—an inadequacy of blood flow to the brain, which in turn may be due to (1) *a loss of peripheral vascular resistance* with fall in blood pressure, as in vasodepressor, or vasovagal, syncope (strong emotion, painful injury, prolonged standing still, orthostatic hypotension); (2) *diminished cardiac output*, as in heart block (Stokes-Adams attack) or cardiac arrhythmia or as a result of diminished venous return to the heart (Valsalva phenomenon); or (3) *an altered state of the blood* itself (e.g., blood loss), in which insufficient oxygen or glucose is delivered to the brain.

Details of the clinical features and mechanisms of the various types of syncope will be found in the *Principles*.

TABLE 18-1 Types of Syncope and Faintness

i. Neurogenic vasodepressor and vasovagal reactions	
A.	Elicited by <i>extrinsic signals</i> to the medulla from baroreceptors
1.	Vasodepressor (vasovagal)
2.	Neurocardiogenic
3.	Carotid sinus hypersensitivity
4.	Vagoglossopharyngeal
B.	Coupled with diminished venous return to the heart
1.	Micturitional
2.	Tussive
3.	Valsalva, straining, weightlifting
4.	Postprandial
C.	Intrinsic psychic stimuli
1.	Fear, anxiety (presyncope more common)
2.	Sight of blood
3.	Hysterical fainting

(continued)

TABLE 18-1 Types of Syncope and Faintness (*continued*)

II.	Sympathetic nervous system failure (postural-orthostatic hypotension)
A.	Autonomic neuropathy
1.	Diabetes
2.	Pandysautonomia
3.	Guillain-Barré syndrome
4.	Amyloid
5.	Surgical sympathectomy
6.	Antihypertensive medications and other blockers of vascular innervation
B.	Central autonomic failure
1.	Primary autonomic failure
2.	Parkinsonian syndromes
3.	Tabes dorsalis
4.	Syringomyelia
5.	Spinal cord transection
6.	Centrally acting antihypertensive medications
III.	Reduced cardiac output or inadequate intravascular volume (hypovolemia)
A.	Reduced cardiac output
1.	Obstruction to left ventricular outflow: aortic stenosis; hyper-trophic subaortic stenosis
2.	Obstruction to pulmonary flow: pulmonic stenosis, tetralogy of Fallot, primary pulmonary hypertension, pulmonary embolism
3.	Myocardial: infarction or severe congestive heart failure
4.	Pericardial tamponade
5.	Cardiac arrhythmias (with reduced cranial circulation)
	<i>Bradycarrhythmias</i>
a.	AV block (second and third degrees) with Stokes-Adams attacks
b.	Ventricular asystole
c.	Sinus bradycardia, sinoatrial block, sinus arrest, sick-sinus syndrome
	<i>Tachycarrhythmias</i>
a.	Episodic ventricular fibrillation
b.	Ventricular tachycardia
c.	Supraventricular tachycardia without AV block (infrequently causes syncope)
B.	Inadequate intravascular volume
IV.	Other causes of episodic faintness and syncope
A.	Hypoxia
B.	Anemia
C.	Diminished CO ₂ due to hyperventilation (faintness common, syncope rare)
D.	Hypoglycemia (faintness frequent, syncope rare)

CLINICAL APPROACH TO SYNCOPE

If on the scene of a common vasovagal faint, one need only ensure that the patient remains recumbent until the vasodepressor inadequacy has corrected itself. For the patient who reports one or more faints and is normal when seen, one must ascertain, from the descriptions of the episode, that it was a faint and not a seizure or an attack of anxiety, transient ischemia, or hypoglycemia. Having satisfied oneself on this point, one attempts to determine the mechanism of the faint and the likelihood of its recurrence. Some types of syncope, such as those of cardiac and orthostatic origin, must be taken seriously; others are obviously benign. An otherwise healthy adolescent or young adult who faints at the scene of an accident or when sitting or standing still in an overheated atmosphere needs no further study—only an explanation of the nature of vasovagal syncope and the admonition to avoid situations that are known to induce fainting. In fainting of orthostatic type, one must not fail to consider the possible hypotension-producing effects of certain drugs—the common ones being antihypertensive agents, diuretics, phenothiazines, benzodiazepines, tricyclic antidepressants, and L-dopa.

A person *convalescing from illness* or one with an *inadequate peripheral vasoconstrictor mechanism* (orthostatic hypotension, diabetic neuropathy, Parkinson disease, striatonigral degeneration, and Shy-Drager syndrome) requires investigation of the underlying disease and the institution of certain corrective measures to help avoid future attacks. The latter include elevating the head of the bed by 8 to 12 in., arising slowly for a recumbent position, the use of a snug elastic abdominal binder and stockings, increasing salt intake to expand blood volume, and the administration of fludrocortisone acetate (Florinef), 0.01 to 0.02 mg/day in divided doses. The α -1 sympathetic agonist Midodrine may also be used to elevate standing blood pressure. It is given in doses of 10 mg every 4 h, with care taken to monitor supine blood pressure for an excessive rise.

In patients with *cardiac syncope*, it may be necessary to monitor cardiac rhythm for several days or weeks or even longer. The drug treatment of the various arrhythmias that induce syncope and the need for a pacemaker require consultation with a cardiologist. The treatment of *carotid sinus syncope* can be difficult. Atropine or ephedrine should be tried in patients whose attacks are associated with bradycardia or hypotension, respectively. If these medications fail and the attacks are incapacitating, surgical denervation of the carotid sinus or the placement of a demand pacemaker in the right ventricle needs to be considered.

Tussive syncope, *micturition syncope*, and “*weight-lifter’s syncope*” simply require the use of antitussive medicines and treatment of tracheobronchitis, instruction to urinate while sitting, and interdiction of straining and heavy lifting, as the case may be. In patients who faint because of hypovolemia or the effects of antihypertensive drugs, it may

suffice to restore the blood volume or discontinue or adjust the dosage of the offending drug(s).

A number of simple maneuvers may help to clarify the medical problem of syncope. Measurement of blood pressure while the patient is lying down and after standing relaxed for 3 min may disclose a fall of 20 to 30 mm or more, supporting the hypothesis of faulty vasoconstriction. An even better method is to study postural changes in blood pressure after the patient has been subjected to an 80° head-up tilt on a special table for 10 min. Some investigators claim that combining an isoproterenol infusion with the upright-tilt test may be a particularly useful method of reproducing neurally mediated syncopal spells. Fainting characterizes a number of processes, including peripheral neuropathy (distal sensory loss and absent ankle jerks), autonomic insufficiency (loss of sweating, slowed pupillary reactions, sphincteric difficulties, dry mouth), or an extrapyramidal or cerebellar degeneration. Gentle massage of first one and then the other carotid sinus, while recording pulse and blood pressure, may reproduce carotid sinus syncope. Hyperventilation for 3 min often induces part of an anxiety attack and absence seizures. Hysterical fainting can be recognized by the normality of pulse and blood pressure during the attack, and the presence of other features of hysteria (see Chap. 55).

In some cases, even after all these tests, one may not be sure of having discovered the basis of the patient's syncopal attacks. The plan then is to have the patient avoid situations that induce postural hypotension and to make further observations of the circumstances surrounding future attacks. Continuous portable ECG and EEG recordings are helpful if repeated spells defy explanation.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 367–379.

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Sleep laboratories, which are now to be found in practically all medical centers, have greatly advanced our knowledge of the physiology of sleep and have given physicians new insights into the nature of many common sleep abnormalities.

Normal sleep obeys an elemental 24-h (circadian) rhythm, the neural control of which is thought to lie in the anterior hypothalamus. Nocturnal sleep is of two types: *rapid eye movement sleep (REMS)* and *non-rapid eye movement sleep (NREMS)*. The latter is divided into four stages on the basis of the depth of sleep and accompanying physiologic, endocrine, and EEG changes. REMS occurs as a single phase and normally follows NREMS. Together they form a predictable sequence or cycle that lasts 70 to 100 min and repeats itself four to six times per night. The number of cycles and the proportions of NREMS and REMS vary with age. The total hours of sleep also are age linked—16 to 20 h in the newborn, 10 to 12 h in the child, 7 to 8 h in the adolescent, and progressively less in the elderly—but there are wide individual variations.

As one falls asleep, one passes from an alert to a drowsy state and then into stage 1 NREMS, wherein muscles are relaxed, breathing is slowed, and eyelids are closed; low-voltage, mixed-frequency waves replace the alpha rhythm in the EEG. In stage 2, sleep spindles (12 to 14 Hz) and high amplitude, sharp slow-wave (K) complexes appear in the EEG. Stages 3 and 4 are characterized by deep sleep and high-amplitude delta waves (1 to 2 Hz) in the EEG. After 80 to 90 min, REMS interrupts the cycle, with bursts of rapid eye movements, stirring of the limbs, changes in blood pressure and respiration, and low-voltage, fast-frequency waves in the EEG; if the subject is awakened at this time, he reports dreams. After a period of 5 to 10 min of REMS, NREMS recurs. With succeeding cycles, however, the four discrete stages of NREMS can no longer be recognized, and in the later portion of a night's sleep the cycles consist essentially of two alternating stages—REMS and stage 2 (spindle-K complex) sleep.

Experimental physiologists have proposed that the alternations of sleep and wakefulness depend on the reciprocal interaction of excitatory (cholinergic) and inhibitory (aminergic) neurotransmitters produced by two interconnected neuronal populations in the pontine reticular formation. Details of this theoretical concept should be sought in the references listed at the end of the chapter.

SLEEP DISORDERS

Insomnia

Strictly defined, insomnia is a chronic (more than 3 weeks) inability to sleep at times when sleep normally occurs, but the term is commonly used to designate any short- or long-term disturbance in the depth, duration, or restorative powers of sleep. There may be delay in falling asleep, easy awakening during the night, or early-morning awakening. Apart from *pseudoinomnia*, in which an individual expresses dissatisfaction with his sleep despite its normal depth and duration, there are two major types of insomnia, primary and secondary.

In *primary insomnia*, there is a chronic derangement of the sleep mechanism, affecting the quantity and quality of sleep in the absence of any medical or psychiatric illness. It may be a lifelong condition. Unlike the rare individual who functions adequately on 4 to 5 h of sleep, the primary insomniac complains of the effects of sleep deprivation. Moreover, sleep-laboratory recordings verify the inadequacy of his sleep.

Secondary (situational) insomnia is most often related to worry and anxiety (difficulty in falling asleep), depression (early-morning awakening), and the abuse of alcohol or drugs. Of course, breathing difficulty (chronic obstructive pulmonary disease) and painful medical or surgical conditions (e.g., pain in the spine, abdominal pain from peptic ulcer or carcinoma) are conducive to excessive wakefulness. In addition, in a number of special conditions a disturbance of sleep is the main abnormality and a source of distress to the patient. These are (1) the “*restless legs*” syndrome (*anxietas tibiarum*), which consists of unpleasant aching, drawing, and crawling sensations in the calves and thighs (temporarily relieved by movement of the limbs) and delays the onset of sleep; (2) *periodic leg movements*, which are repetitive rapid contractions of the tibialis anterior with extension of the big toe, followed sometimes by flexion of the hip, knee, and ankle; these movements occur every 20 to 40 s for long periods during sleep and cause partial or full arousals; (3) *acroparesthesias of the hands*, due to tight carpal tunnels; (4) *cluster headaches*, described in Chap. 10; and (5) *nightmares and night terrors* (*pavor nocturnus*), which usually occur in children who are also sleepwalkers and sometimes persist into adult life.

Of the more strictly neurologic diseases, acute confusional states and deliria are known to derange sleep. In their most severe form (e.g., delirium tremens), the patient may be sleepless for days on end. During the inexhaustible activity of mania and hypomania, the patient seems to require little sleep to restore energy. Pontine infarction may reduce the amount and pattern of sleep (little or no REMS and reduced NREMS). This may also be observed in some cases of Huntington chorea, certain cerebellar degenerations, striatonigral degeneration, and progressive

supranuclear palsy. Fatal familial insomnia is a rare inheritable disease characterized by intractable insomnia and related to the prion diseases (Chap. 32).

Treatment If the insomnia is of secondary type it stands to reason that treatment needs to be directed to the underlying disease (antianxiety or antidepressant drugs or analgesics). In the patient with “restless legs,” a benzodiazepine (diazepam, clonazepam) taken at bedtime may be helpful. Several medications are effective in the treatment of both “restless legs” and periodic nocturnal leg movements: L-dopa, bromocriptine, propoxyphene, and baclofen.

The management of primary insomnia is difficult. In general, the long-term use of sedative-hypnotic drugs is not the answer to the problem. Barbiturates, short or long acting, should not be used because of the danger of addiction and of rebound insomnia (i.e., an intense worsening of the sleep disorder following withdrawal of the drug). The danger is less, but still exists, with drugs such as diazepam and chloral hydrate, and their nightly use has a cumulative effect, causing daytime drowsiness. Drugs with the least tendency to the development of tolerance and dependence are the benzodiazepines flurazepam (Dalmane) in doses of 15 to 30 mg at bedtime and triazolam (Halcion) in doses of 0.25 to 0.5 mg. In each case, the lesser dose should be used if possible.

Hypersomnic States

Of the hypersomnic states, two are of particular importance, because of their frequency and disturbing effects on the life of the patient: the narcolepsy-cataplexy syndrome and sleep apnea with daytime hypersomnolence. Some depressed and asthenic patients sleep excessively, as do patients with severe hypothyroidism and hypercapnia.

Narcolepsy-cataplexy syndrome This is a disease of obscure cause and pathology, characterized by frequently recurring (two to six per day) attacks of sleepiness. The unique features of narcoleptic attacks are their irresistibility, their occurrence in unusual circumstances (while standing, eating, or conversing, for example), and their EEG findings, which show the attacks to represent episodes of REMS. Most narcoleptics also have occasional attacks of *cataplexy*, a sudden loss of muscle tone, which is provoked by hearty laughter or other strong emotion. The cataplexy is momentary and may affect only certain muscles, such as those of the jaw or arms, or it may be complete, with a fall to the ground but with retention of consciousness and immediate recovery. Less often there are *sleep paralysis*—a brief powerlessness of muscles occurring during the period of falling asleep or awakening—and *vivid hallucinations*, termed “hypnagogic,” which complete the tetrad that constitutes this syndrome.

The narcolepsy-cataplexy syndrome usually begins in adolescence or early adult years and, once begun, is lifelong. The prevalence in the general population is approximately 40 per 100,000 and males are more often affected than females. A genetic cause has been postulated, but a mendelian pattern of inheritance is not firmly established. However, the presence of HLA-DR2 or -Dqw1 is nearly universal.

The *treatment* of narcolepsy consists of having the patient take strategically spaced naps during the day and analeptic drugs—dextroamphetamine (Dexedrine), 5 to 20 mg/day, or methylphenidate (Ritalin), 10 to 30 mg/day, and imipramine (Tofranil), 25 mg tid for cataplexy. These drugs act by inhibiting REMS. Cataplexy, which is neither as frequent nor as troublesome as sleep attacks, can be avoided by the wary patient.

Sleep apnea and daytime hypersomnolence In certain individuals, notably those with upper-airway obstruction or decreased respiratory drive, sleep may induce repeated episodes of prolonged (> 10 s) apnea. The *obstructive type* of apnea, especially in males, is often associated with obesity and adenotonsillar hypertrophy and less often with micrognathia, myotonic dystrophy, acromegaly, and hypothyroidism. Loud snoring is indicative of the upper airway obstruction. The anatomy and physiology of the rare *central, or primary, type* are poorly understood, but a severe form of this disorder has been identified as *idiopathic central hypoventilation* (Ondine's curse). The central form has also been observed in patients with medullary lesions (e.g., lateral medullary infarction, syringobulbia, bulbar poliomyelitis, olivopontocerebellar degeneration). Most cases of sleep apnea appear to have both central and obstructive components.

Periods of obstructive apnea usually occur during REMS. As a result of the repeated interruptions of nocturnal sleep, there is increased drowsiness throughout the day. In fact, the occurrence of persistent daytime drowsiness should always raise the suspicion of obstructive sleep apnea, especially in heavy-set men.

The treatment of obstructive sleep apnea consists of weight reduction, the placement of pillows in such a way as to force the patient to sleep on one side, and surgical measures that relieve nasopharyngeal obstruction. If these fail to improve daytime alertness, the upper airway can be kept open and breathing stimulated by nasally administered positive pressure during sleep (CPAP). In central sleep apnea, administration of medroxyprogesterone and protriptyline is thought to be beneficial.

Other hypersomnic states Midbrain-diencephalic encephalitis, known during the decade that followed World War I as "encephalitis lethargica," produced hypersomnolence that could last for months on end. In

central Africa, trypanosomiasis is the cause of a similar disorder ("sleeping sickness"). Patients with severe hypothyroidism may sleep for 15 to 20 h a day.

Periodic hypersomnia is part of the rare and obscure Kleine-Levin syndrome, in which adolescent boys lapse into a state of somnolence, with greatly increased appetite (bulimia), negativism, and social withdrawal. Its cause is unknown. Hypothalamic tumors are a rare cause of hypersomnolence, and usually other hypothalamic, pituitary, and visual symptoms are present.

Other Sleep Disorders

Benign parasomnic phenomena Numbered among these disorders are *somnolescent starts*—sudden, massive jerks of the legs or trunk at the moment of falling asleep; *sensory paroxysms*—a flash of light, clanging sound, or explosive sensation in the head ("exploding head syndrome"), also occurring as the individual dozes off and often associated with a somnolescent start; and *postdormital paralysis*—a brief state of paralysis on "too soon" awakening.

Somnambulism and sleep automatism This is a condition in which a child, less often an adult, sleepwalks. In children it may be associated with *enuresis* and *night terrors*. Somnambulism occurs almost exclusively during stages 3 and 4 of NREMS. Children usually outgrow this disorder. Somnambulism in the adult can be a relatively benign event, as it usually is in children, but more often it is associated with awake appearing, undirected violent behavior, fear, tachycardia, and self-injury (night terror) for which the patient is amnesic. These attacks can be suppressed by the administration of clonazepam (0.5 to 1.0 mg) at bedtime or by awakening the individual for several consecutive nights, just before the usual time of the attack.

Nocturnal epilepsy This is a well-established entity and is easily recognized if the seizure is generalized. If the seizure is of psychomotor (temporal lobe) type, it must be distinguished from night terrors, nightmares, and somnambulism.

Nocturnal enuresis (bedwetting) Approximately 10 percent of children 4 to 14 years of age are afflicted with this disorder. It is more frequent in boys than in girls. The child is not awakened by relatively high intravesicular pressures, which usually occur during the first part of the night; an enuretic episode is most likely to occur about 4 h after the onset of sleep. Imipramine (Tofranil), 25 mg at bedtime, has proved to be an effective medication. Diseases of the bladder or its innervation, diabetes mellitus, diabetes insipidus, epilepsy, and sickle cell anemia must be excluded but are seldom found.

REM sleep behavior disorder This disorder occurs primarily in older men *without* a history of childhood sleepwalking. The attacks occur exclusively during REM sleep and are characterized by shouting and violent motor activity and recalling a nightmare of being attacked and fighting back or attempting to flee. This disorder also can be effectively suppressed by the bedtime administration of clonazepam (0.5 to 1.0 mg).

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 380–402.

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SECTION V
DERANGEMENTS OF INTELLECT, BEHAVIOR,
AND LANGUAGE DUE TO DIFFUSE AND FOCAL
CEREBRAL DISEASE

20

Delirium and Other
Confusional States

The term *confusion* is used here in a general sense, to embrace all states in which a patient is unable to think with customary speed, clarity, and coherence. Disorientation, impaired attentiveness and ability to concentrate, impaired registration of immediate events and information, and a quantitative reduction in all mental activity are its most prominent features; reduced perceptiveness, sometimes with visual and auditory illusions and even hallucinations, is another but more variable feature.

By contrast, we use the term *delirium* to denote a special type of confusional state, the predominant features of which are agitation, a disorder of perception or “clouding of the sensorium” (misinterpretations and misidentifications), vivid and terrifying hallucinations and dreams, a kaleidoscopic array of strange and absurd fantasies and delusions, intense emotional experiences, insomnia, and a tendency to convulse. Delirium is also distinguished by a state of heightened alertness (i.e., an increased readiness to respond to stimuli) and by an evident overactivity of psychomotor and autonomic nervous system functions.

Some authors use the word *delirium* to designate all forms of confusion resulting from acute and even chronic cerebral disease; they make no distinction between delirium and any other confusional state. In our view, however, the clinical context in which delirium occurs, its symptomatology, and its pathogenesis are sufficiently distinctive to warrant its separation from other confusional states as discussed further on.

Acute Confusional States Associated with Reduced Alertness and Psychomotor Activity

Some features of this syndrome have already been described in Chap. 17, under “Coma.” In the most typical of these states—due to

drug intoxications and metabolic disorders—all mental functions are reduced to some degree, but alertness and the ability to grasp all elements of the immediate situation, to maintain a stream of thought, to keep in mind recent happenings, and to react quickly and decisively are affected most of all. The patient is inattentive and easily distracted and cannot converse for long on any single topic. Illusory phenomena and hallucinations are variably present. There is a tendency to doze. As the confusion deepens, alertness and responsivity diminish until stupor supervenes.

The causes are listed in Table 20-1. As to the pathology and pathophysiology, all that has been said on the subject in Chap. 17 is applicable to at least one subgroup of the confusional states. In most cases no consistent pathology is found, and in many the cause is uncertain. The EEG is almost invariably abnormal, the degree of disturbance in background rhythms reflecting the severity of the encephalopathy; high-voltage slow waves in the theta or delta range are the usual findings in severe forms of this syndrome.

Delirium

This syndrome is most completely depicted in the chronic alcoholic patient with delirium tremens. Upon cessation of drinking, over a period of 2 to 3 days, the patient becomes restless, apprehensive, and tremulous (fast-frequency kinetic tremor); sleep is disturbed and he may experience visual and auditory illusions and hallucinations. One or several generalized convulsions precede or initiate the delirium in almost 30 percent of cases. These symptoms rapidly give way to the full-blown syndrome of delirium—the patient is grossly tremulous, profoundly disoriented, distractible, and preoccupied with his hallucinations. He talks incessantly and incoherently. Sleep is impossible. The temperature may be elevated. With concomitant illnesses, such as pneumonia, meningitis, liver failure, or cranial trauma, psychomotor activity is depressed, in which case the line that separates delirium from other confusional states becomes indistinct.

In most instances, recovery from delirium tremens is complete in a matter of several days. Exceptionally, the delirium persists for weeks on end. More important, about 5 percent of cases end fatally, as a result of circulatory collapse or hyperthermia. Associated medical and surgical diseases add to the number of fatalities.

In the most typical cases, the EEG, if it can be obtained in such restless patients, may show either fast activity or nonfocal 5- to 7-per-second theta activity. No consistent cellular pathology has been observed in fatal cases—which is not surprising, for with resolution of the delirium, recovery is complete.

Other types of delirium, listed in Table 20-1, differ in minor ways from delirium tremens.

TABLE 20-1 Classification of Delirium and Acute Confusional States

- I. *Acute confusional states associated with psychomotor underactivity*
 - A. Associated with a medical or surgical disease (no focal or lateralizing neurologic signs; CSF clear)
 1. Metabolic disorders; hepatic stupor, uremia, hypoxia, hypercapnea, hypoglycemia, porphyria, hyponatremia, hypercalcemia, etc.
 2. Sepsis
 3. Congestive heart failure
 4. Postoperative and posttraumatic states
 - B. Associated with drug intoxication (no focal or lateralizing signs; CSF clear): opiates, barbiturates and other sedatives, trihexyphenidyl, etc.
 - C. Associated with diseases of the nervous system (with focal or lateralizing neurologic signs or CSF changes)
 1. Cerebral vascular disease, tumor, abscess, contusion (especially of the right parietal, inferofrontal and temporal lobes)
 2. Subdural hematoma
 3. Meningitis and encephalitis
 - II. *Delirium*
 - A. In a medical or surgical illness (no focal or lateralizing neurologic signs; CSF usually clear)
 1. Pneumonia
 2. Sepsis
 3. Postoperative and postconcussive states
 4. Thyrotoxicosis and ACTH intoxication (rare)
 5. Typhoid fever
 - B. In neurologic disease that causes focal or lateralizing signs or changes in the CSF
 1. Vascular, neoplastic, or other diseases, particularly those involving the temporal lobes and upper part of the brainstem
 2. Cerebral concussion and contusion (traumatic delirium)
 3. Acute purulent, fungal, and tuberculous meningitis (Chap. 31)
 4. Subarachnoid hemorrhage
 5. Encephalitis due to viral causes (e.g., herpes simplex, infectious mononucleosis) and to unknown causes (Chap. 32)
 - C. The abstinence states, exogenous intoxications, and postseizure states; signs of other medical, surgical, and neurologic illnesses absent or coincidental
 1. Withdrawal of alcohol (delirium tremens), barbiturates, and nonbarbiturate sedative drugs, following chronic intoxication (Chaps. 41 and 42)
 2. Drug intoxications: atropine, amphetamine, cocaine, PCP
 3. Postconvulsive delirium
 - D. Acute focal brain lesions, particularly right parietal and temporal lobes
 - III. *Beclouded dementia*—i.e., senile or other brain disease in combination with infective fevers, drug effects, heart failure, or other medical or surgical diseases
-

Beclouded Dementia

This term denotes the acute confusional states of elderly persons in whom a preexisting brain disease, most often Alzheimer disease, is complicated by some medical or surgical illness. *It is the most common mental disorder seen on the wards of a general hospital.*

In such a person, almost any complicating illness may precipitate the confusional state, but certain ones stand out: therapeutic use or intoxication with one or more drugs, electrolyte imbalance, and alcoholism; concussive brain injuries; infections (particularly of lungs and bladder); operations (most often cardiotomy, prostatectomy, and removal of cataracts); congestive heart failure and chronic pulmonary disease; and severe anemia, notably pernicious anemia. Frequently, more than one of these factors is operative. Occasionally, the coming of nighttime alone arouses an agitated confusional state ("sundowning").

Often the occurrence of this type of confusional state first draws attention to a preexisting mental impairment that may have passed unnoticed or may have been attributed by the patient's family to the benign effects of aging. Upon recovery from the medical illness, the patient returns to his premorbid mental state, but the family may now be more aware of the patient's deficiencies.

MANAGEMENT OF THE CONFUSED OR DELIRIOUS PATIENT

This should be carried out in a general hospital rather than a psychiatric one, because the confusional and delirious states are reversible, as a rule, and the primary need is the diagnosis and treatment of the underlying medical disorder.

The patient should be placed in relative isolation, so as not to disturb the rest of the ward. A well-lighted, quiet room and constant reassurance and explanation of all procedures are helpful. A family member or nurse should be in constant or near-constant attendance. All drugs that could possibly be causative should be discontinued, and any infection identified and treated with appropriate antibiotics. The slightest suspicion of meningitis requires a CSF examination. Fluid intake and output should be carefully recorded and fluid and electrolyte abnormalities corrected. Adequate nutrition and B vitamins should be administered. When mild restlessness and agitation of delirium require sedation, chlorthalidone and lorazepam are the most favored drugs. In the case of more severe agitation, the antipsychotics haloperidol and risperidone are useful. Beta-blocking agents and clonidine can be used to mute the autonomic hyperactivity. The purpose of sedation in these circumstances is not to suppress the agitation completely but only to the point where nursing care is facilitated.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 403–416.

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In medicine, the term *dementia* is used conventionally to denote a chronic deterioration of intellectual or cognitive functions, such as learning and remembering, verbal facility, numerical skill, visual-spatial perception, and the capacity to make proper deductions from given premises and to analyze and solve problems. Because these functions are clinically separable and may occur in several combinations, it is evident that dementia may assume a variety of forms. Moreover, the anatomic substrates of the many diseases causing intellectual decline also involve different parts of the cerebral cortex and their related thalamic nuclei, and often in the basal ganglia as well. It is not surprising, therefore, that the dementing diseases also cause a number of noncognitive disturbances, such as loss of emotional control, changes in behavior and personality, and even disturbances of posture, movement, and coordination.

The very existence of the many dementia syndromes signifies that in humans all parts of the cerebrum are not equipotential. The hippocampi and medial thalamic nuclei and the basal frontal nuclei play a special role in learning and retentive memory. Yet it is a mistake to assume an absolutely strict localization of these functions, since lesions in each of these regions also have subtle and more general effects on widely distributed neuronal systems. For these reasons, it is not entirely correct to use the all-inclusive term *dementia* and we prefer to speak of the *dementia syndromes* or the *dementing diseases*, each of which may reflect a disproportionate affection of a certain function or part of the brain.

The student or physician who has more than a passing interest in these aspects of cerebral neurology would do well to review the discussions of perception, thinking, emotion, mood, impulse, and insight in the *Principles of Neurology* or some other textbook of neurology and psychiatry. It is necessary then to become skilled in the bedside examination of mental disorders of all types. (A simplified mental status examination can be found at the end of this chapter.)

NEUROLOGY OF THE DEMENTIAS

Table 21-1 lists the dementing diseases, which are subdivided into three categories on the basis of their associated neurologic signs and the clinical and laboratory signs of medical disease.

The special clinical and pathologic features of the dementing diseases will be discussed in subsequent chapters, but several general points should be made here. An inspection of Table 21-1 discloses that some dementing diseases are treatable, a fact that places a premium on accurate diagnosis. Most importantly, the cognitive slowing of a late-life depression can closely simulate dementia. *The other treatable forms of dementia are those due to neurosyphilis and other chronic meningitides, chronic subdural hematoma, brain tumor, chronic drug intoxication, normal-pressure hydrocephalus, pellagra, vitamin B₁₂ deficiency and other deficiency states, cerebral vasculitides, hypothyroidism, and other metabolic and electrolyte disorders.* To the extent that infection with HIV is becoming a partially treatable disease, it should be numbered among the important and increasingly frequent types of dementia. Obviously, the correct diagnosis of these diseases is of greater practical importance than the diagnosis of the untreatable ones. Unfortunately, most dementias are due to untreatable degenerative diseases of the brain, mainly Alzheimer disease.

Dementia due to Degenerative Diseases

It is in this category of disease that a generic syndrome of dementia can most readily be discerned. The earliest signs are often subtle and easily overlooked. An employer or observant family member may remark on a reduction in the level of mental and physical activity, a certain lack of initiative and interest, a disinclination to converse, a neglect of routine tasks, and an abandonment of pleasurable activities. There follows a more obvious forgetfulness not only of proper names but also of the date, appointments, and assigned tasks. The patient asks the same question repeatedly, the answer being quickly forgotten. A febrile illness, infection, seemingly mild craniocerebral injury, or excess of medication may provoke a state of more severe confusion (Chap. 20). The patient becomes increasingly distracted by passing incidents or unreasonably preoccupied with some unimportant event. Complex activities can no longer be accomplished. Difficulties in calculation make it impossible to balance the checkbook, and household finances need to be removed from the patient's responsibility.

Emotions are labile, often with outbursts of tearfulness, irritability and unreasonable anger. Those who are by nature suspicious may become frankly paranoid. Judgment is increasingly impaired. Loss of social graces usually comes late in the illness. All this happens with the patient making little or no complaint and seemingly unaware of the changes (lack of insight).

As the condition progresses, all intellectual faculties gradually fail, memory most of all. The patient's language functions deteriorate sooner or later. Vocabulary becomes restricted. There is groping not only for proper names but also for common nouns. Even simple ideas can no longer be conveyed in properly constructed phrases or sen-

TABLE 21-1 Bedside Classification of the Dementing Diseases

-
- I. *Diseases in which dementia is associated with clinical and laboratory signs of other medical disease*
 - A. Hypothyroidism
 - B. Cushing syndrome
 - C. Nutritional deficiency states, such as pellagra, Wernicke-Korsakoff syndrome, and subacute combined degeneration of spinal cord and brain (vitamin B₁₂ deficiency)
 - D. Chronic meningoencephalitis: general paresis, meningovascular syphilis, cryptococcosis, Lyme
 - E. Hepatolenticular degeneration, familial and acquired
 - F. Chronic drug intoxications
 - G. HIV infection
 - II. *Diseases in which dementia is associated with other neurologic signs but not with other obvious medical disease*
 - A. Invariably associated with other neurologic signs
 1. Huntington chorea (choreoathetosis)
 2. Schilder disease and related demyelinating diseases (spastic weakness, pseudobulbar palsy, blindness)
 3. Amaurotic familial idiocy and other lipid-storage diseases (myoclonic seizures, blindness, spasticity, cerebellar ataxia)
 4. Myoclonic epilepsy (diffuse myoclonus, generalized seizures, cerebellar ataxia)
 5. Subacute spongiform encephalopathy (Creutzfeldt-Jakob disease; Gerstmann-Sträussler-Scheinker disease)
 6. Dementia with Parkinson disease
 7. Lewy body disease
 8. Cerebral-basal ganglionic degenerations (apraxia-rigidity)
 9. Dementia with spastic paraplegia
 10. Progressive supranuclear palsy
 11. Certain hereditary metabolic diseases (Chap. 36)
 - B. Often associated with other neurologic signs
 1. AIDS
 2. Thrombotic or embolic cerebral infarction
 3. Brain tumor (primary or metastatic) or abscess, particularly of temporal lobes
 4. Brain trauma, such as cerebral contusion, midbrain hemorrhage, chronic subdural hematoma
 5. Normal-pressure or obstructive hydrocephalus (usually with ataxia of gait)
 6. Progressive multifocal leukoencephalitis
 7. Marchiafava-Bignami disease (often with apraxia and other frontal lobe signs)
 8. Angiitis of the brain
 - III. *Diseases in which dementia is the only evidence of neurologic or medical disease*
 - A. Alzheimer disease
 - B. Pick disease
 - C. Some cases of AIDS
 - D. Lewy body disease
 - E. Degenerative disease of unspecified type
-

tences, and the patient resorts to clichés and stereotyped phrases. Writing shows similar faults. There is also increasing inability to comprehend complex spoken or written requests. As language function deteriorates, palilalia and echolalia may appear. Agnosias and apraxias become increasingly prominent, and eventually the patient requires help in all activities, even the most personal ones.

There is also a change in physical and facial appearance in parallel with cognitive deterioration. At first, food intake is sometimes increased, but then it diminishes gradually with loss of weight. Walking becomes more difficult and the patient sits in idleness much of the time. Later, bed is preferred. Grasp and suck reflexes become easily evoked. Even in this progressive vegetative state, somatic sensation, vision, hearing, and capacity for movement are retained until near the end. The final stage is one of cerebral paraplegia in flexion, in which the patient lies curled up, immobile and mute, until pneumonia or some other intercurrent infection mercifully terminates life. The duration of the entire illness is 5 to 10 years.

Problems in diagnosis In an elderly person one of the problems is to distinguish Alzheimer disease from the natural forgetfulness and dysnomia of the aging process. The difference becomes clear by listening to the report of the patient's performance and behavior from the family and by observing the patient over time and noting the lack of progression of symptoms. Many of the diseases listed in Table 21-1 alter the configuration of the dementing syndrome described above and also its temporal profile. Lewy body dementia may be identified by periods of psychosis lasting days or by prominent parkinsonian features. In *Huntington chorea*, an altered mood, particularly depression, or changes in personality and character (heightened irritability, suspiciousness, impulsive behavior, and other emotional disturbances) may precede the cognitive impairment. In *multi-infarct dementia*, the effects of one or more strokes may be added—hemiparesis, hemisensory loss, pseudobulbar palsy, homonymous hemianopia, or an early aphasia. As noted in Table 21-1, many of the dementing diseases have other identifying neurologic characteristics. An important example is *normal-pressure hydrocephalus*, in which a gait disorder is early and prominent, coming on before or with only slight mental change, and long before incontinence. As already noted, an *endogenous late-life depression* may simulate a type of progressive dementia. The patient's lack of interest and unwillingness to participate in tests of mental status make clinical evaluation difficult. Complaints by the patient of loss of memory, the presence of a sad facial expression, crying, talk of dying, discrepancies in memory tests coupled with intactness of language function and capacity for calculation, and a history of previous depression in the patient or in family members are helpful in differential diagnosis.

More than one factor may contribute to the dementia syndrome. Many patients with the Alzheimer–senile dementia complex may have one or more strokes. A considerable proportion of older patients with Parkinson disease develop senile dementia; conversely, the patient with advanced Alzheimer disease, with impassive facies, stiff movements, and small steps may simulate Parkinson disease. The special features of the dementing diseases that complicate the cerebral degenerative diseases are described in Chap. 38.

The Amnesic Syndrome (Korsakoff Psychosis, Amnesic-Confabulatory Syndrome)

These terms, which are used interchangeably, denote a special form of cognitive impairment in which learning and memory are deranged out of proportion to all other intellectual functions. Two features distinguish this category of disease: (1) an inability to recall events and other information that had been well established for months or years before the onset of the illness (*retrograde amnesia*) and (2) an inability to learn and retain new information, such as verbal, topographic, and complex motor skills (*anterograde amnesia*). The level of general intelligence may be affected very little, and language function, ability to calculate, and previously learned skills are retained (no aphasia, apraxia, or agnosia). While a global amnesia is the main disorder, there are usually relatively minor abnormalities in cognitive function as well. Psychometric tests disclose an impairment in concentration and visual and verbal abstraction and difficulty in changing from one task to another. Most patients with the amnesic syndrome are apathetic, indifferent to their surroundings, and lacking in initiative, spontaneity, and insight. Confabulation (fabrication of past events) is variably present and is not a requisite for the diagnosis.

The common diseases causing an amnesic syndrome are listed in Table 21-2 and classified according to their mode of onset and clinical course, associated neurologic signs, and ancillary findings. It will be recognized that the structures commonly damaged by these diseases are the diencephalon (more specifically the medial thalamic or basal forebrain nuclei) and the hippocampal formations. This is not to say that these structures constitute “memory centers” or that large hemispheric lesions do not impair memory, but only in diencephalic-hippocampal structures do minute, strategically placed lesions have a devastating effect on all learning and memory functions.

The diseases that cause an amnesic syndrome are discussed in the appropriate chapters. Also, special types of amnesia—e.g., for words (verbal or semantic) or for faces (prosopagnosia), each with its own anatomy—are discussed with the aphasias, and acalculia is discussed with parietal-occipital lesions. A unique amnesic syndrome, *transient*

TABLE 21-2 Classification of Diseases Characterized by an Amnesic Syndrome

I.	<i>Amnesic syndrome of sudden onset</i> —usually with gradual but incomplete recovery
A.	Bilateral or left hippocampal infarction due to atherosclerotic-thrombotic or embolic occlusion of the posterior cerebral arteries or their inferior temporal branches
B.	Infarction of the basal forebrain due to occlusion of anterior cerebral-anterior communicating arteries
C.	Trauma to the diencephalic, inferomedial temporal, or orbitofrontal regions
D.	Spontaneous subarachnoid hemorrhage (mechanism of amnesia not understood)
E.	Carbon monoxide poisoning and other hypoxic states (rare)
II.	<i>Amnesia of sudden onset and short duration</i>
A.	Temporal lobe seizures
B.	Postconcussive states
C.	“Transient global amnesia”
III.	<i>Amnesic syndrome of subacute onset</i> with varying degrees of recovery, usually leaving permanent residue
A.	Wernicke-Korsakoff syndrome
B.	Herpes simplex encephalitis
C.	Tuberculous and other forms of meningitis characterized by a granulomatous exudate at the base of the brain
D.	Paraneoplastic “limbic” encephalitis
IV.	<i>Slowly progressive amnesic states</i>
A.	Tumors involving the floor and walls of the third ventricle and limbic cortical structures
B.	Alzheimer disease (early stage) and other degenerative disorders with disproportionate affection of the temporal lobes

global amnesia, cannot with assurance be included with the epilepsies or with the cerebrovascular diseases, and therefore is described below.

Transient Global Amnesia

This is the term given by Fisher and Adams to an acute syndrome in elderly patients who suddenly lose their temporal and spatial orientation for several hours. Notable characteristics are a retrograde amnesia for events that had occurred in the hours or days before the episode began and a retained capacity, during the attack, to calculate, perform complex tasks, and recognize old friends and family. In this respect, the condition differs from the transient disorder of consciousness and the apparent amnesia (actually a failure of registration) that attends temporal lobe seizures, concussion, hypoxia, and other confusional states. The affected patient characteristically repeats a question moments after being satisfied by a response to the same question (“Why are we here?,”

“How did we get to this place?”). The EEG may show a slight slowing in temporal leads during the attack.

The mechanism is unclear. Transient ischemia and seizure have both been postulated, but proof of either is lacking. When followed for years, the patient is no more liable to stroke than his age-matched peers and is not disposed to seizures. As a rule, no treatment is needed. The condition can recur up to five or more times over the years, but this happens in only a small proportion of cases. In older patients who later have a stroke, the amnesic state has not been reproduced as part of the stroke. A late-life migraine equivalent has been postulated because some amnesic episodes are followed by a supraorbital headache and others have been induced by vertebral-basilar angiography, accompanied by positive visual phenomena. Also, there appears to be an increased history of migraine in this group of patients.

As remarked above, there are, apart from global memory loss for facts and events, restricted impairments of memory. The amnesia for certain classes of spoken and written words (verbal memory loss) or for visualized objects, while immediate memory (for repeated numbers) is retained, has been commented on by the authors and studied by Warrington and McCarthy. From another perspective, these special forms of memory loss overlap the conventional categories of apraxia, visual and auditory verbal and object agnosias, and aphasia. The latter are considered in Chaps. 22 and 23.

Management of the Demented Patient

If possible, the demented patient should be admitted to the hospital for the purpose of fully assessing the clinical state and determining the presence or absence of the treatable causes enumerated above. In addition to the history (which should always include information from a person other than the patient) and the neurologic and mental status examinations (see below), a number of ancillary examinations can be carried out. The latter include blood counts, vitamin B₁₂ and drug levels, tests for thyroid function, evaluation of endocrine and liver functions, serologic tests for HIV and syphilis, sedimentation rate, CSF examination, and special tests of CNS function—EEG, CT scan, and, increasingly, MRI. Neuropsychological testing may be valuable in assessing the degree of cognitive loss and following its progress.

Once it is established that the patient has an untreatable dementing disease, the cooperation of a responsible family member, who is apprised of the situation, is essential, for this person must decide upon time of retirement, guardianship, the assumption of legal and financial responsibility, the need for an attendant, placement in a nursing home, etc. This can be accomplished in a series of unobtrusive steps, since most of the underlying diseases are slowly progressive and incurable.

Adjustments to work, home life, and driving a car depend largely on the patient's circumstances, the degree of disability, and treatability of associated disease(s).

At times, medical treatment is indicated. Antidepressant medication helps alleviate mood change and insomnia. Severe paranoia may be controlled with thiorazine (10 to 25 mg tid), risperidone or haloperidol (both 0.5 mg bid); afternoon hallucinations are suppressed in some patients by caffeine and dexedrine at lunchtime, and nocturnal wandering can be controlled with diazepam or chloral hydrate. A sudden worsening in the mental state should always raise suspicion of an infection or electrolyte imbalance, a cardiac or cerebral vascular event, pulmonary embolism, or the injudicious use of drugs.

THE MENTAL STATUS EXAMINATION

This must be systematic and should include the following categories:

1. *Insight* (patient's replies to questions about the chief symptoms): What is your difficulty? Are you ill? When did your illness begin?

2. *Orientation. Personal identity and present situation*: What is your name, your address, current location (building, city, state)? What is your occupation? Are you married?

Place: What is the name of the place where you are now (building, city, state)? How did you get here? On what floor is it? Where is the bathroom?

Time: What is the date today (year, month, day of the week)? What time of the day is it? What meals have you had? When was the last holiday?

3. *Memory*

Remote: Tell me the names of your children and their birth dates. When were you married? What was your mother's maiden name? What was the name of your first schoolteacher? What jobs have you held? Who was a cultural icon appropriate to the patient's age (Fala, Groucho, Johnny Weismuller, John Lennon, Checkers, etc.)?

Recent past: Tell me about your recent illness (compare with previous statements). What did you have for breakfast today? What is my name (or the nurse's name)? When did you see me for the first time? What tests have you had? What were the headlines in the newspaper today?

Immediate recall ("short-term memory"): Repeat these numbers after me (give a series of 4, 5, 6, 7, digits at a speed of one per second). Now when I give a series of numbers, repeat them in reverse order. No fewer than 7 digits forward and 4 digits backward is acceptable.

Memorization (learning): The patient is given three simple data (examiner's name, date, time of day, and an article of clothing or a

trait, such as honesty) and is asked to repeat them until he can do so without prompting. Give the patient a simple story, oral or written, and ask him to retell it after 3 to 5 min. The capacity to reproduce these items at intervals after committing them to memory is a test of *retentive memory span*.

Visual span: The patient is shown a picture of several objects, then asked to name the objects, and any inaccuracies are noted.

Names: Name as many items in a category as possible (e.g., cars, farm animals, words beginning with the letter *p*). Most adults can list 20 to 25 items in 1 min.

4. *General information:* Ask the names of the current president, the first president, and recent presidents, well-known historic dates, the names of large rivers and cities, the number of weeks in a year, and the definition of an island.
5. *Capacity for sustained mental activity:* Crossing out all the *a*'s on a printed page; counting forward and backward; saying the months of the year forward and backward.

Calculation: Test ability to add, subtract, multiply, and divide. Subtraction of serial 7's from 100 is a good test of calculation as well as of concentration.

Construction: Ask the patient to draw a clock and place the hands at 7:45, to draw a map of the United States or a floor plan of his house, to copy a cube.

Abstract thinking: Test the patient's ability to detect similarities and differences between classes of objects (orange and apple, horse and dog, desk and bookcase) or to explain a proverb or a fable.
6. *General behavior:* Note the patient's attitudes, general bearing, stream of thought, attentiveness, mood, manner of dress.
7. *Special tests of localized cerebral functions:* Grasp and suck reflexes, aphasia battery, praxis with both hands, and cortical sensory function.

The many formal psychologic tests for dementia yield useful quantitative data of comparative value but in themselves cannot be used for diagnostic purposes. A comparison of the Wechsler Adult Intelligence Scales (WAIS) and the Wechsler Memory Scale is useful in distinguishing the amnesic state from a more general dementia (a discrepancy of 20 or more points between the two tests).

The Raven matrix test is a useful measure of nonverbal intelligence. The Hamilton and Beck scales for depression can be useful in excluding pseudodementia.

“Mini-Mental State”

This is a simplified mental status examination, which includes 11 questions and requires only 5 to 10 min to administer (Folstein et al). It is a useful method of scoring cognitive impairment and following its

progress, particularly in elderly patients who can cooperate for only short periods. The test and scoring system are reproduced below.

Maximum score	Score	
		ORIENTATION
5	()	What is the (year) (season) (date) (day) (month)?
5	()	Where are we?: (state) (county) (town) (hospital) (floor).
		REGISTRATION
3	()	Name 3 objects: 1 s to say each. Then ask the patient all 3 after you have said them. Give 1 point for each correct answer. Then repeat them until he learns all 3. Count trials and record. Trials _____
		ATTENTION AND CALCULATION
5	()	Serial 7's. 1 point for each correct. Stop after 5 answers. Alternatively, spell "world" backward.
		RECALL
3	()	Ask for the 3 objects repeated above. Give 1 point for each correct.
		LANGUAGE
9	()	Name a pencil and a watch (2 points) Repeat the following "No ifs, ands, or buts" (1 point) Follow a 3-stage command: "Take a paper in your right hand, fold it in half, and put it on the floor" (3 points) Read and obey the following: Close your eyes (1 point) Write a sentence (1 point) Copy design (1 point) Total score
		Assess level of consciousness along a continuum
		Alert Drowsy Stupor Coma

A score of <20 is indicative of a dementia. Patients with the benign forgetfulness of senility generally score >25.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 417–434.

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For the most part, the dementing diseases discussed in Chap. 21 are diffuse or multifocal, implicating the memory and association cortices. Presented here are the symptoms and syndromes related to lesions that are restricted to particular parts of the cerebral cortex and subcortical white matter. These focal syndromes are described in terms of the conventional lobular divisions of the cerebrum. However, it is obvious that most disease processes do not respect these boundaries. Hence the syndromes by which these diseases express themselves may reflect the involvement of more than one lobe or occur in a number of combinations.

It needs to be remembered that all parts of the cerebral cortex are widely connected with other parts via tracts in the central white matter and with the thalamic nuclei via corticothalamic and thalamocortical pathways. Even though localized lesions may give rise to certain syndromes manifested as disorders of thinking, speaking, and behavior, one must guard against the presumption of too discrete localization of function in the cerebral cortex. Evidence from recent blood flow studies attests to the wide extent of cerebral activation in all mental processes; the simple act of seeing, reading, and speaking a word successively activates the occipital, left temporal, and left frontal lobes. Surprising also is the magnitude of many cerebral lesions that result in no cerebral symptoms or signs whatsoever. In general, the degree of intellectual deficit correlates with the amount of brain destroyed by a lesion.

The lobular division of the cerebrum, as well as the gyral and sulcal pattern of its (left) lateral surface, is illustrated in Fig. 22-1. Figure 22-2 is a map of the surfaces of the cerebral cortex, numbered according to the different cytoarchitectonic areas recognized by Brodmann. The cortical surface can also be subdivided into broad functional zones, as depicted in Fig. 22-3. These schemes are the ones that are conventionally used in discussions of the functional anatomy of the human brain.

SYNDROMES CAUSED BY LESIONS OF THE FRONTAL LOBES

The frontal lobes are often conceived to be man's supreme evolutionary attainment. They lie anterior to the central (rolandic) sulcus and superior to the sylvian fissure and consist of several functionally different parts, as indicated in Figs. 22-1, 22-2, and 22-3.

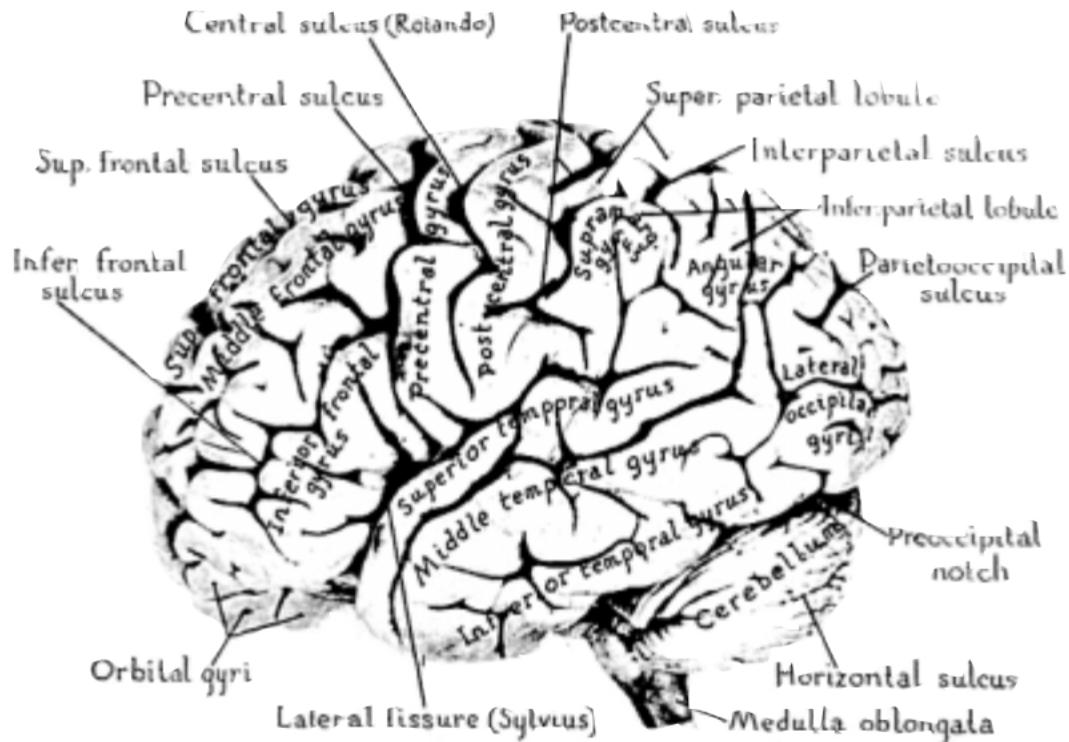


FIG. 22-1 Photograph of the lateral surface of the human brain. (From MB Carpenter and J Sutin, *Human Neuroanatomy*, 8th ed, Baltimore, Williams & Wilkins, 1982, with permission.)

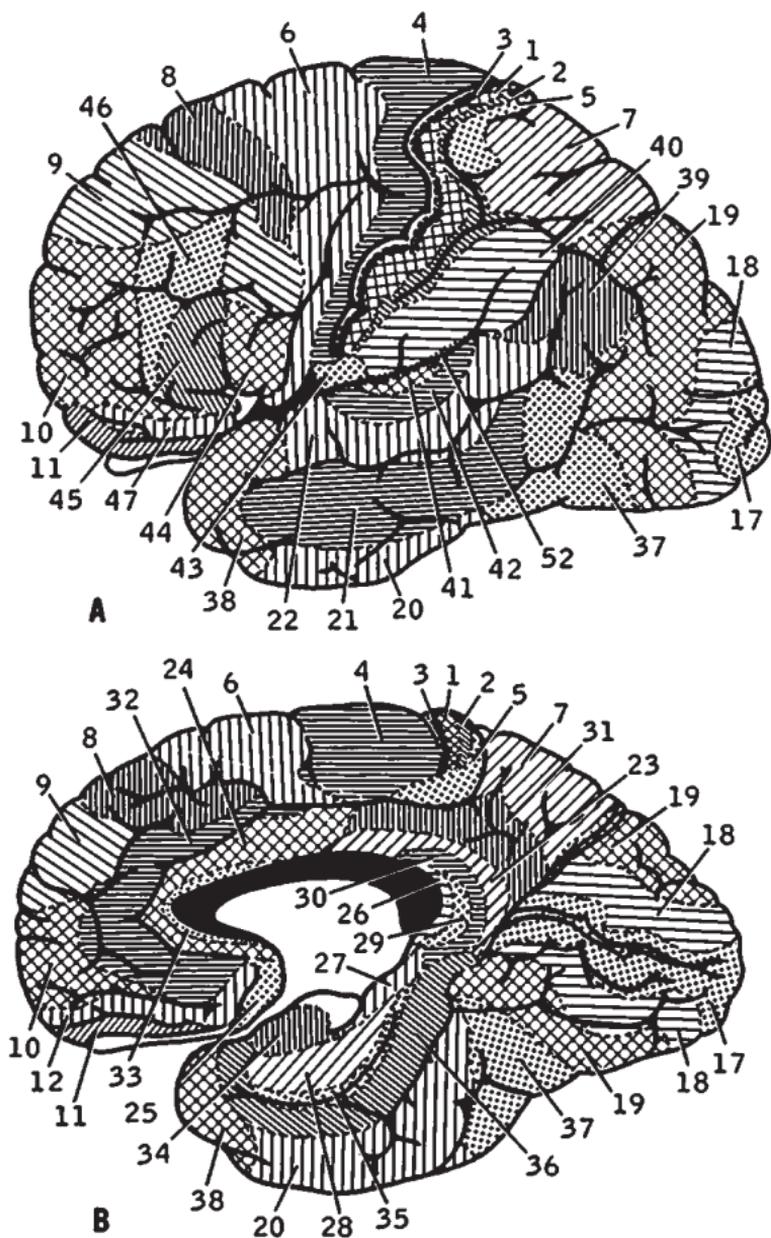


FIG. 22-2 Zones of the human cerebral cortex according to the scheme of Brodmann. A. Lateral surface. B. Medial surface.

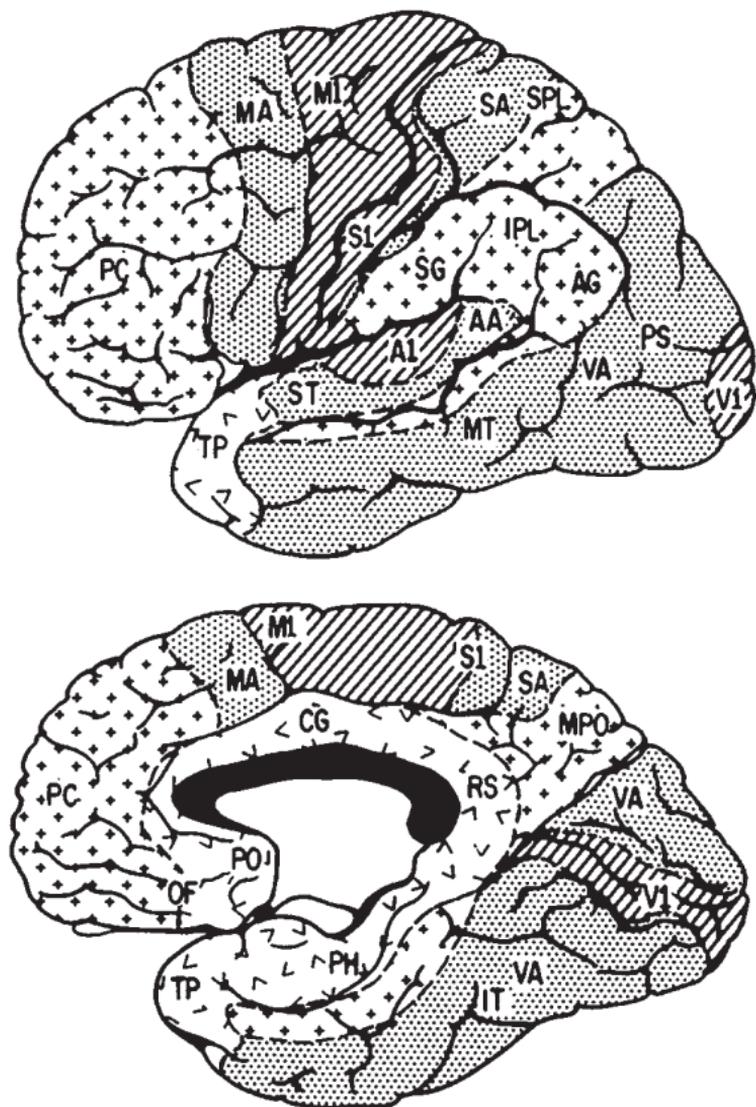


FIG. 22-3 Approximate distribution of functional zones on lateral (above) and medial (below) aspects of the cerebral cortex. Abbreviations: AA, auditory association cortex; AG, angular gyrus; A1, primary auditory cortex; CG, cingulate cortex; IPL, inferior parietal lobule; IT, inferior temporal gyrus; MA, motor association cortex; MPO, medial parieto-occipital area; MT, middle temporal gyrus; M1, primary motor area; OF, orbitofrontal region; PC, prefrontal cortex; PH, parahippocampal region; PO, parolfactory area; PS, peristriate cortex; RS, retrosplenial area; SA, somatosensory association cortex; SG, supramarginal gyrus; SPL, superior parietal lobule; ST, superior temporal gyrus; S1, primary somatosensory area; TP, temporopolar cortex; VA, visual association cortex; V1, primary visual cortex. (*Redrawn, with permission, from M-M Mesulam.*)

The posterior parts of the frontal lobes are specifically related to motor function. Voluntary movement depends on the integrity of the motor and premotor areas (areas 4 and 6), and lesions that involve both these parts produce spastic paralysis of the contralateral face, arm, and leg. There is also a supplementary motor area in the posterior part of the superior frontal convolution. A lesion of this area and the premotor area (area 6) is accompanied by a contralateral grasp reflex and bilateral lesions of this area, by a suck reflex. A lesion in area 8 interferes with turning the head and eyes contralaterally and coordination of the two hands. A lesion in areas 44 and 45 (Broca's area) of the dominant hemisphere results in loss of verbal expression and, later, in dysarthric and effortful dysmelodic speech. There is also a motor apraxia of the tongue and lips and, at times, the left hand (see page 201). The remaining parts of the frontal lobes (areas 9 and 12 of Brodmann), sometimes called the prefrontal areas, have less specific and measurable functions. They contribute in minor ways to the planning of motor activity and, more important, to the control of behavior. If large, they cause changes in drive and motivation (conation), emotional control, and personality—changes that are more clearly realized by the family than by the physician from his survey of the mental status. Impulsivity, irritability, lack of initiative, apathy and slowness of response (abulia), and idleness are the observable changes in personality and behavior. Other disturbances of thinking and adaptive behavior are more subtle and difficult to detect even with sophisticated psychologic tests. Accompanying prefrontal lesions are mental inflexibility, poor abstract reasoning, deficient sequencing (temporal ordering) of information, difficulty in shifting from one problem or paradigm to another, paucity of inner thoughts, and perseveration (or impersistence with right-sided lesions). A small, unilateral, anterior lesion may produce no detectable changes.

The *effects of frontal lobe lesions*, unilateral and bilateral, may be summarized as follows:

- I. Effects of unilateral frontal disease, either left or right
 - A. Contralateral spastic hemiparesis or hemiplegia
 - B. Slight elevation of mood, increased talkativeness, tendency to joke, lack of tact, difficulty in adaptation, loss of initiative
 - C. If entirely prefrontal, no hemiplegia; a contralateral grasp reflex may be released
 - D. Anosmia with involvement of medial-orbital parts
- II. Effects of right frontal disease
 - A. Left hemiplegia
 - B. Changes as in 1B, C, and D
 - C. Confusional states with acute lesions

- III. Effects of left frontal disease
 - A. Right hemiplegia
 - B. Motor speech disorder with agraphia, with or without apraxia of the lips and tongue (see Chap. 23)
 - C. Loss of verbal associative fluency
 - D. Sympathetic apraxia of left hand (see page 201)
 - E. Changes as in 1B, C, and D
- IV. Effects of bifrontal disease
 - A. Bilateral hemiplegia
 - B. Spastic bulbar (pseudobulbar) palsy
 - C. If prefrontal, abulia or, in its most severe form, akinetic mutism, lack of ability to sustain attention and solve complex problems, rigidity of thinking, bland affect, labile mood, personality change, and varying combinations of uninhibited motor activity, grasp and suck reflexes, decomposition of gait, and sphincteric incontinence.

SYNDROMES CAUSED BY LESIONS OF THE TEMPORAL LOBES

The sylvian fissure separates the superior and lateral surfaces of the temporal lobe from the frontal lobe and from the anterior part of the parietal lobe (Fig. 22-1). The temporal lobe merges posteriorly with the occipital lobe and superolaterally with the parietal lobe. The temporal lobe includes the superior, middle, and inferior temporal, fusiform, and hippocampal convolutions and, on its superior surface, the transverse gyri of Heschl. The latter constitute the auditory receptive area. Hearing is represented bilaterally, so the Heschl gyri of both temporal lobes need to be affected to cause cortical deafness. The hippocampal convolution, once thought to be related to olfactory function, is now known to be of critical importance in learning and memory. A lesion in the superior convolution of the dominant temporal lobe (areas 41 and 42) results in a failure to understand the spoken word (auditory verbal agnosia) and is an important component of Wernicke aphasia (Chap. 23). Finally, the temporal lobes include a large part of the limbic system, which subserves the emotional and motivational aspects of behavior and vegetative functions ("visceral brain," Chap. 25). Less certain is its role, when diseased, in delirium, confusional states, and psychosis.

The lower fibers of the geniculocalcarine pathway (from the inferior retina) swing in a wide arc over the temporal horn of the ventricle en route to the occipital lobes, and lesions that interrupt them produce a contralateral upper homonymous quadrantanopia.

The effects of lesions in one or both temporal lobes are tabulated below:

- I. Effects of unilateral disease of the dominant temporal lobe
 - A. Impaired comprehension of verbal material presented through the auditory sense (Wernicke aphasia)
 - B. Dysnomia or amnesic aphasia
 - C. Impaired reading and writing to dictation
 - D. Impaired reading and writing of music
 - E. Right superior quadrantanopia
- II. Effects of unilateral disease of nondominant temporal lobe
 - A. Impairment in tests of visually presented nonverbal material
 - B. Inability to judge spatial relationships in some cases
 - C. Left superior quadrantanopia
 - D. Aprosodia
- III. Effects of disease of either hemisphere
 - A. Auditory illusions and hallucinations
 - B. Psychotic behavior (aggressivity)
 - C. Homonymous upper quadrantanopia (contralateral to lesion)
 - D. Delirium with acute lesions
- IV. Effects of bilateral disease
 - A. Korsakoff amnesic defect (hippocampal formations)
 - B. Apathy and placidity
 - C. Increased sexual and oral exploratory activity (B and C constitute the Klüver-Bucy syndrome)
 - D. Failure to recognize familiar tunes
 - E. Failure to recognize faces (prosopagnosia) in some cases

SYNDROMES CAUSED BY LESIONS OF THE PARIETAL LOBES

This lobe is bordered anteriorly by the rolandic sulcus and inferiorly by the sylvian fissure; posteriorly, it has no definite boundary. The post-central convolution (areas 1, 3, and 5) is the terminus of somatosensory pathways from the opposite half of the body. However, destructive lesions here cause mainly a defect in sensory discrimination (position sense, stereognosis, localization of stimuli); impairment of primary sensation ("cortical sensory syndrome") occurs mainly with large lobar lesions. Also, with bilateral simultaneous stimulation the patient may perceive only the stimuli from the unaffected side ("extinction"). With a large lesion of the nondominant parietal lobe, the patient is often confused and unaware of his hemiplegia and hemianesthesia (*anosognosia*). Lack of recognition of the left arm and leg and neglect of the left side of the body (as in grooming and dressing) and of extrapersonal space are related phenomena. There is great difficulty in copying figures or patterns and in constructing objects (constructional apraxia). These disorders are observed only infrequently with left-sided lesions.

With lesions of the dominant angular gyrus, the patient may lose the ability to read (alexia). Additionally, with large lesions, there is loss of ability to write (agraphia), to calculate (acalculia), to identify fingers (finger agnosia), and to distinguish right from left side. This constellation of abnormalities is known as the Gerstmann syndrome. General confusion is often present.

Effects of parietal lobe lesions may be summarized as follows:

- I. Effects of unilateral disease of the parietal lobe, right or left
 - A. Cortical sensory syndrome and sensory extinction (or total hemianesthesia with large acute lesions of white matter)
 - B. Mild hemiparesis, unilateral atrophy of limbs in children
 - C. Homonymous hemianopia (incongruent) or visual inattention and sometimes anosognosia, neglect of the opposite one-half of the body and of extrapersonal space (more frequent with right than with left parietal lesions)
 - D. Abolition of optokinetic nystagmus when striped drum is rotated toward the side of the lesion
 - E. Ataxia of contralateral limbs in some cases
- II. Effects of unilateral disease of the dominant parietal lobe (left hemisphere in right-handed patients); *additional* phenomena include
 - A. Disorders of language (especially alexia)
 - B. Gerstmann syndrome
 - C. Tactile agnosia (bimanual astereognosis; see Chap. 9)
 - D. Bilateral ideomotor and ideational apraxia (Chap. 23)
- III. Effects of unilateral disease of the nondominant (right) parietal lobe
 - A. Constructional apraxia
 - B. Topographic memory loss
 - C. Anosognosia and apractagnosia. These disorders may occur with lesions of either hemisphere but are observed more frequently with nondominant lesions.
 - D. With right-sided, posterior parietal lesions, there may be formed visual hallucinations, distortions of vision, hypersensitivity to contactual stimuli, or spontaneous pain.

SYNDROMES CAUSED BY LESIONS OF THE OCCIPITAL LOBES

The medial surface of the occipital lobe is demarcated from the parietal lobe by the parietal-occipital fissure; on the lateral surface, there is no sharp demarcation from the posterior temporal or parietal lobe. On the medial surface, the calcarine fissure, which courses in an anteroposterior direction, is the major landmark; the calcarine cortex is the terminus of the corresponding geniculocalcarine pathway. The occipital lobe functions mainly as the receptive area for visual stimuli (area 17) and

their recognition (areas 18 and 19). Perception of lines, figures, movement, and color—each has a specific localization in posterior parts of the cerebrum. And for purposes of apperception (understanding the meaning of what is seen), each must connect with a widely distributed neuronal network. Like the other lobes of the cerebrum, the occipital lobe is connected through the corpus callosum with the corresponding lobe of the other hemisphere.

As indicated in Chap. 13, a destructive lesion in one occipital lobe results in a contralateral homonymous hemianopia—a loss of vision in part or all of the corresponding, or homonymous, fields (nasal field of one eye and temporal field of the other). Occasionally there may be a distortion of visually perceived objects (*metamorphopsia*) or illusory displacement of images from one side of the visual field to the other (*visual allesthesia*) or abnormal persistence of the visual image after the object has been removed (*palinopsia*). Visual illusions and elementary (unformed) hallucinations may also occur. Bilateral lesions cause “cortical” blindness, a state of blindness without change in the optic fundi or pupillary reflexes and preserved optokinetic response.

Lesions in Brodmann areas 18 and 19 of the dominant hemisphere (Fig. 22-2) cause an inability to recognize objects presented visually, even though by tests of visual acuity the individual appears to see sufficiently well to do so (visual object agnosia); such individuals are able to recognize objects by tactile or other nonvisual senses. *Alexia*, or inability to read, represents a visual verbal agnosia, or “word blindness”; patients can see letters and words but do not know their meaning, although they can still recognize them through tactile or auditory senses. Other types of agnosia—e.g., loss of color discrimination (*achromatopsia*), inability to recognize faces (*prosopagnosia*), visuo-spatial impairment, or failure to perceive simultaneously all the elements of a scene, with retained ability to recognize individual parts (*simultanagnosia*)—and the Balint syndrome (inability to look at and grasp an object, visual ataxia, and visual inattention) are observed with bilateral ventromesial occipitotemporal lesions.

The details of these *occipital syndromes* can be found in the *Principles* and are summarized below:

- I. Effects of a unilateral lesion, either right or left
 - A. Contralateral (congruent) homonymous hemianopia, which may be central (splitting the macula) or peripheral; also homonymous hemiachromatopsia
 - B. Elementary (unformed) visual hallucinations—with seizures and migraine
- II. Effects of a left occipital lesion
 - A. Right homonymous hemianopia
 - B. If deep white matter or splenium of corpus callosum is involved, alexia and color-naming defect
 - C. Object agnosia

- III. Effects of right occipital disease
 - A. Left homonymous hemianopia
 - B. With more extensive lesions, visual illusions (metamorphopsias) and hallucinations (more frequent with right-sided than with left-sided lesions)
 - C. Loss of topographic memory and visual orientation
- IV. Bilateral occipital lesions
 - A. Cortical blindness (pupils reactive) with or without denial of blindness (Anton syndrome)
 - B. Loss of perception of color
 - C. Prosopagnosia, simultanagnosia, and other agnosias
 - D. Balint syndrome

DISCONNECTION SYNDROMES

Focal lesions of cerebral white matter, which separate different parts of one hemisphere (*intrahemispheric*) or one hemisphere from another (*interhemispheric or commissural*), have certain consistent and definable effects. These are called disconnection syndromes and are illustrated in Fig. 22-4.

When the corpus callosum is sectioned surgically or destroyed (anterior four-fifths) by an anterior cerebral artery occlusion, the language and perceptual areas of the left hemisphere are isolated from those of the right. If blindfolded, such a patient is unable to match an object held in one hand with that in the other, nor can he match an object seen in the right half of the visual field with one in the left half. If given verbal commands, he performs correctly with the right hand but not with the left. Without vision, objects placed in the right hand are named correctly but not those in the left.

In lesions confined to the posterior fifth of the corpus callosum (splenium), only the visual part of the disconnection syndrome occurs. Occlusions of the left posterior cerebral artery provide the best examples. Infarction of the left occipital lobe causes a right homonymous hemianopia; as a consequence, all visual information needed for activating the language areas must come from the right occipital lobe. If, in addition, there is a lesion in the splenium or at some other point along the crossing fibers from the right occipital lobe, the patient cannot read or name colors because the visual information cannot reach the left angular gyrus. There is no difficulty in copying words, although the patient cannot read what he has written (*alexia without agraphia*) or name colors. The patient can match colors without error but not name them.

Sympathetic apraxia with Broca aphasia represents yet another disconnection syndrome. Here, a lesion of the subcortical white matter, underlying the Broca area, separates the left and right premotor cortices, preventing the execution of commanded (spoken or written) movements of the left hand.

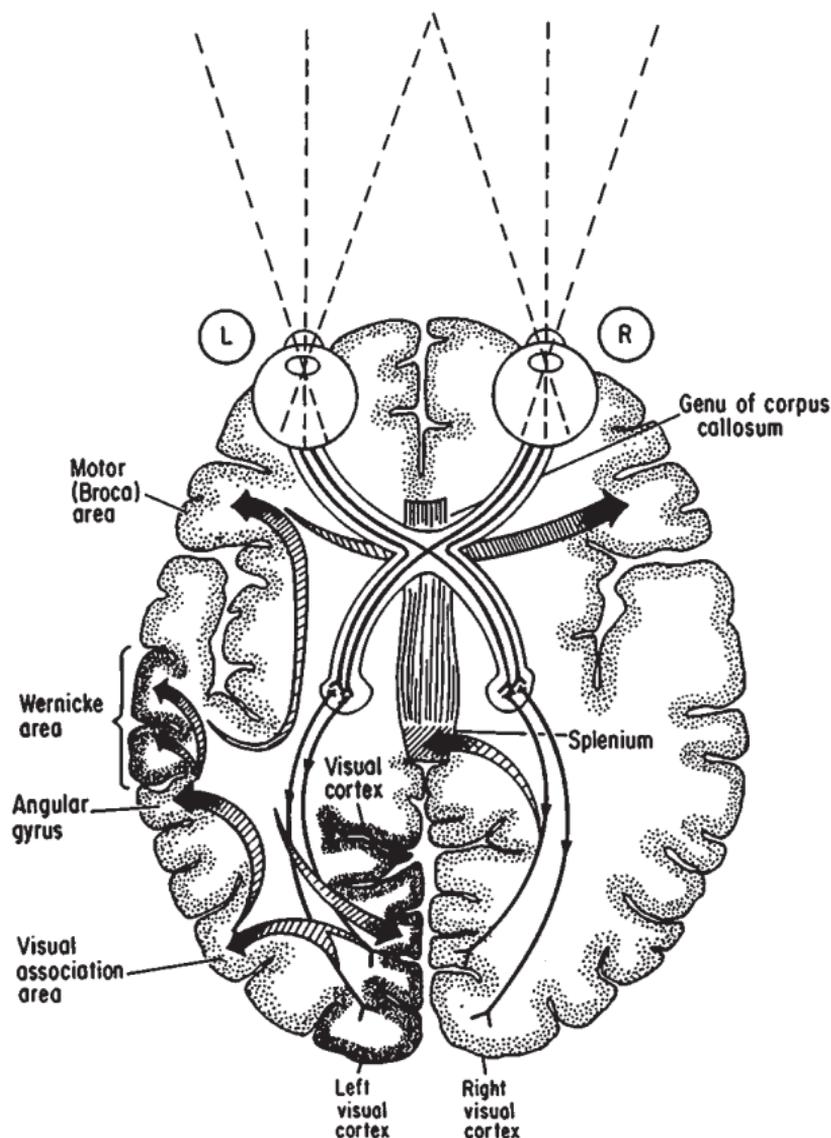


FIG. 22-4 Alexia without agraphia. Presumed connections involved in naming a seen object and in reading. The visual pattern is transferred from the visual cortex and association areas to the angular gyrus, which elicits the auditory pattern in the Wernicke area. The auditory pattern is transmitted to the Broca area, where the articulatory form is aroused and transferred to the contiguous face area of the motor cortex. With destruction of the left visual cortex and splenium (or intervening white matter), words perceived in the right visual cortex cannot cross over to the language areas and the patient cannot read.

It is also thought that certain discrete aphasic disturbances, such as conduction aphasia and pure word deafness are most readily explained by intrahemispheric disconnections. These are described in the next chapter, on aphasia.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 435–471.

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The human ability to substitute word symbols for objects and ideas is the basis of our extraordinary communicative skill, which, together with manual facility, sets us above all other members of the animal kingdom. Much of our thinking and other aspects of inner psychic life also take place in terms of word symbols, and literate men and women use them to record their ideas and experiences for others to read. In a much narrower sense, language is the means by which the patient makes known his complaints and the physician gathers information on the status of the nervous system and the manifestations of its diseases.

Speech and language depend on elaborate mechanisms that evolve over the first two decades of life and come to be localized in particular (perisylvian) parts of the left cerebral hemisphere (Fig. 23-1). Right-hand dominance usually develops in parallel. We know this from nature's experiments in humans, wherein speech and language functions are lost when these parts of the brain are destroyed. These statements require qualification only insofar as the right cerebral hemisphere is dominant for language in a small proportion of left-handed individuals (and a few right-handed ones), and lesions there cause aphasia. Some aspects of communicative speech—those utilizing *prosody* (melody, rhythm, pitch, and intonation of speech), vocalization, and gestures—are represented bilaterally. In either hemisphere, language functions have their sensory and motor aspects, and certain restricted lesions may interfere more with one than the other, in which case the aphasia is referred to somewhat imprecisely as one of comprehension ("receptive") or of production ("expressive").

TERMINOLOGY

Aphasia or *dysphasia* is defined as a loss or impairment of comprehension or production of spoken or written language, or both, due to an acquired disease of the brain. A failure to name objects is called *anomia*. *Alexia*, or *visual verbal agnosia*, refers to an inability to read by a person who was literate. *Agraphia* is a loss of ability to write. *Auditory verbal agnosia*, or *word deafness*, specifies a loss of understanding of spoken words. *Dysarthria* (or the more severe *anarthria*) is purely a motor disorder of the muscles of articulation; language function remains intact. *Aphonia* or *dysphonia* signifies a loss or impairment of vocalization.

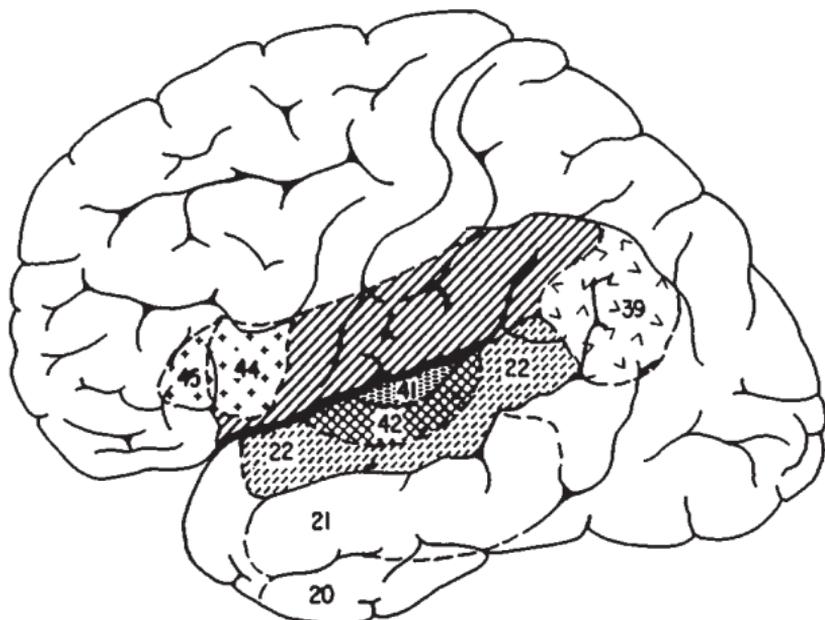


FIG. 23-1 Lateral surface of the left cerebral hemisphere, showing the classic language areas, numbered according to Brodmann. The Broca area, having to do with speech production, is centered in areas 44 and 45. The auditory association areas of Wernicke (areas 41 and 42) actually lie on the superior surface of the temporal lobe, deep within the sylvian fissure. The elaboration of speech and language probably involves a much larger area of cerebrum, including all of the shaded zone of cortex and subcortical areas. (The latter are not shown.)

CLINICAL VARIETIES OF APHASIA

Despite the complexity of language mechanisms and the bewildering nomenclature that surrounds this subject, most instances of aphasia will be found to constitute a relatively small number of recurring, identifiable types, tabulated below. Moreover, more than 80 percent of all aphasias fall into the first (major) group. An overlapping of syndromes is frequent, and their localization, which has preoccupied neurologists for more than a century, is not altogether precise.

- A. Major aphasic syndromes
 1. Global aphasia
 2. Broca aphasia
 3. Wernicke aphasia
 4. Anomic aphasia
- B. Minor, or restricted (disconnection), syndromes
 1. Conduction aphasia
 2. Transcortical aphasias, motor and sensory

3. Restricted and transient “little Broca”
4. Modality-specific aphasias
 - a. Pure word blindness
 - b. Pure word deafness
 - c. Pure word mutism
 - d. Agraphia

Global, or Total, Aphasia

Here, all language functions, both receptive and expressive, are lost. Although awake, able to regard and follow the examiner with his eyes, move the tongue and lips, and swallow, the patient emits no words or at most a stereotyped, repetitive utterance or an expletive. Nor is there any understanding of words spoken or written by the examiner. Moreover, the patient is unable to express himself by writing with the left hand if the right is paralyzed (as it often is). The lesion is usually large and left sided, and there may be a right hemiplegia and hemisensory defect and a tendency to turn and look to the left. Drowsiness, inattentiveness, and profound apathy (abulia) may also be present if the lesion is large.

The usual cause is an embolic occlusion of the stem of the middle cerebral artery or embolic or thrombotic occlusion of the internal carotid artery. Large hemorrhages may have a similar effect but are more likely to cause stupor and coma, in which case the language disorder is not evident. Widespread tumor invasion, involving both the Broca and Wernicke areas, may progress to the point of abolishing all language functions. Global aphasia of vascular cause tends to recover to some degree and may come to resemble Broca aphasia or some other type.

Broca, or Motor, Aphasia

Here the primary deficit is in language output or production; hence the synonym *motor, or expressive, aphasia*. The latter term is not entirely apt, since all aphasic patients have some difficulty expressing themselves.

Broca aphasia varies greatly in severity. In the milder forms, the capacity to speak (and to write) is impaired, while the understanding of written and spoken words seems little affected. However, if the patient's comprehension is stringently tested (e.g., with complex spoken commands), it is found to be variably impaired, almost without exception. In some cases the patient may be mute, despite preserved understanding of the written and spoken word, a condition originally referred to as “aphemia.” As a rule, the mutism gives way to a sparse, effortful, and frequently dysarthric speech and then to recovery, sometimes complete. Mohr and colleagues point out that the lesion in this recoverable type of aphasia (“little Broca's”) is relatively small and restricted to a zone in and immediately around the posterior part of the

inferior frontal convolution—i.e., in Brodmann area 44 or 45 or what is conventionally referred to as Broca area (see Figs. 23-1, 22-2, and 22-3). In another pattern of motor speech recovery, there are no residual abnormalities of language production, naming, or repetition. Yet the patient has difficulty in expressing his thoughts coherently (dynamic aphasia of Luria). A degree of awareness of these difficulties frustrates the patient. Often there is an inability to execute commanded movements of the tongue and lips even though the patient can move these parts automatically (orobuccal apraxia). There may also be weakness of the right lower face and sometimes the right arm reflecting damage to the adjacent motor cortex.

In the more severe form of Broca aphasia, the abolition of motor speech is more protracted and accompanied by greater difficulty in understanding spoken and written language. Recovery may be limited to a few stereotyped utterances that are repeated in response to all questions. Or there may be a gradual return to a slow, effortful, agrammatic, *nonfluent* speech, devoid of small words (articles, prepositions, conjunctions) and lacking all semblance of normal inflection and melody. In the severe form of Broca aphasia, the lesion extends well beyond the Broca area to involve the anterior insula, the frontal-parietal operculum and underlying white matter, and even the basal ganglia.

The common cause is an embolic occlusion of the upper (rolandic) division of the middle cerebral artery. Hemorrhage, a traumatic lesion, or an inflammatory, neoplastic or degenerative lesion in this anatomic territory may have the same effect but are less frequent.

Wernicke, or Sensory, Aphasia

This syndrome comprises two main elements: (1) an inability to understand spoken or written words, even though hearing and vision are normal, and (2) a fluently articulated but paraphasic speech. By *paraphasia* is meant the distortion of words by substitution of unwanted phonemes or syllables—e.g., *frem* for *friend* (literal paraphasia)—or the substitution of one word for another in the same category, such as *father* for *brother* (verbal paraphasia). Neologisms (nonsense words that are not part of the language) may also appear. Despite the fluency and normal inflection of the patient's speech, it is devoid of meaning and may be entirely incomprehensible (jargon aphasia). The patient, however, is usually unaware or not fully aware of his deficit. In addition, there are invariable defects in reading, writing, naming and repetition of the examiner's words or phrases—parallel in severity to the defect in comprehension. The lesion involves the posterior perisylvian region (superior temporal and supramarginal convolutions—Fig. 23-1). Varying degrees of right homonymous hemianopia may accompany the language disorder. The most frequent cause is an embolic occlusion of the posterior temporal branch or inferior division of the left middle cerebral artery.

Anomic (Amnesic, Nominal) Aphasia

Some degree of word-finding and naming difficulty is observed in all forms of aphasia. Only when the patient's main deficit is in naming does the term *anomic aphasia* apply. Patients with such a disorder have little receptive or expressive difficulty and can immediately repeat a spoken word, but have lost the ability to name objects. Their auditory verbal memory is impaired. The lost word, when supplied by the examiner, is usually recognized. There are also pauses in speech, groping for words, circumlocution, and the substitution of another word, phrase, or gesture to convey the meaning.

Anomic aphasia has been associated with lesions in disparate parts of the language area—deep in the basal portion of the posterior temporal lobe, in the frontal lobe, and in the angular gyrus. It may be a manifestation of early Alzheimer disease or of confusional states due to metabolic or infectious disease, in which case it has no localizing value. Finally, anomic aphasia may be the only residual abnormality after recovery from Wernicke, conduction, or transcortical aphasia (see below).

Disconnection, or Dissociative, Language Syndromes

This term denotes certain language disorders resulting not from lesions of the cortical language areas themselves but presumably from lesions that interrupt association pathways, thus separating primary receptive areas or the more strictly receptive parts of the language mechanisms from the motor ones (*conduction aphasia*) or separating the perisylvian language areas from other parts of the cerebral cortex (*transcortical aphasias*; see Fig. 22-4). The explanation of these disorders in terms of interruption of tracts that disconnect discrete language areas from one another is a useful heuristic device, but in the author's view it is a rather naïve postulation of cerebral organization.

Conduction aphasia In this form (formerly called *central aphasia*), the patient comprehends spoken and written language but is *unable to repeat* what is heard or read; spontaneous speech is fluent but paraphasic. The Wernicke language area in the temporal lobe is said to be separated from the Broca area, presumably by a lesion of the arcuate fasciculus, although such a lesion, strictly confined to this fasciculus, has not been demonstrated pathologically. Most examples of this aphasia have resulted from infarction in the angular gyrus.

Transcortical aphasias As a result of ischemic, watershed damage or infarction, the intact motor-sensory language areas may be isolated from the surrounding cortex. In the *sensory type* of transcortical aphasia, information from the damaged (parietal-occipital) cortex cannot be transferred to the Wernicke area for conversion into verbal form. The disorder of language is much like that of Wernicke aphasia, except for

the remarkable *preservation of repetition*. In extreme degree, this takes the form of parrot-like echoing of words, phrases, and songs that are heard (*echolalia*). In *transcortical motor aphasia* (observed with subcortical lesions in the frontal lobe, partially recovered Broca aphasia, and abulic states due to frontal lobe damage), the patient, who spontaneously produces only a few grunts and syllables, can faultlessly repeat phrases that are heard or read, and even sentences of some length.

Several modality-specific aphasias have also been classified as dissociative or disconnection syndromes. In *pure word mutism*, a syndrome that also goes by many other names, the patient loses all capacity to speak while retaining perfectly the ability to write, to understand spoken words, and to read silently with comprehension. This syndrome is probably closely related to what Mohr et al called “little Broca’s aphasia.”

In *pure word deafness*, the patient can hear but cannot comprehend spoken language. Expressive speech remains normal. This disorder has been attributed to a lesion of the dominant temporal lobe, undercutting the Wernicke area and separating it from the auditory receptive area (Heschl gyri) as well as from the contralateral auditory region (by interrupting fibers that cross in the corpus callosum). *Pure word blindness* (*visual verbal agnosia, alexia without agraphia*) has been described in Chap. 22, with other commissural syndromes. *Pure agraphia* is a great rarity and its pathologic basis is uncertain.

DISORDERS OF ARTICULATION AND PHONATION

The act of speaking involves an intricate and highly coordinated sequence of contractions of the respiratory musculature, larynx, pharynx, palate, tongue, and lips. These structures are innervated by the phrenic, vagal, hypoglossal, and facial nerves; their nuclei, on each side of the brainstem, are under the control of both motor cortices through the corticobulbar tracts. As with all motor activity, there are also extrapyramidal influences from the basal ganglia and cerebellum.

Phonation, or the production of vocal sounds, is a function of the larynx, more particularly of the vocal cords. Articulation is effected through the modulation of vocal sounds by contractions of the muscles of the pharynx, palate, tongue, and lips.

Dysarthria and Anarthria

With pure disorders of articulation (dysarthria or anarthria), language functions are intact. The only exception occurs with a restricted left frontal lesion and “little Broca” aphasia (see above); with recovery from mutism, elements of both aphasia and dysarthria can be recognized. This aphasic dysarthria is distinguished from nonaphasic (upper motor neuron) dysarthria by its variability and normalization in the pro-

nunciation of automatic words and phrases. Defects in articulation are of several types, depending on the location of the causative lesion.

Lower motor neuron dysarthria (atrophic bulbar paralysis): This is due to a primary affection of the motor nuclei of the lower brainstem or their peripheral extensions. The tongue is weak and withered; there is difficulty speaking, vocalizing, and swallowing; lingual (la-la-la) and labial (mi-mi-mi) consonants are poorly enunciated. The usual cause is a progressive bulbar palsy (motor neuron disease).

The same disorder of articulation can be seen in a variety of myopathic disorders and in myasthenia gravis.

Spastic dysarthria: This is due to bilateral corticobulbar lesions and is characterized by slow slurred speech, spasticity of the masseter muscles, and other signs of pseudobulbar palsy—dysphonia, dysphagia and hyperactive jaw jerk and facial reflexes—but no atrophy of the tongue. Usual causes are multiple strokes, amyotrophic lateral sclerosis, and progressive supranuclear palsy.

In *Parkinson disease* and *choreoathetotic disorders*, speech is also affected in characteristic ways. In the former, speech is rapid, uninflected, and hypophonic. Choreoathetotic speech is slow, halting, uneven in volume, and accompanied by grimacing due to the superimposition of involuntary movements of the face, tongue, pharynx, and larynx.

Ataxic dysarthria: With cerebellar lesions, speech may be slow and slurred, as with spastic dysarthria. More characteristic of cerebellar disease is a scanning speech pattern, in which there is an unnatural separation of syllables, much as a line of poetry is scanned for meter; in addition, words are of variable volume, some syllables being uttered with lesser or greater (explosive) force than intended.

Defects in phonation With paralysis of both vocal cords, the patient can speak only in whispers. There may be inspiratory stridor, due to failure of the vocal cords to separate during inspiration. Whispering speech is also a feature of advanced Parkinson disease, certain frontal lobe lesions, and stuporous states. With paralysis of only one vocal cord, the voice is low-pitched and rasping and its range is reduced. Myxedema produces a characteristic hoarseness.

A restricted dystonia of bulbar muscles underlies the strained, effortful speech of so-called *spastic* (or better termed *spasmodic*) *dysphonia* (see Chap. 4).

EXAMINATION OF SPEECH AND LANGUAGE

This begins with the first encounter with the patient—by listening to his spontaneous utterances and conversation. One takes note of his choice of words (also an indication of the level of education), the volubility and fluency of conversation or the lack of it, the inflection and melody of speech, and the speed of utterance. The inability to construct ideas in

well-connected sequences is readily evident, as is any tendency to grope for words, to make grammatical errors out of keeping with the level of education, and to interject paraphasias and neologisms. A failure to understand questions and to give correct answers immediately raises questions as to defective hearing and the presence of a receptive aphasia.

One must then explore the language mechanism more pointedly by asking the patient to do the following:

1. Carry out one-, two-, and three-part spoken commands.
2. Name common and uncommon objects, parts of objects, and parts of the body.
3. Repeat words, phrases (e.g., “no ‘ifs,’ ‘ands,’ or ‘buts’”), and full sentences after the examiner.
4. Read passages from a book or newspaper, and perform written commands.
5. Write from dictation, and copy printed passages.

From these data, one should be able to determine the nature of the speech disorder (dysphonia, dysarthria, or aphasia) and, if an aphasia exists, whether any of the special language functions—speaking, writing, reading, understanding spoken words, repeating, and naming—is disproportionately affected.

Developmental language disorders are described in Chap. 27, on growth and development.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 472–493.

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SECTION VI
ANXIETY AND DISORDERS OF ENERGY, MOOD,
AND DRIVE (CONATION)

24

**Lassitude and Fatigue, Nervousness,
Irritability, Anxiety, and Depression**

These phenomena are more abstruse than the cognitive abnormalities described in the preceding chapters and, in their least complicated forms, represent only an exaggeration of normal reactions to all manner of life stresses and medical diseases. Yet they may be expressions of disturbed neurologic function and the forerunners of important medical or psychiatric diseases. Their proper place in the semiology of neuropsychiatry is difficult to judge. We have placed them in this section of the book, in juxtaposition to limbic, autonomic, and hypothalamic diseases, of which they are not infrequently a part.

USE OF TERMS

These phenomena, by their very vagueness, require that special care be taken in their definition. Patients, in their attempts to describe these phenomena, use many different terms with various degrees of imprecision; always the physician must determine what the patient means by these terms if he is to assess their seriousness intelligently.

Lassitude, fatigue, lack of energy, listlessness, and languor are more or less synonymous terms, referring to weariness or a loss of the sense of well-being that is typical of persons who are healthy in mind and body. *Weakness* is clearly a separate phenomenon, denoting a diminished power and endurance of muscle contraction, and is more appropriately considered in relation to neuromuscular diseases (Chaps. 45 and 47). *Nervousness* is the vaguest of all the terms in this group. It may be used by the patient to describe feelings of restlessness, tension, apprehension, and irritability or more serious psychiatric symptoms (obsessions, phobias, delusions, etc.) or even tics and tremors. *Anxiety*

is defined as an intermittent or sustained emotional disturbance characterized by feelings of fear and apprehension, usually with a topical content and associated with signs of autonomic overactivity. *Depression* as a symptom simply refers to a state of sadness, dejection, hopelessness, and despair; frequently it is combined with anxiety. The wider implications of anxiety and depression are considered in Chaps. 55 and 56.

The foregoing phenomena are notable for their frequency; in the great majority of patients, they come and leave without explanation. But at times they persist and are aggrandized to the point where they demand medical attention. It is a mark of high medical competence to recognize whether they are more or less normal reactions or require further investigation and treatment.

FATIGUE AND LASSITUDE

Of all the symptoms in this group, these are the most frequent. More than half of all hospitalized patients register a direct complaint of fatigability or admit to it when questioned. Of course, patients have their own way of stating their complaints—"tired all the time," "exhausted," "no endurance," "pooped out," "no pep," etc. Often they speak of "weakness" when they mean fatigability. Indeed, the distinction between the two is not always easy. Loss of endurance and muscle aching may occur in a number of ill-defined muscle diseases, described in Chap. 54 even though tests of maximum strength, or "peak power," show them to be normal. Surprisingly, in a number of neuromuscular diseases that actually weaken muscles, fatigability is rarely a complaint.

In approaching this clinical problem, the physician begins with a survey of the patient's daily schedule. Long hours of sustained work—sometimes from necessity, at other times because of certain notions of duty—are one cause, but most people recognize this state and do not seek medical advice for it. Chronic infection, anemia, diabetes, hypothyroidism, sedative drugs, obesity, alcoholism, and neoplasia are other causes that must be sought medically. Physical fatigue may for a long time be the only manifestation of chronic infections such as tuberculosis, HIV or Epstein-Barr virus infection, viral hepatitis, and Lyme disease; a lack of fever may lower one's suspicion of an infective process. Less common diseases that should be sought in the patient with chronic fatigue are hypothyroidism, hypercalcemia, adrenal insufficiency, and brucellosis. Patients with certain chronic neurologic illnesses (notably multiple sclerosis and Parkinson disease) complain inordinately of fatigue.

However, the majority of patients who complain of chronic fatigue will, in our experience, be found to suffer some type of psychiatric illness. Formerly the condition was called *neurasthenia*. A modern euphemism is "chronic fatigue syndrome," with the implication that it represents the lingering effects of a viral infection. Here mental

fatigue—inability to maintain concentration and to sustain long conversations or periods of reading and study—is combined with physical fatigue and is so regularly associated with other symptoms such as headaches, muscle aches (fibromyalgia), irritability, insomnia, palpitation, trembling, feelings of hopelessness, etc., that the condition comes to be recognized for what it usually is—anxiety neurosis or depression. Actually, this constellation of symptoms is no more frequent after viral infections than in the general population. The symptom complex is observed frequently in war veterans and following concussive head injury, especially if compensation is an issue.

NERVOUSNESS, ANXIETY, AND DEPRESSION

These complaints, like lassitude and fatigue, are commonly encountered in office and hospital practice. Virtually everyone has experienced some degree of these symptoms when faced with a threatening event, a challenging task for which one feels inadequate, or some overwhelming personal problem. They should then be viewed as natural and transient reactions to the vicissitudes of life. Only when they occur without explanation or are unduly severe and prolonged are they brought to medical attention.

These symptoms are more likely to occur at certain times in life than at others. Adolescence rarely passes without a period of turmoil, as the young attempt to emancipate themselves from parental dominance and adjust to scholastic demands, a work situation, or the opposite sex. The menses are regularly accompanied by increased tension and moodiness, a state that is given its own name (“premenstrual syndrome”). In the postpartum period, it is exceptional for a new mother not to experience transient anxiety and depression (“postpartum blues”), possibly due to hyperprolactinemia. Menopause is another time when emotional stability may be threatened. The irritability and peevishness of the aged are an accepted fact of life.

These symptoms, even in their simplest form, reveal themselves in a number of behavioral changes. Headaches increase in frequency, and sleep is disturbed. Often there is a mild somberness of mood, frequent sighing, and increased tendency to tears and anger, a fatigue that bears no proper relationship to activity and rest, and a tendency to sweat, tremble, feel lightheaded, and be aware of palpitations. When the autonomic features are combined in acute episodes with a feeling of suffocation, dread, or impending demise, they constitute a *panic attack*. Some of the more prominent autonomic effects can be evoked by hyperthyroidism and hyperadrenocorticism.

All of these symptoms may seem trivial but deserve study, especially if they are persistent and distressing to the patient. Many of these symptoms are but an accompaniment of a major medical problem as already discussed and as such require explanation and appropriate medical

attention. More often these symptoms are identifiable as components of a chronic anxiety neurosis; sometimes they mask a depressive illness that ends in suicide. These latter conditions, which surely have a neurologic basis, are more fully described in Chaps. 55 and 56.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 497–507.

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In medical parlance, much license is taken with the terms *emotional problem* and *stress*, which are applied indiscriminately to states of anxiety and depression, strong reactions to distressing life events, so-called psychosomatic diseases, and many other symptoms for which a ready explanation is not available. To some physicians, the terms are synonymous with *functional disorders*, the implication being that function of the brain can change without a physical basis. Our objections to this idea are set forth in the introduction to the section on psychiatric diseases.

By *emotion*, we mean a condition of the organism involving certain bodily changes (mainly visceral ones, under the control of the autonomic nervous system) in association with a mental state of excitement or perturbation and usually leading to an impulse to action or to a certain type of behavior. Happiness, love, hate, fear, and anger are examples of primary emotions; gloom, anxiety, and amiability are thought to represent lesser degrees of emotion. If emotion is intense, there may ensue a disturbance of intellectual functions—i.e., a measure of disorganization of ideas and actions—and a tendency toward a more automatic behavior of ungraded and stereotyped type. *Affect* refers to the outward manifestations of the emotional state.

The cerebral mechanisms that control emotion are located in the limbic system. The latter comprises the medial parts of the temporal, frontal, and parietal lobes and their central connections with the amygdaloid nuclei, septal region, preoptic area, hypothalamus, anterior thalamus, habenula, and central midbrain tegmentum (Fig. 25-1). The peripheral effector apparatus is the autonomic nervous system and the visceral and other structures under its control.

NEUROLOGY OF EMOTIONAL DISTURBANCES

The most studied and best-known derangements of emotion are listed below. Emotional states that are associated with hallucinations and delusions are considered in Chaps. 55 and 56.

- I. Disturbances of emotionality
 - A. Due to perceptual abnormalities (illusions and hallucinations)
 - B. Due to cognitive derangements (delusions)

- II. Disinhibition of emotional expression
 - A. Emotional lability
 - B. Pathologic laughing and crying
- III. Heightened irritability, rage reactions, and aggressivity
- IV. Apathy and placidity
 - A. Klüver-Bucy syndrome
 - B. Other syndromes: abulia, akinetic mutism, psychomotor asthenia
- V. Altered sexuality
- VI. Endogenous fear, anxiety, depression, and euphoria

EMOTIONAL LABILITY

The emotions of the infant and child are easily provoked and little inhibited. Their control is achieved gradually, through maturation of the brain and through learning and conditioning. To be “grown up” implies an ability to inhibit one’s emotions; not that there is less feeling with

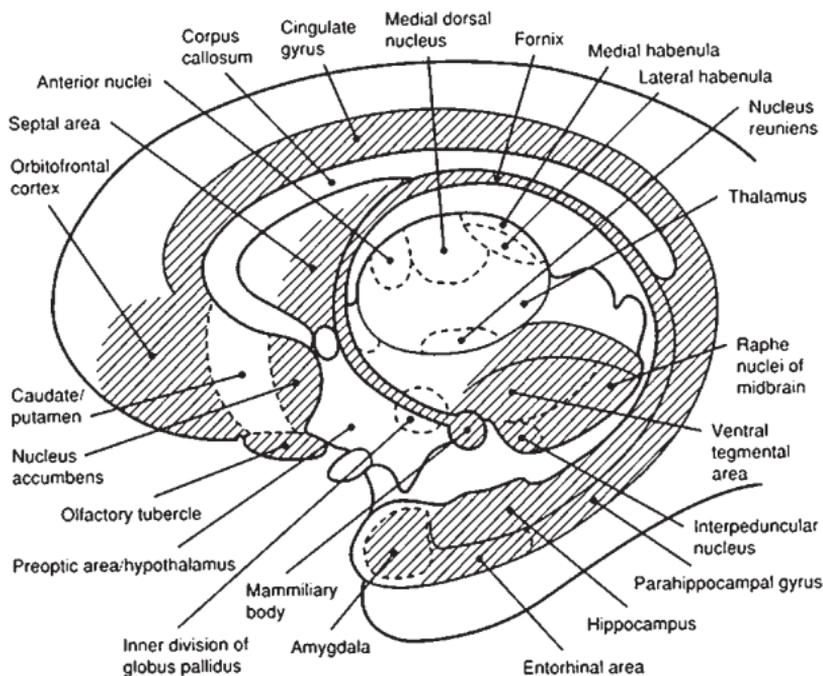


FIG. 25-1 Sagittal schematic of the limbic system. The major limbic structures and their relationship to the thalamus, hypothalamus, and mid-brain tegmentum are shown. (From Angevine and Cotman, with permission.)

maturation, but rather the outward expression of it is suppressed. The acceptable display of emotion in adults varies between the sexes and in different cultures.

Any patient whose cerebrum has been damaged by disease is prone to exaggerated emotional lability. Tears come too easily; loud and prolonged laughter is evoked by mildly amusing events or remarks. A sentimental movie, meeting an old friend, or hearing the national anthem results in an embarrassing display of weeping. The response is more or less appropriate to the stimulus, and the affect is congruent with the visceral and motor components of emotional expression. The precise anatomic substrate is not known. To a lesser degree, aging alone loosens emotional control, but the condition is most prominent with diffuse degenerative and multifocal vascular lesions of the brain, which have so far not lent themselves to exact clinicoanatomic correlation.

PATHOLOGIC (FORCED, SPASMODIC) LAUGHING AND CRYING

In this state, as a consequence of cerebral disease, the patient is readily provoked to outbursts of uncontrollable laughter and, far more frequently, crying, sometimes continuing to the point of exhaustion. In general, the reaction is consonant with the stimulus situation and the feeling or affect is appropriate, although the provocative stimulus can be remarkably slight—for example, the mere mention of the patient's family or the sight of his doctor. In some patients, no relationship between stimulus, affect, and response can be discerned. Characteristic of both pathologic laughter and crying is the invariability of the response and its excessive nature (the expression of mild degrees of pleasure or sadness is not possible). All the facial, bulbar, and respiratory muscles, which provide the substrate of emotional expression and are innervated by the motor nuclei of the lower brainstem, appear to be liberated from cerebral control. The condition is often a part of *pseudobulbar* palsy due to multiple vascular, demyelinative (multiple sclerosis), or motor system disease (amyotrophic lateral sclerosis) in which corticobulbar tracts are interrupted bilaterally. However, forced laughing and crying may be observed without discernible weakness of faciobulbar muscles, and vice versa. These clinical observations suggest that the pontomedullary mechanisms involved in pseudobulbar palsy and in forced laughing and crying are under the control of two distinct supranuclear mechanisms, which may be affected separately or together.

The administration of antidepressants may lessen both spasmodic laughing and crying and the emotionally labile states.

ANGER, AGGRESSIVITY, RAGE, AND VIOLENCE

The control of these reactions is also achieved during the processes of maturation and "civilization." Raw emotion is sublimated into socially acceptable behavior patterns. Tantrums, aggressivity, and rage are turned into competitiveness in sports, scholastic activities, and boldness in business ventures. The rate at which this developmental sequence proceeds varies from one person to another (Chap. 28). In some, especially males, the process is not complete until 25 to 30 years of age or even later; until that time, the abnormal behavior is called sociopathic or a manifestation of borderline psychiatric disorder (Chap. 56).

Persons with behavioral reactions of this type, can, with little provocation, change from a calm demeanor to a state of wild rage, with blindly furious impulses to violence and destruction. They appear out of contact with reality and are impervious to all argument and pleading. What is so obviously abnormal is the provocation of such behavior by some trifling event and a degree of reaction that is out of all proportion to the stimulus.

Rage reactions of this magnitude may also be encountered in the following medical settings: (1) as part of a psychomotor seizure; (2) as a transient phenomenon in acute metabolic derangements; (3) as a manifestation of certain brain tumors or the aftermath of stroke or head injury particularly of the temporal lobes; or (4) as a manifestation of mania or psychosis. As many as 70 percent of the 410,000 patients suffering brain injury each year in the United States are left in an irritable, aggressive state. Alcoholism may be an aggravating factor. The location of the lesions in the few cases in which they have been identified is shown in Fig. 25-2.

In treatment, behavior modification techniques reduce violent outbursts in as many as 75 percent of cases. When violent behavior is secondary to psychotic ideation, antipsychotic drugs are the favored treatment. Some authors have had success with propranolol and drugs of similar action.

PLACIDITY AND APATHY

A quantitative reduction in all psychomotor activity is the most common behavioral alteration in patients with cerebral disease. There are fewer thoughts, fewer words, and fewer movements per unit of time ("psychomotor asthenia"). That this is not a pure motor deficit is disclosed in conversation with the patient, who shows a lack of ongoing psychic activity, a slowness in thinking, and a diminished perceptivity, inquisitiveness, and interest in his surroundings. Depending on how one views this state, there is a heightened threshold to stimulation, reduced

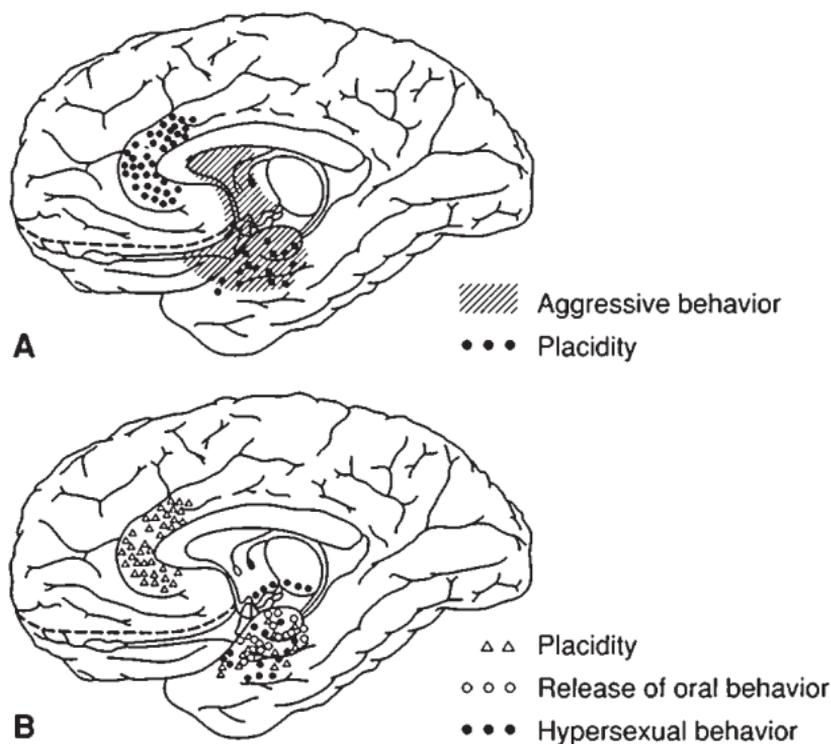


FIG. 25-2 A. Localization of lesions that, in humans, can lead to aggressive behavior and placidity. B. Localization of lesions that, in humans, can lead to placidity, release of oral behavior, and hypersexuality. (From Poeck, with permission.)

attentiveness, an inability to focus the mind and maintain an alert attitude, apathy, or a lack of drive or impulse (abulia).

By collating the data of several neurologists, Poeck charted the lesions associated with a state of placidity and apathy (Fig. 25-2).

ALTERED SEXUALITY

The normal pattern of sexual behavior may be altered with diseases of the limbic system. Lesions of the orbital parts of the frontal lobes may remove moral-ethical restraints, with indiscriminate hypersexuality. With superior prefrontal lesions, apathy and lack of impulse reduce sexual drive as well as other functions. We have observed an occasional case of marked hypersexuality in male and female patients with encephalitis and temporal lobe tumor, but the exact anatomy of the lesions could not be ascertained. Stimulation of the ventral septal area has evoked sensations of pleasure and lust, and sexual arousal has been reported with psychomotor seizures arising from medial temporal foci.

Diminished libido and hyposexuality are common manifestations of depressive illness and, conversely, mania is an important cause of hypersexuality. Most temporal lobe epileptics prove to be hyposexual.

ANXIETY, FEAR, AND DEPRESSION

These emotional states may occur episodically or persistently with lesions of the medial temporal lobe in the region of the amygdaloid body and its connections with the thalamus and hypothalamus. Williams observed such emotional disturbances as part of a seizure in 80 of 2000 epileptics. Fear and anxiety were three times more frequent than depression. Attacks of anger and rage have been induced by stimulation of the amygdala through depth electrodes, and destruction of the central part of this structure has allegedly abolished fear reactions. Some of the abnormal emotional effects of seizure activity can be abolished by the administration of carbamazepine or other antiepileptic drugs (see Chap. 16).

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 508–521.

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The visceral and homeostatic functions of the human organism, which are essential to life and survival of the species, are involuntary and under the control of the autonomic nervous system, acting in unison with the endocrine glands.

The autonomic nervous system consists of two parts: a craniosacral (parasympathetic) and a thoracolumbar (sympathetic). The cerebral control of these two systems resides in the hypothalamus. These features are illustrated in Figs. 26-1 and 26-2. The outflow of sympathetic fibers from the spinal cord and their distribution are illustrated in Fig. 26-3. The anatomic details are described in *Principles*.

The diseases that affect the autonomic nervous system are summarized in this chapter, and the hypothalamic-pituitary syndromes in Chap. 27.

TESTS FOR ABNORMALITIES OF AUTONOMIC FUNCTION

These tests are outlined in Table 26-1. The use of the simpler ones (listed in the table as noninvasive bedside tests and tests of pupillary innervation), coupled with clinical inquiry and examination, permits the diagnosis of the following disorders.

Pandysautonomia (Dysautonomic Polyneuropathy)

This is a relatively rare type of acute or subacute polyneuropathy characterized by the almost exclusive affection of sympathetic and parasympathetic postganglionic fibers. The disease occurs sporadically in adults and children and is thought to represent an autoimmune or postinfectious disorder, similar to the Guillain-Barré syndrome. In a few cases it has been linked in some way to the Epstein-Barr virus, or to HIV, and rarely to an underlying neoplasm (paraneoplastic dysautonomia).

Clinically, over a period of a week or a few weeks, the patient develops anhidrosis, orthostatic hypotension, an invariant pulse rate, paralysis of pupillary reflexes, impaired bladder and bowel function, gastric anacidity and hypomotility, and loss of lacrimation, salivation, and pilomotor and vasomotor reflexes in the skin. Somatic sensory and motor functions and tendon reflexes are generally preserved, but some

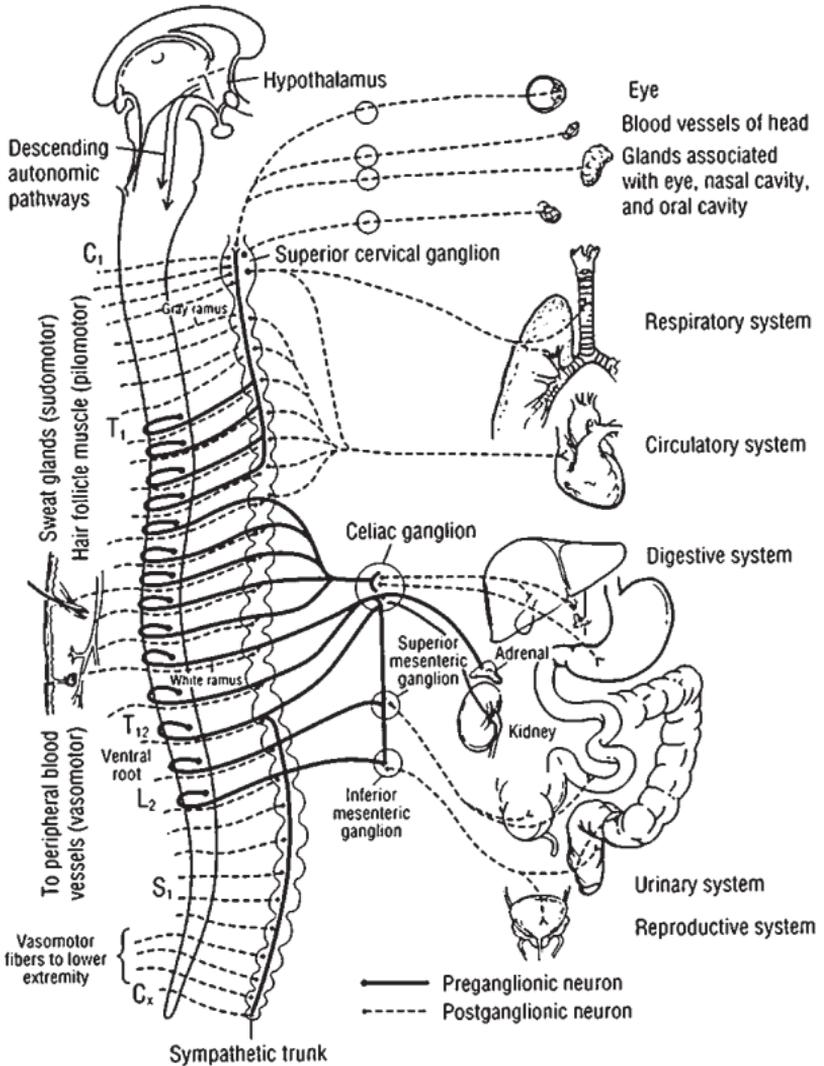


FIG. 26-1 The *parasympathetic (craniosacral)* division of the autonomic nervous system. Preganglionic fibers extend from nuclei of the brainstem and sacral segments of the spinal cord to peripheral ganglia. Short postganglionic fibers extend from ganglion cells to the effector organs. The lateral-posterior hypothalamus is part of the supranuclear mechanism for the regulation of parasympathetic activities. The frontal and limbic parts of the supranuclear regulatory apparatus are not indicated in the diagram (see text). (From CL Noback, R Demarest, *The Human Nervous System*, 3rd ed, New York, McGraw-Hill, 1981, with permission.)

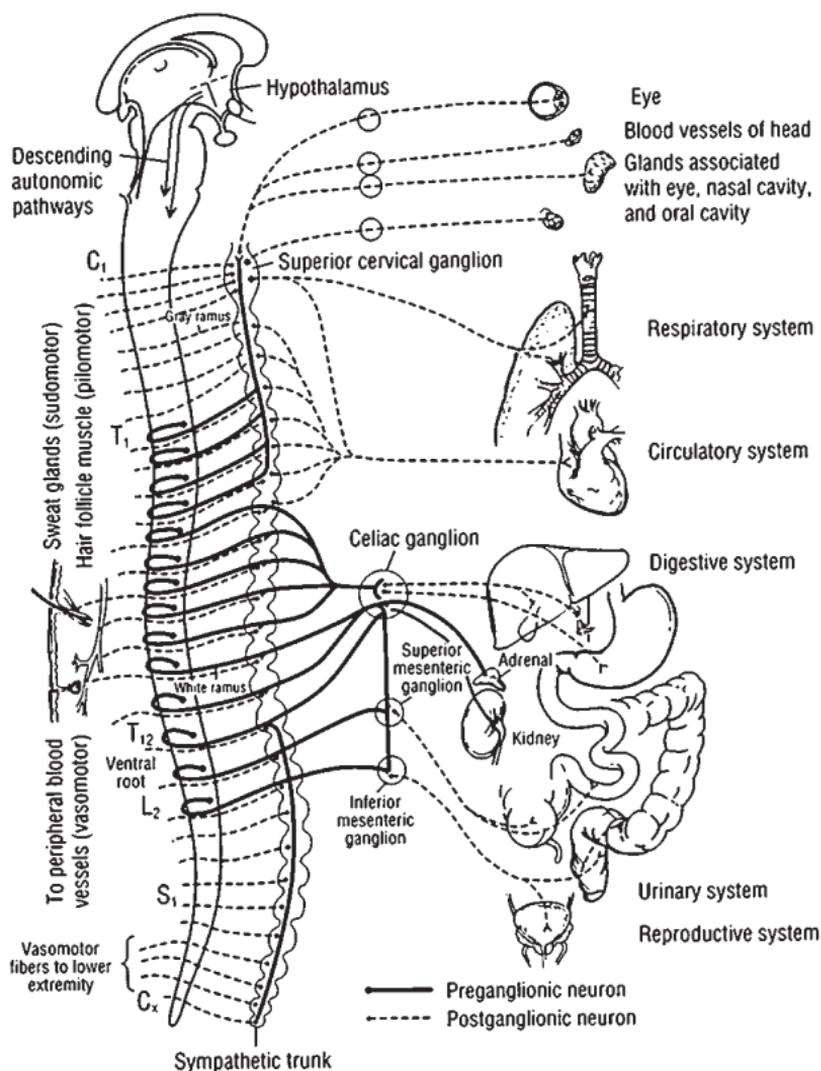


FIG. 26-2 The *sympathetic (thoracolumbar)* division of the autonomic nervous system. Preganglionic fibers extend from the intermediolateral nuclei of the spinal cord to the paraspinal autonomic ganglia (sympathetic chain), and postganglionic fibers extend from the ganglion cells to the effector organs, according to the scheme in Fig. 26-3. (From CL Noback, R Demarest, *The Human Nervous System*, 3rd ed, New York, McGraw-Hill, 1981, with permission.)

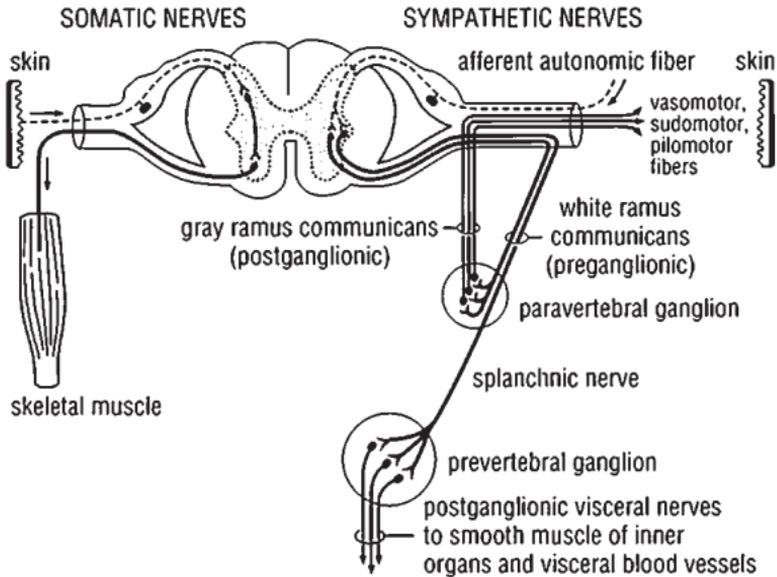


FIG. 26-3 Sympathetic outflow from the spinal cord and the course and distribution of sympathetic fibers. The preganglionic fibers are in heavy lines; postganglionic fibers are in thin lines. (From Pick, with permission.)

patients complain of acral paresthesias or pain. The entire syndrome may be a part of an otherwise typical case of Guillain-Barré polyneuropathy or have some shared features, such as areflexia or distal sensory loss. The CSF protein is normal or elevated. Recovery is the rule.

Idiopathic, or Primary, Orthostatic Hypotension

In this chronic condition there is a failure of reflex constriction of resistance and capacitance vessels in the lower extremities upon standing; as a result, there is excessive pooling of blood in large veins of the legs and pelvis, venous return and cardiac output are diminished, and blood pressure falls precipitously, often with syncope (see Chap. 18). Corrective vasomotor reflexes are incompetent, and plasma catecholamine and renin fail to rise adequately.

Two types of primary orthostatic hypotension have been identified:

1. The first type (originally described by Bradbury and Eggleston) is believed to involve mainly the postganglionic sympathetic fibers, with sparing of the parasympathetic, somatosensory, and motor fibers. Orthostatic hypotension develops gradually, most often in middle-aged women. Cases are sporadic and the cause unknown.

TABLE 26-1 Clinical Tests of Autonomic Function

Test	Normal response	Part of reflex arc tested
Noninvasive bedside tests		
BP response to standing or vertical tilt	Fall in BP \geq 30/15 mmHg	Afferent and sympathetic efferent limbs
Heart rate response to standing	Increase 11–29 beats per minute; 30:15 ratio \geq 1.04	Vagal afferent and efferent limbs
Isometric exercise	Increase in diastolic BP, 15 mmHg	Sympathetic efferent limb
Heart rate variation with respiration	Maximum-minimum heart rate \geq 15 beats per minute; expiration-inspiration ratio \geq 1.2*	Vagal afferent and efferent limbs
Valsalva ratio	\geq 1.4*	Afferent and efferent limbs
Sweat tests	Sweating over all body and limbs	Sympathetic efferent limb
Axon reflex	Local piloerection, sweating	Postganglionic sympathetic efferent fiber
Plasma norepinephrine level	Rises on tilting from horizontal to vertical	Sympathetic efferent limb
Plasma vasopressin limb	Rise with induced hypotension	Afferent limb
Valsalva maneuver	Phase I: Rise in BP Phase II: Gradual reduction of BP to plateau; tachycardia Phase III: Fall in BP Phase IV: Overshoot of BP, bradycardia*	Afferent and sympathetic efferent limbs
Baroreflex sensitivity	Slowing of heart rate with induced rise of BP*	Parasympathetic afferent and efferent limbs

Other tests of vasomotor control		
Radiant heating of trunk	Increased hand blood flow	Sympathetic efferent limb
Immersion of hand in hot water	Increased blood flow of opposite hand	Sympathetic efferent limb
Cold pressor test	Increased BP	Sympathetic efferent limb
Mental arithmetic	Increased BP	Sympathetic efferent limb
Tests of pupillary innervation		
4% cocaine	Pupil dilates	Sympathetic innervation
0.1% epinephrine	No response	Postganglionic sympathetic innervation
1% hydroxyamphetamine hydrobromide	Pupil dilates	Postganglionic sympathetic innervation
2.5% methacholine, 0.125% pilocarpine	No response	Parasympathetic innervation

Note: BP = blood pressure.

*Age-dependent response.

Source: Modified from McLeod and Tuck, with permission.

2. The second type (Shy-Drager) involves mainly the preganglionic neurons that originate in the spinal cord and may develop in conjunction with or be followed by a parkinsonian syndrome due to striatonigral or olivopontocerebellar degeneration (“multiple system atrophy”).

Anhidrosis, impotence, and atonicity of the bladder are common to both syndromes. Vagal paralysis is characteristic of the central (second) type. The two types can be distinguished pharmacologically. In the peripheral postganglionic type, resting plasma norepinephrine levels are subnormal and fail to rise on standing; also, denervation hypersensitivity to injected norepinephrine can be demonstrated. In the central preganglionic type, plasma norepinephrine levels also fail to rise on standing, but resting levels are normal, as is the sensitivity to administered norepinephrine.

Treatment follows along the lines indicated in Chap. 18 (leg stockings, Florinef, Midodrine).

Secondary Orthostatic Hypotension

In clinical practice, the most common type of orthostatic hypotension is that induced by drugs (beta blockers, diuretics, central α -agonists, L-dopa, etc.). Blood loss and extreme dehydration are other common causes. In several types of polyneuropathy—diabetic, Guillain-Barré, amyloid, porphyric, toxic, alcoholic-nutritional—the autonomic fibers may be damaged, and some of the symptoms of disordered autonomic function (impotence, anhidrosis or hyperhidrosis, atonicity of the bladder, diarrhea or constipation, orthostatic hypotension) are then added to the more common neuropathic picture (see Chap. 46).

Riley-Day Syndrome

This is a familial disease of the autonomic nervous system, inherited as an autosomal recessive trait and observed mainly in Jewish infants and children. Postural hypotension, impaired temperature regulation, hyperhidrosis, insensitivity to pain, cyclic vomiting, and denervation hypersensitivity of the pupils are the main clinical features. This disorder is described further in Chap. 46, with the inherited neuropathies.

PARTIAL OR RESTRICTED AUTONOMIC SYNDROMES

Horner and Stellate Ganglion Syndromes

The features of the Horner (Bernard-Horner) syndrome are listed in Table 14-2. The cardinal signs are unilateral ptosis, miosis, and impaired pupillary dilation in the dark. A lesion that involves the lateral medullary tegmentum, the T2 spinal root, the superior cervical ganglion, or the postganglionic fibers that course along the carotid artery results in a Horner syndrome.

Approximately two-thirds of cases are due to brainstem strokes or other brainstem lesions. About 20 percent are preganglionic, due mainly to trauma or tumors of the neck and upper thorax, or carotid dissection, and a lesser number are postganglionic, due to a variety of causes (see Table 14-2).

A lesion of the inferior cervical (stellate) ganglion produces a Horner syndrome in combination with a paralysis of sympathetic reflexes in the arm (hand and arm are dry and warm)—*the stellate ganglion syndrome*. The latter may involve the preganglionic fibers or the ganglion cells. If the ganglion cells and their postganglionic extensions are mainly affected, denervation hypersensitivity to norepinephrine can be demonstrated. Trauma, metastatic tumor, radiation injury, and subclavian aneurysm are the usual causes.

Sympathetic and Parasympathetic Paralysis in Tetraplegia and Paraplegia

Complete lesions at the level of C4 or C5 or uppermost thoracic segments of the spinal cord interrupt all suprasegmental control mechanisms of the spinal sympathetic and sacral parasympathetic nervous system. Lesions of the lower thoracic cord spare the descending sympathetic pathways to a large extent but interrupt the descending parasympathetic ones. A complete lesion of the cervical cord abolishes not only all sensorimotor function below the lesion but also all autonomic function. Hypotension, accentuated by standing, loss of sweating and piloerection, gastric dilatation, paralytic ileus, and paralysis of bladder function are the initial effects. Plasma epinephrine and norepinephrine are reduced. This state has a time course similar to that of spinal shock: it subsides in a few weeks and is followed in some instances by hyperactivity of autonomic reflexes and automatic bladder function (see Chap. 43).

Disturbances of Bladder and Bowel Function

The storage and intermittent evacuation of urine are served by three components of the bladder: the large detrusor (smooth) muscle, which forms the viscus; the closely related internal sphincter, which is formed by the inner layer of the muscular coat around the internal opening of the urethra; and the external sphincter, which is composed of striated muscle (as is the external anal sphincter). Afferent and efferent innervation of these structures is provided through the pudendal nerves and sacral segments 2, 3, and 4. These segments give rise to preganglionic fibers, which synapse in the parasympathetic ganglia in the bladder wall. The hypogastric plexus, derived from T10, T11, and T12 segments, supplies sympathetic nerves to the dome of the bladder. The innervation of the bladder and its sphincters is illustrated in Fig. 26-4.

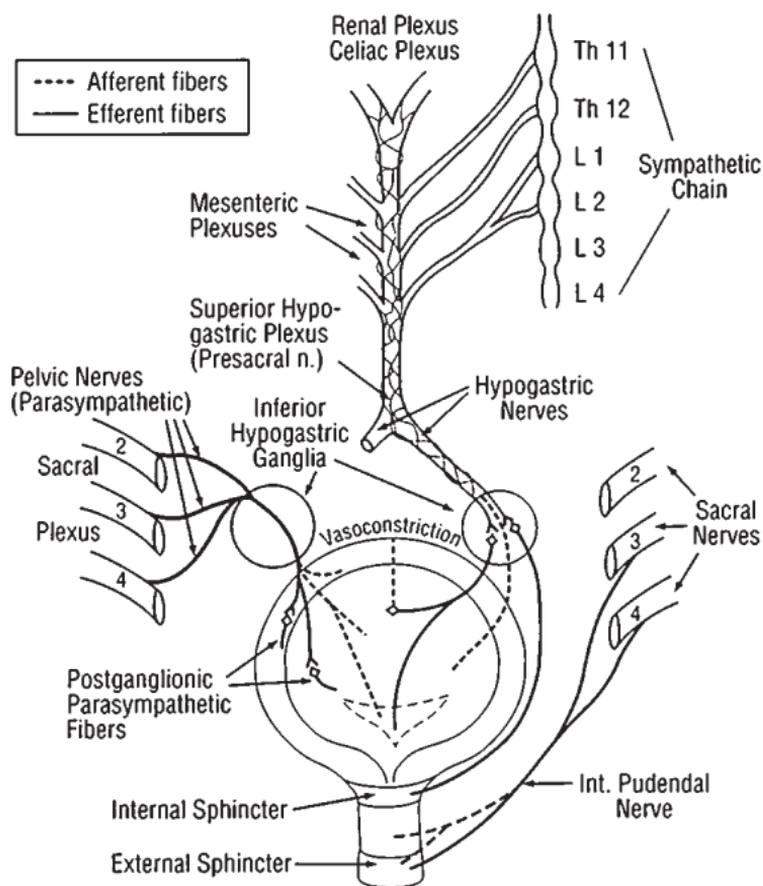


FIG. 26-4 Innervation of the urinary bladder and its sphincters.

Suprasegmental control of the sacral segments comes from the pontomesencephalic tegmentum via reticulospinal tracts, which are both facilitatory and inhibitory, and from the medial frontal motor cortex via tracts that descend in apposition to the corticospinal tracts and are inhibitory.

Acute lesions of the spinal cord at levels above the sacral segments cause spinal shock, inhibiting detrusor function and resulting in urinary retention with overflow incontinence. As spasticity of the legs gradually supervenes, the detrusor also becomes "spastic" (overactive); the detrusor cannot be inhibited, and the patient is intermittently incontinent as the bladder empties automatically. *Deafferentation* of the bladder (as in tabes dorsalis) leaves it insensitive and hypotonic; the bladder distends and there is overflow incontinence. *Lower motor neuron lesions* (as in meningomyelocele) produce the same effects, except that

bladder sensation may be intact. *Frontal lobe lesions*, particularly if bilateral, cause incontinence by decreasing voluntary inhibitory control; mental confusion is often an additional factor.

Disturbances of the colon and anal sphincters obey the same general principles as disturbances of bladder function.

Disturbances of Sexual Function

Sexual function in the male can be divided into several parts: (1) sexual impulse, drive, or desire (libido); (2) penile erection, enabling the act of sexual intercourse (potency); and (3) ejaculation of semen (orgasm). Libido, receptive postures and secretory changes, and orgasm are corresponding functions in the female.

The reflex centers for these sexual functions reside in spinal sacral segments 3 and 4. There is also a sympathetic outflow from T12 and L1.

Sexual function may be affected in different ways. Loss of libido is the most complex and depends on both psychic and physical factors. It may become complete in old age and in a number of medical and endocrine diseases, and is subject to alteration by certain medications. The inability to obtain or sustain an erection (impotence), while nocturnal erections during REM sleep are preserved, is commonly due to depression, drugs, or other psychologic factors. Diseases of the spinal cord may abolish psychic erections but leave reflex ones intact; in fact, the latter may be overactive and painful (priapism). Destructive lesions of the sacral segments and nerves (*nervi erigentes* and pudendal nerves) may abolish all genital sensation and response.

Loss of libido and inability to attain orgasm are more frequent in women than in men. Fecundity and infertility are usually unrelated to the other aspects of sexuality.

DISORDERS OF RESPIRATION

The respiratory rhythm in human beings is generated and maintained throughout life by three paired aggregates of neurons that are located in the tegmentum of the pons and medulla (see Fig. 26-5). The neuronal aggregates in the rostral ventrolateral medulla are of particular importance in this respect.

The voluntary act of breathing is governed by descending pathways from the motor and premotor cortex. During speech, breath-holding, or voluntary hyperventilation, the automaticity of the brainstem mechanisms of respiration is momentarily arrested to permit the conscious control of the diaphragm. When the descending tracts are interrupted, as in the "locked-in syndrome," the automatic respiratory system in the medulla is still capable of maintaining independent breathing at 16 per minute, with uniform tidal volumes.

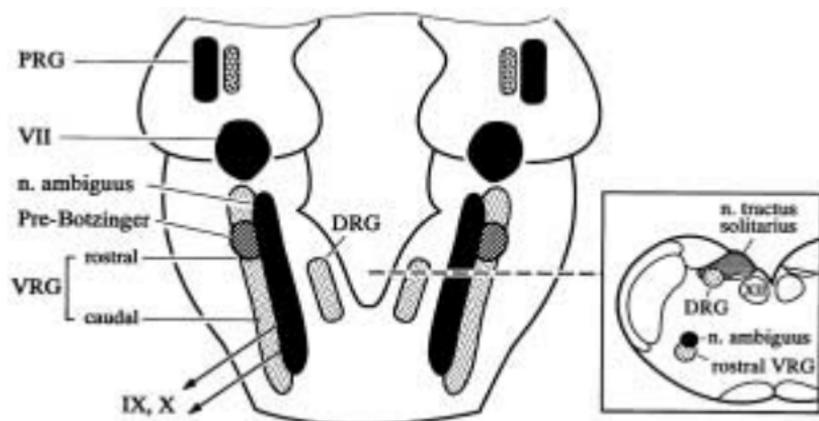


FIG. 26-5 The location of the main centers of respiratory control in the brainstem as currently envisioned from animal experiments and limited human pathology. There are three paired groups of nuclei: *A*. The dorsal respiratory group (DRG) containing mainly inspiratory neurons, located in the ventrolateral subnucleus of the nucleus of the tractus solitarius; *B*. A ventral respiratory group (VRG) situated near the nucleus ambiguus and containing, in its caudal part, neurons that fire predominantly during expiration and, in its rostral part, neurons that are synchronous with inspiration—the latter structure merges rostrally with the Botzinger complex, which is located just behind the facial nucleus and contains neurons that are active mostly during expiration; *C*. A pontine pair of nuclei (PRG), one of which fires in the transition between inspiration and expiration and the other between expiration and inspiration. The intrinsic rhythmicity of the entire system probably depends on interactions between all these regions, but the “pre-Botzinger” area in the rostral ventromedial medulla may play a special role in generating the respiratory rhythm. (Adapted from Duffin *et al*; see References.)

Respiratory drive is modulated by chemoreceptors in the carotid body and ascending aorta; the former are influenced by changes in pH, and the latter more by hypoxia. Chemoreceptor afferents course in the glossopharyngeal and vagus nerves and terminate in the nuclei of the tractus solitarius.

Aberrant Respiratory Patterns

These are observed mainly in comatose patients and have only an uncertain value in localization (*central neurogenic hyperventilation, apneusis, ataxic breathing*; see Chaps. 17 and 19). *Cheyne-Stokes breathing*, the well-known waxing-and-waning type of cyclic ventilation, occurs most often with deep, bilateral hemispherical lesions. Centrally driven hyperventilation is known to occur with brain lymphoma, even without involvement of the brainstem.

A loss of automatic respiration with preserved voluntary breathing goes by the name of *Ondine's curse*. Patients with this disorder must have nighttime mechanical ventilation to survive. Selective interruption of the descending ventrolateral medullocervical pathways is the presumed pathologic basis, caused most often by brainstem infarction or hemorrhage. By contrast, lesions that cause *hyperventilation* are widely located widely in the brain, not only in the brainstem. *Persistent hiccup* (singultus) occurs as part of the lateral medullary syndrome or other medullary lesions, or with metabolic encephalopathies, such as uremia.

Neuromuscular Diseases Affecting Ventilation

These diseases involve the respiratory nerves (phrenic and spinal), the neuromuscular junction at the diaphragm, or the muscles of respiration themselves. Respiratory failure is of overriding importance in diseases such as Guillain-Barré polyneuropathy, poliomyelitis, myasthenia gravis, motor neuron disease, and muscular dystrophy; often the main issue in the treatment of such patients is respiratory intensive care. The earliest indication of these neuromuscular diseases may be the subacute onset of respiratory failure manifested by dyspnea and exercise intolerance. Motor neuron disease, myasthenia gravis, acid maltase deficiency, polymyositis, or Lambert-Eaton syndrome may begin in this way. There are also instances of isolated unilateral or bilateral *phrenic nerve paresis* following surgery or an infectious illness. One type may be neuritic, akin to brachial neuritis (Parsonage-Turner syndrome).

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 522–553.

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The hypothalamus serves as the “head ganglion” of both the autonomic nervous system and the endocrine system. The two are closely integrated and abundantly connected to the entire limbic brain.

The hypothalamic nuclei, by synthesizing and releasing specific neurotransmitter peptides, control the activities of the secretory cells of the anterior lobe of the pituitary body. Additionally, hormones secreted by cells of the supraoptic and paraventricular nuclei are transported, in the form of granules, to the posterior lobe of the pituitary; from there they are absorbed into the bloodstream. Also, there are nuclear aggregates in the hypothalamus that regulate appetite, body temperature, and sleep. Following the discovery of oxytocin and vasopressin, secreted in the anterior hypothalamus and transported to the posterior lobe of the pituitary, a number of specific hypophysiotropic peptide hormones, called “releasing factors,” were described for growth hormone (GRH), thyrotropin (TRH), corticotropin (CRF), prolactin (PRF), and luteinizing hormone, or gonadotropin (LHRH, or GnRH). Each is elaborated by a particular group of neurons and is carried by venules to the anterior pituitary, where it activates specific cellular groups. For growth hormone and prolactin there are also release inhibiting factors elaborated by the hypothalamus; in the case of prolactin, the inhibitor is dopamine. Under conditions of disease, the neurotransmitter peptides may be quantitatively increased, decreased, or in some way made defective; the neurons that synthesize these peptides or their glandular targets may fail to function or become overactive. Thus, with respect to these neuroendocrine symptoms or syndromes, one may have difficulty in deciding whether the lesion is in the pituitary gland or hypothalamus. However, often there are derangements of other functions, unique to the hypothalamus or the pituitary, that help resolve this clinical problem.

The nuclei of the hypothalamus, to which reference has been made, are conventionally divided into three groups: the anterior group, which includes the preoptic, supraoptic, and paraventricular nuclei and are mainly *neurohypophysial* in their relationships; the middle group, which includes the tuberal, arcuate, ventrolateral, and dorsomedial nuclei; and the posterior group, which includes the mammillary and posterior nuclei. All are paired. The anatomic relationships of these small aggregates of cells, which lie between the thalamus and optic chiasm, are illustrated in Fig. 27-1. The medial group—i.e., the cells

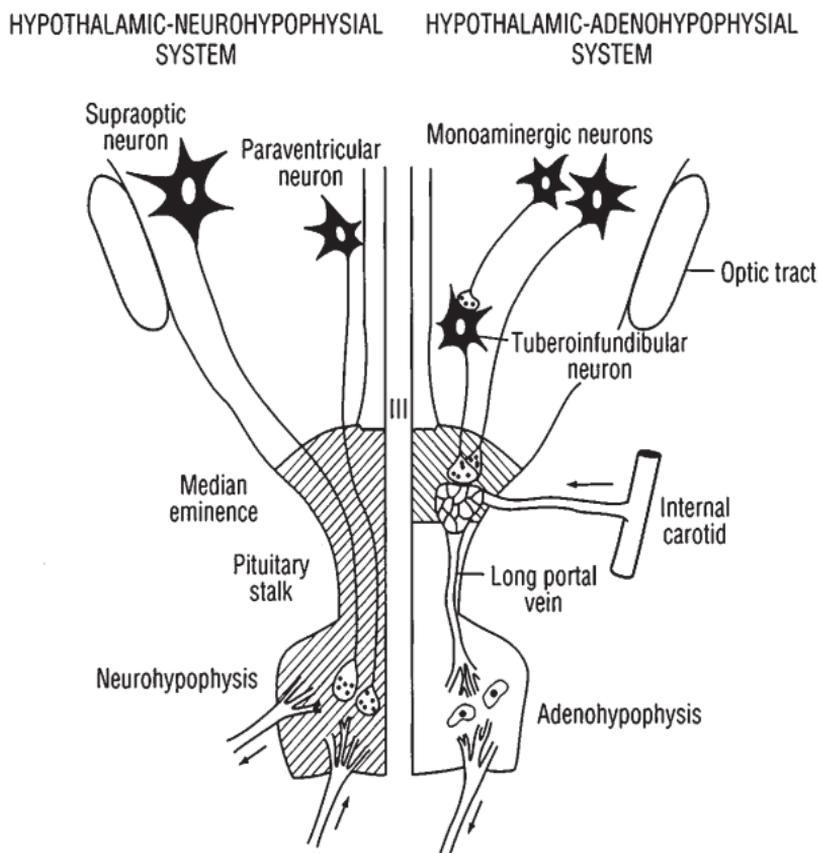


FIG. 27-1 Diagram of the hypothalamic-pituitary axis. Indicated on the left is the hypothalamic-neurohypophysial system, consisting of supraoptic and paraventricular neurons, axons of which terminate on blood vessels in the posterior pituitary (neurohypophysis). The hypothalamic-adenohypophysial system is illustrated on the right. Tuberoinfundibular neurons, believed to be the source of the hypothalamic regulatory hormones (releasing factors), terminate on the capillary plexus in the median eminence. (Courtesy of Dr. JB Martin.)

that regulate the *anterior lobe of the pituitary*—are clustered around the median eminence, or infundibulum, and are in contact with the hypophysial portal veins. The infundibulum extends into the pituitary stalk, which contains the axons of the anterior hypothalamic nuclei, en route to the neurohypophysis. The highly vascular stalk joins the medial-basal hypothalamus and the *pituitary body*, or *hypophysis*. As mentioned above, the hypophysis is divided into two lobes—(1) the anterior, or *adenohypophysis*, which is derived from the buccal endoderm (Rathke's pouch), and (2) the posterior, or *neurohypophysis*, which forms as a diverticulum from the base of the hypothalamus.

In the posterior lobe of the pituitary, there are no recognizable neurons, only a matrix of specialized glia. The glandular cells of the anterior pituitary were formerly classified as acidophil, basophil, and chromophobe on the basis of their staining qualities. Now they are classified by specific markers for the precursors of the hormones that they form. Asa and Kovacs have identified seven cell types, each of which may form an adenoma. For details of the histology of these structures the reader is referred to the monograph of Martin and Reichlin.

The following is a brief description of (1) neurohypophysial diseases, (2) adenohypophysial diseases, and (3) other mixed hypothalamoendocrine and nonendocrine hypothalamic disorders.

NEUROHYPOPHYSIAL DISEASES

Diabetes Insipidus

Diabetes insipidus (DI), the best known of the hypothalamic syndromes, is characterized by polyuria (the excretion of large quantities of low osmolar urine) and polydipsia (increased thirst and drinking of water). Greatly increased serum sodium and osmolality result from the urinary loss of water and lack of replacement. DI is caused by lesions that prevent granules of *vasopressin* (antidiuretic hormone, or ADH), which are formed in the cells of the supraoptic and paraventricular nuclei, from being transported and released into the posterior lobe of the pituitary body, from which they are normally transferred into the bloodstream and carried to the renal tubules. The cells of these nuclei also elaborate *oxytocin*, the principal hormonal stimulant to lactation and uterine contraction. The renal tubule cells control the amount of water that is excreted, and a congenital abnormality or destruction of the tubular cells (nephrogenic DI) has the same effect as a hypothalamic lesion.

The diagnosis of DI is suggested by the presence of dilute polyuria (urine specific gravity <1.005 even under conditions of fluid restriction) and polydipsia (drinking >3000 mL of fluid daily). Proof that the patient has DI and is not a compulsive water drinker is obtained by observing the patient under controlled conditions of water deprivation and documenting a progressive polyuria and hypernatremia, or by the injection of 2 mcg of desmopressin subcutaneously, which will diminish urine output and decrease the osmolality of blood.

As to the causes of DI, a small number are congenital or familial, existing for a lifetime. Others are traceable to cerebral metastases, neurosurgery, head trauma, Hand-Schüller-Christian disease, and granulomatous lesions (e.g., sarcoid). Polydipsia may occasionally be psychogenic (compulsion to drink water). In 25 percent of cases or more, no cause is found, and an autoimmune destruction of hypothalamic cells has been suggested. In neurologic practice, nephrogenic DI

is seen with the use of lithium and with polycystic kidney disease that is associated with cerebral aneurysms. DI can be corrected by the administration of a long-acting vasopressin compound, such as desmopressin given subcutaneously or intramuscularly (2 to 4 mcg every 12 h), intranasally (10 to 20 mcg daily).

Hypodipsia or adipsia, much less common than polydipsia, may result from lesions of the lateral hypothalamus. It leads to marked hyperosmolality and hypernatremia.

Syndrome of Inappropriate ADH Secretion (SIADH)

The maintenance of blood volume and osmolality, the normal function of the antidiuretic hormone (ADH), may also be deranged by neurologic disease. The normal osmolality is $280 \text{ mosmol/L} \pm 1.8$. A rise above 287 mosmol/L stimulates the osmoreceptors in the hypothalamus to secrete more ADH; lowering osmolality below 273 mosmol/L by water retention suppresses ADH secretion. The thirst mechanism is likewise stimulated or inhibited by the changes in osmolality.

This delicate mechanism becomes unbalanced in a number of clinical circumstances. When there is "inappropriate secretion" or ectopic production of ADH, blood volume rises and serum osmolality falls, accompanied by a fall in serum sodium levels. If the level falls below approximately 120 meq/L , hyponatremia poses a danger and should be corrected, but cautiously (see Chap. 39). The rapidity of development of hyponatremia also determines the likelihood of developing convulsions and encephalopathy. Merely reducing water intake to 400 to 600 mL/day is usually sufficient to counteract milder degrees of hyponatremia. The usual causes are lung tumors (ectopic ADH production), nontumorous pulmonary diseases, positive pressure ventilation, certain drugs (carbamazepine, chlorthiazide, chlorpromazine, meperidine, vincristine), and a variety of acute intracranial diseases (e.g., subarachnoid hemorrhage, meningitis), not necessarily ones that affect the hypothalamus directly. The Guillain-Barré syndrome is an occasional cause.

Cerebral Salt Wasting

A salt-wasting syndrome, which may be mistaken for SIADH, causes a reduction in serum sodium *and* in plasma volume. It may occur with a number of different intracranial diseases. An increased secretion of atrial natriuretic factors (peptides that were first identified in the cardiac atria but also present in the brain, and found to promote diuresis and sodium excretion) may be responsible for this derangement. It occurs most often as a transient feature of subarachnoid hemorrhage or after head injury. The distinction of a salt-wasting syndrome from SIADH

is important, because treatment consists of the administration of an increased amount of intravenous fluid and sodium and not fluid restriction.

ADENOHYPOPHYSIAL DISEASES

Panhypopituitarism (Simmonds' Disease)

This is among the most frequent adenohipophysial syndromes; it comprises multiple glandular deficiencies. Most of the patients have a non-secretory or a prolactin-secreting pituitary adenoma. Lying within the sella turcica, the adenoma compresses glandular tissue, destroying many of the cells and diminishing the function of others. The endocrine failures, in order of their appearance, are those of growth hormone, ACTH, TSH, and FSH-LH. A combination of hypothyroidism, adrenal insufficiency, and gonadal failure is the most frequent clinical presentation, but earlier there may be a failure of only one endocrine function. The tumor may greatly enlarge the sella and extend upward, pressing against the optic chiasm and nerves.

A prolactin-secreting adenoma in a woman is expressed by irregular menses or amenorrhea, infertility, and galactorrhea. The mechanism in most cases is a disinhibition of prolactin-secreting cells by compression of dopamine pathways in the pituitary stalk. In girls, puberty may be prevented or delayed. In men, there is loss of libido and impotence. Headache is variable. The diagnosis is confirmed by the finding of a serum prolactin level greater than 200 ng/mL (normal <5). Bromocriptine, a dopamine analogue, suppresses the tumor activity and reduces the prolactin level. A number of drugs may indirectly raise the prolactin level, but usually to <100. The main features of the various types of pituitary adenomas are summarized in Table 30-4 (p. 275) and further on in this chapter.

Another cause of hypopituitarism is infarction of the pituitary during parturition (Sheehan syndrome). Symptoms occur only if the destruction exceeds 70 percent. It may leave an "empty sella," but there are also other causes of the latter. Involution of an adenoma, other tumors (including metastases), aneurysms, granulomas, and Hand-Schüller-Christian disease are documented causes of pituitary insufficiency.

Abnormalities of Growth

A deficiency of growth hormone releasing factor (GRH) and therefore of GH may cause *growth retardation*. Or it may be caused by an inherently inactive GH molecule, in which case plasma levels of GH are actually high, as in some forms of dwarfism. Growth retardation may occur as a separate entity or in association with other hypothalamic defects (e.g., Froelich syndrome, p. 241). The opposite condition—*gigantism*—may occur if an excess of GH is produced before closure of

the epiphysis. Hypersecretion of GH after closure results in *acromegaly*. These disorders are usually related to pituitary adenomas, very rarely to a hypothalamic gangliocytoma.

Acromegaly and gigantism An excess of GH leads to enlargement of hands, feet, jaws, cranium, and viscera. Headache is frequent and in some instances severe. Hypertension, menstrual irregularities, diabetes mellitus, muscle weakness, and hypotonia are other symptoms. GH levels are increased and may be combined with hyperprolactinemia.

Cushing Disease

The cases originally described by Harvey Cushing were due to basophilic adenomas, which seldom enlarged the sella turcica. The main features of the syndrome are truncal obesity, hypertension, rounded plethoric facies, acne, hirsutism, easy bruising, osteoporosis, menstrual irregularity, proximal leg and hip weakness, and psychiatric symptoms. Instances of the subacute proximal myopathy due to excess corticosteroid may present to neurologists and general physicians. Adrenal tumors and ACTH and corticosteroid therapy (Cushing syndrome) duplicate the clinical picture and are familiar to all physicians. Cortisol concentrations in the blood are elevated. Some patients, after the removal of an adrenal tumor, develop a persistent elevation of ACTH and become diffusely hyperpigmented (cutaneous melanosis); this is called *Nelson syndrome*.

Transsphenoidal surgery is the usual approach for intrasellar tumors. An alternative treatment is one form or another of stereotactic radiosurgery, provided that vision is not threatened. Tumors that expand beyond the sella are more difficult. Intracranial surgery and radiation are then usually required. The endocrine deficiencies need to be replaced. A distressing and dangerous complication of large tumors is *pituitary apoplexy*. The tumor appears to outgrow its blood supply and becomes infarcted, giving rise to acute hypothalamic, pituitary, and visual symptoms and changes in CSF.

Pituitary tumors are considered further in Chap. 30.

OTHER HYPOTHALAMIC SYNDROMES

Precocious Puberty

This disorder in males or females always prompts a neurologic and endocrinologic investigation. In males, the most frequent cause is a teratoma of the pineal gland (Chap. 30). In females, one should suspect an estrogen-secreting tumor or hypothalamic hamartoma (i.e., a tumor-like collection of cells due to a developmental abnormality). The latter is often associated with neurofibromatosis or polyostotic fibrous dysplasia. Diagnosis is greatly facilitated by CT scanning and MRI.

Adiposogenital Dystrophy (Froelich Syndrome)

This consists of obesity, growth retardation, and delayed sexual development. The nuclei in the medial part of the hypothalamus (tuberal nuclei) fail to stimulate the production of GH and FSH in the adenohypophysis. A profound apathy may be added. The usual causes are craniopharyngioma (suprasellar cyst), pituitary adenoma, cholesteatoma, and other rare tumors.

Disturbances of Regulation of Temperature, Appetite, and Sleep

Lesions of the posterior part of the hypothalamus result in hypothermia or poikilothermia and those of the anterior hypothalamus, in severe hyperthermia. The hypothalamus also plays an important role in the regulation of appetite. However, only seldom can hyperphagia and extreme obesity be related to lesions of satiety centers in the medial part of the hypothalamus or aphagia and inanition to lesions in the lateral hypothalamus.

Sleep disturbances, usually hypersomnia, can sometimes be traced to lesions at the junction of the posterior hypothalamus and the midbrain.

The Pineal Gland and Melatonin

The pineal gland, or pineal body, is a small glandular structure that projects from the dorsal diencephalon and lies just posterior to the third ventricle. The identification of the pineal hormone, melatonin (by Lerner in the 1950s)—along with the recognition of its role in maintaining biologic rhythms and the modulating effects on its secretion by the circadian light/dark cycle—revived scientific interest in the gland. Ablation of the gland in humans, with the loss of most of the circulating melatonin, leads to few clinical changes, even though the hormone has an indirect effect on several other neuroendocrine systems.

In humans, the pineal has no direct ability to transduce light, as it does in amphibians. Nonetheless, it receives input from the retina through a pathway that includes the suprachiasmatic nucleus, the descending sympathetic tracts, and superior cervical ganglion cells and their noradrenergic terminals on the pinealocytes.

Although arginine vasopressin (ADH), and other peptides in smaller amounts are found in the pineal, the main product of pinealocytes is melatonin—an indoleamine derived from serotonin. In humans it is difficult to separate changes that occur in the suprachiasmatic nucleus from those in the pineal gland. The secretion of this hormone is cyclic, reflecting hypothalamic function.

Decreased serum melatonin concentration has been found in some cases of depression, and the hormone may be active in the modulation of the hypothalamic-gonadal axis, but not in an obligatory manner.

Pineal tumors do not secrete melatonin, but the loss of serum melatonin may be used as a marker for the completeness of surgical excision of the pineal. Most interest in the past several years has centered around melatonin as a soporific agent, its role in late-life depression, and its potential to reset sleep rhythms.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 554–570.

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PART III

GROWTH AND DEVELOPMENT OF
THE NERVOUS SYSTEM AND THE
NEUROLOGY OF AGING

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Disease must always be judged by comparing the patient to standards of normality. Only when a given function falls outside the range of natural individual variation does it become pathologic. This poses a problem for the neurologist because at each period until adulthood, as development and maturation of the nervous system proceed, the standards change. The changes are most marked during embryonic and fetal life, but they continue at a rapid rate during infancy and early childhood and are not completed until late adolescence. Senescence—the process of growing old—proceeds for an even longer period, provided it is not interrupted by disease. Thus, for more than half the average life span, the standards of normal neurologic functioning are in inclination or declination. What is normal at one age is abnormal at another.

In order to evaluate intelligently the status of the nervous system, the neurologist must learn and fix in mind the normal standards of nervous system functioning for every epoch of life. This is especially difficult in infancy and early childhood. Indeed, in these age periods, failures in attaining certain milestones of motility, language, and general behavior are far more useful indicators than the conventional signs of neurologic disease. Also, the neurologist must know which diseases are more likely and which are less likely to appear at any given age.

NORMAL AND ABNORMAL DEVELOPMENT OF THE NERVOUS SYSTEM

In the normal neonatal, infantile, and childhood periods (defined in Table 28-1), neurologic functions emerge in a reasonably predictable sequence. By examining large numbers of normal infants, pediatric neurologists and psychologists have been able to construct a statistically valid developmental timetable with due allowances for individual variations. By comparing the patient's age at the time of attainment of certain behaviors with the standard performance at a given chronological age, one can derive a developmental quotient. Of course, the effects of intercurrent illness and social neglect need to be considered. The main milestones are itemized in Tables 28-2 and 28-3.

Exogenous and endogenous agents may have adverse effects on the nervous system long before birth. One can judge the time of their occurrence and to some extent the nature of the intrauterine diseases only after birth by comparing the physical findings and functional capacities

TABLE 28-1 Time Scale of Stages in Human Growth and Development

Growth period	Approximate age
Prenatal	0–280 days
Ovum	0–14 days
Embryo	14 days–9 weeks
Fetus	9 weeks–birth
Premature infant	27–37 weeks
Birth	Average 280 days
Neonate	First 4 weeks after birth
Infancy	First year
Early childhood (preschool)	1–6 years
Late childhood (prepubertal)	6–10 years
Adolescence	Girls, 8 or 10 to 18 years; boys, 10 or 12 to 20 years
Puberty (average)	Girls, 13 years; boys, 15 years

Source: From Lowrey, with permission.

with normal standards of brainstem and spinal reflex function for the neonate. Some knowledge of embryology helps in this regard—recognition of the stage at which development was arrested indicates the point at which the disease struck. Table 28-4 indicates the timing of major morphologic milestones in the development of the fetal nervous system and forms the basis of *teratology* (the science of congenital malformations).

The adaptations required of the fetus are most demanding during the parturitional period, when the newborn is suddenly thrust into the outside world and forced to exist independently. At this time, the brain is subjected to unusual forces as it passes through the birth canal. Once the umbilical cord is severed, the heart must circulate adequate quantities of oxygenated blood. This may prove to be inadequate, most often because of prematurity and respiratory difficulty and sometimes because of failure of closure of the foramen ovale or ductus arteriosus, and the brain suffers irreversible hypoxic-ischemic damage. Later, such infants are observed to manifest cerebral palsy and mental retardation.

Departures from normal development take the form of either (1) a slowness or an arrest of development or (2) a regression from a functional level that was achieved earlier. The former is an expression of a developmental failure of genetic type or the result of a nonprogressive disease. The latter—regression after a period of normal development—stands as the most reliable indicator of an ongoing disease process. The only exceptions to this principle are cases in which injury or disease strike when the nervous system is insufficiently developed to manifest neurologic signs or, in a few poorly understood neurodevelopmental disorders, regression occurs at a particular time of life but is self-limited. At such a time, examination may disclose no abnormalities; the

TABLE 28-2 Neurologic Functions and Their Disturbances in Infancy

Age	Normal functions	Pathologic signs
Newborn period	Blinking, tonic deviation of eyes on turning head, sucking, rooting, swallowing, yawning, grasping, brief extension of neck in prone position, incurvation response, Moro response, flexion postures of limbs; biceps reflexes present and others variable; infantile type of flexor plantar reflex; stable temperature, respirations, and blood pressure; periods of sleep and arousal; vigorous cry	Lack of arousal (stupor or coma); high-pitched or weak cry; abnormal (incomplete or absent) Moro response; opisthotonos; flaccidity or hypertonia; convulsions; tremulous limbs; failure of tonic deviation of eyes on passive movement of head or of head and body
2-3 months	Supports head; smiles; makes vowel sounds; adopts tonic symmetric neck postures (tonic neck reflexes); large range of movements of limbs, tendon reflexes usually present; fixates on and follows a dangling toy; suckles vigorously; periods of sleep sharply differentiated from awake periods; support and stepping unelicitable; vertical suspension (legs flex, head up)	Absence of any or all of the normal functions; convulsions; hypotonia or hypertonia of neck and limbs; vertical suspension (legs extend and adduct)
4 months	Good head support, minimal head lag; coos and chuckles; inspects hands; tone of limbs moderate or diminished; turns to sounds; rolls over from prone to supine; grasping, sucking, and tonic neck reflexes subservient to volition	No head support; motor deficits; hypertonia; no social reactions; tonic neck reflexes present; strong Moro response; absence of symmetric attitude

(continued)

TABLE 28-2 Neurologic Functions and Their Disturbances in Infancy (*cont.*)

Age	Normal functions	Pathologic signs
5-6 months	Babbles; reaches and grasps; vocalizes in social play; discriminates between family and strangers; Moro response and grasp disappear; tries to recover lost object; begins to sit, no head lag on pull to sit; positive support reaction; tonic neck reflexes gone; Landau response (holds head above horizontal and arches back when held horizontally); begins to grasp objects with one hand, holds bottle	Altered tone; obligatory posture; cannot sit or roll over; hypo- or hypertonia; persistent Moro response and grasp; persistent tonic neck reflexes; no Landau response
9 months	Creeps and pulls to stand, stands holding on; sits securely; babbles "Mama," "Dada," or equivalent; sociable, plays "pat-a-cake," seeks attention; drinks from cup; Landau and parachute responses present; grasps with thumb to forefinger	Failure to attain these motor, verbal, and social milestones; persistent automatisms and tonic neck reflexes or hypo- or hypertonia
12 months	Stands alone; may walk, or walks if led; tries to feed self; may say several single words, echoes sounds; plantar reflexes definitely flexor; throws objects	Retardation in attaining these milestones; functions at earlier level; persistence of automatisms
15 months	Walks independently (9-16 months), falls easily; moves arms steadily; says several words, scribbles with crayon; requests by pointing; interest in sounds, music, pictures, and animal toys	Retardation at earlier age level; persistent abnormalities of tone and posture; sensory discriminations defective

(continued)

TABLE 28-2 Neurologic Functions and Their Disturbances in Infancy (*cont.*)

Age	Normal functions	Pathologic signs
18 months	Says at least 6 words; feeds self; uses spoon well; may obey commands; runs stiffly, seats self in chair; hand dominance; throws ball; plays several nursery games; uses simple tools in imitation; removes shoes and socks; points to two or three parts of body, common objects, and pictures in book	Cannot walk; no words (may or may not be pathologic)
24 months	Says 2- or 3-word sentences; scribbles; runs well, climbs stairs one at a time; bends over and picks up objects; kicks ball; turns knob; organized play; builds tower of 6 blocks; sometimes toilet trained	Retarded in all motor, linguistic, and social adaptive skills

Source: Modified from Gesell.

latter appear only at a later stage of development, when the injured structures come to be required for normal functions. A congenital hemiplegia, for example, will usually not be evident until 5 to 6 months of age, when the corticospinal tract has become sufficiently myelinated and functional.

RESTRICTIVE OR SELECTIVE DEVELOPMENTAL DISORDERS

In the course of early development, a large number of abnormalities become evident in the spheres of acquisition of speech and language, in learning ability and scholastic achievement, and in behavior and social adaptation. A single complex function may be retarded in its development, and except for this one abnormality, the rest of the nervous system seems to be functioning normally. Since these shortcomings can also be influenced by the patient's social and cultural surroundings, there is an ongoing controversy about the relative importance of purely genetic and environmental factors ("nature versus nurture"). Both are important, but the genetic aspect dominates current thinking on this subject.

TABLE 28-3 Developmental Achievements of the Normal Preschool Child

Age	Observed items	Useful clinical tests
2 years	Runs well; goes up and down stairs, one step at a time; climbs on furniture; opens doors; helps to dress self; feeds well with spoon; puts 3 words together; listens to stories with pictures	Pencil-paper test: scribbles, imitates horizontal stroke; folds paper once; builds tower of 6 blocks
2 1/2 years	Jumps on both feet; walks on tiptoes if asked; knows full name, asks questions; refers to self as "I"; helps put away toys and clothes; names animals in book, knows 1 to 3 colors; can complete 3-piece form board	Pencil-paper test: horizontal and vertical line; builds tower of 8 blocks
3 years	Climbs stairs, alternating feet; talks constantly, cites nursery rhymes; rides tricycle; stands on one foot momentarily; plays simple games; helps in dressing; washes hands; identifies 5 colors	Builds 9-cube tower; builds bridge with 3 cubes; imitates circle and cross with pencil
4 years	Climbs well, hops and skips on one foot, throws ball overhand, kicks ball; cuts out pictures with scissors; counts 4 pennies; tells a story, plays with other children; goes to toilet alone	Copies cross and circle; builds gate with 5 cubes; builds a bridge from model; draws a human figure with 2 to 4 parts other than head; distinguishes short and long lines
5 years	Skips; names 4 colors, counts 10 pennies; dresses and undresses; asks questions about meaning of words	Copies square and triangle; distinguishes heavier of 2 weights; more detailed drawing of a human figure

TABLE 28-4 Timetable of Growth and Nervous System Development in the Normal Embryo and Fetus

Age, days	Size (crown-rump length), mm	Nervous system development
18	1.5	Neural groove and tube
21	3.0	Optic vesicles
26	3.0	Closure of anterior neuropore
27	3.3	Closure of posterior neuropore; ventral horn cells appear
31	4.3	Anterior and posterior roots
35	5.0	Five cerebral vesicles
42	13.0	Primordium of cerebellum
56	25.0	Differentiation of cerebral cortex and meninges
150	225.0	Primary cerebral fissures appear
180	230.0	Secondary cerebral sulci and first myelination appear in brain
240–270		Tertiary cerebral sulci and further myelination and growth of brain

Disorders of Speech and Language

The acquisition of speech and language begins in the first months of postnatal life with babbling and lalling and progresses successively through the stages of articulated words, phrases, and sentences to reading and writing, enlargement of vocabulary, knowledge of grammar, and rhetorical skill. The process is not finalized until adulthood. Each successive stage depends on the continued maturation of the brain. For example, not until the sixth year of age are most children ready to be taught reading and writing—i.e., to become literate. Educational opportunity is necessary for the full realization of these capacities.

In a considerable number of children, particularly those with family histories of speech defect, ambidexterity, and left handedness, there are specific types of delay in the timetable of language development. These restricted abnormalities appear more frequently in males than in females (in a proportion of 4:1). Table 28-5 lists the common types of developmental speech and language disorders in children who are otherwise normal (i.e., are neither deaf nor mentally retarded or impaired in any other way). Presumably—and there is some histologic evidence for this—an aberration of normal cerebral cortical development has deranged the timetable of language and speech acquisition. It is obvious that in all developmental disorders of speech and language, the

TABLE 28-5 Developmental Disorders of Speech and Language

Type	Clinical manifestations
Developmental speech delay	Failure to speak words and short phrases by age 2 years (delay may be up to 3–4 years); normal understanding of spoken word and normal communication by gestures; speech later becomes normal or nearly so
Congenital word deafness (developmental receptive dysphasia)	Despite adequate hearing (response to sounds), an inability to distinguish word patterns or reproduce them in speech; idioglossia develops
Congenital inarticulation	Impaired ability to coordinate vocal, articulatory, and respiratory movements for speaking; normal understanding of spoken words; lisping, lallation, cluttered speech (special types of articulatory defect)
Congenital word blindness (developmental dyslexia and dysgraphia)	Impaired ability to read, spell, and write words, despite ability to recognize letters; normal understanding of spoken word and meaning of objects and diagrams; difficulty in copying and color naming; many variants thereof
Dyscalculia	Impaired ability to learn basic arithmetic; may be combined with dyslexia
Stuttering-stammering	Intermittent, involuntary repetition of syllables or blocking; worse with excitement or stress; disappears or improves with maturity except in severe forms
High-level semantic and syntactic disorders	Ability to comprehend single words but not complex phrases. Difficulty in formulating language

child's intelligence, vision and hearing, and control of labial, lingual, palatal, and laryngeal movements should be tested.

Mixed forms of speech impairment are frequent (stuttering, lisping, cluttering, etc.). They tend to lessen with maturation, and milder forms may disappear in late adolescence and adulthood. These disorders are not psychogenic, but the child may develop a sense of inferiority or other neurotic tendencies because of the speech disorder. Special drills and educational methods are helpful in correcting these maturational defects.

The Development of Intelligence

Intelligence is defined as the capacity to assimilate new information, to think, and to solve problems. Most psychologists view it as a unitary

mental capacity dependent on the proper functioning of the diencephalon and entire cerebral cortex. Closer analysis of intelligent behavior discloses that it incorporates a number of separate factors such as attention, motivation, facility with language, arithmetic skills, memory, etc., which are relatively localized, as pointed out in Chap. 22. General intelligence as well as these several components mature slowly from birth to late adolescence. Although the rate of development and levels of attainment are to a large extent genetically determined (probably polygenetic), the quality of the home environment and education facilitate the development of intelligent behavior.

It is apparent that humans vary greatly in intelligence. When measured by standard verbal or nonverbal intelligence tests, the scores (intelligence quotients, or IQs) obtained by a large population of children are distributed in accordance with a normal gaussian (bell-shaped) curve. It is also known that intelligent parents beget intelligent children. Genius is found among those with the very highest IQs and the lowermost scores set apart a group with subnormal intelligence; they comprise 1 to 3 percent of the population. To a large extent, their parents have similar low levels of intelligence. But since they are in the lowest economic group in society and provide an impoverished environment, the influences of genes and environment are difficult to distinguish. This group is euphemistically referred to as social-cultural retardates. They must be separated from the severely retarded, discussed in Chap. 37.

Learning Disorders

The preceding remarks about sociocultural retardation are relevant to learning problems in children and their capacity for academic achievement. In most public school systems, approximately 15 percent do not measure up to the normal level. Psychosocial factors such as lack of scholastic opportunity, bad home environment, and ghetto life may play a role. In many instances, however, borderline intelligence or a particular inability to process information or marginal defects in reading and calculation are important. The hyperkinetic state, common to boys, may interfere with learning. Affected children are overactive, impulsive, inattentive, distractible, impatient, and easily frustrated ("attention deficit disorder"). This, too, is a specific abnormality—a restricted, genetically determined developmental delay.

Correction of learning disorders requires the concerted effort of family and special educators. Drugs such as methylphenidate, 5 to 10 mg tid, or dextroamphetamine, 2.5 to 5 mg tid, may be helpful in some cases of hyperactivity.

Sexual Development

Physicians are often confronted with problems relating to sexual behavior. The intelligent reaction to these problems requires at least a

rudimentary knowledge of the natural development of sexuality (see *Principles*). Like that of the menarche, the timetable of sexual development is not uniform, and there is considerable individual variation. Some 10 percent of the population fail to gain the biologically favorable heterosexual orientation. One group is the homosexual, whose members are motivated in adult life by a preferential erotic attraction to members of the same sex. By recent estimates, the incidence of homosexuality, in both men and women, ranges from 1 to 5 percent.

The origins of homosexuality are obscure. The most cogent hypothesis is that differences or variations in genetic patterning of the immature nervous system (hypothalamus) set the sexual predilection during early life. Of significance is the observation that the preoptic zone is three times larger in heterosexual males than it is in females but it is about the same size in homosexual males as it is in females. Also, an aggregate of neurons in the interstitial nucleus of the hypothalamus has been said to be between two and three times larger in heterosexual than in homosexual men. These findings, which must be confirmed, would support the view that homosexuality has a biologic basis. Genetic studies point in the same direction. About 57 percent of identical twins (and 13 percent of brothers) of homosexual men are also homosexual. The inheritance of male homosexuality is from the maternal side, implicating a gene on the X chromosome.

The Development of Personality

Personality encompasses all the psychological traits that distinguish one individual from every other one. A great difference between individuals can be recognized in energy, capacity for effective work, intellectual power, sensitivity, temperament, emotional responsivity, aggressivity or passivity, strength of character, and tolerance to change, to risk, and to stress. The composite of these qualities constitutes the human personality.

In the formation of personality, especially the part concerned with feeling and emotional sensitivity, basic temperament surely plays a part. By nature, some children from the beginning seem to be happy, cheerful, and unconcerned about immediate frustrations; others are the opposite. By the third month of life, there is an emergence of individual differences in activity/passivity, intensity of action, approach/withdrawal, adaptivity/unadaptivity, threshold of response to stimulation, positive/negative mood, selectivity, and distractibility. Ratings at this early age have been found to correlate with the results of examinations made at 5 years. The more common aspects of personality—i.e., worry about one's health and other matters, anxiety or serenity, timidity or boldness, the power of instinctual drives and needs of satisfaction, sympathy for others, sensitivity to criticism, and degree of disorganization resulting from adverse circumstances—are presumed to be geneti-

cally determined. Identical twins raised apart are remarkably alike in these and many other personality traits. These observations are supported by the finding that certain aspects of personality, such as thrill seeking and risk taking, can be linked in part to allelic differences at specific gene loci. Nonetheless, the effects of early experiences, child rearing, and peer exposure have modulatory influences on the development of personality.

Impaired Social Development

Here the retardation is in the sphere of social adaptation, a long process that includes the successive harmonious adaptation to mother, family, teachers, and social peers. Easy frustration, disobedience, persistent tantrums, and inability to accept authority and curb one's impulses are flagrant manifestations of maladaptation. This may lead to truancy, family discord, unlawful conduct, etc. (sociopathy; see Chap. 55). With maturation there is usually some degree of improvement.

THE NEUROLOGY OF AGING

At the other end of the life cycle, there is a predictable decline in neurologic functioning. The aging process is based on neuronal loss in many systems, beginning in midlife and proceeding until death. In many systems of neurons, the most obvious morphologic changes are neuronal lipofuscinosis, gradual cell loss, and replacement gliosis. A volumetric change in the cerebrum with age is regularly displayed in CT scans and MRI, which show widened sulci and enlarged ventricles. At a later stage, senile plaques and Alzheimer neurofibrillary changes are added, but there still is not full agreement on whether this simply represents an aging effect or the development of an age-linked disease. We have taken the latter standpoint, and for this reason we discuss Alzheimer dementia with the degenerative diseases (Chap. 38).

The Neurologic Signs of Aging

The following are the most consistent signs:

1. A tendency to be self-centered, rigid, conservative, and hypercritical, or the opposite—unduly pliant, vacillating, and uncritically accepting of ideas
2. An increased forgetfulness of proper names, facts, and events and a diminished facility with words (verbal amnesia)
3. Presbyopia
4. Small pupils and sluggish pupillary reflexes
5. Diminished range of upward gaze and convergence
6. Presbycusis; increased tendency to vertigo
7. Diminished sense of smell

TABLE 28-6 Physiologic and Anatomic Deterioration with Age

System	Percentage of decrease
Brain weight	15
Blood flow to brain	20
Speed of return of blood acidity to equilibrium after exercise	83
Cardiac output at rest	35
Number of glomeruli in kidney	44
Glomerular filtration rate	31
Number of fibers in nerves	37
Nerve conduction velocity	10
Number of taste buds	64
Maximum O ₂ utilization with exercise	60
Maximum ventilation volume	47
Maximum breathing capacity	44
Power of hand grip	45
Maximum work rate	30
Basal metabolic rate	16
Body water content	18
Body weight (males)	12

Source: Shock.

8. Impaired agility of movement and balance
9. Diminished Achilles reflexes
10. Diminished vibratory sense in the feet
11. Reduced muscle power and thinness of leg muscles
12. Altered stance and gait (senile gait; see Chap. 7)

Any one or combination of these defects in old people are more likely to be a manifestation of the aging process than of concurrent disease.

Apart from the nervous system, other organ systems also deteriorate with age, as shown in Table 28-6.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 573–620.

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PART IV

THE MAJOR CATEGORIES
OF NEUROLOGIC DISEASE

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In the adult, the average intracranial volume is 1700 mL. The volume of the brain itself is approximately 1400 mL, that of the CSF is 150 mL, and that of the blood is 150 mL. The proportion of CSF in the ventricles, cisterns, and subarachnoid spaces varies with age. With CT scanning, the distance between the caudate nuclei as well as the width of the third ventricle increases gradually with age.

The site of formation and the circulation and absorption of CSF are described in detail in the *Principles*. The pressure differential between the choroid plexuses in the lateral ventricles, the main site of formation, and the arachnoid villi, the sites of absorption, results in a slow rate of flow in this direction. Absorption is aided by the pulsatile movement of CSF created by the cardiac cycle.

The CSF pressure is maintained by the vascular pressure. Normally, when measured in the lateral decubitus position, it is about 90 to 180 mmH₂O (6 to 13 mmHg). In the sitting position, the manometer reading is about 400 mmH₂O. In infants, the pressure averages 45 mmH₂O. Waste products of cerebral metabolism, such as CO₂, lactate, and H⁺ ions, diffuse into the CSF, from which they are absorbed into the bloodstream ("sink action" of the CSF). The blood vessels offer a barrier between the blood and CSF, similar to the one between blood and brain.

The CSF serves as a kind of water jacket in which the brain is suspended and thereby protected from blows to the head. The intact cranium and vertebral column and the relatively inelastic dura form a rigid container, and the volumes of blood, CSF, and brain are virtually constant in conditions of health. An increase in the volume of any one of these components must be at the expense of the other two (Monro-Kellie doctrine). These accommodative volume-pressure relationships are subsumed under the term *compliance* and are schematically portrayed in Fig. 29-1. Under most conditions, pressure rises exponentially in relation to increments of volume. For this reason, ICP in the range of 20 to 40 mmHg, which in and of itself is not harmful, portends disaster if the pressure rises further.

INCREASED INTRACRANIAL PRESSURE

There are five main mechanisms of raised intracranial pressure (ICP):

1. *Increased intracranial volume* (mass effect), the most important and frequent, due to cerebral tumor, abscess, hemorrhage, or massive

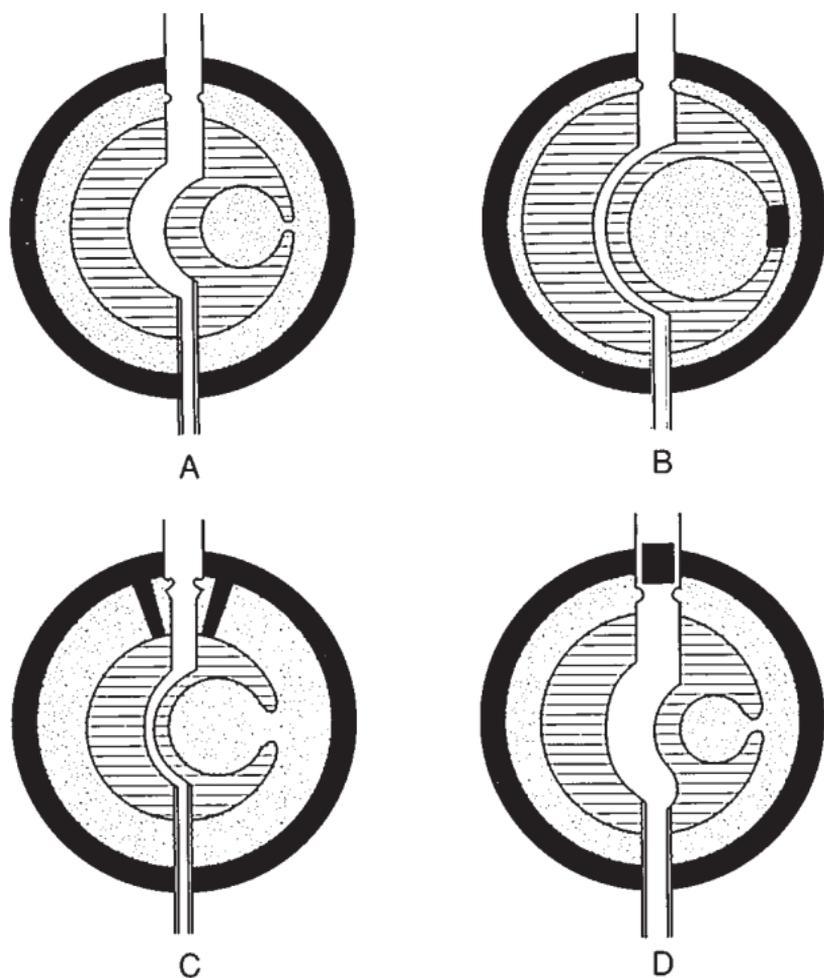


FIG. 29-1 A. Schematic representation of the three components of the intracranial contents: the incompressible brain tissue (*shaded*); the vascular system, open to the atmosphere; and the CSF (*dotted*). B. With ventricular obstruction. C. With obstruction at or near the points of outlet of the CSF. D. With obstruction of the venous outflow. (*Redrawn, with permission, from Foley.*)

contusion or infarction; to an epidural or subdural hematoma; or to acute diffuse brain swelling, as occurs in anoxic states, hypertensive encephalopathy, some types of encephalitis, water intoxication, cerebral trauma, and Reye syndrome.

2. *Increased venous pressure* from sagittal sinus thrombosis, heart failure, or superior vena caval obstruction, which increases the volume of blood in pial veins and dural sinuses and probably also interferes with CSF absorption.

3. *Obstruction to the flow and absorption of the CSF:* Obstruction in the ventricles, at absorption sites on the arachnoid villi, or around the base of the brain causes a tension hydrocephalus. The main causes are tumor, meningitis, and subarachnoid hemorrhage.
4. *A pseudotumor state of diffuse cerebral swelling* develops if there is no pressure differential between the ventricles and the CSF space over the cerebral convexity.
5. *An expanded CSF compartment*, with hydrocephalus, is caused rarely by excess CSF production due to a choroid plexus papilloma, or to the acute addition to CSF volume by subarachnoid hemorrhage. These forms of increased ICP are discussed below.

An increased ICP is present when the CSF pressure exceeds 200 mmH₂O (6 to 13 mmHg). With the head and trunk elevated to 45°, the pressure is normally 2 to 5 mmHg. During coughing, it rises to 20 mmHg and immediately falls to 10 mmHg. Steady levels up to 30 mmHg are harmless. Above that level, clinical signs of increased ICP appear—headache, nausea and vomiting, drowsiness, followed by lateral rectus palsies, papilledema, visual obscurations, and eventually blindness. Signs that are due to shifts of cerebral structures within the cranium, such as pupillary dilatation, abducens palsies, drowsiness/stupor, raised systolic blood pressure and bradycardia (presumably from medullary compression), do not bear a direct relationship to the ICP. Patients maintain normal mental function and adequate cerebral circulation at pressures up to 40 mmHg, provided the blood pressure is maintained. At 40 to 50 mmHg, cerebral blood flow is reduced; rhythmic rises in CSF pressure (Lundberg plateau waves) are superimposed, and coma supervenes.

Preventing a persistent rise in ICP above 15 to 20 mmHg appears to improve the outcome of diseases that cause increased ICP. Effective measures are elevation of the head and shoulders to 15 to 20°; restriction of free water by the use of intravenous normal saline, up to 1000 mL/day mechanical hyperventilation to reduce P_{CO₂}; and the use of hyperosmolar agents (to maintain an osmolality above 290 mOsm/L). Reduction of P_{CO₂} causes vasoconstriction, which reduces cerebral blood volume, which in turn reduces ICP, albeit for only an hour or less. Mannitol, given as an IV bolus of 0.25 to 0.5 g/kg every 3 to 4 h, is the favored hyperosmolar agent. Some neurosurgeons prefer to use furosemide, glycerol, or hypertonic saline, particularly in the operating room. The use of large doses of barbiturate to lower ICP is still controversial, since it carries the risk of causing hypotension and most studies have failed to demonstrate clinical benefit.

TENSION HYDROCEPHALUS

This is due to an obstruction to the flow of CSF at some point between its main site of formation (within the lateral ventricles) and the basilar

subarachnoid space. Because of the obstruction, CSF accumulates within the ventricles, dilating them, compressing the periventricular tissues, and slightly expanding the cerebral hemispheres. In an infant or young child (up to 2 years), whose cranial sutures are not fully closed, the head enlarges as well (*manifest or overt hydrocephalus* or *macrocephaly*). Some degree of suture separation (diastasis) is also possible in older children.

Unfortunately, the term *hydrocephalus* is sometimes used when the ventricles enlarge passively, as a result of brain atrophy (*hydrocephalus ex vacuo*). We therefore find it preferable to use the qualifying adjective *tension* for the obstructive type of hydrocephalus, in which the CSF is or has been under increased pressure. The term *tension hydrocephalus* also obviates the need for the ambiguous concept of a “communicating” versus a “noncommunicating” (obstructive) hydrocephalus. All forms of tension hydrocephalus are obstructive, and an appropriate prefix indicates the site of the obstruction—e.g., *aqueductal*, *third-ventricular*, or *meningeal* tension hydrocephalus.

There are several sites of predilection of obstruction to the flow of CSF: one of the foramina of Monro (unilateral hydrocephalus), third ventricle, aqueduct of Sylvius, fourth ventricle, foramina of Luschka and Magendie, and basal meninges. If the block is at the sites of CSF absorption, over the superior surfaces of the cerebral hemispheres, the pressure of the accumulated CSF outside the cerebrum (“external hydrocephalus”) counteracts the internal hydrocephalus, and despite high ICP the ventricles remain normal in size or enlarge only slightly. In all surviving hydrocephalic patients, the obstructions are only partial; complete obstructions are fatal within a few days unless relieved by shunting.

Four hydrocephalic syndromes are recognized:

1. Congenital or infantile overt hydrocephalus The common causes are matrix hemorrhages (in premature infants), fetal and neonatal meningitis, Chiari malformation, aqueductal stenosis or atresia, and the Dandy-Walker syndrome (atresia of the foramina of Luschka with a greatly dilated fourth ventricle). The head enlarges rapidly after birth, soon exceeding the 97th percentile for age. The fontanels are tense. The infant is fretful, feeds poorly, and become torpid and uninterested in his surroundings. Later there is lid retraction and paralysis of upward gaze (“setting sun” sign). The forehead is prominent (bossed). The older child is feeble, cannot manage the large head, and cannot stand or walk. There is no papilledema.

2. Acquired tension hydrocephalus The usual causes are a posterior fossa mass (tumor, abscess, or parasitic cyst), the late effects of ependymitis or subarachnoid hemorrhage, Paget disease and other bony abnormalities around the foramen magnum, and decompensation of a congenital hydrocephalus. Bifrontal and bioccipital headaches, nausea,

and vomiting are frequent manifestations. Papilledema is present. Slowness of response, inattentiveness, poverty of mental activity, perseveration, and sometimes grasp reflexes develop gradually. Gait becomes progressively impaired and may eventually result in the inability to stand.

3. Normal-pressure (occult) hydrocephalus As a high-pressure, occult hydrocephalus corrects itself (compensates) or as a *relatively* normal-pressure (150 to 200 mmH₂O) hydrocephalus gradually develops, the enlarged ventricles continue to exert undue force against the tracts in the cerebral white matter. Headache, if present originally, recedes, and there is no papilledema. *A subacutely or slowly developing unsteadiness of gait with shortened steps is the most prominent manifestation*, followed by blunting of the intellect and urinary incontinence. The most commonly recognized causes are the late fibrosing effects of meningeal inflammation and subarachnoid hemorrhage from trauma or ruptured aneurysm. Intraventricular tumors and meningeal carcinomatosis are less common causes. Most often, a cause cannot be established.

4. Acute hydrocephalus With subarachnoid hemorrhage or hemorrhage into the cerebellum, the ventricles may enlarge suddenly and cause coma with small pupils and increased muscle tone in the legs. Milder cases are characterized by drowsiness, laconic responses, and grasp reflexes.

The *treatment* of all forms of persistent symptomatic hydrocephalus is ventriculoatrial or ventriculoperitoneal shunting with a one-way valve or with temporary external shunting. Lumbar puncture is also a temporizing maneuver. Lumboperitoneal shunts may be used for the treatment of meningeal-obstructive (communicating) hydrocephalus.

The complications of shunting are shunt failure (obstruction or disconnection); infection (septicemia, endocarditis, glomerulonephritis); subdural hematoma formation; and, rarely, "slit-ventricle syndrome," with headaches on standing and low intraventricular pressure.

BENIGN INTRACRANIAL HYPERTENSION (PSEUDOTUMOR CEREBRI)

This is a syndrome of obscure origin observed most frequently but not exclusively in obese young women. Over a period of weeks, the patient develops headaches and papilledema in the absence of ventricular enlargement or any other evidence of an intracranial mass lesion. Other neurologic signs are absent or minimal. There is some evidence that the absorption of CSF is impaired, possibly because of raised venous pressure, and results in an increase in the volume of CSF.

The sustained high CSF pressure, unless controlled, threatens vision and may result in permanent blindness. In some patients, the pres-

sure can be reduced by lumbar punctures repeated every few days. Gradually the pressure may stabilize at a lower safe level (200 to 250 mmH₂O). Weight reduction may also be helpful but is difficult to accomplish. Prednisone (40 to 60 mg/day) or oral hyperosmotic agents such as glycerol (15 to 60 mg qid) or acetazolamide (500 mg bid) may be of value in some cases. Patients who do not respond to any of these measures and are threatened with visual loss sometimes respond to lumbar thecoperitoneal shunting, but this procedure is not without risk (mainly infection) and has a high rate of failure due to closure or dislodgement of the shunt. Fenestration of the sheath of one optic nerve is now the favored surgical procedure in most centers.

In addition to idiopathic pseudotumor cerebri, there are several pseudotumor syndromes in which a cause can be identified: excessive doses of tetracycline and vitamin A in children, lead encephalopathy, hypo- and hyperadrenalism, and withdrawal of corticosteroid treatment. Yet another group of nontumorous cases of raised ICP have a vascular basis. Sagittal and lateral sinus thromboses are known to increase intracranial pressure without enlarging the ventricles and can be visualized by angiography or MR studies. Hypertensive encephalopathy, large arteriovenous malformations, hypercarbia from chronic lung disease, and occasionally heart failure are other uncommon causes.

INTRACRANIAL HYPOTENSION

The most frequent cause is lumbar puncture, which allows persistent leakage of CSF. Upon sitting or standing, which increases the negative intracranial pressure, a generalized headache develops within minutes, accompanied by pain and stiffness of the neck and sometimes by nausea and vomiting. Sixth nerve palsy (lateral rectus) and a self-audible venous bruit occur in a few patients. Recumbency relieves these symptoms, as do bed rest and forced fluids. The leak stops after a few days (occasionally longer). The injection of several milliliters of autologous blood into the spinal epidural space closes the leak and relieves symptoms in recalcitrant cases (blood patch).

A rare syndrome of spontaneous intracranial hypotension may follow a strain or hurtful fall, or it may have no discernible explanation. The CSF may contain a few white blood cells, and the craniospinal meninges enhance with gadolinium on MRI. If the site of leakage is found to be in the spinal arachnoid, a blood patch may hasten recovery. A similar syndrome may occur in patients who have been shunted with a one-way valve; usually the valve setting is too low, and readjustment of the pressure setting relieves the symptoms.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 623–641.

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A cerebral neoplasm can be defined as a benign or malignant expanding lesion whose constituent cells multiply without restraint and form a mass within the cranial or spinal cavity. There are two main types: (1) *primary tumors*, made up of astrocytes, oligodendrocytes, ependymocytes, (together called *gliomas*); special arachnoidal fibroblasts (*meningiomas*); neuroblasts-medulloblasts and pineocytes; and (2) *secondary tumors*, which are metastatic carcinomas from lung, breast, etc., and lymphomas. All of these tumors cause symptoms by infiltrating, displacing, and compressing brain tissue and provoking seizures.

Cerebral neoplasms need to be distinguished from *hamartomas*, which are tumor-like formations that have their basis in maldevelopment and undergo no significant growth in the lifetime of the host. A diversity of intracranial tumors have been classed as *hamartomas*—lesions of tuberous sclerosis, the central lesions of neurofibromatosis, teratomas of the pineal gland, suprasellar craniopharyngiomas, certain vascular malformations, lipomas, and cholesteatomas. Hamartomas may enlarge because of accumulation of the metabolic products of their cells or expansion of their constituent vessels and occasionally undergo neoplastic change (e.g., gliomatous transformation of central neurofibromas). Well-differentiated neurons never become neoplastic.

Etiology

Little is known. Familial occurrence is low but not insignificant. Exceptions are a few types that are associated with neurofibromatosis, tuberous sclerosis, von Hippel–Lindau disease, and carotid body tumors. The Bailey-Cushing classification, still in common use, is based on the histogenetic cell types. Implied is their derivation from primitive nerve and glial cells, but it is now generally accepted that neoplastic transformation can occur in relatively mature elements. The age of the patient is also a factor; medulloblastoma, pilocytic astrocytoma, pinealoma, optic glioma, and brainstem glioma are essentially tumors of childhood. Products of certain viruses (e.g., the EB virus) have the capacity to transform the cellular genome from its normal reproductive cycle into an unrestrained replicative cycle (oncogenes). This mechanism has been implicated in lymphomas of the brain. Human polyoma virus has been implicated in the genesis of the paraneoplastic lesions of progres-

TABLE 30-1 Types of Intracranial Tumor in the Combined Series of Zülch, Cushing, and Olivecrona, Expressed in Percentage of Total (Approximately 15,000 Cases)

Tumor	Percentage of total
Gliomas*	
Glioblastoma multiforme	20
Astrocytoma	10
Ependymoma	6
Medulloblastoma	4
Oligodendroglioma	5
Meningioma	15
Pituitary adenoma	7
Neurinoma (schwannoma)	7
Metastatic carcinoma [†]	6
Craniopharyngioma, dermoid, epidermoid, teratoma	4
Angiomas	4
Sarcomas	4
Unclassified (mostly gliomas)	5
Miscellaneous (pinealoma, chordoma, lymphoma) [‡]	3
	100

*In children, the proportions differ: astrocytoma, 48%; medulloblastoma, 44%; ependymoma, 8%.

[†]In autopsy series from general hospitals, 20 to 42% of tumors are metastatic.

[‡]Incidence of lymphoma has increased markedly since these series were collected, largely in association with AIDS.

sive multifocal leukoencephalopathy. The frequency of the different types of intracranial tumor is indicated in Table 30-1.

Pathophysiology

As a group, the *gliomas* arise in one or a few foci in the cerebral white matter, central gray matter, brainstem, or cerebellum. Their borders are inobvious, and they cannot be completely excised. The well-differentiated tumor cells of an astrocytoma and oligodendroglioma infiltrate and displace the normal cells and myelinated fibers. Undifferentiated glial cells (glioblastoma multiforme, grade III astrocytoma) proliferate more rapidly, often outstripping their blood supply and becoming necrotic and hemorrhagic in places. They are the most malignant tumors with which humans are afflicted.

With tumor growth there is compression of venules in the adjacent cerebral white matter and a disruption of the blood-brain barrier. Plasma proteins seep into the cerebral white matter, causing *vasogenic* or *localized cerebral edema*. This is evidenced by increased protein levels in the CSF, decreased attenuation on CT scanning, and an increase

in T₂ signal intensity in MR images. Edematous brain may cause no symptoms except in relation to its mass effect and the subsequent shift of other structures.

As the mass in the cerebrum or cerebellum increases in size, intracranial pressure rises and adjacent normal brain is displaced. Because of the compartmentalization of the cranial cavity by dura (falx, tentorium), pressure from a mass in one compartment causes a shift of brain tissue into another compartment, where the pressure is lower (Fig. 30-1). The deficits produced by these displacements, which appear late in the course of tumor growth, are added to those of the tumor itself. Summarized below are the main features of these secondary effects, commonly referred to as herniations, of which the temporal lobe–tentorial, cerebellar–foramen magnum, and subfalcial are the most common. (See also Chap. 17.)

Lateral displacement of the temporal lobe and tentorial herniation A mass in one cerebral hemisphere displaces the thalamus and upper midbrain laterally, causing drowsiness and stupor and forcing the medial part of the temporal lobe (usually the uncus) medially and downward through the tentorial opening. The cerebral peduncle opposite the mass is creased as a result of being pressed against the margin of the tentorium (Kernohan-Woltman phenomenon), causing hemiparesis and a Babinski sign ipsilateral to the mass. The aqueduct is narrowed, effecting varying degrees of enlargement of the lateral ventricles; the perimesencephalic subarachnoid space is obliterated; the ipsilateral oculomotor nerve is compressed, resulting in pupillary enlargement; one or both posterior cerebral arteries are intermittently occluded, with hemorrhagic infarction of one or both occipital lobes; and, in the terminal stages, secondary (Duret) hemorrhages form in the midbrain and upper pons.

Downward displacement of central-diencephalic structures Bilateral or centrally placed cerebral masses compress the deep structures from above and depress the upper brainstem to a level below the plane of the tentorium. Drowsiness, stupor, and coma, with small symmetric pupils and cyclic breathing, result.

Cerebellum–foramen magnum herniation The medulla and inferomesial parts of the cerebellum (mainly the tonsils) are thrust downward into the cervical canal by a posterior fossa or central cerebral mass. Stiff neck may be an early sign, progressing to decerebrate posturing and coma. The medulla is pushed forward and compressed, with lethal effects (respiratory irregularity and finally arrest). A mass on one side of the posterior fossa may compress the opposite pyramid against the clivus, causing an ipsilateral hemiparesis.

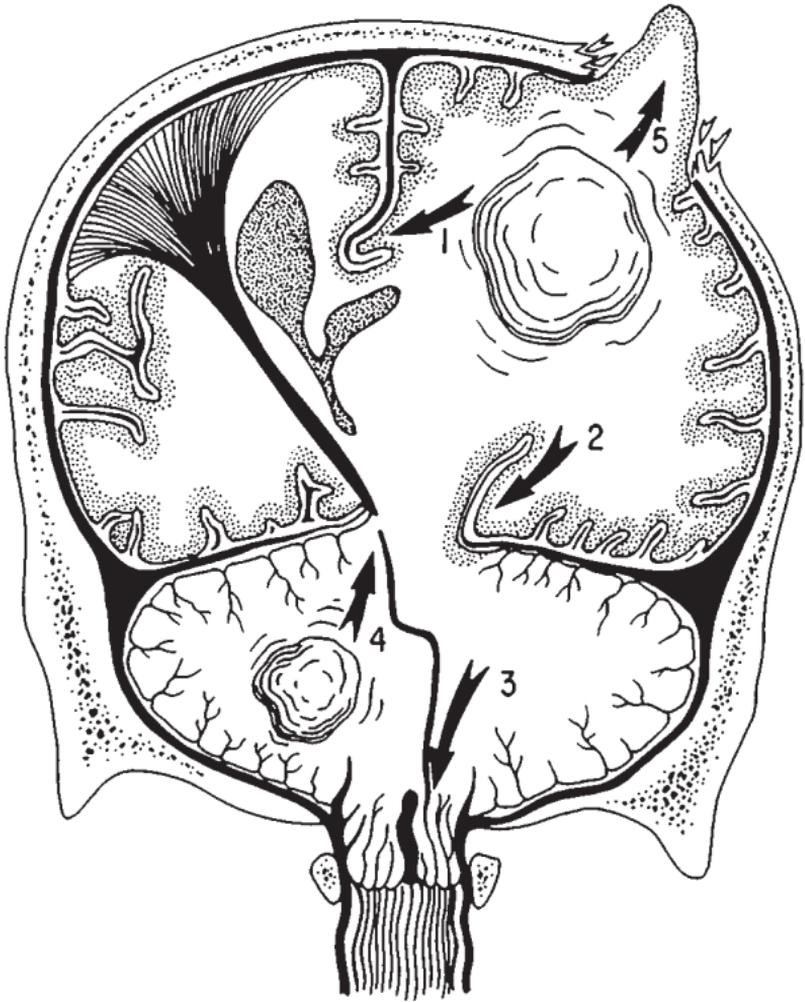


FIG. 30-1 Brain herniations. 1. The cingulate gyrus is displaced under the falx, toward the opposite side. 2. The inferomedial parts of the temporal lobe are forced into the posterior fossa through the tentorial opening, alongside the brainstem. 3. The cerebellar tonsils are pressed into the foramen magnum, displacing the medulla caudally. Less common are (4) upward herniation of the cerebellum, through the tentorial opening, and (5) transcalvarial herniation.

Subfalcine herniation The medial part of one cerebral hemisphere, usually the cingulate gyrus, is pushed contralaterally under the falx, compressing the anterior cerebral artery and causing infarction of the medial frontal lobe. This effect is more readily recognized with MRI and arteriography than from its clinical manifestations.

CLINICAL MANIFESTATIONS

In general, patients with brain tumors are likely to present clinically in one of three ways:

1. With symptoms of diffuse cerebral disease (mental impairment, headaches), seizures (focal or generalized), and focal neurologic signs (aphasia, hemiparesis, etc.), occurring singly or in various combinations
2. With evidence of increased ICP (headache, vomiting, drowsiness, papilledema) as a result of the mass or of carcinomatous meningitis
3. With specific intracranial tumor syndromes

The intracranial tumors that are most likely to cause each of these syndromes, along with their main clinical features, are summarized in Tables 30-2, 30-3, and 30-4. Special diagnostic procedures and treatment are considered separately.

Diagnostic Tests

CT scanning and MRI visualize all intracranial tumors and should be the initial investigative procedures when one is faced with progressive symptoms or signs of diffuse or focal cerebral disease or one of the specific tumor syndromes. Plain films of the chest should always be obtained to help rule out metastatic disease. Skull films are of little value except to show an enlarged sella, optic foramen, or superior orbital fissure or skullbone thickening with meningioma. Examination of the CSF may disclose tumor cells or related chemical markers in cases of meningeal carcinomatosis. In general, a histologic diagnosis by biopsy is required in the case of solitary intracranial tumors.

Treatment

Surface tumors such as meningiomas and acoustic neuromas are amenable to complete surgical removal. Meningiomas of the base of the brain (sphenoid wing, olfactory groove, tuberculum sellae, and posterior fossa) may infiltrate bone and can be excised only partially. Radiation therapy is then given.

For gliomas, the common practice is biopsy with partial excision, radiation therapy up to 5000 cGy over 3 to 4 weeks, and antitumor drug therapy. In the case of glioblastoma multiforme, this regimen prolongs useful life by several months. Dexamethasone is used to control cerebral edema. Special therapeutic skill is demanded if the dire effects of radiation damage to arteries, brain, cranial nerves, and pituitary gland are to be avoided. Each of the antineoplastic drugs also has its neurotoxic complications (see *Principles* and Additional Reading).

TABLE 30-2 Tumors Presenting with Impairment of Mental Function, Headaches, Seizures, or Focal Neurologic Signs: Increased Intracranial Pressure a Late Development

Glioblastoma multiforme (anaplastic astrocytoma)	20% of all intracranial tumors, 55% of all gliomas; mainly cerebral but may affect all parts of brain and cord, widely infiltrative; survival about 12 months in most cases
Astrocytomas (low grade)	25–30% of cerebral gliomas; in adults, common sites are cerebral hemispheres; in children, brainstem and cerebellum; slowly growing, tendency to form cysts; survival for many years
Oligodendroglioma	5–7% of intracranial gliomas; frontal lobes are most common sites; slowly growing; survival for many years if low-grade
Ependymoma	Common sites are fourth ventricle (particularly in children), conus medullaris, and filum terminale; survival depends on degree of anaplasia
Meningioma	15% of all primary intracranial tumors; highest incidence in seventh decade; more frequent in women; common sites are sylvian region, superior parasagittal surfaces, olfactory groove, lesser wing of sphenoid, tuberculum sellae, cerebellopontine angle, spinal canal; very slow growing; symptoms depend on tumor site
Primary cerebral lymphoma	May arise in any part of the brain (monofocal or multifocal), often near lateral ventricle, usually in adult life; lymphocytes, mononuclear and tumor cells often found in CSF; immunosuppressed patients at risk, particularly those with AIDS; median survival less than 30 months
Metastatic carcinoma	Three main patterns; (1) <i>skull and dura</i> , from carcinoma of breast and prostate, and multiple myeloma; may compress spinal cord, cranial nerves, and pituitary; (2) <i>brain</i> , one or several cerebral or other foci, from lung, breast, melanoma, colon, kidney; (3) <i>meningeal carcinomatosis</i> or leukemic infiltration of leptomeninges and cranial and spinal nerve roots; average survival 3 months with meningeal carcinomatosis; patients with bony metastases survive longer

TABLE 30-3 Tumors Causing Mainly Increased Intracranial Pressure and Hydrocephalus, Focal or Lateralizing Signs Less Conspicuous

Medulloblastoma and cystic astrocytoma of cerebellum	Mainly in children 4 to 8 years; begins with listlessness, vomiting, headaches; later, squint, ataxic gait, falling, and papilledema
Ependymoma and papilloma of choroid plexus	Clinical syndrome similar to medulloblastoma but more protracted; two-thirds of patients present with increased ICP, others with vomiting, dysphagia, paresthesias of extremities, vertigo, head tilt
Hemangioblastoma of cerebellum (von Hippel-Lindau disease)	Dominant inheritance; retinal angioma and polycythemia often conjoined; may develop multiple spinal cord lesions and syringomyelia
Pinealoma (includes pineal germinoma and teratoma)	Onset in adolescence and adulthood; symptoms and signs of increased ICP; paralysis of upward gaze and pupils fixed to light (Parinaud syndrome)
Colloid (paraphysial) cyst of third ventricle	Signs of intermittent or persistent increased ICP (headache) and hydrocephalus
Craniopharyngioma	In children and adolescents, delayed sexual maturation and growth, diabetes insipidus combined with visual loss from chiasmatic-optic nerve lesions; in adults, visual loss, signs of hydrocephalus, mild corticospinal and hypothalamic signs

Each of the tumors that causes hydrocephalus or a specific regional syndrome requires a special combination of surgical and radiation therapy.

PARANEOPLASTIC DISORDERS

This is a group of neurologic disorders that occur in patients with carcinoma or other types of neoplasia, without invasion or compression of the nervous system itself. Presumably, tumors that induce these effects elaborate enzymes, hormones, or antibodies or dispose the patient to a viral agent capable of invading or cross-reacting with the nervous system. The most familiar of these remote effects and the chapters in which they are discussed are listed below:

1. Polyneuropathy (Chap. 45)
2. Polymyositis or dermatomyositis (Chap. 48)
3. Myasthenic-myopathic syndrome of Lambert-Eaton (Chap. 52)
4. Carcinomatous cerebellar degeneration and myoclonus-opsoclonus syndrome

TABLE 30-4 Distinctive Tumor Syndromes: Local Signs Predominate and General Cerebral Deficits and Increased ICP Are Late or Absent

Acoustic neuroma (schwannoma)	Usually solitary; may be part of neurofibromatosis, either solitary (type I) or bilateral (type II, autosomal dominant); unilateral neurosensory deafness, loss of balance, facial weakness and loss of sensation, later ataxia of ipsilateral limbs and gait and raised intracranial pressure
Carotid body tumor	Painless mass at bifurcation of common carotid, below angle of jaw; grows slowly; compresses cranial nerves IX to XII and sympathetics; rarely familial and bilateral
Pituitary adenomas (with enlarged sella, rule out empty-sella syndrome by CT-MRI). See also page 239.	
Prolactinomas (usually achromatic chromophobe, sometimes acidophilic adenoma)	Increased incidence with age; headache, bitemporal hemianopia, or mixed chiasmatic–optic nerve changes; sella turcica expands; hypothyroidism, hypoadrenalism; in females, amenorrhea, galactorrhea, serum prolactin increased (>100 ng/mL); in males, impotence
Acromegaly-gigantism (eosinophilic adenoma)	Oversecretion of growth hormone (GH); before closure of the epiphyses, gigantism; after closure, acromegaly
Cushing disease (basophil or nonbasophil adenoma)	Oversecretion of ACTH; sella not enlarged; truncal obesity, striae, hirsutism; hypertension; glycosuria; amenorrhea; osteoporosis; proximal muscle weakness; mental changes
Meningioma of sphenoid ridge	Mainly in women, average age 50 years; unilateral exophthalmos, slight temporal bulge, anosmia, ocular palsies, Tolosa-Hunt syndrome, monocular blindness
Meningioma of olfactory groove	Older adults; anosmia and frontal lobe signs; high CSF protein
Meningioma of tuberculum sellae	Older adults, mainly women; bitemporal hemianopia with normal-sized sella
Glioma of brainstem	Onset mainly in childhood; progressive cranial nerve and long tract signs; increased ICP late; prognosis varies with degree of anaplasia
Glioma of optic nerve and chiasm	Mainly in children and adolescents, sometimes with neurofibromatosis; progressive loss of vision with optic atrophy or chiasmatic field defect

(continued)

TABLE 30-4 Distinctive Tumor Syndromes: Local Signs Predominate and General Cerebral Deficits and Increased ICP Are Late or Absent (*cont.*)

Chordoma	Common sites are clivus and sacrococcygeal region; cauda equina syndrome or successive multiple cranial nerve signs, with conduction deafness, facial pain, and ataxia
Nasopharyngeal or sinus tumors	Multiple upper cranial nerve abnormalities; nasopharyngeal mass; erosion base of skull
Tumors of foramen magnum	Pain in occiput and posterior neck; combination of lower cranial nerve, cervical cord, and cerebellar signs

5. Limbic and brainstem encephalitis (see the *Principles*, pp 687–688)
6. Progressive multifocal leukoencephalopathy (Chap. 32)
7. Necrotizing myelopathy (Chaps. 35 and 43)
8. Retinopathy

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 642–694.

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BACTERIAL INFECTIONS

The most important members of this group in decreasing order of their frequency are meningitis, brain abscess, subdural empyema, dural sinus thrombophlebitis, and focal bacterial encephalitis. In all of these and other conditions, bacteria reach the brain in one of several ways: by hematogenous spread (i.e., septicemia or infected emboli), by extension from infected cranial structures (ears, sinuses, osteomyelitic foci), by penetrating cranial injuries, or by surgical invasion.

Bacterial Meningitis

Definition This consists essentially of a bacterial infection of the pia and arachnoid and the cerebrospinal fluid that they enclose. Since the subarachnoid space is continuous around the brain, spinal cord, and optic nerves, an infective agent (or blood or tumor cells) gaining entry to any part of the space spreads to all of it. Thus *meningitis is always cerebrospinal*. Infection also reaches the ventricles and their ependymal lining by reflux from the subarachnoid space. All structures bathed by the CSF—ependyma, choroid plexuses, intra-arachnoidal portions of the cranial and spinal nerves, cerebral and cerebellar cortices, and surface veins and arteries—are exposed to the meningeal infection.

Epidemiology *Streptococcus pneumoniae*, *Neisseria meningitidis*, *Haemophilus influenzae*, and *Listeria monocytogenes*—the most common bacteria causing meningitis—have a worldwide distribution and a more or less even incidence throughout the year. Meningococcal meningitis tends to occur in epidemics, in roughly 10-year cycles. This form of meningitis is most frequent in children and adolescents but occurs throughout adult life. *H. influenzae* meningitis affects mainly children between the ages of 2 months and 5 years but is now being reported in adults over 50 years of age. Pneumococcal meningitis predominates in the very young and old and has a predilection for patients with sickle-cell anemia and those who have had a skull fracture or splenectomy. *Escherichia coli*, *Staphylococcus aureus*, group A streptococci, *Klebsiella*, *Proteus*, and *Listeria monocytogenes* are associated

with immunodeficiency states, trauma, and neurosurgical procedures, including ventricular shunts.

Pathogenesis and pathology The usual routes by which bacteria reach the meninges have been indicated above.

Once bacteria enter the CSF, they excite an acute inflammatory reaction, mainly in the vascular pia. Hyperemia, exudation of blood proteins, and migration of neutrophils occur within hours. This exudate continues to accumulate for the next few days. Thereafter, lymphocytes and then plasma cells begin to appear in the pia as part of an immune response. Veins in the pia may thrombose and cause brain infarction. As the meningeal exudate blocks the subarachnoid space around the brainstem and the foramina of Luschka and Magendie, tension hydrocephalus develops. There is also an ependymitis at an aqueductal level which may contribute to the obstruction of CSF flow. Cranial nerve roots, as they pass through purulent exudate in the subarachnoid space, may be involved. Although the brain is not invaded by bacteria, their endotoxins diffuse through the pia and along the Virchow-Robin spaces and excite a subpial edema and even a superficial focal necrosis. The thin arachnoid, especially in infants, may be transgressed, with development of a subdural inflammatory reaction and a hygroma. If the meningitis is not treated successfully, arteritis and thrombosis, cerebral infarction, and hydrocephalus may result.

Clinical features Fever, severe headache, generalized convulsions, various degrees of drowsiness and confusion, and even coma are the usual manifestations in adults and older children. Generalized seizures occur more often in infants and young children. Signs of meningeal irritation—stiffness of the neck on forward flexion, with flexion of the knees and hips (Brudzinski sign) and inability to completely extend the legs (Kernig sign)—become evident. In infants and newborns, in whom meningitis is often lethal, the infection expresses itself by fever and bulging of the fontanels, vomiting, drowsiness, and, in some instances, convulsions; stiff neck may not be evident.

Certain clinical clues may betray the type of meningitis:

1. Petechial and purpuric rash and circulatory collapse—meningococcal meningitis with Waterhouse-Friderichsen syndrome (a similar rash may be seen with certain enteroviral infections)
2. Ventriculoatrial or peritoneal shunt, cranial trauma, or neurosurgical procedure—coagulase-negative *Staphylococcus*, other nosocomial organisms
3. Upper respiratory and ear infections in children—*H. influenzae*
4. Immunocompromised host—*Strep. pneumoniae*, *L. monocytogenes*, *E. coli*
5. Infection of ears, sinuses, lung, heart valves—*Strep. pneumoniae* or mixed infections, including anaerobic organisms

Ancillary examinations The one indispensable laboratory procedure is lumbar puncture and examination of the spinal fluid. The CSF is usually under increased pressure (200 to 400 mmH₂O), is cloudy owing to the presence of cells, mainly polymorphonuclear, (a few hundred, or even less, to 10,000 mm³), and contains bacteria seen on Gram stain, increased protein (100 to 500 mg/dL), and decreased glucose (<40 mg/dL or <40 percent of the blood glucose, which should be measured simultaneously). The fluid needs to be cultured. The CSF latex agglutination test and now the polymerase chain reaction (PCR) for detection of bacterial antigens are especially useful in cases of partially treated meningitis. Also, throat and blood cultures should be obtained. The peripheral white blood cells are increased with a shift to the left.

After treatment is underway, films of sinuses and chest are indicated. Similarly, CT scanning and MRI can be performed to exclude brain abscess and subdural empyema. Actually, brain abscess rarely complicates meningitis. In infants and children, ultrasound examination is preferred because anesthesia is not required.

Treatment *Bacterial meningitis is a medical emergency.* Every hour of delay in starting antibacterial therapy increases the risk of complications and permanent neurologic residua. Treatment with broad-spectrum antibiotics should be started immediately after the LP, while identification of the organism is awaited. In Tables 31-1 and 31-2 are listed the recommended antibiotics at each age and the dosages for different types of meningitis. LP pressure above 400 mmH₂O warns of cerebellar herniation and requires treatment with mannitol. The administration of dexamethasone to children with meningitis reduces the incidence of deafness. Treatment should continue for 10 to 14 days. Persistent and recurrent subdural hygromas usually respond to repeated aspiration or shunting.

Preventive measures should not be neglected. All household contacts of patients with meningitis, particularly children, should receive rifampin, 10 mg/kg q 12h by mouth daily for 2 days. Immunization against *Neisseria meningitidis* is effective and should be given during epidemics. Children after 2 months of age should be vaccinated against *H. influenzae* with a new protein-conjugate vaccine.

Bacterial Encephalitis

In acute and subacute bacterial endocarditis (SBE), the brain is seeded with bacteria-laden emboli; in subacute endocarditis the bacteria are characteristically of low virulence and do not produce brain abscesses. Sterile meningeal reactions and small infarcts, some with blood in the CSF, are the usual complications; mycotic aneurysms may form but are rare. The emboli of acute bacterial endocarditis do give rise to miliary

TABLE 31-1 Empiric Therapy of Bacterial Meningitis

Age of patient	Antimicrobial therapy*
0–4 weeks	Cefotaxime plus ampicillin
4–12 weeks	Third-generation cephalosporin [†] plus ampicillin
3 months–18 years	Third-generation cephalosporin [†] (± ampicillin); or ampicillin plus chloramphenicol
18–50 years	Third-generation cephalosporin* (± ampicillin)
>50 years	Third-generation cephalosporin [†] plus ampicillin
Immunocompromised state	Vancomycin plus ampicillin and ceftazidime
Basilar skull fracture	Third-generation cephalosporin [†]
Head trauma; neurosurgery	Vancomycin plus ceftazidime
CSF shunt	Vancomycin plus ceftazidime

*In communities where highly penicillin resistant pneumococcus is reported, vancomycin should be added.

[†]Cefotaxime and ceftriaxone are currently used.

abscesses, infarcts, small hemorrhages, and bacterial meningitis; large abscesses are rare. Treatment in both types is directed to the endocarditis and septicemia.

Legionnaire's disease, *Mycoplasma pneumoniae*, and *L. monocytogenes* may cause a direct infection of the brain—strictly speaking, a picture of bacterial encephalitis. The clinical picture may be one of a confusional state, seizures, brain swelling, cerebellar ataxia, or, in the case of *Listeria*, lower cranial nerve palsies coupled with meningitis (rhombencephalitis). Lyme disease probably belongs in this category as well (see p. 286).

Subdural Empyema

This is a purulent infection of the subdural space, stemming usually from disease of the frontal or ethmoid sinuses or middle ears and mastoid cells. Pus accumulates over one cerebral hemisphere (occasionally interhemispheric). The arachnoid prevents organisms from entering the subarachnoid space in sufficient numbers to induce a bacterial meningitis. There is, however, a polymorphonuclear pleocytosis (50 to 1000 per mm³) and an elevated CSF protein; the glucose is normal. Meningeal veins that underlie the empyema become thrombosed and give rise to cortical infarction, which is the cause of the cerebral symptoms.

TABLE 31-2 Recommended Dosages of Antimicrobial Agents for Bacterial Meningitis in Adults with Normal Renal and Hepatic Function*

Antimicrobial agent	Total daily dose	Dosing interval, hours
Amikacin [†]	15 mg/kg	8
Ampicillin	12 g	4
Cefotaxime	8–12 g	4–6
Ceftazidime	6 g	8
Ceftriaxone	4 g	12–24
Chloramphenicol [‡]	4–6 g	6
Gentamicin [†]	3–5 mg/kg	8
Nafcillin	9–12 g	4
Oxacillin	9–12 g	4
Penicillin G	24 million units	4
Rifampin [§]	600 mg	24
Tobramycin [†]	3–5 mg/kg	8
Trimethoprim-sulfamethoxazole [¶]	20 mg/kg	6–12
Vancomycin [†]	2–3 g	8–12

*Unless indicated, therapy is administered intravenously.

[†]Peak and trough serum concentrations must be monitored.

[‡]Higher dose recommended for pneumococcal meningitis.

[§]Oral administration.

[¶]Dosage based on trimethoprim component.

^{||}CSF concentrations may have to be monitored in severely ill patients.

Diagnosis is based on the presence of a known sinus or ear infection, generalized headache and fever, rapid accession of focal seizures, hemiparesis, hemisensory loss and aphasia, and a sterile CSF under increased pressure. CT scanning and MRI disclose the extracerebral accumulation of pus.

Treatment consists of surgical drainage and administration of large doses of broad-spectrum antibiotics (20 to 24 million units penicillin per day plus a third generation cephalosporin and metronidazole, modified according to bacteriologic findings).

Cranial Extradural Abscess

This is usually associated with osteomyelitis of a cranial bone. Local pain and tenderness, purulent discharge from an ear or sinus, palsies of cranial nerves V and VI (Gradenigo syndrome), and a normal CSF (except for a few cells) are the usual manifestations. *Staph. aureus* is the most common agent. An intensive course of antibiotics and, later, surgical removal of the infected bone are the recommended therapeutic measures.

Spinal epidural abscess is considered in Chap. 43.

Intracranial Thrombophlebitis

The *lateral sinus* may become thrombosed in the course of an ear infection and block cerebral venous drainage sufficiently to cause a rise in CSF pressure. Facial and nasal infections may lead to thrombosis of the anterior part of the *cavernous sinus* on one or both sides, manifested by orbital edema and involvement of cranial nerves III, IV, and VI and ophthalmic division of V and sometimes, inexplicably, blindness. Thrombosis of the *superior longitudinal (sagittal) sinus* and its draining veins gives rise to headache, seizures, and unilateral or bilateral paralysis, mainly of the legs. In sagittal and lateral sinus thromboses, the CSF pressure is greatly elevated and there may be papilledema. The occurrence of these conditions should always be suspected in the presence of some other form of intracranial suppuration—meningitis, sinus or ear infection, subdural empyema, extradural or brain abscess. Thrombosis of major venous sinuses can often be detected by MRI, which may also demonstrate an area of hemorrhagic infarction adjacent to the occluded sinus. The diagnosis can be corroborated by failure of the superior sagittal or lateral sinuses to fill during the late phase of carotid arteriography.

Treatment of intracranial thrombophlebitis consists of large doses of antibiotics, after which surgery of the affected ear or sinus may be necessary. The role of anticoagulation, shown to be of value in aseptic venous occlusion, is still uncertain.

Brain Abscess

The brain is resistant to abscess formation, but this will occur under conditions that cause necrosis of tissue with simultaneous bacterial infection. The disease states that are conducive to the formation of brain abscess are chronic pulmonary infections (pneumonitis, bronchiectasis, lung abscess); chronic and recurrent sinusitis, otitis, or mastoiditis; congenital heart disease or pulmonary vascular malformation; distant infection of skin, bone, and kidney; and, rarely, acute bacterial endocarditis. In a considerable proportion of cases, the source of the abscesses cannot be determined.

The abscess, as it forms over a period of several weeks, passes through several stages—from localized suppurative encephalitis to complete encapsulation. There may be a solitary abscess or several abscesses, depending on the cause. Those secondary to ear and sinus infection are single, with one or more daughter abscesses, and are localized in the part of the brain nearest the source. Thus, with frontal-ethmoidal sinusitis, the abscess tends to form in the frontal lobe; with sphenoid sinusitis, in the frontal or anterior temporal lobe; with otitis media, in the middle or posterior temporal lobe; and with mastoiditis, in the cerebellum.

The most common organisms causing brain abscess are streptococci, many of which are anaerobic or microaerophilic; these are often found in combination with other anaerobes or with enterobacteria.

Clinical manifestations Headache is the most frequent presenting symptom, followed by drowsiness, confusion, focal or generalized seizures, and focal motor, sensory, visual field, and language disorders. The focal signs vary with the location of the abscess. With frontal abscess, frontal headache, hemiparesis, and unilateral contraversive seizures are the most prominent manifestations; with temporal lobe abscess, frontotemporal headache, upper homonymous quadrantanopia, dysnomia, and other aphasic symptoms if left-sided; and with cerebellar abscess, postauricular headache, ipsilateral ataxia, and paresis of gaze to the side of the lesion with gaze-paretic nystagmus.

In all types of abscess, the CSF pressure is elevated and there is usually a pleocytosis with elevated protein but normal glucose. CT scanning and MRI reveal the lesion(s). If the pressure effects are not controlled, temporal lobe–tentorial or cerebellar herniations may terminate life. Ventricular rupture also proves fatal as a rule.

Treatment Brain abscess in all its forms requires the administration of a combination of ceftriaxone 4 g IV and metronidazole 2 to 4g daily in divided doses or 20 to 24 million units penicillin G and 4 to 6 g chloramphenicol daily IV in divided doses. The initial elevation of ICP is managed by IV mannitol, followed by dexamethasone 6–12 mg every 6 h. A subacute or chronic abscess will usually not respond to these measures and requires aspiration for precise bacteriologic diagnosis or open surgical drainage. If the abscess is deep, it should be managed by aspiration and local injection of antibiotics, which may have to be repeated, coupled with the IV administration of antibiotics. Multiple abscesses can be treated only by parenteral antibiotics.

Tuberculous Meningitis

Once frequent, the incidence of tuberculous meningitis (and pulmonary tuberculosis) decreased steadily and substantially in recent decades in both the United States and Western Europe. However, beginning in 1985, there was a dramatic surge in the incidence, which increased at a 16 percent annual rate, compared to an average annual decline of 6 percent in the preceding 30 years. In the past 3 to 4 years, the incidence of tuberculosis has resumed its pre-1985 rate of decline in the United States—attributable to the intensive public health measures undertaken by the Centers for Disease Control. In India, sub-Saharan Africa, and other medically underdeveloped countries, tuberculosis is still very common.

The causal agent, *Mycobacterium tuberculosis*, usually reaches the brain via the bloodstream, the bacteremia occurring intermittently with

pulmonary tuberculosis. The meningitis may be a manifestation of military tuberculosis or occur in association with one or more tuberculomatous foci in the brain, from which infection spreads to the meninges. Otitic, renal, or vertebral sources are rare.

The *pathologic reaction* differs from that of other meningitides in that the meningeal exudate is mainly basal and there are myriads of small tubercles (foci of caseation, epithelioid cells, and Langhans giant cells) on the meninges and external surface of the brain and ependyma. Tension hydrocephalus is usually present. Brain infarction is relatively frequent because of meningeal arteritis.

Clinical and laboratory features Fever, headache, confusion, and lethargy evolve less acutely than in other forms of bacterial meningitis, and cranial nerve palsies are more frequent. Occasionally, the disease presents with some focal cerebral sign or with signs of increased ICP.

The CSF formula is diagnostic: Increased pressure, pleocytosis (100 to 500 cells/mm³, with lymphocytes predominating after a few days); protein content increased to 100 to 200 mg/dL, and low glucose (<40 mg/dL). When this spectrum of changes is found in a febrile patient and fungal infections and meningeal carcinomatosis can be excluded, antituberculous therapy should be instituted at once. Tubercle bacilli are often difficult to find in smears of CSF, and cultures do not become positive for 3 to 4 weeks or longer. These problems are being overcome by the use of the polymerase chain reaction, a method of DNA amplification to detect small amounts of tubercle bacilli. Also, new culture techniques allow identification of the organism within a week.

Chest films may demonstrate the source of the infection, and CT scanning and MRI may reveal hydrocephalus, tuberculomas, gadolinium enhancement of the basal meninges, or zones of infarction.

Treatment If unrecognized and untreated, tuberculous meningitis is invariably fatal. Treatment consists of administration of a combination of drugs: (1) isoniazid (5 mg/kg daily for adults and 10 mg/kg for children); (2) rifampin (600 mg daily for adults and 15 mg/kg for children); and (3) a third and sometimes a fourth drug, which may be ethambutol (15 to 25 mg/kg per day), ethionamide (750 to 1000 mg daily in divided doses after meals), or pyrazinamide (20 to 35 mg/kg per day). The drugs need to be given for 18 to 24 months as a rule. Details of administration, adverse effects, etc., are discussed in the *Principles*.

Ventricular shunting may be needed for patients who remain stuporous with large ventricles.

Sarcoidosis

This disease involves the peripheral or central nervous system in about 5 percent of patients. It may present as a solitary granulomatous mass,

especially in or around the pituitary stalk, or elsewhere. Myelitis and polyradiculitis are being recognized with increasing frequency. Single or multiple cranial or peripheral nerves, particularly the facial nerve, are affected. A relatively common combination of abnormalities consists of chronic uveitis, parotitis, and facial nerve involvement (uveoparotid syndrome).

Diagnosis is based on the general medical findings (mediastinal adenopathy, restrictive lung disease, lesions of the uveal tract, skin, and bones); blood findings, including hypercalcemia, hyperglobulinemia, and increased concentration of angiotensin-converting enzyme; and biopsy of a peripheral lesion (noncaseating granuloma). Contrast-enhanced CT scanning and MRI may show meningeal involvement (including dura) and white matter lesions.

Recent onset of symptoms requires treatment with corticosteroids given over a period of many months (see *Principles*).

Neurosyphilis

Treponema pallidum is the recognized cause of a wide range of neurologic syndromes, which include acute syphilitic meningitis, meningovascular syphilis, syphilitic meningoencephalitis (general paresis or parietic neurosyphilis), syphilitic lumbosacral radiculitis (tabes dorsalis), meningomyelitis, and optic neuritis. The incidence of these late forms of syphilis has decreased dramatically during the past 3 to 4 decades. However, there has been an increase in reported cases of early syphilis in recent years in part due to the AIDS epidemic; in the latter the clinical picture has been altered somewhat from the usual pattern.

As indicated in Fig. 31-1, all of these syndromes derive from a common, low-grade, often asymptomatic syphilitic meningitis. In fact, this is the most chronic of all known forms of meningitis and may be active for 10 to 15 years. In its more subacute phase (within 2 years of infection), it may present with headache, drowsiness, and cranial nerve palsies (*meningeal syphilis*). After 2 to 10 years, arterial inflammation may result in a stroke (*meningovascular syphilis*). *General paresis* is a gradual dementing meningoencephalitis appearing 12 to 15 years after the onset of infection. *Tabes dorsalis* (literally a wasting of the dorsal funiculi of the spinal cord secondary to lumbosacral radiculitis) presents, after 15 to 20 years, with a chronic syndrome of lancinating pains in the legs, crises of gastric pain, deep sensory loss and ataxia, impotence, hypotonia of the bladder with urinary retention and overflow incontinence, Charcot joints, and Argyll Robertson pupils (Chap. 14). *Optic neuritis* is often added; it consists of unilateral and later bilateral loss of vision and optic atrophy.

Diagnosis is based on a history of primary or secondary syphilis, the clinical characteristics of the neurologic syndrome, and the laboratory testing for reagin and treponemal antibodies (VDRL and FTA-ABS).

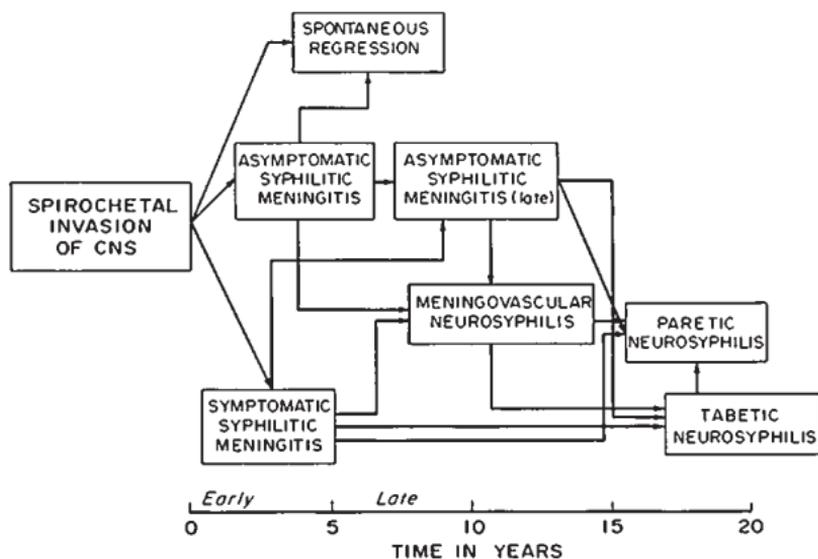


FIG. 31-1 Diagram of the evolution of neurosyphilis in the immune-competent host.

The CSF is abnormal in all cases of active neurosyphilis (increase in lymphocytes and mononuclear cells, increased protein, especially gamma globulin, normal glucose, presence of syphilitic reagin and antibodies).

The *treatment* of all forms of neurosyphilis consists of administration of penicillin G, 18 to 24 million units IV daily in six divided doses, for 14 days. Erythromycin and tetracycline, 0.5 g every 6 h, for 20 to 30 days are suitable substitutes in penicillin-sensitive patients. If symptoms recede and CSF abnormalities are reversed (disappearance of cells and reduction in protein, gamma globulin, and serology titers), no further treatment is indicated. Relapse, which is revealed by the return of symptoms and reactivation of the CSF, requires additional treatment. The CSF should be reexamined at 6 and 12 months after treatment.

Lyme Disease

This disease, known in Europe as *erythema chronicum migrans*, has been encountered with increasing frequency during the past decade. The infective agent is the spirochete *Borrelia burgdorferi*, and the vector is the common ixodid tick. The initial manifestation, at the site of the tick bite, is an enlarging erythematous ring-shaped lesion, sometimes surrounded by satellites. The skin lesion may be overlooked or disregarded but is followed, weeks to months later, by arthritis (two-thirds of cases), cardiac manifestations (15 percent), and neurologic complications (8 percent). The disease is not fatal but can lead to pro-

longed disability if not recognized and treated. The association of arthritis and neurologic involvement most often taking the form of a fluctuating meningoencephalitis (headache, stiff neck, nausea and vomiting, chronic fatigue) with cranial or peripheral neuritis, particularly facial palsy, has long been known in Europe as the Bannwarth syndrome. Myelitic and cauda equina syndromes and a polymyositis are also documented. Meningeal symptoms are associated with a CSF lymphocytosis (up to 3000 per mm³), an elevated protein content, but normal glucose.

Diagnostic laboratory tests are the indirect immunofluorescence assay and the enzyme-linked immunosorbent assay (ELISA). The use of oral penicillin, tetracycline, or erythromycin in the initial stage of the disease will prevent the cardiac, arthritic, and neurologic manifestations. The onset of meningeal symptoms requires high doses of antibiotics—penicillin, 20 million units daily IV for 10 days, or probably better, ceftriaxone, 2 g/day for 30 days. Concomitant administration of prednisone is said to be helpful.

Fungal Infections of the CNS

These are much less common than bacterial infections. Cryptococcosis, candidiasis, aspergillosis, mucormycosis, coccidioidomycosis, blastomycosis, and actinomycosis have all been identified, but only the first three occur with any degree of regularity. Mucormycosis is most often observed as a complication of diabetes. Candidiasis is associated with severe burns and other chronic illnesses. Coccidioidomycosis is a common, influenza-like disease of the southwestern United States, rarely causing meningitis. These infections may arise without obvious predisposing cause, but more often they complicate some other disease process, such as malignancy or AIDS or other disease that suppresses the immune responses (*opportunistic infections*).

Cryptococcosis (formerly called torulosis) is the fungal infection seen most often in the United States. Its incidence has increased as a result of AIDS. It gives rise to a subacutely evolving meningitis and meningoencephalitis, the symptoms of which are much the same as tuberculous meningitis. The CSF findings are also similar. Some cases are fatal within a few weeks; others are chronic over months or years, especially if treated. *Specific diagnosis* depends upon identifying *Cryptococcus neoformans* in India ink preparations of the CSF, culturing the organism on Sabouraud glucose agar, and a positive latex agglutination test for the cryptococcal polysaccharide antigen in the CSF (90 percent sensitive in AIDS patients; 50 percent in others). *Treatment* consists of IV administration of amphotericin B. After a test dose of 5 mg, the drug is given in a dosage of 1.0 mg/kg daily or every second day to a total of 2 to 3 g. The addition of flucytosine (150 mg/kg per day) results in fewer failures and decreased nephrotoxicity, but the mortality is still

about 40 percent and the patient must be monitored closely for bone marrow suppression. Small deep brain infarctions may occur as a result of basal angiitis, similar to tuberculous meningitis.

Infections Caused by Protozoa and Worms

Of the protozoal infections, only *toxoplasmosis* is observed with any frequency in the United States and Europe. Immunocompromised adults, notably those with AIDS, are particularly vulnerable. In healthy adults, the infection is usually asymptomatic, but an infected woman may transmit the disease to her unborn fetus. The disease takes the form of a multifocal encephalitis with inflammatory necrotic foci, large enough to be seen by CT scanning and MRI. Diagnosis is established by elevation of specific serologic titers; it is rare to find the organism in the CSF. Treatment with sulfadiazine (4 to 6 g daily) and pyrimethamine (50 to 100 mg daily) with folinic acid should be continued for at least 4 weeks, and lifelong in patients with AIDS. The main differential diagnostic consideration in AIDS patients is cerebral lymphoma.

Cysticercosis and *schistosomiasis* are major infections in certain parts of the world, and involvement of the nervous system greatly worsens the outcome. Cysticercosis (the larval or intermediate stage of infection with the pork tapeworm *Taenia solium*) causes focal inflammatory lesions in the brain, which become encysted and calcified and often epileptogenic. Large intraventricular or cerebellar cysts may cause hydrocephalus. The calcified lesions are readily seen on CT scans.

In rare instances, the ova of trematodes (schistosomiasis) cause necrotizing foci in the brain or spinal cord. *Treatment* of both cysticercosis and schistosomiasis has been greatly enhanced by the use of the antihelminthic agent praziquantel (50 mg/kg orally for 15 to 30 days) or albendazole (5 mg tid for 15 to 30 days).

Trichinosis presents essentially as a self-limiting polymyositis, involving cranial muscles and the heart. Rarely, cerebral emboli complicate the myocarditis (see the *Principles*).

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 695–741.

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Viruses enter the body in many ways—via the respiratory passages (mumps, measles, varicella), by the oral-intestinal route (enteroviruses) or the genital-mucosal route (herpes), by inoculation (arboviruses, AIDS), transplacentally (rubella, cytomegalovirus), or along peripheral nerves (herpes, rabies). Once the nervous system is invaded, the virus multiplies in selective regions of the brain or spinal cord or in the choroid plexuses and meninges. Six syndromes are thus induced, occurring with such regularity that if recognized they not only stamp the infection as viral but also may indicate the identity of the virus. These syndromes are as follows:

1. Acute aseptic (nonsuppurative) meningitis
2. Acute encephalitis and meningoencephalitis
3. Herpes zoster and simplex ganglionitis
4. Chronic infections due to “slow viruses” and unconventional agents (prions)
5. Acquired immunodeficiency syndrome (AIDS)
6. Acute anterior poliomyelitis

THE SYNDROME OF ASEPTIC MENINGITIS

The term *aseptic meningitis* designates a common clinical syndrome consisting of fever, headache, and other signs of meningeal irritation, a predominantly lymphocytic pleocytosis with normal CSF glucose and negative bacterial and fungal cultures. Photophobia and pain on movement of the eyes are other common complaints. Sometimes drowsiness and confusion are added, making it difficult to distinguish a pure meningitis from a meningoencephalitis. The CSF reaction is the same in both—pleocytosis, mainly lymphocytes (typically 100 to 300 per mm³, sometimes more), increase in protein, but normal glucose. Rarely, the glucose level is reduced slightly.

Most cases of aseptic meningitis are due to viral infections, but there are important nonviral causes as well. Most cases do not show signs of a preceding or concomitant respiratory or enteric infection.

Viral Causes of Meningitis

1. Enteroviral infections: echovirus, Coxsackie, enterovirus, and non-paralytic poliomyelitis. Peak incidence is in August and September.

These viruses account for 80 percent of cases of established viral origin.

2. Mumps: Highest incidence is in late winter and spring. Male-to-female ratio is 3:1.
3. Herpes simplex, type 2, genital (rarely type 1), Epstein-Barr virus (EBV), and rarely cytomegalovirus (CMV).
4. Lymphocytic choriomeningitis: Lymphocyte count in CSF may be 1000 per mm³ or higher. Infection is acquired by contact with infected hamsters and mice, mainly in late fall and winter.
5. Adenovirus infections.
6. HIV (AIDS) may cause an acute or chronic aseptic meningitis with a clinical picture like that of infectious mononucleosis (EBV).

Most of these conditions are benign. Specific diagnosis requires viral isolation or detection of at least a fourfold rise in serum antibody titers during the acute and convalescent phases of the illness. A specific cause is not established in one-half or more of cases of presumed viral origin. The same holds true for many cases of suspected viral encephalitis (see below).

Nonviral Causes of Aseptic Meningitis

1. Spirochetal infections: The most important are *syphilitic* meningitis and *Lyme disease*, described in Chap. 31. *Leptospirosis*, with a peak incidence in August, is acquired by contact with contaminated urine of rats, dogs, swine, and cattle.
2. *Mycoplasma pneumoniae*: Cold agglutinins in the serum toward the end of the first week of illness or detection of the organism by PCR techniques is diagnostic. *Q fever* and other rickettsial illnesses may also give rise to aseptic meningitis and meningoencephalitic syndromes, with atypical pneumonitis.
3. Bacterial infections lying adjacent to the meninges (see Chap. 30).
4. Neoplastic invasion of meninges by lymphoma or carcinoma.
5. Chemical irritation of the meninges by blood, by contents of a craniopharyngioma, or by substances injected intrathecally.
6. Recurrent and chronic inflammatory meningitides of obscure origin—Vogt-Koyanagi-Harada syndrome (iritocyclitis, depigmentation of skin, deafness); meningitis with serum sickness and connective tissue disease such as lupus erythematosus; Behçet disease (relapsing meningitis, iritocyclitis, ulcers of mouth and genitalia); and so-called Mollaret's recurrent meningitis (which is probably due to the herpes simplex virus).

In the diagnosis of aseptic meningitis, it is important to *exclude tuberculosis, cryptococcosis, Lyme disease, syphilis, and inadequately treated bacterial meningitis*, all of which require urgent treatment.

SYNDROME OF ACUTE ENCEPHALITIS

In this class of viral diseases, a febrile illness is expressed by meningitis, to which are added the following neurologic abnormalities in various combinations: impairment of consciousness (confusion, stupor, and coma); seizures; mutism or aphasia; hemiparesis, with asymmetry of reflexes and Babinski signs; involuntary movements, cerebellar ataxia, and polymyoclonus; and cranial nerve palsies. The arboviral and some of the enteroviral encephalitides have a strong seasonal incidence. Viral encephalitis is in effect a *meningoencephalitis*, and mild forms of encephalitis, in which the meningeal symptoms and CSF abnormalities predominate, cannot be distinguished from viral (aseptic) meningitis, as mentioned in the preceding section.

Causation

The causes of acute viral meningoencephalitis in their approximate order of frequency are as follows:

1. Mumps virus
2. Arboviruses: Eastern, Western, and Venezuelan equine; La Crosse, St. Louis, California, and Colorado tick fever viruses; Japanese B (outside the United States)
3. Herpes simplex, zoster, CMV, and EBV
4. Lymphocytic choriomeningitis virus
5. Enteroviruses (Coxsackie viruses and echoviruses)
6. Cytomegalovirus
7. Adenoviruses
8. Rabies virus

Herpes Simplex Encephalitis

This, the most serious of the viral encephalitides, occurs sporadically throughout the year, in patients of all ages, and in all parts of the world. It is caused by type 1 herpes simplex virus, very rarely by type 2 (genital herpes).

The symptoms, consisting of fever, headache, confusion, stupor, and coma, evolve over a period of several days. Additional symptoms in some patients include olfactory and gustatory hallucinations, temporal lobe or motor seizures, changes in personality and behavior, and aphasia. While a single convulsion or a flurry of seizures is common, status epilepticus almost never occurs. The latter symptoms betray the predominant localization of the disease process in the inferior and medial parts of the temporal lobes and orbital parts of the frontal lobes. The lesions are characterized by intense inflammation, often hemorrhagic, and pannecrosis of nearly all tissue elements. Intranuclear eosinophilic inclusions are found in neurons and glial cells.

The temporal lobe destructive lesions can be seen with CT scanning and MRI, often asymmetrically in the two hemispheres. The CSF findings are like those of other encephalitides (predominantly mononuclear pleocytosis, elevated protein, normal glucose), except that in some cases there may be as many as several thousand red cells. Certain EEG findings (periodic high-voltage sharp waves and slow-wave complexes at 2- to 3-s intervals in the temporal leads) should suggest the diagnosis. *If the diagnosis is reasonably certain, it is best to proceed at once with treatment.* Brain biopsy carries a greater risk than the inappropriate use of antiviral agents. Moreover, there is now a relatively sensitive polymerase chain reaction technique to detect the virus.

About half the patients with this disease (those who are stuporous or comatose when first seen) do not survive, and many of those who do are left with an amnesic state and seizures.

Treatment consists of the administration of *acyclovir* (30 mg/kg per day for 14 days). Initiation of treatment early in the illness (before the onset of stupor and coma) significantly reduces mortality and the severity of the residual neurologic deficits.

Nonviral Forms of Encephalitis

Numerous bacterial, fungal, parasitic, and noninfectious diseases may simulate the viral encephalitides and need to be distinguished from them. These nonviral diseases, many of which require urgent therapeutic intervention, are listed in Table 32-1.

SYNDROME OF HERPES ZOSTER

This well-known disorder (also called zona or “shingles”) is caused by the varicella-zoster (VZ) virus. It has an overall incidence of three to five cases per thousand patients per year and is considerably more frequent in the elderly and in those with malignancies, particularly lymphoma and Hodgkin disease. Herpes zoster probably represents a reactivation of varicella virus infection that has been latent in sensory ganglia following the primary infection with chickenpox.

Clinical features The characteristic manifestations are radicular pain, a vesicular cutaneous eruption involving one or two dermatomes on one side of the body, and in some cases sensory and motor deficits in the segments bearing the skin lesions. The vesicular eruption is preceded for 3 to 4 days (sometimes as long as 7 days) by dysesthesias in the involved dermatomes, or there may be severe localized pain suggestive of pleurisy or an acute abdominal condition.

Any part of the body may be affected, but thoracic lesions are the most frequent. Involvement of multiple dermatomes should always suggest an underlying immunocompromised state. Involvement of cranial

TABLE 32-1 Diseases Simulating Viral Encephalitis

Bacterial

Mycoplasma pneumoniae
 Leptospirosis
 Lyme disease
 Syphilis (secondary or meningovascular)
 Listeriosis
 Cat-scratch disease (*Bartonella henselae*)
 Brucellosis (particularly *Brucella melitensis*)
 Tuberculosis
Legionella
 Typhoid fever
 Nocardia
 Actinomycosis
 Parameningeal infections (epidural, petrositis)
 Partially treated bacterial meningitis
 Brain abscess

Fungal

Cryptococcosis
 Coccidioidomycosis
 Histoplasmosis
 North American blastomycosis
 Candidiasis

Rickettsial

Rocky Mountain spotted fever
 Typhus
 Q fever

Parasitic

Toxoplasmosis
 Cysticercosis
 Echinococcosis
 Trypanosomiasis
Plasmodium falciparum
 Amebiasis (*Naegleria* and *Acanthamoeba*)

Neoplastic

Carcinomatous meningitis
 Gliomatosis cerebri
 Paraneoplastic limbic encephalitis

Vascular

Granulomatous angiitis
 Systemic lupus erythematosus

Others

Sarcoid
 Behçet syndrome
 Oculocephalic syndromes (e.g., Stevens-Johnson, Vogt-Kayanagi-Harada)

ganglia is associated with two special syndromes, both with prominent paralytic features: (1) *ophthalmic herpes*, with pain and eruption in the distribution of the first division of the trigeminal nerve, ophthalmoplegia, and risk of corneal ulceration; and (2) so-called *geniculate herpes* (Ramsay Hunt syndrome), with facial paralysis, vertigo, deafness, and otic-palatal vesiculation (sometimes restricted to a small region of the concha of the ear). *Herpes occipitocollaris*, with involvement of palate, pharynx, neck, and retroauricular region, is caused by herpetic infection of the ganglia of cranial nerves IX and X and upper cervical roots. The CSF in all the zoster syndromes contains 10 to 100 cells, mainly lymphocytes, and a slightly increased protein. A delayed brainstem arteritis and ischemic stroke complicate some cases.

Pain and dysesthesia last for 1 to 4 weeks in most cases, but in as many as one-third of patients, pain persists for months or even years and creates a difficult therapeutic problem.

Pathologically, there is an intense inflammation in two or three dorsal root or cranial nerve ganglia and in corresponding posterior and anterior roots, adjacent meninges, and gray matter of the spinal cord on one side. The latter lesion is a veritable poliomyelitis, but the neuronal destruction is more in the posterior than in the anterior horn. Myelitis and encephalitis are rare complications.

A course of acyclovir (800 mg five times daily for 7 days), if begun within 48 h after the appearance of the rash, shortens the period of acute pain and hastens the healing of the vesicles; however, it does not prevent the occurrence of postherpetic neuralgia. In nonimmunosuppressed patients, prednisone (45 to 60 mg/day for 7 days, then tapered) decreases the incidence of postherpetic neuralgia. The latter disorder is best treated by a combination of carbamazepine or neurontin and amitriptyline, beginning with small doses that are gradually increased to 400 to 800 and 75 to 150 mg/day, respectively. Lidocaine or capsaicin topical creams and nerve root blocks are effective in some cases.

Herpes Simplex

The most important nervous system complication of herpes simplex infection is an encephalitis (described above) due usually to the type 1 virus. However, there are other examples of nervous system involvement by the herpes simplex virus, usually type 2—infection of the facial nerve, perhaps the main cause of Bell's palsy; localized infection of the trigeminal ganglion, giving rise to a unilateral facial sensory loss; genital herpes leading to a unilateral lumbosacral ganglionitis and radiculopathy; meningitis, sometimes recurrent (Mollaret meningitis); rare instances of transverse myelitis; and encephalitis (in adults).

In the newborn, herpes simplex infection can be a devastating and rapidly fatal disease. It is usually contracted in the birth canal from a mother with type 2 (genital herpes). The results of antiviral treatment are unclear.

CHRONIC INFECTIONS DUE TO “SLOW VIRUSES” AND UNCONVENTIONAL AGENTS (PRIONS)

Subacute sclerosing panencephalitis (SSPE) This is a slowly evolving inflammatory disease appearing in children and adolescents several years after an attack of measles. It is characterized by dementia, focal or generalized seizures, ataxia of gait, and polymyoclonus. It evolves over a period of months to several years and leaves the child virtually decerebrate. The EEG is typical—periodic bursts of high-voltage slow waves followed by a flat pattern. Gamma globulin and measles antibodies are greatly elevated in the CSF. Since measles vaccine has come to be widely used, this neurologic disease has virtually disappeared.

A subacute progressive panencephalitis occurring many years after congenital rubella has also been identified.

Progressive multifocal leukoencephalopathy (PML) This disease is usually associated with AIDS, Hodgkin disease, lymphoma, or chronic leukemia and less often with tuberculosis, sarcoid, or other states of immunosuppression. It develops over a 3- to 6-month period, with focal cerebral, brainstem, and cerebellar signs. The lesions are demyelinating and well delineated by MRI. Inclusion bodies are seen in oligodendrocytes, and astrocytes are gigantic and show tumor-like mitoses. A polyoma virus—designated JC virus—has been isolated from the lesions. Remission has occurred in AIDS patients treated with an aggressive retroviral regimen. There is no effective treatment for the others.

Subacute spongiform encephalopathy (SSE) This disease, also referred to as *Creutzfeldt-Jakob disease*, is characterized by a rapidly progressive dementia in association with cerebellar ataxia, heightened startle reaction, diffuse myoclonic jerks, and cortical blindness in some cases. The CSF is normal. Usually, after one or two months of illness, the EEG is diagnostic—high-voltage slow and sharp waves, occurring periodically at 1- to 3-Hz intervals, on an increasingly flat background (“burst suppression”). As the disease advances, the patient becomes totally unresponsive and the outcome is invariably fatal, usually in less than a year. A variant illness, contracted from infected cattle (bovine spongiform encephalopathy), is of concern in Great Britain and western Europe.

The disease affects principally the cerebral and cerebellar cortices, in which there is a diffuse loss of neurons, gliosis, and a striking vacuolation of the tissues. Inflammatory changes are absent, and no inclusion bodies have been observed. The disease is due to an unconventional agent—a proteinaceous infectious particle, called a *prion*, which lacks the structure of a virus and which can be transmitted to chimpanzees, with an incubation period of more than a year. In more than 90 percent of cases, the diagnosis can be established by the detection of antibodies

to the prion protein in the CSF; also, the content of enolase in the CSF is increased. Pathologically and epidemiologically, SSE resembles a disease first recognized among natives of New Guinea and known as kuru. Gerstmann-Sträussler disease and fatal familial insomnia are rare variants of this disease.

There is no known treatment. Precautions need to be taken in the medical care of these patients, like those recommended for patients with hepatitis B (see *Harrison's Principles of Internal Medicine*).

THE ACQUIRED IMMUNODEFICIENCY SYNDROME (AIDS)

This viral syndrome is characterized by an acquired and unusually profound depression of cell-mediated immunity (cutaneous anergy, lymphopenia, reversal of T-helper/T-suppressor cell ratio (CD4/CD8), and depressed in vitro lymphoproliferative response to various antigens and mitogens). The causative virus, originally called human T-cell lymphotropic virus (HTLV-3), is now generally referred to as human immunodeficiency virus (HIV or HIV-1). The diseases it induces, due to the effects of the virus itself and a wide array of opportunistic infections and neoplasms, are designated as AIDS (acquired immunodeficiency syndrome).

Epidemiology AIDS is mainly a disease of homosexual or bisexual men (56 percent) and of male and female drug users (19 percent). A smaller group at risk are hemophiliacs (and other patients who receive transfusions or injections of blood products) and infants born of women with AIDS. There is a small group of heterosexual men who appear to have been infected by prostitutes. Four-fifths of the reported cases in the United States have been from New York, California, New Jersey, and Florida.

Clinical manifestations These range from the asymptomatic seroconversion state to widespread lymphadenopathy, diarrhea, and weight loss (AIDS-related complex, or ARC) to full-blown AIDS, comprising some or all of the complications listed in Table 32-2. In approximately one-third of patients, the CNS or PNS is clinically involved by the time of death, and on postmortem examination nearly all patients prove to have CNS lesions.

The neurologic manifestations are too numerous and varied to describe in detail. They are listed in Table 32-2 and are described in the appended references as well as in appropriate chapters throughout the book.

Laboratory tests Many screening tests are now available, all of them based on an enzyme-linked immunoassay (ELISA). While highly sen-

TABLE 32-2 Neurologic Complications in HIV-1-Infected Patients

Brain
<i>Predominantly nonfocal</i>
AIDS dementia complex (subacute-chronic HIV encephalitis)
Acute HIV-related encephalitis
Cytomegalovirus encephalitis
Herpes simplex virus encephalitis
<i>Predominantly focal</i>
Cerebral toxoplasmosis
Progressive multifocal leukoencephalopathy
Varicella-zoster virus encephalitis
Tuberculous brain abscess/tuberculoma
Neurosyphilis (meningovascular)
Vascular disorders—notably nonbacterial endocarditis and cerebral hemorrhages associated with thrombocytopenia; also cerebral vasculitis
Primary CNS lymphoma
Spinal cord
Vacuolar myelopathy
Herpes simplex or zoster myelitis
Meninges
Aseptic meningitis (HIV)
Cryptococcal and other fungal meningitis
Tuberculous meningitis
Syphilitic meningitis
Lymphomatous meningitis
Peripheral nerve and root
Herpes zoster
Cytomegalovirus cauda equina polyradiculopathy
Acute and chronic inflammatory HIV polyneuritis
Mononeuritis multiplex
Sensorimotor demyelinating polyneuropathy (Guillain-Barré syndrome)
Distal painful sensory polyneuritis
Dysautonomic neuropathy
Muscle
Polymyositis and other myopathies
AZT and other treatment-induced myopathies

Source: Modified from Brew et al, with permission.

sitive, there is a modest incidence of false positives. The Western blot test, which identifies antibodies to viral proteins, is more specific and is used to confirm a positive screening test.

A reversal of the usual CD4/CD8 ratio is found and can be used as a surrogate, but imprecise, substitute for AIDS testing.

Treatment The treatment of AIDS is evolving rapidly. The addition of two transcriptase inhibitor drugs (AZT and 3-TC) to the newer protease inhibitors (such as indinavir) has greatly decreased the amount of active virus and has prolonged survival in many patients.

The frequently occurring opportunistic infections and the lymphomas are treated individually.

Tropical Spastic Paraparesis (TSP)

This spinal cord disorder, which is endemic in many tropical and subtropical countries, also occurs sporadically in the Western world. Originally thought to be infectious or nutritional, it is now known to be due to the human T-cell lymphotropic virus type 1 (HTLV-1).

The clinical picture is one of a slowly progressive spastic paraparesis, with increased reflexes, Babinski signs, and a disorder of sphincteric control. Paresthesias, reduced vibratory and position sense, and sensory ataxia are variably present, usually only in the lower limbs. The CSF contains 10 to 50 lymphocytes per mm³. Total protein and glucose content is normal, but IgG is increased, with antibodies to HTLV-1. Neuropathologic study has documented an inflammatory myelitis involving mainly the corticospinal pathways and posterior columns.

TSP needs to be differentiated from progressive spastic paraplegia, cervical spondylosis, and the spinal form of multiple sclerosis, with which it can easily be confused.

Other Subacute Encephalitides (Possibly Viral)

Rasmussen encephalitis This is an idiopathic meningoencephalitis in children characterized by intractable focal epilepsy in association with a hemiparesis. It is progressive over months to years and is resistant to treatment with anticonvulsant drugs, although corticosteroids, if started early in the course of the illness, may be beneficial. There is extensive destruction of the cortex and underlying white matter (visualized on MRI) with intensive gliosis and lingering inflammatory reactions. Recently an autoimmune causation has been suggested.

Limbic encephalitis This is a well-known subacute paraneoplastic syndrome, involving the brainstem and cerebellum as well as limbic structures. The neuropathologic changes resemble those of a viral encephalitis, but a virus (or any other organism) has not been isolated.

SYNDROME OF ACUTE ANTERIOR POLIOMYELITIS

In the past, this syndrome was almost invariably due to one of the three types of poliovirus. Vaccines have practically eliminated the disease, but occasional cases still occur in unvaccinated children and in adults exposed to a recently vaccinated child. A similar, though generally

benign, syndrome can be caused by other enteroviruses, such as Coxsackie viruses A and B and echoviruses.

Clinical features Fever, malaise, headache, nausea and vomiting, and stiffness and aching of muscles are followed, in 3 to 4 days, by pain in the back and neck and signs of mild meningeal irritation and then by weakness or paralysis of muscles.

In most cases, the disease arrests in the preparalytic phase and cannot be distinguished from other viral diseases that give rise to aseptic meningitis.

Paralysis, when it develops, usually attains its maximum severity in 48 hours or less. The distribution of paralysis is quite variable. Weakness of one or both legs or an arm and both legs is the most common form. Trunk muscles may be severely affected, or paralysis may be purely bulbar, with fatal respiratory failure. Tendon reflexes are lost in weakened limbs. Paresthesias and muscle pain are frequent complaints, but very seldom can sensory loss be demonstrated. Bladder and other smooth muscles are usually spared. The CSF shows a modest increase in cells, mainly mononuclear, and in protein, but the glucose concentration is normal.

The final outcome is an atrophic, areflexive paralysis, always less severe than the acute paralysis. A gradual increase in weakness may occur 20 to 30 or more years after the acute paralytic illness ("postpolio syndrome") and probably represents the additive effect of anterior horn cell loss that occurs with aging.

Destruction of anterior horn cells with phagocytosis of cell remnants by microgliaocytes, gliosis, and perivascular meningeal infiltrates of lymphocytes and monocytes compose the principal *neuropathologic changes*. Nerve cells in the bulbar motor nuclei, dentate nuclei, and motor cortex are also involved.

Treatment is essentially preventive. The Sabin vaccine, which consists of attenuated live virus, is administered orally to infants in two doses 8 weeks apart, with boosters at 1 year and 4 years of age. Poliomyelitis may follow vaccination (0.02 to 0.04 cases per million doses).

Treatment of paralytic poliomyelitis is purely supportive, utilizing respiratory assistance and physical therapy.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 742–776.

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Next to heart disease and cancer, cerebrovascular disease is the most frequent cause of death in the western world. And at least one-half of all neurologic patients in general hospitals have some type of cerebrovascular disease. The medical student and house officer are well advised to concentrate on this group of diseases, since they have traditionally provided one of the most instructive approaches to neurology.

The term *cerebrovascular disease* denotes any abnormality of the brain resulting from a pathologic process of blood vessels—arteries, arterioles, capillaries, veins, or sinuses. The pathologic change in the vessels takes the form of occlusion by thrombus or embolus, or of rupture. The resulting abnormalities in the brain are of two types: ischemia, with and without infarction, and hemorrhage. Other forms of cerebrovascular disease are those due to altered permeability of the vascular wall, hypertension, and increased viscosity or other changes in the quality of blood. The latter changes underlie the strokes that complicate diseases such as sickle-cell anemia and polycythemia vera. Altered vascular permeability accounts for the headache, brain edema, and convulsions of hypertensive encephalopathy. There are many more types of cerebrovascular disease; these are listed in Table 33-1, and the relative frequency of the main types is indicated in Table 33-2.

The Stroke Syndrome

The distinctive mode of presentation of cerebral vascular disease is the stroke, defined as any sudden or acute nonconvulsive focal neurologic deficit. In its most severe form, the patient becomes hemiplegic or falls senseless, an event so dramatic that it is given its own names—apoplexy, cerebrovascular accident, stroke, or, colloquially, “shock.” If death does not follow within hours or days, there is nearly always some degree of recovery of function. This temporal profile of neurologic events, whether condensed into several minutes, as in a transient ischemic attack, or into hours or days, is diagnostic. Variations in the temporal profile reflect the type of vascular lesion. Embolic strokes characteristically begin with absolute suddenness, and their effects may at times recede rapidly or persist. Thrombotic strokes may have a similarly abrupt onset, but often they evolve somewhat more slowly, over a period of minutes to hours or even days. Cerebral hemorrhage from its onset usually causes a severe deficit but is sometimes steadily progressive for hours or longer.

TABLE 33-1 Types of Cerebrovascular Disease

<ol style="list-style-type: none"> 1. Atherosclerotic thrombosis 2. Transient ischemic attacks 3. Embolism (cardiogenic, carotid and aortic arch origin, paradoxical) 4. Primary (hypertensive) intracerebral hemorrhage and lobar nonhypertensive hemorrhage (anticoagulation, amyloid, AVM) 5. Ruptured or unruptured saccular aneurysm or AVM 6. Arteritis <ol style="list-style-type: none"> a. Meningovascular syphilis, arteritis secondary to pyogenic, fungal and tuberculous meningitis, rare infective types (typhus, schistosomiasis, malaria, trichinosis, mucormycosis, etc.) b. Connective tissue diseases (polyarteritis nodosa, lupus erythematosus), Behçet disease, Wegener arteritis, temporal arteritis, Takayasu disease, granulomatous or giant-cell arteritis of the aorta, primary giant-cell granulomatous angiitis of cerebral arteries, and arteritis of AIDS 7. Cerebral thrombophlebitis: antiphospholipid antibody syndrome; secondary to infection of ear, paranasal sinus, face, etc.; with meningitis and subdural empyema; phlebothrombosis with postpartum and postoperative states; cardiac failure; cachexia; oral contraceptives (high-estrogen) 8. Hematologic disorders: polycythemia, sickle-cell disease, thrombotic thrombocytopenic purpura, thrombocytosis, cholesterol emboli, homocystinuria, etc. 9. Trauma and dissection of carotid, vertebral, and intracranial arteries 10. Dissecting aortic aneurysm 11. Systemic hypotension with arterial stenoses: intraoperative hypotension, sepsis, acute blood loss, myocardial infarction, Stokes-Adams syndrome, traumatic and surgical shock 12. Complications of arteriography 13. Neurologic migraine with persistent deficit 14. Vascular compression from tentorial, foramen magnum, and subfalcial herniations 15. Miscellaneous types: fibromuscular dysplasia, excessive irradiation, territory infarction in closed head injury (usually arterial dissection), pressure of unruptured saccular aneurysm, complication of oral contraceptives, vasospasm from subarachnoid hemorrhage 16. Undetermined cause in children and young adults: moyamoya; multiple, progressive intracranial arterial occlusions, homocystinuria, premature atherosclerosis, moyamoya, Takayasu disease, MELAS

The major neurovascular thrombotic and embolic syndromes, their symptoms and signs, and the corresponding cerebral structures that are involved are shown in Figs. 33-1 to 33-7.

ATHEROSCLEROTIC-THROMBOTIC INFARCTION

The large intracranial arteries, like the aorta and coronary arteries, are predisposed to atherosclerotic changes. Favored sites are the proximal and distal common and internal carotid (at its origin), the vertebral and

TABLE 33-2 Major Types of Cerebrovascular Diseases and Their Frequency

	Harvard stroke series (756 successive cases)*	BCH autopsy series (179 cases)†
Atherosclerotic thrombosis	244 (32%)	21 (12%)
Lacunae	129 (18%)	34 (18.5%)
Embolism	244 (32%)	57 (32%)
Hypertensive hemorrhage	84 (11%)	28 (15.5%)
Ruptured aneurysms and vascular malformations	55 (7%)	8 (4.5%)
Indeterminate		17 (9.5%)
Other‡		14 (8%)

*Compiled by J Mohr, L Caplan, D Pessin, P Kistler, and G Duncan at Massachusetts General Hospital and Beth Israel Hospital, Boston.

†Compiled by CM Fisher and RD Adams in an examination of 780 brains during 1949 at Mallory Institute of Pathology, Boston City Hospital.

‡Hypertensive encephalopathy, cerebral vein thrombosis, meningovascular syphilis, and polyarteritis nodosa.

basilar, and the proximal segments (stems) of the major cerebral arteries, mainly the middle cerebral. Factors enhancing this atheromatous process are hypertension, diabetes mellitus, and hyperlipidemia.

More than one-half of patients who develop a thrombotic stroke have one or more brief warning episodes, called transient ischemic attacks (TIAs), the diagnosis and treatment of which may prevent an oncoming stroke (see further on). The thrombotic stroke, whether or not it is preceded by warning attacks, develops in one of the following ways: most often there is an abrupt onset of the neurologic deficit, evolving over a few minutes to a few hours; or there may be a stuttering onset and intermittent progression over several hours or a day or longer; or symptoms may regress for several hours and then advance again. More perplexing still is the rare stroke in which the deficit advances in a series of steps over a period of a week or two. Often the onset is during sleep; the patient awakens paralyzed.

The pattern of the neurologic deficit is determined by the site of arterial occlusion and the available anastomotic arrangements as shown in Figs. 33-1 through 33-7. It needs to be emphasized that partial and overlapping syndromes are more common than the ones depicted.

Ancillary Examinations

Noninvasive blood flow procedures, such as carotid and transcranial Doppler studies, may reveal a stenotic or occluded artery. This can be

FIG. 33-1 Middle Cerebral Artery (continued)

Signs and symptoms	Structures involved
Inaccurate localization in the half field, impaired ability to judge distance, visual illusions; inattention and confusion usually associated	
Homonymous hemianopia (often superior homonymous quadrantanopia)	Optic radiation deep to second temporal convolution
Paralysis of conjugate gaze to the opposite side	Opposite frontal eye field or fibers projecting from it
Avoidance reaction of opposite limbs	Parietal lobe
Miscellaneous:	
Ataxia of contralateral limb(s)	Parietal lobe
So-called Bruns ataxia or apraxia of gait	Frontal lobes (bilateral)
Agitated delirium	Right or left temporal
Loss or impairment of optokinetic nystagmus	Supramarginal or angular gyrus
Limb-kinetic apraxia	Premotor or parietal
Mirror movements	Precise location of responsible lesions not known
Cheyne-Stokes respiration, contralateral hyperhidrosis, mydriasis (occasionally)	Precise location of responsible lesions not known
Pure motor hemiplegia	Posterior limb of the internal capsule and the adjacent corona radiata

verified by angiography, a procedure that carries a small risk of worsening the neurologic deficit. These methods have been largely replaced by MR angiography and spiral, or helical, CT scanning, which are non-invasive. With these several techniques, one can see both stenotic segments or occlusion of arteries and sometimes mural thrombi that may become embolic (artery-to-artery embolism).

Treatment

Opinion is divided on whether the administration of IV heparin and oral warfarin, begun as early as possible, is capable of arresting a propagating thrombotic process. Surgical revascularization of an accessible neck vessel may be effective if done within a few hours, but this is feasible

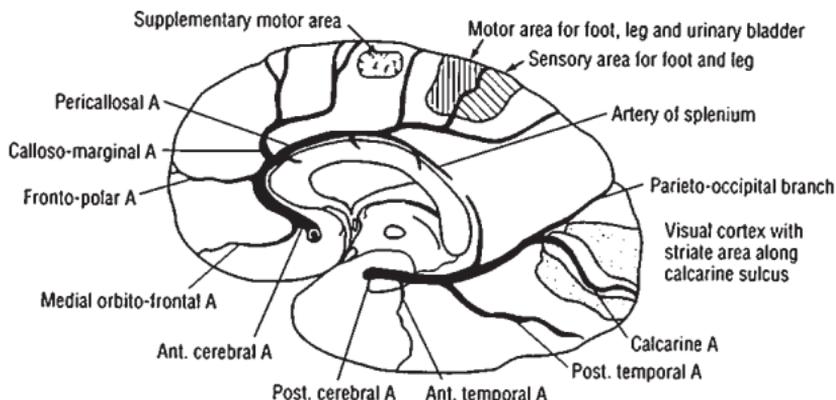


FIG. 33-2 Anterior Cerebral Artery Diagram of a cerebral hemisphere, medial aspect, showing the branches and distribution and the principal regions of cerebral localization. Following is a list of the clinical manifestations of infarction in the territory of this artery and the corresponding regions of cerebral damage.

Signs and symptoms	Structures involved
Paralysis of opposite foot and leg Paresis of opposite arm	Motor leg area Involvement of arm area of cortex or fibers descending from it to corona radiata
"Cortical" sensory loss over toes, foot, and leg Urinary incontinence	Sensory area for foot and leg Posteromedial part of superior frontal gyrus and anterior cingulate gyrus and their connections (bilateral)
Contralateral grasp reflex	Premotor and supplementary motor areas
Abulia (akinetic mutism), slowness, delay, lack of spontaneity, whispering, motor inaction, reflex distraction to sights and sounds Impairment of gait and stance (gait "apraxia") Mental impairment (perseveration and amnesia)	Uncertain localization—probably deep medial-orbital (usually bilateral) Inferomedial frontal-striate Localization unknown
Miscellaneous: Dyspraxia of left limbs Cerebral paraplegia	Corpus callosum Motor leg area bilaterally (due to bilateral occlusion of anterior cerebral arteries)

Note: Hemianopia does not occur; transcortical aphasia occurs rarely (see Chap. 23).

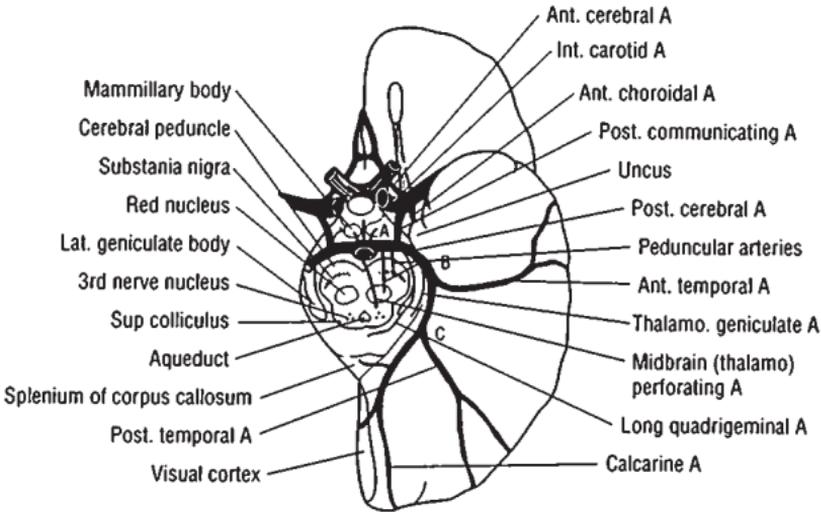


FIG. 33-3 Posterior Cerebral Artery Inferior aspect of the brain showing the branches and distribution and the principal anatomic structures supplied. Listed below are the clinical manifestations produced by infarction in its territory and the corresponding regions of damage.

Signs and symptoms	Structures involved
Peripheral territory	
Homonymous hemianopia (hemiachromatopsia may be present; macular or central vision is preserved if striate area is spared)	Calcarine cortex or optic radiation
Bilateral homonymous hemianopia, cortical blindness, unawareness or denial of blindness; achromatopsia; inability to perceive and touch objects not centrally located; apraxia of ocular movements (Balint syndrome)	Bilateral occipital lobe, possibly with involvement of parieto-occipital region
Dyslexia without agraphia, color anomia	Dominant calcarine cortex and posterior part of corpus callosum
Memory defect	Inferomedial temporal lobe (hippocampus) bilaterally
Topographic disorientation	Calcarine and lingual gyri
Prosopagnosia	Inferomedial temporo-occipital, usually bilateral
Simultanagnosia	Dominant visual cortex, sometimes bilateral
Unformed visual hallucinations, metamorphopsia, teleopsia, illusory visual spread, palinopsia, distortion of outlines, photophobia	Calcarine cortex

(continued)

FIG. 33-3 Posterior Cerebral Artery (continued)

Signs and symptoms	Structures involved
Central territory	
Thalamic syndrome: sensory loss (all modalities), spontaneous pain and dysesthesias, choreoathetosis, intention tremor, mild hemiparesis	Ventral posterolateral nucleus of thalamus in territory of thalamogeniculate artery; involvement of the adjacent subthalamic nucleus or its pallidal connections results in hemiballismus and choreoathetosis
Thalamoperforate syndrome: (1) superior, crossed cerebellar ataxia; (2) inferior, crossed cerebellar ataxia with ipsilateral third nerve palsy (Claude syndrome)	Dentatothalamic tract and issuing third nerve
Weber syndrome—third nerve palsy and contralateral hemiplegia	Issuing third nerve and cerebral peduncle
Contralateral hemiplegia	Cerebral peduncle
Paralysis or paresis of vertical eye movements, skew deviation, sluggish pupillary responses to light, slight miosis and ptosis (retraction nystagmus and “tucked-in” eyelids may be associated)	Supranuclear structures in high midbrain tegmentum ventral to superior colliculi (interstitial nucleus of medial longitudinal fasciculus, posterior commissure)
Contralateral ataxic or postural tremor	Dentatothalamic tract (?) after decussation; precise site of lesion unknown
Decerebrate attacks	Damage to motor tracts between red and vestibular nuclei
Peduncular hallucinosis (formed, colored)	Pars reticulata of substantia nigra (bilateral)

in only a tiny proportion of stroke victims. Thrombolytic agents such as tissue plasminogen activators have had some success in patients treated within 3 h of onset of the stroke with neither very minor nor very large infarcts, and with controlled blood pressure. (See p. 317 for the dose of t-PtA.) With all thrombolytic drugs, a cerebral hemorrhage complicates treatment in at least 3 to 6 percent of patients.

The long-term therapy of patients with completed thrombotic infarcts is equally uncertain. Anticoagulant or antiplatelet drugs (aspirin, ticlopidine) in the prevention of further strokes or heart attacks has its advocates, but the value of this practice is not supported by convincing data. Physiotherapy and speech therapy assist patients in coping with their disabilities but do not hasten the return of function.

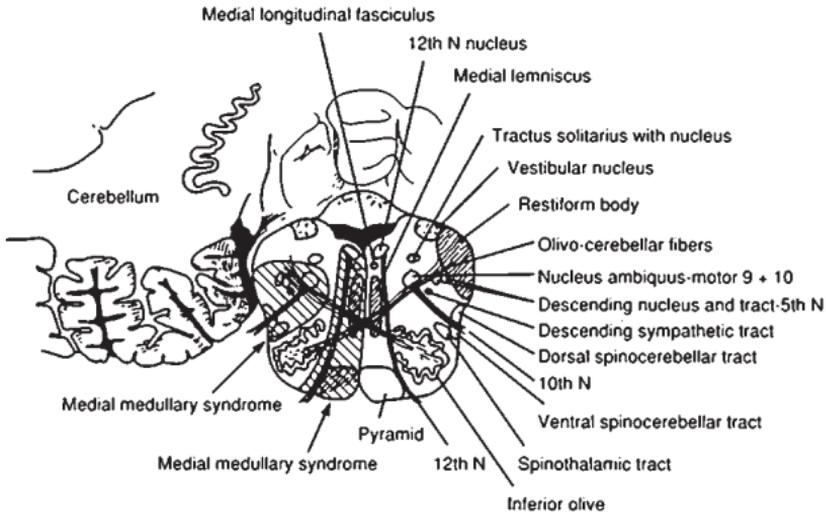


FIG. 33-4 Upper Medulla

Signs and symptoms	Structures involved
<p>1. Medial medullary syndrome (occlusion of vertebral artery or branch of vertebral or lower basilar artery)</p> <p>a. On side of lesion: paralysis with atrophy of half the tongue</p> <p>b. On side opposite lesion</p> <p>(1) Paralysis of arm and leg, sparing face</p> <p>(2) Impaired tactile and proprioceptive sense over half the body</p>	<p>Twelfth nerve nucleus or issuing fibers</p> <p>Pyramidal tract</p> <p>Medial lemniscus</p>
<p>2. Lateral medullary syndrome (occlusion of any of five vessels—vertebral, posterior inferior cerebellar, or superior, middle, or inferior lateral medullary arteries)</p> <p>a. On side of lesion</p> <p>(1) Pain, numbness, impaired sensation over half the face</p> <p>(2) Ataxia of limbs, falling to side of lesion</p> <p>(3) Vertigo, nausea, vomiting</p> <p>(4) Nystagmus, diplopia, oscillopsia</p> <p>(5) Horner syndrome (miosis, ptosis, decreased sweating)</p>	<p>Descending tract and nucleus of fifth nerve</p> <p>Possibly restiform body, cerebellar hemisphere, olivocerebellar fibers, spinocerebellar tract (?)</p> <p>Vestibular nuclei and connections</p> <p>Vestibular nuclei and connections</p> <p>Descending sympathetic tract</p>

(continued)

FIG. 33-4 Upper Medulla (continued)

Signs and symptoms	Structures involved
(6) Dysphagia, hoarseness, paralysis of vocal cord, diminished gag reflex	Ninth and tenth nerve nuclei or their issuing fibers
(7) Loss of taste (rare)	Nucleus and tractus solitarius
(8) Numbness of ipsilateral arm, trunk, or leg	Cuneate and gracile nuclei
(9) Hiccup	Uncertain
b. On side opposite lesion: impaired pain and thermal sense over half the body, sometimes face	Spinothalamic tract
3. Total unilateral medullary syndrome (occlusion of vertebral artery); combination of medial and lateral syndromes	
4. Lateral pontomedullary syndrome (occlusion of vertebral artery); combination of medial and lateral syndromes	
5. Basilar artery syndrome (the syndrome of the lone vertebral artery is equivalent); a combination of the various brainstem syndromes and those arising in the posterior cerebral artery distribution; the clinical picture comprises bilateral long-tract signs (sensory and motor) with cerebellar and cranial nerve abnormalities	
a. Paralysis or weakness of all extremities, plus all bulbar musculature	Corticobulbar and corticospinal tracts bilaterally
b. Diplopia, paralysis of conjugate lateral and/or vertical gaze, internuclear ophthalmoplegia, horizontal and/or vertical nystagmus	Ocular motor nerves, pathways for conjugate gaze, medial longitudinal fasciculus, vestibular apparatus
c. Blindness or impaired vision, various visual field defects	Visual cortex
d. Bilateral cerebellar ataxia	Cerebellar peduncles and cerebellar hemispheres
e. Coma	Tegmentum of midbrain, thalami
f. Sensation may be intact in the presence of almost total paralysis; sensory loss may be syringomyelic or involve all modalities	Medial lemniscus, spinothalamic tracts or thalamic nuclei

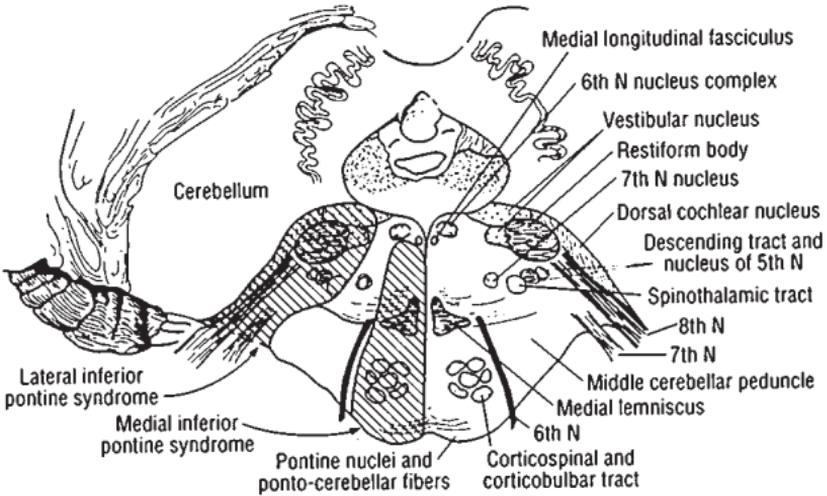


FIG. 33-5 Lower Pons

Signs and symptoms	Structures involved
1. Medial inferior pontine syndrome	
(occlusion of paramedian branch of basilar artery)	
a. On side of lesion	
(1) Paralysis of conjugate gaze to side of lesion (preservation of convergence)	Pontine "center" for lateral gaze (PPRF)
(2) Nystagmus	Vestibular nuclei and connections
(3) Ataxia of limbs and gait	Middle cerebellar peduncle (?)
(4) Diplopia on lateral gaze	Abducens nucleus or exiting fibers
b. On side opposite lesion	
(1) Paralysis of face, arm, and leg	Corticobulbar and corticospinal tracts in lower pons
(2) Impaired tactile and proprioceptive sense over half of the body	Medial lemniscus
2. Lateral inferior pontine syndrome	
(occlusion of anterior inferior cerebellar artery)	
a. On side of lesion	
(1) Horizontal and vertical nystagmus, vertigo, nausea, vomiting, oscillopsia	Vestibular nuclei and their connections with oculomotor nucleus
(2) Facial paralysis	Seventh nerve nucleus or exiting fibers
(3) Paralysis of conjugate gaze to side of lesion	Pontine "center" for lateral gaze (PPRF)

(continued)

FIG. 33-5 Lower Pons (*continued*)

Signs and symptoms	Structures involved
(4) Deafness, tinnitus	Auditory nerve or cochlear nucleus
(5) Ataxia	Middle cerebellar peduncle and cerebellar hemisphere
(6) Impaired sensation over face	Descending tract and nucleus fifth nerve
b. On side opposite lesion: impaired pain and thermal sense over half the body (may include face)	Spinothalamic tract
3. Total unilateral inferior pontine syndrome (occlusion of anterior	Lateral and medial syndromes combined

Prognosis When the disease is seen at the onset, prediction of the outcome is difficult, since it depends on whether the stroke is still progressing or has been completed. The mortality is high in comatose patients. In every group of stroke patients there is, over a period of years, a rising mortality from coronary thrombosis, and this is as much of a hazard as recurrent cerebral thrombosis.

Transient Ischemic Attacks (TIAs)

These are defined as transitory neurologic defects due to ischemia in a particular angioanatomic territory, lasting for minutes to hours and followed by complete restoration of function. Literally hundreds of attacks may occur or only a few. As remarked above, such attacks may anticipate an oncoming thrombotic stroke.

Carotid branch TIAs take the form of transient monocular blindness (TMB, amaurosis fugax), hemiparesis, hemisensory syndromes, aphasia, dyscalculia, confusion and rarely a contralateral movement disorder. Vertebrobasilar branch attacks consist of blindness, hemianopia, diplopia, vertigo, dysarthria, dysphagia, facial weakness or numbness, hemiplegia or quadriplegia, and sensory syndromes, in various combinations. In our experience, seizures and drop attacks do not resemble and do not represent TIAs.

Single TIAs that are long-lasting (several hours to a day) or of diverse pattern are nearly always embolic. Those reflecting stenosis of the internal carotid artery are almost always briefer than 1 h, most lasting less than 10 min and most repetitive stereotyped TIAs fall in the same category. Despite wide-ranging speculation, the precise pathophysiology of most TIAs is not known. Certainly a single TIA may be due either to an embolus that causes an evanescent deficit or to carotid stenosis.

Management Patients who present with TIAs should be investigated with noninvasive Doppler flow studies of the appropriate cervical trunk

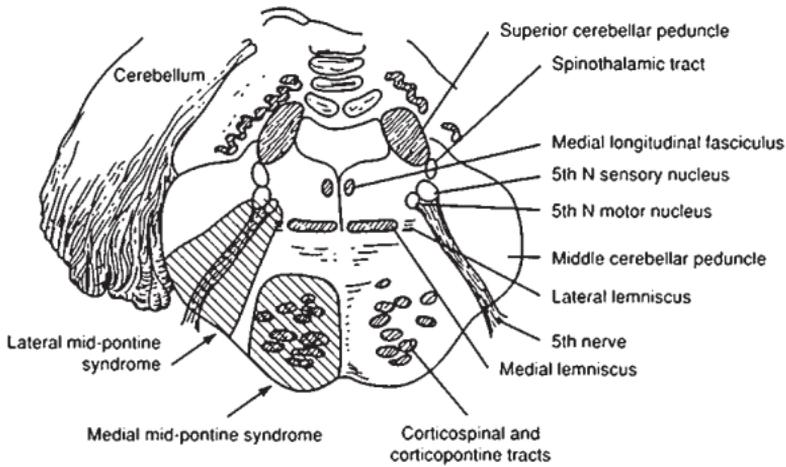


FIG. 33-6 Midpons

Signs and symptoms	Structures involved
<p>1. Medial midpontine syndrome (paramedian branch of mid-basilar artery)</p>	
<p>a. On side of lesion: ataxia of limbs and gait (more prominent in bilateral involvement)</p>	Middle cerebellar peduncle
<p>b. On side opposite lesion</p>	
<p>(1) Paralysis of face, arm, and leg</p>	Corticobulbar and corticospinal tracts
<p>(2) Deviation of eyes</p>	
<p>(3) Variably impaired touch and proprioception when lesion extends posteriorly; usually the syndrome is purely motor</p>	Medial lemniscus
<p>2. Lateral midpontine syndrome (short circumferential artery):</p>	
<p>On side of lesion:</p>	
<p>a. Ataxia of limbs</p>	Middle cerebellar peduncle
<p>b. Paralysis of muscles of mastication</p>	Motor fibers or nucleus of fifth nerve
<p>c. Impaired sensation over side of face</p>	Sensory fibers or nucleus of fifth nerve

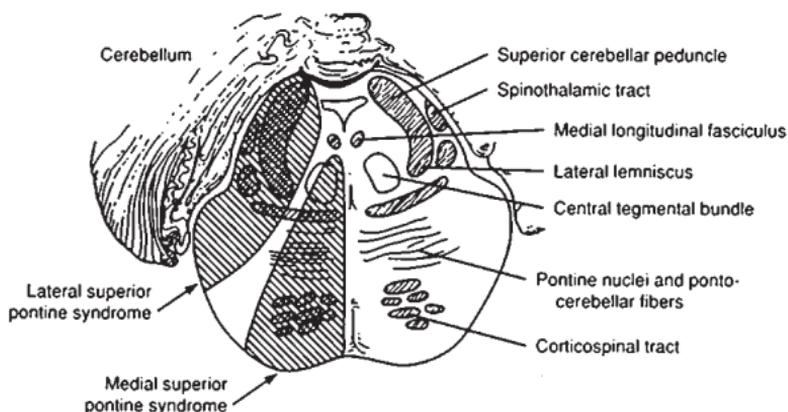


FIG. 33-7 Upper Pons

Signs and symptoms	Structures involved
1. Medial superior pontine syndrome (paramedian branches of upper basilar artery)	
a. On side of lesion	
(1) Cerebellar ataxia	Superior and/or middle cerebellar peduncle
(2) Internuclear ophthalmoplegia	Medial longitudinal fasciculus
(3) Rhythmic myoclonus of palate, pharynx, vocal cords, diaphragm, ocular-motor and shoulder-girdle muscles, face	Central tegmental tract
b. On side opposite lesion	
(1) Paralysis of face, arm, and leg	Corticobulbar and corticospinal tracts
(2) Touch, vibration, and position senses are occasionally affected	Medial lemniscus
2. Lateral superior pontine syndrome (syndrome of superior cerebellar artery)	
a. On side of lesion	
(1) Ataxia of limbs and gait, falling to side of lesion	Middle and superior cerebellar peduncles, superior surface of cerebellum, dentate nucleus
(2) Dizziness, nausea, vomiting, horizontal nystagmus	Vestibular nuclei
(3) Paresis of conjugate gaze (ipsilateral)	Uncertain
(4) Loss of optokinetic nystagmus	Uncertain
(5) Skew deviation	Uncertain
	} Territory of descending branch from superior cerebellar artery

(continued)

FIG. 33-7 Upper Pons (continued)

Signs and symptoms	Structures involved
(6) Miosis, ptosis, decreased sweating over face (Horner syndrome)	Descending sympathetic fibers
b. On side opposite lesion	
(1) Impaired pain and thermal sense on face, limbs, and trunk	Spinothalamic tract
(2) Impaired touch, vibration, and position sense, more in leg than arm	Medial lemniscus (lateral portion)

artery (internal carotid or vertebrals), and, in selected cases, with MRA and arteriography. If the symptoms are those of carotid TIAs and the lesion is localized to the proximal internal carotid artery in the neck (high-grade stenosis [lumen diameter < 1.5 mm] or a large ulcerated plaque), endarterectomy (or angioplasty with deployment of a stent in patients who are poor surgical risks) reduces modestly the incidence of subsequent stroke. Here the medical condition of the patient, the state of the intracranial portion of the carotid artery, the configuration of the circle of Willis, and the state of the other cerebral arteries are important in making the decision. If the disease is most apparent in the intracranial portion of the carotid artery or in the vertebrobasilar system, one resorts to long-term warfarin or aspirin therapy.

EMBOLIC INFARCTION

Cerebral embolism is the single most frequent cause of stroke. If one adds the strokes of indeterminate origin (most of which are probably embolic) to those of proven embolism, 40 percent or more of all strokes will prove to be embolic, compared to 32 percent of thrombotic origin (see Table 33-2).

Most cerebral emboli arise in the heart (atrial fibrillation, myocardial infarction with mural thrombi, akinetic segment of heart wall, endocarditis). Others come from the aorta or large cranial arteries, or through a patent foramen ovale. Unlike a thrombus, which adheres to the vessel wall, the embolic particle is friable and migratory. Emboli tend to lodge in distal medium-size branches of brain arteries; hence there are many more partial syndromes than there are with thrombosis. The embolus may disintegrate before tissue necrosis can occur, or if the tissue is already infarcted, it may become hemorrhagic as circulation is restored.

Clinical Manifestations

Of all ischemic strokes, the embolic type develops most rapidly, literally within several seconds. While the brain is the most frequent site of embolism of cardiac origin, other organs (spleen, kidney, gastrointestinal tract, legs) may also be involved. Again, the stroke pattern accords more or less with the neurovascular syndromes displayed in Figs. 33-1 to 33-7. Branches of the middle cerebral arteries are the most frequently affected. About one-third of embolic infarcts become hemorrhagic, a phenomenon that can be exposed by serial CT scans or MRI.

The immediate prognosis for a patient with embolic infarction is much the same as for a patient with thrombotic infarction, except that recession of the neurologic deficit tends to be more rapid in the former. Always there is a threat of recurrent embolism.

Treatment

Nothing, except perhaps thrombolysis in certain cases (t-PA, 0.9 mg/kg; 10 percent in a bolus and the remainder over 1 h), can be done about an infarct that has already occurred, and treatment is directed to the prevention of recurrent embolism. Embolic strokes, more than any other, are amenable to long-term anticoagulation with warfarin and antiplatelet drugs. However, early heparinization of a potentially hemorrhagic infarct, particularly if the infarct is large and the patient is hypertensive, carries a slightly increased risk of bleeding. Approximately 30 percent of all embolic cerebral infarcts are hemorrhagic, but it may require 3 to 4 days for that aspect to become apparent. For this reason, some neurologists prefer to wait for this length of time before initiating heparinization particularly if thrombolytic agents have been used. There is of course a danger, however slight, of recurrent embolism during this brief waiting period. If there is no evidence of hemorrhage, we generally proceed with IV heparin on the first day, a bolus of 5000 units to begin with and a continuous infusion at a rate of about 1000 units/h, for several days. A safe target is to establish a partial thromboplastin time (PTT) of two to two and a half times the control value. Warfarin is introduced at the same time and given for 6 to 12 months or indefinitely in cases of atrial fibrillation, in a dosage (usually 2.5 to 7.5 mg daily) to maintain a prothrombin time of one and a half times the control value or an international normalized clotting ratio (INR) of 2 to 3.

LACUNAR INFARCTION

Occlusion of small penetrating vessels in the putamen, caudate, internal capsule, thalamus, pons, and corona radiata white matter (in descending order of frequency) leads to small infarcts ranging from 3 to 4 mm

to 1.5 to 2.0 cm in diameter. This happens most often in patients with atherosclerosis, on the basis of hypertension and diabetes. Fisher, who studied the implicated vessels by serial section, observed the larger ones (400 to 900 μm) to be occluded by atheroma or emboli near their origins and the smaller ones (less than 200 μm) by lipohyalinosis in their course through the brain. The resulting infarcts eventually cavitate, forming lacunes. CT scans are often normal, but most lacunar infarcts can be visualized by MRI within several hours of the stroke.

Lacunar infarcts may be silent clinically or cause a restricted deficit such as pure motor hemiplegia (internal capsule or base of pons), pure hemisensory deficit (ventrolateral thalamus), or weakness and ataxia on one side (capsule or pons). This is occasionally preceded by TIAs. Multiple lacunar infarcts may eventually induce a pseudobulbar palsy. A low-fat, low-cholesterol diet and antihypertensive medication are recommended as therapy, but there are no data on their efficacy. Anticoagulation seems to be of little benefit and the reported improvements with thrombolytic therapy are difficult to interpret.

INTRACRANIAL HEMORRHAGE

The many causes of intracranial hemorrhage are listed in Table 33-3. The most important of these are primary intracerebral hemorrhage, ruptured saccular aneurysm and arteriovenous malformation (AVM), anti-coagulation or bleeding diathesis, and trauma, including epidural and subdural hematomas.

Primary Intracerebral Hemorrhage

Also called hypertensive because most cases occur in patients with an elevated blood pressure, primary cerebral hemorrhage does not necessarily correlate in occurrence with the presence or degree of hypertension. Excitement or strain, or adrenergic drugs, may be provocative. In an unknown proportion of cases, amyloidosis of cerebral arteries appears to be the underlying cause.

Of all the cerebrovascular diseases, this is the most dramatic and most deserving of the name apoplexy. The patient is felled in his tracks or is seized with a headache and rapidly sinks into coma. With massive hemorrhage, death follows in hours or days. At autopsy, hemispherical clot swells the brain and bloodies the ventricular and subarachnoid fluid.

A lesser magnitude of hemorrhage is also possible. In 20 to 30 percent of cases, the headache is trivial, and a focal neurologic deficit may occur without loss of consciousness and be indistinguishable clinically from an infarct. Only with CT scanning is a discrete hemorrhage recognized. All gradations between large and small hemorrhages may be observed.

TABLE 33-3 Causes of Intracranial Hemorrhage (Including Intracerebral, Subarachnoid, Ventricular, and Subdural)

1. Primary (hypertensive) intracerebral hemorrhage
2. Ruptured saccular aneurysm
3. Ruptured AVM
4. Undetermined cause (normal blood pressure, no aneurysm or AVM)
5. With arterial amyloidosis
6. Trauma, including posttraumatic delayed apoplexy
7. Hemorrhagic disorders: leukemia, aplastic anemia, thrombocytopenic purpura, liver disease, complication of anticoagulant therapy, hyperfibrinolysis, hypofibrinogenemia, hemophilia, Christmas disease, etc.
8. Hemorrhage into primary and secondary brain tumors
9. Septic embolism, mycotic aneurysm
10. With hemorrhagic infarction, arterial or venous
11. With inflammatory disease of the arteries and veins
12. Miscellaneous rare types: after vasopressor drugs, on exertion, during arteriography, during painful urologic examination, as a late complication of early-life carotid occlusion, complication of carotid-cavernous AV fistula, with anoxemia, migraine, teratomatous malformations; herpes simplex encephalitis and acute necrotizing hemorrhagic encephalopathy may be associated with up to 2000 red blood cells or more and many white blood cells per cubic millimeter in the CSF; tularemia, anthrax, and <i>Pseudomonas meningitis</i> and snake venom poisoning may cause bloody CSF

The common sites of brain hemorrhage in order of their frequency are (1) putaminal-capsular (50 percent), (2) lobar (within the white matter of one of the lobes of the brain), (3) thalamic, (4) cerebellar, and (5) pontine.

With large *putaminal hemorrhages*, patients quickly lapse into stupor and coma with hemiplegia. The onset may be with headache and vomiting, and hemiplegia may evolve over a period of 5 to 30 min, with deviation of the eyes to the side of the lesion, followed by progressive confusion, stupor, coma, and signs of upper brainstem compression. A small putaminal-capsular hemorrhage may behave clinically like an embolic or thrombotic ischemic stroke, its true nature being disclosed by CT scan.

The clinical picture of *lobar hemorrhage* will of course depend on its location: occipital (pain around ipsilateral eye and homonymous hemianopia), temporal (pain in or anterior to ear, incomplete homonymous hemianopia, fluent aphasia), frontal (contralateral hemiplegia and frontal headache), or parietal (anterior temporal headache and con-

tralateral hemisensory defect). The occurrence of one of these syndromes in conjunction with rapidly progressive headache, vomiting, and stupor is diagnostic, and CT scanning is corroborative. Anticoagulation and the presence of an underlying saccular aneurysm, AVM, bleeding disease, or metastatic tumor are other causes that need always to be considered.

In *thalamic hemorrhage*, a complete hemisensory defect may be the most prominent feature. Hemiparesis may be conjoined because of rupture into the internal capsule. Aphasia may be present with dominant lesions and amorphosynthesis with nondominant ones. Ocular abnormalities are frequent, particularly downward deviation of the eyes and small, poorly or nonreactive pupils. The prognosis relates closely to the size of the hemorrhage.

Pontine hemorrhage is characterized by the rapid evolution of coma and total paralysis, decerebrate rigidity, and small but reactive pupils. Survival is possible with small hemorrhages. Small pontine tegmental hemorrhages may not cause coma.

With *cerebellar hemorrhage*, loss of consciousness at the onset is unusual. Vomiting, occipital headache, vertigo, inability to stand, and forced deviation of the eyes to the side opposite the lesion are the usual manifestations. Ataxia of the limbs and nystagmus may not be evident, so examination of stance and gait is of special importance.

Prognosis Approximately two-thirds of patients with primary intracerebral hemorrhage and nearly all comatose ones succumb. Clots larger than 60 ml are almost invariably fatal. Survival is likely with clots smaller than 30 ml, sometimes with striking regression of focal signs. Patients with amyloidosis of cerebral vessels may suffer recurrent hemorrhages.

Surgical removal of the clot is seldom successful in saving life, although a few patients with a lobar or cerebellar hemorrhage may be salvaged. In the acute stage, control of intracranial pressure and hypertension, by measures outlined in Chaps. 17 and 29, should be undertaken.

Spontaneous Subarachnoid Hemorrhage due to Ruptured Saccular Aneurysm

This is the fourth most frequent cerebrovascular disease. The aneurysm consists of a small (2 mm to 2 cm, average 8 to 10 mm), berry-shaped dilatation of a surface artery of the brain. Mostly these aneurysms lie in the crotch of a bifurcating artery on or near the circle of Willis. Eighty to 90 percent are found on branches of the internal carotid arteries; the rest, on vertebral and basilar arteries or their branches. In most in-

stances, they are small and clinically silent until the patient reaches 35 to 65 years of age, when they rupture and give rise to a subarachnoid hemorrhage.

There may be one or several aneurysms (multiple in 20 percent of patients), but with subarachnoid hemorrhage only one will be found to have bled. Why the aneurysm forms in the first place is not certain. A congenital defect of the internal elastic lamina and media of the vessel wall is the most widely accepted theory. The occurrence of such aneurysms in 5 percent of patients with AVMs supports a theory of congenital origin.

Clinical manifestations Occasionally, the aneurysms may, by a process of expansion and by oozing and accretion of surface clots, reach a large size (3 to 4 cm) and compress cranial nerves or other structures, but most are recognized only when they rupture and cause a subarachnoid hemorrhage. This produces severe headache of acute onset, nausea, vomiting, and signs of meningeal irritation. *The occurrence of these symptoms in an adult who is not febrile and has no focal or lateralizing neurologic signs is virtually diagnostic of a ruptured saccular aneurysm.*

The rupture sometimes follows intense physical effort or Valsalva maneuver (heavy lifting, sexual intercourse). Some cases of aneurysmal hemorrhage are accompanied by focal neurologic signs. An aneurysm at the junction of the internal carotid and posterior communicating arteries may damage the adjacent oculomotor nerve, with pupillary enlargement; one at the anterior-middle cerebral junction may bleed into the nearby optic nerve or inferior-medial parts of the frontal lobe; and one at the first bifurcation of the middle cerebral artery may bleed into the frontal lobes and cause hemiplegia.

A large subarachnoid hemorrhage may be immediately fatal—the only form of cerebrovascular disease that results in sudden death but most patients reach the hospital in a conscious state. The diagnosis is established by CT scanning or by a lumbar puncture that is performed if the CT is normal. Angiography visualizes the aneurysm in 95 percent of cases. There is also a place for MR angiography and spiral CT scanning.

Thirty to 40 percent of untreated bleeding aneurysms rerupture within 2 months (most of them within the first week), and most of these prove fatal. The second major complication of ruptured aneurysm is vascular spasm (vasospasm) and cerebral infarction, occurring usually in the territory of the artery harboring the aneurysm, most often during the first and second weeks. Vasospasm often occurs in vessels that are surrounded by clotted blood, which can be visualized on the CT scan. Hydrocephalus, due to blockage of the CSF pathways by blood, may

develop 2 to 4 weeks after rupture. Cerebral salt wasting and SIADH may also be observed (see Chap. 27).

Treatment and prognosis Early diagnosis, definition of the vascular anatomy by angiography, direct surgical exposure of the aneurysm, and obliteration of it by a clip placed on its neck constitute the only sure treatment.

Early surgery, within 48 h of rupture, is practical in most patients and obviates rerupture. However, if the patient is in deep stupor or coma, the surgical mortality is so high as to be unacceptable. The preference then is to control the blood pressure and prevent convulsions until consciousness is regained. There is no certain method of preventing vascular spasm and infarction; intravascular volume expansion may do so, but this measure can only be used safely in the postoperative period. Evidence in recent years indicates that the use of calcium channel blockers (nimodipine, 60 mg every 4 h for 21 days) may be helpful in preventing infarction from vasospasm.

Lumbar puncture is necessary to confirm the presence of blood when there is an inconclusive CT scan, but repeated tapping for the removal of bloody CSF is no longer practiced. In some cases, the aneurysm cannot be seen angiographically, even when the procedure is repeated after the vascular spasm has subsided. In such patients, the outlook for rebleeding is better than in patients with an untreated demonstrable aneurysm. A special group of patients with limited perimesencephalic hemorrhage tend not to have demonstrable aneurysms. Their prognosis also is favorable. Very small unruptured aneurysms, < 3 to 4 mm, found incidentally by an imaging procedure can usually be followed by serial imaging rather than requiring surgery.

Arteriovenous Malformation (AVM)

These hamartomatous malformations are about one-third as frequent as saccular aneurysms. They may be only 1 cm or even less in size or so large as to occupy the major portion of a lobe of a cerebral hemisphere or a large part of the brainstem or cerebellum. They consist of a mass of small vessels fed by large arteries and drained by large veins. In most instances, they are asymptomatic until they bleed into the subarachnoid space, brain, or ventricle. A small proportion of AVMs are manifested by a progressive neurologic deficit due to their gradual enlargement or to shunting of blood through enlarged vascular channels (“intracerebral steal”). In a significant number of cases, there are focal seizures or a migraine syndrome, which should prompt one to initiate a search for the AVM by an enhanced CT scan or MRI. Hemorrhage, the feared complication, may be recurrent and fatal, but the risk of death is less than with bleeding from ruptured aneurysm.

Cavernous angiomas constitute a separate group of vascular malformations, made up of a cluster of thin-walled veins. Often these are angiographically invisible but have a characteristic appearance in MRI. They bleed frequently. In some cases, they are multiple and familial.

If small and accessible in a “quiet zone” of the brain, AVMs can be extirpated surgically with an acceptably low mortality and morbidity. With large and complicated AVMs, preoperative embolization of large feeding vessels with pellets is a valuable adjuvant procedure. If inoperable, focused gamma or proton radiation will obliterate small AVMs in 80 to 90 percent of cases and probably help the management of large ones as well.

LESS COMMON TYPES OF CEREBROVASCULAR DISEASE

1. *Fibromuscular dysplasia*: This is a segmental nonatheromatous, noninflammatory disease involving mainly the cervical arteries of middle-aged women. Radiologically, the affected artery is traversed by a series of ridges, imparting a “string of beads” appearance. It may be an unexpected finding during an arteriogram, or there may be neurologic symptoms consequent to a dissection, artery-to-artery embolism, or an associated saccular aneurysm. A similar condition occurs in the renal arteries, leading to hypertension.
2. *Dissection of the carotid and vertebral arteries*: Carotid dissection may occur without explanation in a relatively young person (more often a woman) or following cervical, cranial, or thoracic trauma. Blood ruptures into the vessel wall, dissecting between its coats. The lumen is visibly narrowed in an arteriogram (string sign), sometimes to the point of occlusion. The clinical manifestations are craniofacial pain and Horner syndrome on the side of the dissection, to which cerebral symptoms of ischemia in the carotid territory and lower cranial nerve palsies may be added. The vertebral or basilar artery may also be the site of dissection. There is risk of embolism from the upper end of the narrowed artery; hence, anticoagulant medication should be given while one is awaiting spontaneous recanalization.
3. *Moyamoya disease*: *Moyamoya* is the Japanese word for “cloud” or “haze” and refers to a network of fine anastomotic vessels at the base of the brain. The disorder is seen mainly in children who have suffered one or several inexplicable arterial occlusions. The cause of this finding is most often a fibrotic occlusion of the basal vessels, mainly the distal internal carotid artery. The condition may occur silently but is later revealed by seizures, mental retardation, focal cerebral symptoms, or a hemorrhage. There is no agreement on therapy. Many of the patients have been Oriental.

4. *Other causes of stroke in children and young adults*: Most have been traced to a hypercoagulable state (antiphospholipid antibody, sickle-cell anemia, thrombocytosis, protein C and S deficiency, homocystinuria, etc.) or to moyamoya, paradoxical embolism through a patent foramen ovale, intra- or extracranial arterial dissection, MELAS (mitochondrial disorder—see further on) or inflammatory diseases of arteries or veins.
5. *Strokes occurring during pregnancy and postpartum*: Strokes occurring during pregnancy and in women taking oral contraceptives are mainly arterial. Strokes in the postpartum period (and postoperatively) are mainly venous and thought to be due to disorders of blood clotting.
6. *Binswanger subcortical infarction*: This is a predominantly white-matter disease of the elderly, manifested by symptoms of vascular dementia. The exact nature of the vascular lesions is unknown, and treatment is uncertain. Hypertension is almost invariable.
7. *Hypertensive encephalopathy*: This term refers to an acutely or subacutely evolving syndrome of severe hypertension (diastolic pressure > 120 to 125 mmHg), associated with headache, nausea and vomiting, visual disturbances due to retinal hemorrhages, exudates, and papilledema, convulsive seizures, and mental confusion. In addition, there may be signs of the more common cerebral complications (hemorrhage, infarction) of severe chronic hypertension. In *eclampsia* and *acute renal disease*, especially in children, encephalopathic symptoms develop at blood pressure levels lower than indicated above. Histologically, there are widespread minute infarcts in the brain, the result of fibrinoid necrosis of arterioles and capillaries and occlusion by fibrin thrombi. These lesions are responsible for large zones of cerebral edema most prominent in the occipital lobes, which imparts a characteristic CT and MR picture.
8. *Cranial arteritis*: Included under this title is a large and diverse group of inflammatory diseases of cranial arteries which can only be enumerated here. Details concerning these diseases can be found in *Principles*. One group comprises the *giant-cell arteritides*: temporal arteritis, granulomatous arteritis of the brain, and aortic branch disease (Takayasu disease). A second group includes polyarteritis nodosa, arteritis of the Churg-Strauss type, Wegener granulomatosis, lupus erythematosus, Behçet disease, postzoster arteritis, and AIDS arteritis.
9. *Migraine with stroke*: A small number of patients with neurological migraine (Chap. 10) will be left with residual defects. Furthermore, rare patients with a history of migraine have TIA-like episodes in late life. These most often take the form of spreading paresthesias or aphasia followed by mild unilateral headache.

10. *Mitochondrial diseases*: Stroke and TIAs are core features of a syndrome that additionally includes myopathy, lactic acidosis, recurrent vomiting, focal and generalized seizures, and encephalopathy (MELAS). Most cases appear in childhood and result in growth retardation but in adults milder cases are seen with only migraine and stroke-like episodes.

APPROACH TO THE STROKE PATIENT

The physician is confronted by a diverse number of stroke problems, each of which needs to be managed in a particular way, depending on the clinical status of the patient and the underlying disease.

For the comatose stroke patient (massive hypertensive or subarachnoid hemorrhage, or massive cerebral or brainstem infarction), diagnosis and provision of symptomatic care are all that can be accomplished. CT scanning or MRI is the only needed diagnostic procedure. As a rule, no specific therapy is possible. In rare cases, surgical aspiration of clot is helpful, provided that the patient is not yet deeply comatose.

A recently completed or an evolving stroke in a noncomatose patient is the most frequent clinical problem. The type of stroke needs to be determined by clinical and laboratory methods and the patient treated according to the methods outlined earlier.

Since most such patients survive, long-term plans need to be made for rehabilitation and the prevention of further strokes. Here the differentiation of thrombosis and embolism assumes importance. For embolism, one searches the heart, aorta, and great vessels for its source by using ultrasound and Holter monitoring. For thrombosis of inapparent cause, one searches for abnormal clotting factors and arteritis.

The possibility of a stroke masquerading as another illness should be kept in mind—a small subarachnoid hemorrhage from a leaking aneurysm; a posterior cerebral artery occlusion with only a homonymous visual field defect (found by testing visual fields); a cerebellar hemorrhage not evident unless the patient is made to stand and walk; a mild paraphasic difficulty, which may be misinterpreted as a confusional state or a psychosis; or a lateral medullary infarction mistaken for a gastrointestinal illness, myocardial infarction, vestibular neuronitis or labyrinthitis.

Finally, there is the patient who gives a history of a stroke but has fully recovered. Here a premium attaches to accurate diagnosis of the type of stroke (by assessment of cardiovascular status and coagulative factors, Doppler studies of carotid arteries, serum lipids, and MRA and MRI) and the application of measures that reduce the risk of recurrent stroke.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 777–873.

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Head injury is such a commonplace event that at any one time as much as 1 percent of the population is suffering from its effects. The basic problem is both simple and complex—simple because there is usually no question about the cause and complex because of the abstruse nature of a number of secondary and delayed effects.

Severe head injuries often require the care of a neurosurgeon, but even he can often do no more than clean the scalp wound or open the skull in order to aspirate a clot. For the great majority of head-injured patients, the management is medical and the neurologist should be prepared to share the responsibility for diagnosis and treatment. The neurologist and the generalist must therefore be well versed in diagnosis of the types of head injury and their treatment.

Definitions

Most head injuries in civilian life are nonpenetrating (“closed” or “blunt”). The term *concussion* implies a violent agitation of the brain from a blow to the head, resulting in a transient paralysis of neurologic function. The word *contusion* refers to bruising of the brain; if beneath the point struck, it is called a “coup” injury, and if on the opposite side, a “contrecoup” injury. However, contusional injury comprises a wide spectrum of pathologic changes, such as local edema, petechial or frank hemorrhage, and tearing of nerve fibers (shearing injury). Nearly always, this complex of changes is preceded by concussion.

Mechanism of Concussion, Contusion, and Related Traumatic Changes

Two points deserve emphasis:

1. The brain is capable of motion separate from the skull, owing to the fact that it virtually floats in CSF. With a brisk blow that sets the head in motion (acceleration injury), movement of the brain lags. Or if the moving head strikes an immovable object (deceleration injury), motion of the head is arrested but not that of the brain. Moreover, the brainstem is anchored in the posterior fossa, beneath the tentorium, and moves very little. As a result, there occurs a torque or rotational movement of the cerebral hemispheres, with maximum torque at the level of the high brainstem reticular formation. This is the most plausible explanation of the fact that a transient

loss of consciousness (concussion) occurs only if the head is mobile when struck.

2. As the cerebral hemispheres undergo torsion, the surface convolutions are flung against bony prominences of the inner skull surface and folds of dura, causing both the coup and contrecoup bruises, hemorrhages, and tearing of adjacent myelinated fibers. Thus, contusion is a kind of epiphenomenon of the same mechanism that produces concussion. The rotational forces are believed to shear or rupture axons of nerve fibers in the white matter, particularly in parasagittal regions and the corpus callosum, quite apart from surface bruising. The skull may or may not be fractured.

Skull Fractures

The severity of cerebral injury correlates only roughly with skull fracture. A seemingly slight injury may fracture a temporal bone (and at the same time lacerate a meningeal artery, producing an epidural hemorrhage); conversely, there may be severe concussion and contusion without skull fracture. The fractures themselves, especially basilar ones, acquire significance because they may injure the optic or other cranial nerves and allow ingress of air (pneumocele) or bacteria, or egress of CSF from paranasal sinuses or ears (rhinorrhea, otorrhea). A fracture through the sphenoid bone or sella may tear a carotid artery, producing a carotid-cavernous fistula; or the pituitary stalk may be torn, with development of a hypothalamic-pituitary syndrome (particularly diabetes insipidus).

Concussion and Contusion

A blunt injury in which the head accelerates or decelerates at a critical velocity change of 27 to 30 ft/s (for a macaque but probably less for humans) results in an instantaneous loss of consciousness, which may last seconds, minutes, or hours. The longer the duration of unconsciousness, the greater the likelihood that some combination of shearing injury and contusion, laceration, hemorrhage, and localized edema has been added. The latter changes are responsible for hemiparesis, aphasia, and other focal signs, as well as for the signs of shift of central structures and temporal lobe-tentorial herniation. Pupillary and oculomotor damage indicates primary or secondary brainstem hemorrhage.

In the first hours of severe injury brain death may occur and medullary-respiratory function fails. More frequently, patients when first seen are already conscious or rapidly regaining consciousness after a brief period of unresponsiveness (minor head injury). With purely concussive injury, the patient passes quickly through a state of drowsiness and confusion to full recovery (with the qualifications noted below). When the effects of contusion are added, the period of initial unconsciousness is more prolonged, and recovery is of varying degrees

of completeness. The sequelae of the various forms of head injury are considered below.

Acute Epidural Hemorrhage

This is caused by bleeding from a meningeal artery, occasionally a vein, torn by a temporal or parietal fracture. The patient may or may not have received a concussion and may have regained consciousness; but then, as the clot expands over a period of hours, the patient becomes hemiplegic and comatose. The CT scan is diagnostic, showing a lenticular-shaped clot over the cerebral convexity. Early recognition is essential. Unless the clot is removed and the torn vessel ligated, death is almost invariable.

Acute and Chronic Subdural Hematomas

With the contusional type of injury, there is nearly always some degree of subarachnoid hemorrhage and, not infrequently, subdural hemorrhage as well. The latter, usually caused by rupture of bridging veins (between dura and brain), is readily detected with CT scanning and with less definition by MRI. Often the venous bleeding is arrested by the intracranial pressure, allowing the condition to become chronic. Large subdural clots need to be removed surgically and the bleeding controlled.

Chronic subdural hematoma poses an entirely different problem. The head injury, particularly in the elderly and in those taking anticoagulant drugs, may have been trivial and even forgotten. A bridging vein, as it passes from the pia-arachnoid to a dural sinus, is torn, and this permits blood to accumulate under low pressure in the subdural space. The usual site is over one cerebral hemisphere (sometimes bilateral); occasionally the clot is interhemispheric, peritentorial, or subcerebellar. The clot elicits membrane formation from the dura; the membranes enclose the clot and attach it to the dura. Over 2 to 3 months, the fluid mass enlarges, compressing and displacing the underlying brain. Headache, drowsiness, confusion, hemiparesis, and dysphasia follow. The hematoma and its compressive effects are visible with MRI and CT scanning. If the symptoms are severe and progressive, surgical drainage is lifesaving and recovery can be complete. Small hematomas regress naturally.

Penetrating Injuries

These are mainly due to gunshot wounds of the head, and if vital centers are struck, death is instantaneous. Many patients reach the emergency ward, where the physician's primary objective is to assure respiratory and cardiovascular stability. The wound needs to be cleaned and debrided. CT scanning will indicate whether a bullet or shell frag-

ment or an expanding intracranial hemorrhage is an immediate threat to survival. The problem is mainly surgical, and the clinical status of the patient determines the timing of planned operative intervention. Immediate removal of the bullet or excision of shattered brain tissue is usually of no advantage.

SEQUELAE OF HEAD INJURY

Concussion invariably leaves the patient with a permanent gap in memory, extending from a point before the injury occurred until the time he was able to form consecutive memories. The duration of the retrograde and anterograde amnesia, particularly the latter, is the most reliable index of the severity of the concussive injury.

Concussion and even more trivial injuries (in which there is no concussion) may also leave the patient with persistent headache, fatigue, irritability, dizziness (lightheadedness), difficulty in concentration, disturbed sleep, anxiety, and depression. This syndrome is common and has been given many names—postconcussion syndrome, traumatic neurasthenia, and *posttraumatic nervous instability*, which is the one we prefer. These symptoms may persist for weeks, months, or a year or more. The syndrome is more frequent and prolonged when compensation or litigation is an issue. Settlement of the legal problem, reassurance, and appropriate use of antianxiety and antidepressant medication are essential steps in the rehabilitation program. Concussive head injury is thought, on dubious grounds, to increase the patient's vulnerability to subsequent concussions.

In respect to patients with contusional injury, all gradations in the severity of neurologic sequelae can be observed. There are widespread hemorrhagic shearing and ischemic injuries that can be seen by MRI, and to a lesser extent by CT scan. Death in the first few hours or days after the injury, or the vegetative state, is frequent. Some patients, following a protracted period of coma, maintain normal vital signs, open their eyes, and appear to be awake, but betray no signs of cognition or responsiveness (*persistent vegetative state*, see Chap. 17). Other patients, in whom the symptoms fall short of those of the persistent vegetative state, function better but remain severely and permanently "brain-damaged."

In the majority of patients with contusion, the consequences of the brain damage recede, usually in the first 6 months and often to a surprising degree. Nevertheless, many patients are left with troublesome symptoms. Delayed onset of seizures is to be expected in 10 to 40 percent of patients with contusion (but not in those with pure concussion). Focal deficits—hemiparesis, dysphasia, frontal lobe disorder—may persist in mild form in patients with hemispherical injuries and cerebellar ataxia and various upper brainstem abnormalities in those who have had temporal lobe–tentorial herniations. Mental and personality

changes may develop and cause serious problems in resuming employment and social adjustment; these demand expert neuropsychiatric care.

Other Problems due to Head Injury

Limitations of space preclude a full account of many problems based on head injury. We have omitted discussion of posttraumatic syncope; immediate traumatic epilepsy; particular cranial nerve injuries with skull fractures; meningeal fibrosis, subarachnoid hemorrhage, and delayed tension hydrocephalus; acute contusional swelling of the brain; traumatic dissection of the carotid and vertebral arteries; cavernous arteriovenous fistula; traumatic migraine; delayed cerebral hemorrhage; CSF rhinorrhea; dementia-pugilistica (the “punch-drunk” syndrome); and predictors of outcome of head injury (e.g., the Glasgow coma scale). The reader will find a discussion of these topics in the *Principles* and other references in the suggested reading list.

Spinal cord trauma is described in Chap. 43.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 874–901.

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In speaking of disease, the term *demyelinative*, as a defining adjective, is used in two ways. One, which is incorrect in our opinion, is to specify any disease that involves the white matter (myelin, axis cylinders, oligodendrocytes), whether tumor, infarct, or whatever. The other and more correct usage is to denote a disease that affects mainly the myelin sheaths of nerve fibers, leaving axons and their cells of origin relatively intact. Other pathologic attributes of a true demyelinating process are a lack of secondary wallerian degeneration (because of relative sparing of axis cylinders), an infiltration of inflammatory cells in a perivascular distribution, and often a perivenous pattern of distribution of demyelination.

The diseases that are listed in Table 35-1 conform to the latter definition, and all of them share another attribute, that of being autoimmune. Omitted from this tabulation are a number of disorders such as subacute combined degeneration due to vitamin B₁₂ deficiency, progressive multifocal leukoencephalopathy, and the cortical demyelination of hypoxic encephalopathy—each with prominent demyelination but with a readily defined and unique causative factor.

MULTIPLE SCLEROSIS

Definition

Multiple sclerosis (MS) is a disease of the CNS, beginning most often in late adolescence and early adult life and expressing itself by discrete and recurrent attacks of spinal cord, brainstem, cerebellar, optic nerve, and cerebral dysfunction, the result of foci of destruction of myelinated fibers. The attacks are subacute in onset but may be acute and are often followed by remission of symptoms and even recovery.

Epidemiology

The geography of the disease is noteworthy. In the northern United States, Canada, Great Britain, and northern Europe, the prevalence is high—30 to 80 per 100,000 population. In the southern parts of Europe and the United States, the prevalence falls to 6 to 14 per 100,000, and in equatorial regions, to less than 1 per 100,000. Persons who migrate from a high- to a low-risk area (or vice versa) after the age of about 15

TABLE 35-1 Classification of the Demyelinative Diseases

I.	Multiple sclerosis (disseminated or insular sclerosis)
A.	Chronic relapsing encephalomyelopathic form
B.	Acute multiple sclerosis
C.	Neuromyelitis optica (Devic disease)
II.	Diffuse cerebral sclerosis (encephalitis periaxialis diffusa) of Schilder and concentric sclerosis of Baló
III.	Acute disseminated (postinfections) encephalomyelitis and myelitis
A.	Following EBV, CMV, herpesvirus, <i>Mycoplasma</i> , or undefined infection
B.	Following measles, chickenpox, smallpox, and rarely mumps, rubella, influenza, or other obscure infection
C.	Following rabies or smallpox vaccination
IV.	Acute and subacute necrotizing hemorrhagic encephalitis
A.	Acute encephalopathic form (hemorrhagic leukoencephalitis of Hurst)
B.	Subacute necrotic myelopathy

years are said to retain the risk of their place of origin. Before that age, they acquire the risk of the place to which they migrate. Familial incidence is low but several times higher than chance expectancy. Certain histocompatibility (HLA) antigens are more frequent in the MS population (HLA-DR2, -DR3, -B7, and -A3). The occurrence of MS is rare in children. Women are more susceptible than men (1.7:1.0) and whites more than blacks. Trauma appears not to be causative, nor is pregnancy.

Clinical Manifestations

Rarely the disease occurs in asymptomatic form, the lesions being found accidentally by MRI. The first attack comes without warning and may be mono- or polysymptomatic. In one-fifth of the cases, the onset is acute; i.e., the deficit attains its maximum severity in minutes or hours. Weakness or numbness of a limb, monocular visual loss, diplopia, vertigo, facial weakness or numbness, ataxia, and nystagmus are the most common presenting symptoms, and they occur in various combinations. Remission after the first attack is to be expected. Recurrences represent a recrudescence of earlier lesions or the effects of new ones, predominantly the former. Over a variable period, usually measured in years, the patient becomes increasingly handicapped, with an asymmetric paraparesis and obvious signs of corticospinal tract disease, sensory and cerebellar ataxia, urinary incontinence, optic atrophy, nystagmus, internuclear ophthalmoparesis, and dysarthria. Seizures occur in 3 to 4 percent of patients. Mental changes are variable, depending on whether spinal or cerebral lesions predominate and whether the latter are numerous. The late established stage may not be reached until 20 or 25 years have elapsed. Once the advanced stage is attained, deterioration may be so slow as to suggest the presence of a degenerative dis-

ease. Other patients fail rapidly, within 3 to 4 years, and in rare instances, the patient succumbs within months of onset (acute MS). Slow progression of the disease without episodes of relapse also occurs, especially at more advanced ages. There are no systemic signs other than fatigue.

Retrobulbar optic neuritis

A special form of demyelinating disease involves the optic nerve, which is an extension of the central nervous system, and proves to be the initial manifestation of multiple sclerosis in about 25 percent of patients. Monocular blurring of vision or blindness, eye pain with movement of the globe, and desaturation of red coloration evolve over several hours or days. The optic disc may appear normal (retrobulbar neuritis) or edematous (papillitis), depending on the location of the lesion within the nerve, and the afferent pupillary response is muted. One-half or more of patients who present with optic neuritis alone will develop other manifestations of multiple sclerosis after many years.

Treatment of optic neuritis is with high doses of intravenous corticosteroids, which speed the recovery of visual loss but probably do not alter the eventual outcome; orally administered steroids may actually increase the frequency of relapse.

Pathology

Multiple discrete lesions of myelin destruction, called plaques, range in size from a few millimeters to several centimeters. The regions around the lateral ventricles are common sites, and the perivenous relationship of the lesions is most evident in this location, but the lesions can be anywhere in the CNS. The lesions also vary in appearance; fresh ones filled with macrophages are ivory or cream-colored, and old gliotic ones are gray. Perivascular cuffs of lymphocytes (T cells of CD4 type) and mononuclear cells are more frequent in recent lesions. The neurons and most of the axis cylinders are spared. Cavitation of one or more old lesions with total destruction of myelin, axons, and even blood vessels may occur.

Pathogenesis

There is some evidence that favors an early-life viral infection as the initial event in the pathogenesis of MS. However, all attempts to isolate a virus have failed. Whatever the initial event, an autoimmune, cell-mediated inflammatory process focused on CNS myelin or some component thereof appears to be the basis of the recurrent attacks and plaque formation. The factor that provokes recrudescences is a mystery.

Diagnosis

Once there is evidence of multiple CNS lesions that have produced remitting and relapsing symptoms over a period of time—without evidence of syphilis or other infections, metastatic tumor, or cerebral arteritis (Behçet disease, lupus erythematosus)—the diagnosis becomes certain with a high degree of accuracy. A single lesion causing recurrent symptoms must be regarded with suspicion. Although it may be due to MS, certain other types of solitary lesions (vascular malformation of the brainstem, Chiari malformation, or a tumor of the foramen magnum, clivus, or cerebellopontine angle) may produce a clinical picture that closely mimics MS, particularly in its early stages.

Laboratory Findings

In about 80 percent of established cases, the CSF is abnormal. There may be a mild mononuclear pleocytosis and a modest increase in total protein, but the gamma globulin fraction is often greatly increased (greater than 12 percent of the total protein). An even more sensitive index is the electrophoretic demonstration in the CSF of oligoclonal (several discrete) IgG bands. Lesions that are not clinically manifest may be revealed by visual, auditory, and somatosensory evoked potential studies and by MRI, providing proof that the lesions are truly multiple. A periventricular distribution of demyelination, with foci oriented radially, is a characteristic MRI finding. Old gliotic lesions are hypodense on CT and do not enhance after gadolinium infusion.

Treatment

The administration of corticosteroids, given over a period of weeks, appears to hasten the resolution of nascent lesions. IV methylprednisolone (500 mg daily for 3 to 5 days) is used in patients with acute symptomatic deterioration. These drugs have not prevented or reduced the incidence of recurrences, nor do they halt the disease in the late deteriorative stage.

Immunosuppression therapy with a drug such as azathiaprine or cyclophosphamide, given over a period of years, has its advocates. Administration of β -interferon and a polymer of myelin (copolymer I) lessen the frequency of attacks in relapsing-remitting cases but have no discernible impact on other patterns of the disease. Other methods to suppress the immune response are under study.

DIFFUSE CEREBRAL SCLEROSIS (SCHILDER DISEASE)

The sporadic case of massive cerebral demyelination in one or several foci usually proves to be an example of cerebral multiple sclerosis. In

addition to the size of the lesions, this form of the disease, referred to as Schilder disease, differs from the usual form in being more frequent in childhood and adolescence and in the rapidity with which it may progress to a state of severe disability (weeks or months).

The *clinical manifestations* indicate that the lesions involve tracts of myelinated fibers (optic nerves, geniculocalcarine tracts, corticospinal tracts, posterior or lateral columns of spinal cord, lemnisci of brainstem, and cerebellar peduncles). The characteristic lesion is a large, sharply outlined demyelinating focus involving an entire lobe or hemisphere and extending to the opposite hemisphere across the corpus callosum, but careful examination usually discloses additional lesions of MS in the brainstem, optic nerves, or spinal cord. Some degree of remission and relapse under these circumstances and the laboratory findings mentioned above support the diagnosis of MS.

Differential Diagnosis

To be distinguished from Schilder disease are a number of other white matter diseases, not strictly demyelinating; they are called *leukodystrophies*. The known forms of leukodystrophy, distinguished by their pathology, are metachromatic leukodystrophy, globoid-body leukodystrophy (Krabbe disease), sudanophilic leukodystrophy, and adrenoleukodystrophy. These diseases are familial. Usually they begin in infancy and childhood, but each has been observed to have its onset in adult life, particularly *adrenoleukodystrophy*. The latter is essentially a male (sex-linked) disease diagnosed by finding evidence of adrenal insufficiency and very long chain fatty acids in cultured fibroblasts. Female carriers of this disease may develop a chronic myelopathy with corticospinal signs and a polyneuropathy.

Progressive multifocal leukoencephalopathy is another disease that figures in the differential diagnosis of cerebral MS. The disease takes the form of a focal cerebral lesion, developing over a period of weeks, usually on a background of known lymphocytic leukemia, Hodgkin disease, lymphoma, AIDS, or immunosuppression of another type. Regional multifocality is demonstrated by CT scan and MRI. The CSF is usually normal (see Chap. 32).

ACUTE DISSEMINATED ENCEPHALOMYELITIS (ADEM)

(Postinfectious, Postexanthem, Postvaccinal Myelitis and Encephalomyelitis)

All of these terms refer to a distinctive form of demyelinating disease, which evolves over a period of several hours or days in the setting of a viral disease, after certain vaccinations, or after some infection that often defies identification. The common viral precedents are EBV,

CMV, and the exanthems (measles, rubella, chickenpox). Occasionally, ADEM follows *Mycoplasma* infections. Cerebral, cerebellar, or spinal cases (transverse myelitis) appear acutely, along with a CSF pleocytosis. In cerebral cases, death may occur within days. With survival, there is often a gratifying recovery of function. The lesions are microscopic and consist of perivenous zones of demyelination with perivascular cuffing of lymphocytes and mononuclear cells. The changes are quite different from those of a viral infection, and a virus is not obtained from the cerebral tissue. An autoimmune reaction is postulated. Steroid therapy is of uncertain benefit. The widespread use of measles vaccine, the discontinuation of smallpox vaccination, and the introduction of new tissue culture vaccines for rabies have reduced the incidence of one form of this disease, but acute myelitis in relation to a postinfectious process continues to be common.

A more slowly evolving form of ADEM (over a period of weeks) is observed from time to time, and has been referred to as "acute multiple sclerosis." The lesions are larger than those of classic ADEM and do indeed resemble the plaques of MS, but if the disease does not prove fatal in the initial attack, it usually does not recur.

ACUTE NECROTIZING HEMORRHAGIC ENCEPHALOMYELITIS (Leukoencephalitis of Hurst)

This is the most fulminant of the acute postinfectious demyelinating processes, affecting mainly adults who have had a recent respiratory infection, sometimes due to *M. pneumoniae*. Within hours, there may be seizures, a massive hemiplegia or quadriplegia, and a polymorphonuclear pleocytosis up to 3000 per mm³, with increased CSF protein but normal glucose. No virus or bacteria are seen or isolated by culture. In one of our cases, brain swelling and herniation ended life within 6 h. A slower form of the disease, developing over 1 to 2 weeks and with slight pleocytosis, has also been observed.

The lesions combine intense perivascular inflammation and demyelination with many small hemorrhages and meningeal inflammation. Only the white matter is affected. Corticosteroid therapy (IV dexamethasone, 6 to 10 mg every 6 h, or solumedral, 1 g/d) and plasma exchanges have apparently been beneficial in some cases.

A similar lesion may affect only the spinal cord (acute necrotizing myelitis) or the spinal cord and optic nerves (one type of *Devic neuromyelitis optica*).

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 902–927.

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Advances in biochemistry have made possible the discovery of more than two hundred inherited metabolic diseases of the nervous system; conversely, the study of many of these diseases has opened new fields of neurochemistry. The diseases that fall into this category are too numerous to describe individually. Because they vary in the time of life when they become clinically manifest, a logical way of grouping them is by the age period in which they are most likely to appear—i.e., in the neonatal period, in infancy, and in early and late childhood. Only when these metabolic diseases develop later in life do they present themselves with syndromes more familiar to adult neurologists—ataxia, myoclonus, rigidity, dementia, etc. Because of restrictions of space, it will be possible to present only a few illustrative examples from each of these age periods. Information about the rest of them can be found in the *Principles* and in the monographs of Scriver et al and of Lyon et al, listed in the references.

The diseases being considered here are hereditary, and those appearing early are almost always transmitted as autosomal recessive traits. In other words, both the mother and father bear the abnormal gene but are themselves unaffected by the disease clinically; during intrauterine life, the mother's normal metabolism protects the fetus, which is then normal for a variable period postnatally. This fact is important because it offers the prospect of prevention. Indeed, biochemical screening of large populations at birth has identified those at risk for several inherited metabolic diseases, and in some instances it has been possible to prevent their effects on the nervous system.

METABOLIC DISEASES IN THE NEONATAL PERIOD

As indicated above, the infant is normal at birth; only after several days or weeks do these diseases begin to express themselves. The clinical syndrome that ensues is relatively nonspecific because the immature nervous system has only a limited number of ways of expressing disorders of function. The usual clinical manifestations are reduced alertness and responsivity (stupor, coma), lack of normal support reactions of the body and neck, loss of the Moro and startle responses, quivering of the face and limbs and sometimes more overt seizure activity, hypo- or hypertonia, disturbances of ocular control (oscillations, nystagmus, loss of vestibulo-ocular reflexes), poor feeding, unstable temperature, and hyperventilation.

The most frequently inherited metabolic diseases of the neonatal period are galactosemia, maple-syrup urine disease, hyperammonemia, sulfite oxidase deficiency, ketotic and nonketotic hyperglycinemia, B₁₂ dependency, biotin deficiency, lactic acidemia, cretinism, and the peroxisomal disorders.

Galactosemia is a typical example. The onset of symptoms is in the first days of life, after the ingestion of milk. Vomiting and diarrhea are followed by drowsiness, inattentiveness, hypotonia, diminished vigor of the normal neonatal automatism, and a general failure to thrive. There is enlargement of the liver and spleen, jaundice, and anemia. Impaired psychomotor development, cataracts, visual impairment, and cirrhosis become manifest in survivors. The biochemical abnormality is a defect in galactose-1-phosphate uridylyl transferase (G-1-PUT). The diagnostic laboratory findings are increased galactose and diminished glucose concentrations in the blood, elevated blood galactose level, low glucose, galactosuria, and a deficiency of G-1-PUT in red and white blood cells. The treatment is dietary, using milk substitutes.

Seizures due to B₁₂ and B₆ dependency are abolished by injections of cobalamin and pyridoxine, respectively.

Diagnosis Serum NH₃ and glucose levels, measurement of T₃ and T₄, analysis of blood and urine for amino acids, and the finding of lactic acidemia (with clinical evidence of acidosis) will disclose the diagnosis in the majority of neonatal metabolic disorders. MRI may reveal developmental faults, putaminal necrosis, etc.

Nonhereditary metabolic disorders, notably *hypoglycemia* and *hypocalcemia*, need to be distinguished from hereditary ones. The former are readily recognized by simple biochemical tests and respond well to correction with glucose or calcium.

Parturitional *anoxic-ischemic encephalopathy* and *developmental anomalies*, the other major categories of disease at this time of life, can usually be distinguished by their earlier postnatal onset and other distinctive morphologic or neurologic findings.

HEREDITARY METABOLIC DISEASES OF EARLY INFANCY

Beyond the neonatal period diagnosis becomes easier, because by then there is evident psychosensorimotor regression after a period of normal development—the hallmark of hereditary metabolic disease. The common clinical manifestations are loss of vision, head control, and interest in the surroundings; impaired hand-eye coordination; regression of motor development, resulting in a failure to sit, stand, or walk; and the occurrence of seizures.

The most important members of this group are the lysosomal storage diseases, in which there is a genetic deficiency of enzymes necessary for the degradation of specific glycosides or peptides. As a result, the intracytoplasmic lysosomes become engorged with undegraded mate-

rial, with eventual damage to nerve cells. Often the cells of other organs are similarly affected.

The lysosomal storage diseases are listed in Table 36-1. In addition to the sphingolipidoses, which are the ones most likely to occur in infancy, the table includes the storage diseases of childhood and adolescence, to be considered later.

G_{M2} gangliosidosis (Tay-Sachs disease) is the best-known lysosomal storage disease of infancy. Mainly it affects Jewish infants of eastern European (Ashkenazi) background. The onset is usually by the fourth month of life, with an abnormal startle to acoustic stimuli, listlessness and irritability, and delay in psychomotor development (or regression if onset is at 4 to 6 months). These symptoms are followed by hypotonia and then spasticity of the axial musculature, visual failure, cherry-red spots in the retina, seizures, enlarging head (due to an enlarging brain), and death within a few years.

The abnormality here is a deficiency of hexosaminidase A, with accumulation of ganglioside in neurons and retinal ganglion cells. The enzyme defect can be found in serum, white blood cells, and cultured fibroblasts from amniotic fluid, permitting the detection of an affected fetus or a heterozygote carrier of the disease. The disease has been practically eradicated by screening of the ethnic group in which it occurs for the recessive enzyme defect.

INHERITED METABOLIC DISEASES OF LATE INFANCY AND EARLY CHILDHOOD

The following are the hereditary metabolic diseases that appear most often in this age period (1 to 4 years):

1. Many of the milder disorders of amino acid metabolism
2. Metachromatic, globoid-body (Krabbe), and sudanophilic leukodystrophies
3. Late infantile G_{M1} gangliosidosis
4. Late infantile Gaucher disease and Niemann-Pick disease
5. Neuroaxonal dystrophy
6. The mucopolysaccharidoses
7. The mucolipidoses
8. Fucosidosis
9. The mannosidoses
10. Aspartylglycosaminuria
11. Ceroid lipofuscinosis
12. Cockayne syndrome

In this group, most attention has been given to the aminoacidurias, for which large-scale screening programs have been instituted in most parts of the western world. Phenylketonuria is the most familiar example.

TABLE 36-1 Lysosomal Storage Diseases

Disorder	Primary deficiency	Accumulated metabolite
Sphingolipidoses		
G _{M1} gangliosidosis	β-Galactosidase	G _{M1} ganglioside, galactosyl oligosaccharides, keratan sulfate
G _{M2} gangliosidoses		G _{M2} ganglioside
Tay-Sachs disease	β-N-acetylhexosaminidase α subunit	G _{M2} ganglioside, oligosaccharides, glycosaminoglycans
Sandhoff disease	β-N-acetylhexosaminidase β subunit	G _{M2} ganglioside (α and β subunits)
Activator deficiency	G _{M2} activator	Galactosyl sulfatide, lactosulfatide
Metachromatic leukodystrophy	Arylsulfatase A (sulfatidase), sulfatide activator (saposin B)	Galactosylceramide
Krabbe disease	Galactocerebrosidase	Ceramide trihexoside
Fabry disease	α-Galactosidase A	Glucosylceramide, glycopeptides
Gaucher disease	Glucocerebrosidase	
Niemann-Pick disease		
Types A and B	Sphingomyelinase	Sphingomyelin, cholesterol
Type C	Cholesterol esterification	Free cholesterol, <i>bis</i> -monoacylglycerophosphate
Farber disease	Ceramide	Ceramide
Schindler disease	α-Galactosidase B	α-N-acetylgalactosaminyl oligosaccharides and glycopeptides
Neuronal ceroid lipofuscinoses		
Infantile form (Haltia-Santavuori)	Unknown	Granular osmiophilic deposits
Late infantile form (Jansky-Bielschowsky)	Unknown	Curvilinear bodies, subunit C of mitochondrial ATP synthase
Juvenile form (Spielmeyer-Sjögren)	Unknown	Curvilinear and laminated (fingerprint) bodies, subunit C of mitochondrial ATP synthase

Adult form (Kufs disease)	Unknown	Mixed type osmiophilic deposits and lamellar inclusions
Glycoproteinoses		
Aspartylglucosaminuria	Aspartylglucosaminidase	Aspartylglucosamine
Fucosidosis	α -L-Fucosidase	Fucosyloligosaccharides
Galactosialidosis	Protective protein (β -galactosidase and α -neuraminidase)	Sialyloligosaccharides, galactosyloligosaccharides
α -Mannosidosis	α -Mannosidase	α -Mannosyl-oligosaccharides
β -Mannosidosis	β -Mannosidase	β -Mannosyl-oligosaccharides
Mucopolidoses		
Sialidosis (mucopolidosis I)	α -Neuraminidase	Sialyloligosaccharides, sialylglycopeptides
Mucopolidosis II (I-cell disease)	UDP- <i>N</i> -acetylglucosamine: lysosomal enzyme, <i>N</i> -acetylglucosamine-1-phosphotransferase	Sialyloligosaccharides, glycoproteins, glycolipids
Mucopolidosis III (pseudo-Hurler polydystrophy)	Same phosphotransferase as above	Sialyloligosaccharides, glycoproteins, glycolipids
Mucopolidosis IV	Unknown	Gangliosides, phospholipids, mucopolysaccharides
Other lysosomal diseases		
Acid lipase deficiency		
Wolman disease	Acid lipase	Cholesterol esters, triglycerides
Cholesterol ester storage disease	Acid lipase	Cholesterol esters, triglycerides
Glycogenosis type II (Pompe disease)	α -Glucosidase (acid maltase)	Glycogen
Sialic acid storage disease		
Infantile form	Sialic acid transport	Free sialic acid
Salla disease	Sialic acid transport	Free sialic acid

(continued)

TABLE 36-1 Lysosomal Storage Diseases (*continued*)

Disorder	Primary deficiency	Accumulated metabolite
Mucopolysaccharidoses		
Hurler-Scheie syndrome	α -Iduronidase	Dermatan sulfate, heparan sulfate
Hunter disease	Iduronate sulfatase	Dermatan sulfate, heparan sulfate
Sanfilippo disease		
Type A	Heparan <i>N</i> -sulfatase	Heparan sulfate
Type B	α - <i>N</i> -Acetylglucosaminidase	Heparan sulfate
Type C	Heparan- <i>N</i> -acetyltransferase	Heparan sulfate
Type D	α - <i>N</i> -Glucosamine-6-sulfatase	Heparan sulfate
Morquio disease		
Type A	<i>N</i> -Acetylgalactosamine-6-sulfate sulfatase	Keratan sulfate
Type B	β -Galactosidase	Keratin sulfate
Maroteaux-Lamy disease	Arylsulfatase B	Dermatan sulfate
β -Glucuronidase deficiency (Sly disease)	β -Glucuronidase	Dermatan and heparan sulfate

The usual type of *phenylketonuria* (there are several milder variants) is transmitted as an autosomal recessive trait. Again, the baby is normal at birth and during the first year but then begins to lag in psychomotor development. By 5 to 6 years, the IQ has fallen to less than 50 and often to less than 20. Hyperactivity, aggressivity, clumsy gait, fine tremors of the hands and body, poor coordination, odd posturing, digital mannerisms, and rhythmic tics are the usual clinical manifestations. Many patients have a light complexion, and seizures occur in 25 percent. High serum levels of phenylalanine (> 15 mg/dL) are diagnostic. The disease is due to a deficiency of the hepatic enzyme phenylalanine hydroxylase. A low phenylalanine diet instituted at birth and continued for the first 5 to 10 years of life prevents the psychomotor decline. Severe mental retardation as a result of this disease has become a rarity. However, a homozygous mother with high phenylalanine level, if untreated during pregnancy, will invariably give birth to an abnormal infant that was affected in utero.

Diagnosis In distinguishing among the diseases of this group, it is useful to determine whether a particular syndrome is primarily one of white matter (oligodendrocytes and myelin) or gray matter (neurons). Indicative of the former (*leukodystrophies*) are early onset of spastic paralysis with or without ataxia, loss of tendon reflexes, and visual impairment with optic atrophy but normal retinas. Seizures and mental deterioration are late events. Gray matter diseases (*poliodystrophies*) are characterized by the early occurrence of seizures, myoclonus, blindness with retinal changes, and mental regression; spastic paralysis and sensorimotor tract signs occur later. The neuronal storage diseases, neuroaxonal dystrophy, and the lipofuscinoses conform to the pattern of gray matter disease. Metachromatic, globoid-body, and sudanophilic leukodystrophies exemplify white matter diseases.

The *mucopolysaccharidoses* are unique with respect to involvement of osseous and other connective tissues. In this group of diseases, there is abnormal storage of lipid in neurons and of polysaccharides in connective tissue. Each of the abnormalities accounts for the characteristic facies, visceral enlargement, skeletal changes, and the neurologic syndrome. Hunter and Hurler diseases are the classic types; in the first there is mental backwardness, corneal opacities, dwarfism, gargoyle facies, large head with synostoses, kyphosis, broad hands with stubby fingers, and hepatosplenomegaly. Hunter disease is similar but milder and lacking corneal clouding. In some types, mental function is relatively spared and survival to middle age is possible. The enzymatic defect that prevents the degradation of acid mucopolysaccharides (now called glucosaminoglycosans) or the storage products can be detected in tissue or urine by biochemical means.

INHERITED METABOLIC DISEASES OF LATE CHILDHOOD AND ADOLESCENCE

By this time of life, the hereditary metabolic diseases tend to be more selective in their effects on the nervous system and more chronic. Also, the maturational processes of the brain are nearing completion, so it has nearly the same capacity as the adult brain for the expression of clinical signs. Therefore, the predominant syndrome often provides a clue to diagnosis.

Progressive Cerebellar Ataxias

The gradual development of cerebellar or sensory ataxia should raise the possibility of Friedreich ataxia, ataxia-telangiectasia, other cerebellar degenerations, Bassen-Kornzweig acanthocytosis, prolonged vitamin E deficiency, Refsum disease (with polyneuropathy), Unverricht-Lundborg (Baltic) myoclonus, and the Cockayne syndrome. These can be differentiated by their clinical features and laboratory tests, as described in the *Principles*.

Of this group of diseases, the most common and most widely recognized is *Friedreich ataxia*. The inheritance is autosomal recessive; the abnormal gene called frataxin, located on chromosome 9, contains an expanded GAA triplet repeat. The onset is gradual, beginning in most families at about 8 to 10 years of age (at 20 to 30 years in some families). The characteristic abnormalities are ataxia of gait, dysarthria, elements of both sensory and cerebellar incoordination of limb movements, deep sensory loss in the extremities, pyramidal signs, and areflexia (reflexes are retained in some patients). Pes cavus, kyphoscoliosis, and myocardial abnormality are usually added. Cardiac arrhythmias and heart failure are common causes of premature death.

Extrapyramidal Syndromes

The best-known disease that presents with this syndrome is *Wilson's hepatolenticular degeneration*. This is an autosomal recessive disease of liver and brain that presents between 10 and 30 years of age, with a syndrome of tremor, extrapyramidal rigidity, dystonia, dysarthria, and dysphagia and, in some cases, with cerebellar ataxia and dementia. Kayser-Fleischer (KF) rings of copper pigment gradually form in the deep layers of the corneas and are pathognomonic of the disease. The fundamental defect is probably a hepatic failure to incorporate copper into ceruloplasmin. Altered liver function is an invariable feature but is prominent in only some of the childhood cases.

Diagnostic findings in Wilson disease are KF rings sometimes requiring slit-lamp examination, low serum ceruloplasmin and copper, high copper content in urine and liver biopsy, and abnormal CT scan of the basal ganglia. Early diagnosis and control of copper levels (low dietary copper, D-penicillamine, 1 to 2 g/day orally, or zinc acetate or trientine) will prevent the development of neurologic symptoms or cause them to regress.

Other diseases inducing an extrapyramidal syndrome are Hallervorden-Spatz disease, childhood Huntington chorea, Leigh subacute encephalomyelopathy, and the juvenile type of Niemann-Pick disease.

Dystonia, Chorea, and Athetosis

This syndrome has been described in Chap. 4. Diseases that are most likely to express themselves by this syndrome are Lesch-Nyhan disease, familial calcification of the basal ganglia and cerebellum, ceroid lipofuscinosis, torsion dystonia (chemistry and pathologic basis unknown), late-onset Niemann-Pick disease, sulfite oxidase deficiency, and glutaric and D-glyceric acidemias.

Familial Polymyoclonias

Polymyoclonus as a symptom was described in Chap. 5. In late childhood and adolescence, it often occurs in conjunction with seizures, cerebellar ataxia, and intellectual deterioration, and is characteristic of the following conditions: (1) Lafora-body polymyoclonus, (2) juvenile cerebretinal (ceroid) degeneration, (3) the cherry-red spot-myoclonus syndrome (sialidosis or neuraminidosis), (4) the rare, juvenile-onset form of G_{M2} gangliosidosis, (5) late-onset Gaucher disease, and (6) mitochondrial encephalopathy. A benign degenerative form is also known (dyssynergia cerebellaris myoclonica of Ramsay Hunt). There is also a familial syndrome of intermittent cerebellar ataxia and dystonia that responds to the administration of acetazolamide.

Bilateral Hemiplegia, Cerebral Blindness and Deafness, and Other Manifestations of Decerebration

Most of the hereditary leukodystrophies with onset during late childhood and adolescence present with this syndrome. The most familiar are leukodystrophy with bronzing of the skin and adrenal atrophy (adrenoleukodystrophy), globoid body (Krabbe), and late-onset metachromatic leukodystrophies.

Two of the hereditary metabolic diseases—homocystinuria and Fabry disease—may cause strokes in the juvenile period of life.

Personality, Behavioral, and Cognitive Disorders

Disorders of these types, beginning in late childhood and adolescence, may sometimes be an early expression of hereditary metabolic disease. Although these ailments are rare, diagnosis is possible if one keeps in mind that behavioral and personality disorders in these circumstances are usually accompanied by some decline in intellectual function. In this respect, the psychiatric disturbances of the hereditary metabolic diseases differ from those of schizophrenia and manic-depressive psychosis. Also, sooner or later, other neurologic abnormalities (spasticity of legs, foot deformity, ataxia, rigidity, choreoathetosis, polyneuropathy, seizures) make their appearance. Diagnosis is made more difficult

if the patient happens to be addicted to opiates or if psychotropic drugs have been given, producing extrapyramidal symptoms.

Of the many hereditary metabolic diseases in this age period, the following are the most likely to demonstrate early regression of cognitive function in association with alterations of personality and behavior.

1. Wilson disease
2. Hallervorden-Spatz pigmentary degeneration
3. Lafora-body myoclonic epilepsy
4. Late-onset neuronal ceroid lipofuscinosis (Kufs form)
5. Juvenile Gaucher disease (type III)
6. Some of the mucopolysaccharidoses
7. Adolescent Schilder disease, with or without adrenal atrophy (adrenoleukodystrophy)
8. Metachromatic leukodystrophy
9. Adult G_{M2} gangliosidosis
10. Mucopolipidosis I (type I sialidosis)
11. Nonwilsonian copper disorder with dementia, spasticity, and paralysis of vertical eye movements
12. Childhood Huntington chorea

ADULT FORMS OF INHERITED METABOLIC DISEASE

Exceptionally, one of the diseases mentioned above assumes a relatively mild and chronic form or the disease may first appear in adult life. The hereditary metabolic diseases that we have observed in adults are listed below.

1. Metachromatic leukoencephalopathy
2. Adrenoleukodystrophy
3. Krabbe globoid body leukodystrophy
4. Kufs form of ceroid lipofuscinosis
5. G_{M2} gangliosidosis
6. Wilson disease
7. Leigh disease
8. Gaucher disease
9. Niemann-Pick disease
10. Krebs cycle enzyme deficiencies (hyperammonemia)
11. Mucopolipidosis, type I
12. Polyneuropathies (Andrade disease, porphyria, Refsum disease)

In summary, the reader must appreciate that the classification used in this chapter is somewhat arbitrary. Nearly every disease assigned to one age period may extend into another as a milder or more severe variant. Every disease that presents with one dominant manifestation may at times present with some other neurologic abnormality. The plan adopted here—of categorizing these diseases by age period and syndromic relationship—is intended merely to facilitate diagnosis.

MITOCHONDRIAL DISORDERS

The diseases included under this heading are so diverse and involve so many parts of the nervous system that they cannot be easily addressed in any one part of the book. In their heterogeneity and complex overlapping relationships they are unlike the more common, discrete clinical entities that are caused by nuclear genetic mutations of mendelian inheritance. The neural damage in the mitochondrial diseases derives from defects in the energy-producing systems of many cells and organs. This diversity is evident not only in their clinical presentations but also in the differing ages at which symptoms first become apparent and the presence or absence of the signature features of dysmorphic physical development, lactic acidosis, and myopathy. The latter is characterized by a varying number of “ragged-red fibers,” so-called because of the subsarcolemmal and intermyofibrillar collections of membranes (mitochondrial) material in the type-1 (red) fibers, when stained by the Gomori trichrome method. In some instances a mitochondrial disease presents abruptly in a child or adult who up to that point had developed normally.

Most of the variability in clinical presentation is understandable from the principles of mitochondrial genetics. Nonetheless, there are several recognizable core syndromes and a few variants that are discussed fully in the *Principles*. A number of acronyms, as indicated in the listing below of the better characterized mitochondrial diseases, are used to codify these syndromes.

1. Ragged-red fiber polymyopathy
2. Progressive external ophthalmoplegia (PEO)
3. Leigh disease (subacute necrotizing encephalomyelopathy)
4. Myoclonic epilepsy and ragged-red fiber myopathy (MERRF)
5. Mitochondrial encephalomyopathy, lactic acidosis and stroke (MELAS)
6. Leber optic neuropathy
7. Myoneural-gastrointestinal encephalopathy
8. Neuropathy, ataxia, retinitis pigmentosa (NARP)

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 928–991.

ADDITIONAL READING

- Lyon G, Adams RD, Kolodny EH: *Neurology of Hereditary Metabolic Diseases of Children*, 2nd ed. New York, McGraw-Hill, 1996.
- Menkes JH (ed): *Textbook of Child Neurology*, 5th ed. Baltimore, Williams & Wilkins, 1995.
- Scriver CR, Beaudet AL, Sly WS, Valle D (eds): *The Metabolic and Molecular Bases of Inherited Disease*, 7th ed. New York, McGraw-Hill, 1995.

Developmental diseases of the nervous system lie in the domain of pediatric neurology and are of particular interest to those concerned with mental retardation and cerebral palsy. These diseases are of two main types: one group has its basis in an intrauterine aberration of brain development. Some derailment of the process of neuronal formation, migration, or organization has occurred. The primary cause may be genetic, or some exogenous agent may have blighted the embryo or fetus. In another group, something appears to have gone awry during parturition, when the head and brain are exposed to forces never again duplicated. Whatever the cause, the final product is a deficient or malformed and malfunctioning brain with which the child must live for a lifetime and for which only inadequate substitutive or corrective measures are available. Identification and prevention of the pathogenic mechanisms are the primary goals of the medical profession.

The developmental anomalies of the brain assume many forms. Insofar as the size and shape of the cranium correspond closely to brain development in early life, it is not surprising that one group presents with craniospinal deformities. In another group, which includes neurofibromatosis, tuberous sclerosis, and cutaneous angiomatosis, an inherited disease affects both dermal structures and the brain, in multiple foci; by examining the skin, one can predict the pathologic changes in the brain. Chromosomal abnormalities, identifiable by karyotyping any cell in mitosis, is responsible for another group of developmental anomalies. Nevertheless, after careful analysis of any large group of mentally retarded and cerebral palsied children, the pathogenesis in approximately half of them is currently obscure or has not been ascertained.

NEUROLOGIC DISORDERS ASSOCIATED WITH CRANIOSPINAL DEFORMITIES

The brain and cranial vault are absent in one group (anencephaly). In another, a particular brain anomaly can be traced to a mutant gene or chromosomal abnormality, but many are of unknown origin. In some cases, the head is strikingly small (<45 cm in circumference) and the brain weight is only a few hundred grams in adult life (*microcephaly vera*). Both autosomal recessive and sex-linked inheritance patterns have been verified. Lesser degrees of smallness of the head and early closure of the fontanels also reflect the presence of cerebral disease of diverse type. *Enlargement and rapid growth of the head* are usually due

to *hydrocephalus* (Chiari malformation, aqueductal stenosis) and less frequently to enlargement of the brain itself (Tay-Sachs disease, Alexander disease, spongy degeneration of infancy) or to subdural hematomas. Widespread destruction of the cerebrum, leaving only pial membranes in place of the hemispheres, also enlarges the head because of lack of resistance of the residual cerebral tissue to intraventricular pressure (*hydranencephaly*).

One of the most arresting types of cranial malformation, observed more frequently in males, is *craniostenosis*, in which the membranous junctions between the bones of the skull fuse prematurely, before the brain attains maximum growth. Early closure of the coronal suture causes the skull to be wide and short (*brachiocephalic*); closure of the sagittal suture results in a long, narrow skull (*scaphocephaly*); closure of the lambdoid and coronal sutures enlarges the skull in the vertical direction (tower skull, *oxycephaly* or *turriccephaly*). In the latter instance, the orbits are shallow, the eyes bulge, and skull films show islands of bone thinning (lückenschädel). Syndactyly, seizures, and mental retardation may accompany the latter defect (Apert syndrome). If the malformation is recognized early, the neurosurgeon can create artificial sutures and permit the skull to assume a more normal shape.

Many diseases that disrupt the development of the brain also deform the cranial and facial bones and the eyes, ears, nose, and fingers. The somatic stigmas serve as indicators of the cerebral abnormality. A catalog of these is to be found in the monograph of Holmes and colleagues (see references).

Rachischisis (dysraphism) is another important developmental fault. If, for any reason, the lower part of the neural tube fails to close, the baby is born with a lumbar meningocele or meningocele; if the cephalic end remains deficient, a cranial encephalocele forms or there is no brain at all (anencephaly). Familial coincidence of these conditions is known but is small; exogenous factors are also under suspicion. Folate deficiency appears to be a factor and the addition of folic acid early in pregnancy is preventative.

In the *Chiari malformation*, parts of the cerebellum and medulla are displaced into the cervical spinal canal. There are two types: type II with a meningocele; type I without. The resulting syndrome is a combination of hydrocephalus, palsy of lower cranial nerves, and high cervical cord compression. Syringomyelia is a frequent accompaniment.

CHROMOSOMAL ABNORMALITIES

With the discovery of methods for displaying chromosomes in cells that are undergoing mitosis, several abnormalities of the autosomal chromosomes (triplication, deletions, or translocations) and a lack or excess of sex chromosomes were identified: *Down syndrome* (trisomy 21); one type of arrhinencephaly (*Patau syndrome*, trisomy 13); *Edwards syn-*

drome (trisomy 18); cri du chat syndrome (deletion of short arm of chromosome 5); *Klinefelter syndrome* (XXY); *Turner syndrome* (XO); and several others.

The *Down syndrome* is the most common, occurring once in every 700 births (mainly but not exclusively in older mothers). The round head, open mouth, stubby hands, upward slanting of the palpebral fissures with medial epicanthal folds, poorly developed nasal bridge, low-set oval ears, enlarged tongue, gray-white specks of depigmentation of the irides (Brushfield spots), short incurved little fingers (clinodactyly), broad hands with single transverse palmar (simian) creases, and mental retardation (median IQ 40 to 50, range 20 to 70) constitute the characteristic syndrome. The chromosomal abnormality can be demonstrated in cells of the amniotic fluid. The brain of such an individual is rounded and approximately 10 percent lighter than normal. The frontal lobes are relatively small, with a simplified convolitional pattern, and the superior temporal gyri are thin. Lenticular opacities and cardiac septal defects are frequent. Alzheimer neurofibrillary changes and senile plaques are found in practically all Down patients who are more than 40 years of age. Triplication and mosaic patterns of chromosome 21 account for variants of the Down syndrome.

See *Principles* for details of the other chromosomal abnormalities.

THE PHAKOMATOSES (CONGENITAL ECTODERMOSSES)

Encompassed by this term is a group of hereditary diseases affecting the skin and other organs as well as the brain. *Neurofibromatosis* and *tuberous sclerosis* are characterized by benign tumor-like formations in the CNS (hamartomas), which have the potential of undergoing neoplastic change. *Cutaneous angiomatosis* with abnormalities of the CNS is the other member of this group.

Tuberous Sclerosis

This is an inherited disease (autosomal dominant) with a high mutation rate (1 in 20,000 to 1 in 50,000) and a prevalence of 5 to 7 per 100,000. It accounts for 0.1 to 0.7 percent of mentally retarded patients in institutions. The abnormal gene has been localized on chromosome 9.

Characteristic skin lesions, seizures, and retarded mental development represent a diagnostic triad. The brain lesions have been seen at birth by CT scan. The seizures begin in infancy and change their pattern as the brain matures. The earliest skin lesions are white depigmented spots (amelanotic naevi). Later the facial adenomas (of Pringle) appear and also thickened zones of subepidermal fibrosis (shagreen patches). The cerebral lesions produce relatively few focal signs.

Postmortem examination discloses a variety of visceral lesions—rhabdomyoma of the heart and angiomyolipomas in many organs. In the brain, some of the convolutions are chalk white in color and are enlarged and firm. Whitish masses protrude into the ventricles. Under

the microscope, these tuber-like structures, which give the disease its name, are composed of plump astrocytes. Those in the cortex contain nerve cells, some of giant proportions, mixed with calcium deposits. Neoplastic transformation of these abnormal cells into gliomas may occur later in life in a small proportion of the patients.

Of clinical importance is the fact that not all components of the clinical triad need to be present in any given patient. Some patients with seizures and skin lesions remain mentally normal. In others, a few trivial skin lesions or a rare retinal phakoma and a seizure or two may be the only manifestations to suggest the diagnosis, and some patients escape seizures altogether. Only the epilepsy can be treated, using anti-convulsant drugs selected in accordance with the seizure type.

Neurofibromatosis of Von Recklinghausen

In this hereditary disease, the skin, nervous system, bones, endocrine glands, and sometimes other organs are the sites of tumor-like masses of limited growth potential (i.e., hamartomas). Those of the skin and nerves are usually schwannomas. Prevalence of the disease is 40 per 100,000 population, or about one case in every 2500 to 3000 births. The disease is inherited as an autosomal dominant trait. The classic peripheral form (NF type I) with widespread skin lesions, is due to an abnormal gene located on chromosome 17. A milder central form with few skin lesions and often bilateral acoustic neuromas has been linked to a DNA marker on chromosome 22 (NF type II).

Spots of hyperpigmentation (café au lait) and multiple cutaneous and subcutaneous tumors that increase in number during late childhood and adolescence are characteristic. Schwannomas and neurofibromas may form on spinal roots and cranial nerves, some in position to compress multiple nerve roots and the spinal cord. Often such lesions are asymptomatic for a long time. Meningiomas are occasionally added to the syndrome. A hamartoma or glioma of one optic nerve or both is another serious complication. Some of the skin tumors, instead of extruding above the surface as papillomas, thicken the skin diffusely (plexiform neuroma) and disfigure the face or other parts of the body. About 2 to 5 percent of neurofibromas undergo malignant degeneration. The treatment of the peripheral tumors, meningiomas, and gliomas is surgical excision, if possible, or radiation.

Cutaneous Angiomatosis with Abnormalities of the CNS

There are at least seven distinct conditions in which a cutaneous vascular anomaly is associated with an abnormality of the nervous system. Here only the most common one—meningofacial (encephalofacial) angiomatosis with cerebral calcification (Sturge-Weber syndrome)—will be described. In this condition, a one-sided cutaneous hemangioma is seen at birth, extending from the forehead to the upper eyelid. The hemangioma may or may not be elevated. Other parts of the face or

body are involved in some patients. Later in childhood, there may occur a progressive hemisensorimotor or visual field deficit and recalcitrant seizures, which are contralateral to the lesion. The vascular lesion in the brain lies in the meninges and is mainly venous. The underlying cortex undergoes a progressive laminar necrosis and calcification, the latter giving rise to characteristic double-contoured ("tramline") radiographic images. Surgical excision of the cortical lesion arrests the progressive ischemic neurologic deficit in some cases.

CONGENITAL PARAPLEGIA AND OTHER MOTOR DEFICITS

(Cerebral Palsy, Little Disease)

Although hereditary forms of spastic paraplegia are well documented, most of the patients with this syndrome prove to have suffered parturitional or postparturitional damage to the brain. The latter conditions are much more frequent in premature infants. Hemiplegias at birth are usually of this type as well. Quadriplegia may also be an expression of hydranencephaly or of spinal cord trauma during delivery (especially breech delivery). Birth injury with paraparesis or paraplegia (diplegia) or double athetosis is usually referred to as Little disease. The baby may have been born at term, but the greatest risk factors in every large series are birth weight below 2000 g, other fetal malformations in siblings, and maternal mental retardation, probably attesting to a multiplicity of types.

Clinically, two main groups of cases have been recognized. In one, *spastic diplegia*, which gradually becomes apparent after 4 to 6 months of postnatal life, is associated with a slight diminution in head size and in intelligence. Its frequency increases with the degree of prematurity. Matrix hemorrhages and periventricular leukomalacia are the prominent types of neuropathologic change. In a second group, birth is difficult and severe intrapartum asphyxia and attendant fetal distress are evident. The difficulty may arise in either full-term or premature infants. Such infants will usually require resuscitation and have low Apgar scores at 5 and 15 min postpartum, which in this instance are of predictive value. The clinical picture, later to emerge, is tetraparesis and pseudobulbar palsy, with signs of bilateral corticospinal involvement or "double" athetosis, or both. A second group is characterized by extrapyramidal motor disorders (choreoathetosis, dystonia). The pathologic lesions are those of hypoxia-ischemia in the distal arterial fields in gray and white matter (lobar sclerosis, or ulegyria) in the first group, or *état marbré* (a marbled appearance) due to gliosis of the lenticular nuclei and thalamus in the second.

Hemiplegia and, less often, double hemiplegia may also develop later in infancy or childhood, usually from embolic or thrombotic arterial occlusion or venous thrombosis. The resulting lesions are often epileptic.

Kernicterus

Erythroblastosis fetalis is secondary to Rh and ABO incompatibilities between mother and fetus. This results in a high postpartum concentration of bilirubin, which damages the brain, particularly the basal ganglia, thalamus, and brainstem nuclei (oculomotor and cochlear). At autopsy, dead neurons are stained a canary yellow color, hence the name of the brain lesion—Kern (nucleus) icterus. In survivors, the clinical picture is one of double athetosis, gaze palsies, and deafness often with rather normal cognitive development. The condition can be prevented by immunizing the mother against the Rh antigen and by control of hyperbilirubinemia by phototherapy in the infant.

INTRAUTERINE AND NEONATAL INFECTIONS

The most frequent are toxoplasmosis, rubella, cytomegalic inclusion disease, herpes simplex encephalitis, the so-called TORCH infections, and neurosyphilis, although HIV infection may soon surpass them. The clinical characteristics are summarized in Table 37-1. Bacterial meningitis (due mainly to *E. coli* and group B streptococcus) is common in the neonate and carries a high mortality. Many of the survivors remain mentally impaired.

FETAL ALCOHOL SYNDROME

See p. 391.

MENTAL RETARDATION

This is a condition of impaired psychomotor development of diverse etiology, in which the most glaring defects are in learning and scholastic achievement and in adaptive behavior. Two groups are recognized. In the first group, comprising the large majority of mentally retarded, the retardation is relatively mild, allowing some degree of benefit from training and education. As a rule, individuals in this group have no recognizable cerebral pathology. Also, early motor, sensory, visual, and auditory development may be more or less normal, and the mental retardation may not be fully appreciated until school age, when scholastic incompetence becomes apparent. For these reasons, an unfavorable environment (e.g., poverty and poor nutrition, lack of parental affection and social stimulation) has been blamed for the scholastic failure—a condition referred to as “subcultural retardation.” Undoubtedly genetic factors are operative in this group. A noteworthy fact is that in this group, much more often than in the severely retarded, one parent or both are mentally impaired. At least one segment of this “subcultural” group lies at the lowest end of the gaussian (“bell”) curve of intelligence, the opposite of genius.

The second group of mentally retarded is relatively small (10 percent or less of all retarded individuals); the retardation is severe and with

TABLE 37-1 Intrauterine and Neonatal Infections of the CNS

Disease	Time of infection	Clinical manifestations	Diagnostic tests	Prevention and treatment
Rubella	First 10 weeks of intrauterine life	<i>Mother:</i> \pm symptomatic <i>Infant:</i> mental retardation, cataracts, neurocochlear deafness, congenital heart disease, pigmentary degeneration of retina; cloudy cornea; hepatosplenomegaly	IgM antibodies or viral isolation in neonate	Vaccination of all women against rubella
Cytomegalic inclusion disease (CMV)	First trimester	<i>Mother:</i> asymptomatic <i>Infant:</i> jaundice, mental retardation, convulsions, sensorineural deafness, chorioretinitis, optic atrophy, microcephaly	\uparrow Cells and protein in CSF; cytomegalic changes in cells in urine	No treatment
Toxoplasmosis	Intrauterine: probably third trimester	<i>Mother:</i> usually asymptomatic <i>Infant:</i> foci of retinal destruction, spastic paralysis, severe retardation, hydrocephalus. Affects only one pregnancy	\uparrow Cells and protein in CSF; \uparrow antibody titers in mother	Spiramycin or clindamycin to mother; pyrimethamine plus a sulfonamide to neonate
Neurosyphilis	Last half of pregnancy	<i>Mother:</i> recent primary or <i>secondary syphilis</i> <i>Infant:</i> stillbirth or syphilitic infection	Positive serology in mother; \uparrow cells and protein and positive serology in CSF of neonate	Pencillin G to mother and infant

Herpes simplex	At or near birth	<i>Mother:</i> genital herpes infection <i>Infant:</i> skin lesions, salivary gland infection; encephalitis; diminished responsiveness and neonatal automatisms	↑ Antibodies in mother and fetus	Acyclovir (?)
Neonatal bacterial meningitis	First days after birth	<i>Mother:</i> usually infected <i>Infant:</i> fever, bulging fontanel, reduced responsivity; ↓ brainstem automatisms	↑ Cells and protein, ↓ glucose, and bacteria in CSF	Antibiotics
Viral infection: Coxsackie B, poliomyelitis, arboviruses	Late in pregnancy or at term	Signs of encephalitis or encephalomyelitis	↑ Cells and protein in CSF	
HIV	Intrauterine or during delivery	<i>Mother:</i> HIV seropositive <i>Infant:</i> clinical stigmas appear only after several months	↑ Maternally derived antibody to HIV	

few exceptions is nonfamilial. The diagnosis in these patients is usually not difficult because of the frequently associated somatic and neurologic abnormalities, and it is made soon after birth. (The congenital anomalies of development described in the preceding pages fall into this category.) In almost all cases of this type, pathologic changes can be found in the brain—hence the group is spoken of as the “pathologically retarded.”

The main categories of disease that cause mental retardation are indicated in Table 37-2.

The pathologically retarded are of three broad types (see Table 37-3). In one, there are associated developmental abnormalities of nonnervous structures. A second type is characterized by prominent neurologic changes; cerebral diplegia, athetosis, and cerebellar ataxia are present in some combination. In a third group, there are neither somatic nor neurologic abnormalities, only special types of mental retardation. In some of these, a clinical diagnosis is possible but the pathologic basis is not fully known.

Among the latter types of pathologic retardation, *autism* (*Kanner-Asperger syndrome*) is unique. The retarded development does not pervade all aspects of mentation in autism. Asociality—a striking disregard for other persons—is the most striking behavioral abnormality, associated with a lack of communicative skills and a need to engage in repetitive ritualistic activity. At the same time, there may be retention of certain intellectual capacities such as calculating, drawing, or musical ability (idiot savant). The outlook for such children is bleak.

The Renpenning syndrome and fragile X syndrome share with autism the absence of readily appreciable somatic and brain abnormalities.

Many of the developmental abnormalities and the acquired diseases of infants and young children are attended by seizures. These assume many forms not seen in adult life. They are described in Chap. 16.

TABLE 37-2 Categories of Disease Causing Mental Retardation (in 1372 Patients at the W. E. Fernald State School)

Disease category	Number of patients		Percentage of all patients
	IQ < 50	IQ > 50	
Acquired destructive lesions	278	79	26.0
Chromosomal abnormalities	247	10	18.7
Multiple congenital anomalies	64	16	5.8
Developmental abnormality of brain	49	16	4.7
Metabolic and endocrine diseases	38	5	3.1
Progressive degenerative disease	5	7	0.9
Neurocutaneous diseases	4	0	0.3
Psychosis	7	6	1.0
Mentally retarded (cause unknown)	385	156	39.5

TABLE 37-3 Diseases Associated with Severe Mental Retardation*

-
- I. Mental defect with associated developmental abnormalities in nonnervous structures
 - A. Those affecting cranioskeletal structures
 1. Microcephaly
 2. Macrocephaly
 3. Hydrocephalus (including myelomeningocele with Chiari malformation and associated cerebral anomalies)
 4. Down syndrome (mongolism)
 5. Cretinism (congenital hypothyroidism)
 6. Mucopolysaccharidoses (Hurler, Hunter, and Sanfilippo types)
 7. Acrocephalosyndactyly (craniosostenosis, Apert syndrome)
 8. Arthrogryposis multiplex congenita (in certain cases)
 9. Rare specific syndromes: e.g., de Lange
 10. Dwarfism, short stature: Russell-Silver dwarf, Seckel bird-headed dwarf, Rubinstein-Taybi dwarf, Cockayne-Neel dwarf, etc.
 11. Hypertelorism, median cleft face syndromes, agenesis of corpus callosum
 - B. Those affecting nonskeletal structures
 1. Neurocutaneous syndromes: tuberous sclerosis, Sturge-Weber, neurofibromatosis
 2. Congenital rubella syndrome (deafness, blindness, congenital heart disease, small stature)
 3. Chromosomal disorders: Down syndrome, some cases of Klinefelter syndrome (XXY), XYY, Turner (XO) syndrome (occasionally), and others
 4. Laurence-Moon-Biedl syndrome (retinitis pigmentosa, obesity, polydactyly)
 5. Those associated with eye disorders: toxoplasmosis (chorioretinitis), galactosemia (cataract), congenital rubella
 6. Prader-Willi syndrome (obesity, hypogonadism)
 - II. Mental defect without developmental anomalies in nonnervous structures, but with focal cerebral and other neurologic abnormalities
 - A. Cerebral spastic diplegia (Little disease)
 - B. Cerebral hemiplegia, unilateral or bilateral
 - C. Congenital choreoathetosis
 1. Kernicterus
 2. Status marmoratus
 - D. Congenital ataxia
 - E. Congenital atonic diplegia
 - F. Syndromes resulting from hypoglycemia, trauma, meningitis, and encephalitis
 - G. Associated with other neuromuscular abnormalities (muscular dystrophy, Friedreich ataxia, etc.)
 - H. Cerebral degenerative diseases (lipidoses)
 - I. Lesch-Nyhan syndrome
 - J. Rett syndrome
-

(continued)

TABLE 37-3 Diseases Associated with Severe Mental Retardation*
(continued)

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- III. Mental defect without signs of other developmental abnormality or neurologic disorder (epilepsy may or may not be present)
 - A. Simple mental retardation (Rienpenning syndrome, fragile X syndrome)
 - B. Some cases of encephaloclastic disease (hypoxia, hypoglycemia)
 - C. Infantile autism (Kanner-Asperger syndrome)
 - D. Associated with inborn errors of metabolism (phenylketonuria, other aminoacidurias, organic acidurias)
 - E. Congenital infections (some cases of congenital syphilis, cytomegalic inclusion disease)
-

*Most forms of "mild mental subnormality" are not included in this classification.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 992–1045.

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The diseases subsumed under this heading answer to the following criteria: (1) They begin insidiously after a long period of normal nervous system function and pursue a gradually progressive course for many years, often a decade or longer. (2) Some depend on genetic factors, or at least appear in more than one member of the same family (i.e., they are *heredodegenerative*). But a large number occur sporadically. (3) The pathologic basis of the degenerative diseases is a gradual loss of neurons and replacement gliosis; most often the neuronal loss is selective—i.e., it involves related functional systems such as the anterior horn cells and corticospinal tracts in ALS or the pigmented brainstem neurons in Parkinson disease. (4) This system atrophy is more or less symmetric once the disease has become fully established.

Why nerve cells that have functioned normally throughout most of a person's lifetime should waste away (atrophy) remains a biologic mystery. Referring to the process as an *abiotrophy* (Gowers), or premature senescence, simply rephrases the same problem without shedding light on the pathogenesis. In recent years, newer methods of cytologic study have disclosed changes that are not at all compatible with simple aging.

In the ensuing discussion the degenerative diseases are organized according to their main clinical feature.

DEGENERATIVE DISEASES CHARACTERIZED MAINLY BY PROGRESSIVE DEMENTIA

Alzheimer Disease

This is the most frequent of all degenerative diseases. It occurs in late life and the senium, and its prevalence in persons between the ages of 60 and 69 years of age is less than 1 percent but it increases strikingly to 11 percent in the eighties. The disease is familial in some 15 percent of cases and runs a progressive course that spans 5 to 10 years. The neuronal loss is mainly in the association areas of the frontal, temporal, and parietal cortices of both hemispheres; the primary motor, somatosensory, visual, and auditory cortices are spared. Apart from neuronal loss, the two most distinctive histopathologic features are senile (neuritic) plaques of amorphous material (amyloid) and a thickening and condensation of the neurofibrillary component of surviving and degenerating nerve cells (Alzheimer neurofibrillary change, or tangles). These two types of change are found in small numbers with increasing age, but

they are immeasurably more frequent in Alzheimer disease. Nevertheless, their ubiquity has led to the notion (incorrect in our view) that Alzheimer disease is merely an unusually advanced or premature senile change. Special staining methods have revealed amyloid precursor protein in neurons and in neuritic plaques. There are also cases in which the features and course of dementia are indistinguishable from Alzheimer disease but in which the profusion of plaques and tangles is not evident. The blood flow to the atrophied cortex is reduced, but this is probably an adaptation; it is not due to arteriosclerosis. The disease is more frequent and occurs earlier in patients with the Down syndrome, a finding that has been explained by a genetic abnormality on chromosome 21. Familial disease, accounting for only a minority of cases, has been linked to chromosome 14 and rarely to chromosome 1. The presence of the E4 variant of lipoprotein (and its allelic gene ϵ -4) increases the risk of developing Alzheimer disease.

Clinical features The syndrome of dementia, described in Chap. 21, is most faithfully portrayed by Alzheimer disease. It begins insidiously, with an impairment of memory; as it worsens, other failures of cerebral function appear. Speech becomes halting, with groping for words; comprehension is less quick; errors in calculation become frequent; and visuospatial orientation becomes defective. With progression of the disease, testing of mental status confirms the presence of manifest disorientation, amnesia, aphasia, apraxia, and agnosia (the 4 As). In variants of the disease, any one of these deficits may precede or be more prominent than amnesia. By contrast, gait is usually preserved until late in the course of the illness; reflexes are normal, as are sensation, hearing, visual fields, ocular movements, and other brainstem functions. Later still, involuntary grasp and suck reflexes become prominent, the step is shortened, and mild rigidity (sometimes myoclonus or choreoathetosis) and slowness of movement are evident. Finally, the patient sits all day, idle and mute, or lies immobile in bed until an infection or other illness terminates life.

The clinical picture enables one to make the diagnosis with an accuracy of 80 to 85 percent. CT scans and MRI reveal a greater degree of cerebral atrophy than expected for age; this may be most pronounced in the medial temporal lobes. The EEG late in the illness shows a diffuse slowing. The CSF is normal.

One or more cerebrovascular lesions, which are to be expected in 25 percent of individuals in the Alzheimer age group, may complicate the clinical picture. *Differentiation of Alzheimer disease from treatable forms of dementia is the prime diagnostic consideration*, as indicated in Chap. 21.

Medical counseling and the use of drugs to counteract certain troublesome symptoms (e.g., insomnia, agitation, paranoia) are helpful to the patient's family. Drugs that enhance central cholinergic activity (tacrine, donepezil) may be of some limited value; vitamin E, estrogen,

and the monoamine oxidase-B (MAO-B) inhibitor have tentatively been shown to slow the advance of memory loss, but their effects are modest at best. The patient, being more or less unaware of his inadequacies, seldom complains.

Lobar Sclerosis (Pick Disease)

This rare disease consists of an extreme degree of atrophy (far greater than in Alzheimer disease) of the frontal or temporal lobes or both. Neurons are lost, and many of the surviving ones show a peculiar swelling and argentophilic intracytoplasmic inclusions (Pick bodies). The extreme loss of neurons and gliosis of the involved cortex is also associated with loss of myelinated nerve fibers in the central white matter.

A family history (autosomal dominant) and an early frontal lobe syndrome (marked apathy and psychomotor slowing; grasp and suck reflexes) or a syndrome of the convexity of the temporal lobes (severe, early impairment of language function) suggest the diagnosis of Pick disease. Some cases are sporadic. Otherwise, the clinical picture resembles that of Alzheimer disease. CT scanning and MRI reveal the extreme sulcal widening. Forms of lobar sclerosis (frontal lobe dementia) without Pick bodies also occur. Some are associated with disease of the basal ganglia (corticobasal ganglionic degeneration).

There are other forms of relatively pure dementing illnesses (the dementia of AIDS and so-called subcortical, frontal, and mesolimbic dementias), but their uncertain clinicopathologic specificity precludes further description here (see *Principles*).

DISEASES IN WHICH DEMENTIA IS ASSOCIATED WITH OTHER NEUROLOGIC ABNORMALITIES

Huntington Chorea

This dominantly inherited neurologic disease usually begins in mid-adult life and progresses to death in 12 to 15 years. Either the movement disorder or intellectual decline may be the initial manifestation; later on, both are present. Often, emotional disturbances and disorders of behavior and personality precede the choreoathetosis and intellectual decline by several years. The abnormal movements embody elements of chorea, athetosis, and dystonia, described in Chap. 4. They are of wide range and arrhythmic, seemingly quasi-voluntary (like those of restlessness), and involve limb, trunk, and cranial musculature. These abnormal movements are superimposed upon and interfere with gait and all voluntary movements. There may also be abnormalities of conjugate gaze. Variants consist of rigidity instead of chorea (Westphal form), and in children there may also be seizures, ataxia, dystonia, and bradykinesia.

A loss of certain classes of neurons in the caudate nuclei and replacement gliosis are the main pathologic abnormalities. These changes are grossly evident in CT scans and MRI, which disclose a flattening of the normally rounded contour of the medial surfaces of the caudate nuclei. Less conspicuous neuronal loss is observed in the cerebral cortex. The gene abnormality is an expanded CAG trinucleotide repeat, localized to the short arm of chromosome 4. Recently, the abnormal protein product, huntingtin, of the repeat sequence has been found to accumulate within neurons.

Treatment is unsatisfactory. L-Dopa makes the choreoathetosis worse. Haloperidol in doses of 2 to 10 mg daily is probably the most effective drug in suppressing the movement disorder, but it does not alter the course of the disease.

Special diagnostic problems are raised by nonfamilial cases of senile chorea and by paroxysmal choreoathetosis, acanthocytosis with choreas, acquired hepatocerebral degeneration, dentatorubralpallidolusian atrophy, and tardive dyskinesia.

Other diseases in this category are corticostriatospinal degeneration (Parkinson-dementia-ALS syndrome), cortical-basal ganglionic degeneration of non-Huntington type, and familial dementia with spastic paraparesis. These are all well-recognized entities but are too rare to be described here (see *Principles*).

DISEASES CHARACTERIZED BY ABNORMALITIES OF POSTURE AND MOVEMENT

Parkinson Disease (Paralysis Agitans)

Hypokinesia, tremor at rest, rigidity, slowness of movement (best seen in alternating movements of hands), “masked” facies and unblinking stare, stooped posture, and festinating gait constitute the typical features. A central feature in many cases is the inability to regain normal posture and balance after being pushed or passively assuming an eccentric body position, sometimes to the point of falling. Responsivity of the symptoms to L-dopa is another criterion for diagnosis. The disease usually appears late in life, but sometimes as early as the fourth decade. About two-thirds of patients are disabled within 5 years, but the disease may drag on for as long as 20 years or longer. Familial coincidence occurs in 10 to 15 percent of cases. There is no apraxia, aphasia, ataxia, paralysis, or other signs of corticospinal tract involvement. The proportions of akinesia, tremor, rigidity, and postural instability vary from case to case; the symptoms are at first asymmetric; usually rigidity is not prominent until the late stages of the disease. The Parkinson patient is often fatigued or depressed. Also, dementia is not uncommon and is due mainly to an associated Alzheimer or Lewy-body disease.

The distinguishing *pathologic features* are a loss of pigmented cells in the substantia nigra (pars compacta) and other pigmented nuclei in the brainstem and the presence of cytoplasmic inclusions—Lewy bod-

ies—in the cells that remain. The population of nigral cells falls from about 425,000 to less than 100,000. As a result, there is a deficiency of dopamine, both in the nigral cells, in which dopamine is synthesized, and at the synaptic endings of nigral fibers, in the striatum.

Treatment The many drugs that were used in past years to treat Parkinson disease have been superseded almost entirely by L-dopa, which replaces the depleted striatal dopamine, and by selegiline, which is thought to block the effect of an unidentified endogenous toxin. L-Dopa is usually given in combination with a decarboxylase inhibitor (Sinemet), to prevent its rapid destruction, in doses of 10 to 25 mg inhibitor with 100 to 250 mg L-dopa, three to four times daily. Nausea, hypotension, and depression are common side effects that can usually be managed medically. The most troublesome effect is the induction of involuntary movements, which force a reduction in dosage. Useful adjunctive agents in patients who tolerate L-dopa poorly are the dopamine agonists bromocriptine (10 mg daily in divided doses, increased slowly to 40 to 60 mg daily), and pergolide and the antiviral agent amantadine (50 to 100 mg tid). Marked fluctuations in rigidity (“on-off” phenomenon), which characterize the late stages of the illness, demand careful titration of drug dosages, literally hour by hour. Adverse effects of L-dopa include hallucinosis; this can be ameliorated by newer antipsychosis drugs that lack parkinsonian side effects, such as olanzepine. If tremor is prominent, ethopropazine (50 mg qid) or long-acting propranolol (160 mg daily) may be helpful.

Most of the patients who can sustain a low-protein diet (eliminating protein from breakfast and lunch) report some abatement in their symptoms. In recent years, the use of ablative surgical therapy has been revived. Improved stereotactic techniques permit the precise placement of lesions in the posterior and ventral part of the globus pallidus, with improvement of contralateral tremor and rigidity and enhanced responsiveness to L-dopa. Transplantation of fetal adrenal medullary or nigral cells, to instill dopamine into the brain, are under investigation.

Striatonigral Degeneration and Multiple System Atrophy

Extensive loss of both putaminal and nigral neurons evokes the picture of Parkinson disease, although the typical parkinsonian tremor is usually lacking. It is sometimes combined with one type of olivopontocerebellar degeneration and more regularly with dysautonomia, due to degeneration of the lateral horn cells of the spinal cord (Shy-Drager syndrome). The complex syndrome, comprising those disorders in varying combinations, has been termed *multiple system atrophy* by Graham and Oppenheimer. Nonspecific cytoplasmic and intranuclear glial cell inclusions are present in most cases, but there are no Lewy bodies in the neurons of the substantia nigra. Because of the degeneration of striatal neurons (loss of dopaminergic receptors), there is little or no response to L-dopa and related drugs. All the cases have been sporadic.

Progressive Supranuclear Palsy (Steele-Richardson-Olszewski disease)

Here, supranuclear gaze palsy (especially of vertical saccades and later of vertical gaze) is combined with dystonia of the neck and trunk musculature, instability of balance with easy falling, pseudobulbar palsy, and a number of other parkinsonian features that vary from case to case. Mental changes, usually mild, appear late in the course of the disease. The affected neurons of subthalamus, thalamus, and basal ganglia contain masses of single-strand neurofilaments. There is only a slight and unsustained response to L-dopa.

Dystonia Musculorum Deformans (DMD; Torsion Spasm)

There are two main forms of this disease:

1. An autosomal recessive form, which affects young children, usually of Jewish extraction, and progresses slowly over a decade or longer. Limb, trunk, or cranial musculature is at first involved intermittently in tonic spasms, which later become widespread and persistent and cause grotesque deformities. Intellect is normal, and there are no other neurologic abnormalities. There is uncertainty about the pathologic bases of this disease. Stereotaxic ventrolateral thalamic surgery has been beneficial in some cases. In children, huge doses of Artane are said to alleviate the dystonia.
2. A dominant form of DMD, which begins in later childhood or in adult life, is generally milder and more slowly progressive than the recessive type; it is not confined to a particular ethnic group.

In addition to DMD, a number of common, sporadic restricted dystonic syndromes have been delineated. These are described in Chap. 5. One form of childhood dystonia is remarkable in that it responds to low doses of L-dopa (Segawa disease).

SYNDROME OF PROGRESSIVE ATAXIA

A large number of heredodegenerative diseases fall into this category. No single classification of these diseases is entirely satisfactory, but the one presented in Table 38-1, modified from Greenfield and from Harding, has proved clinically useful. Most begin in adolescence or early adult life, are slowly progressive, and variably associated with ocular palsies, retinal degeneration, deafness, and peripheral neuropathy. One group affects mainly the Portuguese (Machado-Joseph disease). An account of the hereditary ataxias, even the most clearly defined ones, is beyond the scope of this handbook; the reader is referred to the *Principles* and to the monographs of Greenfield and of Harding, listed in the references.

TABLE 38-1 The Hereditary Ataxias

I.	<i>Predominantly spinal forms of hereditary ataxia</i>
A.	Friedreich ataxia
B.	Non-Friedreich, predominantly spinal ataxias
II.	<i>Predominantly cerebellar forms of hereditary ataxia</i>
A.	Cortical cerebellar atrophies
1.	Holmes type of cerebello-olivary atrophy
2.	Late cortical cerebellar atrophy of Marie-Foix-Alajouanine
B.	Cerebellar-brainstem atrophies
1.	Olivopontocerebellar atrophy of Menzel and of Dejerine and André Thomas (cerebellopetal)
2.	Other types of olivopontocerebellar atrophy (Konigsmark and Weiner), including cases with striatonigral degeneration, retinal degeneration, and dementia
3.	Dentatorubral atrophy (Ramsay Hunt, Woods and Schaumburg, and others; cerebellofugal)
III.	<i>Idiopathic late-onset cerebellar ataxias</i>

SYNDROME OF MUSCULAR WEAKNESS AND ATROPHY WITHOUT SENSORY CHANGES (MOTOR SYSTEM DISEASE)

The term *motor system disease* designates a progressive degenerative disorder of motor neurons of the spinal cord, brainstem, and motor cortex, manifested clinically by muscular weakness and atrophy (amyotrophy) and corticospinal tract signs, in varying combinations. Mainly it is a disease of middle life and progresses to death in 2 to 5 years, sometimes longer. Several readily recognizable subtypes of motor system disease, in both childhood and adult life, have also been identified.

Amyotrophic Lateral Sclerosis (ALS)

This is the most common form of motor system disease, with an annual incidence rate of 0.4 to 1.76 per 100,000 population, worldwide. In about 5 percent of cases, the disease is inherited as an autosomal dominant trait, and in some of the hereditary cases a deficiency of the enzyme superoxide dismutase has been found. In no other ways, however, do the hereditary cases differ from the sporadic ones.

The disease usually begins with weakness and wasting of hand muscles, associated with cramping and fasciculations of arm and then shoulder girdle muscles. Less often, the symptoms begin in one leg as a foot drop, soon followed by weakness of plantar flexor and other leg muscles. Before long, the triad of atrophic weakness of the hands and forearms, slight spasticity of the legs, and generalized hyperreflexia—all in the absence of sensory changes—leaves little doubt as to the diagnosis. Early or late in the illness, dysarthria, dysphagia, and dysphonia set in, and the tongue may wither and fasciculate; or a spastic bulbar

paralysis (pseudobulbar palsy) may become prominent. ALS is the only common disorder in which a progressive atrophic and spastic bulbar paralysis coexist. The disease is inexorably progressive, leading to death in 2 to 5 years, usually from respiratory paralysis. There is no meaningful treatment, but the antiglutamate agent riluzole may prolong survival slightly.

At any stage of the disease, the EMG reveals the signs of widespread denervation atrophy and reduced amplitude of compound muscle action potentials, while sensory and motor nerve conduction velocities are slowed only slightly or not at all. A cervical CT scan or MRI is often required to exclude spondylosis which is a common cause of combined upper and lower motor neuron signs. The CSF is normal as a rule; exceptionally, the total protein is slightly elevated.

Neuropathologic examination discloses denervation atrophy of muscle and neurons in varying stages of degeneration in the anterior horns of the spinal cord motor nuclei of the lower brainstem, and motor cortex with secondary degeneration of corticospinal tracts.

Less Frequent Types of Motor System Disease

Weakness and atrophy may occur alone, without evidence of corticospinal tract dysfunction. These cases are referred to as *progressive spinal muscular atrophy*. When weakness and wasting are more or less limited to the muscles innervated by the motor nuclei of the lower brainstem, the term *progressive bulbar paralysis* is used. In rare cases, the degenerative process remains confined to the corticospinal pathways, in which case the disorder is designated *primary lateral sclerosis*.

Special hereditary types of progressive muscular atrophy occur in infancy (*Werdnig-Hoffmann disease*, or *infantile muscular atrophy*) or as spinal motor neuron degeneration in early childhood and later age periods (see Chap. 51).

Familial spastic paraplegia (Strumpell-Lorrain disease) without amyotrophy, represents a special class of disease, to be distinguished from the forms of motor system disease described above. In the most common form of familial spastic paraplegia, only Betz cells and other cortical motor neurons and corticospinal tracts degenerate. The course spans many years. In some even rarer types of this syndrome, there may be optic atrophy or pigmentary retinal degeneration, polyneuropathy, or signs of extrapyramidal, cerebral (dementia), or cerebellar disorder.

SYNDROME OF PROGRESSIVE BLINDNESS

Three important degenerative diseases present in this way. These are the male sex-linked hereditary optic atrophy of Leber, now known to be a mitochondrial disorder; retinitis pigmentosa; and the tapetoretinal (macular) degeneration of Stargardt. Optic atrophy and retinitis pigmentosa overlap widely with other diseases, such as epilepsy, Ref-

sum disease, Bassen-Kornzweig disease, Sjögren-Larsson syndrome, Kearns-Sayre syndrome, familial spastic paraplegia, and cerebellar degeneration, among others. The reader is referred to the *Principles* for details.

HEREDITARY HEARING LOSS WITH DISEASES OF THE NERVOUS SYSTEM

There is also a very large number of degenerative neurologic disorders that are linked to hereditary progressive cochleovestibular atrophies. They have been described in detail by Konigsmark, whose review is listed in the references.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1046–1107.

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The nervous system is affected regularly, albeit indirectly, by diseases that cause failure of the heart, lungs, liver, kidneys, pancreas, and endocrine organs. This aspect of neurology obviously touches every branch of internal medicine, and the resulting syndromes must be familiar to internists and neurologists alike. In fact, recognition of the neurologic syndrome often leads to the diagnosis of the underlying medical disease.

Table 39-1 classifies the acquired metabolic disorders of the nervous system according to the syndrome by which they are most likely to present. As a rule, metabolic derangements that occur acutely are more prone to produce encephalopathy than are those of long standing.

SYNDROME OF CONFUSION, STUPOR, AND COMA (METABOLIC ENCEPHALOPATHY)

Anoxic-Hypotensive Encephalopathy

Here the basic abnormality is a lack of oxygenation of the brain, caused by failure of the heart and circulation or of the lungs and respiration. The most frequent circumstances are cardiac arrest (myocardial infarction or ventricular arrhythmia); suffocation (drowning, smoke inhalation, strangulation, and tracheal obstruction by a foreign body, blood, or vomitus); carbon monoxide poisoning; respiratory failure from cranial trauma and paralytic diseases (Guillain-Barré, poliomyelitis); and various other forms of circulatory collapse (external or internal hemorrhage, septic and traumatic shock). In all of these conditions, the mechanism can be reduced to insufficient perfusion or oxygenation of the brain; and since cerebral neurons have no capacity to store oxygen, they are destroyed when their oxygen supply is cut off (for more than 5 min if the anoxia is complete).

In the most severe form of ischemia-anoxia, the patient lapses rapidly into a state of coma known as *brain death*, which is manifested by a complete lack of awareness of and responsiveness to all manner of stimuli and abolition of all brainstem reflex activity, including respiration (see Chap. 17). The EEG is isoelectric. Only cardiac action and blood pressure are maintained, but nearly always in these circumstances, circulatory failure follows within a few days. If the patient survives, as

TABLE 39-1 Classification of the Acquired Metabolic Disorders of the Nervous System (Metabolic Encephalopathies)

I.	Metabolic diseases presenting as a syndrome of episodic confusion, stupor, or coma, sometimes with seizures
A.	Anoxia or hypoxia
B.	Hypercarbia
C.	Hypoglycemia
D.	Hyperglycemia
E.	Hepatic failure and Eck fistula
F.	Reye syndrome
G.	Uremia
H.	Other metabolic encephalopathies: acidosis due to diabetes mellitus or renal failure (also inherited forms of acidosis, Chap. 36); Addison disease; bismuth toxicity; hypercalcemia
I.	Sepsis, multiorgan failure, and burns
J.	Hypo- and hypernatremia and hyperosmolality
II.	Metabolic diseases presenting as an extrapyramidal syndrome
A.	Acquired hepatocerebral degeneration
B.	Hyperbilirubinemia and kernicterus
C.	Hypoparathyroidism with calcification of basal ganglia
III.	Metabolic diseases presenting as cerebellar ataxia
A.	Hypothyroidism
B.	Hyperthermia
C.	Hyperthyroidism
IV.	Endocrine diseases causing psychosis or dementia
A.	Cushing disease and steroid encephalopathy
B.	Thyroid psychoses
C.	Hyperparathyroidism

happens when brainstem structures are preserved, he may live on in a persistent vegetative state (see Chap. 17).

Lesser degrees of hypoxia may permit the restoration of consciousness, but with impairment of memory from selective destruction of hippocampal neurons. Mild degrees of oxygen lack (*hypoxia*) induce only inattentiveness, impairment of judgment, and motor incoordination; if consciousness is retained, there are essentially no lasting effects.

In some cases, recovery from anoxic encephalopathy appears to be complete, to be followed after 1 to 4 weeks by a relapse, which in turn may be reversible or followed by serious mental and motor disturbances (delayed postanoxic encephalopathy).

Limited ischemia causes incomplete *infarction of vascular watershed* regions; several characteristic syndromes result, including shoulder-hip weakness, agnosias and cortical blindness, and extrapyramidal disorders. In all these syndromes, anoxic or ischemic, myoclonus is a common feature. Severe hypoxia causes coma, which, if not promptly reversed, usually results in permanent injury.

Often the period or degree of anoxia or ischemia is difficult to measure. Although the patient may be pulseless or with blood pressure too low to measure, there may still be some circulation to the brain. Cerebral function may then be restored after a much longer period of apparent anoxia than 5 min. The attending physician, lacking these essential data, must therefore be prepared to institute resuscitative measures (clear airway, artificial respiration, cardiovascular support) as quickly as possible.

Hypercapnia in Pulmonary Disease (Hypercarbia)

Chronic parenchymal lung disease, inadequacy of the respiratory centers, or severe weakness of the muscles of respiration can cause a respiratory acidosis with elevation of PCO_2 . Secondary polycythemia and right-sided heart failure (cor pulmonale) may accompany these disorders of ventilation, and there may be an added factor of pulmonary infection.

The neurologic syndrome comprises headache, papilledema, drowsiness, mental dullness, confusion, tremor, abrupt lapses in sustained muscle contraction (asterixis), and coma. In the fully developed state, the CSF is under increased pressure, and, with acute respiratory decompensation, arterial PCO_2 may exceed 75 mmHg. The pH of blood and CSF are lowered to 7.15 to 7.25. In this setting, the administration of O_2 may be harmful because the low arterial O_2 may be the only stimulus to the respiratory center, the latter having become insensitive to CO_2 .

The essential therapeutic procedures are mechanical ventilation, to reduce CO_2 retention, using a volume cycled intermittent positive-pressure device and supplemental oxygen if hypoxia is severe. Opioids and sedatives should be avoided until the patient is artificially ventilated, because of their depressant effects on the respiratory centers.

Hypoglycemic Encephalopathy

The brain is largely dependent on glucose for its metabolism and has only a limited glucose reserve (1 to 2 g or 30 mol/100 g of tissue). This reserve will sustain cerebral activity for only about 30 min once no blood glucose is available. In conditions such as insulin overdose, islet cell tumor, severe hepatic destruction, acute nonicteric hepatoen- cephalopathy (Reye syndrome), glycogen storage disease, or an idiopathic state in infants, the blood glucose may fall to a critical degree. When it reaches a level of 30 mg/dL, hunger, sweating, headache, nervousness, and trembling develop; with a further drop in blood glucose, suck and grasp reflexes, muscular spasms, and decerebrate rigidity appear, and in some patients, myoclonic twitching and seizures as well. At levels of 10 mg/dL or below, the patient becomes comatose, with

dilated pupils, pale skin, shallow respiration, slow pulse, and hypotonicity of the limb musculature. Exceptionally, a relatively mild but persistent hypoglycemia, as occurs with islet cell tumors, may cause symptoms such as ataxia, chorea, rigidity, combativeness, drowsiness, and lethargy.

Infants tolerate marked reduction of blood glucose for a longer time than adults because of higher glucose reserves.

The intravenous administration of glucose restores brain function completely if given before or at the very onset of coma. In nutritionally depleted patients, large doses of B vitamins should be given with the parenteral glucose in order to prevent Wernicke disease (see Chap. 40). If coma is prolonged, some degree of permanent damage results, and the patient then remains mentally impaired or shows other neurologic residua, like the ones that follow severe hypoxia.

Hyperglycemia

Diabetic coma with hyperglycemia and ketoacidosis is correctible by proper medical measures. Usually in this condition the blood glucose is more than 400 mg/dL, the blood pH is less than 7.2, and PCO_2 is 10 meq/L or less. In *nonketotic hyperglycemia*, the blood glucose may reach extremely high levels, in the range of 1000 mg/dL, and be associated with seizures and focal cerebral signs (hemiparesis, aphasia, visual field defect), as well as stupor and coma, because of the extreme hyperosmolality. Cautious administration of isotonic solutions and insulin may result in full recovery, but the mortality in the elderly diabetic is distressingly high. Diabetic acidosis and the hyperosmolar state usually have no lasting effect on the brain, providing shock does not occur.

Hepatic Encephalopathy

This is a generic term for the several cerebral disorders that follow liver failure. An *acute encephalopathy* may complicate fulminant hepatitis that is lethal unless treated with liver transplantation; an acute non-icteric form, with raised intracranial pressure and coma, is associated with fatty infiltration of the liver and other organs (the now rare *Reye syndrome*). More common is the *subacute encephalopathy* that complicates all varieties of chronic liver disease; this is the type usually referred to as *hepatic stupor* or *coma* or *portal-systemic encephalopathy*. A chronic and irreversible syndrome (*acquired hepatocerebral degeneration*) may develop on a background of repeated attacks of hepatic coma, or it may develop independently (see below). There are also several *hereditary hyperammonemic syndromes* of infancy that cause episodic coma and seizures.

Probably all forms of hepatic encephalopathy have their basis in a disorder of nitrogen metabolism. Ammonia (NH_3) is formed in the bowel by the action of urease-containing organisms on dietary protein and is carried to the liver in the portal circulation. However, the NH_3 fails to be converted to urea because of hepatocellular disease or portal-systemic shunting of blood, usually both. As a result, excessive amounts of NH_3 reach the systemic circulation and interfere with cerebral metabolism in a way that is not fully understood.

The *clinical syndrome of hepatic coma* consists essentially of a disorder of consciousness, ranging from confusion to stupor and coma, accompanied by a characteristic movement disorder and EEG abnormality. The disorder of movement, loosely referred to as a "flapping tremor," is in reality an intermittency of sustained muscle contraction (*asterixis*). The EEG changes occur early in the evolution of the syndrome and take the form of synchronous bursts of high-voltage slow (delta) waves, which appear first in the frontal regions and then replace all normal activity as coma deepens. A fluctuating rigidity of the limbs, reflex sucking and grasping, and sometimes Babinski signs and focal or generalized seizures round out the clinical picture. The blood NH_3 concentration, measured in arterial blood samples, usually exceeds 200 $\mu\text{g}/\text{dL}$ and corresponds roughly to the depth of stupor and coma.

Hepatic coma is often precipitated by high protein intake or gastrointestinal hemorrhage. Hypoxia, hypokalemia, electrolyte depletion, and excessive diuresis are contributory factors. Measures that lower the blood NH_3 —low-protein diet, oral neomycin and neomycin enemas (to reduce urease-producing bacteria in the gastrointestinal tract), and the use of lactulose (which acidifies the bowel contents)—are of therapeutic benefit and lend support to the ammonia intoxication hypothesis.

In the *Reye syndrome of children*, an acute viral infection (varicella, influenza B, and others) precipitates the rapid development of fever, vomiting, an enlarging fatty liver, convulsions, stupor and coma, with decorticate or decerebrate rigidity, loss of brainstem reflexes, and death, all within a few days. The CSF is under high pressure but is acellular. NH_3 levels may exceed 500 mg/dL . SGOT levels are also high (several thousand units). At autopsy the liver cells are filled with fine droplets of fat, which are also present in renal tubules, myocardium, and skeletal muscle fibers. The brain is swollen and cerebral and cerebellar herniations are evident, with only secondary hypoxic changes.

Control of fever, ventilation, osmolality of blood, electrolyte balance, and blood NH_3 before coma develops has resulted in a significant reduction in mortality. The control of intracranial pressure by methods outlined in Chap. 29 may improve outcome. In young children, salicylates given for a respiratory infection are believed to precipitate this syndrome. Knowledge of this effect and avoidance of aspirin are prob-

ably responsible for the striking decrease in the incidence of the Reye syndrome in recent years.

Uremic Encephalopathy

Several types of encephalopathy may develop in the course of renal failure and dialysis:

1. *Uremic twitch—convulsive syndrome*: A variety of motor phenomena—twitching, tremor, myoclonus, convulsive seizures—may be associated with renal failure, sometimes when the patient is still mentally clear and the blood pressure is normal. The BUN is extremely high, but urea is not the responsible neurotoxin. Acidosis, hypocalcemia, and hypomagnesemia are added factors. Dialysis is the only effective treatment. Convulsive seizures, which occur in about one-third of cases, respond to relatively low plasma concentrations of phenytoin and valproic acid.
2. *Hypertensive encephalopathy*: This is a rapidly evolving syndrome that may occur with acute renal failure in which severe hypertension (diastolic >125 mmHg) is associated with headache, nausea and vomiting, visual disturbances, convulsions, confusion, stupor, and coma. Cautious lowering of blood pressure, anticonvulsant medication, and immediate delivery of the infant in the eclamptic are the essential elements in treatment. (See p. 324 and the *Principles* for further discussion.)
3. *“Disequilibrium syndrome”*: This term refers to a group of symptoms—headache, muscle cramps, agitation, drowsiness, and convulsions—observed in uremic patients during the third and fourth hours of dialysis or sometimes after completion of dialysis. Water intoxication and inappropriate ADH secretion are believed to cause a shift of H_2O into the brain, with brain swelling.
4. *Dialysis dementia*: This syndrome formerly complicated chronic hemodialysis. It begins as a stuttering dysarthria, followed by facial and generalized myoclonus, seizures, intellectual decline, and death in 1 to 2 years. This encephalopathy probably represents a form of aluminum intoxication and has been eliminated by the universal practice of purifying the water used in dialysis.

Hypercalcemic Encephalopathy

Extremely high levels of serum Ca (>15 mg/dL) are associated with inattentiveness, confusion, drowsiness, and coma. Lower levels with a high fraction of ionizable Ca may have the same effects. Osseous carcinomatosis, multiple myeloma, vitamin D intoxication, sarcoidosis, and hyperparathyroidism are the usual causes.

Hypocalcemia, in addition to causing tetany, may result in convulsions and seizures.

Encephalopathy with Severe Sepsis and Burns

Attention has been drawn to a confusional state and drowsiness, without asterixis, in patients with bacterial sepsis and multiorgan failure. In the past, this encephalopathy was attributed to the metabolic effects of particular organ failures, to medications, or to electrolyte imbalance, but none of these provide an adequate explanation. Sepsis appears to be the unifying cause in most cases. A similar condition follows widespread burns and cardiac surgery.

Hypo- and Hypernatremia

These are among the most common of metabolic abnormalities encountered. As with other metabolic encephalopathies the degree of CNS disturbance is related to the rate at which the serum Na changes. Extremely high levels cause impairment of consciousness, myoclonus, asterixis, seizures, and choreiform movements. Low levels are accompanied by a decrease in alertness, which progresses through stages of confusion to coma, often with convulsions.

Severe hypernatremic dehydration ($\text{Na} > 155$ meq/L) is observed in diabetes insipidus, nonketotic diabetic coma, protracted diarrhea, and in the stuporous patient who is not receiving fluids.

Among the causes of hyponatremia, the *syndrome of inappropriate antidiuretic hormone secretion (SIADH)* is of special importance, since it may complicate neurologic diseases—head trauma, meningitis and encephalitis, cerebral infarction, subarachnoid hemorrhage, neoplasm, and Guillain-Barré syndrome. The diagnosis is suspected when urine is hypertonic relative to plasma. Most instances respond to the restriction of fluid intake. Correction can also be effected by the intravenous infusion of hypertonic saline while inducing a diuresis, but excessively rapid restoration risks the development of pontine myelinolysis (see below).

A condition of “cerebral salt wasting” after subarachnoid hemorrhage and head trauma also leads to hyponatremia but in contrast to SIADH, with decreased blood volume. The distinction is of practical importance, insofar as fluid restriction to correct hyponatremia may be dangerous in patients with salt wasting. (See pp. 237–238.)

In many elderly patients in whom a metabolic encephalopathy is suspected, one searches in vain for a discrete cause. Usually a combination of factors is involved (fever, dehydration, drugs, etc.) and the patient improves to his pre-encephalopathic state over a period of a week or more. (See Chaps. 20 and 21 for a discussion of confusional states and “beclouded dementia” in the elderly.)

CENTRAL PONTINE MYELINOLYSIS (CPM)

In this disease, the center of the basis pontis and at times other parts of the brain undergo a more or less symmetric noninflammatory demyelination. If the lesion is large, the patient becomes quadriplegic and pseudobulbar ("locked-in" syndrome). About one-half of the cases occur in alcoholics, the remainder in association with a wide spectrum of serious systemic diseases, severe and extensive burns, and following kidney and liver transplantation. CT scanning and particularly MRI have greatly enhanced our ability to make a premortem diagnosis, although the lesion in the central pons may not be visualized for several days or for a week or more after the onset of symptoms.

The factor common to most cases of CPM is severe hyponatremia (95 to 120 meq/L). Although, as just noted, severe hyponatremia may be associated with symptoms of CNS dysfunction, it does not in itself cause CPM; the latter appears (but not in all cases) only *after rapid correction or overcorrection of hyponatremia*. Evidence from severely burned patients suggests that the production of hyperosmolality, rather than hypernatremia per se, is the critical pathogenetic factor. The optimum method for the correction of severe hyponatremia remains to be determined, but the best evidence to date, in animals and in humans, indicates that this must be done cautiously, *at a rate not exceeding 12 meq in the first 24 h and not exceeding 20 meq in the first 48 h*.

See *Principles* for descriptions of other acquired metabolic encephalopathies produced by electrolyte imbalance.

ACQUIRED METABOLIC DISEASES PRESENTING WITH PROMINENT EXTRAPYRAMIDAL AND CEREBELLAR SIGNS

Chronic acquired hepatocerebral degeneration and *hypoparathyroidism* with calcification of the basal ganglia and cerebellum are the best known examples. *Kernicterus*, a complication of *erythroblastosis fetalis*, is another example, now quite rare. Chorea has been reported in *hyperthyroidism*.

A patient with any type of cirrhosis, with or without preceding attacks of hepatic coma, may present with a slowly progressive syndrome of dysarthria, choreoathetosis, cerebellar ataxia, and mental deterioration. The neurologic abnormality correlates best with chronic hyperammonemia and may resolve to some extent when it is corrected.

In *hypoparathyroidism*, both choreoathetosis and ataxia, unilateral or bilateral, and parkinsonian symptoms have followed long after the early hypocalcemic manifestations of tetany and convulsions. The late neurologic effects appear to be related to basal ganglionic and cerebellar deposits of calcium, which are readily visible on CT scan and MRI.

Myxedema is said to produce a cerebellar ataxia, but we have had no experience with it. More convincing is the claim of experienced neu-

rologists that the incoordination of gait and limb movements disappears with thyroid medication. There is no doubt that hypothyroidism is the basis of a slowness of movement, delayed relaxation of tendon reflexes, and rarely a sensorimotor polyneuropathy.

Extreme *hyperthermia*, as occurs with heat stroke, may damage Purkinje cells and may leave the patient with cerebellar ataxia.

ENDOCRINE DISEASES PRESENTING AS PSYCHOSIS AND DEMENTIA

Examples are protracted forms of portal-systemic encephalopathy. Cushing disease and other corticosteroid psychoses, and the thyroid encephalopathies (thyrotoxic and myxedematous).

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1108–1137.

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Included here are diseases in which the nervous system suffers injury from the lack of an essential nutrient in the diet or from some conditioning factor that increases the need for such nutrients. The vitamins, and particularly the water-soluble B vitamins—thiamine, nicotinic acid, pyridoxine, pantothenic acid, riboflavin, folic acid, and cobalamin (vitamin B₁₂)—are the most important as far as the nervous system is concerned. With the exception of subacute degeneration of the spinal cord (due solely to vitamin B₁₂ deficiency), and certain other malabsorptive states (vitamin E deficiency), most deficiency states are associated with a lack of multiple vitamins. In western society, alcoholism is the condition that most often leads to B vitamin deficiency. Starvation itself is usually not responsible, except in some infants and children who suffer the harmful effects of calorie-protein deprivation.

Nutritional deficiencies give rise to the following disorders of the nervous system:

1. The Wernicke-Korsakoff syndrome
2. Polyneuropathy (neuropathic beriberi)
3. Optic neuropathy
4. Syndrome of amblyopia, painful neuropathy, and orogenital dermatitis (Strachan syndrome)
5. Subacute combined degeneration (vitamin B₁₂ deficiency)
6. Pellagra
7. Neurologic disorders due to a deficiency of pyridoxine and other B vitamins (pantothenic acid, folic acid, and possibly riboflavin)
8. Vitamin E deficiency polyneuropathy and spinocerebellar degeneration
9. "Alcoholic" cerebellar degeneration

Wernicke-Korsakoff Syndrome

This syndrome, a combination of two clinically recognized diseases (one described by Wernicke and the other by Korsakoff), is due to a chronic thiamine deficiency associated most often with chronic alcoholism. Some combination of diplopia and strabismus (bilateral abducens, horizontal and vertical gaze palsies), nystagmus that is both vertical and horizontal, vestibular and cerebellar ataxia, and a confu-

sional psychosis is the usual mode of presentation. The latter is often transformed into a relatively restricted Korsakoff amnesic state. (See Chap. 21.) Some degree of polyneuropathy—weakness, distal and symmetric sensory loss, and areflexia of the legs—is present in most cases. If, in a severely ill patient, the symptoms pass unnoticed, or if the patient is given IV glucose without the addition of thiamine, death may occur from a nutritional cardiomyopathy or some other undefined effect of carbohydrate loading and the diagnosis is then made at autopsy.

The *lesions* take the form of bilaterally symmetric areas of necrosis in the paraventricular regions of the medial thalamus and hypothalamus (especially the mammillary bodies), periaqueductal gray matter, anterosuperior vermis, and structures in the floor of the fourth ventricle.

Treatment consists of the administration of thiamine chloride (50 mg IV and 50 mg IM daily, until the patient is consuming a full diet), *instituted immediately upon recognition (or suspicion) of the disease*. Such treatment arrests the disease, but because of residual damage, a horizontal and occasionally a vertical gaze-evoked nystagmus, ataxia of gait (“alcoholic” cerebellar degeneration), and an amnesic (Korsakoff) state may persist.

Nutritional Polyneuropathy

This takes the form of a symmetric loss or impairment of motor, sensory, and reflex function, affecting feet and legs more than hands and arms and the distal parts of the limbs more than the proximal ones. As stated above, this type of neuropathy often accompanies the Wernicke-Korsakoff syndrome (more than 80 percent of our cases), but it also occurs alone, particularly in its most severe form (neuropathic beriberi). Special variants of alcoholic-nutritional polyneuropathy are extremely painful with burning and either excessive sweating or loss of sweating of the feet and sometimes of the hands as well. The CSF protein is normal or only slightly elevated.

The nerve lesion involves axons primarily but also myelin sheaths, the degenerative process being most pronounced in the distal parts of the longest and largest myelinated fibers (“dying-back” neuropathy). Once the legs become paralyzed, recovery can occur only after axonal regeneration, a process that may require many months to a year or more. In time, the paralyzed muscles atrophy but nerve conduction is only moderately slowed.

Seldom can a nutritional polyneuropathy be traced to a deficiency of thiamine alone. Usually the patient is deficient in more than one of the B vitamins. The deficiencies can be corrected by oral vitamin therapy or merely a balanced diet adequate in vitamins and are prevented by the same measures. Alcohol, of course, is interdicted.

Deficiency Amblyopia

This is a relatively rare syndrome of subacutely evolving bilateral, but not necessarily symmetric, central visual loss with pallor of the optic discs (optic atrophy). In the past, alcohol and tobacco were thought to be causative ("tobacco-alcohol" amblyopia), but the disease is now known to be due to B vitamin deficiency. It overlaps the *Strachan syndrome*, in which the amblyopia is associated with a painful and predominantly sensory polyneuropathy and orogenital dermatitis. The latest outbreak of this disorder, affecting 50,000 persons, occurred in Cuba during the period 1991–1994 (see MMWR report, 1994).

Subacute Combined Degeneration (SCD) and Pernicious Anemia (see also p. 410)

Long-standing deficiency of cobalamin (vitamin B₁₂) has two major effects: (1) a macrocytic megaloblastic (pernicious) anemia and (2) a degeneration of the posterior and lateral columns of the spinal cord (and sometimes of brain and peripheral nerves), which may occur independently and precede the hematologic effects. The neurologic disease has been traced to a failure of a cobalamin-dependent enzyme—methylmalonyl-CoA mutase, which is essential for the maintenance of myelinated fibers.

Clinical findings Distressing and persistent paresthesias of the feet and hands are usually the initial symptoms, followed by other signs of posterior column involvement (imbalance, loss of joint position and vibration senses, Romberg sign) and then by weakness and signs of corticospinal disease. In rare instances, visual impairment is an early manifestation of B₁₂ deficiency. The signs of optic neuropathy, if they should appear, occur late in the disease. This is true also of the peripheral nerve involvement. Disorders of cerebral function (irritability, drowsiness, emotional instability, and confusion) may occur early in the course of cobalamin deficiency. With advanced disease, there may be a persistent disorder of cognitive functions (dementia) due to lesions of the cerebral white matter, similar to those of the spinal cord. There is some evidence that the mental disorder can be the only manifestation of vitamin B₁₂ deficiency, but this needs verification.

Diagnosis and treatment The chief obstacle to early diagnosis of SCD is the lack of parallelism between the hematologic and neurologic signs. Patients who receive folic acid and some who do not may maintain a normal hematocrit and mean corpuscular volume for an indefinite period, while the neurologic signs worsen. Normal red cell size may also be maintained if there is iron deficiency. In such patients, one must search the blood smear for hypersegmented neutrophils and the marrow

smear for megaloblasts. Serum cobalamin levels of less than 100 pg/mL are usually associated with neurologic symptoms and signs of SCD. Levels below 200 pg/mg, unassociated with symptoms, call for further investigation of cobalamin deficiency. The two-stage Schilling test is a reliable but not absolute indicator of cobalamin deficiency. The more recently developed assays for serum methylmalonic acid and homocysteine appear to be the most sensitive means of detecting cobalamin deficiency.

A high index of suspicion for and early recognition of SCD are essential, since the extent of neurologic improvement is governed by the duration of symptoms before treatment is instituted. Saturation of tissues depleted of vitamin B₁₂ requires that large doses be given initially—1000 µg IM weekly for 1 or 2 months. This dosage of B₁₂ is then given monthly for the rest of the patient's life.

In a few unexplained cases, folic acid deficiency has been reported to cause spinal cord lesions identical to those of vitamin B₁₂ deficiency.

Pellagra

This is a chronic deficiency state stemming from a lack of nicotinic acid or its amino acid precursor, tryptophan, and usually other B vitamins as well. In the western world, pellagra is observed only rarely, probably because of the widespread practice of fortifying breads and cereals with nicotinic acid. In developing countries, the disease is still common. The fully established disease is characterized by dermatitis of areas exposed to sunlight, gastrointestinal disturbances (diarrhea), anemia, and neuropsychiatric symptoms. The latter consist of insomnia, irritability, feelings of anxiety and depression, fatigability, and inattentiveness, progressing to mental dullness, apathy, and forgetfulness. Signs of corticospinal disorder and those of polyneuropathy are variably present.

The pathologic changes consist of swelling and central chromatolysis of cortical neurons and a symmetric degeneration of the dorsal columns and, to a lesser extent, of the corticospinal tracts. The peripheral nerve changes are indistinguishable from those of neuropathic beriberi.

Pyridoxine (Vitamin B₆) Deficiency Encephalopathy

There are two types of B₆ deficiency encephalopathy. One is related to an inherited deficiency of the enzyme glutamic acid decarboxylase, of which vitamin B₆ is a cofactor; this disorder presents as neonatal convulsions. The other is an acquired deficiency of the vitamin, either from simple dietary lack or from the therapeutic use of isoniazid or hydralazine, which forms hydrazone complexes and makes pyridoxal unavailable to the tissues. The latter type is a cause of anemia and polyneuropathy in patients being treated for tuberculosis and hypertension.

Paradoxically, excessive dosage of vitamin B₆, taken orally, may induce a ganglionopathy and sensory polyneuropathy.

Pantothenic acid deficiency also produces a sensory polyneuropathy, said to be of painful type.

Vitamin E Deficiency

A spinocerebellar ataxia, associated with a polyneuropathy and sometimes pigmentary retinopathy, has been traced to a deficiency of fat-soluble vitamin E. It is corrected by administration of the vitamin. A number of underlying diseases, all of them related to impaired fat absorption, may lead to such a deficiency—nontropical sprue, extensive intestinal resections, chronic cholestatic hepatobiliary disease, and other malabsorptive states. Virtually all of the reported cases have been in children. An inherited form has been described in which the hepatic incorporation of vitamin E into α -tocopherol is impaired.

Alcoholic Cerebellar Degeneration

This term refers to a common disorder in alcoholics characterized by a wide-based stance and gait, instability of the trunk, and ataxia of the legs. Arms are affected to a lesser extent, and dysarthria and nystagmus are distinctly uncommon. The pathologic changes consist of a degeneration of the neurocellular elements of the cerebellar cortex, particularly the Purkinje cells, restricted to the anterosuperior vermis and, in advanced cases, to the anterior parts of the anterior lobes.

These changes are similar in type and distribution to the cerebellar manifestations of the Wernicke-Korsakoff syndrome, and the same syndrome has been observed, albeit rarely, in states of malnutrition unassociated with alcoholism. Adequate diet arrests the process and may be attended by improvement.

Central pontine myelinolysis (see Chap. 39) and *Marchiafava-Bignami disease* (degeneration of the corpus callosum) are rare disorders that are observed most often in alcoholics but are not confined to them. A nutritional cause has been suggested for Marchiafava-Bignami disease but not established.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1138–1165.

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Ethyl alcohol or ethanol, in the form of whiskey, gin, vodka, wine, and beer, is the most widely used and abused of all intoxicant drugs. Its acute effects are known to everyone. As with all addictive drugs, tolerance develops with chronic usage and a group of stereotyped symptoms develop upon withdrawal of the drug after a period of chronic abuse (withdrawal or abstinence syndrome).

The essential medical facts about the absorption, distribution, excretion, and metabolism of alcohol and its effects on nonneurologic organ systems are discussed in the *Principles*. Reviewed there also are the pharmacologic effects on the nervous system and the theories of causation of alcoholism. Here, only the common neurologic complications will be described. Although acute and chronic intoxication underlies all of them, the mechanisms by which alcohol produces its adverse neurologic effects vary. This is the point of the classification to be used here.

The scope of this volume permits only cursory discussion of the most pervasive and important of the alcohol-related problems, namely that of chronic excessive drinking, or *alcohol addiction*. The latter, like other forms of addiction, has never been adequately explained. A familial disposition has been convincingly demonstrated. Early exposure to alcohol and social and cultural approval are factors in other groups of alcoholics. The use of alcohol to allay the symptoms of manic-depressive or chronic depressive illness is known to occur. A few remarks on the treatment of alcohol addiction will be added at the end of this chapter.

CLINICAL EFFECTS OF ALCOHOL ON THE NERVOUS SYSTEM

- I. Alcohol intoxication—drunkenness, coma, excitement (“pathologic intoxication”), “blackouts”
- II. The abstinence or withdrawal syndrome—tremulousness, hallucinosis, seizures, delirium tremens
- III. Nutritional diseases of the nervous system secondary to alcoholism (see Chap. 40)
 - A. Wernicke-Korsakoff syndrome
 - B. Polyneuropathy
 - C. Optic neuropathy (“tobacco-alcohol amblyopia”)
 - D. Pellagra
 - E. Cerebellar degeneration

- IV. Diseases of uncertain pathogenesis, associated with alcoholism
 - A. Central pontine myelinolysis
 - B. Marchiafava-Bignami disease
 - C. Alcoholic cardiomyopathy and myopathy
 - D. Alcoholic dementia
 - E. Cerebral atrophy
- V. Fetal alcohol syndrome
- VI. Neurologic disorders consequent upon alcoholic (Laennec) cirrhosis and portal-systemic shunts
 - A. Hepatic stupor and coma
 - B. Chronic hepatocerebral degeneration
- VII. Pressure palsies due to alcoholic stupor (radial, sciatic, peroneal)

ALCOHOL INTOXICATION

The usual manifestations of alcohol intoxication are so common as to require no elaboration. The varying degrees of exhilaration and excitement, loss of restraint, loquacity, irregularity of behavior, slurred speech, incoordination of movement and gait, inattentiveness, drowsiness, stupor, and coma need only be mentioned. The usual forms of alcohol intoxication present little difficulty in diagnosis and management. In certain forms (alcoholic coma, "blackouts," and so-called pathological intoxication), however, diagnosis may be difficult and urgent treatment is required.

Alcoholic coma The diagnosis of alcoholic coma can be made with confidence only after exclusion of other causes of coma; a flushed face and odor of alcohol are in themselves insufficient diagnostic criteria. The blood alcohol level is a useful but imperfect diagnostic measure. A concentration of 400 mg/dL may prove lethal in a nontolerant individual but cause only mild symptoms of intoxication in a chronic drinker. Relatively low blood levels in a comatose alcoholic (200 mg/dL or less) should always suggest the presence of associated drug intoxication (barbiturate, methyl alcohol), infection (pneumonia, meningitis), liver disease, or head injury.

The main objective in the *treatment* of alcoholic coma is to prevent respiratory depression and its complications and follows along the lines indicated in Chap. 17. Hemodialysis should be undertaken in patients with extremely high blood alcohol levels (> 500 mg/dL), particularly those who are acidotic or have concurrently ingested methanol or ethylene glycol or some other dialyzable drug.

"Blackouts" At a certain stage of alcohol intoxication, an individual may cease to form memories, despite being able to carry out an array of complex activities. Later, when sober, the individual has no memory for these activities, which may have taken place over a period of several hours. These are so-called blackouts, which may be taken as a measure

of the severity of intoxication. Their occurrence is not necessarily a predictor for the development of alcohol addiction, as has commonly been assumed.

Pathological intoxication (complicated intoxication, alcohol paranoid state, atypical intoxication) The boundaries of this syndrome have never been clearly drawn, as one might gather from its diverse designations. Well known are certain idiosyncratic reactions to alcohol, in which a few drinks predictably evoke behavioral abnormalities seemingly alien to the personality of the subject—argumentativeness, assaultiveness, acute paranoia, indiscriminate sexual advances, or criminality. All that can be said is that the disinhibitory effects of alcohol have exposed a latent sociopathic trait.

More often the term *pathological intoxication* designates an outburst of blind fury with assaultive and destructive behavior, the patient being subdued only with difficulty and massive sedation; later the patient has no memory of the episode. This state needs to be distinguished from temporal lobe seizures and sociopathy, which occasionally take the form of explosive outbursts of rage and violence. A similar paradoxical reaction sometimes follows the administration of barbiturates.

ABSTINENCE OR WITHDRAWAL SYNDROME

This is a symptom complex consisting of tremulousness, hallucinations, seizures, confusion, and psychomotor and autonomic overactivity, *which develop within several hours or days after an addictive drinker abstains from alcohol.* The parts of the brain upon which alcohol acts and that come to tolerate increasing amounts of the drug appear to be disinhibited and become overactive when alcohol is withdrawn.

Clinical Features

These are depicted diagrammatically in Fig. 41-1. In effect, there are two syndromes: a minor and a major one.

The *minor or early syndrome* is characterized by tremulousness, nausea and vomiting, insomnia, flushed facies, relatively mild diaphoresis, hallucinations (visual and auditory, rarely tactile and olfactory), and convulsive seizures; disorientation and confusion are minimal or absent altogether. These symptoms have their onset within 7 to 8 h after the cessation of drinking, reach their peak intensity within 24 h, and then subside over several days, usually without sequelae. Exceptionally, an alcohol withdrawal state that begins as an acute auditory hallucinosis fails to recede and settles into a quiet chronic delusional-hallucinatory psychosis, one that may be mistaken for paranoid schizophrenia. In a relatively small number of patients, the early symptoms of alcohol withdrawal (particularly withdrawal seizures) are a prelude to delirium tremens.

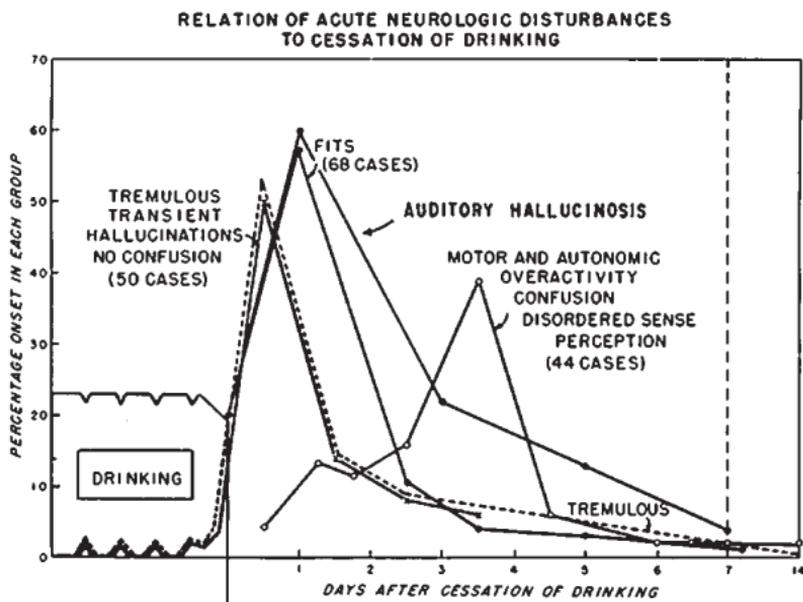


FIG. 41-1 Relation of acute neurologic disturbances to cessation of drinking. The drinking period is greatly foreshortened and not intended to be quantitative. The periodic notching in the baseline represents the tremulousness, nausea, etc., that occur following a night's sleep. The time relations of the various groups of symptoms to withdrawal are explained in the text. (From Victor and Adams, 1953.)

The major withdrawal syndrome, traditionally designated as *delirium tremens* (DTs), is characterized by profound confusion, gross tremor and myoclonus, delusions and hallucinations, and signs of autonomic nervous system overactivity (fever, tachycardia, dilated pupils, marked diaphoresis). These symptoms have their onset between 48 and 96 h (peak onset, 72 h) after the cessation of drinking. The major syndrome is much less frequent than the minor one but far more serious, ending fatally in approximately 5 percent of cases. Hyperthermia, circulatory collapse, infection, and serious injury are the conditions usually associated with a fatal outcome. Pathologic study of the brain in these cases has not disclosed any significant histologic abnormalities attributable to the delirium per se.

Withdrawal Seizures ("Rum Fits")

Early in the withdrawal period (7 to 48 h after cessation), there is a marked tendency to convulsion, even in persons with no history or EEG evidence of epilepsy. Stated somewhat differently, alcohol withdrawal is an important cause of convulsive seizures occurring for the first time in adult life.

During the period of seizure activity, the EEG may be abnormal and the patient may be unusually sensitive to stroboscopic stimulation, but these abnormalities subside in a few days, even in patients who go on to develop DTs. (This sequence occurs in almost 30 percent of patients with withdrawal seizures.) As a rule, such seizures are grand mal in type; they may occur singly or, more often, there may be several seizures over a period of several hours; rarely, the seizures take the form of grand mal status epilepticus. A focal seizure occurring in this setting indicates the presence of a focal cerebral lesion (most often traumatic), in addition to the effects of alcohol withdrawal.

In patients with idiopathic or posttraumatic epilepsy, seizures may be precipitated by a short period (one evening or a weekend) of drinking, but here also the seizures occur not when the patient is intoxicated but in the “sobering-up” period.

Treatment of Alcohol Withdrawal Symptoms

Minor withdrawal symptoms The main considerations are replacement of fluids and electrolytes and the judicious administration of sedative drugs. In depleted alcoholics, *the use of parenteral glucose solutions carries a special danger, namely the precipitation of Wernicke disease*, and should always be supplemented by B vitamins. A variety of sedative drugs are equally useful in allaying tremor, nervousness, and insomnia. In general, phenothiazine drugs should be avoided because they reduce the threshold to seizures. Chlordiazepoxide (Librium), lorazepam (Ativan), and diazepam (Valium) are currently the most popular for this purpose. Paraldehyde, for many years a favored drug, is no longer available.

Delirium tremens Treatment of this condition is a more compelling matter than treatment of the minor withdrawal syndrome. It begins with a careful search for an associated injury or infection, particularly cerebral contusions, subdural hematoma, cervical spine injury, pneumonia, and meningitis. A chest film, CT scan or MRI of head and cervical spine, and liver function tests should be obtained routinely and a lumbar puncture performed if there is the slightest suspicion of meningitis.

The cornerstones of treatment are the administration of fluids and correction of electrolyte abnormalities. Severe diaphoresis requires the administration of as much as 10 L of fluid daily, of which about one-quarter should be normal saline. The importance of adding B vitamins has been mentioned above. The amounts of glucose and electrolyte to be added are governed by the laboratory findings. Low Na concentrations should be corrected with caution, for the reasons given in Chap. 39.

In severe forms of DTs, vital signs need to be recorded frequently, in anticipation of shock and hyperthermia. Shock requires the urgent use

of fluids and vasopressor drugs, and hyperthermia requires the use of a cooling mattress in addition to the specific treatment of any infection that may be present.

Drugs must be used circumspectly. The objective is not the absolute suppression of agitation and tremor, which could seriously depress respiration, but simply the blunting of symptoms to the point of facilitating nursing care. Medication usually needs to be given parenterally—diazepam, 10 mg IV and repeated once or twice at 20- to 30-min intervals until the patient is calm but awake; or phenobarbital (120 mg) or haloperidol (1 to 2 mg) may be given at 3- to 4-h intervals. Propranolol and other beta-blocking agents may be useful, but corticosteroids have no place in the treatment of withdrawal symptoms.

Withdrawal seizures In most cases, anticonvulsant drugs are not required, since the seizures occupy only a brief circumscribed period in the early stages of withdrawal and often have ceased by the time the patient is seen by the physician. The parenteral administration of phenobarbital or chlordiazepoxide early in the withdrawal period might prevent seizures, but phenytoin is ineffective in this respect.

Also, the long-term administration of anticonvulsants is impractical. If the patient remains abstinent, he will suffer no further seizures; if he resumes drinking, he usually abandons his medications.

Status epilepticus due to alcohol withdrawal should be managed like status of any other cause. Focal seizures need to be investigated and managed along the lines indicated in Chap. 16. In patients with idiopathic or posttraumatic epilepsy, drinking is interdicted, and such patients need to be maintained on their anticonvulsant regimen.

Nutritional Diseases of the Nervous System Secondary to Alcoholism

These do not differ in any particular from nutritional diseases in which alcohol plays no part. They have been described in Chap. 40.

Alcoholic Dementia (Alcoholic Deteriorated State)

These terms are used to designate a supposedly distinctive form of dementia that is attributable to the long-standing toxic effects of alcohol on the brain. However, the clinical picture has been anything but clear, and the descriptions in current textbooks of psychiatry lack consistency. More important, no distinctive neuropathologic changes have ever been described. Such clinical changes as have been attributed to the toxic effects of alcohol are completely reversible.

In our experience and that of others, most of the cases that come to autopsy with the label of alcoholic dementia or deteriorated state prove

to have the lesions of the Wernicke-Korsakoff syndrome. Traumatic lesions are commonly added, as are the lesions of hepatic or anoxic encephalopathy, normal pressure hydrocephalus, or a variety of diseases unrelated to alcoholism. Practically always, the clinical state can be accounted for by one or a combination of these diseases, and there has been no need to invoke a hypothetical toxic effect of alcohol on the brain.

“Alcoholic Cerebral Atrophy”

This disorder also does not constitute a clinicopathologic entity. The diagnosis is essentially a radiologic one: the lateral ventricles are enlarged and the sulci are widened. The clinical correlates of these findings are quite unpredictable. About 25 percent of patients with the Wernicke-Korsakoff syndrome show dilated lateral and third ventricles and widened sulci, but we have not been able to find a histopathologic basis for these abnormalities. In other alcoholics, the radiologic findings are not associated with any signs of neuropsychiatric disease. Moreover, in alcoholics who remain sober for a protracted period, the radiologic abnormalities are to a large extent reversible, suggesting that a shift of fluids occurred in the brain rather than a true loss of tissue (atrophy). Thus it would be more appropriate to refer to the asymptomatic ventricular enlargement and sulcal widening as such rather than as cerebral atrophy, at least until a consistent pathologic basis for this condition has been established.

Fetal Alcohol Syndrome

Infants born of severely alcoholic mothers who drink throughout pregnancy are often smaller than expected for the duration of pregnancy, are slightly microcephalic, and have short palpebral fissures, epicanthal folds, heart abnormalities, micrognathia, and at times cleft palate. At birth, such infants suck and sleep poorly and are irritable and hyperactive. Later in life, at school age, there are signs of psychomotor backwardness and learning difficulty. Developmental anomalies have been found in the brain.

Since alcohol readily crosses the placental barrier, it is generally assumed to be the factor that damages the brain. However, the possible toxic effects of acetaldehyde (a breakdown product in the metabolism of alcohol), opiates, smoking, or the contributory role of nutritional deficiency, have not been totally excluded. The condition is several times more frequent in blacks and Native Americans than in whites. It is doubtful that alcoholic fathers produce infants with this syndrome. A genetic predisposition has been suspected, but no clear hereditary pattern or offending gene has been identified.

Treatment of Alcohol Addiction

Following recovery from the acute medical and neurologic complications of alcoholism, the underlying problem of alcohol dependency remains. To discharge the patient at this point and to leave him to his own devices practically assures that he will resume drinking, with a predictable recurrence of medical illness. At a minimum, the physician must inform the patient and his family of the medical and social consequences of continued drinking and of the fact that total abstinence represents the only permanent solution to the problem. To achieve these ends the patient must assume responsibility for his actions. The patient and family must be made aware of the many community resources that are available, including special clinics, "detoxification" centers, hospital units, mental health clinics, and particularly Alcoholics Anonymous—the informal fellowship of recovering alcoholics that has proved to be the single most effective force in the rehabilitation of alcoholic patients.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1166–1185.

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Drugs and other injurious or poisonous substances, customarily designated as toxins, exist in great number. Many of them affect the nervous system directly; some produce their effects secondarily through damage to other organs. The scope of neurotoxicology is vast, and obviously one cannot do justice to it in a few pages. The most that can be done here is to draw attention to the major categories of neurotoxic agents and the manner in which they affect the nervous system.

OPIATES AND RELATED SYNTHETIC ANALGESICS

Opiates refer to the naturally occurring alkaloids of opium; morphine and codeine are the ones used most often. *Opioids* designate all drugs with actions similar to those of opium: (1) chemical modifications of morphine or (2) purely synthetic analgesics. Compounds of the first group include diacetylmorphine or heroin (the most regularly abused opioid), hydromorphone (Dilaudid), hydrocodone (Hycodan), and oxycodone (Percodan). The best-known synthetic analgesics are meperidine (Demerol), methadone (Dolophine or Amidone), and propoxyphene (Darvon). All these drugs have been assigned a “controlled” status because of their highly addictive properties.

Apart from analgesia, the opioids produce a sense of well-being, a state conventionally referred to as *morphine euphoria* or a “high.” For this reason, they are sought to allay boredom and misery. Once introduced to the drug, the victim discovers that euphoria is soon followed by dysphoric symptoms—faintness, nausea, and vomiting—which can be alleviated only by repeated self-administration of the drug. This is the genesis of addiction, and the need becomes so compelling that crimes will be committed to obtain the drug.

Opioid poisoning, the result of a miscalculation of dosage or a suicidal attempt, results in varying degrees of unresponsiveness, slow and shallow or periodic breathing, pinpoint pupils, bradycardia, and hypothermia. In the most advanced stage of coma, the pupils are dilated, the skin and mucous membranes are cyanotic, and circulation fails. Death results from respiratory depression and asphyxia. Survivors may show the effects of hypoxic encephalopathy.

Treatment of opioid poisoning consists of gastric lavage if the intake was oral, maintenance of an adequate airway with a cuffed endotracheal tube, oxygenation, and the administration of naloxone (Narcan), the specific antidote to both opiates and synthetic analgesics. *Naloxone* is given IV in a dose of 0.01 mg/kg, repeated once or twice at 5-min intervals if necessary. If an adequate respiratory response is obtained, 1.0 mg of naloxone IM may then be given and repeated as needed. In cases of minor overdose, however, respiratory support is all that is necessary, thus avoiding the withdrawal reaction that may be precipitated by naloxone (see below).

Addiction to opiates or opioids afflicts more than 600,000 people in the United States, half of them adolescents and young adults in New York City alone. It is characterized by a striking degree of tolerance to increasing doses and the development of typical symptoms and signs when the drug is withdrawn (abstinence syndrome). The latter appear within 8 to 16 h after the last dose of morphine (later with other opioids) and consist of yawning, rhinorrhea, sweating, lacrimation, diffuse pain, dilatation of pupils, waves of gooseflesh, muscle twitching, nausea and vomiting, diarrhea, insomnia, and an increase in temperature, respiratory rate, and blood pressure. These physical changes subside gradually over a period of 7 to 10 days but persist in mild form for several more weeks.

The *diagnosis* of opiate addiction, if history is not available, should be suspected from needle marks on the skin and the finding of opiate derivatives in the urine and can be confirmed by the administration of naloxone (0.4 mg IV, repeated once if necessary), which induces some of the abstinence symptoms. Clonidine (5 mg/kg bid for a week) counteracts most of the noradrenergic withdrawal symptoms. An alternative method is to stabilize the patient on methadone for 3 to 5 days (10 to 20 mg bid orally) and then to withdraw the latter drug over a similar period.

SEDATIVE-HYPNOTIC DRUGS

There are three main groups: (1) barbiturates, bromides, and chloral hydrate; (2) carbonic acid derivatives (meprobamate is the best known); and (3) the benzodiazepines, the most important of which are chlor-diazepoxide (Librium), lorazepam (Ativan), and diazepam (Valium).

Barbiturates

Clinically, these drugs are now used very little. However, their non-medical and illicit uses are still important causes of suicide, accidental death, and addiction. Pentobarbital (Nembutal), secobarbital (Seconal), amobarbital (Amytal), thiopental (Pentothal), and phenobarbital (Luminal) are the only barbiturates encountered with any regularity, and the first three are the ones most commonly abused.

Acute barbiturate coma Ingestion of 15 to 20 times the oral hypnotic dose of barbiturate induces coma, slow and shallow respiration, and flaccidity of the limbs with diminished or absent tendon reflexes; oculocephalic and oculovestibular reflexes are also muted; however, pupillary light and corneal reflexes are retained (unless asphyxia has occurred). In the early hours of coma, a phase of decerebrate rigidity with hyperactive tendon reflexes and Babinski signs may be present. The pupils become small in extreme overdoses. The *diagnosis*, if history is not available, is established by measurement of barbiturate levels in the blood or by urine toxicology. *Treatment* is directed along the lines indicated in Chap. 17—maintenance of respiration, prevention of atelectasis and infection, and, if coma is profound, hemodialysis.

Chronic barbiturate intoxication This resembles alcohol intoxication, and the symptoms fluctuate with the time of self-administration of the drug. *Withdrawal* from the barbiturate is followed by insomnia, generalized convulsions, and a confusional state—symptoms similar to those of the alcohol withdrawal syndrome, including seizures. Anxiety states and depression, for which patients may have taken barbiturates, may be uncovered and require psychiatric treatment. Sometimes patients will have abused both alcohol and barbiturates or opioids and barbiturates.

Meprobamate (Miltown) This drug is approved only for the treatment of anxiety but has been used widely as a nighttime sedative. Overdose causes hypotension, respiratory depression, and coma. Withdrawal symptoms are similar to those of barbiturates.

Benzodiazepines

These are among the most commonly prescribed drugs in the world. Chlordiazepoxide, lorazepam, alprazolam, diazepam, and related members of this group are particularly effective in the treatment of anxiety, insomnia, and (given parenterally) delirium, status epilepticus, and the muscle spasms of tetanus and the “stiff-man” syndrome. Flurazepam and triazolam are widely used in the management of insomnia (Chap. 19), and clonazepam, in the treatment of tremor and certain types of seizures (Chap 16). Midazolam (Versed) is used for conscious sedation before surgical and other procedures and for treatment of status epilepticus (Chap. 16).

The advantages of the benzodiazepines are their *relatively* low hypnotic effects and low addictive potential and their minimal interactions with other drugs. Despite these attributes, the benzodiazepines are far from ideal. In large doses, they cause drowsiness, unsteadiness of gait, and at times, hypotension and syncope, confusion, and impairment of memory, especially in the elderly. Flumazenil partially reverses the effects of diazepam. Also, these drugs can be addictive, and when discontinued, they sometimes give rise to a withdrawal syndrome and seizures much like those due to barbiturates.

ANTIPSYCHOSIS DRUGS

This heterogeneous group of drugs, called neuroleptics, includes the phenothiazines, thioxanthines, butyrophenones, rauwolfia alkaloids, molindine, a dibenzoxazepine (loxapine), and the newer agents clozapine, olanzepine and risperidone. The phenothiazines are the most popular and are recognized by their trade names—Thorazine, Sparine, Compazine, Trilafon, Mellaril, Stelazine, and Prolixin. The most familiar of the butyrophenones is haloperidol (Haldol). All these drugs are in common use for the control of psychotic behavior in schizophrenia, manic-depressive disease, and confusional-agitated states that complicate other diseases of the brain (see Chap. 20).

The *side effects* of the phenothiazines and butyrophenones are common and serious: parkinsonian syndrome, buccolingual and oromasticatory dystonia, akathisia, choreoathetosis, the so-called rabbit syndrome (repetitive pouting movements), and other dyskinesias. Some of the dyskinesias begin after the drug is discontinued (*tardive dyskinesia*). A severe and often fatal *neuroleptic malignant syndrome* (catatonic rigidity, stupor, unstable blood pressure, high fever, diaphoresis and other signs of autonomic dysfunction, and high creatine kinase levels) may also occur. Dantrolene and the dopamine agonist bromocriptine have been used with some success (see Chap. 53). The antipsychosis drugs must be given with great caution because some of the side effects are worse than the disease for which they are given. One uses the lowest possible dose for the shortest time, interspersing chronic administration with vacation periods. Neuroleptic drugs must be discontinued as soon as the adverse effects are recognized. The parkinsonian syndrome usually resolves under the influence of anticholinergic drugs, but tardive dyskinesia may persist for months or years. The latter is unresponsive to drug therapy but tends to wane in time. Olanzapine and risperidone have found special use because of their minimal extrapyramidal side effects.

ANTIDEPRESSION DRUGS

These are monoamine oxidase (MAO) inhibitors such as isocarboxizide (Marplan), tranylcypromine (Parnate), and phenelzine (Nardil); tricyclic dibenzazepine derivatives such as imipramine (Tofranil), desipramine (Norpramin), and amitriptyline (Elavil); the newer serotonin reuptake inhibitors such as fluoxetine (Prozac), sertraline (Zoloft), and paroxetine (Paxil); and lithium. The MAO inhibitors need to be dispensed cautiously and with constant awareness of their potentially serious side effects—restlessness and agitation, insomnia, anxiety, and occasionally muscle twitching, mania, and convulsions. Also, sympathomimetic amines and tyramine (in over-the-counter cold medicines, cheeses, beer, and wine) may induce hypertension, cardiac arrhythmias, pulmonary edema, and even death. Either the serotonin-

gic or the tricyclic antidepressants are preferable for endogenous depression, since they have considerably fewer side effects than the MAO inhibitors. The serotonergic antidepressants are contraindicated if MAO inhibitors have been used in the prior few weeks.

Lithium salts are of proven value in controlling and preventing mania. Less certain is their value in treating depression. Diabetes insipidus on a renal tubular basis is a common side effect. Overdosage may result in delirious or confusional states with tremor, myoclonic twitching, dizziness, nystagmus, ataxia, and stuttering speech—symptoms that may persist for a week or two or even longer after cessation of lithium intake. (See Chap. 56 for therapeutic guidelines.)

STIMULANTS

Drugs of this category have relatively limited medical utility. The most important ones are caffeine, amphetamine (Benzedrine), methylphenidate (Ritalin), and cocaine. Methylphenidate and amphetamine are useful in the treatment of narcolepsy and cataplexy, and the former drug, for unexplained reasons, is helpful in controlling the hyperactivity syndrome of boys. Small doses of dextroamphetamine, in combination with sodium amytal, have long been used to counteract the fatigue of depression. The amphetamines also have an appetite-suppressant effect and have been widely and indiscriminately used for the control of obesity, as well as for the abolition of fatigue. Cocaine, originally utilized as a topical anesthetic, is now the most common illicitly used stimulant drug in the western world.

Amphetamine and dextroamphetamine The toxic signs consist of restlessness, excessive speech and motor activity, tremor, hallucinations, paranoia, and alterations of thought and affect—a state that at times may resemble paranoid schizophrenia. Chronic usage can lead to a high degree of tolerance and dependence. Withdrawal, after a period of sustained excessive use, is followed by prolonged, predominantly REM sleep, from which the patient awakens with a ravenous appetite, muscle pains, and profound fatigue and depression.

Cocaine In chemical structure, cocaine resembles the amphetamines, and its toxic manifestations are also much the same. Formerly, cocaine was taken nasally (“snorting”), but in 1985 a relatively pure and heat-stable form of the drug (“free-base” or “crack”), suitable for smoking, became available. The relative cheapness and ready availability of crack have led to a veritable epidemic of cocaine use; in the United States, an estimated 7 to 8 million people use the drug regularly.

Cocaine induces a state of well-being, euphoria, restlessness, and loquacity. Psychological dependence or habituation—i.e., an inability to abstain from frequent compulsive use (“craving”)—develops readily.

Withdrawal, after a period of chronic abuse, is followed by restlessness, anorexia, depression, and signs of dopaminergic hypersensitivity. Severe intoxication causes seizures, coma, and death. Seizures in this setting are best treated with benzodiazepines. Coma requires emergency treatment in an ICU, along the lines indicated for coma in general (Chap. 17).

With the widespread use of cocaine, serious new medical complications continue to appear—subarachnoid hemorrhage, myocardial infarction, cerebral and spinal cord infarction, acute rhabdomyolysis, acute renal failure, and disseminated intravascular coagulation.

PSYCHOACTIVE DRUGS

This group includes lysergic acid diethylamide (LSD), phenylethylamine derivatives (mescaline and peyote), psilocybin, certain indolic derivatives, cannabis (marijuana), and phencyclidine (PCP). All are loosely referred to as psychomimetic or psychotogenic drugs, insofar as they can induce a psychosis that in some ways resembles schizophrenia. The psychosis of PCP may last several days or weeks.

Marijuana This is taken by inhaling the smoke from cigarettes. In low doses, its effects are like those of alcohol. With increasing amounts, the effects resemble those of LSD, mescaline, and psilocybin—visual hallucinations, perceptual distortions, feelings of depersonalization, inattentiveness, paresthesias—an experience that many people find pleasing. No definite withdrawal effects and no permanent abnormalities of the brain from excessive or prolonged usage have been documented. The smoking of marijuana has led to the abuse of other habit-forming drugs.

DISORDERS DUE TO BACTERIAL TOXINS

Diphtheria, botulism, and tetanus are the important diseases in this category. They are considered in Chaps. 45, 52, and 54, respectively.

POISONING DUE TO PLANTS, VENOMS, BITES, AND STINGS

Ergotism, which may cause fasciculations, myoclonus, muscle spasms, and seizures, may be a problem in migraine patients who overuse ergotamine tartrate. *Mushroom poisoning*, the other important member of this category, is described in the *Principles*.

Neurologically, the most notable disorder resulting from insect bites is *Lyme disease*, which is considered in Chap. 31, with the infectious diseases. The neurotoxic effects of other bites, stings, and venoms are described fully in *Harrison's Principles of Internal Medicine*.

HEAVY METALS

Lead, arsenic, mercury, manganese, bismuth, and thallium each affect the nervous system in a special way. Only plumbism (lead intoxication), the most important of the heavy-metal poisonings, will be described here; the pathogenic properties of the others are summarized in Table 42-1. Restrictions of space preclude consideration of the toxic effects of other heavy metals (iron, antimony, zinc, silver, gold, platinum, etc.), certain nonmetallic elements (phosphorus), and industrial toxins (see suggested reading at end of chapter).

Lead poisoning In young children, lead poisoning continues to be observed in the slums of large urban centers. The indoor paint in many old houses contains lead, and its sweetish taste appeals to young children, who nibble on it. The ingested lead induces anemia, with stippling of red blood cells, abdominal pain (colic), and, less reliably, deposits in the ends of the metaphyses of long bones, visible in radiographs. Headache, apathy, psychomotor regression, seizures, stupor, and coma are the main CNS effects. The CSF is under increased pressure as a result of brain swelling, with an elevated protein content and often a low-grade pleocytosis. Lead levels are greatly increased in the blood, usually to 80 $\mu\text{g}/\text{dL}$ or more, although acute encephalopathy may occur abruptly and unpredictably at considerably lower levels, and there is increased excretion of coproporphyrin and δ -aminolevulinic acid in the urine.

Once the stage of coma is reached, the child may either die or survive, blind and comatose. At autopsy, the brain is swollen and edematous. Deposits of lead salt are seen in the walls of arterioles in association with lymphocytes and perivascular ischemic lesions.

The main elements of *therapy* are (1) establishment of urinary flow, then maintenance of IV fluids at basal water and electrolyte requirements; (2) chelation therapy with BAL and $\text{CaNa}_2\text{-EDTA}$ for 5 to 7 days, followed by a course of oral penicillamine; (3) repeated administration of mannitol for relief of cerebral edema; and (4) use of IV diazepam to suppress seizures.

Lead poisoning in adults is less common than in children. Colic and anemia are the common manifestations. Neuropathic syndromes, presenting as bilateral or unilateral radial palsy (wrist drop) or as a polyneuropathy, are now quite rare. Ingestion of water or home brew that is conveyed or stored in lead pipes or vessels and inhalation of fumes from the burning or melting of lead are the usual causes of intoxication. In adults, the treatment of inorganic lead poisoning with chelating agents follows along the same lines as in children.

Several studies have shown that long-term exposure of children to lead (with persistent blood levels above 40 $\mu\text{g}/\text{dL}$) may have a delayed

TABLE 42-1 Heavy-Metal Poisoning

Metal	Source	Clinical effects	Diagnostic tests	Treatment
Lead				
Children	Lead paint	Anorexia, apathy, vomiting, drowsiness, seizures, stupor, coma	↑ CSF pressure, protein, and cells; basophilic stippling of marrow normoblasts; ↑ blood Pb and urinary coproporphyrin	Chelation with BAL and EDTA; mannitol; IV diazepam for seizures
Adults	H ₂ O from lead pipes; burning or melting lead; storage batteries	Colic, anemia, wrist drop, polyneuropathy, often asymmetric; delirium from organic lead	As above	As above
Arsenic (inorganic)	Ingestion of herbicides, insecticides, rodenticides, psoriasis skin creams	Encephalopathy, dermatitis, jaundice, Mees lines, sensorimotor polyneuropathy	↑ As levels in blood, urine, hair, nails	Vasopressor agents; BAL
Mercury	Exposure in manufacture of thermometers, mirrors, incandescent lights, x-ray machines, indoor (latex) paints	Tremor, ataxia of gait, confusion, blindness, sensory neuropathy	↑ Hg in blood and urine	<i>N</i> -acetyl- <i>D</i> -Penicillamine
Manganese	Mining Mn ore	Fatigue, drowsiness, progressive weakness, parkinsonism	Mn in blood and urine	L-Dopa for parkinsonism
Thallium	Rodenticides, insecticides, depilatory agents	Acute polyneuropathy, mainly sensory and may be painful; alopecia	Thallium in urine	KCl orally
Bismuth	Bi subgallate for intestinal disorders	Subacute drowsiness, confusion, tremulousness, myoclonus, twitching, seizures, ataxia	Bi in urine; hyperdense concentration of Bi in cerebral and cerebellar cortices in CT scans	Nonspecific

TABLE 42-2 Neurotoxic Effects of Antineoplastic Agents

Drug	Clinical use	Adverse neurologic effects	Management
Vincristine	Lymphoblastic leukemia, lymphomas, gliomas, some solid tumors	Paresthesias and sensory loss in feet, legs, and hands; slight weakness, loss of tendon reflexes, autonomic effects, and cranial neuropathy may be added	Reduce dose to minimum effective levels or change to another drug
Procarbazine	Hodgkin disease, other lymphomas, bronchogenic cancer, gliomas	Somnolence, confusion, agitation, mild polyneuropathy, orthostatic hypotension	Reduce dosage; avoid alcohol, barbiturates, and narcotics
L-Asparaginase	Lymphoblastic leukemia, multiple myeloma	Drowsiness, confusion, delirium, stupor, coma; cerebral venous thrombosis; other cerebrovascular complications	Discontinue drug
5-Fluorouracil	Ca of breast, ovary, gastrointestinal tract	Dizziness, nystagmus, dysarthria, cerebellar ataxia	Discontinue drug
Methotrexate	Meningeal leukemia or carcinomatosis; chorioepithelioma	Intrathecal use with irradiation may cause focal necrotic lesions of brain or cord; ataxia, dementia, pseudobulbar palsy	Discontinue drug

(continued)

TABLE 42-2 Neurotoxic Effects of Antineoplastic Agents (*continued*)

Drug	Clinical use	Adverse neurologic effects	Management
Cisplatin	Ca ovary, breast; head and neck tumors	Peripheral neuropathy, tinnitus, high-frequency hearing loss, retrobulbar neuritis, seizures	Discontinue drug
Carmustine (BCNU)	Malignant gliomas	Intracarotid injection: orbital and neck pain, focal seizures, transient confusion	Discontinue drug
Cytosine arabinoside (ARA-C)	Acute nonlymphocytic leukemia	Ataxia, dysarthria, nystagmus (usually transient)	Discontinue drug
Paclitaxel and docetaxel	Ovarian and breast Ca	Polyneuropathy (sensory), autonomic neuropathy	Discontinue drug

TABLE 42-3 Neurotoxic Effects of Antibiotics and Immunosuppressants

Drug	Clinical use	Adverse effects	Management
Nitrofurantoin	Urinary infections	Polyneuropathy, especially with renal failure	Discontinue drug
Metronidazole	Anaerobic infections, amebiasis, inflammatory bowel disease	Optic neuropathy	Discontinue drug
Imipenem	Mixed bacterial infections	Seizures	Discontinue drug
INH	Tuberculosis	Polyneuropathy	Reduce drug dosage
Acyclovir	Herpes encephalitis	Nausea, vomiting, tremor, encephalopathy	Reduce drug dosage
Dapsone	Leprosy	Motor neuropathy	Discontinue drug
Cyclosporin	Transplant rejection, aplastic anemia, immune diseases	Headache, vomiting, confusion, seizures, visual loss, widespread white-matter changes on MRI	Discontinue drug
Aminoglycosides	Gram negative infection	Vestibulopathy, cochlear damage, myasthenic syndrome	Discontinue drug

effect on cerebral function—impairment of learning and other neurobehavioral disorders.

ANTINEOPLASTIC AND ANTIBIOTIC AGENTS

Several antineoplastic drugs affect the nervous system adversely, often requiring discontinuation of the drug or modification in its usage. This is also true for several antibiotic and immunosuppressant drugs. Tables 42-2 and 42-3 summarize the most predictable of these complications.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1186–1223.

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Many disease processes (more than 30 in all) affect the spinal cord predominantly or exclusively and produce a number of distinctive syndromes that relate to the special anatomic features of the cord: great length compared to width; predominance of conductive tracts that course external to the central segmental gray matter; tight enclosure by pia-arachnoid, which renders the cord intolerant to intrinsic edematous lesions; apposition and restriction by the spinal column allowing compression from adjacent bony and soft tissue masses and making the cord vulnerable to spinal trauma and to diseases of the spine; and precarious vascular arrangements.

The most commonly observed and important disorders of the spinal cord can be grouped into the following clinical syndromes.

1. Paraplegia or quadriplegia, with sensory loss, due to complete transverse lesions of the spinal cord
2. The syndrome of subacute or chronic spinal paraparesis, with or without sensory changes and ataxia
3. The syndrome of segmental sensory dissociation with brachial amyotrophy (syringomyelic syndrome)
4. Ventral cord syndrome
5. Central cord syndrome
6. Hemicord (Brown-Séquad) syndrome
7. Syndromes of conus medullaris and cauda equina
8. Syndrome of the foramen magnum

PARAPLEGIA OR QUADRIPLÉGIA DUE TO COMPLETE TRANSVERSE LESIONS

Spinal Cord Trauma

This is the most widely studied example of complete spinal cord transection and the prototype of other acute transverse lesions (vascular, demyelinating, compressive) giving rise to paraplegia or quadriplegia with sphincteric paralysis and sensory loss below the level of the lesion. Penetration of the spinal canal by a missile is the common cause in wartime. In civilian life the usual mechanism is a vertical compression of the spinal column, to which is added the immediate effect of anterior or retrohyperflexion. The resultant tearing of spinal ligaments permits the dislocation of an upper vertebra anteriorly on the one below, often with fracture of the vertebral body or pedicles. The spinal cord is liter-

ally crushed. In cases of cervical spondylosis and/or a congenitally narrow canal, an abrupt, forceful extension of the neck can also severely damage the cervical cord.

Clinical effects The immediate effect of an acute transverse lesion is dependent on its level. If at C1–C3, death from respiratory paralysis is immediate. If it is lower, there is loss of all motor, sensory, autonomic, and sphincteric function below the level of the lesion. Or if at first the loss of function is not complete, edema and other secondary changes makes it so in a few hours.

The subsequent effects are divided into two stages: the stage of *spinal shock* and the stage of *heightened reflex activity*. Spinal shock is expressed by a loss of all reflex activity below the level of the lesion, an atonic bladder with overflow incontinence, atonic bowel (paralytic ileus), gastric dilatation, and loss of genital reflexes and vasomotor control. After 1 to 2 weeks, sometimes longer, spinal flexor reflexes (Babinski signs, flexor spasms of the legs) and then tendon reflexes begin to appear in parts of the body supplied by the intact but disconnected lower spinal cord segments. Simultaneously, bladder tone and gastric and bowel function begin to recover. Gradually the tendon reflexes become hyperactive, and the bladder becomes spastic (frequency and urgency of urination, small capacity of bladder with automatic emptying). Also, autonomic functions (vasomotor and sweating reactions) become hyperactive. The paralyzed legs tend to remain in flexion or, if the cord lesion is not complete, in extension. In the latter case, there may be some return of motor and sensory function below the lesion. Because gray matter is usually destroyed over two or three spinal segments, the paralyzed arm or hand muscles become atrophic and areflexic; when this effect predominates over that of tract injury, it is referred to as a *central cord syndrome* (see further on).

Crush injuries of the lowermost thoracic and upper lumbar spine are in a position to damage the spinal cord or cauda equina, or both.

The *treatment* of spine fracture and dislocation is mainly orthopedic—to reduce subluxation, assure fixation of the spine, and by the immediate administration of high doses of corticosteroids (1 gm solumedrol IV) that may be beneficial by a number of mechanisms. Whether or not laminectomy and cord decompression are helpful is still a matter of controversy. In patients with *complete* spinal cord lesions, the prevailing opinion is against laminectomy.

Nontraumatic Transverse Myelopathies

An acute, complete or nearly complete transverse cord lesion in the *absence of trauma* should lead to a consideration of the following:

1. Tumor with cord compression (see further on).
2. Hemorrhage into the spinal cord (hematomyelia) from an arteriovenous malformation or epidural or subdural hemorrhage (e.g., from

anticoagulant drugs), or venous compression of the lower cord by a dural fistula or AVM.

3. Acute inflammatory necrotizing or demyelinating myelopathy. These lesions are more often subacute in evolution (see below), but they may strike with such suddenness as to suggest spinal cord infarction. Paraneoplastic necrotizing myelopathy is a rare cause.
4. Epidural abscess. Again, this lesion is more often subacute in evolution.
5. Ischemic infarction of the cord, due to occlusion of a major segmental artery arising from a vertebral artery (supplying the cervical cord) or the aorta (supplying the thoracic and lumbar cord). Dissecting aortic aneurysm, arteritis, and atherosclerosis of the collateral arterial vessels are the usual causes. Rarely, there is thrombosis of the anterior spinal artery itself. Infarction due to fibrocartilagenous embolism (nucleus pulposus material) is a frequently overlooked cause of cord infarction.

SYNDROME OF SUBACUTE OR CHRONIC SPINAL PARAPARESIS WITH OR WITHOUT ATAXIA

This is the mode of presentation of a number of important spinal cord diseases of diverse type. Slowly progressive paraplegia without sensory changes occurs in childhood and adult life as a hereditary degenerative disease (familial spastic paraparesis). *Ataxic paraparesis* is a manifestation of the following conditions:

Cervical Spondylosis with Myelopathy

This is perhaps the most frequently observed myelopathy in general practice. It is essentially a degenerative disease of the middle and lower cervical vertebrae in which some combination of degenerating and bulging disc(s), vertebral and facet joint exostoses, and thickening of the posterior longitudinal and yellow ligaments are often engrafted on a congenitally narrow spinal canal; it compromises the cervical cord and roots by compression and possibly by reduction of the blood supply.

Clinically, the syndrome consists of a triad of (1) painful, stiff neck with limitation of the range of movement; (2) radicular pain and numbness and reduced reflexes in an arm; and (3) symmetric or asymmetric spastic paraparesis and ataxia with signs of lateral and posterior column affection. Any one of these features may predominate.

The condition is chronic, and diagnosis is made by MRI or CT myelography and by the exclusion of other spinal cord diseases. The main differential diagnostic considerations are demyelinating disease and subacute combined degeneration and there is a superficial resemblance to amyotrophic lateral sclerosis.

In the early stages of the disease, the use of a soft collar may be sufficient to relieve the stiffness and pain in the neck and shoulders and brachialgia. With progressive myelopathy, a posterior decompressive laminectomy or an anterior approach (if the compression is mainly discogenic) halts progression of the disease and may lead to some improvement.

Lumbar Spondylosis

Lumbar spinal stenosis, due to a congenitally narrow canal, usually combined with varying degrees of arthropathy, may compress the cauda equina. This occurs especially when the patient stands or walks, because of the increased lordotic compression in these positions. Pain in the buttocks and legs and numbness and weakness of the legs under these conditions and subsidence of these symptoms when the patient sits or lies with legs flexed are sometimes referred to as *intermittent claudication of the cauda equina*. Treatment is by decompressive laminectomy over several lumbar segments.

Demyelinative Myelopathy

Among young adults in northern climates, multiple sclerosis is the most frequent cause of symmetric or asymmetric paraparesis with hyperreflexia and sensory ataxia. About one-third of patients with multiple sclerosis, including older adults, exhibit this essentially spinal form of the disease. A history of earlier attacks of neurologic disorder and the presence of nonspinal findings referable to white matter (optic atrophy, nystagmus, internuclear ophthalmoplegia, ataxia) and cerebral white matter lesions on MRI are helpful in diagnosis. This and other forms of demyelinating disease—postinfectious and postvaccinal myelitis and acute necrotizing myelitis—are discussed in Chap. 35.

Spinal Cord Tumors

Conventionally, these are divided into three groups: (1) tumors that lie within the spinal cord (*intramedullary*), (2) others lying on the surface of the cord and arising from the meninges or a spinal root (*extramedullary-intradural*), and most commonly (3) tumors in the epidural space (*extradural*) but in a position to compress the spinal cord. Intrinsic cord tumors are mostly ependymomas, less often astrocytomas. Extramedullary intradural tumors are most often neurofibromas or meningiomas. Extradural tumors usually prove to be metastatic carcinomas, lymphomas, plasmacytomas, or chordomas. The tumor usually spreads from adjacent bone or a paraspinal mass via intervertebral foramina. Nonneoplastic extramedullary tissue masses also occur—hematopoiesis, lipomas, epidural lipomatosis (complicating prolonged steroid therapy), and abscess (see below).

Radicular pain in combination with asymmetric or symmetric sensory and motor tract involvement and variable sphincteric dysfunction, evolving over weeks or months, constitutes the prototypical syndrome. The pace of the disease varies with the type of tumor. Some of the ependymomas progress slowly over months or years, whereas the time course of epidural lymphomas and metastatic carcinomas is measured in days or weeks. Radicular symptoms are prominent with neurofibromas but may occur also with meningiomas and other tumors. Back pain and percussion tenderness are the usual features of compression by metastatic tumor. Infrequently, an intramedullary tumor induces a frank central or syringomyelic syndrome (see below).

The treatment of most spinal tumors, even the intramedullary ones, is surgical excision with radiation therapy. Epidural carcinomas and lymphomas are exceptions to this rule; they respond to radiation and high-dose corticosteroids (4–10 mg dexamethasone q 4–6 h) as well as or better than surgery. Some lymphomas are so sensitive to radiation that a few exposures, supplemented by steroid therapy, will adequately relieve the cord compression. Cord compression by Paget disease and extramedullary hematopoiesis requires specific therapy.

Spinal Arachnoiditis

This is a relatively rare disorder characterized by thickening of the arachnoidal membranes and the formation of adhesions between arachnoid and dura, the result of connective tissue proliferation. Arachnoiditis of the thoracic cord presents clinically by a combination of root and spinal cord symptoms, mimicking spinal cord tumor. A few cases can be traced to syphilis or to some other therapeutically resistant chronic meningitis. Others follow the injection of certain chemical agents into the subarachnoid space. In some cases, no preceding event can be identified. Increasingly frequent is the occurrence of a circumscribed lumbar arachnoiditis complicating repeated surgery for lumbar discs. Radicular and low back pain arising weeks or more after the operation are characteristic.

Epidural Abscess

Skin infection in the region of the back or a bacteremia may permit seeding of the epidural space or a vertebral body, which in turn gives rise to an osteomyelitis with extension to the epidural space. Rarely, infection is introduced by a lumbar puncture needle or laminectomy. Fever and local pain and tenderness in the back, not necessarily confined to the lumbar spine, are followed within a few days by radicular pain and a rapidly progressive paraparesis and sensory loss in the lower parts of the body, with sphincteric paralysis. Lumbar puncture, if performed, shows a modest pleocytosis and high protein content, with normal glucose and, in advanced cases, a dynamic block (positive Queckenstedt test).

These clinical findings call for immediate investigation with MRI or CT myelography, followed by laminectomy and drainage, and the administration of appropriate antibiotics in high doses. Osteomyelitis, if present, can be dealt with subsequently. Laminectomy must be performed before paralysis becomes established if permanent damage to the cord is to be avoided.

Vascular Malformations of the Spinal Cord and Overlying Dura

These well-known malformations cause both ischemic and hemorrhagic lesions. One of the most clearly delineated types is the *venous angioma*, which is located on the dorsal surface of the lower cord and occurs most often in older men. The clinical picture includes acute pain (cramp-like, lancinating), usually in a sciatic distribution, often occurring in episodes over a period of several days or weeks and sometimes worse in recumbency. Almost always it is associated with weakness or paralysis of one or both legs and numbness and paresthesias in the same distribution. There may be a saltatory progression of symptoms, probably due to thrombotic occlusions of parts of the malformation.

Arteriovenous angiomas tend to involve the posterior parts of the lower thoracic and upper lumbar segments or the anterior parts of the cervical enlargement. The patients are often younger, and the sexes are equally affected. The clinical syndrome may take the form of a slow spinal cord compression, sometimes with a sudden exacerbation; or the initial symptoms may be apoplectic in nature, due either to thrombosis of a vessel or a hemorrhage.

Increasingly, it has been recognized that *fistulas or arteriovenous malformations of the dura* overlying the spinal cord cause a myelopathy, sometimes several segments removed from the malformation. The majority are in the region of the low thoracic cord or conus. The clinical effects, presumably the result of ischemia from increased venous pressure, tend to be subacute in evolution, mostly painless, although some are associated with a vague spinal ache and mimic an intramedullary tumor. Worsening characteristically occurs in progressive steps over a few weeks, quite unlike neoplasm or myelitis.

The diagnosis in all these cases is established by selective spinal arteriography that shows the malformation; the most conspicuous finding is often an early draining vein. Endovascular techniques to obliterate the feeding vessels have met with some success in preventing progression of the myelopathy.

Subacute Combined Degeneration (SCD) of the Cord

This is the name applied to the spinal cord disease resulting from a deficiency of cobalamin (vitamin B₁₂). It begins with symptoms and signs of posterior column disorder (paresthesias of hands and feet, instability of stance and gait, impaired vibratory and position senses), followed

after some weeks by a symmetric ataxic paraparesis with either increased or decreased tendon reflexes and Babinski signs. As noted in Chap. 40, the spinal cord lesion may precede the macrocytic anemia by months or a year or more, particularly in patients taking folic acid or those with iron deficiency.

Multiple sclerosis, cervical spondylosis, tropical spastic paraparesis, AIDS myelopathy, syphilitic meningomyelitis, cervical meningioma or AVM, and combined system disease of nonpernicious anemia type may also cause ataxic paraparesis and must be differentiated from SCD. The diagnosis and treatment of SCD are discussed further in Chap. 40. If the disorder is treated at its onset or soon thereafter, striking improvement may be obtained by cobalamin therapy—hence the overriding importance of early diagnosis.

Radiation Myelopathy

This iatrogenic disease appears many months (12 to 15 months in most cases) after radiation therapy to viscera in the region of the spine or from direct spinal radiation for an epidural tumor. Clinically it takes the form of a transverse myelopathy that develops insidiously and progresses irregularly for several weeks or months. Pathologically there is coagulation necrosis of both gray and white matter extending over several segments of the cord and corresponding with the level of the irradiated zone. An earlier reversible posterior column injury has also been described (see *Principles*). In most cases, this complication can be avoided if the total dose of a given course of radiation is kept below 6000 cGy and is given over a period of 30 to 70 days (and provided that each daily fraction does not exceed 200 cGy).

Myelopathies Due to Viral Diseases

A vacuolar myelopathy, clinically and pathologically similar to that of vitamin B₁₂ deficiency, may complicate AIDS. Another retrovirus (HTLV-1) has been implicated in the etiology of an endemic spastic paraparesis observed in tropical and subtropical climates. These and other viral myelitides (poliomyelitis, herpes zoster, etc.) are discussed in Chap. 32.

Friedrich Ataxia and Familial Spastic Paraparesis

These hereditary forms of myelopathy are described in Chap. 38.

SYNDROME OF SEGMENTAL SENSORY DISSOCIATION WITH BRACHIAL AMYOTROPHY (SYRINGOMYELIC SYNDROME)

This syndrome is usually due to syringomyelia—i.e., central cavitation of the spinal cord, predominantly cervical, and often of undetermined cause. Rarely, it is associated with spinal cord tumor (especially

hemangioblastoma) or occurs as a late complication of spinal cord trauma. Clinically, syringomyelia is distinguished by segmental weakness and atrophy of the hands and arms with loss of tendon reflexes and a segmental loss of sensation of dissociated type (i.e., loss of pain and temperature sense and preservation of the sense of touch and pressure) in a “cape” distribution over the neck, shoulders, and arms. Later in the illness there is weakness and ataxia of the legs from involvement of corticospinal tracts and posterior columns. Pain in the neck and arms, kyphoscoliosis, and lower brainstem signs (syringobulbia) are frequently associated.

There are two main types of syringomyelia: (1) an idiopathic type, which has its onset in early adult life and is not associated with obstruction at the foramen magnum, and (2) a type that is associated with a Chiari malformation and signs of obstruction at the foramen magnum. Both types are readily visualized with MRI. Traumatic necrosis and arachnoiditis may contribute to the formation of a spinal cord syrinx.

The treatment of syringomyelia is far from satisfactory. If a Chiari malformation contributes to the clinical picture, unroofing the upper cervical canal up to and including the foramen magnum is advisable. The shunting of the syrinx into the peritoneal cavity or venous system has given unpredictable results.

OTHER SPINAL CORD SYNDROMES

Ventral (Anterior) Cord Syndrome

With infarction in the territory of the anterior spinal artery (occlusion of the anterior spinal artery itself or, more often, its extraspinal tributaries), damage is limited to the anterior two-thirds of the spinal cord. Tumor invasion and inflammatory myelitis may have a similar effect. There is paraplegia or quadriplegia, bilateral loss of pain and temperature sensation below the lesion, and sparing of posterior column (joint position and vibration) sense.

Central Cord Syndrome

In certain cases of cervical trauma, there is disproportionate damage to the central gray matter of the cord, clinically simulating the syringomyelic syndrome. The hands are weakened, with impaired pain sensation, but there is a relative paucity of long tract signs.

Conus Medullaris and Cauda Equina Syndromes

Pain localized to the low back, severe radicular pain in the legs, loss of bladder and bowel control, laxity of the anal sphincter, and loss of sensation in sacral segments are the principal manifestations; leg weakness, often asymmetric with upper and lower motor neuron signs, may

be added. Metastatic cancer, either of the meninges and roots or compressive from adjacent lumbar vertebrae, viral and demyelinating myelitis, arteriovenous fistulas, and myxopapillary ependymoma are the main causes. Congenital dysraphism syndromes, notably Chiari type II malformations, may affect the conus and cauda equina, with prominent bladder involvement.

Hemicord (Brown-Séquad) Syndrome

Rarely, disease is confined to one side of the spinal cord; pain and thermal sensation are affected on the opposite side of the body and proprioceptive sensation and corticospinal tract function on the same side as the lesion. Not uncommonly, this syndrome is recognizable in the early stages of many types of spinal cord disease that soon involve the cord bilaterally.

Foramen Magnum Syndrome

Progression of spastic weakness from one arm or leg to an adjacent limb (triplegia) and then to the next limb in an “around the clock” pattern is typical. In acutely evolving cases there may be a tetraparesis with muted or normal tendon reflexes, simulating a polyneuropathy.

CONCLUSIONS

In approaching the multitude of diseases that affect the spinal cord, one’s primary concern is not to overlook those for which treatment is possible. These are spinal cord tumors and epidural abscess, subacute combined degeneration due to vitamin B₁₂ deficiency, chronic spinal meningitis (syphilitic, tuberculous, fungal), cervical spondylosis, some vascular malformations, and some types of demyelinating myelitis (see Chap. 35). As for the others, diagnosis is advantageous but not crucial, since it does not lead to definitive therapy.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1227–1277.

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PART V

DISEASES OF PERIPHERAL
NERVE AND MUSCLE

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This chapter and succeeding ones (Chaps. 45 to 54) are concerned with diseases of the peripheral and cranial nerves and of muscle. Certain laboratory tests are particularly helpful in the diagnosis of these diseases and can suitably be discussed by way of introduction to this subject. The intelligent use of these laboratory procedures requires some knowledge of the biochemistry and physiology of nerve action potentials and muscle contraction; this information is reviewed in the *Principles*. Essential to good neurologic practice, and to medical practice in general, is the resourceful and wise selection of the laboratory test(s) most applicable to the disease at hand. This, of course, should be dictated by the clinical phenomena under investigation.

ALTERED BLOOD CHEMISTRY AND NEUROMUSCULAR DISEASE

Diffuse muscle weakness or muscle twitching, spasms, and cramps may be due to underactivity or overactivity of motor neurons as well as to impaired neuromuscular transmission and muscle activation (contraction and relaxation). The acute occurrence of any such abnormality always raises the question of an alteration of serum electrolytes, which in turn reflects a change in their concentration in the intra- and extracellular fluids. Endocrinopathies are less common causes of such abnormalities.

Abnormalities of Serum Electrolytes

A fall in serum *potassium* below 2.5 meq/L or a rise above 7 meq/L, in conjunction with changes in Na and Cl channels, results in weakness of limb and trunk muscles or in myotonia. Below a serum concentration of 2.0 meq/L and above 9.0 meq/L, there is almost always complete paralysis of these muscles and later of the respiratory muscles as well. In addition, tendon reflexes are diminished or absent and the reaction of muscle to percussion is abolished. In hyperkalemic periodic paralysis and paramyotonia congenita, there is a specific alteration of Na channels that results in either paralysis or myotonia. In myotonia congenita, an abnormality of Cl channels has been identified. In hypokalemic paralysis, in which both water and K enter the muscle fibers, the details of the sarcolemmal pathology await discovery (see Chap. 53).

Hypocalcemia of 7.0 mg/dL or less (as occurs in rickets or hypoparathyroidism) or a reduction in the proportion of ionized calcium (as in hyperventilation) causes increased irritability and spontaneous discharge of both sensory and motor nerve fibers—i.e., tetany (due to instability of polarization of neurilemma). Sometimes convulsions result from similar changes in cerebral neurons. The effects upon muscle, which are secondary, appear in the EMG as frequent repetitive discharges and later as prolonged spontaneous discharges.

Hypercalcemia, above 12.0 mg/dL (as occurs in vitamin D intoxication, hyperparathyroidism, and metastatic bone disease), causes muscle weakness, lethargy, and confusion, the latter two on a central basis.

Hypomagnesemia results in muscle weakness, tremor, tetanic spasms, and convulsions. An increase in plasma Mg also leads to muscle weakness, the result of the depressant action of Mg on lower motor neurons.

Marked *hypo-* or *hypernatremia* are not attended by significant neuromuscular consequences.

Endocrinopathies

Muscle weakness may be a prominent feature of excessive secretion of ACTH (Cushing disease) or prolonged corticosteroid therapy. High and low thyroxin (T_4) levels in the blood are also reflected in diffuse muscle weakness, the result of chemical alterations in the contractile process of muscle fibers. In hyperthyroidism the contraction and relaxation of muscle are abbreviated, and in hypothyroidism they are prolonged.

Changes in Serum Levels of Muscle Enzymes

Release of muscle enzymes into the blood [elevated creatine kinase (CK), aldolase, etc.] is indicative of destruction of muscle fibers, especially if the destruction is acute. For unclear reasons, however, CK may be elevated in hypothyroidism, in which there is no myonecrosis. For serum CK to be interpretable, one must be certain that it is derived from skeletal muscle and not from heart or brain. The source of these isoenzymes can be determined by qualitative analysis. The MM form of CK is found in highest concentration in striated muscle, and in patients with acute destructive lesions (e.g., alcoholic rhabdomyolysis, neuroleptic malignant syndrome) it often exceeds 1000 units and may reach 40,000 units. It is raised to lesser degrees in the progressive muscular dystrophies and may even be normal in chronic restricted forms.

Myoglobinuria

Red urine is an uncommon but important finding in muscle disease, often being indicative of an acute destructive process. With destruction

of muscle fibers, the red pigment, myoglobin, is released into the serum, and in sufficient amounts it will color the urine. Unlike hemoglobin, myoglobin is a small molecule that is rapidly cleared from the serum by the kidneys. Hence, in myoglobinuria, the *serum* retains its normal color. Approximately 200 g of muscle must be destroyed to color the urine. Smaller quantities, insufficient to color the urine, can be detected spectroscopically or preferably by radioimmunoassay techniques. The commonly used urine dipstick test for hemoglobin will also detect myoglobin, because both contain iron. Thus a positive urine Hgb dipstick test in the absence of hematuria should suggest myoglobinuria in the appropriate clinical situation.

ELECTRODIAGNOSTIC TESTS

Muscle weakness and atrophy may be due to a primary disease of muscle (dystrophy or a myopathy of metabolic, toxic, traumatic, or inflammatory type) or to denervation (from disease of anterior horn cells or peripheral nerves), and the two can be readily differentiated by electrodiagnostic methods. The two standard procedures are (1) the demonstration of fibrillation potentials and changes in the size and shape of motor unit potentials (MUPs) by the insertion of needle electrodes into muscles (*electromyogram*, or EMG) and (2) the percutaneous stimulation of peripheral nerve fibers and recording of muscle and sensory action potentials (motor and sensory *nerve conduction studies*), expressed as amplitudes [compound muscle action potential (CMAP)] conduction velocities, and distal latencies.

The EMG findings in primary muscle disease are characteristic. During voluntary contraction of muscle, one can detect many motor units of small size (short duration and diminished voltage) because the motor units are depleted of their quota of muscle fibers.

In acutely denervated muscle there is a reduced number of MUPs (decreased recruitment). After several days the individual muscle fibers of motor units, released from nerve control, *fibrillate* independently. Increased irritability of affected motor nerve fibers or cells, not yet degenerated or already reinnervated by preserved adjacent axons, may cause *fasciculation* (independent random contraction of all or most of the fibers of a motor unit) but these changes appear only after 6 or so weeks. After several weeks to months, the remaining MUPs tend to increase in amplitude and duration and become polyphasic because collateral sprouts from surviving axons reinnervate the denervated muscle fibers. Fibrillations are not visible to the naked eye, except perhaps in the tongue, while fasciculations can be seen as isolated arrhythmic twitches of muscle under the skin.

EMG is also useful in demonstrating myotonia and defects in conductance through the muscle membrane electrolyte channels (“channelopathies”; see Chap. 53 and the *Principles* for details).

Nerve conduction studies are standard procedures in the study of peripheral nerve disease. Slowing of velocity of nerve conduction, dispersion of the CMAPs, and prolongation of terminal latencies indicate demyelination of the nerve trunk. In axonal disease the velocity of nerve conduction is slowed only slightly, because the preservation of only a few large fibers is sufficient to transmit an induced impulse at normal speed. In both demyelinating and axonal types, the amplitude of the elicited CMAP is decreased, the distinction then being made by the needle examination and by the presence of motor conduction block in certain demyelinating diseases.

Special nerve conduction studies (H reflex and F waves) that utilize the entire length of the nerve and its roots provide information about disease of proximal sensory and motor nerves and roots. Localized slowing or multifocal blocks in conduction are particularly useful in the diagnosis of entrapment syndromes—e.g., of the median nerve at the wrist (carpal tunnel) or the ulnar nerve at the elbow—and in localization of the focal lesions in vascular and inflammatory diseases of nerves.

By repetitive stimulation of a motor nerve, defects of presynaptic and postsynaptic neuromuscular transmission can be exposed. In myasthenia gravis, for example, with stimulation at a rate of two or three per second, there is a progressive decrement in the elicited MAPs. By contrast, in the paraneoplastic Lambert-Eaton syndrome and in botulism, there is, with rapid stimulation, an increment in the amplitudes to normal.

BIOPSY PATHOLOGY

Biopsy of muscle and nerve can be of considerable help in differentiating muscle, nerve, and spinal cord disease and sometimes in specifying the disease process.

Both surgical and microscopic techniques must be exacting. The muscle to be studied should be easily accessible; there should be evidence that it has been affected but not too severely damaged, and that it has not been the site of recent injections or needle EMG study.

Myopathies and dystrophies are expressed by random loss of muscle fibers and their replacement by fat and connective tissue. If the sample is well chosen, one may actually see muscle fibers in the process of degeneration and regeneration. The process does not respect motor units. In the *polymyositides*, inflammatory changes are usually evident. In *denervation atrophy*, there is a great reduction in the size of muscle fibers within affected motor units and enlargement of intact motor units. This is best demonstrated by ATPase and other histochemical stains for fiber types, since all the fibers of a motor unit are derived from one anterior horn cell and are therefore of one histochemical type.

Histochemical stains showing an excess of lipid or glycogen within surviving muscle fibers are diagnostic of the lipid and glycogen storage diseases.

Electron microscopy can be done on specially fixed bits of muscles and will expose some of the characteristic morphologic changes of the mitochondrial and other myopathies (central core, nemaline, myotubular, etc.) and also lipid and glycogen storage products (lipidoses and glycogenoses). Also, by the study of specimens from the innervation point of a muscle fiber, one can find abnormalities that are diagnostic of disorders of the neuromuscular junction (myasthenia gravis, Lambert-Eaton syndrome).

Nerve biopsy is generally of less value. Usually the sural nerve is selected, since it is purely sensory, and its interruption results in no disability, only in a patch of sensory loss behind the lateral malleolus. Light and electron-microscopic sections may show demyelination, onion bulb formations of Schwann cells and fibroblasts (recurrent demyelination), axon degeneration of several types, wallerian degeneration (see p. 423), inflammatory reactions, arteritis, and amyloid deposition. By the teasing apart of single nerve fibers, the status of myelin and axon and the length of internodal segments can be determined.

Finally, it must be pointed out that none of these laboratory tests is infallible. In biopsy studies there is a prodigious sampling problem, so a bit of nerve or muscle may be normal even though the clinical data indicating disease are indubitable. Also, each procedure is subject to technical error and the findings may be misinterpreted.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1278–1301.

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The peripheral nervous system (PNS) includes all neural structures lying outside the pial membranes of the spinal cord and brainstem. The optic and olfactory nerves are not included, since they are special extensions of the brain; unlike all other nerves, whose myelin sheaths are enclosed by Schwann cells and supported by fibroblasts, the optic and olfactory fibers lie within oligodendroglia and are supported by astrocytes. The parts of the PNS that are within the spinal canal and are attached to the ventral and dorsal surfaces of the spinal cord are called the *spinal nerve roots* and those attached to the ventrolateral surface of the brainstem, the *cranial nerve roots*. The dorsal (afferent or sensory) roots consist of the central axonal processes of dorsal root ganglion cells; some of them synapse in the dorsal gray matter of the spinal cord, and others ascend ipsilaterally in the posterior columns (funiculi). Similarly, the central processes of cranial ganglion cells extend into the spinal trigeminal and other tracts in the pons and medulla.

The peripheral axons of dorsal root ganglion cells are the sensory nerve fibers. They terminate as fine, freely branching fibers or in specialized corpuscular endings in the skin, joints, and other tissues. The ventral (efferent or motor) roots are composed of the emerging fibers of anterior horn cells (which innervate muscle fibers) and of lateral horn cells or brainstem motor nuclei, which terminate on sympathetic and parasympathetic ganglion cells, respectively. Traversing the subarachnoid space and lacking epineurial sheaths, the cranial and spinal roots are bathed in and are susceptible to toxic agents in the CSF, the lumbosacral roots having the longest exposure. In essence, five categories of neurons are the source of all peripheral axons—spinal anterior and intermediolateral horn cells, cranial motor nuclei cells, dorsal root ganglion cells, and sympathetic and parasympathetic ganglion cells.

Other notable features of the PNS are that (1) the peripheral axons are of different sizes, the larger ones having the thickest myelin sheaths; (2) some axons are myelinated and some unmyelinated, the myelin being produced by Schwann cells adjacent to the axon; (3) all fibers are enclosed in epineurial and perineurial sheaths of fibrous connective tissue; (4) the blood supply is relatively sparse and takes the form of an anastomosing chain of longitudinally oriented nutrient arteries and veins; and (5) most nerves and plexuses are mixtures of motor, sensory, and autonomic fibers.

With these anatomic facts in mind, one can conceptualize the various targets of diseases affecting the PNS. Each type of nerve cell has its special susceptibilities, as do the myelin sheaths, axoplasm, Schwann cells, blood vessels, connective tissue, and spinal-cranial leptomeninges and CSF. The following are examples of disease in which each of these elements is affected predominantly:

Poliomyelitis	Anterior horn cells
Herpes zoster	Dorsal root ganglion cells
Shy-Drager syndrome	Intermediolateral horn cells
Autonomic polyneuropathy	Sympathetic and parasympathetic ganglion cells
Botulism	Presynaptic endings, interfering with acetylcholine transmission at neuromuscular junctions and in autonomic ganglia
Guillain-Barré syndrome; diphtheria	Myelin sheaths in the most vascular parts of the PNS; rarely, axons
Heavy metals (e.g., arsenic)	Axons of sensory and motor nerves
Alcoholic-nutritional diseases	Myelin sheaths and axons beginning in distal segments (“dying-back” neuropathy)
Diabetes; polyarteritis	Blood vessels
“Connective tissue” diseases; amyloidosis	Blood vessels, connective tissue
Tabes dorsalis	Spinal meninges, CSF, and sensory roots
Cisplatin	Neurotubules within axons

Pathologic Reactions

Although more than 100 distinct diseases are known to affect the PNS, there are essentially only four underlying pathologic processes—referred to as wallerian degeneration, segmental or diffuse demyelination, and axonal degeneration (Fig. 45-1). These processes are not disease specific and may be present in different combinations and varying degrees in any given patient.

In *wallerian degeneration*, there is degeneration of both the axis cylinder and the myelin sheath, distal to the site of an axonal interruption. Proximal to the site of interruption, the motor neuron cell body in the cord becomes rounded and its chromatin disperses (chromatolysis).

In *segmental demyelination*, axons are preserved, so there is no wallerian degeneration and no chromatolysis in nerve cell bodies. Remyelination restores function. This process is most prominent in diphtheritic and the inflammatory demyelinating polyneuropathies. Also, there

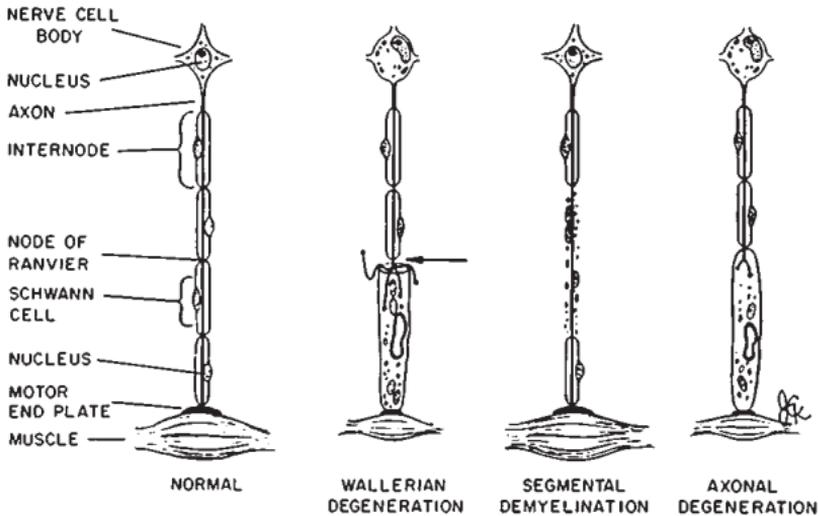


FIG. 45-1 Diagram of the basic pathologic processes affecting peripheral nerves. In wallerian degeneration, there is degeneration of the axis cylinder and myelin distal to the site of axonal interruption (arrow) and central chromatolysis. In segmental demyelination, the axon is spared. In axonal degeneration, there is a distal degeneration of myelin and axis cylinder as a result of neuronal diseases. Both wallerian and axonal degeneration cause muscle atrophy. Further details in text. (Courtesy of Dr Arthur Asbury.)

are more diffuse (nonsegmental) *myelinopathies*—such as Charcot-Marie-Tooth disease, in which myelin is the target of disease.

Axonal degeneration is characteristic of metabolically determined (including toxic and nutritional) polyneuropathies. Often there is degeneration of myelin as well as axis cylinders, progressing from distal to proximal segments (“dying-back” neuropathy).

Both wallerian and axonal degeneration cause muscle atrophy and denervation changes in the EMG, but purely demyelinating processes do not.

In addition to these reaction types, vasculitic and interstitial inflammatory changes may be prominent. Ultrastructural studies have revealed a number of more or less specific changes in Schwann cell cytoplasm and axoplasm—e.g., storage products such as amyloid, sulfatide, galactocerebroside, and ceramide. Together, these changes and variations in time course allow for pathologic differentiation of most peripheral nerve diseases.

Terminology

In discussion of PNS disease, the following terms are employed. *Polyneuropathy* refers to a bilaterally symmetric affliction of the

peripheral nerves, usually involving the legs more than the arms, and the distal segments earlier and more severely than the proximal ones. Involvement of the roots is referred to as *radiculopathy*. *Mononeuropathy* designates involvement of a single nerve, and *mononeuropathy multiplex*, the involvement of multiple nerves in an asymmetric, random distribution. *Plexopathy* denotes involvement limited to the brachial or lumbar plexus. *Sensory ganglionopathy* and *sensory neuropathy* are self-explanatory. The term *axonal* or *demyelinative* specifies the site of principal structure change.

SYMPTOMATOLOGY

Affliction of the peripheral nerves is expressed by a number of motor, sensory, reflex, autonomic, and trophic symptoms and signs, various combinations of which stand as the clinical criteria for diagnosis.

Most polyneuropathies are marked by weakness and reflex loss and, if chronic and axonal, by denervation atrophy. The pattern of motor loss varies. The common one is a symmetric involvement of the muscles of the feet and legs, followed by those of the hands and arms, because the largest and longest fibers are the most susceptible. This principle does not apply to certain demyelinating neuropathies or to mononeuropathy multiplex, in which any nerve or combination of nerves may be affected. Another pattern, observed in the Guillain-Barré syndrome, is one in which all nerves and roots of the limbs, trunk, and cranial musculature may be involved, leading to respiratory paralysis.

Sensory loss duplicates the pattern of distal motor weakness, but in any given neuropathy, it may be more or less severe than the motor affection—hence, sensorimotor or motor-sensory. The loss of proprioceptive fibers gives rise to sensory ataxia and liability to arthropathy; loss of pain and thermal fibers, to impaired perception of noxious and thermal stimuli; and a loss of autonomic fibers, to paralysis of vasomotor and sudomotor functions and to a number of trophic changes (skin ulcers, bone resorption). The large sensory fibers subserving touch-pressure, vibration, and postural senses are more frequently affected than the small ones subserving pain, temperature, and autonomic functions. Autonomic deficits are manifest mainly by dryness of the soles and palms (sometimes by hyperhidrosis), orthostatic hypotension, impotence, and impairment of pupillary, bladder, and bowel function.

PNS diseases not only destroy fibers, leading to sensory, motor, and autonomic deficits, but also may increase the excitability of residual fibers. This is the basis of sensations of numbness, tingling (large fiber damage), burning (small fibers), and pressure and, on the motor side, of fascicular twitching and spasms.

The multitude of diseases that cause neuropathy and the principal syndromes by which they present are listed in Table 45-1. Space permits only a brief consideration of representative examples from each of the major categories.

TABLE 45-1 Principal Neuropathic Syndromes*

-
- I. Syndrome of acute ascending motor paralysis with variable disturbance of sensory and autonomic function
 - A. Acute inflammatory demyelinating polyradiculoneuropathy (Landry-Guillain-Barré syndrome)
 - 1. Acute axonal polyneuropathy
 - 2. Acute panautonomic neuropathy
 - B. Diphtheritic polyneuropathy
 - C. Porphyric polyneuropathy
 - D. Certain toxic polyneuropathies (triorthocresyl phosphate, thallium)
 - E. Sepsis and multiple organ failure (critical illness polyneuropathy)
 - II. Syndrome of subacute sensorimotor paralysis
 - A. Symmetric polyneuropathies
 - 1. Deficiency states: alcoholism (beriberi), pellagra, vitamin B₁₂ deficiency, chronic gastrointestinal disease
 - 2. Poisoning with heavy metals and industrial solvents: arsenic, lead, mercury, thallium, methyl *n*-butyl ketone, *n*-hexane, methyl bromide, organophosphates (TOCP, etc.), acrylamide
 - 3. Drug intoxications: cisplatin, paclitaxel, isoniazid, ethionamide, hydralazine, nitrofurantoin and related nitrofurazones, disulfiram, vincristine, amitriptyline, dapsone, stilbamidine, thalidomide, clioquinol, amiodirone, etc.
 - 4. Uremic accelerated polyneuropathy
 - B. Asymmetric and multifocal neuropathies (mononeuropathy multiplex)
 - 1. Diabetes
 - 2. Polyarteritis nodosa, lupus erythematosus, and other angiopathic neuropathies (sometimes symmetric)
 - 3. Subacute inflammatory and immune polyneuropathies (e.g., multifocal motor conduction block)
 - 4. Sarcoidosis
 - 5. Ischemic neuropathy with peripheral vascular disease
 - III. Syndrome of less chronic sensorimotor polyneuropathy (*acquired forms*)
 - A. Paraneoplastic (carcinoma, myeloma, and other malignancies)
 - B. Paraproteinemias (including Waldenström macroglobulinemia)
 - C. Uremia (occasionally subacute)
 - D. Beriberi (usually subacute)
 - E. Diabetes
 - F. Hypothyroidism (?)
 - G. Connective tissue diseases including Sjögren syndrome
 - H. Amyloidosis, systemic type
 - I. Leprosy
 - J. Lyme Disease
 - IV. Syndrome of more chronic polyneuropathy (*hereditary forms*)
 - A. Inherited polyneuropathies of predominantly sensory type
 - 1. Dominant mutilating sensory neuropathy in adults
 - 2. Recessive mutilating sensory neuropathy of childhood
 - 3. Congenital insensitivity to pain
 - 4. Other inherited sensory neuropathies, including those associated with spinocerebellar degenerations and Riley-Day syndrome and the universal anesthesia syndrome
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(continued)

TABLE 45-1 Principal Neuropathic Syndromes* (continued)

B.	Inherited polyneuropathies of mixed sensorimotor-autonomic types
1.	Idiopathic group
a.	Dominant peroneal muscular atrophy (Charcot-Marie-Tooth), both axonal and demyelinative forms
b.	Dominant hypertrophic polyneuropathy of Déjerine-Sottas, adult and childhood forms
c.	Roussy-Lévy polyneuropathy
d.	Polyneuropathy with optic atrophy, with spastic paraplegia, with spinocerebellar degeneration, with mental retardation, deafness, and with dementia
2.	Inherited polyneuropathies with a recognized metabolic disorder (see also Chap. 36)
a.	Refsum disease
b.	Metachromatic leukodystrophy
c.	Globoid-body leukodystrophy (Krabbe disease)
d.	Adrenoleukodystrophy (myeloneuropathy form)
e.	Amyloid polyneuropathy (Andrade type)
f.	Porphyric polyneuropathy
g.	Anderson-Fabry disease
h.	Abetalipoproteinemia and Tangier disease
V.	Syndrome of recurrent or relapsing polyneuropathy
A.	Relapsing Guillain-Barré syndrome
B.	Chronic inflammatory polyradiculoneuropathy
C.	Porphyric polyneuropathy
D.	Certain forms of mononeuritis multiplex
E.	Refsum disease
F.	Tangier disease
VI.	Syndrome of mononeuropathy or multiple neuropathies
A.	Pressure and entrapment palsies
B.	Traumatic neuropathies (including radiation and electrical injuries)
C.	Idiopathic and familial brachial and lumbosacral plexopathies
D.	Hereditary liability to pressure palsies
E.	Immune reaction to serum and vaccines (smallpox, rabies)
F.	Herpes zoster
G.	Neoplastic infiltration of roots and nerves
H.	Leprosy
I.	Diphtheritic wound infections with local neuropathy
J.	Migrant sensory neuropathy (Wartenberg disease)

*We exclude primary diseases of motor neurons from this classification.

Guillain-Barré Syndrome (GBS)

This is a nonseasonal, nonepidemic, inflammatory polyradiculoneuropathy occurring worldwide at an annual rate of about 1.5 cases per 100,000 population. In about two-thirds of cases, some type of respiratory or gastrointestinal infection precedes the onset of weakness by 1 to

3 weeks. Enteritis due to *Campylobacter jejuni* and infections with Epstein-Barr virus, cytomegalovirus, and *Mycoplasma pneumoniae* are the commonest identifiable precedents. The major manifestation is muscle weakness, which evolves more or less symmetrically over a period of several days or a week or two. Usually, the proximal leg muscles are affected first and then the trunk, intercostal, arm, neck, and cranial muscles; occasionally, progression is in the reverse direction. One variant syndrome is characterized by ophthalmoplegia and ataxia (Fisher syndrome). Invariably, tendon reflexes are reduced and then lost. Pain and aching in muscles, sensory symptoms and signs, and autonomic disturbances occur frequently but tend to be relatively mild and evanescent. CSF protein rises after a few days. Conduction block and dispersion of CMAPs are characteristic.

GBS is the most rapidly evolving form of polyneuropathy and is potentially fatal (progression to complete paralysis and death from respiratory failure in a few days). For these reasons, it needs to be distinguished from other acute polyneuropathies (diphtheritic, porphyric, polyarteritic, and toxic) as well as from myasthenia gravis and poliomyelitis and from acute cervical myelopathy.

GBS is an autoimmune, inflammatory, demyelinating disease. In a rare subtype, the axons are the primary target of the immune reaction.

As to *treatment*, the patient needs to be in a unit where intensive respiratory care is available. Respiratory assistance should be instituted at the first sign of dyspnea or atelectasis (arterial $\text{Po}_2 < 70$ mmHg) or markedly reduced vital capacity (< 12 to 15 ml/kg). Patients with rapidly evolving paralysis should receive a course of plasmapheresis or IV administration of immune globulin (0.4 g/kg per day for 5 days). Both have been shown to hasten recovery. Controlled studies of the effects of corticosteroids have failed to demonstrate any benefit.

Most patients recover completely or nearly completely (mild motor deficits in the legs may persist), although this may take several months to a year or longer. About 3 percent of patients do not survive, even in the best-equipped hospitals, and 10 percent are left with severe degrees of disability. Approximately 3 percent suffer one or more recurrences of the disease or fluctuate for a prolonged period of months or years in the pattern described below.

Chronic Inflammatory Demyelinating Polyradiculoneuropathy (CIDP)

This disorder is in some respects similar to GBS—both are widespread polyneuropathies, and both are characterized by an increased CSF protein (usually without cells), a demyelinating type of nerve conduction abnormality, probable autoimmune pathogenesis, and an inflammatory pathology. However, there are important differences. A preceding illness is relatively uncommon in patients with CIDP. Whereas GBS is an acute (rarely subacute) monophasic illness, CIDP evolves more slowly,

either in a steadily progressive or stepwise manner (sometimes in an asymmetric pattern) and attains its maximum severity only after weeks, months or longer, following which it tends to run a relapsing or fluctuating course. Also, in distinction to GBS, most cases of CIDP respond favorably to the prolonged administration of corticosteroids, as well as to plasma exchange and, in many cases, to intravenous immune globulin.

Paraproteinemic Polyneuropathies

This is a heterogeneous group of chronic sensorimotor neuropathies that are causally related in some way to a circulating immune protein. There is an excess of a monoclonal immunoglobulin in one of the subclasses (IgG, IgM, IgA paraprotein, or "M spike") that can be identified by immunoelectrophoresis or immunofixation of the serum. The best characterized of these neuropathies are associated with IgM antibodies directed against components of myelin (anti-MAG, anti-GM₁, antisulfatide, etc.). Multiple myeloma, discussed below, and Waldenström macroglobulinemia are special instances with unique features. Most patients are elderly, and a few have underlying immune or neoplastic diseases and amyloid deposition in nerve as a parallel condition. The polyneuropathy may be predominantly demyelinating or axonal. Treatment is with plasma exchange or immune globulin combined with immunosuppressive drugs.

Nutritional Polyneuropathy (Neuropathic Beriberi)

In the western world, this form of neuropathy is usually associated with chronic alcoholism and is a common example of subacute sensorimotor polyneuropathy. This and rarer forms of deficiency neuropathy (Strachan syndrome, pellagra, vitamin B₁₂ deficiency, and malabsorption syndromes) are described in Chap. 40.

Carcinomatous and Myelomatous Polyneuropathy

A predominantly distal, symmetric sensorimotor polyneuropathy, affecting first the legs and then the hands and arms and evolving over a period of months, may occur as a *remote effect of carcinoma* or *multiple myeloma* and, rarely, of *lymphoma*. A pure sensory polyneuropathy, with severe ataxia and retention of strength, is a much less common type of paraneoplastic neuropathy. These forms of polyneuropathy are manifest clinically in 2 to 5 percent of all patients with malignant disease, and more than half of them are associated with carcinoma of the lung, the next in frequency being breast and ovarian cancer and lymphoma. More important, the paraneoplastic syndrome may be present for months or even a year or longer before the malignant tumor is discovered. Sometimes the polyneuropathy subsides if the primary tumor is effectively treated. The majority of patients with a nondescript para-

neoplastic neuropathy, and 90 percent of those with the special sensory form, have circulating antibodies against neuronal nuclear components (anti-Hu or ANNA-type I).

Peroneal Muscular Atrophy (Charcot-Marie-Tooth Disease)

This, the most common form of *inherited neuropathy*, is transmitted most often as an autosomal dominant trait. Onset is in late childhood or adolescence, with atrophy of muscles of the feet and legs and later of the hands and arms. The early involvement of the peronei and extensors of the toes produces an equinovarus deformity and clawfoot. Deep and superficial sensation are impaired, usually to a slight degree, and tendon reflexes are absent in the affected limbs. The illness progresses very slowly, with long periods of stability. Wasting seldom extends above the elbows and the lower third of the thighs.

The walking difficulty, which is the main disability, is due to a combination of sensory ataxia and weakness. Foot drop and instability of the ankles are additional handicaps; they can be alleviated by arthrodeses and light leg braces.

There are several variants of this disorder, some with enlargement of the nerves; in some families the signs of spastic weakness or spinocerebellar disease are conjoined (see *Principles* for details and for descriptions of other inherited forms of polyneuropathy).

The Diabetic Neuropathies

Neuropathic complications of diabetes mellitus are exceedingly common, particularly in patients over 50 years of age. Several clinical syndromes are recognized, occurring singly or in various combinations:

1. *Diabetic ophthalmoplegia*: This is due to infarction of the third or sixth cranial nerve, more often the former. Onset of the oculomotor palsy is acute and is accompanied by severe pain around the eye and forehead. The pupilloconstrictor fibers, located peripherally in the third nerve, are spared by the infarction, which characteristically affects the central portion of the nerve; hence, pupillary function is usually intact. (Contrariwise, compressive lesions of the third nerve—e.g., aneurysm or temporotentorial herniation—tend to cause pupillary dilatation.)
2. *Acute mononeuropathy*: Affection of practically all the major peripheral nerves has been seen in the diabetic, but the ones most commonly involved are the femoral and sciatic. The acute peripheral mononeuropathies, like the cranial ones, are presumably due to infarction of nerve; in both, the outlook for ultimate recovery is good.
3. *Lumbar mononeuropathy multiplex*: This takes the form of a subacutely evolving, painful, asymmetric or unilateral, predominantly motor neuropathy, affecting multiple lumbosacral nerves. It tends to

occur in older people with mild (or unrecognized) diabetes, at the inception of insulin treatment or as a complication of long-standing diabetes. Muscle weakness and atrophy are most evident in the pelvic girdle and thigh muscles on one side and the knee jerk is lost, so the condition is sometimes referred to as “diabetic amyotrophy.” Recovery is to be expected but may take many months.

4. A second type of *proximal diabetic neuropathy* is characterized by a *symmetric* weakness and wasting of the pelvic and proximal thigh muscles, of insidious onset and gradual evolution. Scapular and upper arm muscles are affected less frequently. Pain is not a consistent feature, and sensory changes, if present, are mild and of the distal symmetric type.
5. The most common diabetic neuropathy is the *distal sensory type*. This takes the form of persistent and often distressing pain, numbness, and tingling, affecting the feet and lower legs symmetrically. In severe cases, the hands may be affected. Occasionally deep sensation is impaired, with ataxia and bladder atony (*diabetic pseudotabes*).
6. Symptoms of *autonomic involvement* include pupillary and lacrimal dysfunction, impairment of sweating and vascular reflexes, nocturnal diarrhea, atonicity of the gastrointestinal tract and bladder, impotence, and postural hypotension. These symptoms are frequently combined with other forms of diabetic neuropathy, particularly with the distal sensory type.
7. *Segmental radiculopathy* is a relatively uncommon complication of long-standing diabetes, presenting with severe pain, dysesthesia, and superficial sensory loss in a segmental distribution over the chest or abdomen. The EMG changes (fibrillations of paraspinal muscles in multiple myotomes) confirm the presence of a widespread radiculopathy.

An endoneurial alteration of nutrient vessels or a metabolic derangement is postulated on uncertain grounds as the basis of all forms of diabetic neuropathy. Also, the CSF protein may be elevated—to 50 to 200 mg/dL, and sometimes even higher.

As to treatment, strict control of the blood glucose is mandatory. One seldom observes quick improvement, but symptomatic treatment over a period of months usually allows some of the most unpleasant manifestations to recede. Anticonvulsants, amitriptyline, as well as lidocaine and capsaicin creams, and nerve blocks are sometimes helpful in the painful varieties.

DIFFERENTIAL DIAGNOSIS

Once it has been ascertained from existent symptoms and signs that there is disease involving many peripheral nerves, three questions must

be answered: (1) Is the disease in question a polyneuropathy, a radiculopathy or a polyradiculopathy, or a random affection of multiple nerves (mononeuropathy multiplex)? (2) What is the time course? (3) Is the deficit predominantly due to demyelination or to axonal degeneration?

The features that distinguish polyneuropathy from mononeuropathy multiplex have already been described, and from an inspection of Tables 45-1 and 45-2 it is apparent that the two categories have a different causation. The multiple neuropathies usually prove to have a systemic vascular, or arteritic, cause whereas the polyneuropathies are of inflammatory, paraproteinemic, metabolic, toxic, nutritional, or heredodegenerative nature. The time course provides helpful etiologic clues. Most acute polyneuropathies, developing over 2 to 3 days, are inflammatory (GBS), vasculitic, or toxic (rare). Those evolving over a period of weeks may be inflammatory, but a toxic factor or nutritional deficiency is more likely. Neuropathic diseases evolving over weeks to months tend to be paraneoplastic or metabolic. Any polyneuropathy progressing over 5 to 10 years will probably prove to be a familial, metabolic, or degenerative disease. The only exceptions to this statement are the paraproteinemic and a few of the diabetic polyneuropathies. Many of the subacute or less chronic paraneoplastic polyneuropathies are associated with manifestations of CNS disease (cerebellar ataxia, limbic encephalitis). This is also true of the inherited chronic polyneuropathies (see Table 45-1).

The most helpful ancillary procedures in differential diagnosis are the electrodiagnostic tests. They separate a group of slow-conducting motor nerve (demyelinative) diseases from ones that are primarily axonal and yield data concerning multifocality of lesions causing conduction block that reflects demyelination or infarction. The relative degree of involvement of proximal nerves and roots can be determined by testing for H and F responses. The preservation of sensory electrical responses in the context of clinical sensory loss also points to a radiculopathy, as described below. Electrical tests help to identify primary muscle diseases and diseases of the neuromuscular junctions. CSF examination may be helpful in demonstrating greatly elevated protein levels in the acquired demyelinating polyneuropathies and in some diabetic ones.

The predominantly demyelinating polyneuropathies are few—mainly the acute (GBS) and chronic recurrent inflammatory polyneuropathy and a subgroup of hereditary polyneuropathies.

Nerve biopsy is undertaken only when etiologic diagnosis remains in doubt, after clinical and electrodiagnostic studies have been completed.

RADICULOPATHY AND POLYRADICULOPATHY

The nerve roots are affected to some extent in most polyneuropathies, but certain diseases have a proclivity to attack the nerves proximally,

TABLE 45-2 Principal Mononeuropathies and Plexopathies

Nerve or plexus (segmental derivation)	Symptoms and signs	Usual causes
Entire brachial plexus (C4–C8, T1)	All arm muscles paralyzed and tendon reflexes lost; sensation lost to upper third of arm	Vehicular accidents; rare familial forms; carcinomatous invasion
Upper brachial plexus (C5, C6)	Paralysis of deltoid, biceps, brachialis, supinator longus, supraspinatus, rhomboids; hand unaffected	Difficult birth (Erb-Duchenne), idiopathic and familial brachial plexitis ("neuralgic amyotrophy"), radiation damage
Lower brachial plexus (C7, C8, T1)	Amyotrophy of hand muscles; ulnar sensory loss; sometimes Horner syndrome	Traction on abducted arm; apical lung tumor; cervical rib or band; breech delivery (Déjerine-Klumpke); radiation injury or more often, carcinomatous invasion
Cords of brachial plexus:		
Lateral	Weakness of flexion and pronation of forearm	Dislocation of head of humerus, axillary
Medial	Combined median and ulnar palsy	trauma, cervical rib or band; supraclavicular
Posterior	Weakness of deltoid, extensors of elbow, wrist, and fingers; sensory loss on outer surface of upper arm	compression
Long thoracic nerve (C5, C6, C7)	Winging of medial border of scapula; inability to raise arm over head	Heavy weights on shoulder; brachial plexitis
Suprascapular (C5, C6)	Atrophy of supra- and infraspinatus, weakness of first 15° abduction and external rotation of arm	Part of brachial neuritis; entrapment in spinoglenoid notch
Axillary nerve (C5,* C6)	Deltoid atrophy; weakness of arm abduction, between 15 and 90°	Dislocations and fractures of shoulder joint; brachial neuritis
Musculo- taneous nerve (C5, C6)	Wasting of biceps, brachialis, and coracobrachialis; weakness of flexion of supinated arm; ↓ sensation along radial and volar forearm	Fracture of humerus
Radial nerve (C6, C7, C8)	Paralysis of extension and flexion of the elbow, supination of forearm, extension of wrist, fingers, abduction of thumb; ↓ sensation over radial aspect of dorsum of hand	Compression in axilla and around humerus; part of brachial neuritis
Median nerve (C5, C6, C7, C8, T1)	Weakness of pronation of forearm and flexion of fingers abduction and opposition of thumb; ↓ sensation over radial aspect of palm and dosrum of distal index and third fingers	Injuries between axilla and wrist; compression at wrist (<i>carpal tunnel</i>)

(continued)

TABLE 45-2 Principal Mononeuropathies and Plexopathies (continued)

Nerve or plexus (segmental derivation)	Symptoms and signs	Usual causes
Ulnar nerve (C8, T1)	Wasting of hand muscles with weakness of ulnar flexor of wrist and abductors and adductors of fingers; hyperextension of fingers at metacarpophalangeal joints and flexion at interphalangeal joints ("claw hand"); ↓ sensation over fifth and ulnar parts of fourth fingers and ulnar border of palm	Fracture-dislocation of elbow with cubitus valgus deformity; compression in cubital tunnel or ulnar tunnel at wrist
Entire lumbo-sacral plexus (T12, L1–L5, S1–S3)	Amyotrophy of all leg muscles; areflexia; anesthesia from toes to perianal region; warm, dry skin	Carcinomatous infiltration, sarcoïd
Upper plexus and pelvic	Weakness of flexion and abduction of thigh and extension of leg; ↓ sensation anterior thigh and leg	Abdominal and pelvic operations; aortic aneurysm; Ca and lymphoma; lumbosacral plexitis; diabetic and other arteritic lesions
Lower plexus	Weakness posterior thigh, leg and foot muscles; ↓ sensation first and second sacral segments	
Lateral cutaneous nerve of thigh (L2, L3) Obturator nerve (L2–L4)	Paresthesias and sensory loss over anterolateral aspect of thigh Weakness of adduction, flexion, internal and external rotation of thigh	Compression by lateral part of inguinal ligament Injury by fetal head or forceps; obturator hernia; infarction; Ca
Femoral nerve (L2–L4)	Weakness of extension of leg; atrophy of quadriceps; weakness of flexion of leg with proximal lesions; loss of knee jerk	Diabetes; pelvic tumors and operations; bleeding into iliacus muscle
Sciatic nerve (L4, L5, S1, S2)	Weakness of leg flexors and all muscles below knee. Weakness of gluteal muscles with pelvic lesions; ↓ sensation posterior thigh, posterior and lateral leg, and sole	Fractures of pelvis and femur; lower gluteal injections; compression; diabetes; ruptured discs
Common peroneal nerve (L4–S2)	Weakness of dorsiflexion and eversion of foot and dorsiflexion of toes; ↓ sensation dorsum of foot and lateral aspect of lower leg	Compression or fracture at head of fibula; compartment syndrome; diabetes
Tibial nerve (L4–S2)	Weakness of plantar flexion and inversion of foot and flexion of toes; ↓ sensation over plantar aspect of foot	Diabetes; compression in tarsal tunnel

*Bold italics indicate major nerve root

TABLE 45-3 Tests of Muscle Action

Action tested	Roots*	Nerves	Principal muscles
Cranial			
Closure of eyes, pursing of lips exposure of teeth	Cranial 7	Facial	Orbicularis oculi Orbicularis oris
Elevation of eyelids, movement of eyes	Cranial 3, 4, 6	Oculomotor, trochlear, abducens	Extraocular
Closing and opening of jaw	Cranial 5	Motor trigeminal	Masseters Pterygoids
Protrusion of tongue	Cranial 12	Hypoglossal	Lingual
Phonation and swallowing	Cranial 9, 10	Glossopharyngeal, vagus	Palatal, laryngeal, and pharyngeal
Elevation of shoulders, anteroflexion and turning of head	Cranial 11	Spinal accessory	Trapezius, sternomastoid
Brachial			
Adduction of extended arm	C5, C6	Brachial plexus	Pectoralis major
Fixation of scapula	C5, 6, 7	Brachial plexus	Serratus anterior
Initiation of abduction of arm	C5, C6	Brachial plexus	Supraspinatus
External rotation of flexed arm	C5, C6	Brachial plexus	Infraspinatus
Abduction and elevation of arm up to 90°	C5, C6	Axillary nerve	Deltoid
Flexion of supinated forearm	C5, C6	Musculocutaneous	Biceps, brachialis
Extension of forearm	C6, C7, C8	Radial	Triceps
Extension (radial) of wrist	C6	Radial	Extensor carpi radialis longus
Flexion of semipronated arm	C5, C6	Radial	Brachioradialis
Adduction of flexed arm	C6, C7, C8	Brachial plexus	Latissimus dorsi
Supination of forearm	C6, C7	Posterior interosseous	Supinator

(continued)

TABLE 45-3 Tests of Muscle Action (*continued*)

Action tested	Roots*	Nerves	Principal muscles
Extension of proximal phalanges	C7, C8	Posterior interosseous	Extensor digitorum
Extension of wrist (ulnar side)	C7, C8	Posterior interosseous	Extensor carpi ulnaris
Extension of proximal phalanx of index finger	C7, C8	Posterior interosseous	Extensor indicis
Abduction of thumb	C7, C8	Posterior interosseous	Abductor pollicis longus and brevis
Extension of thumb	C7, C8	Posterior interosseous	Extensor pollicis longus and brevis
Pronation of forearm	C6, C7	Median nerve	Pronator teres
Radial flexion of wrist	C6, C7	Median nerve	Flexor carpi radialis
Flexion of middle phalanges	C7, C8, T1	Median nerve	Flexor digitorum superficialis
Flexion of proximal phalanx of thumb	C8, T1	Median nerve	Flexor pollicis brevis
Opposition of thumb against fifth finger	C8, T1	Median nerve	Opponens pollicis
Extension of middle phalanges of index and middle fingers	C8, T1	Median nerve	First, second lumbricals
Flexion of terminal phalanx of thumb	C8, T1	Anterior interosseous nerve	Flexor pollicis longus
Flexion of terminal phalanx of second and third fingers	C8, T1	Anterior interosseous nerve	Flexor digitorum profundus
Flexion of distal phalanges of ring and little fingers	C7, C8	Ulnar	Flexor digitorum profundus
Adduction and opposition of fifth finger	C8, T1	Ulnar	Hypothenar
Extension of middle phalanges of ring and little fingers	C8, T1	Ulnar	Third, fourth lumbricals
Adduction of thumb against index finger	C8, T1	Ulnar	Adductor pollicis
Flexion of proximal phalanx of thumb	C8, T1	Ulnar	Flexor pollicis brevis
Abduction and adduction of fingers	C8, T1	Ulnar	Interossei

		Crural	
Hip flexion from semiflexed position	<i>L1, L2</i> , L3	Femoral	Iliopsoas
Hip flexion from externally rotated position	L2, L3	Femoral	Sartorius
Extension of knee	L2, <i>L3</i> , L4	Femoral	Quadriceps femoris
Adduction of thigh	<i>L2, L3</i> , L4	Obturator	Adductor longus, magnus, brevis
Abduction and internal rotation of thigh	<i>L4, L5</i> , S1	Superior gluteal	Gluteus medius
Extension of thigh	<i>L5, S1</i> , S2	Inferior gluteal	Gluteus maximus
Flexion of knee	L5, <i>S1</i> , S2	Sciatic	Biceps femoris, semitendinosus, semimembranosus
Dorsiflexion of foot (medial)	<i>L4</i> , L5	Peroneal (deep)	Anterior tibial
Dorsiflexion of toes (proximal and distal phalanges)	<i>L5</i> , S1	Peroneal (deep)	Extensor digitorum longus and brevis
Dorsiflexion of great toe	<i>L5</i> , S1	Peroneal (deep)	Extensor hallucis longus
Eversion of foot	L5, S1	Peroneal (superficial)	Peroneus longus and brevis
Plantar flexion of foot	<i>S1</i> , S2	Tibial	Gastrocnemius, soleus
Inversion of foot	L4, <i>L5</i>	Tibial	Tibialis posterior
Flexion of toes (distal phalanges)	L5, <i>S1, S2</i>	Tibial	Flexor digitorum longus
Flexion of toes (middle phalanges)	<i>S1, S2</i>	Tibial	Flexor digitorum brevis
Flexion of great toe (proximal phalanx)	S1, S2	Tibial	Flexor hallucis brevis
Flexion of great toe (distal phalanx)	L5, <i>S1, S2</i>	Tibial	Flexor hallucis longus
Contraction of anal sphincter	S2, S3, S4	Pudendal	Peroneal muscles

*Bold italics indicate major nerve roots involved.

within the spinal subarachnoid space. Radicular disease is indicated clinically by an asymmetry of weakness, affecting adjacent muscles disparately, and by sensory loss and pain in a root distribution. Single-root patterns are most often due to ruptured disc, neurofibroma, herpes zoster, or diabetic infarction. Multiple-root disease may have its origin in a degenerative process of the spine itself, or an infiltration of the meninges by carcinoma, lymphoma, sarcoid, or inflammatory disease. Sometimes no cause can be determined. The CSF is invariably abnormal, and the EMG shows patterns of denervation that correspond to involvement of nerve roots including the above-mentioned abnormalities of late responses and spared sensory potentials.

MONONEUROPATHIES AND PLEXOPATHIES

Here the diagnosis rests on the finding of motor, reflex, or sensory changes confined to the territory of a single nerve (or a plexus of nerves) and the presence of other data pointing to the cause. Table 45-2 lists the most frequent entities that make up this category of peripheral nerve disease. Table 45-3 provides a somewhat different perspective—namely, listing particular muscle actions, the principal muscles involved in these actions, and their radicular and peripheral innervation.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1302–1369.

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The effects of lesions of the olfactory, optic, ocular-motor, cochlear, and vestibular nerves have already been described in Chaps. 12, 13, 14, and 15, and certain facial pain syndromes referable to the trigeminal and oculomotor nerves were commented upon in Chap. 10. There remain to be discussed certain disorders of the fifth, seventh, and lower (IX to XII) cranial nerves.

Fifth, or Trigeminal, Nerve

Owing to the wide anatomic distribution of this nerve, complete ablation of both its sensory and motor functions is rarely observed. However, branch lesions, with pain and sensory loss, are common.

Trigeminal neuralgia (*tic douloureux*) This is the most frequent disorder of fifth-nerve function. The idiopathic form occurs mainly in the elderly but also in middle age. It consists of brief paroxysms of stabbing pain in the distribution of the mandibular and maxillary divisions of the nerve, so intense that it causes the patient to wince (hence the term *tic*). The paroxysms recur frequently for weeks on end. A characteristic feature of the pain is its initiation by tactile stimuli to “trigger zones”—face, lips, or gums—or by movement of these parts in chewing, talking, shaving, etc. (This is an example of allodynia). As a rule, the pain is unaccompanied by sensory loss. The cause of this condition is still unsettled, though the trigeminal nerve root is sometimes found to be compressed by a small tortuous branch of the basilar artery.

Most patients respond favorably to the administration of carbamazepine (Tegretol), which either suppresses the attack or shortens its duration and permits a spontaneous remission to occur; phenytoin, clonazepam, or baclofen may be similarly useful in patients who cannot tolerate carbamazepine. These drugs are administered in the same dosages and with the same precautions as in epilepsy. Severe, intractable pain requires surgery; stereotactically controlled thermocoagulation of the trigeminal ganglion or roots using an RF generator is the popular procedure, but many neurosurgeons favor a posterior craniotomy and separation of the trigeminal root from an apposed blood vessel, a procedure that is said to relieve the pain in more than 80 percent of cases.

Idiopathic trigeminal neuralgia needs to be distinguished from *symptomatic trigeminal neuralgia*, in which paroxysmal facial pain is a manifestation of some other neurologic disease. In the latter type, the

neuralgia is often accompanied by variable degrees of sensory loss and weakness of the muscles of mastication (if the motor division is involved). Branches of the fifth nerve may be compressed by a cerebellopontine angle tumor or by an aneurysm of the basilar or posterior cerebellar artery. A discrete area of infarction or demyelination (multiple sclerosis) at the sensory root entry zone in the pons may give rise to typical tic douloureux. Trauma (blows to the face) may damage branches of the trigeminal nerve, especially those above and below the orbit. Among inflammatory lesions, *herpes zoster* is the most frequent. Middle ear infections and petrositis may involve the gasserian ganglion and root and also implicate the sixth cranial nerve (Gradenigo syndrome). This and other combined cranial nerve disorders are summarized in Table 46-1.

Cases of acute or chronic trigeminal sensory neuropathy, affecting one or both sides of the face, are infrequent but well documented. Neoplastic compression and infiltration of branches of the trigeminal nerve are well-known complications of carcinoma of the breast and prostate and of multiple myeloma. Autoimmune processes such as scleroderma, mixed connective tissue disease, and lupus erythematosus are also known to be causative. In some cases, no cause can be determined. Even less common is a pure trigeminal motor neuropathy; the prognosis for recovery from this disorder is good.

The Seventh, or Facial, Nerve

Bell's palsy This is the most common disorder of the facial nerve (annual incidence rate of 23 per 100,000). Formerly considered to be idiopathic, it is now evident that infection with herpes simplex virus type I may be the cause of most cases of Bell's palsy, and raises the possibility that other viruses and inflammatory processes will be found in some cases. It affects men and women equally and occurs at all ages and at all times of the year. It has an acute onset, attaining maximum severity in a few hours or a few days; it is commonly preceded for a day or two by pain behind the ear.

All the muscles of facial expression on one side are weakened or paralyzed. The eyelids cannot be closed, the corner of the mouth droops, and the forehead does not wrinkle. There is no demonstrable sensory loss, though the affected side of the face may feel "heavy" or otherwise unnatural. Taste will be lost on the anterior two-thirds of the tongue if the lesion involves the facial nerve proximal to the point where it is joined by the chorda tympani. Hyperacusis or distortion of sound indicates involvement of the nerve to the stapedius muscle.

The pathologic changes have not been studied carefully, but the nerve is manifestly swollen and often enhances with gadolinium in MR images of the petrous bone.

About 80 percent of patients recover within several weeks or months.

TABLE 46-1 Syndromes Involving Cranial Nerves Outside the Brainstem

Site	Cranial nerves involved	Eponymic syndrome	Usual causes*
Sphenoidal fissure	III, IV, ophthalmic V, VI	Foix	Invasive tumors of sphenoid bone, aneurysms
Lateral wall of cavernous sinus	III, IV, ophthalmic (occasionally maxillary) V, VI	Tolosa-Hunt, Foix	Aneurysms or thrombosis of cavernous sinus; invasive tumors from sinuses and sella turcica; sometimes recurrent, benign granulomatous reactions, responsive to steroids
Retrosphenoidal space	II, III, IV, V, VI	Jacod	Large tumors of middle cranial fossa
Apex of petrous bone	V, VI	Gradenigo	Petrositis, tumors of petrous bone
Internal auditory meatus	VII, VIII	—	Acoustic neuroma, tumors of petrous bone (dermoids, etc.)
Pontocerebellar angle	V, VII, VIII, and sometimes IX		Acoustic neuromas, meningiomas
Jugular foramen	IX, X, XI	Vernet	Tumors and aneurysms
Posterior laterocondylar space	IX, X, XI, XII	Collet-Sicard	Tumors of parotid gland and carotid body; primary and secondary and lymph node tumors; tuberculous adenitis, carotid dissection
Posterior retroparotid space	IX, X, XI, XII, and sympathetics (Horner syndrome)	Villaret, Mackenzie	Same as above, and granulomatous lesions (sarcoid, fungi), chordoma
Posterior retroparotid space	X and XII, with or without XI	Tapia	Parotid and other tumors of, or injuries to, the high neck

*Metastatic tumors are possible causes of most of these syndromes.

Incomplete paralysis in the first 5 to 7 days is a favorable prognostic sign. Complete and persistent paralysis, indicating complete structural interruption of nerve fibers, is predictive of a long delay in the onset of recovery (up to 3 months). Recovery in such cases is by regeneration, which may take as long as 2 years and is often incomplete and associated with spasms and contractures of facial muscles and signs of aberrant regeneration of nerve fibers (crocodile tears, "jaw winking," dyskinesias).

The administration of corticosteroids during the first week is said to speed recovery. Acyclovir is under study in view of the viral origin of at least some of the cases. The cornea should be protected with artificial tears or ointment and a patch until recovery allows closure of the lids.

Other causes of facial palsy These are considerably less common than Bell's palsy and are tabulated below. Descriptions of their characteristic features should be sought in the *Principles* or other neurology texts.

Lyme disease: Common cause of facial palsy in endemic areas and after known tic bite or erythema chronicum migrans

Compression of facial nerve by tumor: Schwannoma, meningioma, cholesteatoma, dermoid, carotid body tumor, mixed tumor of the parotid

Herpes zoster: Inflammation of facial nerve and geniculate ganglion and contiguous ganglia with vesicles on the concha or in the external auditory canal (Ramsay-Hunt syndrome)

Facial diplegia: Most often due to Guillain-Barré polyneuritis and rarely to sarcoid (uveoparotid fever, or Heerfordt syndrome) or Lyme disease

Melkersson-Rosenthal syndrome: Recurrent facial palsy, labial edema, and plication of tongue—a rare disorder of unknown cause

Facial palsy with pontine lesions (must be distinguished from supranuclear facial weakness): Infarcts, tumors, demyelinating lesions

Hemifacial spasm: May be idiopathic or may follow Bell's palsy; responds to periodic injections of affected muscles with botulinus toxin and in most instances to intracranial decompression of the nerve root

Congenital facial palsy, due to birth trauma or Möbius syndrome (congenital facial palsy with abducens or horizontal gaze palsy); the latter may be bilateral

Hemiatrophy of Romberg (pseudofacial palsy): A one-sided lipodystrophy without muscle weakness

Ninth, or Glossopharyngeal, Nerve

This nerve is seldom affected separately, except possibly in *glossopharyngeal neuralgia*. The latter consists of severe paroxysmal pain that originates in the tonsillar fossa and is provoked mainly by swallowing but also by talking, chewing, etc. The pain may be localized to the ear

TABLE 46-2 Intrinsic Brainstem Syndromes Involving Cranial Nerves

Eponymic syndrome	Site	Cranial nerves involved	Tracts and nuclei involved	Signs	Usual causes
Weber	Base of midbrain	III	Corticospinal tract	Oculomotor palsy with crossed hemiplegia	Infarction, tumor
Claude	Tegmentum of midbrain	III	Red nucleus and brachium conjunctivum	Oculomotor palsy with contralateral cerebellar ataxia and tremor	Infarction, tumor
Benedikt	Tegmentum of midbrain	III	Red nucleus, corticospinal tract, and brachium conjunctivum	Oculomotor palsy with contralateral cerebellar ataxia, tremor, and corticospinal signs	Infarction, hemorrhage, tumor
Nothnagel	Tectum of midbrain	Unilateral or bilateral III	Superior cerebellar peduncles	Ocular palsies, paralysis of gaze, and cerebellar ataxia	Tumor, infarction
Parinaud	Dorsal midbrain		Supranuclear mechanism for upward gaze and other structures in periaqueductal gray matter	Paralysis of upward gaze and accommodation; fixed pupils	Pinealoma, hydrocephalus and other lesions of dorsal midbrain

Millard-Gubler and Raymond-Foville	Tegmentum and base of pons	VII and often VI	Corticospinal tract	Facial and abducens palsy and contralateral hemiplegia; sometimes gaze palsy to side of lesion	Infarction or tumor
Avellis	Tegmentum of medulla	X	Spinothalamic tract; sometimes descending sympathetic fibers, with Horner syndrome	Paralysis of soft palate and vocal cord and contralateral hemianesthesia	Infarction or tumor
Jackson	Tegmentum of medulla	X, XII	Corticospinal tract	Avellis syndrome plus ipsilateral tongue paralysis	Infarction or tumor
Wallenberg	Lateral tegmentum of medulla	Spinal V, IX, X	Vestibular nuclei, lateral spinothalamic tract, descending pupillodilator fibers Spinocerebellar and olivocerebellar tracts, medial longitudinal fasciculus	Nystagmus, ipsilateral V, IX, X, XI palsy, Horner syndrome and cerebellar ataxia; contralateral loss of pain and temperature sense, ipsilateral central facial analgesia, INO	Occlusion of vertebral or posteroinferior cerebellar artery

or radiate from throat to ear, implicating the auricular branch of the vagus (hence, *vagoglossopharyngeal neuralgia*). Occasionally the pain activates afferent fibers in the ninth nerve, which in turn stimulate brainstem vasomotor mechanisms and induce bradycardia and vasodepressor syncope. This condition should be treated like trigeminal neuralgia—i.e., with carbamazepine or other antiepileptic drugs. If this is unsuccessful, the glossopharyngeal nerve and upper rootlets of the vagus can be interrupted surgically.

More often, cranial nerve IX is compressed together with nerves X and XI by a tumor (neurofibroma, meningioma, plasmacytoma, metastatic Ca) at the jugular foramen. Then there is hoarseness, difficulty in swallowing, deviation of the soft palate to the sound side (weakness of stylopharyngeus muscle), anesthesia of the posterior wall of the pharynx, and weakness of the upper trapezius and sternomastoid muscles (see Table 46-1). The lesion is often visible with MRI.

The Tenth, or Vagus, Nerve

Complete interruption of one vagus nerve intracranially results in ipsilateral weakness of the soft palate, deviation of the uvula to the normal side, unilateral loss of the gag reflex, hoarse voice and immobile vocal cord on one side, and loss of sensation in the pharynx, external auditory meatus, and back of the pinna. The vagus nerve on one side may be implicated at the meningeal level by tumors, granulomatous disease, and infective processes and within the medulla by vascular lesions (Wallenberg syndrome), by motor system disease, and occasionally by herpes zoster. It may be injured with the other lower cranial nerve by a number of processes including carotid artery dissection.

The left recurrent laryngeal nerve, which has a longer course in the mediastinum than the right, may be compressed by an aneurysm of the aorta or a mediastinal or lung tumor. There is no dysphagia with such lesions because the branches to the pharynx leave the vagus nerve more proximally; only the vocal cord is paralyzed. Bilateral vagal lesions occur in some cases of Chiari malformation (defects on phonation and laryngeal stridor) and Shy-Drager syndrome (multiple system atrophy) and in rare instances of familial hypertrophic and alcoholic-nutritional polyneuropathy. Bilateral destruction of the nucleus ambiguus (motor system disease, poliomyelitis) is probably fatal.

The Eleventh, or Accessory, Nerve

This nerve has two parts: a major spinal one, derived from the anterior horn cells of the upper cervical cord, and a minor medullary one, which issues with the lower bundles of the vagus (vagal-accessory nerve). A complete lesion paralyzes the sternocleidomastoid and upper part of the trapezius muscles. Motor system disease, poliomyelitis, syringobulbia,

and Chiari malformation are well-documented causes. Intracranially or extracranially, where it leaves the skull, the eleventh nerve may be affected with cranial nerves IX and X and sometimes with XII (see Table 46-1). An idiopathic accessory nerve palsy akin to Bell's palsy is also a known entity. Polymyositis may affect the trapezius and sternomastoid muscles bilaterally as well as the muscles of the pharynx and larynx and needs to be distinguished from bilateral eleventh-nerve lesions.

Hypoglossal Nerve

Lesions involving only the twelfth nerve are rare. It may be compressed by metastatic or meningeal tumor at or near the hypoglossal foramen, by the bony overgrowth of Paget disease of the clivus, or by a dissection of the carotid artery or in the course of carotid endarterectomy. Complete interruption causes unilateral weakness and atrophy of the tongue, with fasciculations. On protrusion, the tongue deviates to the affected side. Intramedullary lesions—those due to vertebral and anterior spinal artery thrombosis—simultaneously affect the pyramid, medial lemniscus, and hypoglossal nerve; the result is paralysis and atrophy of one side of the tongue together with spastic weakness and loss of deep sensation in the opposite arm and leg.

Multiple Cranial Nerve Palsies

Involvement of multiple cranial nerves may be due to intracranial extramedullary leptomeningeal carcinomatosis, tumors and granulomas, or lesions of the brainstem (infarcts, tumors, hemorrhages), in which case cranial nerve and long tract signs are conjoined. The extramedullary cranial nerve syndromes are listed in Table 46-1, and the intrinsic brainstem syndromes in Table 46-2.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1370–1385.

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The symptoms and signs of diseases of muscle, the diagnostic methods utilized in their detection, and the various means of treating them constitute a relatively new branch of medicine known as *clinical myology*.

As one would expect from a tissue of uniform structure and function, the symptoms and signs by which diseases of striated muscle express themselves are also relatively uniform and few in number. Weakness, fatigue, limpness or stiffness, spasm, pain, a muscle mass, or change in muscle volume constitute the clinical manifestations. This explains the fact that many different muscle diseases share certain symptoms and syndromes. It is expedient, therefore, first to discuss the symptoms and signs common to all the diseases of striated muscle and in later chapters to specify those peculiar to certain diseases.

Myopathic Weakness and Fatigue

These two symptoms are often confused. While fatigue is a prominent feature of a few muscle diseases, the complaint of fatigue, without demonstrable weakness, is far more often indicative of anxiety, depression, or an endocrine or other systemic disease (see Chap. 24). To distinguish between weakness and fatigue, it is necessary to assess the patient's capacity to walk and climb stairs and to arise from a sitting, kneeling, squatting, or reclining position. Difficulty in performing these tasks, either as a single test of peak power or repeatedly in tests of endurance, signifies weakness rather than fatigue. The same applies to difficulty in working with the arms above shoulder level. More localized muscle weakness is manifested by drooping of the eyelids; diplopia and strabismus; changes in facial expression and voice; difficulty in chewing and swallowing, closing the mouth, and pursing the lips; and failure of contraction of single muscles or groups of muscles of the limbs. Of course, impairment of muscle function may be due to a neuropathic or CNS disorder rather than a myopathic one, but usually these conditions can be separated by the methods described further on in this chapter and in Chap. 3.

Ascertaining the pattern of muscle weakness, whether restricted or generalized, and its degree requires the systematic testing of the major muscle groups. The actions of the various muscle groups and their

innervation have already been considered in relation to the peripheral nerve diseases (Table 45-3).

Grading of Muscle Weakness

Grading of muscle weakness by using a standard scale permits the accurate recording of the severity of weakness and comparison from one examination to another. The most widely used rating scale recognizes the following grades of muscle strength:

- 0 = complete paralysis
- 1 = minimal contraction
- 2 = active movement, with gravity eliminated
- 3 = weak contraction, against gravity
- 4 = active movement against gravity and resistance
- 5 = normal strength

Finer degrees of weakness can be denoted by a plus or minus sign; e.g., 4+ would represent barely detectable weakness and 4-, easily detectable weakness. This permits the denomination of 10 gradations of muscle power.

Such tests of peak power require the full cooperation of the patient, and the examiner must watch for signs of lack of effort or a "giving way" quality, which has the same significance. Pain during contraction may also hamper tests of strength (antalgic pseudoparesis).

Topography or Patterns of Muscle Weakness

Seldom is a primary disease of muscle the cause of an acute widespread paralysis; the usual cause of such a syndrome is acute polyneuropathy or some spinal cord disease. Nevertheless, in exceptional circumstances certain myopathic disorders can give rise to a rapidly evolving diffuse weakness: botulinus poisoning and rare instances of myasthenia gravis, hypo- or hyperkalemia, and the acute myopathy of critically ill patients that is associated with the combined use of high-dose steroids and neuromuscular blocking agents.

Paresis of widespread distribution and subacute evolution (over a period of weeks) is attributable to a much wider spectrum of diseases, including some that are clearly myopathic, such as the infective and idiopathic polymyositides, dermatomyositis, and several of the metabolic myopathies. Each of the primary muscle diseases exhibits a *particular pattern of involvement*. That is to say, a given pattern of muscle involvement tends to be similar in all patients with the same disease. Thus, topography or pattern of muscle affection becomes an important diagnostic attribute of myopathic disease, as indicated in Table 47-1.

TABLE 47-1 Patterns of Weakness in Myopathic and Neuropathic Diseases

Pattern of weakness	Causative diseases
1. Bilateral ocular palsies, strabismus, ptosis, and impaired closure of eyelids—diplopia prominent, pupils spared	Myasthenia gravis; oculopharyngeal dystrophy; exophthalmic ophthalmoplegia of thyroid disease; myotonic dystrophy; progressive external ophthalmoplegia; botulism (autonomic symptoms are added)
2. Bilateral weakness— inability to smile, expose teeth, and close eyelids	Myasthenia gravis; myotonic dystrophy; sarcoid; facioscapulohumeral dystrophy; centronuclear, nemaline, and carnitine myopathies; Guillain-Barré syndrome; Lyme disease, Möbius syndrome
3. Bulbar palsy—dysphonia, dysarthria, dysphagia, amyotrophy of tongue; weak masseter and facial muscles in some	Myasthenia gravis; progressive bulbar palsy (ALS); myotonic dystrophy; botulism; rarely polymyositis, Chiari malformation, and basilar invagination
4. Cervical muscle palsies— inability to lift head or extend neck	Polymyositis; inclusion body myositis; muscular dystrophy; rarely progressive spinal muscular atrophy (motor system disease)
5. Weakness of respiratory and trunk muscles	Motor system disease; acid maltase deficiency; muscular dystrophy; GBS; myasthenia gravis
6. Bibrachial palsy—dangling arms	Motor system disease (ALS); GBS or porphyria <i>not</i> usually a manifestation of muscle disease except scapulohumeral dystrophy
7. Bicurral palsy	Usually a polyneuropathy or motor system disease
8. Limb-girdle palsies	Polymyositis; congenital myopathies; progressive muscular dystrophy
9. Distal limb palsies—foot drop, steppage gait, wrist drop, weak hands	Distal muscular dystrophies; scapulooperoneal syndromes; Welander-Kugelberg amyotrophy
10. Generalized or universal paralysis	Familial polyneuropathies; chronic nonfamilial polyneuropathies <i>Episodic:</i> Hypo- or hyperkalemic paralysis <i>Persistent:</i> Werdnig-Hoffmann disease (infants); progressive spinal muscular atrophy (children); rarely advanced dystrophy; Guillain-Barré syndrome (acute)
11. Paralysis of single muscles or groups of muscles	Almost always neuropathic or spinal; sometimes inclusion body myositis

Qualitative Changes in Muscle Contractility

Apart from simple weakness and proportionate diminution in tendon reflexes, affected muscles undergo a number of special (qualitative) changes in function, mostly in relation to sustained activity. In myasthenia gravis, sustained or repeated muscle contraction rapidly induces increasing weakness and resting restores power. Thus, upward gaze that is held for 2 to 3 min causes progressive ptosis, which is quickly relieved by closing and resting the eyes; diplopia and strabismus increase with persistent horizontal or upward gaze; talking for a few minutes causes progressive dysarthria and nasality of the voice. These phenomena, by themselves, establish the diagnosis of myasthenia gravis.

A state of weakness in which a series of successive contractions actually increase the power of a group of muscles (e.g., abduction of the arm) is diagnostic of the *myasthenic syndrome of Eaton-Lambert*. Slowness and stiffness of contraction of the handgrip, which lessen with each contraction, are typical of *myotonia*; the opposite—increasing slowness and stiffness with each contraction (*paradoxical myotonia*)—occurs in some cases of Eulenburg paramyotonia.

The fixed shortening of muscle that follows a series of strong contractions, especially under ischemic conditions (BP cuff on arm), is characteristic of McArdle disease (phosphorylase deficiency). This state, referred to as *true contracture*, needs to be distinguished from cramp and from *pseudocontracture* (myostatic contracture), which occurs whenever muscle is immobilized for a long period in a shortened position (spastic states, polyneuropathy, casting).

Myotonia, a persistence of contraction for several seconds during attempted relaxation, is characteristic of myotonic dystrophy, paramyotonia congenita, hyperkalemic periodic paralysis, and congenital myotonia. This phenomenon may also be elicited by a sharp tap on the muscle belly (*percussion myotonia*). By contrast, the *myoedema* of cachexia and hypothyroidism is a localized bulge in muscle that appears at the point struck, without contraction of the entire muscle. Forceful voluntary contraction is necessary to evoke myotonia; thus, the eyelids open immediately after an ordinary blink but not after forceful closure, and the hand opens slowly and stiffly after being firmly fistled. Certain drugs (aromatic carboxylic acids) that derange Cl conductance channels in the sarcolemma may induce myotonia. Myotonia needs to be distinguished from neuromyotonia (see p. 492) and from the spreading tautness and gradual failure of relaxation that occur in mild or localized tetanus and in a number of rare illnesses characterized by excessive activity of spinal motor neurons discussed below. In the tetany of hypocalcemia, the muscle, once excited in any way, may remain in spasm (cramp) for a protracted period.

Other Features of Muscle Disease

In addition to weakness, denervation of muscle causes a decrease in muscle tone. Infants with *hypotonia* are said to be “floppy.” This is an especially valuable finding in infants with muscular and neuromuscular disease, in whom graded tests of voluntary contraction cannot be performed. Fixed contractures of joints in a neonate, arthrogryposis, is indicative of weakness in utero (see Chap. 51).

Diminution or increase in muscle bulk is another useful index of neuromuscular disease. Extreme atrophy (70 to 80 percent loss of bulk) is a mark of muscle dystrophy or of neural denervation. In the former, the atrophy is due to a reduction in the number of muscle fibers and in the latter, to a reduction in their size. Lesser degrees of atrophy (20 to 25 percent reduction in volume) result from disuse of muscle from any cause (disuse atrophy). Enlargement of muscle may be the result of persistent overactivity (work hypertrophy) or an early sign of certain dystrophies. Usually the enlargement in dystrophy is due to infiltration of fat cells, leaving the muscle in a weakened condition; this is called *pseudohypertrophy*.

Twitches, spasms, and cramps are other natural phenomena that may assume prominence in certain muscle diseases. Fibrillations and fasciculations are described in Chaps. 3 and 44. Cramps are considered in Chap. 54. Fibrillations are an EMG change and are due to denervation. Fasciculations and cramps are due to hyperexcitability of motor units and, though ordinarily benign, become pronounced in motor system disease. In the latter condition they are always accompanied by weakness, atrophy, and reflex changes. Disinhibition of the inhibitory motor neurons of the spinal cord gray matter is the basis of the frequent and continuous spasms in tetanus and the “stiff-man” syndrome. *Continuous muscle activity*, wherein parts of many muscles or whole muscles are continually twitching, may be due to excessive irritability of motor units and may also be part of the more generalized twitch-myoclonus-convulsive syndrome of renal failure and hypocalcemia.

Pain is a rare complaint in primary muscle disease. Even polymyositis and dermatomyositis are in most cases painless. The pain that follows intense overactivity of unconditioned muscles is probably due to single-fiber necrosis. However, when aching discomfort, especially after every attempt at exercise, is a major complaint, there may be some subtle disorder of muscle contraction, such as one caused by hypothyroidism or by an enzyme deficiency (e.g., a Ca-ATPase deficiency). More often, when pain is associated with evidence of neuromuscular disease, the lesion involves the nerves or blood vessels within muscles or the connective tissue or periarticular structures (e.g., polymyalgia rheumatica, fasciitis, Guillain-Barré syndrome, Lyme disease). Cramps of whatever cause are painful and leave the muscle tender. Most

patients who come to muscle clinics complaining only of fatigue and aching muscles will be found to suffer from neurasthenia and depression, although chronic viral infections are under suspicion.

Lumps in muscle are due to hemorrhage, infarction, tumors, discrete extrusions of muscle through a fascial plane, or tendon rupture with balling up of the muscle. In so-called fibromyalgia or fibromyositis, tender nodular areas can be palpated inconsistently, but biopsy seldom reveals a recognizable abnormality.

Diagnosis of Muscle Disease

The findings described in the preceding pages are of diagnostic importance. When these findings are considered in relation to the age of the patient at the time of onset, to their mode of evolution and time course of the illness, and to the presence or absence of familial occurrence, they enable one to identify all of the more common diseases of muscle. The EMG is of assistance, particularly in differentiating the denervation atrophies and myopathies. One resorts to biopsy to establish the diagnosis firmly. CK elevation is confirmatory of a primary muscle problem.

The clinical recognition of myopathic diseases is facilitated by a prior knowledge of a few syndromes. A description of these syndromes and the diseases of which they are a manifestation form the content of the chapters that follow (Chaps. 48 to 54).

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1386–1401.

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Infectious and noninfectious inflammatory diseases of muscle are important causes of myopathic weakness. However, much uncertainty attaches to this category of muscle disease. Etiology and pathogenesis of the more common myositides have not been fully established, and at times even definition remains speculative (as in inclusion-body myositis).

Infectious Forms of Polymyositis

Of these, only trichinosis is likely to occur with sufficient frequency to be of concern. Mild infections may pass unnoticed. Muscles can be affected in the course of toxoplasmosis, cysticercosis, trypanosomiasis, and *Mycoplasma pneumoniae* and certain viral infections—group B coxsackie (pleurodynia or Bornholm disease), influenza, Epstein-Barr (EBV), HIV—but other aspects of these infections are usually far more prominent.

Trichinosis This infection results from the ingestion of undercooked pork containing the encysted larvae of *Trichinella spiralis*. Following an initial gastroenteritis, there may be widespread invasion of skeletal muscles, but weakness is limited mainly to the cranial ones—tongue, masseters, and extraocular and pharyngeal muscles. The involved muscles may be slightly swollen and tender and accompanied by conjunctival injection and orbital and facial edema. Other muscles are tender as well. In the acute phase of the disease, there may be cerebral symptoms, probably due to embolism from a trichinal myocarditis.

Eosinophilia is the most helpful laboratory finding, peaking in the third or fourth week after infection. Serum antibodies become evident within 3 to 4 weeks after infection. Muscle biopsy is confirmatory but seldom required. There is usually a moderate rise in CK.

Usually the symptoms subside spontaneously, but in severe cases, thiabendazole, 25 mg/kg bid, and prednisone, 40 to 60 mg daily, for 10 to 14 days, are recommended.

Idiopathic Polymyositis and Dermatomyositis

These are rather frequent diseases in tertiary referral centers. They involve proximal limb and girdle muscles and, to a lesser degree, those of the neck, pharynx, and larynx. If only muscles are involved, the disease is called polymyositis (PM); if skin and muscle, dermatomyositis

(DM). If other connective tissue diseases are associated, the designation is PM or DM with rheumatoid arthritis, lupus erythematosus, scleroderma, or mixed connective tissue disease (“overlap group”), as the case may be.

Clinically, PM presents as a symmetric weakness of the proximal limb and girdle muscles, developing over weeks to months. It affects persons of both sexes and all ages, the middle-aged and elderly somewhat disproportionately. Usually there is no pain, fever, or recognizable initiating event. Weakness of the hip and thigh muscles is expressed by difficulty in climbing stairs and arising from a deep chair or from a kneeling or squatting position. Less often, the shoulder and upper arm muscles are affected first—in which case, working with the arms above the head (combing hair, putting objects on a high shelf) becomes increasingly difficult. Lolling of the head (weakness of posterior neck muscles), dysphagia, and dysphonia occur frequently. The affected muscles are not tender, the tendon reflexes are only slightly reduced, and atrophy is not marked. Restricted forms, affecting only the shoulder or pelvic girdle or causing head drop, are well known. Rarely, in the beginning, the symptoms predominate in one limb. Sometimes the myocardium is affected. The laboratory features are discussed below.

In DM, the skin lesions may precede, accompany, or follow the polymyositis. They vary from a few patches of erythematous or scaling eczematoid dermatitis to a diffuse exfoliative dermatitis or scleroderma. A lilac (heliotrope) discoloration over the bridge of the nose, cheeks, and forehead and around the fingernails and mild periorbital and perioral edema are characteristic.

One-third to one-half of our cases of PM and DM have occurred sometime in the course of a connective tissue disease. And in 8 to 30 percent in different series (more in the older age group) PM, and more often DM, have occurred in association with a malignant tumor (most often of lung and colon in males, breast and ovary in females).

A special form of DM is observed in children, in whom, in addition to involvement of skin and muscle, there is pain, intermittent fever, melena and hematemesis, and sometimes perforation of the gastrointestinal tract due to vasculitis of the bowel. Flexion contractures and subcutaneous calcification occur in the late stages of the disease.

Inclusion Body Myositis (IBM)

This is a special type of inflammatory muscle disease. It is characterized by an increased incidence in males, a disproportionate weakness of the distal limb muscles, often of single muscles such as quadriceps and forearm muscles (particularly the finger flexors), rarity of dysphagia, only slight elevation of CK, and a lack of response to corticosteroids. Practically all instances of this disease are sporadic, but inherited forms (usually autosomal recessive) have been reported.

Laboratory tests Serum concentrations of CK, transaminase, and aldolase are greatly increased except in IBM where the elevations are modest and 10 to 20 percent have normal values. The sedimentation rate may or may not be elevated. An antibody to RNA synthetase, anti-Jo1, is found in one-quarter of patients with PM and DM but is highly specific to these diseases. Tests of rheumatoid factor and antinuclear antibodies are positive in fewer than half of the cases. Eosinophilia and neutrophilic leukocytosis are usually absent. The EMG shows myopathic changes in 85 percent, but there are also fibrillation potentials reflecting damage to the terminal motor axon twigs. One should keep in mind that cancer may be present and an appropriate evaluation should be undertaken. The ECG may be abnormal.

Pathologic findings *Muscle biopsy in PM* discloses widespread infiltrates of lymphocytes, mononuclear cells, and plasma cells and scattered muscle fibers undergoing necrosis and regeneration. Perivascular lymphocytes are mostly B cells, and those around necrotic fibers, T cells. Because of the limitations of biopsy sampling, the observed proportions of inflammation and necrosis vary widely. DM is characterized by a number of additional changes (degeneration and atrophy of perifascicular muscle fibers and tubular aggregates in endothelial cells). In *childhood DM*, vasculitis and occlusion of intramuscular vessels by fibrin thrombi are prominent changes accounting for zones of muscle infarction.

In *inclusion body myositis*, the muscle biopsy findings are distinctive: intranuclear and intracytoplasmic inclusions, composed of masses of filaments and subsarcolemmal whorls of membranes, combined with fiber necrosis, mild cellular infiltrates, and signs of regeneration. The inherited form is characterized by a lack of inflammatory changes and sparing of the quadriceps. The responsible gene has been mapped to chromosome 9. Whether this hereditary myopathy is truly a form of IBM or represents an as yet undefined myopathy has not been established.

The cause of these diseases is unknown. As to *pathogenesis*, there is considerable evidence that an autoimmune mechanism is operative—predominantly a humoral response directed against intramuscular vessels in DM and a T-cell-mediated attack on the muscle fiber in PM (see *Myology* for details).

Treatment The following regimen for PM and DM has been adopted in most centers: *Prednisone*, 60 mg daily. Once recovery begins, as judged by an increase in muscle power and a decrease in serum CK, the dose is reduced in increments of 5 mg every 2 to 3 weeks. When prednisone has been reduced to 20 mg daily, administration of 40 mg every other day is preferred. A dose of 7.5 to 20 mg/day needs to be continued for 6 to 12 months or longer. If relapse occurs, the dose is again increased.

In patients who do not respond to steroids alone, *methotrexate*, 25 to 30 mg IV each week, or oral *azathioprine*, 150 to 300 mg/day combined with a low dose of prednisone, may be successful. The latter combination may be given as the initial treatment, the advantage being that a lower dose of steroids can be used. The therapeutic value of cyclosporine, plasmapheresis, and IV immune globulin is still under study. *Physiotherapy*, in the form of gentle massage, passive movement, and stretching of muscles, is useful in preventing fibrous contractures.

With treatment, prognosis is favorable, except in those with malignant tumors. Approximately 20 percent of our patients have recovered completely. Most of the others experience improvement and are more or less functional but may need continuous therapy.

Necrotizing Polymyopathy (Rhabdomyolysis) and Myoglobinuria

Any disease that results in rapid destruction of muscle tissue may cause myoglobin to enter the bloodstream and to appear in the urine. The muscles become painful, tender, and weak, and serum CK is greatly elevated. In most cases, recovery occurs spontaneously within a few days or weeks, but severe degrees of myoglobinuria may damage the kidneys and lead to acute tubular damage.

The following conditions may give rise to rhabdomyolysis and myoglobinuria:

1. Extensive crushing, compression, or infarction of muscle.
2. Excessive use of certain muscles, especially those in the tight pretibial compartment. Infarction of muscles within tight fascial compartments as occurs occasionally in diabetics does the same.
3. PM and DM, when necrosis is exceptionally severe.
4. Ingestion of drugs, especially the "statin" group of cholesterol-lowering agents, AZT, toxins, such as are contained in poisoned fish and particularly *alcohol* in some people (see below and Chap. 50).
5. Several *hereditary disorders of muscle glycolysis* have been incriminated, all of them rare: myophosphorylase deficiency (McArdle disease), phosphofructose kinase deficiency (Tarui disease), lipid storage myopathy, palmityl transferase deficiency, and phosphoglycerate kinase deficiency. The first two of these diseases have other myopathic features that are tabulated in Chap. 50; the others are so rare that the reader should turn to textbooks on myology for details.
6. *Paroxysmal myoglobinuria* (Meyer-Betz and related diseases), a recurrent disorder in families with or without chronic myopathy or dystrophy. Usually the episodes of myoglobinuria occur under conditions of intense physical activity, often associated with infection or fasting.
7. *Malignant hyperthermia* is essentially an anesthesia accident in patients with an inherited (autosomal dominant) metabolic muscle

defect, which renders them sensitive to certain agents, particularly the volatile anesthetics and succinylcholine. A sudden stiffening of the masseters and other muscles and severe hyperthermia (up to 42° to 43° C), with circulatory collapse and failure of brainstem reflexes, are the main clinical features. Unless the anesthesia is discontinued and the body cooled, patients may die. Dantrolene given intravenously may be lifesaving. There is widespread muscle fiber necrosis and a dramatic rise in serum CK (see p. 488 for further discussion). The *neuroleptic malignant syndrome* (Chap. 43) has many similar features.

8. *Alcoholism* is a common cause of rhabdomyolysis. It is described in Chap. 50, with the other toxic effects of alcohol.
9. *Critical illness myopathy* is discussed on p. 468 with the corticosteroid-induced myopathies to which it has a close relationship.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1402–1413.

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The *muscular dystrophies* are progressive, hereditary degenerative diseases of striated muscle. They affect primarily the muscle fibers; the spinal motor neurons, muscular nerves, and nerve endings are intact. Features common to all members of this group of diseases are the symmetric distribution of muscle weakness and atrophy in particular patterns, intact sensibility, relative preservation of tendon reflexes, and heredofamilial occurrence.

By consensus, other primary degenerative diseases of muscle, traceable to a hereditary metabolic disorder (e.g., myophosphorylase deficiency), or a congenital and relatively nonprogressive disorder with distinctive morphologic features (e.g., central-core myotubular, nemaline malformations), are called congenital *myopathies*.

In Table 49-1 are listed all the known types of progressive muscular dystrophy, classified according to the conventional clinical types and patterns of mendelian inheritance as well as to the locus of the abnormal gene and gene product, as far as these are known. Only the most common dystrophies will be described here.

Duchenne Muscular Dystrophy (Severe Generalized Muscular Dystrophy of Childhood)

This type of dystrophy begins in early childhood, or even in infancy, and progresses to complete incapacity and death by early adult life. The incidence rate ranges from 13 to 33 per 100,000 male births annually. The disease is inherited as a sex-linked recessive trait and is transmitted to male children by the mother, who is usually asymptomatic but, on careful examination, displays subtle signs of muscle involvement (see below).

The clinical presentation varies somewhat. Most of the boys will have begun to walk or even run before it is noticed that they have trouble climbing stairs and arising from the floor. The pelvifemoral muscles are affected before those of the shoulder girdle. Almost invariably, the calf muscles and sometimes the quadriceps and deltoids are enlarged and firm, but soon they become weaker than normal (pseudohypertrophy). Other muscles of the thighs and pelvic and shoulder girdles undergo early atrophy. Characteristically, the gait is waddling because of weak gluteal support of the hips. The lower back becomes lordotic and the abdomen protuberant, and later, weakness of the paravertebral muscles results in kyphoscoliosis. The tendon reflexes diminish in proportion to muscle weakness; Achilles reflexes are usually retained because of the relative escape of calf muscles. The weakness of respiratory muscles and the kyphoscoliotic deformity become a

threat to life once the patient becomes bedfast. Some of the patients are slightly mentally impaired. Cardiac muscle is usually involved late in the course of the illness, leading to enlargement of the heart, conduction defects, and congestive failure.

Laboratory findings The serum CK concentrations are invariably elevated, and this may precede manifest muscle weakness. The EMG is myopathic. The female carrier can be identified in almost all cases by a slight enlargement of calf muscles, a mild degree of muscle weakness, elevation of serum CK values, and mild abnormalities in the EMG and muscle biopsy.

Muscle biopsy discloses a loss of muscle fibers in a random distribution (i.e., without respect to motor units) and their replacement by fat cells and fibrous tissue; some of the remaining fibers are hypertrophied. In less affected parts of the muscle, one can observe single or small groups of fibers in various stages of degeneration and attempted regeneration.

Becker-Type Muscular Dystrophy

This is another form of male sex-linked dystrophy, considerably less common and less severe than the Duchenne type. The incidence rate is 3 to 6 per 100,000. It causes weakness and hypertrophy of the same muscles as are affected in Duchenne dystrophy, but the age at onset is much later (mean age 11 years; range 5 to 45 years) and long survival is the rule. Cardiac and mental disturbances are hardly ever observed.

Etiology of Duchenne-Becker dystrophy An important advance in our understanding of these dystrophies has been the discovery of the abnormal gene that is shared by the disorders (at a specific locus on the short arm of the X chromosome) and also the protein product of the affected gene. In Duchenne dystrophy, the gene product, called *dystrophin*, is absent; in the Becker type, it is greatly reduced and structurally abnormal. In intermediate phenotypes, the amount of dystrophin in muscle falls between those of the classic types. These findings permit diagnosis by analysis of a patient's DNA.

Unfortunately, these new findings have given no direction to therapy. Early in the course of Duchenne dystrophy, exercise and perhaps the daily administration of prednisone, may retard the progress of the disease. Otherwise, only supportive measures such as nighttime mechanical ventilation are possible. Maintaining activity for as long as possible is desirable.

Emery-Dreifuss Muscular Dystrophy

Another relatively benign sex-linked dystrophy, slightly different in topography and lacking hypertrophy but causing myostatic contractures at elbows and knees, is that described by Emery and Dreifuss. The car-

Table 49-1 The Muscular Dystrophies

Disease	Pattern of inheritance	Chromosomal locus	Altered gene product
Duchenne/Becker	Sex-linked recessive	Xp21	Dystrophin
Emery-Dreifuss	Sex-linked recessive	Xq28	Emerin
Myotonic dystrophy (dystrophia myotonica)	Autosomal dominant	19q13.2–19q13.3	Myotonin protein kinase
Proximal myotonic myopathy (PROMM)	Autosomal dominant	—	—
Congenital muscular dystrophy (CMD)			
Classic merosin-positive CMD	Autosomal recessive	—	—
Classic merosin-negative CMD	Autosomal recessive	6q22	Laminin α -2 (merosin)
Fukuyama CMD	Autosomal recessive	9q31–33	—
Walker-Warburg syndrome	Autosomal recessive	9q31–33	—
Muscle-eye-brain disease	Autosomal recessive	—	—
Facioscapulohumeral	Autosomal dominant	4q35	—
Scapulooperoneal	Autosomal dominant	12	—
Limb-girdle muscular dystrophy (LGMD)			
LGMD 1A	Autosomal dominant	5q22.3–5q31.3	—
LGMD 1B (Bethlem myopathy)	Autosomal dominant	21q22.3	—
LGMD 2A	Autosomal recessive	15q15.1–15q21.1	Calcium-activated neutral protease (calpain, or CANP3)

LGMD 2B	Autosomal recessive	2p 13–16	—
LGMD 2C (SCARMD)	Autosomal recessive	13q12 (pericentromeric)	γ -Sarcoglycan, 35 kDa
LGMD 2D (SCARMD)	Autosomal recessive	17q12–q21.33	α -Sarcoglycan, 50 kDa (adhalin)
LGMD 2E (SCARMD)	Autosomal recessive	4q12	β -Sarcoglycan, 43 kDa (hetarosin)
Distal myopathies			
Late adult type 1 (Welander)	Autosomal dominant	—	—
Late adult type 2 (Marksberry)	Autosomal dominant	—	—
Early adult type 1 (Nonaka)	Autosomal recessive	—	—
Early adult type 2 (Miyoshi)	Autosomal recessive	2p12–14	—
Oculopharyngeal	Autosomal dominant	14q11.2–14q13	—

diac involvement (conduction defects and cardiomyopathy) may be severe in this form of dystrophy.

Facioscapulohumeral (Landouzy-Déjerine) Dystrophy

Like many dominantly inherited diseases, the onset is during late childhood or adolescence and rarely in early adult life. Usually the first manifestations are difficulty in lifting the arms above the head and winging of the scapulae, although bifacial weakness may have been present since early childhood. The eyelids cannot be closed firmly, and the lips are loosely pursed. The atrophy and weakness affect mainly the muscles of the shoulder girdle (trapezii, pectorals, sternomastoids, serrati, rhomboids) and the proximal arm muscles. As a general rule, pelvi-femoral muscles are involved later and to a lesser degree. In one sub-variety of this disease, the facial muscles are spared; in another, the pelvic and proximal lower-limb muscles are disproportionately involved.

The disease is slowly progressive and may appear to be arrested for long periods; many of the patients therefore attain an advanced age. Cardiac function and mentation are unaffected. Serum CK is slightly elevated. The EMG is myopathic. The gene abnormality has been localized to chromosome 4q.

Restricted Ocular and Oculopharyngeal Myopathies

The best-known form is *progressive external ophthalmoplegia (PEO)*, described in the nineteenth century by Graefe and Fuchs. Conventionally included with the dystrophies, it is now clear that most, if not all, instances are due to a defect in the mitochondrial genome. There is symmetric paralysis of all the external ocular muscles usually without diplopia, beginning in childhood and progressing slowly. Paralysis of the levator muscles of the eyelids is an early and troublesome symptom. In middle and late life, other muscles become affected, usually to a slight degree. Inheritance can be autosomal recessive or dominant but in most instances is mitochondrial. The ophthalmoplegia, if combined with retinitis pigmentosa, short stature, elevated CSF protein, and heart-block, is called the *Kearns-Sayre syndrome*, which, like PEO, is essentially a widespread disorder of mitochondria.

Oculopharyngeal dystrophy is inherited as an autosomal dominant trait and is unique in respect to its late onset, usually after 45 years of age, and the restricted muscular weakness, which is *initially manifest as ptosis and dysphagia*. Blepharoplasty and cutting the cricopharyngeus muscles provide symptomatic relief for variable periods, but progression is inexorable, involving other extraocular muscles and then shoulder and pelvic muscles as well. As in other relatively mild and restricted myopathies, serum CK and aldolase levels are normal, and the EMG is abnormal only in the affected muscles.

Myotonic Dystrophy (Steinert Disease)

In this, the most frequent of all types of muscular dystrophy, there are dystrophic changes in tissue other than skeletal muscle, in association with variable degrees of myotonia. Slight mental retardation may also be present and often the heart is affected. A particular type of cortical cataract and, in the male, hypogonadism are common. The distribution of the muscle weakness and atrophy is unlike that in other dystrophies. The thin, narrow face, temporal atrophy, drooping eyelids, and thin sternomastoid muscles reflect the cranial muscle involvement and, together with frontal baldness, impart a diagnostic physiognomy. The weak pharyngeal and laryngeal muscles give the voice a soft, monotonous nasal quality. In the limbs, the distal muscles are mainly affected, aligning the condition with the distal dystrophies but differing from them and all the other muscular dystrophies with respect to myotonia. Mild, incomplete forms run in certain families. In general, progression is slow.

A distinctive and potentially lethal form of this disease may be present at birth (*congenital myotonic dystrophy*). The affected parent is almost always the mother, who need not be severely affected but often displays myotonia. The facial and jaw muscles are especially weak. Drooping eyelids, tented upper lip ("carp mouth"), and open jaw allow recognition of the disease in the newborn infant; arthrogyriposis may be present. Difficulty in sucking and swallowing, bronchial aspiration, and respiratory distress are present in varying degrees of severity. In surviving infants, delayed motor and speech development, and mental retardation are common. The myotonia does not become evident until later in childhood.

The myopathology is distinctive by virtue of long rows of central sarcolemmal nuclei and sarcoplasmic masses and many circular arrangements of myofibrils in addition to the usual dystrophic changes. Serum CK is slightly elevated. The EMG is diagnostic because of the combination of myopathic changes and myotonic discharges. The mother should also be evaluated for the presence of myotonia by EMG examination.

There is no specific treatment. The myotonia can be relieved to some extent by quinine, 0.3 to 0.6g, or by procainamide, 0.5 to 1.0g, four times daily. Androgens may offer symptomatic benefit when gonadal deficiency is apparent. Cataracts can be managed surgically. The common complications of all dystrophies—notably fractures, pulmonary infections, and cardiac arrhythmias need to be treated symptomatically.

The defective gene has been identified. It segregates as a single locus on chromosome 19. This DNA fragment that is a CTG trinucleotide repeating segment may increase in size in successive generations, in parallel with the earlier occurrence and increasing severity of the disease—thus explaining the clinical phenomenon of anticipation. Al-

though there is no specific treatment for myotonic dystrophy, DNA testing makes possible the prenatal recognition of the disease and intelligent family counseling.

Other Forms of Muscular Dystrophy

These comprise the limb-girdle dystrophies, late-onset distal dystrophies, and scapuloperoneal and congenital dystrophies of nonmyotonic types. These forms are less common than the ones described above.

The *limb-girdle dystrophies* are characterized by involvement of the shoulder girdle or pelvic girdle musculature, or both, beginning in late childhood or early adult life and affecting both sexes. Lacking are the hypertrophy of calves and other muscles and involvement of facial muscles. The status of this group is being steadily eroded; at least eight limb-girdle syndromes have been defined on genetic grounds in the past decade (see Table 49-1). In *scapuloperoneal muscular dystrophy*, there is a distinctive pattern of weakness and wasting involving the muscles of the neck, shoulders, upper arms, and tibial-peroneal compartments; autosomal dominant inheritance is likely. The *distal muscular dystrophies* comprise a group of slowly progressive myopathies, involving the distal segments of the limbs and beginning principally in adult life; inheritance may be autosomal recessive or dominant, and the course is relatively benign. *Congenital muscular dystrophy* is defined as a muscle dystrophy already present at birth, often with contractures of the limbs (arthrogryposis) and a wide range of other retinal and CNS malformations. Comprehensive accounts of these and other dystrophies can be found in the Engel and Franzini-Armstrong monograph. *Myology*. A recent listing of the diagnostic criteria of all the primary muscle diseases can be found in the monograph published by the European Neuromuscular Centre (Emery).

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1414–1431.

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There are three classes of metabolic-toxic disease of muscle. In one, striated muscle fibers are affected by a disorder of an endocrine gland—thyroid, parathyroid, pituitary, or adrenal. In the second, the polymyopathy is based on a primary biochemical abnormality of the muscle cell. A third group is associated with a wide variety of toxins and drugs. Only the most frequent and representative examples can be described here.

ENDOCRINE MYOPATHIES

Thyroid Myopathies

These are (1) chronic thyrotoxic myopathy, (2) exophthalmic ophthalmoplegia (infiltrative ophthalmopathy), (3) hyper- or hypothyroidism with myasthenia gravis, (4) periodic paralysis associated with hyperthyroidism, and (5) muscle hypertrophy and slow muscle contraction and relaxation associated with hypothyroidism.

Thyroxine influences the contractile mechanism of the striated muscle fiber but has no influence on nerve fiber conduction, neuromuscular transmission, or propagation of impulse over the sarcolemma (muscle cell membrane). In *hyperthyroidism*, the duration of the contractile process is somewhat reduced, and the effect is a diminution of muscle power and an increased fatigability. In *hypothyroidism*, the duration of muscle contraction and relaxation is prolonged. The speed of the contractile process is thought to be related to the quantity of myosin ATPase, which is increased in hyperthyroidism and decreased in hypothyroidism. The speed of relaxation depends on the rate of release and reaccumulation of calcium in the sarcoplasmic reticulum.

In *chronic hyperthyroid* or *thyrotoxic myopathy*, there is a progressive weakness and wasting of muscles, particularly those of the thighs (Basedow paraplegia) and shoulders. This may progress to a degree that suggests a diagnosis of motor system disease—especially when tremor and twitching during contraction are prominent. Yet there are no fasciculations at rest, and serum levels of muscle enzymes are not increased. Muscle biopsy discloses slight atrophy of types I and II fiber groups. The EMG is usually normal. Full recovery follows treatment of the thyrotoxicosis.

In *exophthalmic ophthalmoplegia* (Graves ophthalmoplegia), the eye muscles become thickened and infiltrated by lymphocytes, monocytes, and lipocytes, and many of the muscle fibers degenerate. There is stra-

bismus and diplopia, most prominent on upward gaze, because of disproportionately greater thickening and shortening of the medial and inferior recti. These muscle abnormalities, which can be seen in ultrasonograms or CT scans of the orbit, are thought to be due to the formation of serum antibodies that react with connective tissue components of eye muscles. The exophthalmia, which may affect both eyes, sometimes to an unequal degree, is due to thickening of the orbital tissue and needs to be distinguished from tumor and pseudotumor of the orbit.

In hyperthyroidism, an autoimmune disease, there is an increased incidence of *myasthenia gravis*. The latter is the typical autoimmune, prostigmine-responsive form of the disease. Either the hyperthyroidism or the *myasthenia gravis* may appear first; each may pursue an independent course and each must be treated separately.

Hypokalemic periodic paralysis, appearing for the first time as the patient develops hyperthyroidism, is particularly frequent among Orientals. Correction of the thyroid dysfunction relieves the patient of periodic paralysis as discussed in Chap. 53.

In *hypothyroidism*, *myxedema*, and *cretinism*, the muscles enlarge and movements become slow, stiff, and clumsy. The tongue partakes of the muscle enlargement, resulting in dysarthria. Slowness in the relaxation phase of the tendon reflexes is readily demonstrable, but contraction is slowed as well. Myoedema and spreading myospasm may sometimes be elicited. Serum CK is elevated. Muscle action potentials in the EMG may be myopathic, but the biopsy shows no consistent abnormality.

Corticosteroid Myopathy

Weakness and atrophy of girdle and proximal limb muscles, particularly those of the lower limbs, complicate Cushing disease and the prolonged use of corticosteroids. Climbing stairs, arising from a chair, and using the arms above the shoulders are difficult, and thigh and leg muscles become soft and thin. Yet the serum CK and aldolase levels are normal, and the muscle biopsy discloses only slight thinness and increased variation in size of muscle fibers. Type IIB fibers are the most affected. Discontinuation of steroids or a reduction in their dosage and treatment of the underlying Cushing disease lead to improvement and recovery.

An *acute* and more severe polymyopathy occurs in patients with protracted critical illnesses that have been treated with high doses of corticosteroids (*acute quadriplegic myopathy*; *critical illness myopathy*). Concurrent use of neuromuscular blocking agents probably contributes to the myoplegia. There is usually an elevation of the serum CK concentration, and the muscle biopsy discloses characteristic disruption of the thick fibers (myosin).

Other Endocrine Myopathies

A proximal myopathy, with weakness and fatigability, is a reported complication of hyperparathyroidism, hypophosphatemia (induced by hyperalimentation), and in the late stages of acromegaly.

PRIMARY METABOLIC MYOPATHIES

Glycogen Storage Myopathies

There are several entities in which glycogen accumulates in muscle fibers and weakens their contractile power. Each is a manifestation of an enzymatic defect that blocks one step in the conversion of intramuscular glycogen to glucose and its further metabolism. Because of the rarity of these diseases, only a tabular summary of their main features is provided (see Table 50-1).

Mitochondrial Myopathies

This interesting group of hereditary myopathies, first recognized in hypotonic infants, has been expanded in recent years to include syndromes that involve the extraocular muscles, retinae, peripheral nerves, brain, and viscera. In the *Kearns-Sayre* syndrome, which is characterized by short stature, weakness of eye muscles, retinitis pigmentosa, cardiomyopathy, and afflictions of other organs, there is a great increase in mitochondria and storage of lipid in muscle fibers. Oxygen transport is through the cytochrome oxidative system and may be blocked at any of several points in the mitochondria. In a number of the mitochondrial disorders, muscle biopsies, using the Gomori trichrome stain, show masses of subsarcolemmal mitochondria ("ragged-red fibers"). Current efforts toward a rational classification of the mitochondrial diseases, based on their genetic and biochemical defects, are summarized in Chap. 37, in the *Principles*, and in the writings of DiMauro and of Moraes and their colleagues (see references).

MYOPATHIES DUE TO DRUGS AND TOXINS

A vast number of drugs and other chemical agents have been identified as myotoxic. The most important of these are categorized and their main features listed in Table 50-2. Virtually all of these intoxications, if sufficiently severe, result in myonecrosis (rhabdomyolysis) and myoglobinuria, a subject already considered in Chap. 48. Two noteworthy conditions that are characterized by myonecrosis and myoglobinuria are malignant hyperthermia and acute alcohol intoxication. The latter form is described below.

Table 50-1 The Glycogenoses Affecting Skeletal Muscle*

Glycogenosis type (proper name)	Defective enzyme	Chromosomal locus	Onset of disease	Hypotonia	Exercise intolerance (myalgia, cramps, stiffness, ±myoglobinuria)	Early fatigue and second wind	Myopathy ±atrophy
II (Pompe)	Acid maltase	17q23	I	+			+
II	Acid maltase	17q23	C				+
II	Acid maltase	17q23	A				+
III (Cori-Forbes)	Debrancher	1p21	C-A	+			+
IV (Andersen)	Branching		I-C	+			+
V (McArdle)	Myophosphorylase	11q13	C, Ad, A		+	+	+
VII (Tarui)	Phosphofructokinase	1q cent-q32	C-A		+	+	+
VIII	Phosphorylase B kinase	16q12-q13; 7p12	I, C, Ad, A	+	+		+
IX	Phosphoglycerate kinase	Xq13	I, C-A		+		+
X	Phosphoglycerate mutase	7	A		+		
XI	Lactic dehydrogenase	11	Ad-A		+	+	

*All types: elevated CK; myopathic EMG, with increased irritability and myotonia.

†I, infancy; C, childhood; Ad, adolescence; A, adult.

Additional features (not charted above); feeding difficulties, II Pompe; retarded growth, III; neurologic abnormalities, II Pompe, IX; seizures, VIII, IX; hypoglycemic seizures, III; jaundice, VII, IX; cirrhosis, IV; generalized scaling erythema, XI; firm consistency of muscle, II Pompe; elevated serum aspartate aminotransferase and lactic dehydrogenase, II; elevated serum bilirubin, VII, IX; failure of LDH to rise proportionally to elevation of CK, XI; fasting hypoglycemia, III; hemolytic anemia and reticulocytosis, VII, IX; hemoglobinuria, IX; excessive rise in serum pyruvates during ischemic exercise test, XI.

Severe respiratory muscle weakness	Contractions	Organomegaly	Myoglobinuria	Positive ischemic exercise test	Enzyme deficient cells for assay	Membrane-lined vacuoles with glycogen	Increased glycogen in subsarcolemma and intermyofibrillar areas	Intra- and extra-vacuolar acid phosphatase
+		+			Muscle, WBC, chorionic villus, amniotic fluid	+	+	+
+					Muscle	+	+	+
+					Muscle	+	+	+
	+	±	+		Muscle, WBC, fibroblasts		+	
	+	+			Muscle, WBC fibroblasts, amniotic fluid		+	+
	+		+		Muscle, WBC		+	
	+		+	+	Muscle, RBC		+	+
		+	+	+	Muscle		+	
		+	+	+	Muscle, RBC		±	
			+	+	Muscle		+	
			+	+	Muscle		+	

Table 50-2 Features of Toxin-Induced Myopathies

Myopathic syndrome	Agent	Risk factors
Necrotizing myopathy (rhabdomyolysis)	<ol style="list-style-type: none"> 1. Alcohol abuse 2. Clofibrate, gemfibrozil 3. ϵ-Aminocaproic acid 4. Lovastatin, pravastatin, simvastatin 5. Hypervitaminosis E 6. Organophosphates 7. Snake venoms 8. High-dose corticosteroids in critical illness 9. Mushroom poisoning (<i>Amanita phalloides</i>) 10. Cocaine 	<ol style="list-style-type: none"> 1. Cyclosporine/gemfibrozil 2. Renal failure 3. Therapy duration > 4 weeks 5. Uncontrolled self-medication 6. Accidental insecticide exposure
Myoglobinuria	Wide variety of agents	
Steroid myopathy	<ol style="list-style-type: none"> 1. Acute 2. Chronic 	<p>High IV steroid doses, ventilated patients on pancuronium</p> <ol style="list-style-type: none"> 2. Daily prednisone > 10 mg
Hypokalemic myopathy	<ol style="list-style-type: none"> 1. Diuretics 2. Laxatives 3. Licorice, carbenoxolone 4. Amphotericin B, toluene 5. Alcohol abuse 	<ol style="list-style-type: none"> 2. Daily prednisone > 10 mg <p>Fasting, exercise</p>
Amphiphilic cationic drug myopathy (lysosomal storage "lipidosis")	<ol style="list-style-type: none"> 1. Chloroquine hydroxychloroquine, quinacrine, plasmocid 2. Amiodarone 3. Perhexiline 	<ol style="list-style-type: none"> 1. Daily chloroquine dose > 500 mg
Impaired protein synthesis	Ipecac syrup, emetine	Eating disorders > 600 mg in 10 days
Antimicrotubular myopathy	<ol style="list-style-type: none"> 1. Colchicine 2. Vincristine 	<ol style="list-style-type: none"> 1. Chronic renal failure
Inflammatory myopathy	<ol style="list-style-type: none"> 1. D-Penicillamine 2. Procainamide 3. Cimetidine 	
Fasciitis, perimyositis, microangiopathy	<ol style="list-style-type: none"> 1. Toxic oil syndrome 2. Eosinophilia-myalgia syndrome 	<ol style="list-style-type: none"> 1. Rapeseed oil, Spain, 1981 2. Tryptophan products, 1989
Mitochondrial myopathy	<ol style="list-style-type: none"> 1. Zidovudine 2. Germanium 	
Various	<ol style="list-style-type: none"> 1. Cyclosporine 2. Labetalol 3. Anthracycline antibiotics 4. Rifampin, amiodarone 	
Myopathy due to IM injections	<ol style="list-style-type: none"> 1. Acute: IM injection of various drugs—e.g., cephalothin, lidocaine, diazepam 2. Chronic: Repeated IM injections—e.g., pethidine, pentazocine, intravenous drug-abuse, antibiotics (in children) 	Genetic factor?

*CK (serum creatine kinase): \uparrow (mild), $\uparrow\uparrow$ (moderate), $\uparrow\uparrow\uparrow$ (marked) elevations; myoglobinuria: +/- (may be present).

Source: Adapted from Victor and Sieb.

Clinical Features	Pathology	Laboratory Findings*
Acute/subacute painful proximal myopathy; tendon reflexes usually preserved	Necrosis, regeneration	CK ↑ ↑, myoglobinuria +/-
5. Painless	5. Paracrystalline inclusion bodies	
6. Severe, acute intoxication	8. Loss of myosin	
Severe muscle pain, swelling flaccid, quadriparesis, areflexia possible, acute renal failure	Severe necrosis, regeneration	CK ↑ ↑ ↑, myoglobinuria + + +
Severe proximal and distal weakness	Types I and II fibers; vacuolar changes, regeneration,	CK ↑ ↑, myoglobinuria +
2. Proximal atrophy, weakness Weakness may be periodic, reflexes may be depressed or absent, rarely severe myoglobinuria	2. Type II fiber atrophy Necrosis, regeneration, vacuolization	blood lymphocytosis CK ↑ ↑, myoglobinuria +/- hypokalemia
Proximal muscle pain and weakness, sensorimotor neuropathy, cardiomyopathy	1. Chloroquine: vacuole formation, optically dense structures	CK ↑
Myalgia, proximal weakness, cardiomyopathy	Focal mitochondrial loss, vacuoles	CK ↑
Proximal weakness, peripheral neuropathy; CK may be normal	Vacuolar myopathy (rimmed vacuoles)	CK ↑
Proximal muscle pain, weakness, skin changes possible	Inflammation, necrosis, regeneration	CK ↑ myoglobinuria +/-
Myalgia, skin changes, peripheral neuropathy, other systems also affected	Vasculitis, connective tissue infiltration	Eosinophilia
Proximal myalgia and weakness	1. Ragged-red fibers, necrosis, regeneration	CK normal or ↑
3. Humans: only cardiomyopathy		
Local pain, swelling, sometimes abscess formation	Focal necrosis	CK ↑
Induration and contracture of injected muscles	Marked fibrosis and myopathic changes	Normal

Alcoholic Myopathy

Alcoholism is complicated by several types of muscle disease. One type is a focal compressive *ischemic myopathy* of buttock, leg, or shoulder muscles, the result of lying on them, immobile and insensate, for a prolonged period. Severe degrees of hypokalemia (< 2 meq/L), due to diarrhea and vomiting, may develop in the course of a prolonged drinking bout and give rise to a painless and predominantly proximal weakness of limb musculature. Another myopathic syndrome occurs acutely at the height of a prolonged drinking bout and is manifested by severe pain, tenderness, and edema of muscles of the limbs and trunk, accompanied in severe cases by myoglobinuria and renal damage. The muscle affliction may be focal, giving the appearance of a deep venous thrombosis. This syndrome is probably the most common form of rhabdomyolysis seen in a general hospital. (Diabetes, by causing muscle infarction, produces a similar syndrome.) Haller and Drachman have presented evidence that in the rat, a short period of fasting, after a prolonged period of drinking, is the factor that precipitates the myonecrosis. Yet other patients, in the course of a sustained drinking bout, develop only muscle cramps and mild diffuse weakness, for which there is no apparent explanation.

The subacute or chronic evolution of painless weakness and atrophy of the proximal muscles of the lower limbs, commonly referred to as "chronic alcoholic myopathy," is probably neuropathic.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1432–1448.

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Like all cells and tissues, muscle is subject to complex sequences of growth and development as well as aging. Derangements of these sequences give rise to a number of characteristic neuromuscular disorders, usually at an early age.

NORMAL DEVELOPMENT AND AGING OF MUSCLE

The commonly accepted view of the embryogenesis of muscle, in its briefest form, is that muscle fibers are derived from mesenchymal cells; these cells are transformed into primitive myoblasts, which in turn fuse to form myotubes, and the latter gradually acquire the properties of fully constituted muscle fibers. Each of these steps is under genetic control, as are the varying numbers of fibers that come to constitute each muscle. These numbers vary widely from one person to another, accounting for the variation in size of muscles. A localized embryologic failure at one point in development may result in the *congenital absence of a muscle*, often occurring in association with aplasia of other tissues (e.g., absence of a pectoral muscle and a mammary gland; agenesis of an abdominal muscle with a defect in the ureters, bladder, or genital organs). Inherent faults in the fine structure of the muscle fiber—such as smallness (hypoplasia), persistence of the myotubular state, central nucleation, or central-core or nemaline body formation—retard the natural growth processes. Defective maturation of motor innervation will also impair the growth of one or another of the muscle fiber types (congenital fiber-type disproportion).

Once the full complement of muscle fibers has been reached, presumably by the middle trimester of intrauterine life, the main process then is one of fiber growth (volumetric increase) in each muscle. This follows a predictable time scale up to adult years. At puberty, the growth of certain muscles in the male is greater than in the female.

During late life, there occurs a gradual loss of anterior horn cells, amounting to 30 percent of the lumbar motor neurons between the sixth and ninth decades. This leads to group atrophy, which is observed in 90 percent of gastrocnemii in people more than 60 years of age. In addition, there are increasing accumulations of lipofuscin and signs of degeneration of single muscle cells. Some of the remaining ones hypertrophy, so there is greater than normal variation in the fiber size. These aging processes, occurring before their expected time (a kind of pre-

nile polymyopathy), might explain diseases such as oculopharyngeal dystrophy.

This subject is elaborated in the *Principles*.

CONGENITAL FIBROUS CONTRACTURES OF MUSCLES AND JOINT DEFORMITIES

Infants may be born with fixed deformities of discrete parts of the body (e.g., clubfoot or congenital torticollis) or more widespread fixation and deformity of joints (*arthrogryposis*). Sometimes both joints and muscles are affected. The underlying developmental defect may be a purely spinal or a muscular one. If certain groups of anterior horn cells fail to develop or are otherwise developmentally disorganized (spinal muscular atrophy), the muscles that they would normally innervate retain their fetal size and are powerless. The unopposed actions of the normally innervated antagonist muscles may then lead to fixed deformities. This is the most common basis of *arthrogryposis multiplex*, which is often associated with a variety of developmental anomalies of the brain and mental retardation. However, a primary muscular defect, such as the polymyopathies described below and the muscular dystrophies may have more or less the same effect. Congenital polyneuropathy and Prader-Willi syndrome are causes, though extremely rare.

THE CONGENITAL POLYMYOPATHIES

In these diseases, which are usually recognized in infancy and early childhood, there is a structural abnormality of muscle from the time of embryogenesis. Their identification has been made possible by the histochemical study of frozen (cryostat) sections of muscle biopsies and by electron microscopy. In most instances, the affected infant shows less than the usual power of muscle contraction, hypotonia (floppiness and lack of resistance to passive movement of the limbs), and delay in the attainment of the milestones of motor development. With growth, there is some improvement, but always a degree of muscular subnormality remains. In many cases, a slight increase in the motor deficit occurs later in life, for unknown reasons. Fiber degeneration is not found by biopsy and the CK levels are usually normal, but the EMG is likely to be myopathic.

The other members of this group of relatively nonprogressive congenital myopathies are central-core myopathy, nemaline myopathy, the mitochondrial myopathies ("ragged-red fibers"), and other, even rarer types (reducing body, fingerprint, zebra body, sarcotubular). In all these the weakness tends to be proximal in limbs and trunk; eye muscles are involved in central core and mitochondrial myopathies. An account of the distinguishing features of the congenital myopathies, many of

them still problematic, cannot be undertaken here. They are considered in detail by Fardeau and Tomé in the Engel and Franzini-Armstrong monograph, *Myology* and in Emery's monograph.

THE SPINAL MUSCULAR ATROPHIES OF INFANCY AND CHILDHOOD

Brief reference to this nonmyopathic group of degenerative anterior horn cell diseases has already been made in relation to the motor system diseases (Chap. 38). A longer description is added here because, with the polymyopathies mentioned above, the spinal muscular atrophies are the main consideration in the diagnosis of the weak or limp infant or child.

The effects of an inherited (usually autosomal recessive) degeneration of anterior horn cells may be apparent at birth or in the first month or two of life and may terminate life from respiratory failure. More indolent forms express themselves somewhat later in infancy or in early or even late childhood. Progressive enfeeblement of movements of the limb, trunk, and cranial muscles (excepting ocular) interferes with motor development. Tendon reflexes are absent, but sensation, perception, and various cognitive acquisitions remain intact.

In the common early-life, autosomal recessive form of spinal muscular atrophy (*Werdnig-Hoffmann disease*), the child seldom survives more than 2 or 3 years, owing to involvement of the bulbar muscles and resultant dysphagia, inanition, and respiratory insufficiency. Usually such children never attain the capacity to sit, stand, or walk. The EMG reveals fibrillation potentials and reduced numbers of motor units. Serum CK is normal, and the muscle biopsy discloses group atrophy of both fiber types. Some patients, with onset in late infancy or early childhood, may survive to adolescence or to early adult life.

An even milder form of inherited spinal muscular atrophy, in which the onset is between 2 and 17 years and walking is still possible in adult life, was described by Wohlfart and associates and by Kugelberg and Welander. These cases and some beginning even later in life affect mainly the proximal muscles or cranial muscles (Fazio-Londe). Yet another form of progressive bulbar and spinal muscular atrophy becomes manifest in the fourth and fifth decades of life (Kennedy syndrome); it is inherited as a sex-linked recessive trait and is associated with testicular atrophy and low androgen levels.

Only supportive measures are possible.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1449–1458.

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Considered in this chapter is a group of diseases whose fundamental abnormality is one of neuromuscular transmission. The most important member of this group, by far, is myasthenia gravis. The essential clinical feature of this disease is a fluctuating weakness and fatigability of certain muscles; usually, some degree of weakness of these muscles is present at all times, but it is worsened strikingly by activity.

MYASTHENIA GRAVIS (MG)

This disease occurs sporadically in people of all ages and both sexes, although the form of the illness in young women differs somewhat from that in older men. As the name implies, it may be of grave import. Characteristically, the contractile power of affected muscles is easily exhausted by repeated or sustained activity (e.g., upgaze) and is restored by rest, though not to a normal level. As indicated in Chap. 47, the pattern of muscle involvement is unique—the ocular, facial, and bulbar muscles bear the brunt of the disease (hence its old name—myasthenic bulbar paralysis). Drooping of the eyelids, diplopia and strabismus, dysphonia, dysarthria, and dysphagia occur in various combinations. Only in advanced cases are limb and trunk muscles weakened, the proximal limb muscles more than the distal ones. There is no atrophy or loss of tendon reflexes. The onset is usually insidious and progression is subacute, over a period of weeks. The course of the illness varies. In most patients the symptoms resolve to varying degrees with treatment; in a few, however, weakness progresses to the point where the patient is bedfast and in need of respiratory support.

MG is of several clinical types, which vary in respect to the pattern and severity of muscle involvement. The following classification, introduced by Osserman, has proved to be useful in judging the prognosis and in treating the disease.

- I. Ocular myasthenia (may persist in isolation in older men)
- II. A. Mild generalized myasthenia with slow progression; no crises; responds well to drugs
- B. Moderate generalized myasthenia; severe bulbar and some skeletal involvement, but no crises; response to drugs less than satisfactory
- III. Fulminant myasthenia; rapid progression to a state of severe weakness with respiratory crises and poor drug response; high incidence of thymoma; high mortality
- IV. Late-onset severe MG; same degree of weakness as III, but with progression over two years from class I to II

The close relationship of MG to the thymus gland is another important but incompletely understood feature of the disease. In children, adolescents, and young adults, thymic hyperplasia is usually found. Later in life, 10 percent of patients are found to have a malignant thymoma that may precede the appearance of MG by years. A special form of transient MG, lasting several weeks, occurs in infants born of myasthenic mothers.

Not infrequently, the younger myasthenic suffers from some other type of autoimmune disease—thyrotoxicosis, rheumatoid arthritis, lupus erythematosus, or polymyositis. These diseases are also more frequent in first-degree relatives of patients with MG. However, familial occurrence of MG is rare.

The course of the illness is extremely variable. In mild form, it may remain stationary for years. In the early stage of the disease, spontaneous remission and relapse are quite common.

Pathology and pathogenesis Aside from the thymic pathology, the only definite abnormality is at the neuromuscular junction, where there is a simplification of the postsynaptic region and a widening of the primary synaptic cleft. The number and size of the presynaptic vesicles and their quanta of acetylcholine (ACh) neurotransmitter are normal. However, on the postsynaptic side of the neuromuscular junction, the number of ACh receptor (AChR) sites is greatly decreased and immune complexes (IgG and complement components) are deposited on the postsynaptic membrane.

Antibodies to AChR protein are found in approximately 85 percent of patients with generalized MG, although the level of serum antibodies does not correlate precisely with the severity of weakness. These antibodies, transferred across the placenta from the myasthenic mother, also account for the transient weakness in infants with neonatal MG. Exactly where these antibodies are formed, what stimulates their formation, their relation to the thymus, and how they damage the receptor surface of the end plate are incompletely known.

Diagnosis The EMG reveals a highly characteristic decrementing response in the amplitude of compound muscle action potentials in response to 3-per-second nerve stimulation. In single-fiber EMG, there is an increased variability in the firing of individual muscle fibers of a motor unit (“jitter”) when the muscle is activated. Equally diagnostic is the edrophonium (Tensilon) test. Initially, 2 mg of Tensilon is injected intravenously with 0.6 mg atropine; if this dose is tolerated and no improvement in strength occurs after 45 s, another 4 to 7 mg of edrophonium is given. A positive test consists of an *objective* improvement in muscle contractility, particularly in eyelid, ocular, neck, and respiratory muscles, usually lasting for 4 to 5 min. The combination of clini-

cal findings (particularly the myasthenic fatigue of small cranial muscles and rapid recovery with rest), typical EMG response, positive Tensilon test, and presence of AChR antibodies in the serum leave little doubt as to the diagnosis.

The failure to find receptor antibodies in apparent instances of MG may be attributable to methodologic deficiencies, or possibly to the presence of an unusual type of antibody, or to an absence of antibodies, as in the nonimmune congenital myasthenic syndromes (see below). Thymic tumors and hyperplastic enlargement of the thymus can be visualized by CT scan or MRI.

Treatment This varies with the severity and pattern of muscle weakness. For patients in class I (see above), anticholinesterase drugs—neostigmine (Prostigmin) and pyridostigmine (Mestinon)—are prescribed. The oral dose of neostigmine varies from 7.5 to 45.0 mg every 2 to 6 h, and the average maintenance dose is 150 mg/day. The doses of pyridostigmine are twice these amounts. Overdosage may cause a *cholinergic crisis* (nausea, vomiting, pallor, sweating, colic, diarrhea, sometimes coupled with increasing weakness); these symptoms should be treated by the slow intravenous injection of atropine sulfate.

Thymectomy is now recommended for all patients with thymic tumors and for all class II and III patients (who will show mainly hyperplasia without tumor). The remission rate in thymectomized patients is about 35 percent, and an equal or larger percentage demonstrates improvement to a variable extent, but the effect is delayed for months or years and generally parallels a fall in antibody levels.

In patients who fail to respond to anticholinesterase drugs and thymectomy, especially elderly patients, corticosteroids are recommended. The daily oral dose of prednisone is 40 to 45 mg, or twice this dose every other day. Corticosteroid treatment should be initiated in the hospital because a slight exacerbation of myasthenic symptoms is to be expected. Anticholinesterase drugs and potassium supplements are given simultaneously. The dose of steroids is gradually reduced as the patient's condition improves. Azathioprine (Imuran, 150–300 mg daily) is a useful adjunct to prednisone and is sometimes effective alone. Its effect becomes evident only after several months. Plasma exchange and intravenous immunoglobulin are reserved for patients with severe MG who do not respond adequately to any of the other methods of therapy and for those with rapid respiratory or bulbar decompensation (crisis).

Myasthenic-Myopathic Syndrome of Lambert-Eaton

This is a special form of myasthenia in which the muscles of the shoulders, neck, trunk, and pelvic girdle gradually become weak and easily fatigable. Whereas weakness increases with activity, stamping the condition as myasthenic, there is usually a slight but definite augmentation

of power during the first few voluntary contractions. The tendon reflexes are often diminished or absent, raising suspicion of a polyneuropathy. Other symptoms are paresthesias, aching discomfort, and autonomic disturbances such as dryness of the mouth, constipation, impairment of bladder function, and impotence.

The EMG, in contrast to MG, records the augmentation in amplitude of action potentials at rapid (10 Hz or higher) rates of nerve stimulation (incrementing response). The basic defect is in the release of quanta of ACh at the *presynaptic* side of end plates, similar to the defect that occurs in botulism. Most cases are associated with an oat-cell carcinoma or other lung tumor, which suggests that the tumor cells elaborate a substance that interferes with ACh release at the neuromuscular junctions and in sympathetic ganglia. Recently this substance was found to be an antibody that alters the presynaptic voltage-sensitive calcium channels. The associated tumors are typically small and sometimes inapparent but as many as 25 percent of cases are sporadic, unassociated with malignancy. Removal of the tumor, if found, effects a cure.

Guanidine hydrochloride (20 to 30 mg/kg per day) or preferably the less toxic 3,4-diaminopyridine (20 mg, 5 times per day), in conjunction with pyridostigmine (Mestinon) or prednisone, relieves the symptoms. These drugs have been most effective in nontumoral cases.

Other Myasthenic Syndromes

Several types of congenital and familial nonimmunologic myasthenia, all of them rare, have been described by Engel. A deficiency of pseudocholinesterase, either genetic or acquired, may result in prolonged weakness and apnea when succinylcholine or some other depolarizing muscle relaxant is administered in the course of general anesthesia. Aminoglycoside antibiotics and other drugs of similar type may, in some patients, impair release of neurotransmitters by interfering with Ca ion fluxes at nerve terminals. Penicillamine may produce a myasthenic syndrome. These drugs pose a particular danger in patients with MG.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1459–1475.

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Grouping of the hereditary nondystrophic myotonias with the periodic, or episodic, paralysis is a new development in the classification of muscle disease. This has come about through the recent discovery that the diseases in both these categories are caused by gene mutations encoding the calcium, sodium, and chloride channels in muscle fiber membranes. The main features of these *ion channel diseases*, or *channelopathies*, as they are generally called, are summarized in Table 53-1. The more important members of the group are indicated below.

CHLORIDE CHANNEL DISEASES

Myotonia Congenita (Thomsen Disease)

This is a remarkable hereditary disease beginning in early infancy and persisting throughout the patient's lifetime. It is inherited as an autosomal dominant trait. Tonic spasms (*myotonia*) develop after every forceful muscle contraction and are most pronounced after a period of inactivity. Blinking is normal, but a strong voluntary closure of the eyelids initiates a myotonic contraction of the orbicularis oculi that takes seconds to overcome; the same is true in taking the first step after sitting or in making a fist. Repeated contractions of the same muscles alleviate the stiffness; rarely, the converse is observed, i.e., myotonia increases with each voluntary contraction (*myotonia paradoxa*). During rest the muscles are soft. In advanced cases, all the musculature is involved. Tapping a muscle with a reflex hammer throws the entire muscle into a contraction that persists for several seconds (*percussion myotonia*). The muscles may undergo work hypertrophy and reach herculean size.

Microscopic sections of muscle reveal only hypertrophied fibers filled with myofibrillae. Central rowing of sarcolemmal nuclei, so prominent in myotonic dystrophy, is not seen. The EMG exhibits high-frequency repetitive discharges and a characteristic "dive-bomber" sound on the audio monitor. Electron microscopy discloses no change in any of the organelles. Reduction in chloride conductance and, to a lesser degree, in potassium conductance has been found in myotonia congenita but not in myotonic dystrophy.

Table 53-1 Inherited Myotonias and Periodic Paralyses (Channelopathies)

Channelopathy	Chloride	Chloride	Chloride	Sodium	Sodium
Disease	Myotonia congenita (Thomsen)	Generalized myotonia (Becker)	Myotonia levior (DeJong)	Hyperkalemic periodic paralysis	Normokalemic periodic paralysis
Inheritance	Dominant	Recessive	Dominant	Dominant	Dominant
Gene locus	7q32	7q32	7q32	17q	17q
Gene	CLCN1	CLCN1	CLCN1	SCN4A	SCN4A
Channel protein	CLC1	CLC1	CLC1	α subunit	α subunit
Myotonia (electrical)	++	++	+	+/-	+/-
Myotonia (clinical)	++	+++	+	+/-	+/-
Paramyotonia (clinical)	—	—	—	+/-	+/-
Episodic paralysis	—	—	—	+++	+++
Onset	Congenital to late childhood	Late childhood or earlier	Adolescence	First decade	First decade
Precipitating factors					
Appears during exercise	—	—	—	—	—
Increases with exercise	—	—	—	—	—
Appears after exercise	++	++	+	++	++
Fasting	—	—	—	+	—
Carbohydrate load	—	—	—	—	—
Potassium load	—	—	—	++	+/-
Cold	—	—	—	++	+
Emotional stress	+	+	—	++	+
Pregnancy	+	+	—	++	—
Anesthetics (halothane, succinylcholine)	—	—	—	—	—
"Warmup" phenomenon	++	++	+	+	+
Transient weakness following myotonia	+	++	—	—	—
Persistent weakness following myotonia	—	—	—	—	—
Exercise-induced myalgia	—	—	—	—	—
Involvement of cranial muscles	+	+	—	—	+/-
Lid lag and blepharospasm	+	+	—	—	—
Muscle hypertrophy	+	++	—	—	+
Permanent myopathy	—	—	—	+	+
Serum CK during attack	Normal to borderline	Increased 2 to 3 times	Normal	Increased	Increased
Serum K during attack	Normal	Normal	Normal	Increased	Normal
Serum K between attacks	Normal	Normal	Normal	Normal	Normal
Significant myopathology (vacuolar myopathy)	—	—	—	++	++
Treatment	Mexiletine if required	Mexiletine if required	No treatment necessary	During attack, glucose; for prevention, high-CHO, low-K diet	Large doses of Na

Sodium	Sodium	Sodium	Sodium	Calcium	Calcium
Paramyotonia congenita	Myotonia fluctuans	Myotonia permanens	Acetazolamide-responsive myotonia	Hypokalemic periodic paralysis	Malignant hyperthermia
Dominant 17q SCN4A α subunit	Dominant 1q31-32 DHP receptor Dihydropyridine α subunit	Dominant 1q13.1 RYR1 Ryanodine receptor			
++	++	+++	++	—	—
—	+	+++	++	—	—
+++ +/-	+	+++	+	—	—
Paramyotonia at birth	Adolescence	Early childhood	First decade	+++ Early childhood to third decade	— All ages
+++	—	+++	+	—	+
+++	—	++	+	—	+
—	+	+	+	+	—
—	—	—	+	—	—
—	—	—	—	+	—
+/-	++	++	++	—	—
+++	+/-	+/-	+/-	+	—
+	+	+	—	+	—
++	+/-	—	—	+	—
++	++	++	—	—	++++
—	++	—	+	+	—
++	—	+	—	—	—
++	—	+	—	—	—
+	+	—	++	—	—
+++	++	++	+	+	++
+	—	++	—	—	—
—	—	+++	—	—	—
—	—	++	—	+	—
Increased 5 to 10 times	Increased 2 to 4 times	Increased	Increased	Normal to slightly increased	Markedly increased
Normal	Normal	Normal	Normal	Decreased	Normal
Normal	Normal	Normal	Normal	Normal	Normal
—	—	++	—	++	Rhabdomyolysis cores
Mexiletine if needed	Mexiletine if needed	Procainamide, mexiletine	Acetazolamide, carbohydrates	KCl during and acetazolamide between attacks	Intravenous dantrolene

Mexiletine is effective if the myotonia is severe. Quinidine sulfate, 0.3 to 0.6 g, and procainamide, 250 to 500 mg tid, are clearly beneficial in alleviating the myotonia. Phenytoin, 100 mg tid has similar effects.

Other Forms of Myotonia Congenita

Myotonia levior is the name applied by DeJong to a dominantly inherited form of myotonia congenita in which the symptoms are milder and of later onset than those of Thomsen disease. Yet another form of myotonia is inherited as an autosomal recessive trait (Becker type). In the latter type, myotonia does not become manifest until 10 to 14 years of age and tends to be more generalized and severe than in the dominant type. Both DeJong and Becker forms of myotonia are caused by an allelic mutation of the gene encoding the chloride ion channel of the muscle fiber membrane.

SODIUM CHANNEL DISEASES

Included in this category are the following hereditary muscle disorders: *hyperkalemic periodic paralysis*, *normokalemic periodic paralysis*, *paramyotonia congenita*, myotonia fluctuans, myotonia permanens, and acetazolamide-responsive myotonia. All of them have been mapped to chromosome 17q and are due to mutations in the gene encoding the alpha subunit of the sodium channel in skeletal muscle. The three first-named disorders are the best known; the last three have been defined only in recent years and are included on the basis of shared clinical and molecular defects.

Hyperkalemic Periodic Paralysis

The pattern of inheritance is autosomal dominant, with onset in infancy and childhood. Attacks tend to occur at rest, 20 to 30 minutes after exercise, to affect first the legs and then the arms, and to last 15 to 60 minutes, as a rule. Respiratory muscles are usually spared. Myotonia may coexist, but can be detected only electromyographically. During an attack, the serum K rises above a critical point (5.0 to 6.0 meq/L); keeping the level of serum K below this critical point, by giving hydrochlorothiazide, 50 to 100 mg daily, prevents the attacks; the addition of acetazolamide (250 to 1000 mg daily) may be beneficial. Giving 2 g of KCl orally will provoke an attack.

Normokalemic Periodic Paralysis This rare form of episodic paralysis resembles the hyperkalemic form—except for the fact that serum K does not increase, even during the most severe attacks. Some patients with normokalemic periodic paralysis are sensitive to potassium loading, but there are kindreds that are not. Inheritance is autosomal domi-

nant, and the genetic defect has been traced to the same mutation as the one responsible for hyperkalemic periodic paralysis.

Paramyotonia Congenita (Eulenberg)

In this form of disease, attacks of weakness are associated with myotonia and are characteristically induced by exposure to cold. Once started, the weakness persists for several hours, even after the body is rewarmed. The myotonia may be paradoxical; i.e., it worsens with exercise. As with hyperkalemic periodic paralysis, serum K is usually increased. Each patient appears to have a critical level of serum K, which, if exceeded, will be associated with weakness. Administration of KCl, raising serum K above 7 meq/L, a level that has no effect on normal persons, invariably induces an attack in the patient.

In all forms of hyperkalemic periodic paralysis, there are definable abnormalities in Na channels of the muscle membrane. However, in practical terms, the therapeutic effort is directed to controlling serum K, using hydrochlorothiazide and acetazolamide, as mentioned above. Procainamide in doses of 400 to 1200 mg daily is useful in the treatment of myotonia. Mexiletine, 200 mg tid, is the preferred drug since it prevents both cold- and exercise-induced myotonia.

CALCIUM CHANNEL DISEASE: HYPOKALEMIC PERIODIC PARALYSIS

This, the hypokalemic form, is the best known of the periodic paralyses. The usual pattern of inheritance is autosomal dominant, with reduced penetrance in women. Onset of the disease is usually in late childhood or adolescence. Typically, after a day of unusually heavy exercise or a meal rich in carbohydrate, the patient retires, only to awaken unable to move. Diurnal attacks also occur. The muscles most likely to escape are those of the eyes, face, tongue, pharynx, larynx, diaphragm, and sphincters. Attacks tend to occur every few weeks.

During the attack, serum K levels fall to as low as 1.8 meq/L without an increase in urinary excretion of K. Presumably, K ions enter the muscle fibers, which in biopsy specimens are markedly vacuolated with increase in water (hydropic change). The serum K returns to normal with recovery. Muscle action potentials virtually disappear during the paralysis.

The daily administration of 5 to 10 g of KCl orally in aqueous solution prevents attacks in many of the patients. If it does not, a low-carbohydrate, low-salt, high-K diet may be effective. In an attack, 10 g of KCl or other K salt will restore power. Hypokalemic weakness may also be a manifestation of aldosteronism and of renal disease.

In all types of periodic paralysis, hypo- or hyperkalemic, frequently repeated attacks may be followed in later life by a mild persistent weakness and wasting of the proximal limb muscles.

MALIGNANT HYPERTHERMIA

This is a syndrome of rapidly rising body temperature and muscle rigidity observed during general anesthesia, particularly with halothane and with the use of the muscle relaxant succinylcholine. This disorder occurs approximately once in 50,000 general anesthetics and has a high mortality if not treated promptly (see also p. 458).

Patients at risk for this condition exhibit certain myopathic and musculoskeletal abnormalities—central core myopathy, Duchenne-Becker muscular dystrophy, and the King-Denborough syndrome. The basic defect is thought to be in the ryanodine receptor, a protein component of the calcium channel. Treatment consists of discontinuation of anesthesia at the first hint of masseter spasm or rise in temperature and intravenous administration of dantrolene, which inhibits the release of calcium from the sarcoplasmic reticulum.

The *malignant neuroleptic syndrome*, which occurs as an idiosyncratic reaction to neuroleptic drugs, is clinically and pathologically indistinguishable from malignant hyperthermia (see also Chaps. 42 and 48).

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1476–1488.

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In addition to the commonplace states of spasticity, rigidity, and dystonia, which are due to disinhibition of spinal motor mechanisms or to extrapyramidal motor diseases, there are forms of muscle stiffness and spasm in which the basic abnormality can be traced to a disturbance of function of spinal interneurons, lower motor neurons, or the sarcolemma of the muscle fiber. Muscles may go into spasm because of an unstable depolarization of motor axons, sending volleys of impulses across neuromuscular junctions—as occurs in myokymia (waves of seemingly spontaneous contractions), hypocalcemic tetany, pseudohypoparathyroidism, and so-called stiff-man syndrome. In other cases, the innervation is normal, but there is persistence of contraction despite attempts at relaxation, as in myotonia congenita (Chap. 53). In the physiologic contracture of McArdle disease and other glycogenoses, the muscle lacks the energy to relax so that once contracted, it is locked into a shortened state (Table 50-1).

In each of these conditions, the complaint is one of cramp or spasm, which is variably painful and interferes with free voluntary activity. Morphologic study provides little or no clue to the nature of the altered contractile process. The best evidence comes from electrophysiologic study of nerve and muscle activity. Each of the aforementioned states of muscle hyperactivity may sometimes be the main characteristic of a particular nerve or muscle disease, so clinical recognition is important.

MUSCLE CRAMPS

Everyone has at times experienced muscle cramps, usually in the foot or leg, after a period of strenuous activity or as a response to a strong voluntary or postural contraction. They are most frequent at night. The muscle is knotted and extremely painful, and one seeks relief by rubbing and stretching the muscle. Extremely hard cramping can injure muscle, leaving it tender and sore for days. Another variety occurs in athletes after prolonged activity and heavy sweating.

The mechanism is obscure. Low levels of myoadenylate deaminase and release of some unknown metabolite into the perineural spaces are current hypotheses. Quinine, in doses of 300 mg, diphenhydramine (Benadryl) 50 mg, or procainamide 0.5 to 1.0 g reduces the tendency to

cramp and, if taken at bedtime, may prevent nocturnal cramping. Maintenance of adequate salt and fluid intake helps to prevent the type of cramping that occurs in athletes.

Repeated cramping during all manner of physical activity should always suggest hypocalcemia (tetany) or hypomagnesemia. The total serum Ca concentration may be normal, but the amount of ionized Ca may be lowered in nervous subjects by hyperventilation. There are also instances of unexplained *malignant cramp syndrome*, in which strong contraction of any muscle group induces cramp (pseudotetany); this disorder may run in certain families. In patients with peripheral nerve disease (and in some otherwise normal persons), there may be a sensation of muscle cramping without palpable muscle contraction (illusory cramp). Here the EMG is helpful, for during a true cramp there are bursts of high-frequency action potentials.

STATES OF PERSISTENT FASCICULATION, CONTINUOUS MUSCLE ACTIVITY, MYOKYMIA, NEUROMYOTONIA, AND THE STIFF-MAN SYNDROME

A few fascicular twitches occurring in muscles that are otherwise normal are very common and nearly always benign. These are frequent in the orbicularis oculi, abductor pollicis brevis, quadriceps and sternomastoid and are mistaken by anxious patients (particularly physicians) for serious disease. Fasciculations that persist for hours or days in one muscle ("live flesh") represent a benign state that usually appears and disappears without explanation. Only if weakness and atrophy of muscle are associated should fasciculations be considered as manifestations of motor system disease. A state of extremely marked generalized fasciculations, often associated with fatigue and slight weakness, and slowing of distal motor latencies in some cases probably represents a distal motor axonopathy of obscure origin. Eventual recovery can be expected. Phenytoin and carbamazepine have been beneficial in some cases.

A state of *continuous muscular activity* (Isaacs' syndrome) has been described; the entire musculature is continuously twitching, even when the patient is fully relaxed. It is not abolished even by spinal anesthesia and not always by procaine block of nerves. Presumably motor axons and their terminal endings are persistently hyperexcitable. A continuous rippling and more or less tonic contraction of muscles, called *myokymia*, is closely related to the state of continuous muscular activity as well as to benign fasciculations and cramps. It is common after reinnervation of muscle in recovery from neuropathy (e.g., Guillain-Barré, Bell's palsy). Generalized muscle stiffness and continuous muscle fiber activity occur as part of a rare, inherited (autosomal recessive) form of dwarfism, the Schwartz-Jampel syndrome.

Neuromyotonia is a term that has been applied to a state of stiffness, fasciculatory activity, and delayed relaxation of muscle that is sometimes observed in patients who are recovering from a polyneuropathy.

Apparently, the regenerating motor neurons pass through a stage of hyperexcitability. The EMG distinguishes this state from a true myotonia.

In tetanus, spinal inhibitory neurons (Renshaw and other cells) are suppressed, leaving anterior horn cells overactive. Activities that normally excite these inhibitory neurons—reflex postural and volitional movements—evoke violent involuntary spasms, which are especially prominent in jaw muscles (trismus), perioral muscles (risus sardonius), and extensors of the neck and back. The EMG shows the expected interference pattern of fully contracted muscles.

In the so-called *stiff-man syndrome*, a disorder similar to tetanus gradually develops during adult life and may persist for years, partly or totally disabling the patient. The back, neck, and limb muscles are affected. In some patients there are serum antibodies to glutamic acid dehydrogenase and to pancreatic islet cells resulting in the need for exogenous insulin, but otherwise no explanation has been found. Diazepam or other benzodiazepine drugs, in large doses, control the disease. A few cases have benefited from plasma exchange and intravenous immunoglobulin.

LOCALIZED MUSCLE MASSES

Masses in one or many muscles are found in a variety of clinical settings. *Muscle rupture*, most often of the biceps and soleus muscles, is usually caused by a violent strain, attended by an audible snap and then a bulge. Immediate surgical repair is required. Painful localized *hematomas* follow trauma or complicate the use of anticoagulants, bleeding diseases, or excessive running.

Desmoid tumor is a benign growth of fibrous tissue, observed most often in parturient women and at the site of surgical incision. Closely related are *pseudotumorous* growths, sometimes massive, which are made up of interlacing muscle fibers and fibroblasts and may follow injury. Rhabdomyosarcoma and liposarcoma are the common malignant tumors.

A special type of *muscle infarction* occasionally involves the anterior thigh or other large muscles in patients with diabetes mellitus. Abrupt onset of pain and swelling with the formation of a tender, palpable mass is the characteristic clinical presentation. Occlusion of many medium-sized muscle arteries is the pathologic basis of the infarction. Treatment consists of immediate immobilization of the limb, since early ambulation may cause bleeding into the infarcted tissue. Muscle biopsy may have the same effect.

Excessive marching or similarly vigorous exercise in poorly conditioned persons may give rise to painful swelling of the anterior tibial muscles (*pretibial compartment syndrome*), to the point of ischemic necrosis and myoglobinuria. Incision of the pretibial fascia is required to prevent permanent weakness.

Myositis ossificans—deposition of bone within the substance of a muscle—is of two types. A *localized type* follows a muscle tear or a severe blow or repeated minor trauma to a muscle. The injured tissue is gradually replaced by cartilage and, in 4 to 7 weeks, by a solid mass of bone that can be readily palpated and seen in radiographs. The *generalized form* is of an entirely different order. It is probably inherited as an autosomal dominant trait and is frequently accompanied by other congenital anomalies. There is widespread bone formation along the fascial planes of muscles, beginning in infancy and childhood; the process may progress slowly but inexorably or may stabilize for many years at any stage of the disease. Administration of a diphosphonate or prednisone is said to be helpful in some cases.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1489–1499.

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In the three remaining chapters, we shall consider several diseases that fall mainly in the specialty of psychiatry. The justification for their inclusion in a manual of neurology has been set forth in *Principles*. In brief, we state that neurologic medicine embraces all conditions that are based on a pathologic process in the nervous system. And it matters not whether the lesion is obvious, like a tumor or infarct, or impossible to detect with the light or even the electron microscope, like manic-depressive disease or the encephalopathy of delirium tremens. In all instances, visible or invisible, the pathologic process is traceable to some genetic, chemical, or structural factor acting on the brain and deranging its function. The visible lesion represents only the most advanced and irreversible stage of a dynamic morbid process.

We take pains to separate these cerebral disease states, which are of concern to both neurologists and psychiatrists, from peculiarities of personality and from a patient's reactions to troubling life experiences—disorders that fall almost exclusively in the domain of psychiatry. Discerning the patient's constitutional peculiarities, tracing his reactions to the circumstances that evoked them, and teaching the patient how to cope with them better are the more practical aims of psychotherapy. The psychosomatic diseases are a special category, once a favored topic in psychiatry. All of them proved to have a medical basis with possible aggravating psychological factors.

It is of interest that contemporary psychiatry has gradually adopted this point of view. Schizophrenia, endogenous depression and manic-depressive disease, childhood autism, anxiety, phobic, and obsessive-compulsive neuroses, and hysteria, and even the sociopathies and paranoia are being given the status of diseases of the nervous system. As with all diseases, the neuropsychiatric ones are being defined increasingly by explicit criteria, without which there can be little focused research or precision of diagnosis and prognosis. With the discovery of more and more specific drug therapies, accurate diagnosis becomes a matter of prime practical importance.

In the following discussion, we emphasize the biologic aspects and particularly the diagnostic features of the common neuropsychiatric diseases, ones that should be known to every neurologist.

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THE NEUROSES

Embraced by the term “neuroses” is a diverse group of mental disorders, traditionally designated as anxiety states, neurasthenia, phobic neurosis, obsessive-compulsive neurosis, hysteria, hypochondriasis, neurotic depression, and depersonalization. Originally, Freud referred to these states as the *psychoneuroses*, and their genesis was explained in terms of psychoanalytic theory. Subsequently, biologically oriented psychiatrists abbreviated this term to the *neuroses* and more recently it has been replaced by the term *neurotic disorders*. The latter include any mental disturbance with the following characteristics: (1) symptoms that are distressing to the patient and regarded by him as unacceptable or alien; (2) intactness of reality testing (i.e., capacity for the rational analysis of one’s reactions); (3) behavior (in relation to symptoms) that does not seriously violate social norms, although social functioning may be considerably impaired; (4) disturbances that are enduring, not transitory reactions to stressful situations; and (5) absence of a recognizable organic cause. Not included in the neuroses are the so-called psychosomatic disorders, in which it is alleged that a stressful life situation or an emotional upset has a role in the causation or exacerbation of a wide range of medical diseases.

Each of the syndromes described below is clinically identifiable and separate from others when occurring in pure form. However, many patients experience symptoms of more than one type; i.e., they have a “mixed neurosis.” For this reason, the most recent edition of the *Diagnostic and Statistical Manual of Mental Disorders* (DSM IV) subdivides these syndromes into two large groups: (1) anxiety disorders (which include panic states and the phobic and obsessive-compulsive neuroses) and (2) the somatoform disorders (comprising conversion disorder, hypochondriasis, and somatization disorder, or hysteria).

Anxiety Neurosis

This term and its many synonyms (neurocirculatory asthenia, soldier’s heart, panic disorder, etc.) refer to a syndrome consisting of general irritability, anxious expectation, frank anxiety attacks (panic attacks), and the autonomic-visceral accompaniments of anxiety. The syndrome may

occur in relatively pure form or be part of another psychiatric disease—such as depression, schizophrenia, hysteria, and phobic neurosis. Its closest link is with depression, which it resembles in another respect—*viz.*, in having a strong hereditary basis. The family history in patients with anxiety neurosis discloses a similar illness in 50 percent of first-degree relatives, although a mendelian pattern of inheritance has not been defined. The average age at onset is 25 years (range 18 to 40), and it occurs twice as frequently in women as in men.

Anxiety neurosis is a chronic disease punctuated by periods of more intense anxiety with or without attacks of panic. In the periods of anxiety, which may appear without warning and last for weeks, months, or a year or more in varying intensity, the patient has feelings of dread and foreboding. Often a sense of apprehension and fear of imminent death (*angor animi*) or of losing one's mind or self-control brings the patient to a physician. The patient may complain that his surroundings feel strange or unreal (depersonalization or derealization). Dizziness is a common complaint and may be associated with a vague sense of visual distortion or disorientation. Palpitation, pain in the chest, and difficulty in taking a deep breath are other common complaints. In an acute panic attack (which is rarely witnessed by the physician), the heart races, breathing comes in rapid gasps, the pupils are dilated, and the patient sweats and trembles. A cardiologist may be called because of the prominence of palpitation and feeling of suffocation. Consciousness is retained. After 15 to 30 min the symptoms abate, leaving the patient shaken, tense, perplexed, and embarrassed.

Hyperventilation is often a prominent feature of an anxiety attack. Hyperventilation itself, by reducing PCO_2 , reproduces the giddiness, and often paresthesias of lips and fingers, and even frank tetany, but these symptoms constitute only the last part of the panic attack.

Such attacks, which are as stereotyped and unique as a faint or seizure, may be the opening phase of a period of illness or may arise on a background of anxiety and chronic worry, easy fatigue, hypochondriasis, and mild depression. Once the attacks appear, they may recur infrequently or several times a day or during the night. Panic attacks have reportedly been induced by infusion of lactate in patients with anxiety neurosis. In the chronic phase of the illness, there is poor tolerance of exercise, with dyspnea and palpitation. The physical examination of such patients yields only a few nonspecific findings: slight tachycardia, sighing respirations, frequent yawning, tremor, and brisk tendon reflexes. Intolerance of hyperventilation is another manifestation.

A 20-year follow-up study of a large group of patients with anxiety disorder showed that symptoms were still present in over 80 percent, but there had been long periods of relative freedom from symptoms. Severe disability had occurred in only 15 percent.

Figuring prominently in the differential diagnosis are hyperthyroidism, menopausal symptoms, temporal lobe seizures, adrenal tumors, myocardial disease, pulmonary insufficiency, and depression. In thyroid and adrenal disorders, many of the autonomic manifestations appear without the mental components of anxiety. A variety of drugs, including psychostimulants, xanthines, and sympathomimetics, may also induce some of the symptoms of anxiety.

Treatment consists of reassuring the patient and teaching tolerance of the symptoms until a remission occurs, as it will within 6 months in over half of the patients. Intensive psychotherapy has not improved the remission rate. Antianxiety drugs such as alprazolam and lorazepam, and, if depressive symptoms are present, a serotonin reuptake inhibitor without activating effects (paroxetine, sertraline), tricyclic agents (imipramine, amitriptyline, nortriptyline), or a monoamine oxidase (MAO) inhibitor may be useful. See Chap. 56 for dosages of these antidepressant drugs.

Phobic Neurosis

In this condition there is a preternatural fear of some situation, disease, animal, or object. Among the most common is *agoraphobia*, a fear of open spaces, which results in a homebound state. It is usually associated with a severe anxiety disorder. While acknowledging that there are no rational grounds for these fears, the patient is powerless to suppress them and becomes panic stricken and incapacitated when put in a situation that evokes the phobia. The resulting symptoms are those of panic. The condition develops in adolescence or early adult life. Many patients are able to intelligently adjust their affairs so as to avoid situations that evoke the phobic reaction and in this way may be able to function quite well. For example, one accedes to a phobia of leaving one's neighborhood or city by working near or at home. Depression may periodically decompensate the adjustment, and antianxiety or antidepressant medication is then required to restore the patient to a functional state. The same drugs also alleviate or prevent the symptoms of panic. In some patients, behavioral modification techniques are helpful.

Obsessive-Compulsive Disorder (OCD)

Like phobic states, obsessive-compulsive disorder begins in adolescence and early adult years, and often there is a family member with an obsessional personality. *Obsessions* are imperative and distressing thoughts and impulses that intrude themselves into the patient's mind despite a desire to resist and be rid of them. Most disturbing are obsessive fears of harming a family member. *Compulsions* are single acts (e.g., hand washing) or series of acts (rituals) that the patient feels compelled to carry out.

MRI and SPECT studies have implicated the caudate nuclei in OCD, and a familial tendency has also been noted. The condition overlaps with the multiple tic disorder of Gilles de la Tourette syndrome. Clomipramine and other nontricyclic drugs, such as fluoxetine, are recommended when depression causes a worsening of the patient's condition; antidepressant medications similar to those mentioned above for the treatment of anxiety, have been helpful in allaying symptoms.

HYSTERIA (HYSTERICAL NEUROSIS, CONVERSION DISORDER, BRIQUET DISEASE)

The terms *hysteria* and *hysterical* have several different meanings, and one must be certain about how they are being used. One use of the term is to designate a *personality disorder* of special type, characterized by immaturity, egocentricity, emotional instability, and histrionic and "seductive" behavior. Such a personality disorder may be a lifelong source of difficulty in social functioning, but there is no evidence that it is determinant in the development of a hysterical neurosis. Even the occurrence of certain unexplained ("conversion") symptoms, such as amnesia, paralysis, and aphonia, which mimic neurologic disease, should not in itself be equated with the disease hysteria. In the authors' opinion, the term hysteria should be reserved for a *disease* with a distinctive gender predilection, age at onset, natural history, characteristic somatic symptoms and signs (which typically include "conversion" symptoms), and prognosis.

There are two main types of hysteria: In one, the patient, practically always an adolescent girl or a young woman, presents with a variety of simulated manifestations of disease (usually of neurologic type), often with variable degrees of anxiety; in the other (malingering), which occurs in either sex, various symptoms and signs of disease are feigned for the purpose of obtaining compensation, influencing litigation, avoiding military service, etc. Cases of both types are seen regularly in hospitals and are found more often on neurologic than psychiatric wards.

Classic, or Female, Hysteria (Briquet Disease)

Onset is usually in late childhood, adolescence, or early adult life. Once the ailment has started, various symptoms recur intermittently, though with lessening frequency in adult years. Schooling and later social life, work, and marriage are interrupted repeatedly by violent headaches, simulated seizures, trancelike states, paralyzes, intractable vomiting or regurgitation, unexplained fever, blindness, urinary retention, aphonia, and unsteadiness of gait. Typical examples are young women who appear on emergency wards with complete amnesia for the past, even of personal identity. Most cases of so-called multiple personalities are examples of classic hysteria. Often the illness that is adopted mimics one that was recently observed in some member of the family or in a

friend. Many of the complaints center around sexual difficulties—claims (often unsubstantiated) of childhood sexual abuse, severe dysmenorrhea, frigidity, dyspareunia, and vomiting throughout pregnancy. Symptoms of anxiety may be prominent as well. Frequently one notes these somatic symptoms in the course of a neurologic examination of a highly suggestible but otherwise normal person.

A notable feature of this illness is the patient's professed unawareness of the nature of her illness. In this respect, it has been likened to the behavior of a person under the influence of hypnosis. Indeed, most hysterics are hypersuggestible. The validity of this distinction between unconscious and conscious motivation continues to be debated.

Other syndromes include hysterical pain (abdominal, back, atypical facial and limb); trances, fugues, and pseudoseizures; paralyzes (monoplegia, hemiplegia, paraplegia); tremors; and amnesia. Nonneurologic manifestations of hysteria include unexplained hyperpyrexia, factitious ulcers and dermatitis, repeated hospitalizations and surgical operations for vague symptoms, mainly abdominal, and the excessive use of drugs prescribed by physicians. Many of these states are attention-seeking activities.

Compensation Neurosis (Hysteria in Men and Women, Malingering)

As stated above, hysterical-type symptoms do occur in men, but in most instances in those trying to avoid legal difficulties or military service or to obtain disability payments, veterans' pensions, or compensation following injury. Unless such a factor is present, the diagnosis of hysteria in the male should be made with great caution (although a sociopath, for unexplained reasons, may sometimes present with such an illness). The symptoms may be much the same as those listed under female hysteria, but often the patient is monosymptomatic, complaining only of "seizures" or of chronic pain that is confined to the low back, neck, head, or arm.

The *differential diagnosis* of both types of hysteria includes a host of neurologic and medical diseases. A history of repeated illnesses of this type is helpful, but often the patient appears to have forgotten major medical problems and hospital admissions of the past. More often one must depend on the "discrepancy method"—one is unable to elicit the usual neurologic abnormalities that characterize a genuine paraplegia, hemiplegia, or seizure state. Other clues to the presence of a hysterical paralysis are an inconstant ("giving way") quality of muscle contraction, a failure to activate muscles that fixate the trunk or the contralateral limb, and a cocontraction of agonist and antagonist muscles. This method may mislead the novice who has limited experience with neurologic and medical disease. Lack of laboratory corroboration is a third criterion—e.g., normal EEG during a frank seizure or normal sedimentation rate and WBC count with high fever.

There has been much debate concerning *etiology*. In classic female hysteria, there is a high incidence of hysteria in other female relatives (20 percent of first-degree relatives) and an increased incidence of sociopathy in male relatives. This suggests that female hysteria is the equivalent of male sociopathy, neither of which is fully understood.

In *treatment* one is faced with two problems—the correction of the long-standing basic neurotic disorder and the management of the recently acquired physical symptoms. As to the former, little can be done; long-term psychotherapy has not proved to be effective. However, the acute symptoms of a particular attack nearly always subside with firm reassurance that recovery is imminent and optimistic persuasion (with the help of a physiotherapist) that hour by hour, day by day, function is returning. Hypnosis or suggestion under the influence of amytal or lorazepam, while often effective, is unnecessary. If symptoms of anxiety are prominent, antianxiety and antidepressant drugs should be utilized. No success is to be gained by attributing the disease to nerves or neurosis, or stating that “it’s all in your imagination.” Compensation hysteria is managed best by determining the degree of injury, confidently stating the prognosis, urging the settlement of litigation problems, and using simple medical measures.

HYPOCHONDRIASIS

The term *hypochondriasis* refers to a morbid preoccupation with bodily functions and with sensations of physical signs, leading to the fear or belief of having serious disease. In most instances it is a manifestation of an underlying depression; it will be discussed further in the next chapter. Other instances are associated with schizophrenia or neurosis. Whenever a young person develops hypochondriacal symptoms that are not related to transient episodes of stress, one should suspect an underlying psychiatric disorder. In only about 15 percent of hypochondriacal patients does there appear to be no associated illness (*primary hypochondriasis*). Many neurotic persons become depressed at some time, and opinion differs on whether the hypochondriacal symptoms are a reaction to the neurosis or are part of a depressive illness (see Chap. 56).

PERSONALITY DISORDERS

The development of personality has already been discussed in Chap. 28. There it was pointed out that personality is the most inclusive of all psychologic terms, encompassing all the physical and psychologic *traits* that distinguish one person from every other one.

Pertinent to this chapter are two generally accepted assumptions about personality traits. One is that certain traits, or types, are characteristic of a particular type of neurosis or psychosis. In one group of personality types—paranoid, schizoid, cyclothymic, and obsessive-compulsive—such a relationship seems to pertain. A second considera-

tion is that in approximately 15 percent of persons, certain personality traits are so inflexible and maladaptive as to cause significant functional impairment and subjective distress—in which case they constitute *personality disorders*.

DSM IV recognizes 10 specific patterns of personality disorder, as follows:

Paranoid—distrust and suspiciousness such that others' motives are interpreted as malevolent.

Schizoid—detachment from social relationships and a restricted range of emotional expression.

Schizotypal—acute discomfort in close relationships, cognitive or perceptual distortions, and eccentricities of behavior.

Antisocial—disregard for, and violation of, the rights of others.

Borderline—instability in interpersonal relationships, self-image, and affect, and marked impulsivity.

Histrionic—excessive emotionality and attention seeking.

Narcissistic—grandiosity, need for admiration, and lack of empathy.

Avoidant—social inhibition, feeling of inadequacy, and hypersensitivity to negative evaluation.

Dependent—submissive and clinging behavior related to an excessive need to be taken care of.

Obsessive-Compulsive—preoccupation with orderliness, perfectionism, and control.

Personality Disorder Not Otherwise Specified is a category provided for two situations: (1) the features of several different personality disorders are present, but the criteria for any specific one are not met; or (2) the individual's personality pattern meets the general criteria for a personality disorder, but one that is not included in the above tabulation (e.g., "passive-aggressive," "inadequate," "immature").

Antisocial Personality (Sociopathy)

This disorder, known long ago as "moral insanity" and later as psychopathic personality or constitutional psychopathy, is the best defined of all abnormal personality types and the one most likely to lead to trouble in the family and community. Sociopathy is a chronic state that affects mainly males and, unlike most psychiatric disorders, is fully manifest by the age 12 to 15 years. The most frequent antisocial activities are theft, fire setting, truancy, running away from home, associating with undesirable characters, physical aggression and assault, abuse of drugs and alcohol, precocious and indiscriminate sexual activity, and vandalism. Repeatedly apprehended, the sociopath exhibits no remorse, profits little or not at all from discipline or past experience, and is unable to empathize with family and friends. Restlessness and impulsivity are prominent. School and work performance is erratic and fail-

ure almost invariable. This deviant behavior naturally places the sociopath in trouble with the law, and many such persons end up in reform school or jail. The female sociopath differs only in having a higher incidence of hysterical symptoms.

Little is known about the cause. Alcoholism or sociopathy in the father and lack of parental discipline are the most closely related factors but cannot be regarded as causal. It appears that the development of social intelligence and adaptation is delayed. In the classic study of L.N. Robins, more than half of the deviant children lost most of their sociopathic traits in adult life. However, of those who did not become adult sociopaths, the large majority developed other psychiatric illnesses, particularly alcoholism. Psychotherapy has been unsuccessful.

For a more detailed discussion of the neuroses and personality types, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1507–1529.

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The illnesses listed in the title have one trait in common—a depressed or dysphoric mood. However, the different settings in which the depressive illness occurs, certain variations in the clinical picture, and the fact that each requires somewhat different management make their separation important. Taken together, they constitute the most frequent of all mental illnesses, accounting, for example, for an estimated 50 percent of psychiatric admissions and 12 percent of all medical admissions to one tertiary referral center. It has been stated that of the adult population of the United States, 20 percent of women and 10 percent of men will have a depressive illness at least once in their lifetime.

There are three main forms of depressive illness with which every physician should be familiar.

1. Grief reaction or other form of reactive or secondary depression in relation to a personal loss or medical disease
2. Dysthymia (chronic mild depression)
3. Endogenous or primary depression (with or without agitation and anxiety) and manic-depressive disease

The essential clinical features of depression are also described in Chap. 24.

Grief Reaction

This, the most common form of depressive reaction, follows the loss of someone who is particularly close and dear to the patient. It is a natural response, to be expected in every thoughtful and sentient person. The grief reaction consists of an intense subjective sensation of mental pain accompanied by a feeling of exhaustion, which alter the usual pattern of behavior. Often there is a preoccupation with the image of the deceased person, a sense of guilt concerning the relationship to the deceased, and sometimes an unwarranted hostility toward friends and relatives. The mood disturbance and the sense of exhaustion and disorganization of daily activities are the only ones of these elements for which the authors can vouch.

As a rule, the grief reaction begins to abate after 4 to 12 weeks, but there are wide individual variations in its duration and intensity. It tends

to be prolonged in the elderly. Also, patients who have had a previous depression may remain in mourning for a year or more, and it is then impossible to distinguish between a grief reaction and an endogenous depression.

In treating a grief reaction, one attempts to help the patient to a realistic acceptance of the loss and the changes that may be required as a result of it. A circumscribed course of sedative-hypnotic drugs may be prescribed—flurazepam, 15 to 30 mg at bedtime, or diazepam, 5 mg tid.

If the grief reaction is abnormally prolonged or severe, the assistance of a psychiatrist should be sought to determine the correctness of the diagnosis and the proper management.

Other Reactive Depressions

Often a medical or neurologic disease will be compounded by complaints of undue weakness and fatigue, a loss of interest in and pleasure from the patient's usual activities (anhedonia), inability to concentrate, or inexplicable pain. The presence of nervousness, irritability, pessimism, poor appetite and sleep may be admitted only on questioning. These should be recognized for what they are—the symptoms of a "masked" depression.

Certain diseases, more than others, are known to be associated with reactive depression. These are myocardial infarction, hypothyroidism, pernicious anemia, carcinomas of all types, Parkinson disease, chronic hepatitis, and infectious mononucleosis. Also, there appears to be an increased incidence of depressive reaction with left frontal strokes. A variety of drugs, particularly methyl dopa, propranolol, cimetidine, interferon, sedative drugs of any kind, and the phenothiazines, may evoke a depressive reaction.

The first step in management is recognition of the depressive symptoms and their separation from the symptoms of the underlying illness. The patient is then assured that such reactive symptoms are to be expected and are medically treatable. Most patients with a reactive depression ultimately recover, even without medical assistance or pharmacologic intervention, but the toll taken by the depression in terms of mental suffering and prolongation of convalescence may be significant, in which case one can safely use tricyclic antidepressants (except during the early convalescence from myocardial infarction) or fluoxetine or other drugs of the same class.

Dysthymia

An extremely chronic and unremitting but relatively mild depressive illness ("I have been depressed all my life") is now usually classed as dysthymia. Prevailing opinion is that it responds only to psychotherapy, if at all, and that antidepressant drugs are of little use. We believe that

this generalization does not hold in all cases and that dysthymic patients may respond to antidepressant therapy. Psychologic support—i.e., explanation and reassurance—is helpful but probably does not alleviate the illness.

Endogenous Depression and Manic-Depressive Disease

These are hereditary diseases that occur in cycles of several months or longer. Current nomenclature recognizes two types of these diseases: *unipolar or depressive disorder*, in which only endogenous depression occurs, and *bipolar disorder*, in which mania occurs, often alternating with depression. The occurrence of episodic mania, without depression, is well known but is relatively infrequent.

A *depressive episode* may occur without provocation, but often there is a history of some stressful situation or loss in the preceding months. The patient feels low in spirits, sad, or depressed and expresses feelings of deep pessimism and hopelessness. With this affective disturbance there is a loss of interest in one's affairs and capacity for enjoyment, a lack of energy, mental and physical fatigue, disturbed sleep (often early-morning waking), loss of appetite, weight loss, waning of sexual interest, and pain of various types including headache. Agitation and anxiety are present in many patients, especially the elderly. Psychomotor retardation characterizes others. Self-deprecation, feelings of worthlessness or guilt, suicidal ideation, and preoccupation with some medical condition (dermatologic, rheumatic, etc.) are common accompaniments. Excessive complaints of physical deterioration or poor memory may be mistaken by the physician for an occult medical condition or early dementia.

A *manic attack* expresses itself by an elevation of mood and hyperactivity (excessive amount and speed of speech and all of psychomotor activities). With the euphoria, little sleep is required. When the attack is severe, thought may become incoherent. One plan after another is initiated and abandoned. Judgment is faulty. The patient lacks insight into his problem and may embark on impractical schemes that jeopardize his social and financial condition. Despite the lively and expansive state, frustration is often tolerated poorly and euphoria is mixed with irritability. Some patients are frankly paranoid and hostile. A special problem is posed by the patient who exhibits both depressive and schizophrenic symptoms—the so-called schizoaffective state. Most such patients prove to have manic-depressive disease.

As to *etiology* of this disease, most neurologists and psychiatrists agree that genetic factors are most important. While stress and other environmental changes may be provocative, studies of families show a high incidence of either unipolar or bipolar disease and a concordance rate of 75 percent in monozygotic twins—clear evidence of a genetic basis. Attempts to investigate the mechanism by measurements of sero-

tonin, norepinephrine, corticosteroids, dopamine, or their metabolic products have not yielded consistent results.

Depression is now being managed with reasonable success by pharmacotherapy. For unipolar disease, one of the serotonergic agents or tricyclic antidepressants is the usual first line of therapy. The former agents are now favored because of fewer side effects. If these drugs are unsuccessful, one of the MAO inhibitors is tried. In the patient with a manic attack, a neuroleptic agent (haldol, thorazine, olanzapine) may be necessary in the acute episode and lithium carbonate may afford relief from future attacks. Other drugs, under the direction of an experienced psychiatrist, should be tried in the 20 percent of patients who fail to respond to the program outlined above. Medications may need to be given for several weeks before improvement is apparent and then continued for 6 to 12 months. In using any of these drugs, one should be familiar with all the side effects and cross-reactions with other drugs (Chap. 42).

Electroconvulsive therapy (ECT) is reserved for patients who do not respond to or cannot tolerate antidepressant drugs. ECT is most effective in the treatment of agitated depression in middle and late life and can also be used to interrupt a manic episode. The main drawback of ECT is that it causes an impairment of retentive memory, which is usually transient. ECT should not be used in the presence of increased intracranial pressure or severe hypertension.

Suicide

Manic-depressive psychosis, endogenous unipolar depression, reactive depression (life-threatening disease, catastrophic financial loss), pathologic grief, and depression in an alcoholic or schizophrenic all carry a significant risk of suicide. One of every five suicidal persons with one of these conditions will commit suicide without having made medical contact. In many of the remaining patients, the presence of a depressive illness and potential for suicide will not be recognized by the physician at the time the patient ends his life. Between 20,000 and 35,000 suicidal deaths are recorded annually, and about 10 times this number attempt suicide. The incidence rises with age.

In the evaluation of suicide risk, a previous suicide attempt or a history of suicide in a parent is an important warning. Chronic illness, alcoholism, cancer, heart disease, and progressive, incurable neurologic disease all contribute to the risk. Declared fear of death, devout Catholicism, and devotion to family are deterrents. The only rule of thumb is that all depressed patients should be asked about their intentions and all suicide threats should be taken seriously. If there is a suspicion of risk, the family should be warned, a bed should be obtained in a hospital (preferably in a locked psychiatric ward), and a psychiatrist should be consulted. Precautions against suicide should be taken, with the help of

the nursing staff. If the patient has already attempted suicide, hospital admission is imperative and the patient should be placed under surveillance.

Anorexia Nervosa and Bulimia

Anorexia nervosa (AN) is a disease of unknown cause, the core of which is excessive voluntary weight loss. It occurs almost exclusively in previously healthy adolescent girls and young women. Anorexia in boys and men is usually linked genetically and clinically to an endogenous depression; hence there is no impropriety in appending the description of the anorectic states to this chapter.

AN is culturally predicated, being more prevalent in social groups with free access to food and deeply embedded ideas about body habitus. Many of the patients are depressed, impatient, and irritable. Often as much as 30 percent of the patient's body weight will have been lost by the time medical help is sought. Menses cease. To hasten weight loss, the patient may resort to exercise and purging. The cachexia may reach such proportions as to end fatally. For this reason, treatment is mandatory. This is most effectively carried out in the hospital, where food intake can be strictly supervised. Intake is increased gradually to 3500 to 4000 calories per day. Tube feedings are needed if the patient resists. Once weight is gained, the loss of appetite tends gradually to correct itself. Imipramine, 150 mg/day, has been a helpful adjunct in the therapeutic program, even though patients may not exhibit the typical picture of depression. A relationship between depression and AN is suggested by the unusually high incidence of depression in first-degree relatives of patients with AN. Relapse is frequent in early adult life, and the therapeutic program in most cases needs to be continued for 3 to 4 years.

Bulimia is an eating disorder characterized by massive binge eating followed by induced vomiting and the use of laxatives. It is probably a variant of AN. The authors are attracted to the view that bulimia, like AN, is a manifestation, peculiar to the female, of a deranged appetite-satiety mechanism in the hypothalamus. At present, proof of this hypothesis is lacking.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1530–1543.

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Schizophrenia and the depressive illnesses are the two major psychiatric disorders, and together they rank among the most important unsolved medical problems of the twentieth century.

The historical events that led to our present view of schizophrenia and the epidemiology of the disease are elaborated in the *Principles*. Uncertainty of diagnosis, especially of borderline (pseudoneurotic) cases, has thwarted efforts to accumulate vital statistics, since there is no way of proving that a patient is schizophrenic except by the use of clinical criteria. Schizophrenia is defined in DSM IV as an illness that has lasted at least 6 months, that began during adolescence and early adult life, and that consists of delusions, hallucinations, and disordered thought (looseness of associations and tangential thinking) and verbal communication, all of which result in a deterioration from a previous level of functioning. Of diagnostic importance are absence of depression, mania, dementing brain disease, and mental retardation. To these we would add a positive family history of a similar disease.

Eccentricity of personality and behavior (a tendency to be solitary and withdrawn socially) is often evident in adolescence and may precede frank psychosis by many years. Then, usually during adolescence and practically always before the age of 40, the patient becomes disturbed and is unable to continue school or work. When first seen, the patient expresses bizarre fears and ideas and suspicions of the motives of family members or of others. Often the patient is hallucinating and deluded—relating fantasies about controlling the thoughts of others or having one's own thoughts controlled. Notably absent are primary disturbances of memory, perception, orientation, etc., which are the identifying features of dementing brain diseases and confusional-delirious states. Such episodes of illness occur repeatedly until the patient finally settles into a condition in which delusions and hallucinations are denied but for unclear reasons continuation of education and effective work are impossible. Unfortunately, suicides or irrational homicides are often unpredictable. Some patients recover but always in such cases there is the question of reliability of diagnosis (see below).

The subdivision of schizophrenia into simple, hebephrenic, catatonic, and paranoid types is not always helpful. Catatonia, in which the patient lies in a dull stupor—mute, negativistic, and apathetic—is a syndrome more closely related to a retarded form of depression than to

schizophrenia, and paranoid schizophrenia is considered by many European psychiatrists to be a mental illness of diverse origins; some cases are clearly not schizophrenic.

Acute psychosis in a previously well-adjusted person (called "brief reactive psychosis") is probably not a form of schizophrenia. In 75 to 80 percent of such patients admitted to a mental hospital as schizophrenic, the illness is reversible within a few months; often the family history is one not of schizophrenia but of manic-depressive disease, and the patient responds to anti-manic-depressive medication. Thereafter, the mental illness is likely to pursue the course of manic-depressive disease rather than of schizophrenia. Brief illnesses (2 weeks or less) with schizophreniform symptoms often have the characteristics more of a confusional state than of schizophrenia; probably an illness of this type lasting less than 6 months is also unlikely to be schizophrenia (possibly hypomania or some type of metabolic disease). There is still much debate about the existence of a childhood form of schizophrenia, which must be distinguished from autism in high-functioning patients (Asperger syndrome).

Even in the group of patients conforming to the diagnostic criteria for schizophrenia, not all patients are alike. Some have suggestive thalamic-frontal lobe signs such as inattentiveness, difficulty in shifting cognitive attention from one task to another, poor function on continuous-performance tasks, and poorly sustained initiative and drive. Also, impairment of smooth ocular pursuit movements, paroxysmal saccadic eye movements, episodic lateral deviation of the eyes, reflex asymmetries, and slight lowering of IQ are recorded in some. In others, delusions, hallucinations, and a disorder of communication dominate. The symptomatology incriminates different parts of the frontal and temporal lobes, a topography now being verified by blood flow studies. The EEG is abnormal in a nondescript way in many cases. Finally, some patients have slightly enlarged third and lateral ventricles, unrelated to the duration of the illness and medication. Studies of cerebral blood flow have revealed an inability to increase flow to the frontal lobes during demanding psychological tests. These findings have led to the notion that schizophrenia is a syndrome, not a single disease, and that within the syndrome there is a genetic core disease, which might be called true schizophrenia and other diseases that simulate schizophrenia (i.e., schizophreniform).

Search for a consistent neuropathology has been singularly elusive. Crude neuronal destruction and gliosis have not been found. Yet quantitative studies are beginning to reveal decreased neuronal populations in certain structures such as the cingulate gyri, nucleus accumbens, globus pallidus, and other parts of the limbic system.

A new stimulus to anatomic study has come from CT and MR observations of ventricular (particularly third ventricular) enlargement and sulcal widening in chronic schizophrenics. Some MRI studies have

demonstrated a volumetric reduction of the hippocampal formation and superior temporal gyrus on the left side. PET studies also point to the medial part of the left temporal lobe and related limbic and frontal areas as the focus of a developmental abnormality.

Etiology Here the evidence favors a genetic factor. The siblings of schizophrenic patients have a higher incidence of schizophrenia (10 percent) than is expected in the general population (0.9 percent). The concordance rate in monozygotic twins is three to six times greater than in dizygotic twins. If children of schizophrenic parents are placed in a foster home with normal parents, the children have the same liability to schizophrenia as if raised by their biologic parents. The exact pattern of inheritance—whether dominant with incomplete penetrance or polygenic—is not settled.

The major pathophysiologic hypothesis is that an abnormal gene or genes cause a hyperfunctional dopamine system. Supporting this concept is the observation that drugs blocking dopamine receptors are potent therapeutic agents. Recently, serotonergic mechanisms have also been implicated.

Treatment Frank psychotic episodes usually require that the patient be admitted to a psychiatric hospital, especially if there is danger of injury to self or others. In the florid stage of the disease, antipsychotic medication (a phenothiazine, such as thioridazine or fluphenazine, haloperidol, or one of the newer drugs, risperidone, olanzepine, and clozapine) is administered. Anxiety and insomnia, if present, should be controlled by anxiolytic drugs (benzodiazepine). With the use of antipsychotic drugs, there is always the danger of developing tardive dyskinesia, parkinsonian rigidity, or the neuroleptic malignant syndrome (pp. 458, 488). In this respect, the use of *clozapine* and *olanzepine* represents a major advance in the treatment of schizophrenia; these drugs are weak dopamine receptor agonists and have not been associated with tardive dyskinesia. ECT has successfully terminated psychotic episodes in patients refractory to drugs.

Paranoia and Paranoid States

Patients who have fixed suspicions, persecutory delusions, or grandiose ideas that are false but logically elaborated are said to be paranoid. They often display other traits that are indicative of schizophrenia and are then classified as paranoid schizophrenics. However, there is a group whose conduct is formally correct, whose emotional reactions are adequate, and whose train of thought is entirely coherent. To them the term *pure paranoia* is applicable. Mild degrees of the latter are found among eccentric persons of every community. Only when their behavior becomes overtly bizarre or socially unacceptable and annoying to others do they come to the attention of legal authorities or a physician. In some cases, neuroleptic drugs have been helpful.

A few of our alcoholic patients have developed a chronic delusional-hallucinatory state as a sequela to an attack of acute auditory hallucinosis. Acute or chronic drug intoxication (amphetamines, cocaine, phencyclidine) accounts for episodes of paranoid behavior in others.

Puerperal (Postpartum) and Endocrine Psychoses

These are complex problems. Postpartum depression of mild degree and short duration is a frequent and well-known phenomenon. Severe prolonged depression in this setting differs in no particular way from a monophasic endogenous depression and should be treated as such. It is of interest that some patients with depression have lapsed into this state only in the postpartum period, being normal at all other times.

An acute confusional-delusional psychosis, unlike any of the previously described psychiatric illnesses, may also appear during the postpartum period. Here, major affective changes are mixed with delusional ideas, disorientation, and clouding of the sensorium. The new mother may reject or even kill her baby. Recovery takes weeks or months, but the outlook in general is better than for schizophrenia. Careful exclusion of drug psychosis and diseases such as postpartum cerebral venous thrombosis is part of the neurologic investigation. In some instances, a frank schizophrenic break can occur in the postpartum period. The treatment of this type of syndrome must be undertaken in a psychiatric hospital, and antipsychotic medication is usually needed.

The *endocrine psychoses* are also difficult to classify, for they vary widely in symptomatology (Chap. 39). An acute onset of confusion, insomnia, mood elevation or depression, and delusional thinking in some combination has been reported with large doses of steroids or ACTH, Cushing disease, and hyperthyroidism. Control of the endocrine disease usually restores the patient to normality.

For a more detailed discussion of this topic, see Adams, Victor, and Ropper: *Principles of Neurology*, 6th ed, pp 1544–1564.

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